Southwest Power Pool, Inc.
Model Development Working Group
Conference Call
June 6th: 9:00 A.M. – 12:00 P.M. (CDT)

• M I N U T E S •

Agenda Item 1 – Administrative Items:

– Agenda Item 1a and 1b – Call to Order & Antitrust Statement:
The meeting was called to order at approximately 9:02 a.m and was proceeded by Sunny Raheem reading the anti-trust statement.

– Agenda Item 1c and 1d – Attendance and Proxies:
The following MDWG members and guests attended.

MDWG Members present:

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<tr>
<th>MDWG Member</th>
<th>Present</th>
<th>Proxy</th>
<th>Present</th>
<th>Company</th>
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<tr>
<td>Nate Morris</td>
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<td>Empire District Electric Company</td>
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<td>Derek Brown</td>
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<td>Evergy Companies</td>
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<td>Andrew Berg</td>
<td>NO</td>
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<td>Western Area Power Administration</td>
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<td>YES</td>
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<td>Southwestern Public Service</td>
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<td>YES</td>
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<td>Scott Rainbolt</td>
<td>YES</td>
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<td>American Electric Power</td>
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<td>Scott Schichtl</td>
<td>NO</td>
<td>Josh Hesselbein</td>
<td>YES</td>
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<td>Sunny Raheem</td>
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<td>Southwest Power Pool, Inc.</td>
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**Additional Guests present:**

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<td>Kevin Samuel</td>
<td>NextEra Energy Resources</td>
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<td>John Mayhan, Steve Hohman, Tom Mayhan</td>
<td>Omaha Public Power District</td>
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<tr>
<td>Clayton Mayfield, David Duhart, Eddie Watson, Hugh Benfer, Leah Coffield, Lottie Richardson, Jennifer Swierczek, Jonathan Hayes, Kim Farris, Michael Odom, Moses Rotich, Shahrokh Akhlaghi</td>
<td>Southwest Power Pool, Inc.</td>
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<td>Aravind Chellappa, Frank Favela</td>
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– **Agenda Item 1e(i) – Agenda Review (Approval Item):**

Nate Morris asked the group if they had any modifications to the agenda. The group did not voice any modifications.

Nate opened the floor to entertain a motion for approval of the updated meeting agenda.

Derek Brown made the motion to approve the agenda as presented on the screen. The group did not voice concern during the discussion of the motion. Jason Shook seconded the motion. The motion passed unanimously.

**Background Material for Motion:** JUN06_MM_Attach1 - 1e. MDWG Meeting Agenda 20190606.docx

– **Agenda Item 1f(i) – June 6th, 2019 Meeting Minutes Review (Approval Item):**

Nate Morris asked the group if they had any modification to the June 6th meeting minutes. Sunny Raheem presented redlines staff received by MDWG members for typo corrections under Agenda Item 1g – Action Items Review. Sunny Raheem presented the redlines and asked the group if there are any additional modifications or questions. There was no additional discussion or feedback to the minutes from the group.

Nate opened the floor to entertain a motion for approval.

**Motion:** Jason Shook made the motion to approve the June 6th meeting minutes as shown on the screen. The group did not voice concern during the discussion of the motion. Jerad Ethridge seconded the motion. The motion passed unanimously.

**Background Material for Motion:** JUN06_MM_Attach2 - 1fi. MDWG Minutes May 20, 2019_redlines.pdf
– **Agenda Item 1g – Action Items Review:**
Sunny presented an overview of the action items and briefly discussed recently completed items and those to be covered during the meeting. Staff provided an update for the short circuit data request (action item #2) to MISO and mentioned that staff is sending out the SPP external short circuit data request within the next week. Staff also mentioned action item #42 would be discussed during the meeting. The group reviewed the action item list and added action item #46. There was no additional discussion or feedback to the action items from the group.

**Agenda Item 2 – MDWG Face-to-Face Meeting Discussion**
Nate Morris introduced the MDWG Face-to-Face meeting discussion. Nate provided an overview of the planned October 2019 face-to-face and scheduled November 2019 face-to-face meeting per the 2020 MDWG power flow schedule. The group discussed the need for one face-to-face meeting as opposed to two face-to-face in the October and November. The group conducted a straw poll of members and participates for 1) October only meeting in Denver CO, 2) October meeting in Denver CO and November meeting in Little Rock AR, 3) November only meeting in Little Rock AR. The group discussed the three options and majority decided on option #1. Nate and Sunny agreed to discuss the November face-to-face meeting need offline for a recommendation to the group as part of the 2020 MDWG power flow schedule.

**Action Item:** Nate and Sunny to discuss the November face-to-face meeting need.
Antitrust: SPP strictly prohibits use of participation in SPP activities as a forum for engaging in practices or communications that violate the antitrust laws. Please avoid discussion of topics or behavior that would result in anti-competitive behavior, including but not limited to, agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition.

Agenda Item 3 – MDWG Manual Language:
- Agenda Item 3a – MOD Matrix Submittal (Approval Item*):
Moses Rotich provided an overview of the Model on Demand (MOD) Matrix and the three options. Moses provided a summary of how three options were developed. Moses mentioned the MDWG Powerflow focus group and staff worked on three version. Moses mentioned the current projects would not require a mitigation unless the data submitter changes the types and statuses. In agreement with majority of the MDWG power flow focus group, Moses communicated staff’s recommendation for seeking approval for Option 3 in the MOD Matrix spreadsheet.

The group discussed the need for submitting projects that are not included in any SPP planning models. Moses mentioned those types of projects can be stage in MOD while the data submitter waits on the approval of the study/agreement to complete. The status of the project will have to be updated. The group discussed how the previous NERC compliance Moses mentioned the Planned Transmission System Change will be the new category. The group discussed the meaning behind “Acknowledgement” in the MOD matrix. The group asked if staff could change the status for Planned Transmission System Change – Acknowledged Status tag.

Derek Brown provided additional background information on FAC-002-2 needs being addressed by the proposed MOD matrix. Derek mentioned how he understood the proposed current day process for changing from “requested” to “acknowledged”. Derek mentioned that he understands that the framework is what we are approving today and not the SPP evaluation study process for Local Planning Criteria (LCP) or Local Planning Process (LPP). If SPP LCP or LPP processes are approved then further evaluation and study process would be required. Review of the MOD matrix will be required at that time also. Staff agreed with Derek’s understanding. Scott Rainbolt mentioned he is okay with the framework but has reservations on including items in the SPP planning models that have not approved by MDWG, TWG, and other parties dependent on the models.

Nate opened the floor to entertain a motion for approval.

**Motion: Derek Brown move to approve the Option 3 MOD Matrix as the MOD Matrix type/status matrix. The group did not voice concern during the discussion of the motion. Jason Shook seconded the motion. The motion passed with one abstention.**

Scott Rainbolt provided his reasoning for abstaining, as “I believe MDWG has jumped the gun on the material modification discussion that is ongoing in the TWG and other groups. I’m highly concerned about some of the projects described “Planned Transmission System Change” category being applied to all cases. A TO can have many discretionary projects that they want to do and even budget for that can be stopped before construction or even halted during construction due to unforeseen budget issue. At times, those projects may not be restarted for several years. I don’t believe some of the types of projects listed should be added to all cases.”

**Background Material for Motion: JUN06_MMM_Attach3 - 3a. DRAFT - Simplified Mod Project Type-Status Matrix_cc_SPP_PFFG.xlsx**
- **Agenda Item 3b – Language Approval (Approval Item*):**
  Michael Odom presented the latest changes to the MDWG manual from the MDWG manual task force. Michael presented the revision history, footnote removal in the applicable equipment section, clarification and removals in Section 3 Steady State Data Requirements for Engineering Data Submission Tool to account for the latest business practice, redlines for Load Forecasting & Bus Data, generator data section, shortfall guidance process, external resource modeling. The group requested to table the Z-source changes for the generator data section to further discuss the accuracy if AC or DC armature resistance should be reported as part of the generator data. The group also discussed the shunt language revisions will need additional discussion at the power flow focus group.

  **Action Item:** MDWG power flow focus group to develop the shunt device testing plan and work. Staff to bring planning concerns to the power flow focus group.

  **Action Item:** Members to provide additional feedback for DC armature resistance.

  Nate opened the floor to entertain a motion for approval of items covered and not including the shunt or Z-source language additions.

  **Motion:** Reené Miranda made the motion to approve manual changes as presented. Jason Shook seconded the motion. Motion passed

  **Background Material for Motion:** JUN06_MM_Attach4 - 3b. SPP Model Development Procedure Manual 2019 v2.4_Working_Pending_Updated.docx

- **Agenda Item 4 – Break:**
  The group took a 10 minute break.

- **Agenda Item 5 – Membership Nomination Announcements:**
  Nate Morris provided the group an update on the MDWG Scope voting seat expansion. Nate communicated the MDWG Scope has been approved by SPP MOPC and Board of Directors. Nate mentioned that Sunny would be soliciting for nominations after this meeting to the SPP MOPC representatives.

  **Action Item:** Sunny to send new voting member solicitation to MOPC after meeting.

- **Agenda Item 6 – Node-Breaker Release Discussion:**
  Moses Rotich introduced the Node-Breaker release topic. Staff requested feedback from the group on if they had any restrictions for releasing the SPP developed EHV node breaker model. The group discussed the benefits and considerations of releasing the node-breaker data as a whole and by entity. The group concluded that the information would be released as a whole when the full node-breaker model is developed, so the group was in agreement with releasing as a whole for the SPP developed model.

  **Action Item:** Staff release SPP developed EHV Node-Breaker model with the next week on GlobalScape.
**Agenda Item 7 – 2019 MDWG Dynamics Model Build Update:**
Sunny Raheem provided a quick update on the status of the 2019 MDWG dynamic model build. Sunny mentioned that staff is behind one week in the build in part due to the late finalization of the MMWG models. Staff believed they could mitigate the week of work with the current schedule.

**Agenda Item 8 – MDWG Focus Group Updates:**

- **Agenda Item 8a – Dynamics:**
  MDWG dynamic focus group provided a quick update on future meetings.

- **Agenda Item 8b – Power Flow:**
  MDWG power flow focus group provided a quick update on future meetings.

- **Agenda Item 8c – Short Circuit:**
  Reené Miranda provided an update on the recent MDWG short circuit meeting. Reené mentioned the group thanked Kalen Coleman for the short circuit presentation.

**Agenda Item 5 – Administrative Items:**

- **Agenda Item 5a – Summary of Action Items:**
  - Nate and Sunny to discuss the November face-to-face meeting need.
  - Sunny to send new voting member solicitation to MOPC after meeting.
  - Staff release SPP developed EHV Node-Breaker model with the next week on GlobalScape.
  - MDWG power flow focus group to develop the shunt device testing plan and work. Staff to bring planning concerns to the power flow focus group.
  - Members to provide additional feedback for DC armature resistance.

- **Agenda Item 5b – Future Meetings:**
  Nate provided an overview of future meetings.
- Agenda Item 5c – Adjourn Meeting:
Nate Morris solicited a motion to adjourn the meeting.

Moses provided two reminders EDST testing is about to complete. Moses mentioned he would be resetting the passwords soon and communicate the change out to the group.

Derek Brown mentioned that this would be his last MDWG meeting as a voting member. Derek mentioned that Evergy will be nominating Jeremey Harris. Nate thanked Derek for the work in the group and driven the group. Nate thanked Derek for carrying the group when he was not. Eddie Watson he communicated his appreciation for Derek Brown's work and leadership.

Motion: Derek Brown made the motion to adjourn the meeting. Reené Miranda seconded it. The motion passed unanimously.

The meeting adjourned at 12:02PM (CDT).

Respectfully submitted,
Sunny Raheem
MDWG Secretary
Southwest Power Pool, Inc.
MODEL DEVELOPMENT WORKING GROUP
June 6, 2019
Conference Call
• A G E N D A •
9:00 a.m. – 12:00 p.m. (CDT)

1. Administrative Items .................................................................................................................. Nate Morris (10 mins)
   a. Call to Order
   b. Antitrust Statement
   c. Attendance
   d. Proxies
   e. Agenda Review (*Approval Item*)
      i. Acknowledgement of discuss meeting materials
   f. Previous Meeting Minutes
      i. May 20th, 2019 (*Approval Item*)
   g. Action Items Review
2. MDWG Face-to-Face Meeting Discussion ............................................................................ Nate Morris (15 mins)
3. MDWG Manual Language
   a. MOD Matrix (*Approval Item*) ........................................................................................ Moses Rotich (45 mins)
   b. Language Approval (*Approval Item*) ................................................................................. Michael Odom (45 mins)
4. Break ....................................................................................................................................... (10 mins)
5. Membership Nomination Announcements ............................................................................. Nate Morris (10 mins)
6. Node-Breaker Release Discussion ....................................................................................... Moses Rotich (10 mins)
7. 2019 MDWG Dynamics Model Build Update ........................................................................ Sunny Raheem (10 mins)
8. MDWG Focus Group Updates
   a. Dynamics ..................................................................................................................Marc Moor/Sunny Raheem (5 mins)
   b. Power Flow ............................................................................................................Jerad Ethridge/Moses Rotich (5 mins)
   c. Short Circuit ............................................................................................................Reené Miranda/Michael Odom (5 mins)

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9. Administrative Items
   a. Summary of Action Items
   b. Future Meetings (Central Time)
      i. MDWG
         1. Next Conference Call: July 11th (9:00am – 12:00pm)
         2. Training
            a. Workshop: SPP Campus, Little Rock AR June 12th-13th
         3. Next Face-to-Face: Denver, CO October 22-23rd
      ii. Manual Task Force:
         1. 2nd, 3rd, and 4th Thursday of each month 9am-11am
      iii. Focus Groups Meetings:
         1. Power Flow: June 13th (1 –2pm)
         2. Dynamics: June 13th (2 – 3pm)
         3. Short Circuit: June 13th (3-4pm)
   c. Adjourn

Note: The approval items denoted with “**” shall be jointly developed by PC, TP, and MDWG.
Agenda Item 1 – Administrative Items:

– Agenda Item 1a and 1b – Call to Order & Antitrust Statement:
The meeting was called to order at approximately 3:00 p.m and was proceeded by Sunny Raheem reading the anti-trust statement.

– Agenda Item 1c and 1d – Attendance and Proxies:
The following MDWG members and guests attended.

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<td>Jason Hofer (3:25 – 4pm)</td>
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– **Agenda Item 1e(i) – Agenda Review (Approval Item):**
Nate Morris asked the group if they had any modifications to the agenda. Nate opened the floor to entertain a motion for approval of the updated meeting agenda.

Jason Shook made the motion to approve the agenda. The group did not voice concern during the discussion of the motion. Scott Schichtl seconded the motion. The motion passed unanimously.

**Background Material for Motion:** MAY20_MM_Attach1 - 1e. MDWG Meeting Agenda 20190520.docx

– **Agenda Item 1f(i) – May 2nd, 2019 Meeting Minutes Review (Approval Item):**
Nate then proceeded to ask the group whether they had any modifications to the 5/2/2019 meeting minutes. Sunny presented the redlines staff received by SPS for additional details pertaining to the model selection discussion from the 5/2/2019 MDWG conference call. There was no additional discussion or feedback to the minutes from the group.

Nate opened the floor to entertain a motion for approval.

**Motion:** Jason Shook made the motion to approve the May 2nd meeting minutes as presented on the screen. The group did not voice concern during the discussion of the motion. Scott Schichtl seconded the motion. The motion passed unanimously.

**Background Material for Motion:** MAY20_MM_Attach2 - 1f. MDWG Minutes May 2, 2019.pdf
– **Agenda Item 1g – Action Items Review:**
Sunny presented an overview of the action items and briefly discussed recently completed items and those to be covered during the meeting. Moses Rotich provided the June 28th tentative release for action item #41. The group asked for additional details around action item #41 and if the dynamics could be built on PSSE version 34.6 instead of version 34.5.1. Staff mentioned that a subversion version change of PSSE v34 is something that can be discussed and incorporated during the development of the 2020 dynamic model build schedule. Michael Odom gave an update on the short circuit data request to MISO and mentioned that staff is sending out the SPP external short circuit data request within the next week. There was no additional discussion or feedback to the minutes action items from the group.

**Agenda Item 2 – MDWG Focus Group Updates**
Nate Morris requested the MDWG focus group leaders and/or staff support to provide an update from their respective groups.

