SPP ANNUAL
ENGINEERING DATA
REQUEST SCHEDULE
2023

02/01/2023
SPP Engineering
<table>
<thead>
<tr>
<th>DATE</th>
<th>AUTHOR</th>
<th>CHANGE DESCRIPTION</th>
<th>COMMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>2/15/2016</td>
<td>SPP Engineering</td>
<td>Initial Draft</td>
<td></td>
</tr>
<tr>
<td>2/15/2017</td>
<td>SPP Engineering</td>
<td>Added New Sections</td>
<td>October NITSA Data Submittal, Corrective Action Plans, NERC TPL-001 GIC Data Collection for modeling for GMD Assessment, PRC-006-2 UFLS, PRC-021-1 UVLS</td>
</tr>
<tr>
<td>2/12/2018</td>
<td>SPP Engineering</td>
<td>Added New Sections</td>
<td>MOD-030-3 Subsystem Files, Facilities Data, Quarterly Project Tracking Data, Resource Adequacy Requirement and EIA-411 Data Submissions, MDAG Dynamic Model Data, MDAG Powerflow and Short Circuit Model Data, Steady State Corrective Action Plans, Stability Corrective Action Plans, Short Circuit Corrective Action Plans,</td>
</tr>
<tr>
<td>2/1/2019</td>
<td>SPP Engineering</td>
<td>Added New Sections</td>
<td>MOD-033-1, Generation and Load Review</td>
</tr>
<tr>
<td>1/24/2020</td>
<td>SPP Engineering</td>
<td></td>
<td>Updated Section 1. Added Section 27.</td>
</tr>
<tr>
<td>1/29/2021</td>
<td>SPP Engineering</td>
<td></td>
<td>Added Short Circuit Needs Identification, Transmission Owner Interconnection Requirements, and NERC Compliance Contacts</td>
</tr>
<tr>
<td>02/01/2023</td>
<td>SPP Engineering</td>
<td>Added New Sections</td>
<td>Transmission Operating Guides, Zero Sequence Data</td>
</tr>
</tbody>
</table>
## CONTENTS

<table>
<thead>
<tr>
<th>Section</th>
<th>Title</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Engineering Data Request Schedule</td>
<td>5</td>
</tr>
<tr>
<td></td>
<td>GlobalScape</td>
<td>5</td>
</tr>
<tr>
<td></td>
<td>RMS</td>
<td>5</td>
</tr>
<tr>
<td>2</td>
<td>2023 Invalid Steady State Contingencies</td>
<td>6</td>
</tr>
<tr>
<td>3</td>
<td>MOD-030-3 Subsystem Files</td>
<td>7</td>
</tr>
<tr>
<td>4</td>
<td>MOD-033-2</td>
<td>8</td>
</tr>
<tr>
<td>5</td>
<td>2023 Facilities Data</td>
<td>11</td>
</tr>
<tr>
<td>6</td>
<td>2024 ITP Market Economic Model Generation and Load Review</td>
<td>12</td>
</tr>
<tr>
<td>7</td>
<td>Quarterly Project Tracking Data</td>
<td>13</td>
</tr>
<tr>
<td>8</td>
<td>2024 ITP/TPL Steady State TPL-001-5 P1, P2, P3, P4, P5, P6, P7 and Extreme Events</td>
<td>15</td>
</tr>
<tr>
<td>9</td>
<td>2024 ITP/TPL Steady and Stability TPL-001-5 First-Tier Contingencies</td>
<td>18</td>
</tr>
<tr>
<td>10</td>
<td>Local Planning Criteria</td>
<td>19</td>
</tr>
<tr>
<td>11</td>
<td>2023 ITP/TPL BES Inclusion / Exclusion list</td>
<td>20</td>
</tr>
<tr>
<td>12</td>
<td>2024 ITP/TPL TPL-001-5 Spare Equipment Strategy List</td>
<td>21</td>
</tr>
<tr>
<td>13</td>
<td>2023 TPL-001-5 Protection Scheme Contingencies</td>
<td>22</td>
</tr>
<tr>
<td>14</td>
<td>2023 TPL-001-5 Stability P1, P2, P3, P4, P5, P6, P7 and Extreme Events</td>
<td>23</td>
</tr>
<tr>
<td>15</td>
<td>2024 ITP/TPL TPL-001-5 Short Circuit ANSI Fault Current Calculation Parameters</td>
<td>24</td>
</tr>
<tr>
<td>16</td>
<td>MW-Mile Owner Length Data</td>
<td>25</td>
</tr>
<tr>
<td>17</td>
<td>October NITSA Data Submittal</td>
<td>26</td>
</tr>
<tr>
<td>18</td>
<td>Resource Adequacy Data Submissions</td>
<td>27</td>
</tr>
<tr>
<td>19</td>
<td>MDAG Dynamic Model Build</td>
<td>29</td>
</tr>
<tr>
<td>20</td>
<td>2023 MDAG Powerflow and Short Circuit Model Build</td>
<td>32</td>
</tr>
<tr>
<td>21</td>
<td>2023 TPL-001-5 Steady State Corrective Action Plans</td>
<td>35</td>
</tr>
<tr>
<td>22</td>
<td>2023 TPL-001-5 Stability Corrective Action Plans and System Adjustments</td>
<td>36</td>
</tr>
<tr>
<td>23</td>
<td>2023 TPL-001-5 Short Circuit Corrective Action Plans</td>
<td>37</td>
</tr>
<tr>
<td>24</td>
<td>2024 ITP/TPL-001-5 Short Circuit Needs</td>
<td>38</td>
</tr>
<tr>
<td>25</td>
<td>NERC TPL-007 GIC Modeling Data Collection for GMD Assessment</td>
<td>39</td>
</tr>
<tr>
<td>26</td>
<td>PRC-006 UFLS</td>
<td>40</td>
</tr>
<tr>
<td>27</td>
<td>PRC-010 UVLS</td>
<td>41</td>
</tr>
<tr>
<td>28</td>
<td>Max Fault Exceptions</td>
<td>42</td>
</tr>
<tr>
<td>29</td>
<td>FAC-001 Transmission Owner Interconnection Requirements</td>
<td>43</td>
</tr>
<tr>
<td>30</td>
<td>NERC Compliance Contacts</td>
<td>44</td>
</tr>
<tr>
<td>Section</td>
<td>Title</td>
<td>Page</td>
</tr>
<tr>
<td>---------</td>
<td>----------------------------------------------------------------------</td>
<td>------</td>
</tr>
<tr>
<td>Section 31</td>
<td>Transmission Operating Guides</td>
<td>45</td>
</tr>
<tr>
<td>Section 32</td>
<td>2024 ITP 69kV Contingencies for assessments</td>
<td>46</td>
</tr>
<tr>
<td>Section 33</td>
<td>Zero Sequence Data</td>
<td>48</td>
</tr>
<tr>
<td>Appendix A</td>
<td>NERC TPL-001-5 Steady State Contingency Request</td>
<td>49</td>
</tr>
<tr>
<td>Appendix B</td>
<td>SPP Contingency Naming Convention</td>
<td>51</td>
</tr>
<tr>
<td>Appendix C</td>
<td>BES Quick Reference Guide</td>
<td>56</td>
</tr>
<tr>
<td>Appendix D</td>
<td>NERC TPL-001-5 Stability Contingency Request</td>
<td>59</td>
</tr>
</tbody>
</table>
SECTION 1: ENGINEERING DATA REQUEST SCHEDULE

Annually, SPP requests data necessary to commence engineering studies and assessments. SPP developed this document to minimize duplicate engineering data requests while providing transparency for data submittal milestones. The requested data will be disseminated, as needed, within the SPP Engineering department.

The sections below list and describe what engineering data is being requested for various studies and assessments and provides the milestone date for submittal to SPP. These milestone dates for data submittal are our best current estimates and are subject to change. Each section in this document describes a different data request with specific request dates and milestone dates. In some cases, especially for request dates beyond the initial annual data request date, a more detailed subsequent data request will be communicated to the entities for clarification purposes. As you submit the engineering data to SPP, please notify the contacts listed in the sections below.

GLOBALSCAPE
For those requests requiring GlobalScape access, stakeholders must provide SPP with a signed confidentiality agreement. Instructions can be obtained by clicking on the link. Please submit these forms via SPP’s Request Management System (RMS) through the “GlobalScape (Docushare/State Estimator/RA) Access” Quick Pick. After the executed confidentiality agreement is received, an account will be created for the requester on GlobalScape and an email with instructions for logging on will be sent to the requester. For those that already have a GlobalScape account, no additional action is necessary.

RMS
RMS is the preferred method for receiving all inquiries and many of the requests below designate RMS as their preferred method for receiving data as well. To create a new RMS account:

- Click on Register Now
- Enter Login Name — This should be your company email address.
- Create a password — Your password must contain at least 8 characters, contain upper and lowercase letters and at least one number. You are required to change your RMS password every 90 days.
- Enter required information (name, address, etc.)
- Click Create My Account button

Upon creation of an account, you are able to immediately submit an inquiry or Request.

To submit an inquiry, select "Submit Request" in the left-hand menu on the Home page. The first drop-down item is "Quick Pick.” Selecting the “Engineering Planning” Quick Pick ensures your request or inquiry gets to the appropriate SPP staff quickly.

For additional tips, an RMS Job Aid can be found on spp.org.
SECTION 2: 2023 INVALID STEADY STATE CONTINGENCIES

MILESTONE: Invalid Steady State Contingencies

Request Date: 08/24/2023
Due by: 09/25/2023

SPP Contacts
Maurisa Hughes
Josh Pilgrim

Entity Scope:
SPP Transmission Planners

SPP will post the list of existing invalid contingencies and solicit stakeholder review of this list as well as the identification of additional invalid contingencies. These invalid contingencies will be excluded from Planning analyses, including the 2024 ITP. For new invalid contingencies, a justification must be provided.

The Invalid Contingency list can be found on GlobalScape at this path:
ITP (CEII, RSD) → ITP → Non-Competitive → NDA → 2024 ITP → Invalid Contingencies

Please submit questions and updates to the invalid contingencies list via RMS through the “ITP Submittal > Data Submittal” Quick Pick.
SECTION 3: MOD-030-3 SUBSYSTEM FILES

MILESTONE: MOD-030-3 Subsystem Files

Request Date: 01/6/2023
Due by: 01/13/2023

SPP Contacts
Will Sayers
Planning Coordinator

Entity Scope:
SPP Transmission Operators
SPP First-Tier Balancing Authority

In order to simulate transfers between areas, participation points of MW decrease/increase should be specified in the subsystem file(s).