– **Agenda Item 2a – Dynamics:**
Marc Moor mentioned the last MDWG Dynamic Focus Group on May 8th. Marc mentioned the group is still going through the MDWG manual. Marc mentioned the group is working on dynamic model guidelines and member issues and topics. Marc mentioned in the next few meetings the group will be discussing the dynamics DocuCheck and damping criteria. Sunny mentioned he would like to thank Marc for his leadership and willingness to share information in this focus group.

– **Agenda Item 2b – Power Flow:**
Jerad Ethridge mentioned the Power Flow Focus Group discussed the model selection. Jerad mentioned the focus group conversation was very similar to the last MDWG conference call. Jerad mentioned that he placed python scripts on the planning drive for additional model building effort. Moses Rotich mentioned the Power Flow Focus Group would like to talk to MDWG about the release of the node-breaker modeling at a future meeting. Jerad mentioned the Power Flow Focus Group would like to discuss the MOD Matrix revision at the next MDWG meeting. Nate Morris and the group thanks Jerad and others for sharing information in this forum.

– **Agenda Item 2c – Short Circuit:**
Reené Miranda provided a update on the recent Short Circuit Focus Group meetings and discussion including mutual impedance and external data request. Reené thanked Andrew Berg for stepping in to lead the short circuit meeting. Reené mentioned the MISO data request should be going out this month.
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Agenda Item 3 – MOD-032 GIA Milestone Language Review:
- Agenda Item 3a – Designating MOD-032-1 Data Submittal (Approval Item*):
Sunny Raheem presented the Designating MOD-032-1 Data Submittal Letter. Sunny mentioned staff would like to request for this to be approved as an appendix to the MDWG manual. Sunny mentioned that staff has kept record of which data submitter is submitting data on the behalf of a different data owner entity in a spreadsheet in the past but this would provide a more consistent form for that communication. The group asked if their Legal departments could alter the agreement. Sunny mentioned that could add additional complexities for SPP to review and accept since it would have to be reviewed by SPP Legal. Jonathan Hayes provided clarification that this letter agreement is not intended to be an agreement between the data submitter and owner’s actual responsibility, but it’s a letter notice to SPP as the Planning Coordinator on who will be sending the data to SPP. The group review the language in the letter and provide no further edits at this time.

Nate opened the floor to entertain a motion for approval.

Motion: Reené Miranda made the motion to approve the Letter of Notice to Designate MOD-032-1 Data Submittal Assignment and append it to the MDWG Manual as an appendix. The group did not voice concern during the discussion of the motion. Jerad Ethridge seconded the motion. The motion passed unanimously.

Background Material for Motion: MAY20_MM_Attach3 - 3a. Designating MOD-032-1 Data Submittal Assignment Letter_04262019.docx

Action Item: Staff to communicate the Letter of Notice with Generator Owners, Data Owners, and Data Submitters.
**Agenda Item 4 – 2020 MDWG Powerflow/Short Circuit Model Build:**
Agenda item tabled for future meeting.

**– Agenda Item 4a – PSS®E v34.5.1, MOD v10, and MDWG Manual Version:**
Moses Rotich provided a quick review of the current planned PSSE and MOD version for the 2020 MDWG power flow and short circuit builds. Jason Hofer announced his departure. The group discussed the possibility of changing version in the middle of the build schedule or keeping PSSE v34.5.1 for full build. Reené commented that SPS had to get approval from their IT department to certify their software so it could take up a while to get approval for PSSE software changes. Jeremy Harris mentioned the company merge could slow down IT approval for PSSE software changes. Jason Shook suggested that we stick to v34.5.1. Jerad Ethridge supported this idea and had concerns with Siemens releasing v34.6 before the model build starts. Mark Mallard commented that the powerflow changes between PSSE v34.5.1 were minimal based on what was presented to him at the Siemens UGM. John Mayhan asked if PSSE v34.6 could be used for dynamic if v34.5.1 is used for power flow. Sunny commented that with minimum powerflow changes he would be ok with v34.6 for the 2020 dynamics model build. Nate commented he would prefer that powerflow and dynamics stick to the same PSSE point revision given the consideration for network licenses at different companies. The group agreed with this approach.

Moses talked the about the MOD version and the availability of the MTE environment for data submitters. Moses noted that the data in the current v8 production environment is being converted to v10. Once all the work is completed with the conversion, an email will be sent to all data submitters with instructions on accessing both the MTE and PROD environments.

Michael Odom mentioned the plan is to have the approved MDWG manual version posted before the model build starts.
– Agenda Item 4b – Schedule (Approval Item*):
Moses Rotich presented the schedule and commented that this was discussed in the previous MDWG meeting. Nate Morris asked about the line item on the conversion of models to v33. Moses explained that it is to help other SPP internal groups for their automation transition. Jeremy Harris asked if the conversion is also done when moving to a future version of PSSE. Moses answer that is something that can be considered in the future. The group review the schedule, requirements, and meeting times during the model build.

Nate opened the floor to entertain a motion for approval.

Motion: Jason Shook made the motion to approve the 2020 MDWG power flow and short circuit schedule as presented in the background material. The group did not voice concern during the discussion of the motion. Alex Mucha seconded the motion. The motion passed unanimously.

Background Material for Motion: MAY20_MM_Attach4 - 4b. 2020 MDWG PowerFlow Short Circuit Schedule.xlsx

– Agenda Item 4c – Model Selections (Approval Item*):
Michael Odom presented the ITP BR, Market Powerflow, and MDWG model differences. The group discussed the differences presented. Some in the group questioned the number of models due to the Year 1 not being aligned. Michael mentioned that staff has worked over the last year to reduce models through other achievable efforts. Staff mentioned that an option might be to bring the model reduction effort to TWG and see if a task force can be developed to address it from holistic view.

Nate opened the floor to entertain a motion for approval.

Motion: Jason Shook made the motion to approve the 2020 MDWG / 2021 ITP circuit schedule as presented in the background material. The group did not voice concern during the discussion of the motion. Jeremy Harris seconded the motion. The motion passed with one abstention.

Reené Miranda mentioned he abstained the MDWG Model Selection vote is due number of models that are being built and the fact that some models provide little value. One example is the building of future models, specifically the MDWG year 10 and year 11. The one year difference in models does not provide a significant difference between the two models. Additionally, it does not appear that the different planning processes at SPP are willing to compromise and adjust the models they each used to reduce the entire model set. All these models are providing additional burden to the membership, when it comes to checking models and providing feedback to SPP at each pass.

Background Material for Motion: MAY20_MM_Attach5 - 4b&4c. 2020 MDWG & 2021 ITP Model Selection.pptx
Agenda Item 5 – Administrative Items:
- Agenda Item 5a – Summary of Action Items:
  • Staff to communicate the Letter of Notice with Generator Owners, Data Owners, and Data Submitters.

- Agenda Item 5b – Future Meetings:
  Nate provided an overview of future meetings.

- Agenda Item 5c – Adjourn Meeting:
  Nate Morris solicited a motion to adjourn the meeting.

  Motion: Jerad Ethridge made the motion to adjourn the meeting. Alex Mucha seconded it. The motion passed unanimously.

  The meeting adjourned at 5:02PM (CDT).

Respectfully submitted,
Sunny Raheem
MDWG Secretary
Southwest Power Pool, Inc.
MODEL DEVELOPMENT WORKING GROUP
May 20, 2019
Conference Call
• A G E N D A •
3:00 p.m. – 5:00 p.m. (CDT)

1. Administrative Items ................................................................. Nate Morris (10 mins)
   a. Call to Order
   b. Antitrust Statement
   c. Attendance
   d. Proxies
   e. Agenda Review (Approval Item)
      i. Acknowledgement of discuss meeting materials
   f. Previous Meeting Minutes
      i. May 2th, 2019 (Approval Item)
   g. Action Items Review

2. MDWG Focus Group Updates
   a. Dynamics .................................................................Marc Moor/Sunny Raheem (10 mins)
   b. Power Flow ...............................................................Jerad Ethridge/Moses Rotich (10 mins)
   c. Short Circuit ..............................................................Reené Miranda/Michael Odom (10 mins)

3. MOD-032 GIA Milestone Language Review
   a. Designating MOD-032-1 Data Submittal (Approval Item*) ......... Sunny Raheem (10 mins)

4. 2020 MDWG Powerflow/Short Circuit Model Build
   a. PSS®E v34.5.1, MOD v10, and MDWG Manual Version ...............Moses Rotich (5 mins)
   b. Schedule (Approval Item*) .................................................Moses Rotich (25 mins)
   c. Model Selections (Approval Item*) .......................................Michael Odom (30 mins)

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5. Administrative Items ........................................................................................................... Nate Morris (10 mins)
   a. Summary of Action Items
   b. Future Meetings (Central Time)
      i. MDWG
         1. Next Conference Call: June 6th (9:00am – 12:00pm)
         2. Training
            a. Workshop: SPP Campus, Little Rock AR June 12th-13th
         3. Next Face-to-Face: Denver, CO October 22-23rd
      ii. Manual Task Force:
          1. 2nd, 3rd, and 4th Thursday of each month 9am-11am
      iii. Focus Groups Meetings:
          1. Power Flow: May 20th (9:30 – 11:30am)
          2. Dynamics: June 12th (9:30 – 11:30am)
          3. Short Circuit: June 25th (9:00 – 11:00am)
   c. Adjourn

Note: The approval items denoted with “***” shall be jointly developed by PC, TP, and MDWG.
Southwest Power Pool, Inc.
Model Development Working Group
Conference Call
May 2nd: 9:00 A.M. – 12:00 P.M. (CDT)

• M I N U T E S •

Agenda Item 1 – Administrative Items:

– Agenda Item 1a and 1b – Call to Order & Antitrust Statement:
The meeting was called to order at approximately 9:01 a.m and was proceeded by Sunny Raheem reading the anti-trust statement.

– Agenda Item 1c and 1d – Attendance and Proxies:
The following MDWG members and guests attended.

MDWG Members present:

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<thead>
<tr>
<th>MDWG Member</th>
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<th>Proxy</th>
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<tr>
<td>Nate Morris</td>
<td>YES</td>
<td></td>
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<td>Empire District Electric Company</td>
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<tr>
<td>Derek Brown</td>
<td>NO</td>
<td>Jeremy Harris</td>
<td>YES</td>
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<td>Nebraska Public Power District</td>
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<td>John Boshears</td>
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<td>City Utilities of Springfield</td>
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<td>Jerad Ethridge</td>
<td>YES</td>
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<td>Oklahoma Gas &amp; Electric</td>
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<td>Joe Fultz</td>
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<td>Holli Krizek</td>
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<td>Reené Miranda</td>
<td>YES</td>
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<td>Alex Mucha</td>
<td>YES</td>
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<td>NO</td>
<td>Martin Green</td>
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<td>Jason Shook</td>
<td>YES</td>
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<td>GDS Associates</td>
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<td>Liam Stringham</td>
<td>YES</td>
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<td>Sunflower Electric Power Corporation</td>
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<tr>
<td>Sunny Raheem</td>
<td>YES</td>
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<td>Southwest Power Pool, Inc.</td>
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Additional Guests present:

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<tr>
<td>Cho Wang, Martin Green</td>
<td>American Electric Power</td>
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<tr>
<td>Josh Hesselbein</td>
<td>Arkansas Electric Cooperative Company</td>
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<td>Adam Mummet</td>
<td>Burns and McDonnell</td>
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<td>Mitch Krysa</td>
<td>City Utilities of Independence</td>
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<td>Tyler Baxter</td>
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<td>Jeff Crises</td>
<td>Empire District Electric Company</td>
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<tr>
<td>Cristina Ortiz, Jeremy Harris, Lafayette Gatewood, Marc Moor, Pallab Datta Ryan Baysinger,</td>
<td>Evergy Companies</td>
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<td>Diego Toledo, Donna Parks</td>
<td>Grand River Dam Authority</td>
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<td>Rachel Ibuado, Rebekah Kelman</td>
<td>Gridliance</td>
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<td>Charles Aleman</td>
<td>Golden Spread Electric Cooperative</td>
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<td>Michael Wegner</td>
<td>ITC Great Plains</td>
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<td>Shahmeer Khaliqdina</td>
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<td>Alan Burbach</td>
<td>Lincoln Electric System</td>
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<td>Calvin Coates</td>
<td>Kansas City Board of Public Utilities</td>
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<td>James Ging</td>
<td>Kansas Power Pool</td>
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<td>John Weber</td>
<td>Missouri River Energy Services</td>
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<td>Armin Sehic, Bruce Doll</td>
<td>Municipal Energy Agency of Nebraska</td>
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<td>Jason Hofer</td>
<td>Nebraska Public Power District</td>
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<td>Kevin Samuel</td>
<td>NextEra Energy Resources</td>
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<td>John Mayhan</td>
<td>Omaha Public Power District</td>
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<td>Daryl Huslig, Gary Boerger</td>
<td>Oklahoma Gas and Electric Company</td>
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<td>Shawnee Claiborne-Pinto</td>
<td>Public Utility Commission of Texas</td>
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<td>Clayton Mayfield, Jason Terhune, Jeff McDiarmid, Kim Farris, Kirk Hall, Michael Odom, Moses Rotich, Shahrokh Akhlaghi, Jonathan Hayes</td>
<td>Southwest Power Pool, Inc.</td>
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<td>David Sargent, Scott Mijin</td>
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<td>Joe Williams</td>
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<td>Kevin Samuel</td>
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-- Agenda Item 1e(i) – Agenda Review (Approval Item):--
Nate Morris asked the group if they had any modifications to the agenda. Reené Miranda mentioned he would like to request to amend the agenda to remove the approval tag for the 2020 MDWG schedule and model selection discussion. Nate requested clarification for the amendment. Reené mentioned he would like to discuss the model selection before it comes up for approval. Reené mentioned this is the first time the MDWG has seen the model selection material.

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Reené Miranda made the motion to modify the agenda to remove 2020 MDWG Schedule and Model Selection as the approval items and maintain those items as discussion items for the agenda. The group discussed if the schedule should be amended to remove approval since it was presented at the MDWG power flow focus group. After discussion, Nate asked Reené if he would like to continue with his motion or amend it. Reené requested to continue with his original motion. Holli Krizek seconded the motion. The motion passed with one abstention from Jeremy Harris (Evergy).

Evergy abstained due to not having any issues with the model selection or schedule as they were presented in the background materials, and also did not want to make a determination to not approve them prior to having the discussions.
Nate opened the floor to entertain a motion for approval of the updated meeting agenda.

Jason Shook made the motion to approve the amended agenda. The group did not voice concern during the discussion of the motion Scott Schichtl seconded the motion. The motion passed unanimously.

Background Material for Motion: MAY02_MM_Attach1 - 1e. MDWG Meeting Agenda 20190502_redline.docx

– Agenda Item 1f(i) – April 4th, 2019 Meeting Minutes Review (Approval Item):
Nate then proceeded to ask the group whether they had any modifications to the 4/4/2019 meeting minutes. Sunny mentioned that staff would like to propose redline clarification in the meeting minutes for the MDWG Charter Standardization effort. There was no additional discussion or feedback to the minutes from the group.

Motion: Dustin Betz made the motion to approve the April 4th meeting minutes as amended. The group did not voice concern during the discussion of the motion. Alex Mucha seconded the motion. The motion passed unanimously.

Background Material for Motion: MAY02_MM_Attach2 - 1f. MDWG Minutes February 28, 2019_redlined.pdf

– Agenda Item 1g – Action Items Review:
Sunny presented an overview of the action items and briefly discussed recently completed items and those to be covered during the meeting. Sunny briefly discussed some of the GIA milestone and agreement items that will be covered during the meeting. Michael Odom gave an update on the short circuit data request to MISO and mentioned that staff has a meeting planned with MISO next week pertaining to the short circuit data request. There was no additional discussion or feedback to the minutes from the group.

– Agenda Item 1h – Draft 2020 MDWG Workshop Agenda:
Nate explained the preview purpose of the Draft 2020 MDWG Workshop Agenda material. Sunny provided an outline of the agenda to the group. Sunny mentioned the group could direct other agenda topics or feedback to staff.
Agenda Item 2 – 2020 MDWG Powerflow/Short Circuit Model Build:
- Agenda Item 2a – PSSE v34.6, MOD v10, MDWG Manual Version:

Moses mentioned the PSSE v34.5 has issues with the parallel ACCC functions. Moses mentioned Siemens PTI fixed several bugs in v34.6. Moses provided the status of the MOD v10 testing. Moses outlined some of the enhancements and bug fixes that will be beneficial to the group. Michael provided an overview of the thought process behind the MDWG manual approval. Michael mentioned the MDWG manual version being locked down for compliance of the upcoming model build closer to the model build kick-off. Michael said that changes can still be made to the manual after that approval but they will not apply to the upcoming model build unless the group decides otherwise. Moses asked if the group had any questions or comments.

The group discussed the late May release date for PSSE v34.6 and its affects to the model build schedule. Moses mentioned he would follow up with Siemens on the actual release date for v34.6. The group talked about the file format differences between PSSE v34.5 and v34.6. Moses mentioned that he was not aware of any significant differences in file formats. The group discussed the middle of May deadline for MOD v10 testers to provide bugs in efforts of getting corrections from Siemens PTI by the model build timeframe.

**Action Item:** Staff to check with Siemens PTI on the actual release date for PSSE 34.6.
- Agenda Item 2b – Schedule:
Moses presented the staff proposed schedule from start to finish. Moses described the identified efficiencies built into the schedule by incorporating economic model build milestones, short circuit and MOD-033 inputs. Moses talked about the dependencies of the economic models to the powerflow models and also briefly described the current gap between GI and modeling and how staff is proposing to bridge that gap through the MDWG schedule and GIA milestones.

Moses stressed the two data cutoff dates for certain data pieces such as load, generator additions and retirements, etc. Moses mentioned the proposed December 13th, 2019 deadline would be for final submission for Transmission Service Inputs (AG1) Data, review Pass 2 models/data submission through MOD, update load and generation reports/reconcile transaction discrepancies. Moses mentioned Pass 2 would be the last change to submit generator additions, generator retirements, load additional or removals, and set area interchange. Moses mentioned the February 7th, 2020 deadline will be the final generation dispatch, DocuCheck corrections, and topology data updates through MOD and EDST.

The group discussed how the ITP schedule relates to the MDWG schedule. Staff mentioned the MDWG and ITP schedule dates are very similar from the start of the model builds in July and up to the approval in March. The ITP schedule then continues until the November while the MDWG models are approved as final at the March meeting.

The group discussed face-to-face meeting options for October, November, and January timeframes. Some members preferred not to meet for MDWG business in January given the current model build milestones occurring at the same time. Others mentioned the benefits and amount of good discussion and action items because of the previous January meeting. Jeremy Harris commented that having a November timeframe meeting is ideal for future builds since data is locked down around December so this would provide more benefit. Andy Berg commented that in the previous build MRES and BEPC discovered some issues along the seams after merging with MMWG models around January this year so having the meeting January could provide a forum to discuss such issues. Moses also supported Andy by commenting that data submitters wishing to submit data already locked down could use this forum to discuss their updates before they are finalized.

**Action Item:** Staff to review the October/November timeframe for the face-face meeting.
-- Agenda Item 2c – Model Selection:
Michael Odom provided an overview of the model selection. Michael brought the group up to speed on the latest information on TPL concerns for Year 1. Michael mentioned that SPP Modeling Staff was close to aligning the Year 1 definition however there is concern internal to SPP for shifting the TPL Year 1 definition. Jonathan Hayes clarified the concern is around the lead-time for Correction Action Plans (CAPs). Michael mentioned the timing of the model finalization in November is a major contributor to the concern. The group discussed options for reconciling the Year 1 difference. The group voiced concerns over the current model selection including the number of models and the need for year 11 models. Sunny Raheem mentioned that there have been other total number of model reduction efforts outside the scope of aligning Year 1, which eliminated ten models in MDWG dynamics and one model at MMWG during the last year. Jason Terhune provided an overview of the SPP process after MDWG power flow models are finalized in March to November when the TPL assessment starts. Jason mentioned the final models are delivered to his group in November and his group will conduct the assessment over the next 12 months. Jason mentioned posting in November with Year 1 aligned would provide results for a seasonal model that has already passed. The group discussed the possibility of a joint effort between MDWG and TWG to 1) change the model build schedule or 2) additional tariff or SPP business practice changes to align Year 1.

Action Item: Staff to share TPL model swim lane diagram with MDWG

In efforts of continue with the meeting agenda, Nate tabled the rest of the discussion and requested another conference call be scheduled for May 20th to continue the 2020 MDWG model selection and schedule.

Action Item: Staff to schedule a MDWG WebEx meeting or May 20th, 2019.

Agenda Item 3 – Break:
The group took a ten-minute break.

Agenda Item 4 – Node-Breaker Release Discussion:
Agenda item tabled for future meeting.

Agenda Item 5 – MOD-032 GIA Milestone Language Review:
-- Agenda Item 5a – MOD-032 GIA Milestone Language Review:
Sunny presented the MOD-032 GIA milestone language edits received to date. Sunny mentioned the goal of this effort is to get the GIA milestone language reviewed and included in upcoming GIA negotiations to close communication gaps between GIAs and MOD-032. Sunny mentioned that OPPD provide some redline to the GIA milestones. OPPD and Evergy provided suggested redlines during the discussion for clarification and consistence purposes. The group did not voice any additional concerns after the redlines were included in the working document.

Background Material: MAY02_MM_Attach3 - 4a. GIA Milestone Language_redline.docx
– Agenda Item 5b – Designating MOD-032-1 Data Submittal (Approval Item*):
Agenda item tabled for future meeting.

Agenda Item 6 – MDWG Manual Language:
– Agenda Item 6a – MOD Matrix (Approval Item*):
Agenda item tabled for future meeting.

– Agenda Item 6b – Language Approval (Approval Item*):
Agenda item tabled for future meeting.

Agenda Item 7 – MDWG Focus Group Updates:
– Agenda Item 7a – Dynamics:
Agenda item tabled for future meeting.

– Agenda Item 7b – Power Flow:
Agenda item tabled for future meeting.

– Agenda Item 7c – Short Circuit:
Agenda item tabled for future meeting.

Agenda Item 9 – Administrative Items:
- Agenda Item 5a – Summary of Action Items:
  • Staff to check with Siemens PTI on the actual release date for PSSE 34.6.
  • Staff to review the October/November timeframe for the face-face meeting.
  • Staff to share TPL model swim lane diagram with MDWG.
  • Staff to schedule a MDWG WebEx meeting or May 20th, 2019.

- Agenda Item 5b – Future Meetings:
Nate mentioned May 20th will be the next meeting. The rest of the future meeting discussion was tabled due to the meeting time constraint.

- Agenda Item 5c – Adjourn Meeting:
Nate Morris solicited a motion to adjourn the meeting and table the remaining items.

Motion: Andy Berg made the motion to adjourn the meeting. Jeremy Harris seconded it. The motion passed unanimously.

The meeting adjourned at 12:13PM (CDT).

Respectfully submitted,
Sunny Raheem
MDWG Secretary

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Southwest Power Pool, Inc.
MODEL DEVELOPMENT WORKING GROUP
May 2, 2019
Conference Call
• A G E N D A •
9:00 a.m. – 12:00 p.m. (CDT)

1. Administrative Items ................................................................. Nate Morris (10 mins)
   a. Call to Order
   b. Antitrust Statement
   c. Attendance
   d. Proxies
   e. Agenda Review (Approval Item)
      i. Acknowledgement of discuss meeting materials
   f. Previous Meeting Minutes
      i. April 4th, 2019 (Approval Item)
   g. Action Items Review
   h. Draft 2020 MDWG Workshop Agenda
2. 2020 MDWG Powerflow/Short Circuit Model Build
   a. PSS®E v34.6.0, MOD v10, and MDWG Manual Version ............... Moses Rotich (10 mins)
   b. Schedule (Approval Item*) .............................................................. Moses Rotich (20 mins)
   c. Model Selections (Approval Item*) ................................................... Michael Odom (30 mins)
3. Break ........................................................................................................ (10 mins)
4. Node-Breaker Release Discussion ......................................................... Moses Rotich (10 mins)
5. MOD-032 GIA Milestone Language Review
   a. GIA Milestone Language ................................................................. Sunny Raheem (5 mins)
   b. Designating MOD-032-1 Data Submittal (Approval Item*) .......... Sunny Raheem (10 mins)
6. MDWG Manual Language
   a. MOD Matrix (Approval Item*) ......................................................... Moses Rotich (5 mins)
   b. Language Approval (Approval Item*) ............................................... Michael Odom (30 mins)
7. MDWG Focus Group Updates
   a. Dynamics ................................................................. Marc Moor/Sunny Raheem (10 mins)
   b. Power Flow ................................................................. Jerad Ethridge/Moses Rotich (10 mins)
   c. Short Circuit ................................................................. Reené Miranda/Michael Odom (10 mins)

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8. Administrative Items ........................................................................................................... Nate Morris (10 mins)
   a. Summary of Action Items
   b. Future Meetings (Central Time)
      i. MDWG
         1. Next Conference Call: June 6th (9:00am – 12:00pm)
         2. Training
            a. Workshop: SPP Campus, Little Rock AR June 12th–13th
         3. Next Face-to-Face: Denver, CO October 22-23rd
      ii. Manual Task Force:
          1. 2nd, 3rd, and 4th Thursday of each month 9am-11am
      iii. Focus Groups Meetings:
          1. Power Flow: May 6th (9:30 – 11:30am)
          2. Dynamics: May 8th (9:30 – 11:30am)
          3. Short Circuit: May 28th (9:00 – 11:00am)
   c. Adjourn

Note: The approval items denoted with “***” shall be jointly developed by PC, TP, and MDWG.
Southwest Power Pool, Inc.
Model Development Working Group
Conference Call
April 4th: 9:00 A.M. – 12:00 P.M. (CDT)

• M I N U T E S •

Agenda Item 1 – Administrative Items:

– Agenda Item 1a and 1b – Call to Order & Antitrust Statement:
The meeting was called to order at approximately 9:02 a.m and was proceeded by Moses reading the anti-trust statement.

– Agenda Item 1c and 1d – Attendance and Proxies:
The following MDWG members and guests attended.

**MDWG Members present:**

<table>
<thead>
<tr>
<th>MDWG Member</th>
<th>Present</th>
<th>Proxy</th>
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<td>Oklahoma Gas &amp; Electric</td>
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<td>Scott Rainbolt</td>
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<td>Arkansas Electric Cooperative Company</td>
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<td>Jason Shook</td>
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<td>Sunny Raheem</td>
<td>NO</td>
<td>Moses Rotich</td>
<td>YES</td>
<td>Southwest Power Pool, Inc.</td>
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Additional Guests present:

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<tr>
<td>Josh Hesselbein</td>
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<td>Michael Wegner</td>
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<td>John Weber</td>
<td>Missouri River Energy Services</td>
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<td>John Mayhan</td>
<td>Omaha Public Power District</td>
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<td>Daryl Huslig</td>
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<td>Clayton Mayfield, Hugh Benfer, Michael</td>
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<td>Odom, Moses Rotich, Shahrokh Akhlaghi,</td>
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<td>Western Farmers Electric Cooperative</td>
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<td>Kevin Samuel</td>
<td>NextEra Energy</td>
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– Agenda Item 1e(i) – Agenda Review(Approval Item):
Nate asked whether the group had any modifications to the agenda. Moses suggested a modification to the node-breaker educational training date but he was later notified that the date is reflected correctly.

Motion: Dustin Betz made the motion to approve the agenda as presented. Reené Miranda seconded the motion. The motion passed unanimously.

Background Material for Motion: APR04_MM_Attach1 - 1e. MDWG Meeting Agenda 20190404.docx

– Agenda Item 1f(i) – February 28th, 2019 Meeting Minutes Review(Approval Item):
Nate then proceeded to ask the group whether they had any modifications to the 2/28/2019 meeting minutes. There was no discussion or feedback to the minutes.

Motion: Andy Berg made the motion to approve the February 28th, 2019 meeting minutes as presented. Jason Shook seconded it. The motion passed.

• Alex Mucha abstained because he wasn’t in attendance at the February 28th, meeting.

Background Material for Motion: APR04_MM_Attach2 - 1f. MDWG Minutes February 28, 2019.pdf

– Agenda Item 1g – Action Items Review:
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Moses presented an overview of the action items and briefly discussed recently completed items and those to be covered during the meeting.

- Agenda Item 2 – MDWG Charter Revision Update:
Moses briefly gave an update on the MDWG charter revision. He commented that it has been approved by the Corporate Governance Committee (CGC) and that the next step is to take it to the SPP Board of Directors (BOD) for approval. He also said that once approved, SPP staff & MDWG Chairman might modify some wording to make sure that it doesn’t conflict with the SPP bylaws in accordance with the SPP Scope standardization effort. Nate then reminded the group that once approved, the group will solicit new members since the charter will allow an increase in MDWG membership.

- Agenda Item 3 – EDST Enhancement Updates
Moses presented a high level overview of the EDST enhancements that are being implemented by SPP IT. He also discussed the timeline of when members will be expected to test the new features, uncover any bugs and report them to SPP so that they can be fixed before the model build begins. He stated that prior to testing, SPP will most likely schedule a 1-2 hr conference call to perform a demo of the enhancements and take any questions prior to testing. Furthermore, he said that more information will be provided closer to testing. He then requested that Data Submitters send himself or the modeling team an email if interested in testing.

During discussion, a question was posed on the number of Data Submitters required for testing. Moses and Eddie answered that there is no minimum number of testers and that having more people test provides additional benefit in terms of identifying any bugs or enhancements.

- Agenda Item 4 – Model on Demand Version 10 Update:
Moses briefly gave an update on Model On Demand (MOD) v10. He told the group that had given the Change Working Group (CWG) an update on MOD v10 testing, the prior week. He said that the CWG is interested in learning more about some of the member facing/impacting tools that are used by SPP engineering. Moses then proceeded to give a background on MOD, some of the v10 enhancements and the testing timeline. After the presentation, he requested that Data Submitters interested in testing, send himself or the SPP modeling team an email. Once a list of testers is compiled, a small kickoff meeting will be scheduled to walk through MOD v10 and discuss any expectations.

- Agenda Item 5 – MOD-032 GIA Milestone Language Review:
Moses commenced discussion by noting mentioning that the intent of this milestone is to close the gap in terms of requesting data from Generator Owners (GO). He said that that the MOD-032 milestones would be included in the Generation Interconnection Agreement (GIA) in order for preliminary and as built data to be provided within a certain period after the GIA effective date. During the presentation, many questions were posed with regard to the number of days allotted for Generator Owners and Transmission Owners to provide modeling information, and whether some of the modeling data (powerflow and short circuit) can be provided 120 days prior to commercial operation of the Generators. Furthermore, it was also suggested that powerflow and short circuit data should be known well in advance of the commercial operation date whereas dynamic data could be provided using generic models until testing is done and a standard model can be submitted. With regard to the time allotted for GOs and TOs to submit modeling information, many in the group seemed to be in favor of allowing 120 calendar days

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for data to be submitted to SPP. Kevin Samuel (NexEra Energy) opined that as a GO, they would be in favor of the 120 calendar days rather than 60 days, since the data can take some time to gather. After some good deliberation amongst the group, Chris Colson then commented that he would also like to see language added to the GIA that explicitly require a Generator Owner to identify their Transmission Planner (TP).

After much debate on the MOD-032 GIA milestone language, Moses proceeded to talk about the Designating MOD-032-1 Data Submittal Assignment.docx draft document that GOs or any other entities can sign to show who will submit modeling data to SPP on their behalf. Jerad then suggested that some language be added to this draft document to allow entities opt out of the agreement upon notice.

**Action Item:** Staff to check with SPP legal to see if they have some language that can be added to the draft Designating MOD-032-1 Data Submittal Assignment.docx document to allow entities to opt out of the agreement.

Whereas some in the group expressed the need to help GOs submit modeling data in order to more accurately reflect the system in the models, others reiterated the need for GOs to learn and become fully engaged in the SPP modeling process by submitting their own data in the required format. Eddie then requested that the group continue to inform SPP of any generators changing owners and those going to commercial operation in the near-term but not reflected in the latest planning models. Many in the group agreed that this is something that still needs to be done in order to ensure that the resources are accurately reflected in the models. Reene then asked if GOs with GIAs on suspension would still be required to provide modeling data per the draft MOD-032 milestone. He was of the opinion that these GOs still need to provide the data. Some of the other questions posed are: 1) how should some large units not registered at NERC be handled? 2) Are resources registered in the SPP market required to be modeled? 3) Is it possible to share the resources registered in the SPP market with Transmission Owners (TOs) and Transmission Planners (TPs)? Moses answered that there is currently language in the MDWG model development procedure manual requiring that all resources registered in the SPP market be included in the models. Michael then commented that he would have to check with SPP legal to see if it possible to share those resources registered in the market, with TOs and TPs. Just as the discussion was coming to a conclusion, Chris asked whether the draft agreement would be applied retroactively or only apply to new GIAs, and if not signing the agreement would withhold information from the models. Moses answered that it could be used retroactively and that the GO would still be required to provide modeling data regardless of whether the agreement is signed.