The subsystem file should contain the following:

- Provide units to participate in transfers including participation points. If absent from list, all units in area will participate.
- Provide a list of Independent Power Producers (IPPs) and wind farms that are in-service in the current study ITP model set to be included/excluded (2023 Fall, 2023 Summer, 2023 Winter, 2024 Spring)
- TOPs can specify generators to be excluded from use as participation points, such as generators that serve base load. The generation reduction should be based on economics, operating constraints or other criteria as specified by the Transmission Owner. The participation points used for import will be consistent for all transfer directions. Please use the format below to specify the generators being excluded from participation, circuit ID and reason for exclusion:

  SYSTEM ‘TEST-E-ALL’
  AREA 900
  SCALE ALL FOR EXPORT EXCEPT Generator Ckt Reason for exclusion
  BUS 999000 / Name of Gen 34.500 1 wind.distribution
  BUS 999001 / Name of Gen 34.500 2 DVAR device

- Specify whether the subsystem file can be used on all four seasons. If not, provide separate subsystem files per season.

SPP Planning Criteria 6.4.2.3 default parameters will be used if the subsystem file is not reviewed and feedback provided to SPP staff in a timely manner.
SECTION 4: MOD-033-2

MILESTONE: MOD-033-2

Request Date: As Needed
Due by: 30 days after Request Date

SPP Contacts
Becca McCann
Eric Sullivan
Zach Sabey

Entity Scope:
SPP Transmission Operators

Per NERC Standard MOD-033-2, Planning Coordinators are required to establish consistent validation requirements to facilitate the collection of accurate data and building of planning models to analyze the reliability of the interconnected transmission system. As such, SPP, as the PC, must validate powerflow and dynamic model performance against actual system behavior/response in order to determine if there are unacceptable differences.

For the dynamics validation, the target of validation are the events that SPP determines are dynamic local events (which are disturbances on the power system that produce some measurable transient response, such as oscillations) or events which have significant impact on system performance.

The planning model validation requires a comparison of the performance of SPP’s portion of the existing system in a planning dynamic model to actual system response during a dynamic event. Once SPP has selected a system event for validation, event sequence data will be requested from the Transmission Operators. This data may be submitted to SPP in the form of logs, text files, or emails.

SPP is requesting the following data initially from RC and TOP(s), but may request additional information at a later date:
- Bus voltage magnitude and angle
- Bus frequency
- Real power flow
- Reactive power flow
- Normal loading

The data provided should reflect a timeline of 5 minutes prior to the event through 10 minutes after the event to adequately review the response of the BES elements on the SPP PC transmission system. Requested data can be provided via one or more of the following sources:
• **EMS/State Estimator Data**[^1]
  - Load (RC/TOP)
  - Generation Dispatch (RC/TOP)
  - Area Interchange (RC/TOP)
  - Transmission System Topology (RC/TOP)
  - Transmission/Generation Outages (RC/TOP)
  - Transmission/Generation Status (RC/TOP)

• **EMS to Planning Model Mapping**
  - Including summary of items translated and items that are not during mapping
  - Guidance on remaining components of the model for mapping to the planning model
  - Description of planning model used for mapping. This step should be coordinated with SPP Modeling contacts listed below.

The requested format for the data is summarized in the following table:

<table>
<thead>
<tr>
<th>DATA</th>
<th>REQUIRED FOR</th>
<th>PROVIDED BY</th>
<th>REQUESTED FORMAT</th>
</tr>
</thead>
<tbody>
<tr>
<td>EMS State Estimator Case</td>
<td>Steady State Validation</td>
<td>SPP EMS Modeling</td>
<td>PSSE .raw format</td>
</tr>
<tr>
<td>EMS to Planning Mapping</td>
<td>Mapping the topology, load, generation,</td>
<td>SPP EMS Modeling, SPP Planning</td>
<td>Text, Microsoft Excel</td>
</tr>
<tr>
<td></td>
<td>interchange, and other model elements</td>
<td>Planning Modeling</td>
<td></td>
</tr>
<tr>
<td>Outage Information</td>
<td>Steady State Validation, Dynamic Model</td>
<td>SPP Outage Coordination Group (CROW)</td>
<td>Outages Mapped to PSSE models in EMS State Estimator Case</td>
</tr>
<tr>
<td>Synchrophasor Data*</td>
<td>Dynamic Model Validation</td>
<td>SPP Real-Time Engineering Support,</td>
<td>Per unit, Positive sequence data, Text, CSV,</td>
</tr>
<tr>
<td></td>
<td></td>
<td>TOP in SPP PC footprint</td>
<td>or Microsoft Excel</td>
</tr>
<tr>
<td>Dynamic DR/ DFR data*</td>
<td>Dynamic Model Validation</td>
<td>TOP in SPP PC footprint</td>
<td>Per unit, Positive sequence data</td>
</tr>
</tbody>
</table>

[^1]: EMS/State Estimator Data can be provided as part of the EMS to Planning Model Mapped Case
<table>
<thead>
<tr>
<th>Sequence of Event</th>
<th>Dynamic Model Validation</th>
<th>SPP, TOP in SPP</th>
<th>Log files, text, email.</th>
</tr>
</thead>
</table>

* This information should include the PMU location, PMU bus number, any pi data (SCADA measurement), and single line diagram.

If you are unable to provide this data related to the event being requested, you must provide a written response to SPP indicating such within 30 days of the date of this request.

Please submit questions and updates by contacting the SPP MOD-033 Team.
SECTION 5: 2023 FACILITIES DATA

MILESTONE: Facilities Data

Request Date: 8/3/2023
Due by: 8/17/2023

SPP Contacts
Joshua Pilgrim
Reliability Planning

Entity Scope:
SPP Transmission Owners

The facilities data request provides planning engineers a detailed list of which reactive devices can be adjusted to maintain reliability during a contingency. This list helps reduce the number of invalid needs that make their way to the Needs Assessment. SPP transmission owners will be requested to provide updates to any facility data previously submitted, including new installations or removals of equipment. This information will include technical specifications for the following equipment types:

- Generators
- Transformers
- Switched shunts
- Conductors
SECTION 6: 2025 ITP MARKET ECONOMIC MODEL GENERATION AND LOAD REVIEW

MILESTONE: Market Economic Model Generation and Load Review

Pass 1 Trial 1
Request Date: TBD
Due by: 2 weeks after request date

Pass 2
Request Date: TBD
Due by: 2 weeks after request date

SPP Contacts
David Duhart
Estevan Padilla

Entity Scope:
SPP Generator Owners
SPP Resource Planners
SPP Load Responsible Entities
SPP Load Serving Entities

SPP staff requests review of the economic parameters for generation and load model data to be utilized in the Integrated Transmission Planning (ITP) market economic models. An Excel workbook will be provided and will contain data to be reviewed and data to be surveyed.

Data to be reviewed is provided to SPP Stakeholders for review and does not require updates. Data to be surveyed is data that should be reviewed and updated as necessary and is provided by SPP Stakeholders to SPP.
SECTION 7: QUARTERLY PROJECT TRACKING DATA

MILESTONE: Quarterly Project Tracking

Q1 2023 Request Date: 10/26/2022
Due by: 11/8/2022

Q2 2023 Request Date: 2/1/2023
Due by: 2/13/2023

Q3 2023 Request Date: 4/27/2023
Due by: 5/8/2023

Q4 2023 Request Date: 7/27/2023
Due by: 8/7/2023

Q1 2024 Request Date: 11/1/2023
Due by: 11/6/2023

SPP Contacts
Tammy Bright
Adam Bell

Entity Scope:
SPP Transmission Owners

SPP’s Project Tracking program actively monitors the progress of approved SPP Transmission Expansion Plan (STEP), SPP Aggregate Study and TO planned projects. Each quarter, SPP staff polls transmission owners to determine the progress made on each approved project. This data is then compiled into a quarterly report for the Markets and Operations Policy Committee (MOPC), Regional State Committee (RSC), and SPP Board of Directors.

On a quarterly basis, the initial Project Tracking portfolio will be sent via email with a due date for requested updates. Staff will then request cost variance justifications for Applicable Projects with estimates outside their respective bandwidth thresholds. SPP Staff will notify TOs and the PCWG of cost estimates outside the precision bandwidth of +/- 20%.

Please make all updates in TRAC. If you make any changes to the in-service dates of projects, please make these changes in Model on Demand (MOD), as well.
Please refer to the Project Tracking & NTCs page of spp.org and the 2023 Quarterly Project Tracking Schedule located under ‘Related Documents’ for more information.
SECTION 8: 2024 ITP/TPL STEADY STATE TPL-001-5 P1, P2, P3, P4, P5, P6, P7 AND EXTREME EVENTS

MILESTONE: Steady State TPL-001-5 P1, P2, P3, P4, P5, P6, P7 and Extreme Events

Request Date: 08/02/2023
Due by: 8/30/2023

SPP Contacts
Melanie Hill
Joshua Pilgrim
Planning Coordinator
Reliability Planning

Entity Scope:
SPP Transmission Planners

Integrated Transmission Planning (ITP) and Transmission Planning (TPL) assessments require specific data sets for contingent elements. Additionally, the TPL studies utilize contingencies specified by Table 1 of the NERC TPL-001-5 standard. Steady State TPL-001-5 Table 1 P1, P2, P3, P4, P5, P6, P7 and Extreme Events are required to commence various system planning studies. Contingencies must include circuit IDs where applicable.

Please refer to the NERC TPL-001-5 Contingency Steady State Request and the Contingency Naming Convention sections below for specifics of contingency creation. Note that the requests for kV level and special cons have been added to the naming convention instructions.

Please also include:

- Rationale for contingencies integrated as comments or holistic explanation statements in an additional document.
- The P3 and P6 events are optional as SPP will pair the applicable P1 events to simulate P3 and P6 events. If any member plans to submit additional P3 and/or P6 events, member submitted contingencies should be submitted as two (2) individual P1 events, with the generator outage occurring first. The contingencies should be named in a manner to indicate their pairing (i.e. contingency P11:__:_:__________-1 and P11:__:_:__________-2"
- P5 events due to Single Point of Failure of BES protection system per TPL-001-5 Table 1, footnote 13
- To provide better clarity for ITP vs TPL applicability in contingency naming and classification, please populate a “Field 7” with the designations of “HV” or “EHV” following the lowest kV applicable for any element contained in the contingency definition. SPP staff will use the EHV and HV designation to identify events in Table 1 of the NERC Standard TPL-001 that do not allow for non-consequential load loss (NCLL) or the interruption of firm transmission service (IFTS). In
determining the EHV and HV designation, please ensure consistency with the following Table 1 items of the NERC Standard TPL-001 considering how events are simulated in PSSE and ability to apply Footnote 1 and 5 based on the PSSE contingency definition of event to remove only those elements “that Protection Systems and other controls are expected to automatically disconnect for each event”.