**Action Item:** Data Submitters to review agreement and provide an answer within a month

- Agenda Item 7 – MDWG Focus Group Updates:
Marc presented an update on the dynamics focus group activities. He expressed that they had discussed the following topics: MOD v10 testing for dynamics and the need to have volunteers to test out the dynamics functionality, the dynamics unacceptable model list, turbine modeling for conventional units, debrief of NERC generator modeling and some Siemens AHA ideas. He noted that next week, they would discuss some enhancements that SPP is working on with Antitrust: SPP strictly prohibits use of participation in SPP activities as a forum for engaging in practices or communications that violate the antitrust laws. Please avoid discussion of topics or behavior that would result in anti-competitive behavior, including but not limited to, agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition.
regards to dynamics, and renewable modeling, and some manual language on generator modeling.

Jerad gave an update on the powerflow focus group (pf fg) activities. He mentioned that one of the items discussed recently was the MOD matrix with a recommendation that would be discussed later at the MDWG today. Another item recently discussed was manual language on shunt modeling and their impacts to some studies such as TPL, AQ, and GI. He noted that the pf fg didn't come to a conclusion on the shunt modeling and also mentioned some other items for discussion at upcoming meetings.

Reené presented on the short circuit focus group activities. He talked about the short circuit modeling data request template and mentioned that MISO doesn't build a short circuit model. The template is still being reviewed for finalization but will be sent once completed, to get short circuit data from external entities along the SPP seams. He also talked about some manual language for the short circuit section and said that Marc volunteered to put together some slides on Mutual data modeling in PSSE.

Nate then asked if anyone had comments or questions for the Focus Group leaders. There were no questions; however, Michael mentioned that items need to be prioritized in the FGs for implementation before the next model build. Jerad also mentioned that another topic for future discussion is which manual version should be used for compliance; the manual before or after the model build. Nate answered that maybe this can even be added to the overall model build schedule. Moses then reminded the group to send requests if they would like to be added to the FG email distribution lists.

- Agenda Item 8 – MDWG Manual Language (Approval Item):

Michael presented on some of the manual changes. He noted that there were some changes still being worked on but wholesale changes will be brought to the group at a later date.

For the proposed language on non-conforming loads, Andy commented that it seemed sufficient. Nate asked if there were any other comments or additional discussion on this language. There were no dissenting voices when it came to this language.

For the proposed language on shunt modeling, there were varying opinions. Andy commented that moving forward with this concept of shunt modeling will potentially lead to a lot more violations showing up in the ITP and TPL studies. Chris expressed a different view; he liked the new proposed language as it helps end users know how the shunts typically operate and could help in the SPP Generation Interconnection (GI) process where you have new resources using other people’s ancillary services and thus weakening the short circuit strength of certain parts of the system. Jerad then noted that a third alternative would be for SPP to collect all the shunt typical operation data and create PSSE .idv files for end users to implement in during their own internal TPL assessments. Due to a lot of deliberation over this item, Michael suggested that this language be sent back to the powerflow focus group for further discussion before bringing back to the MDWG for approval. Nate agreed with this recommendation.
Seeing no further discussion, Nate entertained a motion from the group to approve the proposed language on non-conforming loads.

**Motion:** Jason Shook made the motion to approve the non-conforming language as presented. Jerad seconded it. The motion passed.

**Background Material for Motion:** APR04_MM_Attach3 - 8. SPP Model Development Procedure Manual 2019 v2.3_Working_Pending.docx

The MOD matrix was tabled for the next MDWG meeting; however, Moses commented that the sooner the MOD matrix is approved, the sooner updates can be made in MOD in preparation for the upcoming model build.

**Agenda Item 9 – Administrative Items:**
- **Agenda Item 5a – Summary of Action Items:**
  Moses reviewed the action items that were captured during discussion:
  - Staff to check with SPP legal to see if they have some language that can be added to the draft Designating MOD-032-1 Data Submittal Assignment.docx document to allow entities to opt out of the agreement.
  - Data Submitters to review agreement and provide an answer within a month

- **Agenda Item 5b – Future Meetings:**
  Eddie informed the group that Theva would be departing SPP and any short circuit requests or questions should be submitted to the SPP engineering modeling email list.
  Moses reminded the group of the node breaker training on April 11th and some changes to the GlobalScape folder structure in the next few days.

- **Agenda Item 5c – Adjourn Meeting:**
  Seeing no further discussion due to time constraints, Nate Morris solicited a motion to adjourn the meeting and table the remaining items.

**Motion:** Andy Berg made the motion to adjourn the meeting. Jason Shook seconded it. The motion passed unanimously.

The meeting adjourned at 12:04PM (CDT).

Respectfully submitted,
Moses Rotich
SPP Staff
Southwest Power Pool, Inc.
MODEL DEVELOPMENT WORKING GROUP
April 4, 2019
Conference Call
• A G E N D A •
9:00 a.m. – 12:00 p.m. (CDT)

1. Administrative Items ........................................................................................................... Nate Morris (10 mins)
   a. Call to Order
   b. Antitrust Statement
   c. Attendance
   d. Proxies
   e. Agenda Review (Approval Item)
      i. Acknowledgement of discuss meeting materials
   f. Previous Meeting Minutes
      i. February 28th, 2019 (Approval Item)
   g. Action Items Review
2. MDWG Charter Revision Update ........................................................................ Moses Rotich (5 mins)
3. EDST Enhancement Updates ........................................................................... Moses Rotich (20 mins)
4. Model on Demand Version 10 Update .............................................................. Moses Rotich (20 mins)
5. MOD-032 GIA Milestone Language Review ......................................................... All (20 mins)
6. Break ........................................................................................................................................ (10 mins)
7. MDWG Focus Group Updates
   a. Dynamics ................................................................. Marc Moor/Sunny Raheem (15 mins)
   b. Power Flow ............................................................. Jerad Ethridge/Moses Rotich (15 mins)
   c. Short Circuit.............................................................. Reené Miranda/Michael Odom (15 mins)
8. MDWG Manual Language (Approval Item*) ......................................................... Michael Odom (40 mins)
   a. MOD Matrix ........................................................................................................ Moses Rotich
9. Administrative Items ............................................................................................. Nate Morris (10 mins)
   a. Summary of Action Items
   b. Future Meetings (Central Time)
      i. MDWG
         1. Next Conference Call: May 2nd (9:00 – 12:00pm)
         2. Training
            a. PSSE 34 Node Breaker Conference Call, April 11th
            b. Workshop: SPP Campus, Little Rock AR June 12th-13th
         3. Next Face-to-Face: Denver, CO October 22-23rd
      ii. Manual Task Force:
         1. 2nd, 3rd, and 4th Thursday of each month 9am-11am

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iii. Focus Groups Meetings:
   1. Power Flow: April 8th (9:30 – 11:30am)
   2. Dynamics: April 10th (9:30 – 11:30am)
   3. Short Circuit: April 23th (9:00 – 11:00am)

c. Adjourn

Note: The approval items denoted with “***” shall be jointly developed by PC, TP, and MDWG.
Southwest Power Pool, Inc.
Model Development Working Group
Conference Call
February 28th: 9:00 A.M. – 11:00 A.M. (CST)

• M I N U T E S •

Agenda Item 1 – Administrative Items:

– Agenda Item 1a and 1b – Call to Order & Antitrust Statement:
The meeting was called to order at approximately 9:02 a.m. on February 28th. The SPP Antitrust statement was read to the group at the start of the meeting on February 28th.

– Agenda Item 1c and 1d – Attendance and Proxies:
The following MDWG members and guests attended.

**MDWG Members present:**

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<tr>
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<td>John Weber</td>
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<td>Missouri River Energy Services</td>
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<td>Southwest Power Pool, Inc.</td>
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_Antitrust:_ SPP strictly prohibits use of participation in SPP activities as a forum for engaging in practices or communications that violate the antitrust laws. Please avoid discussion of topics or behavior that would result in anti-competitive behavior, including but not limited to, agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition.
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<th>Guests</th>
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<tr>
<td>Josh Hesselbein</td>
<td>Arkansas Electric Cooperative Company</td>
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<tr>
<td>Joe Williams</td>
<td>Western Farmers Electric Cooperative</td>
</tr>
</tbody>
</table>
– **Agenda Item 1e(i) – Agenda Review (Approval Item):**
Nate asked the group if they had any modifications to the agenda or issues with the posted material. Sunny Raheem mentioned staff recommends redlining the meeting date to March 18th for the upcoming Node-Breaker education session since there is an overlap conflict with TWG on March 14. The updates are for an education session and a correction to the short circuit focus group meeting.

Nate opened the floor to entertain a motion.

**Motion:** Andy Berg motioned to approve the agenda as edited during the meeting. Jerad Ethridge seconded the motion. The motion passed unanimously.

**Background Material for Motion:** FEB28_MM_Attach1 - 1e. MDWG Meeting Agenda 20190228_redline.docx

– **Agenda Item 1f(i) – February 15th, 2019 Meeting Minutes Review (Approval Item):**
Nate Morris presented the February 15th meeting minutes. The group discussed the meeting minutes. The group proposed redline corrections to the agenda item #1f minutes and agenda #3’s title.

Nate opened the floor to entertain a motion.

**Motion:** Jason Shook motioned to approve as amended February 15th 2019 meeting minutes. Scott Schichtl seconded the motion. The motion passed with no opposed and one abstained. Reené Miranda stated that he abstained since he was not present at the last meeting.

**Background Material for Motion:** FEB28_MM_Attach2 - 1fi. MDWG Minutes February 15, 2019_redline.pdf

– **Agenda Item 1g – Action Items Review:**
Sunny Raheem presented an overview of the action items that are in-progress and are recently completed. Sunny presented the status for in-progress and recently completed items since the last MDWG meeting the week before. The group expressed interest in reviewing the progress and material for action item #35, MOD-032 language inclusion in the SPP GIA.

**Action Item:** Staff to bring draft GIA milestone language back to the April MDWG Meeting for discussion.
- Agenda Item 2 – 2019 MDWG Short Circuit Model Series Approval (Approval Item):
  Nate Morris introduced the group to the 2019 MDWG short circuit model series agenda item.
  Nate asked Theva Coleman to give a summary of the recent activities for this project. Theva
  provided the group the GlobalScape location of the proposed final models, important notes, and
  supporting file names with descriptions. Theva mentioned she received a few model corrections
  for the merge with MidAmerican Electric Company (MEC). Staff recommended approving the
  models as final with post processing idevs. The group discussed the need for re-running the
  fault analysis testing on the final cases after post-processing idevs are applied.

  Nate opened the floor to entertain a motion.

  Motion: Reené Miranda motioned to approve 2019 MDWG power flow model series as
  final with applied posting processing idevs and fault testing completed. Andrew Berg
  seconded the motion. The motion passed unanimously.

  The group thanked Theva for her hard work in leading the short circuit model build.

- Agenda Item 3 – 2019 TPL Dynamic Models (Approval Item):
  Nate Morris introduced the group to the 2019 TPL dynamic model set agenda item. Nate asked
  Sunny Raheem to give a summary of the recent activities for this project. Sunny provided the
  group the GlobalScape location of the proposed final models, important notes, and supporting
  file names with descriptions. The group voiced concerns for the structure of the modeling
  GlobalScape folders. The group discussed GlobalScape folder enhancements such as identify if
  the software has the ability to sort/filter with metadata attributes. Staff communicated that they
  are working with the GlobalScape admins to restructure the folder structure in a manner that it
  will be able to maintain itself throughout multiple annual builds. The group discussed the
  schedule impacts if the models were not approved during this meeting. Staff communicated the
  models are based on the previously approved 2018 MDWG dynamic models. Staff reminded the
  group of the limited scope of change from the 2018 MDWG dynamic models that are already
  approved. Staff recommended MDWG approve the models as final.

  Motion: John Boshears motioned to approve 2019 TPL dynamic models as posted.
  Reené Miranda seconded the motion. During the discussion of the motion, Andrew Berg
  mentioned that MRES does not see any major differences from the 2018 MDWG dynamic
  model sets. The motion passed unanimously.

  Action Item: Check with GlobalScape admin to see if there is possibility of meta data
  filtering
- **Agenda Item 4 – MDWG Manual Language (Approval Item)**

Michael Odom presented the recent MDWG proposed manual language updates. The group reviewed the changes to the aux load and switched shunt sections. The group discussed the terminology in the switch shunt section in great depth. Group members asked for more clarification for fixed, automatic, and variable settings for switched shunts. The group mentioned the terminology could be clearer to avoid potential confusion for new modelers. Jerad Ethridge reminded the group that the switched shunt adjustment to the base models could have impacts to study analysis such as TPL-001-4. After a lengthy discussion, the group determine additional discussion was warranted within their own shops. Staff agreed to reach out to the SPP groups that deal with ITP/TPL assessments to gather their thoughts. Jeremy Harris asked if load tap changers on transformers should be updated based on the switched shunt recommendation. Joe Williams mentioned the change could require additional annual data information.

**Agenda Item 5 – Administrative Items:**

- **Agenda Item 5a – Summary of Action Items:**
  - Staff to bring draft GIA milestone language back to the April MDWG Meeting for discussion.
  - Staff to check with GlobalScape Admin to determine if there is possibility of metadata filtering capability.

- **Agenda Item 5b – Future Meetings:**

Nate Morris provided a recap of the upcoming future meetings.

- **Agenda Item 5c – Adjourn Meeting:**

Moses Rotich provided a quick reminder to the group about the upcoming PSSE v34.5 version for the 2020 MDWG model series. Moses reminded the group the ITP model updates or corrections should be sent to SPP through RMS.

With no further discussion, Nate Morris solicited a motion to adjourn the meeting and table the remaining items.

**Motion:** Jason Shook motioned to adjourn the meeting. Scott Rainbolt seconded it. The motion passed unanimously.

The meeting adjourned at 10:55AM (CST).

Respectfully submitted,
Sunny Raheem
SPP Staff Secretary
Southwest Power Pool, Inc.
MODEL DEVELOPMENT WORKING GROUP
February 28, 2019
Conference Call

• A G E N D A •
9:00 a.m. – 11:00 a.m. (CST)

1. Administrative Items ................................................................. Nate Morris (10 mins)
   a. Call to Order
   b. Antitrust Statement
   c. Attendance
   d. Proxies
   e. Agenda Review (Approval Item)
      i. Acknowledgement of discuss meeting materials
   f. Previous Meeting Minutes
      i. February 15th, 2019 (Approval Item)
   g. Action Items Review
2. 2019 MDWG Short Circuit Model Series Approval (Approval Item)............ Theva Coleman (40 mins)
3. 2019 TPL Dynamic Models (Approval Item)............................................. Sunny Raheem (30 mins)
4. MDWG Manual Language (Approval Item*)............................................ Michael Odom (30 mins)
5. Administrative Items ................................................................. Nate Morris (10 mins)
   a. Summary of Action Items
   b. Future Meetings (Central Time)
      i. MDWG
         1. Next Meeting: Conference Call April 4th (9:00 – 12:00pm)
         2. Education Session: Node-Breaker Conference Call: March 14th-18th 9:00-11:00am
      ii. Manual Task Force:
         1. 2nd, 3rd, and 4th Thursday of each month 9am-11am
      iii. Focus Groups Kick Off Meetings:
         1. Power Flow: March 12th (9:00 – 11:00am)
         2. Dynamics: March 13th (9:30 – 11:30am)
         3. Short Circuit: March 26th (9:00 – 11:00am)
   c. Adjourn

Note: The approval items denoted with “*” shall be jointly developed by PC, TP, and MDWG.

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Southwest Power Pool, Inc.
Model Development Working Group
Conference Call
February 15th: 9:00 A.M. – 11:00 A.M. (CST)

• M I N U T E S •

Agenda Item 1 – Administrative Items:

– Agenda Item 1a and 1b – Call to Order & Antitrust Statement:
The meeting was called to order at approximately 9:02 a.m. on February 15th. The SPP Antitrust statement was read to the group at the start of the meeting on February 15th. Nate mentioned that he will have to drop off the call at 9:30am and will request Derek Brown to Chair the remainder of the meeting. Nate mentioned Jeff Crites will be his voting proxy at that time.