- Ex.

To assist in probabilistic planning efforts and the requirements for MOPC AI 302 (TWG and ESWG to develop approaches that address winter peaking and cold-weather driven reliability issues for incorporation in SPP’s normal planning processes), SPP is also requesting the submission of additional contingencies driven by extreme and cold weather initiated events specifically resulting in dispatch changes. The goal of these additional contingencies is to provide additional system operating points post contingency without full model builds to accommodate altered dispatch situations across the footprint. Contingency events of this nature would include but not be limited to generation scaling, transfer/system swing alterations, etc.

- Requirements:
  - Inclusion of “RBP” acronym for “Risk-Based Planning” in the contingency name, Field 8
  - Inclusion of justification and rationale for the generator related outage/re-dispatch of the system commented in the con file
  - Inclusion of comments for any seasonal or model specificity

- Ex.

Below are some additional reminders for syntax requirements of contingencies submitted based on SPP’s automation which validates and processes contingencies and inconsistencies. SPP will change the contingency names and definitions to match standard inputs following these inclusion or exclusion guidelines when not followed.
INCLUDE:

- All eight fields, leaving blanks as placeholders
  - Ex. P12:138:TO:::Description → P12:138:TO:::Description::
- Apostrophes around the P event name if spaces are in any of the fields
  - Ex. Contingency P12:138:TO:::Description of something:: → Contingency 'P12:138:TO:::Description of something:' or Contingency P12:138:TO:::Description_of_something::
- Contingencies separated by P type, not model applicability, in .con files
  - Ex. TO_P1.con, TO_P2.con, etc.

EXCLUDE:

- Any additional comments in the same line as data for P names or definitions (usually with ‘/’ preceding)
  - Ex. P12:138:TO:::Description:: / Extra comment here → P12:138:TO:::Description::
- Any “end of file” cons
- Any auto single contingency commands which are standardly taken in ITP/TPL ACCCs
- Contents other than “EHV” or “HV” in field 7, or, Contents other than “RBP” (Risk Based Planning) or “LLT” (Long Lead Time) in field 8
  - Ex. P12:138:TO:::Description:Comment:CommentAgain → Ex. P12:138:TO:::Description_Comment_CommentAgain::
- Field 7 and 8 descriptors not in the correct field
  - Ex. P12:138:TO::Description:EHV:: → P12:138:TO:::Description:EHV:
SECTION 9: 2024 ITP/TPL STEADY STATE AND STABILITY TPL-001-5 FIRST-TIER CONTINGENCIES

MILESTONE: Steady State and Stability TPL-001-5 First-Tier Contingencies

Request Date: 09/15/2023
Due by: 10/20/2023

SPP Contacts
Melanie Hill
Neil Robertson
Reliability Planning
Scott Jordan
Nathan Bean
Planning Coordinator

Entity Scope:
SPP PC First-Tier Planning Coordinators, SPP PC First-Tier Transmission Planners
SPP TP First-Tier Planning Coordinators, SPP TP First-Tier Transmission Planners

Per the NERC TPL-001-5 standard R3.4.1 and R4.4.1, SPP PC is required to coordinate with adjacent Planning Coordinators (PCs) and Transmission Planners (TPs) (First-Tier entities) to ensure that contingencies on adjacent Systems which may impact the SPP System are included in the contingency file used in SPP transmission planning studies. Steady State and Stability TPL-001-5 First-Tier contingencies are required to commence various system planning studies. Contingencies must include circuit IDs where applicable.

Steady State contingencies
3.4.1. The Planning Coordinator and Transmission Planner shall coordinate with adjacent Planning Coordinators and Transmission Planners to ensure that Contingencies on adjacent Systems which may impact their Systems are included in the Contingency list.

Stability contingencies
4.4.1. Each Planning Coordinator and Transmission Planner shall coordinate with adjacent Planning Coordinators and Transmission Planners to ensure that Contingencies on adjacent Systems which may impact their Systems are included in the Contingency list.

Please refer to the NERC TPL-001-5 Contingency Steady State Request section and the Contingency Naming Convention section for specifics of contingency creation.
SECTION 10: LOCAL PLANNING CRITERIA

MILESTONE: Company-Specific Planning Criteria

Request Date: 02/14/2023
Due by: 04/01/2023

SPP Contact(s)
Joshua Pilgrim
Reliability Planning

Entity scope:
SPP Transmission Owners

The Integrated Transmission Plan (ITP) studies include local planning criteria to monitor facilities at a more stringent voltage criteria as well as implement local planning requirements. Attachment O, Section II.5 of the SPP Tariff requires that SPP Transmission Owners provide their local planning criteria to the Transmission Provider at least once a year, by April 1, in order for Zonal Reliability Upgrades to be assessed and included in the SPP Transmission Expansion Plan.

If an SPP Transmission Owner has an established waiver to allow local planning criteria that is less stringent than SPP Criteria, this waiver should be provided to SPP Engineering for consideration in the engineering planning studies.

NOTE: This data will be used for the 2024 ITP needs assessment. If there are any changes to your criteria between April 1 and September 1, please communicate them to the SPP Contact(s) above.
SECTION 11: 2023 ITP/TPL BES INCLUSION / EXCLUSION LIST

MILESTONE: BES Inclusion/Exclusion list

Request Date: 09/14/2023
Due by: 10/19/2023

SPP Contact
Melanie Hill
Planning Coordinator

Entity Scope:
SPP Transmission Planners

Entities have the option to include facilities that would normally not be included as a Bulk Electric System facility (Inclusions) or to exclude facilities that would normally not be excluded as a Bulk Electric System facility (Exclusions) in system planning studies.

Inclusions:
I1: Transformers – 2 winding need to have both windings over 100kV, 3 winding at least two windings need to be over 100kV.
I2: Generators – 20MW single, 75MW aggregate through the high side of the step-up transformer.
I3: Blackstart resources.
I4: Wind and solar, other renewables – 75MW aggregate or more connected at 100kV or higher.
I5: SVCs, Cap banks, Reactors – connected at 100kV either directly or through step-up transformers.

Exclusions:
E1: Radials with the listed criteria.
E2: Behind the meter generation.
E3: Local networks.
E4: SVCs or Cap banks used for local voltage support, not on the BES.

The NERC BES reference document can be found here.

The SPP BES Quick Reference Guide can be found here.
SECTION 12: 2024 ITP/TPL TPL-001-5 SPARE EQUIPMENT STRATEGY LIST

MILESTONE: TPL-001-5 Spare Equipment Strategy List

Request Date: 09/14/2023
Due by: 10/19/2023

SPP Contact
Melanie Hill
Planning Coordinator

Entity Scope:
SPP Transmission Planners

The NERC TPL-001-5 R2.1.5 standard states: “When an entity’s spare equipment strategy could result in the unavailability of major Transmission equipment that has a lead time of one year or more (such as a transformer), the impact of this possible unavailability on System performance shall be studied. The studies shall be performed for the P0, P1, and P2 categories identified in Table 1 with the conditions that the System is expected to experience during the possible unavailability of the long lead time equipment.”

Suggested format for data submittal:

<table>
<thead>
<tr>
<th>Three Winding Transformers</th>
</tr>
</thead>
<tbody>
<tr>
<td>From Bus Number</td>
</tr>
<tr>
<td>-----------------</td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Two Winding Transformers</th>
</tr>
</thead>
<tbody>
<tr>
<td>From Bus Number</td>
</tr>
<tr>
<td>-----------------</td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>
SECTION 13: 2023 TPL-001-5 PROTECTION SCHEME CONTINGENCIES

MILESTONE: TPL-001-5 Base and Sensitivity Models Protection Scheme Contingencies

Request Date: 05/16/2023
Due by: 05/26/2023

SPP Contact
Melanie Hill
Planning Coordinator

Entity Scope:
SPP Transmission Planners

Steady State Contingencies
3.3.1 Simulate the removal of all elements that the Protection System and other automatic controls are expected to disconnect for each Contingency without operator intervention. The analyses shall include the impact of subsequent:

3.3.1.1. Tripping of generators where simulations show generator bus voltages or high side of the generation step up (GSU) voltages are less than known or assumed minimum generator steady state or ride through voltage limitations. Include in the assessment any assumptions made.

3.3.1.2. Tripping of Transmission elements where relay loadability limits are exceeded.

Stability contingencies
4.3.1. Simulate the removal of all elements that the Protection System and other automatic controls are expected to disconnect for each Contingency without operator intervention. The analyses shall include the impact of subsequent:

4.3.1.1. Successful high speed (less than one second) reclosing and unsuccessful high speed reclosing into a Fault where high speed reclosing is utilized.

4.3.1.2. Tripping of generators where simulations show generator bus voltages or high side of the GSU voltages are less than known or assumed generator low voltage ride through capability. Include in the assessment any assumptions made.

4.3.1.3. Tripping of Transmission lines and transformers where transient swings cause Protection System operation based on generic or actual relay models.

Contingencies must include circuit IDs where applicable.

Please refer to the NERC TPL-001-5 Contingency Steady State Request section and the Contingency Naming Convention section for specifics of contingency creation.
SECTION 14: 2023 TPL-001-5 STABILITY P1, P2, P3, P4, P5, P6, P7 AND EXTREME EVENTS

MILESTONE: Stability TPL-001-5 P1, P2, P3, P4, P5, P6, P7 and Extreme Events

Request Date: 02/01/2023
Due by: 01/01/2023

SPP Contacts
Scott Jordan
Nathan Bean
Reliability Assurance

Entity Scope:
SPP Transmission Planners

An Excel workbook (Stability Contingency Form.xlsx) will be provided in a subsequent data request by the data request date.

Contingencies must include circuit IDs where applicable.
SECTION 15: 2024 ITP/TPL TPL-001-5 SHORT CIRCUIT ANSI FAULT CURRENT CALCULATION PARAMETERS

MILESTONE: TPL-001-5 Short Circuit ANSI Fault Current Calculation Parameters

Request Date: 10/16/2023
Due by: 11/16/2023

SPP Contact
Nathan Bean
Reliability Assurance

Entity Scope:
SPP Transmission Planners

Transmission Planners (TPs) that require ANSI Fault Current calculation will provide to the Planning Coordinator (PC) the following ANSI Fault Current Calculation parameters to be used for each bus within the TP area:

- Divisors
  - For branches in positive sequence
  - For machines in positive sequence
  - For branches in zero sequence
  - For machines in zero sequence
- Fault multiplying factors
  - DC decrement only or AC and DC decrement
- Max operating voltage, in PU
- Contact parting times, in seconds
SECTION 16: MW-MILE OWNER LENGTH DATA

MILESTONE: MW-Mile Owner Length Data

**Request Date:** First of the month following finalization of ITP Model  
**Due by:** 90 days after initial request

**SPP Contacts**  
Fredrick Kolp

**Entity Scope:**  
**SPP Transmission Owners**

SPP utilizes MW-Mile analysis to determine proper allocation for the Billing and Revenue Distribution Process. Accurate Transmission Owner data and correct line length for each transmission branch in the SPP footprint are essential for this allocation process. Transmission line owner length format will be provided in a subsequent data request by the data request date.

If the submitting entity has verified that the branch data in the 2023 ITP Model can be used to accurately represent the MW-Mile owner data, an email attestation may be submitted in lieu of the additional data requested.
REQUEST DATE: 09/04/2023
Due by: 10/01/2023

SPP Contacts
Bryce Bowie

Entity Scope:
SPP Transmission Customers
System Planning & Protection

The Network Customer shall provide the Transmission Provider and Host Transmission Owner the following information:

A ten (10) year projection by summer and winter peak for the following:

a. Demands with the corresponding power factors and annual energy requirements on an aggregate basis for each delivery point. If there is more than one delivery point, the Network Customer shall provide the summer and winter peak demands and energy requirements at each delivery point for the normal operating configuration;

b. Planned generating capabilities and committed transactions with third parties for which resources are expected to be used by the Network Customer to supply the peak demand and energy requirements provided in (a);

c. Estimated maximum demand in kilowatts that the Network Customer plans to acquire from the generation resources owned by the Network Customer, and generation resources purchased from others; and

d. A projection for each of the next ten (10) years of transmission facility additions to be owned and/or constructed by the Network Customer for which facilities are expected to affect the planning and operation of the transmission system within the Host Transmission Owner's Zone.

Please refer to the Open Access Transmission Tariff Attachment G Section 4.1a – 4.1d. The template can be found here.
SECTION 18: RESOURCE ADEQUACY DATA SUBMISSIONS

MILESTONE: Attachment AA and NERC Standard MOD-031-2 data submissions

Due by:  May 15
Submission Occurrence:  Annual

SPP Contact(s)
Alex Crawford  
Bradley Payne  
Resource Adequacy

Entity scope:
Market Participants  
Generator Owners  
Load Responsible Entities

Data submitted for Resource Adequacy is used to validate the requirements outlined in Attachment AA of the SPP Open Access Transmission Tariff (OATT) and NERC Standard MOD-031-2. The data is submitted through the Engineering Data Submission Tool (EDST) and contains, but is not limited to, resource specific information (including Deliverability Study results), purchases and sales information, and demand information for the previous year, current year, and future 10 years. GlobalScape is also used to submit documents for verifying requirements in Attachment AA that cannot be submitted through EDST. Any questions about Resource Adequacy or gaining access to EDST or GlobalScape for Resource Adequacy should be directed to the SPP contacts listed in this section.

Attachment AA can be located on the SPP Website using the following path;

NERC Standard MOD-031-2 can be located using the following link;
https://www.NERC.com → Reliability Standards → United States → MOD-031-2 - Demand and Energy Data

The EDST can be located using the following link:
https://edstool.spp.org/EDST/

The Data Instruction Manual and User Guide for the EDST can be located on the SPP Website using the following paths:

Globalscape can be located using the following link:
https://sppdocushare.spp.org/EFTClient/Account/Login.htm
SECTION 19: MDAG DYNAMIC MODEL BUILD

MILESTONE: MDAG Dynamic Model Data

Request Date: 01/16/2023
Due by: 02/13/2023

SPP Contact(s)
Zach Sabey
Theo Brown

Entity scope:
This data request typically goes out to all entities applicable to NERC standard MOD-032 and/or entities defined in the SPP Open Access Transmission Tariff which are required to provide modeling data in accordance with the SPP MDAG Model Development Procedure Manual.

- Data Submitter entities as defined in the Scope of Applicability section of the SPP MDAG Model Development Procedure Manual.

All Powerflow and Short Circuit Data submitted to SPP Modeling shall conform to the requirements guidelines set forth in the SPP MDAG Model development Procedure Manual posted on the MDAG Reference Documents link under the Model Development Advisory Group (MDAG) page on SPP website. A detailed schedule comprising a set of models to be built is created by the MDAG on an annual basis based on the corresponding MDAG powerflow model build series. Once finalized by the Model Development Advisory Group (MDAG), the 2023 Series MDAG model build schedule will be posted to the SPP website at the following link: 2023 Series MDAG Dynamics Model Build Schedule. The model build typically starts mid-January and completes around the December timeframe of the same year.

Requested Data:

1) All dynamic and power flow data submitted to SPP Modeling Staff should conform to the guidelines set forth in the SPP MDAG Model Development Procedure Manual posted on the MDAG Documents Link under the MDAG area on SPP.ORG.

2) MDAG recognizes the NERC acceptable model list in accordance with the language contained in the MDAG manual section 4.

3) Please supply any dynamic data changes for machine models listed in the posted DOCU output files (from the final 2022 series MDAG dynamic models). The dynamic DOCU files contain machine data based on last year’s models can be found on GlobalScape: Modeling (CEII, RSD) → MDAG Series → Dynamics → 2023 Series → A. Initial Member Data Update. The updates should be supplied in member feedback subfolder.

4) The dyre file update submissions should include:
• Outdated generator, exciter, governor, and power system stabilizer models commented out with the “/old/” tag at the beginning of the line of the model data

![Model Data Example](image)

• Parameter changes
• Renamed or renumbered units

5) In addition to updating existing dynamic information, please provide dynamic data for new generators and dynamic devices introduced in the 2023 MDAG power flow models that are subject to NERC standards for inclusion in dynamic models.

6) Machines that are over 20 MVA will need to have a detailed model associated with them.

7) Review of renewable energy resource machine power flow updates:
   - Power flow data updates in PSS/E version 35.3.2 format to accurately model facilities at the generator kV bus which is typically below 1 kV are required. SPP power flow DocuCheck reports are provided to associated data submitters on GlobalScape: Modeling (CEII, RSD) → MDAG Series → Dynamics → 2023 Series → A. Initial Member Data Update → Powerflow_DocuCheck.xlsx. Data submitters should provide detail and updates to accurately model the renewable energy resources at their appropriate generator kV level. The appropriate wind flag, power factor, and voltage schedule set point should be modeled based on PSS/E documentation and dynamic model manufacturer’s’ recommendations.

8) Governor Response Type for Frequency Response:
   - Provide and update governor response type for frequency response as part of MMWG data collection requirements

9) CMLD data:
   - The SPP Dynamic Load Task Force (DLTF) has developed and benchmarked Industrial load representations for the CMLD_2 dyre file representing 3-phase motor and electronic loads. The CMLD_2 load model is being added in order to comply with a TPL-001-5 Requirement 2.4.1 that the dynamic simulations take into account the expected dynamic behavior of Loads that could impact the study area, considering the behavior of induction motor Loads. The MDAG approved an addition to the MDAG Manual stating non-scalable loads greater than or equal to 10 MW are required to have a dynamic load model representation. CLOD and CMLD_1 models are considered obsolete and should be replaced with CMLD_2 models.
The CMLD workbook is located at GlobalScape: Modeling (CEII, RSD) → MDAG Series → Dynamics → 2023 Series → A. Initial Member Data Update → CMLD2_Workbooks.zip
SECTION 20: 2023 MDAG POWERFLOW AND SHORT CIRCUIT MODEL BUILD

MILESTONE: MDAG Powerflow and Short Circuit Model Data

Request Date: 07/2022
Due by: 03/2023

SPP Contact(s)
Becca McCann
Eric Sullivan
Lottie Jones

Entity scope:
This data request typically goes out to all entities applicable to NERC standard MOD-032 and/or entities defined in the SPP Open Access Transmission Tariff which are required to provide modeling data in accordance with the SPP MDAG Model Development Procedure Manual.

- Data Submitter entities as defined in the Scope of Applicability section of the SPP MDAG Model Development Procedure Manual.

All Powerflow and Short Circuit Data submitted to SPP Modeling shall conform to the requirements guidelines set forth in the SPP Model development Procedure Manual posted on the MDAG Reference Documents link under the Model Development Advisory Group (MDAG) page on SPP website. A detailed schedule comprising a set of models to be built, is created by the MDAG on an annual basis prior to the commencement of the model build. Once finalized by the Model Development Advisory Group (MDAG), the 2023 Series MDAG model build schedule will be posted to the SPP website at the following link: 2023 Series MDAG Powerflow and Short Circuit Model Build Schedule. The model build typically starts mid-July and completes around the March timeframe of the following year.

The model build normally entails several passes/iterations where Data Submitters have a chance to submit data, review the models developed by SPP staff, and provide corrections congruent with the approved schedule. Depending on the type of modeling data, SPP utilizes the following avenues to collect updates:

- Model On Demand (MOD).
  - This is a database with a web-based interface through which Data Submitters can upload the following information (steady state and short circuit):
    - Future planned projects (generation resources, transmission)
    - As-built information of transmission and generation projects
    - Load and Generation profiles up to 10 years out
- Device Control profiles such as transformer taps, switchable shunt voltage bands, etc.
- Short Circuit information (mutual, positive, negative & zero sequence data)
- ETC
  - All Data Submitters are expected to do MOD training in order to submit projects and profile data directly through the MOD web interface.
  - **NOTE:** The MOD hyperlink may not be active when the new model build starts so make sure to contact SPP staff for an updated link.

- **GlobalScape**
  - Secure file-share site used by SPP to store confidential data
    - SPP uses this site to share model data with Data Submitters and vice versa
    - Model information is stored on GlobalScape such as PSSE models, supplemental model data, SPP modeling contact list, EDST training material, MOD training material.