– Agenda Item 1c and 1d – Attendance and Proxies:
The following MDWG members and guests attended.

MDWG Members present:

<table>
<thead>
<tr>
<th>MDWG Member</th>
<th>Present</th>
<th>Proxy</th>
<th>Present</th>
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<tbody>
<tr>
<td>Nate Morris</td>
<td>YES</td>
<td>Jeff Crites</td>
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<td>John Boshears</td>
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<td>Jerad Ethridge</td>
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<td>Oklahoma Gas &amp; Electric</td>
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<td>Joe Fultz</td>
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<td>Holli Krizek</td>
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<td>Reené Miranda</td>
<td>NO</td>
<td>Roland Azcarraga</td>
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<td>Alex Mucha</td>
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<td>Scott Rainbolt</td>
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<td>Scott Schichtl</td>
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Additional Guests present:

In addition to WebEx attendance
Joe fultz Michael W (ITC)

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<thead>
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<tr>
<td>Cho Wang</td>
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<td>Ben Hammer, Garrick Nelson</td>
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– **Agenda Item 1e(i) – Agenda Review (Approval Item):**
Nate Morris and Joe Fultz thanked staff for the detailed meeting minutes and material. Nate thanked Sunny Raheem and Moses Rotich for posting meeting minutes in a timely manner. Nate asked the group if they had any modifications to the agenda or issues with the posted material. Sunny mentioned that he would like to redline two upcoming meeting times. The updates are for an education session and a correction to the short circuit focus group meeting.

Nate opened the floor to entertain a motion.

**Motion:** Derek Brown motioned to approve the agenda as presented during the meeting (FEB15_MM_Attach1 - 1e. MDWG Meeting Agenda 20190215_redline.docx). Scott Schichtl seconded the motion. The motion passed unanimously.

– **Agenda Item 1f(i) – January 8th–9th, 2019 Meeting Minutes Review (Approval Item):**
Nate Morris presented the January 8th - 9th meeting minutes. The group discussed the meeting minutes. The group did not voice any modifications.

Nate opened the floor to entertain a motion.

**Motion:** Alex Mucha motioned to accept the January 8th-9th 2019 meeting minutes as amended at the meeting (FEB15_MM_Attach2 - 1fi. MDWG Minutes January 8-9, 2019.pdf). Derek Brown seconded the motion. The motion passed unanimously.

– **Agenda Item 1g – Action Items Review:**
Sunny Raheem presented an overview of the recently completed and in progress action items. For recently completed items, Sunny mentioned that staff send the MMWG manual link to Siemens PTI for consideration of additional software checks. Sunny stated that staff spoke with Harvey Scribner about iterative monthly/quarterly model builds including the challenges of maintaining and understanding which model set is used for which study. The benefit of the iterative method was have more recent models available throughout the year. Sunny mentioned that CGC will be reviewing the request for sending the end of the year assessment survey to non-voting members.

For in-progress items, Sunny mentioned that staff has reached out to MISO for assistance in gathering short circuit information from MISO TOs. Sunny mentioned that staff has coordinated with SPP GI on inclusion of milestones that will clarify MOD-032 requirements but will keep this item as in progress until the milestone is approved and implemented by SPP Modeling and GI.
- Agenda Item 2 – 2019 MDWG Power Flow Model Series Approval (Approval Item):
  Nate Morris introduced the group to the 2019 MDWG power flow model series approval agenda item. Nate asked Moses Rotich to give a summary of the recent activities for this project. Moses provided a summary of the different types of changes received after the 1/11/2019 cut-off date including MOD and a few EDST transactions items. Moses stated that there were a few delivery point changes but the overall load amounts per area did not change significantly after 1/11/2019. Moses mentioned that any corrections found after the finalization process should be posted to the post-processing folder on GlobalScape. Moses mentioned the red tab items in the DocuCheck report should be addressed. Moses stated that there are two steady state voltage checks, SPP Voltage violation and MMWG voltage violations. MMWG voltage violation corrections/fixes are required. Moses thanked the group for participation and noted that he felt the process improved since last year. Moses mentioned that he believed staff received less last minute changes then before. Nate also thanked the group for their participation and recognized the improvements he has observed from the group over the last few years.

Joe Fultz asked about the two new Pgen tabs that appear to be similar in DocuCheck. Moses mentioned the two Pgen tabs present the same information but pull EDST machine names in one list and economic machine names in the other. Derek asked Staff and members how are the models are solving. Moses mentioned the MDWG models were solving well and have a summary in DocuCheck for the number of iterations.

Nate asked if the group they understood the post-processing recommendation by Staff. Moses mentioned he will send an email out to communication the location of the post-processing folder on GlobalScape. Moses asked the for data submitters to provide more clarification on which models the post-processing idevs should be applied to.

Nate open the floor to entertain

Motion: Derek Brown motioned to approve the 2019 MDWG power flow model series as final with post processing corrections received to date. Andy Berg seconded the motion. During discussion of the motion, Holli Krizek asked if the Rsource and Xsource correction of a wind farm in Western’s area will be correct. Moses mentioned that he reached out to the GO. Moses said he will try to get it fixed before posting the final models. Sunny mentioned that he will correct it in dynamics if it is not fixed in power flow. The motion passed unanimously.

Nate asked Derek Brown to Chair the remainder of the meeting starting at 9:42am (central time). Nate mentioned Jeff Crites will be his voting proxy for the remainder of the meeting.

AI: Moses to send out email for the GlobalScape location of the post-processing folder.
- Agenda Item 3 – 2019 TWG Goals Overview
Sunny Raheem presented the 2019 TWG Goals Overview. Sunny mentioned this presentation went to TWG at the February meeting and he wanted to make MDWG members aware of the goals. Sunny mentioned that MDWG will be tasked with some of the TWG goals. Sunny mentioned that the MDWG focus groups might be good sources to discuss the modeling of Distributed Energy Resources (DERs) and Energy Storage Resources (ESRs). Sunny commented that SPP is going to meet next week internally to discuss aligning Year 1 with other SMEs before bringing a recommendation back to the MDWG and ITP.

- Agenda Item 3a – Summary of Current Distributed Energy Resource & Energy Storage Resource Efforts
Sunny presented current SPP internal and external efforts underway for DERs and ESRs. The group asked how many storage facilities are being modeled currently. Sunny mentioned that a 20MW battery paired with a wind farm expected to come online this year, which is the first one he is aware of in SPP through the SPP GI process. Moses mentioned there is a NERC SAR out of updating MOD-032 to consider DER as well as remove the LSE term and replace it with Distribution Provider.

Agenda Item 4 – Administrative Items:
- Agenda Item 4a – Summary of Action Items:
AI: Moses to send out email for the GlobalScape location of the post-processing folder.

- Agenda Item 4b – Future Meetings:
Derek Brown provided a recap of the upcoming future meetings.

- Agenda Item 4c – Adjourn Meeting:
With no further discussion, Derek Brown solicited a motion to adjourn the meeting and table the remaining items.

Motion: Scott Schichtl motioned to adjourn the meeting. Jerad Ethridge seconded it. The motion passed unanimously.

The meeting adjourned at 10:10AM (CST).

Respectfully submitted,
Sunny Raheem
SPP Staff Secretary
Southwest Power Pool, Inc.
MODEL DEVELOPMENT WORKING GROUP
February 15, 2019
Conference Call

• A G E N D A •
9:00 a.m. – 11:00 a.m. (CST)

1. Administrative Items ........................................................................................................... Nate Morris (10 mins)
   a. Call to Order
   b. Antitrust Statement
   c. Attendance
   d. Proxies
   e. Agenda Review (Approval Item)
      i. Acknowledgement of discuss meeting materials
   f. Previous Meeting Minutes
      i. January 8th - 9th, 2019 (Approval Item)
   g. Action Items Review

2. 2019 MDWG Power Flow Model Series Approval (Approval Item) ........................................ All (80 mins)

3. 2019 TWG Goals Overview ................................................................................................. SPP Staff (15 mins)
   a. Summary of Current Distributed Energy Resource &
      Energy Storage Resource Efforts ........................................................................ SPP Staff (5 mins)

4. Administrative Items ......................................................................................................... Nate Morris (10 mins)
   a. Summary of Action Items
   b. Future Meetings (Central Time)
      i. MDWG
         1. Next Meeting: Conference Call February 28th (9:00 – 11:00am)
         2. Education Session: Node-Breaker Modeling Conference Call March 14th
            (9:00 – 11:00am)
      ii. Manual Task Force:
          1. 2nd, 3rd, and 4th Thursday of each month 9am-11am
      iii. Focus Groups Kick Off Meetings:
          1. Power Flow: March 12th (9:00 – 11:00am)
          2. Dynamics: March 13th (9:30 – 11:30am)
          3. Short Circuit: February 26th & March 26th (9:00 – 11:00am)
   c. Adjourn

Note: The approval items denoted with “*” shall be jointly developed by PC, TP, and MDWG.

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Southwest Power Pool, Inc.
Model Development Working Group

OGE Offices, Leadership Square Build – 14th Floor, LSN 1406
211 North Robinson, Oklahoma City, Oklahoma 73102
January 8th: 8:30 A.M. – 5:00 P.M. (CST)
January 9th: 8:30 A.M. – 12:00 P.M. (CST)

- M I N U T E S -

Agenda Item 1 – Administrative Items:

- Agenda Item 1a and 1b – Call to Order & Antitrust Statement:
The meeting was called to order at approximately 8:31 a.m. on January 8th & 9th. The SPP Antitrust statement was read to the group at the start of the meeting on January 8th & 9th.

- Agenda Item 1c and 1d – Attendance and Proxies:
The following MDWG members and guests attended.

MDWG Members present:

<table>
<thead>
<tr>
<th>MDWG Member</th>
<th>Present</th>
<th>Proxy</th>
<th>Present</th>
<th>Company</th>
</tr>
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<tbody>
<tr>
<td>Nate Morris</td>
<td>YES</td>
<td></td>
<td></td>
<td>Empire District Electric Company</td>
</tr>
<tr>
<td>Derek Brown</td>
<td>YES</td>
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<td>Evergy Companies</td>
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<td>Andrew Berg</td>
<td>YES</td>
<td></td>
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<td>Missouri River Energy Services</td>
</tr>
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<td>Dustin Betz</td>
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**Additional Guests present:**

**In addition to WebEx attendance**

<table>
<thead>
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<th>Guests</th>
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<tr>
<td>Martin Green</td>
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<td>Alan Burbach, Eric Tesarek</td>
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<td>Frank McElvain, Jayapalan Senthil, Joseph Hood, Krishnat Patil</td>
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<td>Eli Nyambegera</td>
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<td>Chris Gilden, Cody Sickler,</td>
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<td>Joe Williams</td>
<td>Western Farmers Electric Cooperative</td>
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– **Agenda Item 1e(i) – Agenda Review(Approval Item):**
Nate Morris asked the group if they had any modifications to the agenda or issues with the posted material. Nate communicated that New Year’s Day was seven days before posting. Nate mentioned he communicated to staff that it would be acceptable to post the day after New Year to allow staff time to spend with their families. The group did not voice any concerns.

Nate opened the floor to entertain a motion.

**Motion:** Scott Schichtl motioned to approve the agenda as presented during the meeting (JAN8_MM_Attach1 - 1e. MDWG Meeting Agenda 2019010809.docx). Reené Miranda seconded the motion. The motion passed unanimously.

– **Agenda Item 1f(i) – December 6th, 2018 Meeting Minutes Review(Approval Item):**
Nate Morris presented the December 6th meeting minutes. The group discussed the meeting minutes. The group did not voice any modifications.

Nate opened the floor to entertain a motion.

**Motion:** Alex Mucha motioned to accept the December 6th, 2018 meeting minutes as amended at the meeting (JAN8_MM_Attach2 - 1fi. MDWG Minutes December 6, 2018.pdf). Scott Schichtl seconded the motion. The motion passed unanimously.

– **Agenda Item 1g – Action Items Review:**
Sunny Raheem presented an overview of the recently completed and in progress action items. Sunny mentioned that staff will provide a status update on action item #22 at the current meeting. Sunny asked Moses Rotich to provide an update on the action item #2. Moses provided an updated on his recent communication with tier 1 entities. Moses mentioned that he has started reaching out to different software vendors to determine if their software can import and export short circuit models from other software platforms. Andrew Berg stated that MISO should have a list of bus number mapping for their footprint that could be helpful in this effort.

**Action Item:** Staff to reach out to MISO modeling staff to gather the bus mapping data.
- Agenda Item 2 – Model Series Updates:
- Agenda Item 2a – Power Flow:
- Agenda Item 2ai– 2019 MDWG:
  Moses Rotich provided an update for the current status of the 2019 MDWG power flow models. Moses gave kudos to the active data submitters that participated during the model build so far. Moses mentioned he received better responses from Generator Owners (GO) in this build than past builds. Moses believes education and training has helped with increase of participation from GOs. Nate Morris asked whether the quality of data has improved during this model build. Moses stated that he believes the data quality has improved, especially the transactions coordination. Moses mentioned that some of the model build tools require some time to learn, but they do provide a benefit to the model build. Nate Morris mentioned that SPP will have an annual on-boarding for members for the 2020 MDWG model build. Nate mentioned that GOs might not be as aware as other modeling data submitters. Nate mentioned it would be good for staff to reach out to them to increase awareness.

  Reené Miranda asked about an update on GO coordination as to identifying the Data Submitter and Transmission Provider as part of the GIA negotiations. Sunny Raheem mentioned that modeling staff is meeting with the GI group next week to start the coordination effort.

  Action Item: Staff to reach out to GOs to increase awareness about the annual on-boarding event.

- Agenda Item 2ai1– MDWG Report Card:
  Nate Morris presented an overview of the MDWG report card. Nate mentioned he is noticing an improvement on model updates. Nate mentioned it is easier to update the TWG when models are actively being updated. Nate communicated the importance for sending in the “no change” emails as required by MOD-032. Michael Wegner asked if it was ideal to communicate the changes every pass. Nate Morris acknowledged this is the best way to communicate changes. Jerad Ethridge asked if advance communication for new DocuCheck changes can be communicated earlier with MDWG. Sunny Raheem mentioned the MDWG focus groups could be a good avenue for vetting the DocuCheck updates. Joe Fultz asked if the pass 4 exceptions are included in the report card. Moses mentioned the report card will be updated in the final pass for exceptions. Nate Morris asked the group about EDST and its impact to the current model build. Martin Green mentioned the process is improving but still has some improvement. Joe Williams mentioned that EDST emails are not clear and too frequent.

- Agenda Item 2aii – ITP:
- Agenda Item 2aii1 – 2020 ITP Update:
  Sherri Maxey provided an overview of the 2020 ITP scope development, power flow models, short circuit, load review, generation review schedules. Sherri emphasized the timelines and of the different milestones and their dependence on the MDWG power flow models. Sherri asked Nate how frequently the ITP updates should be presented to MDWG. Nate mentioned maybe a written report every other month. Sherri mentioned that there will be overlaps in ITP in June/July. Sherri mentioned MDWG members would have to coordinate with their TWG and ESWG representatives especially during the overlapping timeframes to ensure communication is efficient.
- **Agenda Item 2aii2 – 2020 ITP Generation and Load Review Update:**
  Clayton Mayfield provided an overview for planned retirement inconsistencies for the 2020 ITP Base Reliability (BR) Power flow models and the 2020 ITP Generation Review workbook. He also presented the 2020 ITP Generation and Load Review next steps. Nate Morris mentioned the complexity associated with announcing generator retirements and how they are modeled in the various model sets. Clayton mentioned that this effort is a re-verification. Joe Fultz asked how long a generator retirement is looking out. Nate mentioned it is required for reporting every 3 years.

- **Agenda Item 2b – 2019 MDWG Short Circuit:**
Theva Coleman provided an update for the 2019 MDWG short circuit model build. Theva mentioned that Pass 1 is posted and ready for stakeholder review.

- **Agenda Item 2bi – Schedule Update (Approval Item):**
Moses Rotich provided an overview to the proposed 2019 MDWG short circuit schedule corrections. Moses mentioned that the timelines for Pass 2 did not align with the 2019 power flow schedule. Moses and Sunny mentioned that the end date did not change in the proposed schedule. The group discussed the impacts of approving or not approving the proposed schedule changes.

Nate opened the floor to entertain a motion.

**Motion:** Jerad Ethridge motioned to approve the changes to the schedule as presented at the meeting (JAN8_MM_Attach3 - 2bi. 2019 series mdwg and 2020 short circuit model build.xlsx). Derek Brown seconded the motion. The motion passed unanimously.