- **Engineering Data Submission Tool (EDST)**
  - This tool replaced the old Data Submittal Workbook and is used primarily to coordinate and store transactions, PC-PC tie lines, and other data not readily found in the PSSE models (Refer to the SPP Model Development Procedure Manual for more details on EDST).
  - Data Submitters who are unsure of whether they need to submit information through EDST should contact SPP staff
  - EDST material can be found on both the SPP website
    - **EDST 2.0 Material**
  - EDST Training
    - Please contact SPP Modeling to schedule training on the tool at the following email:
      - SPPEngineeringModeling@spp.org

The models will be built using Siemens PTI PSS/E software (PSSE V35) and the data below is normally requested congruent with the format specified in the MDAG manual.

- **Data Coordination Workbook:** MOD-032-1 applicable entities are required to fill out this workbook to let SPP know if they’ll be submitting data for themselves or on behalf of other entities as well.
  - The *MOD-032 Data Submitter Designee Letter of Notice* (can be found in the appendix section of the model development manual) is also required in addition to the **Data Coordination Workbook**.
- **Powerflow and Short Circuit Data** in accordance with Attachment 1 of NERC standard MOD-032-1 and the SPP Model Development Procedure manual.

Furthermore, status calls are held during the data submission period of each pass to solicit feedback and discuss any issues or questions about the model build. Detailed data request emails will be sent out to all Data Submitters throughout the model building process to signify the beginning of each pass.

If you are an applicable Data submitter and need to be added to the modeling contacts distribution list, please contact the SPP staff listed in this section. Furthermore, Data Submitters unacquainted
with the SPP modeling process are encouraged to sign up for the MDAG Exploder list on the SPP website to stay abreast of anything modeling related in SPP’s Planning department.

The MDAG Procedure Manual can be found on the SPP Website at this path:

OR

SECTION 21: 2023 TPL-001-5 STEADY STATE CORRECTIVE ACTION PLANS

MILESTONE: TPL-001-5 R2.7 Corrective Action Plan

Request Date: 05/16/2023
Due by: 07/14/2023

SPP Contacts
Melanie Hill
Will Sayers
Samantha Dix
Planning Coordinator

Entity Scope:
SPP Transmission Planners

See the TPL-001-5 Scope document for details about the format in which CAPs will need to be submitted.
SECTION 22: 2023 TPL-001-5 STABILITY CORRECTIVE ACTION PLANS AND SYSTEM ADJUSTMENTS

MILESTONE: TPL-001 R2.7 Corrective Action Plans and System Adjustments

Request Date: 9/15/2023
Due by: 10/20/2023

SPP Contacts
Scott Jordan
Nathan Bean
Reliability Assurance

Entity Scope:
SPP Transmission Planners

See the TPL-001-5 Scope document for details about the format in which CAPs and system adjustments will need to be submitted.
SECTION 23: 2023 TPL-001-5 SHORT CIRCUIT CORRECTIVE ACTION PLANS

MILESTONE: TPL-001-5 R2.7 Corrective Action Plan

Request Date: 02/24/2023
Due by: 03/27/2023

SPP Contacts
Nathan Bean
Reliability Assurance

Entity Scope:
SPP Transmission Planners

See the TPL-001-5 Scope document for details about the format in which CAPs will need to be submitted.
SECTION 24: 2023 ITP/TPL-001-5 SHORT CIRCUIT NEEDS

MILESTONE: Short Circuit Needs Identification

Request Date: 1/20/2023
Due by: 2/20/2023

SPP Contacts
Nathan Bean
Reliability Assurance

Background:

As outlined in the TPL-001-5 Scope, stakeholders are to provide the applicable analysis type (ANSI or ASCC), fault type (3 phase or Single line-to-ground), fault current exceeded, and the value being exceeded (duty rating0 for each Short Circuit analysis results provided. Note: Please identify all breakers where the equipment rating is exceeded. Models are preliminary Short Circuit analysis results will be posted on GlobalScape. This information is needed in order for SPP to post the identified facilities as ITP Needs.
SECTION 25: NERC TPL-007 GIC MODELING DATA COLLECTION FOR GMD ASSESSMENT

MILESTONE: GIC Data Collection in Support of TPL-007-4

Request Date: September 2023
Due by: November 2023

SPP Contacts
Scott Jordan, Technical Questions
Eric Sullivan, Zach Sabey, GIC Data Template

Background:
A GMD model-based set of steady-state models that incorporate GIC-related effects. The GMD Model Set is developed in two stages. First, the GIC System model containing GIC-related system information (such as substation grounding values, latitude/longitude, etc.) is used to determine the magnitude of GIC currents. Second, GIC currents are integrated into System models, translating GIC effects to the AC power system representations. The resultant set of System models, containing the GIC-related impacts, is referred to as the GMD Model Set. The Requirements R2 of the NERC TPL-007-3 standard became effective July 1, 2019. SPP, the Planning Coordinator (PC), with guidance from the SPP TPL Task Force, requests Table 1 contingencies from the Transmission Planners (TPs) for the annual TPL assessment.

Entity Scope:
SPP Transmission Owners and Generation Owners

SPP, as Planning Coordinator (PC), requests that Transmission Owners and Generation Owners within the SPP PC area provide to SPP, as a Planning Coordinator:

- Data and information in support of the SPP GMD Model Set, or
- An explanation of the technical basis for an exception within 90 days of receipt of written notification from SPP

A “GIC Data Collection Template” will be sent out by SPP in a data request to facilitate the gathering of the necessary GIC data.
MILESTONE: Updated Information for Under Frequency Load Shed Database for PRC-006 R8

Request Date: 10/02/2023
Due by: 12/1/2023

SPP Contact(s)
Nathan Bean
Scott Jordan
Reliability Assurance

Entity Scope:
SPP Transmission Owners, Distribution Providers, and Generator Owners

R8. Each UFLS entity shall provide data to its Planning Coordinator(s) according to the format and schedule specified by the Planning Coordinator(s) to support maintenance of each Planning Coordinator’s UFLS database.

All TO/DP/GO Entities that fall within the SPP PC footprint are required to complete and upload a “UFLS Attestation Form” form via GlobalScape. This form indicates if the Entity owns/operates:
- Armed UFLS relays
- Armed Automatic Load Restoration (ALR) relays
- Generator protective relays (set within the no-trip zone, PRC-006, Attachment 1), and/or
- Automatic equipment used to control over-voltage as a result of Under-frequency load shedding in the SPP PC footprint.

1. Updated Model Database: The UFLS Model Database (DB) contains the current powerflow model bus, load, machine, branch, and transformer data. The SPP PC UFLS Entities will mark all their entity loads in the UFLS Model DB.

2. Updated Inventory Database: Entities who own and operate UFLS relays, Automatic Load Restoration, and/or generator protective relays (set within the no-trip zone, PRC-006, Attachment 1). Automatic equipment used to control over-voltage as a result of Under-frequency load shedding in the SPP PC footprint equipment shall complete their “Inventory Database.” Instructions for completing and posting the Inventory Database will be in the Reporting Instructions.

Previous data in support of PRC-006 will be provided by the PC at the time of the formal request.
MILESTONE: Updated Under-Voltage Load Shed Information for PRC-010

Request Date: 10/2/2023
Due by: 12/1/2023

SPP Contact(s)
Nathan Bean
Scott Jordan
Reliability Assurance

Entity Scope:
SPP Transmission Planners and Under-Voltage Load Shed Entities (Distribution Providers and Transmission Owners)

R1. Each Transmission Owner and Distribution Provider that owns a UVLS program to mitigate the risk of voltage collapse or voltage instability in the BES shall annually update its UVLS data to support the Regional UVLS program database. The following data shall be provided to the Regional Reliability Organization for each installed UVLS system:

R1.1. Size and location of customer load, or percent of connected load, to be interrupted.
R1.2. Corresponding voltage set points and overall scheme clearing times.
R1.3. Time delay from initiation to trip signal.
R1.4. Breaker operating times.
R1.5. Any other schemes that are part of or impact the UVLS programs such as related generation protection, islanding schemes, automatic load restoration schemes, UFLS and Special Protection Systems.

Previous data in support of PRC-010 will be provided upon request to the PC.
SECTION 28: MAX FAULT EXCEPTIONS

MILESTONE: Max Fault Exceptions

Request Date: Summer 2023
Due by: 30 days after request date

SPP Contact(s)
Eric Sullivan
Zach Sabey
Nathan Bean

Entity Scope:
Data Submitters*

In the Max Fault Short Circuit models, all available transmission and generation facilities are put in service to provide the maximum fault current possible in the transmission system. In certain scenarios Data Submitters request that particular facilities remain out of service for indicated reasons, e.g. a Normally Open transmission line. These facilities that Data Submitters request to not be put in service in the Max Fault Short Circuit model should be submitted to SPP as part of the Max Fault Exceptions file, so that these facilities will not be put in service during the Max Fault Short Circuit model build.

Any facilities that should be included in the Max Fault Exceptions file should be submitted to SPP per the applicable MDAG / ITP Short Circuit Model build schedule. This request for these exceptions will be included in the model data request during the MDAG / ITP Short Circuit Model build.
SECTION 29: FAC-001 TRANSMISSION OWNER INTERCONNECTION REQUIREMENTS

MILESTONE: Transmission Owner Interconnection Requirements

Request Date: July 2023
Due by: 30 days from Request Date
Submission Occurrence: Annual

SPP Contact(s)
Tammy Bright

Entity Scope:
SPP Transmission Owners

Background:
FAC-001-3 requires Transmission Owners to make interconnection requirements available so that entities seeking to interconnect will have the necessary information. SPP gathers this information from all TOs in order to document in one place on OASIS to provide a central point of information for all SPP stakeholders.
MILESTONE: NERC Compliance Contacts

Request Date: May 2023
Due by: 30 days after Request Date

SPP Contact(s)
Ellen Cook

Entity Scope:
Generator Owners
Generator Operators
Transmission Owners
Transmission Operators
Transmission Planners

Background:

In order to ensure proper delivery of NERC compliance-related items, SPP will be sending a formal request for appropriate contacts from registered GOs, GOPs, TOs, TOPs, and TPs. These contacts will be used for future SPP NERC compliance coordination.
SECTION 31: TRANSMISSION OPERATING GUIDES

MILESTONE: Transmission Operating Guides

Request Date: 9/3/2023
Due by: 9/17/2023

SPP Contacts
Joshua Pilgrim
Reliability Planning

Entity Scope:
SPP Transmission Owners

Transmission owners and operators shall provide a list of the operating guides that are applicable to the transmission planning process, as well as withdraw any operating guides that are no longer valid for usage. These operating guides can be used as potential mitigations for violations observed in the ITP study.

These operating guides should consist of a .pdf file as well as any applicable idevs for applying the post-contingency actions listed in the operating guide. More details can be found in Section 5 of the ITP manual.
SECTION 32: 2024 ITP 69KV CONTINGENCIES FOR ASSESSMENTS

MILESTONE: 69kV Contingencies for Assessments

Request Date: 9/2023
Due by: 9/2023

SPP Contacts
Reliability Planning

Entity Scope:
All interested stakeholders

SPP Staff is requesting stakeholders to submit 69 kV contingencies, monitored elements, or mon/con pairs for staff consideration to be included in the 2024 ITP Constraint Assessment and Market Powerflow Needs Assessment. This request is in concurrence with the ITP Manual section 2.2.3.2 and section 4.2.2. All submittals must be accompanied by justification to be included in the 2024 ITP Constraint Assessment and Market Powerflow Needs Assessment. Permanent and temporary 69kV flowgates as identified in SPP Operations will be included as flowgates in the 2024 ITP Assessments. The request form will also be posted to GlobalScape.
Please provide all applicable modeling data in the provided Excel template in order to facilitate staff implementation of constraints and AC contingency analysis. SPP Staff is available to answer any questions regarding this data request.
SECTION 33: ZERO SEQUENCE DATA

MILESTONE: Final Reliability Assessment

Request Date: 5/6/2023
Due by: 6/27/2023

SPP Contacts
Eric Sullivan

Entity Scope:
SPP Transmission Operators

Zero sequence data is required to evaluate the effectiveness of an ITP solution and to determine if any new short circuit violations arise as the result of the solutions implementation. Each ITP, SPP identifies top solutions and requests study cost estimates for them. Zero sequence data will be requested at the same time as study cost estimates, but in a separate request. As applicable, SPP will request zero sequence data from the transmission owner of the facilities included these solutions, if it has not already been provided as part of the original solution submission.

Please submit questions and updates via RMS through the “ITP Submittal > Data Submittal” Quick Pick.
The initial requirements of the NERC TPL-001-5 standard (standard) becomes effective January 1, 2023. SPP, the Planning Coordinator (PC), with guidance from the SPP TPL Task Force, requests Table 1 contingencies from the Transmission Planners (TPs) for the annual TPL assessment.

The PC requests that the TPs provide one contingency file per Table 1 ‘P’ event (P1, P2, P4, P5, and P7) and one contingency file for all Table 1 steady state extreme events. The table below defines the naming convention of each file that the TPs will provide. Contingency file name example: XXXX is the PSS/E control area, e.g., NPPD_P1.con. Contingencies must include circuit IDs where applicable.

<table>
<thead>
<tr>
<th>File name</th>
<th>Voltage level</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>XXXX_P1.con</td>
<td>All 100 kV+</td>
<td>P1.1: Single Contingency (Generator)</td>
</tr>
<tr>
<td>XXXX_P1.con</td>
<td>All 100 kV+</td>
<td>P1.2: Single Contingency (Transmission Circuit)</td>
</tr>
<tr>
<td>XXXX_P1.con</td>
<td>All 100 kV+</td>
<td>P1.3: Single Contingency (Transformer)</td>
</tr>
<tr>
<td>XXXX_P1.con</td>
<td>All 100 kV+</td>
<td>P1.4: Single Contingency (Shunt)</td>
</tr>
<tr>
<td>XXXX_P1.con</td>
<td>All 100 kV+</td>
<td>P1.5: Single Contingency (Single Pole of a DC line)</td>
</tr>
<tr>
<td>XXXX_P2.con</td>
<td>100 kV+</td>
<td>P2.1: Single Contingency (No fault line section)</td>
</tr>
<tr>
<td>XXXX_P2.con</td>
<td>100 kV+</td>
<td>P2.2: Single Contingency (Bus section)</td>
</tr>
<tr>
<td>XXXX_P2.con</td>
<td>100 kV+</td>
<td>P2.3: Single Contingency (Internal Breaker Fault [non-Bus-tie breaker])</td>
</tr>
<tr>
<td>XXXX_P2.con</td>
<td>100 kV+</td>
<td>P2.4: Single Contingency (Internal Breaker Fault [Bus-tie breaker])</td>
</tr>
<tr>
<td>XXXX_P4.con</td>
<td>100 kV+</td>
<td>P4.1: Multiple Contingency (Fault on Generator, Stuck Breaker)</td>
</tr>
<tr>
<td>XXXX_P4.con</td>
<td>100 kV+</td>
<td>P4.2: Multiple Contingency (Fault on Transmission Circuit, Stuck Breaker)</td>
</tr>
<tr>
<td>XXXX_P4.con</td>
<td>100 kV+</td>
<td>P4.3: Multiple Contingency (Fault on Transformer, Stuck Breaker)</td>
</tr>
<tr>
<td>XXXX_P4.con</td>
<td>100 kV+</td>
<td>P4.4: Multiple Contingency (Fault on Shunt, Stuck Breaker)</td>
</tr>
<tr>
<td>XXXX_P4.con</td>
<td>100 kV+</td>
<td>P4.5: Multiple Contingency (Fault on Bus Section, Stuck Breaker)</td>
</tr>
<tr>
<td>XXXX_P4.con</td>
<td>100 kV+</td>
<td>P4.6: Multiple Contingency (Fault on Bus-tie Breaker Bus, Stuck Bus-tie Breaker)</td>
</tr>
<tr>
<td>XXXX_P5.con</td>
<td>100 kV+</td>
<td>P5.1: Multiple Contingency (Fault on Generator, Primary relay failure on Generator)</td>
</tr>
<tr>
<td>XXXX_P5.con</td>
<td>100 kV+</td>
<td>P5.2: Multiple Contingency (Fault on Transmission Circuit, Primary relay failure on Transmission Circuit)</td>
</tr>
<tr>
<td>XXXX_P5.con</td>
<td>100 kV+</td>
<td>P5.3: Multiple Contingency (Fault on Transformer, Primary relay failure on Transformer)</td>
</tr>
<tr>
<td>XXXX_P5.con</td>
<td>100 kV+</td>
<td>P5.4: Multiple Contingency (Fault on Shunt, Primary relay failure on Shunt)</td>
</tr>
<tr>
<td>XXXX_P5.con</td>
<td>100 kV+</td>
<td>P5.5: Multiple Contingency (Fault on Bus Section, Primary relay failure on Bus Section)</td>
</tr>
<tr>
<td>XXXX_P7.con</td>
<td>100 kV+</td>
<td>P7.1: Multiple Contingency (Any two adjacent circuits on common structure)</td>
</tr>
</tbody>
</table>

1 This voltage level has been updated from the previous TPL study P1.2 events
2 Low side voltage
3 All elements in this contingency must be at or above the associated Voltage level
4 Non-Bus-tie Breaker
### File name | Voltage level | Description
--- | --- | ---
All | P7.2: Multiple Contingency (Loss of a bipolar DC line)
XXXX_EExxx.con | All | EExxx 1-3b: See TPL-001-5 Standard page 25 for the event types needed

#### Software Generated Contingencies
When developing the contingency files, keep in mind that the PC will be automatically analyzing many contingencies through automatic N-1 & N-2 simulations. The auto-contingency feature allows all single contingencies (N-1) and combination of single contingencies (N-2) to be taken. It is important to note the contingency name of the auto-contingency analysis will not follow the recommended contingency naming convention. **To avoid duplicate results, a Transmission Planner may exclude a contingency in the applicable contingency file if the contingency will be analyzed during the auto-contingency analysis**. The contingencies that will be captured during the auto-contingency analysis are listed below.

**N-1 contingencies**:  
1. Generator  
2. Shunt device  
3. Single Pole of a DC line  
4. Transmission branch

**N-2 contingencies** will be generated in the POM software using the following conditions:  
1. All Generators – All Generators  
2. All Generators – Transmission branch in same Area  
3. All Generators – Shunt device in same Zone  
4. Transmission branch – Transmission branch in same Zone  
5. Transmission branch – Shunt device in same Zone  
6. Shunt device – Shunt device in same Zone

#### Contingency Naming
The PC requests that the TPs follow the [SPP Contingency Naming Convention document](#) when naming each contingency that will be submitted to the PC per this request.

#### Invalid Contingencies
The PC requests that the TPs provide a current list of invalid contingencies formatted as specified in the SPP Contingency Naming Convention document.

---

5 Transmission Planner submitted contingency names will be retained.  
6 P1.2 is considered a breaker to breaker contingency and therefore not included in the automatic contingency simulation unless breakers are at each end of the transmission line segment.  
7 Transmission branch = Transformer or Transmission line segment.
APPENDIX B: SPP CONTINGENCY NAMING CONVENTION

Naming Structure

At a minimum, the required and optional fields of the contingency names should follow this structure:

1. Contingency name lengths are limited to 128 characters\(^8\).
2. Use colon “:” as a field delimiter (to separate fields).
3. Use back-to-back colons “::” for empty fields (null fields).

Required Field Descriptions

Fields one through three are considered static fields, meaning that the field types should be consistent for all contingencies.

Field 1: TPL-001-5 Table 1 Planning Event

For Planning Events P1, P2, P4, P5, P7, provide the Category and Event type with no delimiter. For example, a Category P1 paired with Event 1 should be listed as P11. Other examples include: P12, P13, P14, P15, P21, P23, etc.

For Extreme Event contingencies provide the event type “EExxx.” For example, the loss of all transmission lines on a common right-of-way should be listed as EE2B. Other examples include: EE1, EE2A, EE2C, EE2D, EE2E, EE3A1, EE3A2, etc.

Field 2: Nominal Voltage

For Planning Events P1, P2, P4, P5, P7 and Extreme Events, provide the Nominal Voltage per the guidelines below.

- Numerical voltages should be given as a three-digit integer in kV, with a leading zero for sub-BES voltages, e.g., 069, 161.
- For contingencies that involve generators and GSUs, the generator high-side voltage is the nominal voltage\(^9\).
- For contingencies that involve non-GSU transformers, both low-side and high voltages with a dash “-” between the voltages, in that order, are the nominal voltage.

---

\(^8\) PSS/E 33 limitation; Contingency names may be truncated in PSS/E standard reports. However, PSS/E will import and export the full 128-character name. MUST runs will limit the Contingency naming to 42 characters.

\(^9\) TPL-001-5 Table 1, footnote 5
• For contingencies that involve any two adjacent circuits on a common structure and are
different voltage levels, both low-side and high voltages with a dash “-” between the
voltages, in that order, are the nominal voltage.