- **Agenda Item 2c – 2019 MDWG Dynamics:**
Shahrokh Akhlaghi provided an updated on the status of the 2019 MDWG dynamic model build project. Shahrokh mentioned the project will kick off on January 14th. Shahrokh mentioned that SPP will be communicating the unacceptable model set at that time also. The group discussed the need for guidance documentation to be sent to GOs as part of the unacceptable model list. Andrew Berg asked if the unacceptable model list will apply to BES and/or non-BES. Sunny Raheem mentioned that SPP can request it for facilities applicable to MOD-032. Outside of the MOD-032 would require additional requirements for reinforcement.

- **Agenda Item 3 – Break:**

- **Agenda Item 4 – SPP Compliance Updates:**
- **Agenda Item 4a – TPL-001-5 Standard Update:**
Jonathan Hayes presented the TPL-001-5 requirements and communicated the changes from TPL-001-4. The group discussed a list or criteria changes are going to be communicated to other working groups. The group discussed how outages will be modeled and how to handle situations where generator shortfall might occur. The group discussed approach to how the standard should be vetted with the SPP working groups including Dynamic Load Task Force (DLTF), TPL Task Force (TPLTF), MDWG, and Transmission Working Group (TWG).
- **Agenda Item 5 – Lunch:**

- **Agenda Item 6 – PSSE Version 34 Model Demonstration:**
  Frank McElvain introduced the Siemens PTI team, Krishnat Patil, Jayapalan Senthil, Joseph Hood, and Carlos Vargas. Frank led the discussion for PSSE version 34 model demonstration effort. Krishnat presented the short circuit overview including short circuit activities, fault calculations, and node breaker compatibility. Jayapalan introduced the new features to PSSE version 34, dynamic engine enhancements, new dynamic models, and Distributed Resource (DER) modeling. Joseph Hood provided a summary of recent power flow additions including, robust solution options, node breaker modeling, and ACCC with node-breaker contingencies. Staff and the group asked if PSSE v34 will have additional data checks built in for power flow. Staff mentioned the Eastern Interconnection Multi Model Development Regional Working Group (MMWG) has data checks in their manual that would be helpful to have as part of the software.

**Action Item: Staff to send MMWG manual data checks to Siemens.**

- **Agenda Item 7 – Revision Request Update:**
  - **Agenda Item 7a – AQ RR 262:**
    Joshua Ross presented and overview of the Attachment QA process and business practices. Joshua mentioned the current state of the AQ RR 262 as it relates to stakeholder review. Josh mentioned the purpose of the RR is to expedited planning process to assess changes to delivery points and identify any necessary upgrades to accommodate those delivery points. The group discussed if load 3 years out is required to go through AQ. Joshua mentioned that members should caution on the safe side and submit to AQ. Joe Fultz asked how a service agreement is terminated. Joshua mentioned that AQ does rely on members for a lot for those updates. The group mentioned that improvements to the screening criteria were improved that would go a long way in the actual intent of the study.

- **Agenda Item 8 – Break:**

- **Agenda Item 9 – Engineering Data Submission Tool (EDST) Update:**
  Hagen Boehmer presented the EDST update. Hagen provided insight on two items, Dashboard and Bulk Upload capability. Hagen mentioned the goal for the dashboard update is to provide an interactive summary for changeset history. Hagen mentioned the purpose for the bulk upload was to have capability of uploading excel spreadsheet to a changeset. The group discussed the best approach and format for uploading. The group largely agreed to follow the download template format for uploading. The group asked how enhancements should be communicated to SPP. Sunny Raheem mentioned that it would require at least a one year implementation lead time notice for major updates. Eddie Watson mentioned that for minor updates they can be worked into upcoming releases and may not require a one year fix. Moses Rotich mentioned that “hot fixes” can be pushed out quicker.
**Agenda Item 10 – 2019 Power Flow Workshop:**
Nate Morris described the scope of the 2019 power flow workshop item to the group. Nate mentioned that this time is really for data submitters to ask SPP questions about the current 2019 MDWG power flow model build process.

Jerad Ethridge asked about the remote voltage regulating generating settings and if they should be fixed. The group discussed details of the generating facility and how the voltage issue could be resolved. Derek Brown suggested that the tab color could be changed for this in DocuCheck if it is not required. Moses agreed to explore the possibility of changing the tab color.

The group discussed the need for standard format for data request, historical model correction database, and calculation template for equivalence of wind farms.

The meeting ended day 1 discussion at 4:31pm with day 2 resuming at 8:30am (CST).

**Agenda Item 11 – Total Number of Model Reduction Effort:**

**- Agenda Item 11a – Status Update:**
Michael Odom presented the status of the total number of model reduction effort. Michael presented the background information for the effort, major differences between ITP BR and MDWG models, challenges to address, and next steps. Martin Green asked if SPP has considered quarterly model builds like ERCOT. Michael said that this is something staff can look at.

**Action Item:** Check with previous modeling staff to see what challenges were encountered in the iterative model build approach.

Reené Miranda asked if the base case solutions are fixed outside of the ITP process in this staff option for eventually removing the need for MDWG models. Michael mentioned they would be. The group discussed why MMWG requires base case violations to be resolved before the associated ITP study is completed. The group discussed reality vs planned considerations for base case corrections.

Liam Stringham mentioned that Sunflower utilize the MDWG for all their studies and ITP for coming up with DPPs. Furthermore, ITP does not contain a year 0 model set which is used for operational studies so Sunflower would not be in favor of this approach. Derek Brown mentioned ITP only reflects firm service whereas MDWG and BA contain non-firm which reflects what the market presents. Derek mentioned TPL-001-4 states that the models should reflect as expected system conditions, which is the market, and MDWG meets those requirements. Derek stated TO planned projects not being in ITP will require a change in the MOD matrix to include projects expected to go in-service or are already in-service regardless of if SPP disagrees.

Jason Hofer agreed with Derek and Liam. Reené commented that Southwestern Public Service has to utilize model with their non-coincident peak so the BA would not be a good case for compliance. Martin commented that American Electric Power uses the year 0. Martin mentioned fixing dispatch would be a good step towards reducing models.
- Agenda Item 11b – Members’ Modeling Needs Survey Results:
Sunny Raheem presented the scope and results from the Member’s Modeling Needs Survey for MDWG models. The group discussed the results of survey and how many members utilize specific seasonal models. The group debated the possibility of benefits and considerations of proposing building only member minimum compliance and operation needs. The group discussed situations where the ITP model could be leveraged instead of building the associated seasonal MDWG model. Staff presented the results for different compliance timelines and considerations. Sunny mentioned that the detailed responses to the last few questions are included in the background material.

- Agenda Item 12 – MDWG Manual:

- Agenda Item 12a – Language Approval (Approval Item*):
Michael Odom led the discussion for the recent language approval. Michael outlined Section 8’s purpose, format, and benefit. The group reviewed the steady state language changes as linked through Section 8 updates. Michael asked if the group like the format of Section 8. The group at large agreed that they liked the format and benefit it provides for MOD-032 requirements.

Nate opened the floor to entertain a motion.

Motion: Andrew Berg motioned to approve the changes to the manual as presented at the meeting (JAN8_MM_Attach4 - 12a. SPP Model Development Procedure Manual 2018 v2.1_Working.docx). Jason Hofer seconded the motion. The motion passed unanimously.

- Agenda Item 13 – 2018 SPP Working Group Survey:
Sunny Raheem presented the results of the 2018 MDWG assessment survey. Sunny mentioned that he felt like the group was improving over the years greatly. Sunny noted that there are many areas in good standing, but there is one area for improvement. Sunny mentioned that staff and the MDWG focus groups will help improve preparation of meeting material for member participation. Sunny mentioned that onboarding in 2019 will help easy new modeling resources for members get up to speed on SPP model builds. Sunny commented on the response for more meeting minute details to be included. Sunny mentioned that the meeting minutes are posted twice which allows additional edits to be introduced before the approval is requested. Nate Morris added that he is pleased with the improvements and work that the group completed in 2018. Nate mentioned that he would like continue to provide improve the highlighting of important material for heavy discussion, help members prepare to the meeting, and continue to help facilitate discussion to cover the full agenda. The group discussed if the survey can be sent out to non-voting members.

Action Item: Staff to check internally with communications to see if end of the year assessment can be expanded to non-voting members.
- **Agenda Item 14 – MDWG Focus Group Updates:**
  - **Agenda Item 14a – Dynamics:**
    Marcus Moor provided an update for recent activities at the MDWG Dynamics Focus Group including the EIPC Frequency Response effort, model reduction, MDWG manual edits, applicability to non-BES for acceptable dynamic models, and agenda development for the next meeting.

- **Agenda Item 14b – Power Flow:**
  Jerad Ethridge provided an update of recent activities based on the previous power flow focus group agenda including generation retirements, EDST improvements discussions, and future FAC-002-2 education.

- **Agenda Item 14c – Short Circuit:**
  Reené Miranda provided an update on recent short circuit meetings and scheduled upcoming meetings.

**Agenda Item 15 – Administrative Items:**
- **Agenda Item 15a – Summary of Action Items:**
  - Staff to reach out to MISO modeling staff to gather the bus mapping data.
  - Staff to reach out to GOs to increase awareness about the annual on-boarding event.
  - Staff to send MMWG manual data checks to Siemens.
  - Check with previous modeling staff to see what challenges were encountered in the iterative model build approach.
  - Staff to check internally with communications to see if end of the year assessment can be expanded to non-voting members.

- **Agenda Item 15b – Future Meetings:**
  Nate Morris provided a recap of the upcoming future meetings.

- **Agenda Item 15c – Adjourn Meeting:**
  With no further discussion, Nate Morris solicited a motion to adjourn the meeting and table the remaining items.

  **Motion:** Reené Miranda motioned to adjourn the meeting. Jerad Ethridge seconded it. The motion passed unanimously.

  The meeting adjourned at 11:39AM (CST).

Respectfully submitted,
Sunny Raheem
SPP Staff Secretary
Southwest Power Pool, Inc.
MODEL DEVELOPMENT WORKING GROUP
January 8-9, 2019
OGE Offices, Leadership Square Build – 14th Floor, LSN 1406
211 North Robinson, Oklahoma City, Oklahoma 73102

• A G E N D A •

8:30 a.m. – 5:00 p.m. (CST)
8:30 a.m. – 12:00 p.m. (CST)

1. Administrative Items ........................................................................................................... Nate Morris (10 mins)
   a. Call to Order
   b. Antitrust Statement
   c. Attendance
   d. Proxies
   e. Agenda Review (Approval Item)
      i. Acknowledgement of discuss meeting materials
   f. Previous Meeting Minutes
      i. December 6th, 2018 (Approval Item)
   g. Action Items Review

2. Model Series Updates
   a. Power Flow
      i. 2019 MDWG ................................................................. Moses Rotich (20 mins)
         1. MDWG Report Card ................................................. Moses Rotich (15 mins)
      ii. ITP
         1. 2020 ITP Update ............................................... Sherri Maxey (15 mins)
         2. 2020 ITP Generation and Load Review Update .... Clayton Mayfield (30 mins)
   b. 2019 MDWG Short Circuit ........................................................................ Theva Coleman (10 mins)
      i. Schedule Update (Approval Item*) .................................. Moses Rotich (20 mins)
   c. 2019 MDWG Dynamics .............................................................. Shahrokh Akhlaghi/Sunny Raheem (5 mins)

3. Break ........................................................................................................................................  (15 mins)

4. SPP Compliance Updates
   a. TPL-001-5 Standard Update .................................................. Jonathan Hayes (25 mins)

5. Lunch ........................................................................................................................................  (60 mins)

6. PSSE Version 34 Model Demonstration ..................................................... Siemens PTI Staff (120 mins)

7. Revision Request Update
   a. AQ RR 262 ....................................................................................... Joshua Ross (15 mins)

8. Break ........................................................................................................................................  (15 mins)

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9. Engineering Data Submission Tool (EDST) Update ........................................... Hagen Boehmer (15 mins)
10. 2019 Power Flow Workshop ........................................................................... All (60 mins)
11. Total Number of Model Reduction Effort
   a. Status Update ............................................................................................. Michael Odom (30 mins)
   b. Members’ Modeling Needs Survey Results ............................................ Sunny Raheem (30 mins)
12. MDWG Manual
   a. Language Approval (Approval Item*) ......................................................... Michael Odom (45 mins)
13. 2018 SPP Working Group Survey .................................................................. Sunny Raheem (15 mins)
14. MDWG Focus Group Updates
   a. Dynamics .................................................................................................... Marc Moor/Sunny Raheem (15 mins)
   b. Power Flow ............................................................................................. Jerad Ethridge/Moses Rotich (15 mins)
   c. Short Circuit ............................................................................................. Reené Miranda/Michael Odom (15 mins)
15. 2019 Power Flow Workshop .......................................................................... All (30 mins)
16. Administrative Items ............................................................................... Nate Morris (10 mins)
   a. Summary of Action Items
   b. Future Meetings (Central Time)
      i. MDWG
         1. Face-to-Face
            a. June/July 2019 Onboarding
            b. October 2019 Face-to-Face
            c. January 2020 Face-to-Face
         2. Discuss Feb 2019 – Jan 2020 monthly calls
      ii. Manual Task Force:
          1. 2nd, 3rd, and 4th Thursday of each month 9am-11am
      iii. Focus Groups Kick Off Meetings:
          1. Power Flow: February 12th (9:00 – 11:00am)
          2. Dynamics: February 13th (9:30 – 11:30am)
          3. Short Circuit: February 26th (9:00 – 11:00am)
    c. Adjourn

Note: The approval items denoted with “*” shall be jointly developed by PC, TP, and MDWG.
Southwest Power Pool, Inc.
Model Development Working Group
Conference Call
December 6th: 9:00 A.M. – 12:00 P.M. (CST)

- M I N U T E S -

Agenda Item 1 – Administrative Items:

- Agenda Item 1a and 1b – Call to Order & Antitrust Statement:
The meeting was called to order at approximately 9:01 a.m. on December 6th. The SPP Antitrust statement was read to the group at the start of the meeting on December 6th.

- Agenda Item 1c and 1d – Attendance and Proxies:
The following MDWG members and guests attended.

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**Additional Guests present:**

**In addition to WebEx attendance**

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– Agenda Item 1e(i) – Agenda Review (Action Item):
Nate Morris asked the group if they had any modifications to the agenda or issues with the posted material. The group did not voice any modifications. Jerad Ethridge requested to add an agenda discussion topic for recent the renewable dispatch communicate to data submitters from SPP. The group reviewed the agenda and agreed to place this new item as 4a.i.

Nate opened the floor to entertain a motion.

Motion: Dustin Betz motioned to approve the agenda as edited during the meeting (DEC6_MM_Attach1 – 1e. MDWG Meeting Agenda 20181206_redline.docx). Derek Brown seconded the motion. The motion passed unanimously.

– Agenda Item 1f(i) – November 1st, 2018 Meeting Minutes Review(Approval Item):
Nate Morris presented the November 1st meeting minutes. Sunny Raheem mentioned that he had a mistake in the members attendance records from the November 1st meeting. Sunny mentioned he redlined the correction to show Scott Schichtl as present. The group discussed the meeting minutes. The group did not voice any additional modifications.

Nate opened the floor to entertain a motion.

Motion: Jerad Ethridge motioned to accept the November 1st, 2018 meeting minutes as amended at the meeting (DEC6_MM_Attach2 – 1fi. MDWG Minutes November 1, 2018_redline.pdf). Jason Shook seconded the motion. The motion passed unanimously.

– Agenda Item 1g – Action Items Review:
Sunny Raheem presented an overview and updates of the recently completed and in progress action items. Sunny mentioned that staff would be ready to provide a status update on action item #22 at the January MDWG face-to-face meeting. However, the final recommendation will not be ready at the January meeting. Staff currently plans to have the final recommendation ready for the 2020 MDWG model build discussions. The group did not voice any modifications.
- Agenda Item 2 – 2018 MDWG Dynamics Full and Reduce Case Benchmarking:

Sunny Raheem presented the 3rd tier and beyond representation in the dynamic reduced cases. Sunny mentioned the objective for this agenda item is to provide a high level overview of how the models are currently reduced and to collect feedback for future MDWG dynamic focus group discussions on the topic. Sunny provided background information on differences between full and reduced dynamic models. Sunny stated that the reduced cases do not modify the SPP, MRO footprint, 1st tier, and 2nd tier areas. 3rd tier and beyond is represented by boundary conditions on the 2nd to 3rd tier tie-lines. Sunny presented a visual graph representing the approximate area of the boundary in the reduce cases. Sunny thanked Dustin Betz for the idea of building a visual representation to demonstrate the boundary. Some members asked for more clarification on the boundary machines. Sunny mentioned that the boundary machines are placed on the 3rd tier side of each 2nd – 3rd tier tie lines with a GENCLS model including typical parameters. Sunny mentioned the full detailed list of areas that are reduced or represented by boundary machines are included in the background material under 2a. 3rd Tier and Beyond Representation in Reduced Cases Overview.xlsx. The group discussed the reduction overview process and did not voice any significant concerns over the current approach.

- Agenda Item 2a – 3rd Tier and Beyond Representation in Reduced Cases Overview:

Sunny Raheem presented the 3rd tier and beyond representation in the dynamic reduced cases. Sunny mentioned the objective for this agenda item is to provide a high level overview of how the models are currently reduced and to collect feedback for future MDWG dynamic focus group discussions on the topic. Sunny provided background information on differences between full and reduced dynamic models. Sunny stated that the reduced cases do not modify the SPP, MRO footprint, 1st tier, and 2nd tier areas. 3rd tier and beyond is represented by boundary conditions on the 2nd to 3rd tier tie-lines. Sunny presented a visual graph representing the approximate area of the boundary in the reduce cases. Sunny thanked Dustin Betz for the idea of building a visual representation to demonstrate the boundary. Some members asked for more clarification on the boundary machines. Sunny mentioned that the boundary machines are placed on the 3rd tier side of each 2nd – 3rd tier tie lines with a GENCLS model including typical parameters. Sunny mentioned the full detailed list of areas that are reduced or represented by boundary machines are included in the background material under 2a. 3rd Tier and Beyond Representation in Reduced Cases Overview.xlsx. The group discussed the reduction overview process and did not voice any significant concerns over the current approach.

- Agenda Item 2b – Benchmarking Results & 2019 Build Recommendation (Approval Item*):

Sunny Raheem presented the scope of the Benchmarking Results & 2019 Build Recommendation agenda item. Sunny presented the objective of comparing fault responses between the full and reduced seasonal cases. Sunny mentioned that staff is interested in determining if the full cases are a continual need after reviewing the benchmarking results. Sunny thanked the participates listed in the presentation for their feedback and review as part of the benchmarking effort. Sunny provided an overview of the benchmarking effort including consideration of seasonal models, contingencies, monitored channels, and results for comparison. Sunny mentioned that staff did review majority of the results and identify some differences. However, the differences were comparable in magnitude and did not provide different general responses. After the scope overview presentation, Nate opened the floor for stakeholder and member input.

Chris Colson commented that WAPA has not fully reviewed all the benchmarking results. Chris mentioned that WAPA is in favor of moving forward with reduced cases with consideration of continuing to build for year 1 and 5 off-peak full dynamics case based on the benchmarking results reviewed so far. Derek Brown asked staff how building full cases would affect the 2019 MDWG schedule with a mid-September final posting date. Sunny Raheem mentioned staff could accommodate up to two full cases in the schedule for a transition year, but any additional full cases beyond that point could affect the mid-September posting. Marcus Moor thanked Sunny Raheem and SPP Staff for performing the results and voiced support for moving to reduced cases. Marcus mentioned that Evergy is also in favor of maintaining a small set of full cases for further benchmarking. Marcus mentioned the reduced cases provide comparable responses with faster execution time. Dustin Betz also thanked SPP staff and mentioned NPPD is in favor of moving to the reduced cases but recognized that there is a need for a transition year to capture some concerns of members that still need a few full cases.
Nate Morris asked Chris Colson if he could provide more insight on his need for the full cases. Chris mentioned that WAPA has concerns with MISO moving to TSAT for dynamics and SPP moving only to reduced cases. Chris mentioned he could see the full case need possibly transitioning out in the future from WAPA if additional benchmarking provides comparable results.

Andy Berg asked with MOD-033-1 standard not being in effect for a long time, does going to a reduced model have an effect if an event occurs. Chris Colson answered that since MOD-033-1 is applicable to the PC, the PC has probably done its due diligence. He also mentioned that in the WEST, WAPA is doing model validation on a full case. Sunny Raheem commented that since MOD-033-1, dynamic validation can be limited to a local event and validation, SPP has considered this and does not see a need for a MDWG full case. Sunny mentioned that SPP would still have the MMWG full eastern interconnection models available also.

Marcus Moor asked when doing the model build, does SPP use the MMWG models for the latest external data. Sunny Raheem mentioned that staff does use the MMWG models for the latest external data. Moses Rotich mentioned that the latest MMWG models are posted on GlobalScape and access can be granted if a request is sent to SPP.

The group discussed the benefits of building reduced only or full cases. Staff mentioned that the full seasonal cases are available under the MMWG effort. The reduced cases provide a more stable response and faster simulation execution time.

Nate opened the floor to entertain a motion.

**Motion:** Derek Brown made the motion to approve the MDWG recommendation presented on the screen (DEC6_MM_Attach3 - 2b. Benchmarking Results & 2019 Build Recommendation_redline.pptx) to build previously approved reduced models and two (20S and 20L) full models for the 2019 MDWG Dynamic model set. Dustin Betz seconded it. The motion passed unanimously.
- Agenda Item 3 – 2019 MDWG Dynamics Model Build Schedule (Approval Item*):
Sunny Raheem presented the 2019 MDWG Dynamics Model Build Schedule. Sunny mentioned that there are two schedules posted, but recommend only discussing the reduced model schedule since the approval in the previous agenda item. Sunny mentioned the schedule is similar to the original 2018 MDWG schedule with consideration of one new schedule item and one removed items. Sunny mentioned the model reduction would be conducted on the front end, therefore limiting the model reduction item later in the schedule. The new schedule item is communicating the unacceptable dynamic model list to GOs. Reené Miranda asked if it is possible to send out the list of unacceptable models before the start of the 2019 MDWG dynamic model build schedule to allow GOs more time. Sunny mentioned that staff could try to see if they can send a request out before the start of the project. Nate Morris asked who at SPP would be taking lead the 2019 MDWG model build. Sunny answered that he would be lead with Shahrokh Akhlaghi as the backup. Sunny mentioned that Shahrokh would probably be leading the dynamic model build effort in the future.

Nate opened the floor to entertain a motion.

Motion: Derek Brown motioned to approve 2019 MDWG schedule as presented at the meeting (DEC6.MM_Attach4 - 3. 2019_MDWG_Dynamics_Model_Build_Draft_Detailed_Schedule_ReducedOnly.xlsx). John Boshears seconded the motion. The motion passed unanimously.

Reené Miranda asked if the GlobalScape folders could be set up prior to the start of the 2019 MDWG dynamic model build. Sunny mentioned he will work with SPP IT to initiate the folder request before the start of the project.

Action Item: Staff to work on setting up 2019 MDWG dynamic project GlobalScape folders prior to the project starting.

- Agenda Item 4 – 2019 MDWG Build:

- Agenda Item 4a – Power Flow Build Update:
Moses Rotich provide the following power flow build updates and suggestions:
  - 2020 ITP Load and Generation Review updates dependent on 2019 MDWG power flow
    - Recommendation for data submitters to coordinate with their resource planners to ensure alignment between the MDWG power flow model and 2020 ITP load & generation review.
    - Verification of load ownership
    - 2020 ITP power flow model build to finalize around November/December timeframe. The BA model is schedule to be finalized in January.
    - Section 10.3 to be used for any updates to the models after 1/11/2019 due to impacts on the economic models.
  - 2019 MDWG Model Build
    - Staff cannot recommend approving models when certain reoccurring issues are still showing up in Pass 3.
    - New data or fixes for persistent issues submitted after 1/11/2019 will be marked late.

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Concerns about unscheduled passes. Staff recommends MDWG to start considering voting on unscheduled passes.

Reené Miranda commented that SPS is observing several solving issues where shunts were toggling and causing issues with solution convergence. Marcus Moor suggested that shunt interaction in the models be limited to 10 iterations to help with solution convergence. Moses Rotich mentioned that staff will look into that recommendation.

- **External Load coordination**
  - Improving coordination of external loads with external entities to eliminate noticeable differences at MMWG.

- **MOD-032 R3 requirement:**
  - Moses encourages entities applicable to MOD-032 to send SPP a notification via email to ensure MOD-032 compliance evidence.

Reené Miranda suggested SPP could invoke MOD-032 R3 on entities not participating well in the model build rather than doing it to everyone since this alternate approach brings extra responsibilities.

- **EDST**
  - All tabs (load details, generator details, etc) need to be populated and/or reviewed in each pass.
  - SPP will open EDST early for Data Submitters to populate the tabs.

Dona Parks suggested staff to add additional clarification in the EDST user guide for the different sections.

**Action Item: EDST User Guide clarification for the different sections of MDWG (branches, 2-winding transformers, etc.)**

- **Report Card**
  - Staff is tracking participation and late data submittals that could end up affecting other data submitters.
  - Will be presented at different working groups.

Moses Rotich mentioned that Siemens PTI might be available to present a PSSE version 34 demonstration in preparation for the 2020 MDWG model build.

**- Agenda Item 4ai – Renewable Dispatch Discussion:**
The group discussed the impacts of the recent renewable dispatch amounts provided by SPP. Michael Odom mentioned that the data posted mainly affects the fall seasons and a few other models. He also mentioned that data submitters who can correct the data by the current pass deadline this week can do so. Otherwise, data submitters can send in their updates after pass 4 models are posted. Nate Morris asked if anyone had concerns with this approach. Dustin Betz said NPPD had no concerns. Liam Stringham voiced concerns as to the adjustments have been required at every pass for updated renewable dispatch amounts.
- **Agenda Item 4b – Short Circuit Build Update:**
Theva Coleman presented the Short Circuit Build Update. Theva mentioned that SPP will post pass 1 of the short circuit model build on 12/14/2018. The group did not voice any concerns.

- **Agenda Item 5 – MDWG Governing Guidance Documents:**
  - **Agenda Item 5a – Membership Guidance Revisions:**
    Sunny Raheem presented the most recent version of the MDWG membership guidance document. Sunny mentioned this document is intended to be a reference. Sunny also provided an update on the MDWG Charter revisions that were recently approved by MDWG. Sunny mentioned that the member revision for up to 24 members would go to the TWG in December. If approved by TWG then the Charter revisions will go MOPC in January for approval and then on to CGC. The group did not voice any concerns.

- **Agenda Item 6 – Break:**

- **Agenda Item 7 – MDWG Manual:**
  - **Agenda Item 7a – Language Approval (Approval Item):**
    Michael Odom presented the Non-conforming and On-Peak/Off-Peak model MDWG manual language updates to the group.

    Michael presented the Non-confirming load language changes. Jason Shook said he did not completely understand what this language is trying to accomplish. Jason mentioned that this language seemed to speak to internal load forecasting. The 50/50 load forecast should be able to cover non-scalable loads that do not change. Reené Miranda mentioned that SPS uses the approached provided in the language for loads that do not change. SPS allocates their BA load on a zone basis first and the non-scalable loads are set.

    During discussions, MDWG members recommended taking the non-conforming load language changes to the MDWG power flow focus group.

    **Action Item: Take Non-Conforming Load language to MDWG Power Flow Focus Group**

    Michael presented the On-Peak/Off-Peak Models language changes. The group did not voice concerns pertaining to On-Peak/Off-Peak Models language changes.

    Nate opened the floor to entertain a motion.

    **Motion: Jason Shook motioned to approve On-Peak/Off-Peak language as presented at the meeting (DEC6_MM_Attach5 - 7a. SPP Model Development Procedure Manual 2018 v2.0.docx). Marcus Moor seconded the motion. The motion passed unanimously.**
- **Agenda Item 8 – MDWG Focus Group Updates:**
  - **Agenda Item 8a – Dynamics:**
    Marcus Moor provided an update for recent activities at the MDWG Dynamics Focus Group including UFLS overview presented by Scott Jordan, MDWG manual edits, and agenda development for the next meeting.

- **Agenda Item 8b – Power Flow:**
  Moses provided an update of recent activities included MDWG dispatch methodology, load modeling, upcoming PSSE version selection from MMWG, and MOD testing.

- **Agenda Item 8c – Short Circuit:**
  Reené Miranda provided an update on recent short circuit meetings.

**Agenda Item 9 – Administrative Items:**
- **Agenda Item 9a – Summary of Action Items:**
  - Staff to work on setting up 2019 MDWG dynamic project GlobalScape folders prior to the project starting.
  - Staff to add EDST User Guide clarification for the different sections of MDWG (branches, 2-winding transformers, etc.)

- **Agenda Item 9b – Future Meetings:**
  Nate Morris provided a recap of the upcoming future meetings.

- **Agenda Item 9c – Adjourn Meeting:**
  With no further discussion, Nate Morris solicited a motion to adjourn the meeting and table the remaining items.

**Motion:** Jason Shook motioned to adjourn the meeting. Alex Mucha seconded it. The motion passed unanimously.

The meeting adjourned at 12:03PM (CDT).

Respectfully submitted,
Sunny Raheem
SPP Staff Secretary
Southwest Power Pool, Inc.
MODEL DEVELOPMENT WORKING GROUP
December 6, 2018
Net Conference
- A G E N D A -
9:00 a.m. – 12:00 p.m. (CST)

1. Administrative Items .......................................................................................................................... Nate Morris (10 mins)
   a. Call to Order
   b. Antitrust Statement
   c. Attendance
   d. Proxies
   e. Agenda Review *(Approval Item*)
      i. Acknowledgement of discuss meeting materials
   f. Previous Meeting Minutes
      i. November 1st, 2018 *(Approval Item*)
   g. Action Items Review
2. 2018 MDWG Dynamics Full and Reduce Case Benchmarking
   a. 3rd Tier and Beyond Representation in Reduced Cases Overview ... Sunny Raheem (15 mins)
   b. Benchmarking Results & 2019 Build Recommendation *(Approval Item*) .......(All (25 mins)
3. 2019 MDWG Dynamics Model Build Schedule *(Approval Item*) ........................................ All (20 mins)
4. 2019 MDWG Build
   a. Power Flow Build Update ................................................................. Moses Rotich (15 mins)
      a.i. Renewable Dispatch Discussion ................................................................. All
   b. Short Circuit Build Update ................................................................. Theva Coleman (10 mins)
5. MDWG Governing & Guidance Documents
   a. Membership Guidance Revisions ................................................................. All (20 mins)
6. Break ........................................................................................................................................... (10 mins)
7. MDWG Manual
   a. Language Approval *(Approval Item*) ................................................................. Michael Odom (30 mins)
8. MDWG Focus Group Updates
   a. Dynamics ................................................................. Marc Moor/Sunny Raheem (5 mins)
   b. Power Flow ................................................................. Jerad Ethridge/Moses Rotich (5 mins)
   c. Short Circuit ................................................................. Reené Miranda/Michael Odom (5 mins)
9. Administrative Items .......................................................... Nate Morris (10 mins)
   a. Summary of Action Items
   b. Future Meetings (Central Time)
      i. MDWG
         1. Face-to-Face, OKGE in OKC January 8 (8am-5pm) – 9 (8am-12pm)
         2. Discuss Feb 2019 – Jan 2020 monthly calls
      ii. Manual Task Force:
          1. 2nd, 3rd, and 4th Thursday of each month 9am-11am
      iii. Focus Groups Kick Off Meetings:
           1. Power Flow: December 11th (9:00 – 11:00am)
           2. Dynamics: December 12th (9:30 – 11:30am)
           3. Short Circuit: December 18th (9:00 – 11:00am)
   c. Adjourn

   Note: The approval items denoted with *** shall be jointly developed by PC, TP, and MDWG.
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Southwest Power Pool, Inc.
Model Development Working Group
Conference Call
November 1st: 9:00 A.M. – 12:00 P.M. (CDT)

• M I N U T E S •

Agenda Item 1 – Administrative Items:

- Agenda Item 1a and 1b – Call to Order & Antitrust Statement:
The meeting was called to order at approximately 9:01 a.m. on November 1st. The SPP Antitrust statement was read to the group at the start of the meeting on November 1st.

- Agenda Item 1c and 1d – Attendance and Proxies:
The following MDWG members and guests attended.

MDWG Members present:

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Antitrust: SPP strictly prohibits use of participation in SPP activities as a forum for engaging in practices or communications that violate the antitrust laws. Please avoid discussion of topics or behavior that would result in anti-competitive behavior, including but not limited to, agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition.