Field 3: Transmission Owner
For Planning Events P1, P2, P4, P5, P7 and Extreme Events, provide the Transmission Owner
abbreviation per the guidelines below.

• Provide the TO abbreviation as listed in the planning model.
• For jointly owned facilities, provide each TO abbreviation separated by a dash “-” with the
  Contingency Owner listed first.

Optional Field Descriptions
Fields four through six are considered dynamic fields and can be used to help improve
communications between two entities sharing contingency information.

Field 4: Operational Facility Names
For Planning Events P1, P2, P4, P5, P7 and Extreme Events, Field 4 may be used to link the
contingency with familiar historical or Operations naming conventions.
• Line Name
• EMS Station Name
• Event Name
• Existing Shorthand Contingency Name
• Etc.

Field 5: Nameplate Values
For Planning Events P1, P2, P4, P5, P7 and Extreme Events, Field 5 may be used to list PMAX of
generators, QMAX of shunt device.

Field 6: Event Description
For Planning Events P1, P2, P4, P5, P7 and Extreme Events, Field 6 may be used to list the
applicable descriptions of the event.

• For contingencies that involve a generator, provide Unit PSSE Bus Name and Unit ID.
• For contingencies that involve a transmission line, provide the From and To PSSE Bus
  Names and Circuit ID.
• For contingencies that involve a transformer, provide the PSSE Transformer name and
  Circuit ID.
• For contingencies that involve a shunt device, provide the PSSE Bus Name.
• For contingencies that involve a DC line, provide the From and To PSSE Bus Name.
• When opening a line section without a fault, provide the Opened End and Closed End PSSE
  Bus Names.
• For a loss of two adjacent circuits on a common structure, provide Lower kV Line Name, and
  Higher kV Line Name.
Field 7: Voltage Level Designation

For Planning Events P1, P2, P4, P5, P7 and Extreme Events, Field 7 may be used to list the kV level applicability for the event following footnotes 1 and 5 of NERC TPL-001-5. These must either be “EHV” or “HV” level descriptions in order to properly categorize ITP and TPL applicability.

Field 8: Special Contingency Flag

For Planning Events P1, P2, P4, P5, P7 and Extreme Events, Field 8 may be used designate special contingencies for additional analysis which can be included or excluded from study analysis when applicable. Currently, there are only two flags that may be used as options:
- “RBP” for Risk Based Planning regarding cold weather driven or risk-based contingencies and any system adjustments following
- “LLT” for Long Lead Time

EXAMPLES:

“P11:345:AEPW: Optional Descriptor(s)” (Generator Contingency)
(Contingency Type: P1.1, Point of Interconnection voltage kV: 345, Transmission Owner: AEPW, Optional Descriptor(s))

“P12:345:GRDA: Optional Descriptor(s)” (Transmission Circuit Contingency)
(Contingency Type: P1.2, kV: 345, Transmission Owner: GRDA, Optional Descriptor(s))

“P13:069-138:SPRM: Optional Descriptor(s)” (Transformer Contingency)
(Contingency Type: P1.3, Secondary kV: 69, “-”, Primary kV: 138, Transmission Owner: SPRM, Optional Descriptor(s))

“P14:345:WAPA: Optional Descriptor(s)” (Shunt Device Contingency)
(Contingency Type: P1.4, highside connected kV: 345, Transmission Owner: WAPA, Optional Descriptor(s))

“P15:350:WERE: Optional Descriptor(s)” (Single Pole of a DC Line Contingency)
(Contingency Type: P1.5, kV:350, Transmission Owner: WERE, Optional Descriptor(s))

“P21:345:SPS: Optional Descriptor(s)” (Opening of a line section w/o fault)
(Contingency Type: P2.1, kV: 345, Transmission Owner: SPS, Optional Descriptor(s))

“P22:115:NPPD: Optional Descriptor(s)” (Bus Section Fault Contingency)
(Contingency Type: P2.2, kV: 115, Transmission Owner: NPPD, Optional Descriptor(s))

“P23:115:LES: Optional Descriptor(s)” (Internal non-Bus-tie Breaker Fault Contingency)
(Contingency Type: P2.3, kV: 115, Transmission Owner: LES, Optional Descriptor(s))

“P24:161:EMDE: Optional Descriptor(s)” (Internal Bus-tie Breaker Fault Contingency)
(Contingency Type: P2.4, kV: 161, Transmission Owner: EMDE, Optional Descriptor(s))
“P41:138:OMPA: Optional Descriptor(s)” (Stuck non-Bus-tie breaker attempting to clear a generator Fault)
(Contingency Type: P4.1, Point of Interconnection voltage kV: 138, Transmission Owner: OMPA, Optional Descriptor(s))

“P42:138:MIDW: Optional Descriptor(s)” (Stuck non-Bus-tie breaker attempting to clear a Transmission Circuit Fault)
(Contingency Type: P4.2, kV: 138, Transmission Owner: MIDW, Optional Descriptor(s))

“P43:161-345:SUNC: Optional Descriptor(s)” (Stuck non-Bus-tie breaker attempting to clear a Transformer Fault)
(Contingency Type: P4.3, Secondary kV: 161, “-”, Primary kV: 345, Transmission Owner: ITCM, Optional Descriptor(s))

“P44:345:KCPL: Optional Descriptor(s)” (Stuck non-Bus-tie breaker attempting to clear a Shunt Device Fault)
(Contingency Type: P4.4, highside connected kV: 345, Transmission Owner: KCPL, Optional Descriptor(s))

“P45:115:KACY: Optional Descriptor(s)” (Stuck non-Bus-tie breaker attempting to clear a Bus Section Fault)
(Contingency Type: P4.5, kV: 115, Transmission Owner: KACY, Optional Descriptor(s))

“P46:138:EMDE: Optional Descriptor(s)” (Stuck Bus-tie breaker attempting to clear an associated Bus Fault)
(Contingency Type: P4.6, kV: 138, Transmission Owner: EMDE, Optional Descriptor(s))

“P51:138:SPS: Optional Descriptor(s)” (Failure of a non-redundant relay protecting a generator)
(Contingency Type: P5.1, Point of Interconnection voltage kV: 138, Transmission Owner: SPS, Optional Descriptor(s))

“P52:138:AEPW: Optional Descriptor(s)” (Failure of a non-redundant relay protecting a Transmission Circuit)
(Contingency Type: P5.2, kV: 138, Transmission Owner: AEPW, Optional Descriptor(s))

“P53:161-345:OPPD: Optional Descriptor(s)” (Failure of a non-redundant relay protecting a Transformer)
(Contingency Type: P5.3, Secondary kV: 161, Primary kV: 345, Transmission Owner: OPPD, Optional Descriptor(s))

“P54:345:WAPA: Optional Descriptor(s)” (Failure of a non-redundant relay protecting a Shunt Device)
(Contingency Type: P5.4, highside connected kV: 345, Transmission Owner: WAPA, Optional Descriptor(s))

“P55:138:LES: Optional Descriptor(s)” (Failure of a non-redundant relay protecting a Bus Section)
(Contingency Type: P5.5, kV: 138, Transmission Owner: LES, Optional Descriptor(s))
“P71:115-230:OKGE-WFEC: Optional Descriptor(s)” (Loss of 2 adjacent circuits on a common structure)
(Contingency Type: P7.1, Lower kV: 115,"-", Higher kV: 230, Transmission Owner: OKGE and WFEC, Optional Descriptor(s))

“P72:350:NPPD: Optional Descriptor(s)” (Loss of a bipolar DC Line)
(Contingency Type: P7.2, kV: 350, Transmission Owner: NPPD, Optional Descriptor(s))

“EE2A:161:SWPA: Optional Descriptor(s)” (Steady State Extreme Event)
(Contingency Type: Extreme Event, kV: 161, Transmission Owner: SWPA, Optional Descriptor(s))
APPENDIX C: BES QUICK REFERENCE GUIDE

Definition:

Bulk Electric System (BES): Unless modified by the lists shown below, all Transmission Elements operated at 100 kV or higher and Real Power and Reactive Power resources connected at 100 kV or higher. This does not include facilities used in the local distribution of electric energy.

Inclusions:

I1 – Transformers with the primary terminal and at least one secondary terminal operated at 100 kV or higher unless excluded by application of Exclusion E1 or E3.

I2 – Generating resource(s) including the generator terminals through the high-side of the step-up transformer(s) connected at a voltage of 100 kV or above with:

   a) Gross individual nameplate rating greater than 20 MVA; or
   
   b) Gross plant/facility aggregate nameplate rating greater than 75 MVA.

I3 – Blackstart Resources identified in the Transmission Operator’s restoration plan.

I4 – Dispersed power producing resources that aggregate to a total capacity greater than 75 MVA (gross nameplate rating), and that are connected through a system designed primarily for delivering such capacity to a common point of connection at a voltage of 100 kV or above. Thus, the facilities designated as BES are:

   a) The individual resources, and
   
   b) The system designed primarily for delivering capacity from the point where those resources aggregate to greater than 75 MVA to a common point of connection at a voltage of 100 kV or above.

I5 – Static or dynamic devices (excluding generators) dedicated to supplying or absorbing Reactive Power that are connected at 100 kV or higher, or through a dedicated transformer with a high-side voltage of 100 kV or higher, or through a transformer that is designated in Inclusion I1 unless excluded by application of Exclusion E4.
Exclusions:

E1 – Radial systems: A group of contiguous transmission Elements that emanates from a single point of connection of 100 kV or higher and:

a) Only serves Load, or

b) Only includes generation resources, not identified in Inclusions I2, I3, or I4, with an aggregate capacity less than or equal to 75 MVA (gross nameplate rating), or

c) Where the radial system serves Load and includes generation resources, not identified in Inclusions I2, I3 or I4, with an aggregate capacity of non-retail generation less than or equal to 75 MVA (gross nameplate rating).

Note 1 – A normally open switching device between radial systems, as depicted on prints or one-line diagrams, for example, does not affect this exclusion.

Note 2 – The presence of a contiguous loop, operated at a voltage level of 50 kV or less, between configurations being considered as radial systems, does not affect this exclusion.

E2 – A generating unit or multiple generating units on the customer’s side of the retail meter that serve all or part of the retail Load with electric energy if: (i) the net capacity provided to the BES does not exceed 75 MVA, and (ii) standby, back-up, and maintenance power services are provided to the generating unit or multiple generating units or to the retail Load by a Balancing Authority, or provided pursuant to a binding obligation with a Generator Owner or Generator Operator, or under terms approved by the applicable regulatory authority.

E3 – Local networks (LN): A group of contiguous transmission Elements operated at less than 300 kV that distribute power to Load rather than transfer bulk power across the interconnected system. LNs emanate from multiple points of connection at 100 kV or higher to improve the level of service to retail customers and not to accommodate bulk power transfer across the interconnected system. The LN is characterized by all of the following:

a) Limits on connected generation: The LN and its underlying Elements do not include generation resources identified in Inclusions I2, I3, or I4 and do not have an aggregate capacity of non-retail generation greater than 75 MVA (gross nameplate rating);

b) Real Power flows only into the LN and the LN does not transfer energy originating outside the LN for delivery through the LN; and

c) Not part of a Flowgate or transfer path: The LN does not contain any part of a permanent Flowgate in the Eastern Interconnection, a major transfer path within the Western Interconnection, or a comparable monitored Facility in the ERCOT or Quebec Interconnections, and is not a monitored Facility included in an Interconnection Reliability Operating Limit (IROL).

E4 – Reactive Power devices installed for the sole benefit of a retail customer(s).

Note – Elements may be included or excluded on a case-by-case basis through the Rules of Procedure exception process.
Quick reference:

Inclusions:

I1: Transformers – 2 winding need to have both windings over 100kV, 3 winding at least two windings need to be over 100kV.
I2: Generators – 20MW single, 75MW aggregate through the high side of the step-up transformer.
I3: Blackstart resources.
I4: Wind and solar, other renewables – 75MW aggregate or more connected at 100kV or higher.
I5: SVCs, Cap banks, Reactors – connected at 100kV either directly or through step-up transformers.

Exclusions:

E1: Radials with the listed criteria.
E2: Behind the meter generation.
E3: Local networks.
E4: SVCs or Cap banks used for local voltage support, not on the BES.

The better document for this is the NERC guidance document "Bulk Electric System Definition Reference Document."

Key to diagram color coding:

- **Blue** indicates that an Element is included in the BES
- **Green** indicates that an Element is not included in the BES
- **Orange** indicates ‘points of connection’
- **Black** indicates Elements that are not evaluated for the specific inclusion depicted in the individual diagrams being shown
APPENDIX D: NERC TPL-001-5 STABILITY CONTINGENCY REQUEST

The initial requirements of the NERC TPL-001-5 standard (standard becomes effective January 1, 2023. SPP, the Planning Coordinator (PC), with guidance from the SPP TPL Task Force, requests Table 1 contingencies from the Transmission Planners (TPs) for the annual TPL assessment.

The PC requests on annual basis that the TPs provide a contingency spreadsheet per Table 1 for all ‘P’ events (P1, P2, P4, P5, and P7) and Table 1 steady state Extreme Events. The table below defines the naming convention for each contingency that the TPs can provide in the spreadsheet. The spreadsheet tab labeled “form” is the location that the TP will insert the time domain description of the fault definition (sequence of events) or actions taken on the topology contained in the power flow model. SPP Staff will provide the necessary support to TPs in order to compile the fault definitions within the spreadsheet by request. The spreadsheet tab labeled “Submitter” is the location that the TP will insert their name, contact information, and the case or cases the contingency is to be applied. The number of contingencies requested will vary by year and will be contained in the formal request sent out via e-mail. The list below summarizes the type of contingency data the PC expects to receive during the annual contingency request:

- Events Expected to Produce More Severe Impacts (includes events coordinated with adjacent systems)
  - Rationale for Event Selections
- Relay models
  - PSS/E Dynamic Relay Models for DYRE file, and/or
  - Description of time domain relay actions that replicate the expected removal of elements
- Description of successful and unsuccessful high speed (less than one (1) second) reclosing
- Description of generator low voltage ride through characteristics if not already contained in DYRE file
- Remedial Action Schemes
- Generic or actual relay models for tripping of transmission lines and transformers where transient swings cause protection system operations
- Specific generator scaling that will be required to balance generation/load when generation is removed as a “prior outage” for a contingency.
<table>
<thead>
<tr>
<th>Category</th>
<th>Initial Condition</th>
<th>Event</th>
<th>Fault Type</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>P0</strong> No Contingency</td>
<td>Normal System</td>
<td><strong>P1_1</strong> Generator</td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P1_2</strong> Transmission Circuit</td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P1_3</strong> Transformer</td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P1_4</strong> Shunt Device</td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P1_5</strong> Single pole of DC line</td>
<td>SLG</td>
</tr>
<tr>
<td><strong>P1</strong> Single Contingency</td>
<td>Normal System</td>
<td><strong>P2_1</strong> Opening a line section w/o a Fault</td>
<td>N/A</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P2_2</strong> Bus section fault</td>
<td>SLG</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P2_3</strong> Internal Breaker Fault (non-Bus-tie Breaker)</td>
<td>SLG</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P2_4</strong> Internal Breaker Fault (Bus-tie Breaker)</td>
<td>SLG</td>
</tr>
<tr>
<td><strong>P2</strong> Single Contingency</td>
<td>Normal System</td>
<td><strong>P3_1</strong> Generator</td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P3_2</strong> Transmission Circuit</td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P3_3</strong> Transformer</td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P3_4</strong> Shunt Device</td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P3_5</strong> Single pole of DC line</td>
<td>SLG</td>
</tr>
<tr>
<td><strong>P3</strong> Multiple Contingencies</td>
<td>Loss of Generator</td>
<td><strong>P4_1</strong> Generator</td>
<td>SLG</td>
</tr>
<tr>
<td></td>
<td>followed by System Adjustment</td>
<td><strong>P4_2</strong> Transmission Circuit</td>
<td>SLG</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P4_3</strong> Transformer</td>
<td>SLG</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P4_4</strong> Shunt Device</td>
<td>SLG</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P4_5</strong> Bus section fault</td>
<td>SLG</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P4_6</strong> Loss of multiple elements caused by a stuck breaker</td>
<td>SLG</td>
</tr>
<tr>
<td><strong>P4</strong> Multiple Contingencies (Fault plus stuck breaker)</td>
<td>Normal System</td>
<td><strong>P5_1</strong> Generator</td>
<td>SLG</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P5_2</strong> Transmission Circuit</td>
<td>SLG</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P5_3</strong> Transformer</td>
<td>SLG</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P5_4</strong> Shunt Device</td>
<td>SLG</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P5_5</strong> Bus section fault</td>
<td>SLG</td>
</tr>
<tr>
<td><strong>P5</strong> Multiple Contingencies (Fault plus relay failed to operate)</td>
<td>Normal System</td>
<td><strong>P6_1</strong> Loss of a Transmission Circuit followed by a System adjustment</td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P6_1_1</strong> Transmission Circuit</td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P6_1_2</strong> Transformer</td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P6_1_3</strong> Shunt Device</td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P6_1_4</strong> Single pole of DC line</td>
<td>SLG</td>
</tr>
<tr>
<td><strong>P6</strong> Multiple Contingencies (Two overlapping singles)</td>
<td>Loss of a Transformer followed by a System adjustment</td>
<td><strong>P6_2</strong></td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P6_2_1</strong> Transmission Circuit</td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P6_2_2</strong> Transformer</td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P6_2_3</strong> Shunt Device</td>
<td>3ᴓ</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P6_2_4</strong> Single pole of DC line</td>
<td>SLG</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>P6_3</strong></td>
<td></td>
</tr>
<tr>
<td>Category</td>
<td>Initial Condition</td>
<td>Event</td>
<td>Fault Type</td>
</tr>
<tr>
<td>--------------------------------</td>
<td>----------------------------------------------------------------------------------</td>
<td>------------------------------------</td>
<td>------------</td>
</tr>
<tr>
<td>Loss of a Shunt Device followed by a System adjustment</td>
<td>P6_3_1 Transmission Circuit</td>
<td>Transmission Circuit</td>
<td>3Ø</td>
</tr>
<tr>
<td></td>
<td>P6_3_2 Transformer</td>
<td></td>
<td>3Ø</td>
</tr>
<tr>
<td></td>
<td>P6_3_3 Shunt Device</td>
<td></td>
<td>3Ø</td>
</tr>
<tr>
<td></td>
<td>P6_3_4 Single pole of DC line</td>
<td></td>
<td>SLG</td>
</tr>
<tr>
<td>Loss of a Single Pole of DC line followed by a System adjustment</td>
<td>P6_4_1 Transmission Circuit</td>
<td>Transmission Circuit</td>
<td>3Ø</td>
</tr>
<tr>
<td></td>
<td>P6_4_2 Transformer</td>
<td></td>
<td>3Ø</td>
</tr>
<tr>
<td></td>
<td>P6_4_3 Shunt Device</td>
<td></td>
<td>3Ø</td>
</tr>
<tr>
<td></td>
<td>P6_4_4 Single pole of DC line</td>
<td></td>
<td>SLG</td>
</tr>
<tr>
<td>P7 Multiple Contingencies (Common Structure)</td>
<td>Normal System</td>
<td>Any two adjacent circuits on common structure</td>
<td>SLG</td>
</tr>
<tr>
<td>P7_1</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>P7.2</td>
<td>Loss of bipolar DC line</td>
<td></td>
<td>SLG</td>
</tr>
<tr>
<td>Extreme Events (EE)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>A. Simulate the removal of all elements that Protection Systems and automatic controls are expected to disconnect.</td>
<td>Local or wide area events affecting the Transmission System</td>
<td>Extreme_1</td>
<td></td>
</tr>
<tr>
<td>B. Simulate Normal Clearing unless otherwise specified</td>
<td>3Ø fault on generator with stuck breaker or a relay failure resulting in Delayed Fault Clearing</td>
<td>Extreme_2</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3Ø fault on Transmission Circuit with stuck breaker or a relay failure resulting in Delayed Fault Clearing</td>
<td>Extreme_2_a</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3Ø fault on generator with stuck breaker or a relay failure resulting in Delayed Fault Clearing</td>
<td>Extreme_2_b</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3Ø fault on generator with stuck breaker or a relay failure resulting in Delayed Fault Clearing</td>
<td>Extreme_2_c</td>
<td></td>
</tr>
<tr>
<td>Category</td>
<td>Initial Condition</td>
<td>Category</td>
<td>Event</td>
</tr>
<tr>
<td>---------------------</td>
<td>-----------------------------------------------------------------------------------</td>
<td>----------</td>
<td>-------------------</td>
</tr>
<tr>
<td></td>
<td>3Ø fault on bus section with stuck breaker or a relay failure resulting in Delayed Fault Clearing</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>3Ø internal breaker fault</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Other events based on operating experience</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>