— Agenda Item 1e(i) – Agenda Review (Action Item):
Nate Morris asked the group if they had any modifications to the agenda or issues with the posted material. The group did not voice any modifications.

Nate opened the floor to entertain a motion.

Motion: Jason Shook motioned to adopt the agenda as presented during the meeting (NOV1_MM_Attach1 - 1e. MDWG Meeting Agenda 20181101.docx). Jerad Ethridge seconded the motion. The motion passed unanimously.

— Agenda Item 1f(i) – October 4th, 2018 Meeting Minutes Review (Approval Item):
Nate Morris presented the October 4th meeting minutes. The group discussed the meeting minutes. The group did not voice any modifications.

Nate opened the floor to entertain a motion.

Motion: Jason Shook motioned to accept the October 4th, 2018 meeting minutes as presented at the meeting (NOV1_MM_Attach2 - 1fi. MDWG Minutes October 4, 2018.pdf). Alex Mucha seconded the motion. The motion passed unanimously.

— Agenda Item 1g – Action Items Review:
Sunny Raheem presented an overview of the current action items in particular action items #22 and #25-27. Sunny mentioned that the staff has set up monthly meetings to create an action plan for item #22. Sunny stated that he believes if the results are comparable from current full vs reduced dynamics models, then that would be a good start for the number of model reduction effort. The group discussed the action items. The group did not voice any modifications.
**Antitrust:** SPP strictly prohibits use of participation in SPP activities as a forum for engaging in practices or communications that violate the antitrust laws. Please avoid discussion of topics or behavior that would result in anti-competitive behavior, including but not limited to, agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition.

### Agenda Item 2 – Future Modeling Approach:
- **Agenda Item 2a – MDWG Group Recommendation for Dispatching by SPP:**
  Nate Morris presented the objective of the MDWG Group Recommendation for Dispatch agenda item to the group. Nate mentioned the goal for this agenda item is to get direction from the group on high-level requirements for the MDWG Power Flow Focus Group to consider in developing the details of the MDWG case dispatching by SPP staff. Sunny Raheem mentioned that he would like get thoughts on if the group is looking for a reliability block or more economical dispatch.

  The group discussed different dispatching approaches such as an anticipated market, reliability, or ECDI based dispatches. The group discussed how the different dispatches would work with firm or non-firm transmission service. The group discussed the benefits and challenges of each type of dispatch. The group voiced concerns over limitation of reviewing information in the ECDI and market dispatches. Members of the group voice their opinions about using the legacy BA or SPP footprint BA (“Super BA”) approach for transactions accounting.

  The group discussed how retirements would be handled in the dispatching approach. Some members voiced support of SPP dispatching the models if it increased efficiency and is achievable for staff to conduct the work. The group asked the MDWG Power Flow Focus Group to review the current state of MDWG dispatching and the ECDI dispatching. The group also asked for the comparisons to be conducted after the power flow model build is complete.

**Action Item:** MDWG Power Flow Focus Group to look at MDWG Dispatching Methodology

### Agenda Item 3 – MDWG Manual:
- **Agenda Item 3a – Language Approval (Approval Item):**
  Michael presented the language approval items that the MDWG manual task force would like to seek. Michael stated that the manual has been renumbered to version 2.0 for the changes and for the new formatting of the manual. The group discussed general clean up items and additions to the manual. Michael mentioned the removal of the responsible entities language in Section 2: General Information due to the addition of Scope of Applicability Section addition.

  The group discussed the language in the On-Peak/Off-Peak Models in Section 3: Steady-State Data Requirements. The group redlined the language during the meeting. After a lengthy discussion, the group requested the MDWG manual task force to review the latest presented language for discussion at the December MDWG conference call.

  Michael presented the highlighted language in the Area Summary Report Section 3: Steady-State Data Requirements.

  Nate opened the floor to entertain a motion.

**Motion:** Jerad Ethridge motioned to approve the manual changes excluding the On Peak Off Peak items as presented during the meeting (NOV1_MM_Attach3 - 3. SPP Model Development Procedure Manual 2018 v2.0.docx). Reené Miranda seconded the motion. The motion passed unanimously.
Antitrust: SPP strictly prohibits use of participation in SPP activities as a forum for engaging in practices or communications that violate the antitrust laws. Please avoid discussion of topics or behavior that would result in anti-competitive behavior, including but not limited to, agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition.

- Agenda Item 4 – 2019 MDWG Build:
- Agenda Item 4a – Power Flow Build Update:
Moses provided a schedule update for Pass 3 and Pass 4. Moses communicated that the lockdown date for data submission is January 11th, 2019. Moses provided an update on the report card. Moses provided an update on EDST. Moses mentioned that staff is working on prioritizing EDST enhancements.

Agenda Item 5 – Break:

Agenda Item 6 – Stakeholder Prioritization Process Overview:
Terry Rhoades presented the Stakeholder Prioritization Process Overview. Terry provided an overview for SPP Stakeholder Portfolio inputs such as projects, revision request, enhancements, and defects. Terry presented in detail the portfolio inputs including, report publishing, stakeholder feedback/questions, quarterly meetings, portfolio adjustments, and updating the posted report. Terry provided an overview of next steps and additional information links to the Stakeholder Prioritization Page.

Agenda Item 7 – MDWG Governing & Guidance Documents:
- Agenda Item 7a – MDWG Charter Revision (Approval Item):
Nate Morris mentioned due to the meeting time constraint that the MDWG Charter Revision will be solicited for motion and voting via email protocol. Nate mentioned the change is based on previous meeting’s discussion around expanding the voting representation of the group. The group did not voice concerns with this approach.

Action Item: Nate and Sunny to initiate email voting for Item 7a (Charter Approval)

Nate and Sunny solicited the membership via email voting protocol entertaining an approval motion for the MDWG Charter Revisions.

Motion: Scott Schichtl motioned to approve the MDWG Charter Revisions (NOV1_MM_Attach4 - 7a. MDWG Charter 20180731_redline.docx). Joe Fultz seconded the motion. The motion passed unanimously.

- Agenda Item 7b – Charter Guidance Revisions:
Tabled for future meeting discussion

Agenda Item 8 – MDWG Focus Group Updates:
Nate Morris asked the Focus Groups leaders if they have any questions or would like to present updates to MDWG for their recent activities. Marcus Moor presented the overview for the MDWG Dynamics Focus Group activities. Marc mentioned the group started its manual review and would like to get education on how SPP performs UFLS. Jerad Ethridge presented the overview for the MDWG Power Flow Focus Group activities. Jerad mentioned that the group has started a list of topics for future meetings including the MDWG dispatch approach and MDWG manual review. Reené Miranda presented the overview for the MDWG Short Circuit Focus Group activities. Reené mentioned the group is discussing short circuit issues pertaining to tier 1 data for short circuit models.
Antitrust: SPP strictly prohibits use of participation in SPP activities as a forum for engaging in practices or communications that violate the antitrust laws. Please avoid discussion of topics or behavior that would result in anti-competitive behavior, including but not limited to, agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition.
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Agenda Item 10 – Administrative Items:
- Agenda Item 10a – Summary of Action Items:
MDWG Power Flow Focus Group to look at MDWG Dispatching Methodology
Nate and Sunny to initiate email voting for Item 7a (Charter Approval)

- Agenda Item 10b – Future Meetings:
Nate Morris provided a recap of the upcoming future meetings.

- Agenda Item 10c – Adjourn Meeting:
With no further discussion, Nate Morris solicited a motion to adjourn the meeting and table the remaining items.

Motion: Reené Miranda motioned to adjourn the meeting and table the remaining items. Jason Shook seconded it. The motion passed unanimously.

The meeting adjourned at 12:07PM (CDT).

Respectfully submitted,
Sunny Raheem
SPP Staff Secretary
Southwest Power Pool, Inc.

MODEL DEVELOPMENT WORKING GROUP

November 1, 2018

Net Conference

• A G E N D A •

9:00 a.m. – 12:00 p.m. (CDT)

1. Administrative Items ................................................................. Nate Morris (10 mins)
   a. Call to Order
   b. Antitrust Statement
   c. Attendance
   d. Proxies
   e. Agenda Review (Approval Item)
      i. Acknowledgement of discuss meeting materials
   f. Previous Meeting Minutes
      i. October 4th, 2018 (Approval Item)
   g. Action Items Review

2. Future Modeling Approach
   a. MDWG Group Recommendation for Dispatching by SPP .................. All (45 mins)

3. MDWG Manual
   a. Language Approval (Approval Item*) ........................................ Michael Odom (30 mins)

4. 2019 MDWG Build
   a. Power Flow Build Update .......................................................... Moses Rotich (15 mins)

5. Break ................................................................................................. (10 mins)

6. Stakeholder Prioritization Process Overview ...................................... Terry Rhoades (20 mins)

7. MDWG Governing & Guidance Documents ........................................
   a. MDWG Charter Revision (Approval Item) .................................... All (15 mins)
   b. Charter Guidance Revisions .......................................................... All (20 mins)

8. MDWG Focus Group Updates ............................................................
   a. Dynamics ............................................................... Marc Moor/Sunny Raheem (5 mins)
   b. Power Flow .............................................................. Jerad Ethridge/Moses Rotich (5 mins)
   c. Short Circuit ............................................................... Reené Miranda/Michael Odom (5 mins)

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9. Administrative Items ........................................................................................................Nate Morris (10 mins)
   a. Summary of Action Items
   b. Future Meetings (Central Time)
      i. MDWG
         1. Conference Call, December 6th 9am – 12pm
         2. Face-to-Face, OKGE in OKC January 8 (8am-5pm) – 9 (8am-12pm)
         3. Discuss Feb 2019 – Jan 2020 monthly calls
      ii. Manual Task Force:
         1. 2nd, 3rd, and 4th Thursday of each month 9am-11am
      iii. Focus Groups Kick Off Meetings:
         1. Power Flow: November 6th (9:00 – 11:00am)
         2. Dynamics: November 14th (9:30 – 11:30am)
         3. Short Circuit: November 27th (9:00 – 11:00am)
   c. Adjourn

Note: The approval items denoted with “**” shall be jointly developed by PC, TP, and MDWG.
Agenda Item 1 – Administrative Items:

– Agenda Item 1a and 1b – Call to Order & Antitrust Statement:
Sunny Raheem mentioned that Nate Morris (Chairman) would not be available for the meeting. The Chairman appointed Derek Brown (Vice-Chairman) as Chairman for the meeting.

The meeting was called to order at approximately 9:01 a.m. on October 4th. The SPP Antitrust statement was read to the group at the start of the meeting on October 4th.

– Agenda Item 1c and 1d – Attendance and Proxies:
The following MDWG members and guests attended.

MDWG Members present:

<table>
<thead>
<tr>
<th>MDWG Member</th>
<th>Present</th>
<th>Proxy</th>
<th>Present</th>
<th>Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nate Morris</td>
<td>NO</td>
<td>Jeff Crites</td>
<td>YES</td>
<td>Empire District Electric Company</td>
</tr>
<tr>
<td>Derek Brown</td>
<td>YES</td>
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<td>Energi Companies</td>
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<tr>
<td>Dustin Betz</td>
<td>YES</td>
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<td>Nebraska Public Power District</td>
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<td>John Boshears</td>
<td>YES</td>
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<td>City Utilities of Springfield</td>
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<tr>
<td>Jerad Ethridge</td>
<td>YES</td>
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<td>Oklahoma Gas &amp; Electric</td>
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<td>Joe Fultz</td>
<td>YES</td>
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<td>Grand River Dam Authority</td>
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<tr>
<td>Holli Krizek</td>
<td>YES</td>
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<td>Western Area Power Administration</td>
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<tr>
<td>Reené Miranda</td>
<td>YES</td>
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<td>Southwestern Public Service</td>
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<tr>
<td>Alex Mucha</td>
<td>YES</td>
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<td>Oklahoma Municipal Power Authority</td>
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<td>Scott Schichtl</td>
<td>YES</td>
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<td>Arkansas Electric Cooperative Company</td>
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<td>Jason Shook</td>
<td>YES</td>
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<td>GDS Associates</td>
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<tr>
<td>Liam Stringham</td>
<td>YES</td>
<td></td>
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<td>Sunflower Electric Power Corporation</td>
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<tr>
<td>Sunny Raheem</td>
<td>YES</td>
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<td>Southwest Power Pool, Inc.</td>
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Additional Guests present:

In addition to WebEx attendance

<table>
<thead>
<tr>
<th>Guests</th>
<th>Company</th>
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<tbody>
<tr>
<td>Martin Green, Scott Rainbolt</td>
<td>American Electric Power</td>
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<tr>
<td>Josh Hesselbein</td>
<td>Arkansas Electric Cooperative Company</td>
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<tr>
<td>Preston Blinsky, Ryan Koch</td>
<td>Basin Electric Power Cooperative</td>
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<td>Jerry Bradshaw, Kevin Foflygen, Jeff Knottek</td>
<td>City Utilities of Springfield</td>
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<tr>
<td>Jordan Lamb</td>
<td>East River</td>
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<tr>
<td>Jeff Crites</td>
<td>Empire District Electric Company</td>
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<tr>
<td>Cristina Ortiz, Jeremy Harris, Ryan Baysinger, Marcus Moor, Pallab Datta</td>
<td>Evergy Companies</td>
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<tr>
<td>Diego Toledo, Dona Parks</td>
<td>Grand River Dam Authority</td>
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<tr>
<td>Charles Aleman</td>
<td>Golden Spread Electric Cooperative</td>
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<tr>
<td>Mitch Krysa</td>
<td>Independence Power &amp; Light</td>
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<tr>
<td>Charles Shue, Michael Wegner</td>
<td>ITC Great Plains</td>
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<tr>
<td>James Ging</td>
<td>Kansas Power Pool</td>
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<tr>
<td>Alan Burbach, Eric Tesarek</td>
<td>Lincoln Electric System</td>
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<tr>
<td>Andy Berg, John Weber</td>
<td>Missouri River Energy Services</td>
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<tr>
<td>Armin Sehic,</td>
<td>Municipal Energy Agency of Nebraska</td>
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<tr>
<td>Jarrod Wolford</td>
<td>Northeast Texas Electric Cooperative, Inc</td>
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<tr>
<td>Mark Mallard</td>
<td>Northwestern</td>
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<tr>
<td>Jason Lawter</td>
<td>Oklahoma Corporation Commission</td>
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<tr>
<td>Daryl Huslig</td>
<td>Oklahoma Electric and Gas Company</td>
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<tr>
<td>Tom Mayhan</td>
<td>Omaha Public Power District</td>
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<tr>
<td>Terry Crawley</td>
<td>Southern Company</td>
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<tr>
<td>David Koone, Eddie Watson, Kelsey Allen, Jeff McDiarmid, Michael Odom, Moses Rotich, Shahrokh Akhlaghi, Theva Coleman,</td>
<td>Southwest Power Pool, Inc.</td>
</tr>
<tr>
<td>Dave Sargent, Scott Mijin</td>
<td>Southwestern Power Administration</td>
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<tr>
<td>Aravind Chellappa, Frank Favela</td>
<td>Southwestern Public Service</td>
</tr>
<tr>
<td>Garrick Nelson</td>
<td>Western Area Power Administration</td>
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<tr>
<td>Joe Williams</td>
<td>Western Farmers Electric Cooperative</td>
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</tbody>
</table>
– Agenda Item 1e(i) – Agenda Review (Approval Item):
Derek Brown asked the group if they had any modifications to the agenda or issues with the posted material. The group did not voice any modifications.

Derek opened the floor to entertain a motion.

Motion: Jason Shook motioned to approve the agenda as presented during the meeting (OCT4_MM_Attach 1 - 1e. MDWG Meeting Agenda 20181004.docx). Dustin Betz seconded the motion. The motion passed unanimously.

– Agenda Item 1f(i) – September 6th, 2018 Meeting Minutes Review:
Derek Brown presented the September 6th meeting minutes. The group discussed the meeting minutes. The group did not voice any modifications.

Derek opened the floor to entertain a motion.

Motion: Jerad Ethridge motioned to approve the September 6th, 2018 meeting minutes as presented at the meeting (OCT4_MM_Attach 2 - 1f. MDWG Minutes September 6, 2018.PDF). Alex Mucha seconded the motion. The motion passed unanimously.

– Agenda Item 1g – Action Items Review:
Sunny Raheem presented an overview of the current action items in particular action item #24. Sunny mentioned he reached out to the SPP GI staff and they believe the current language in the GIA can enforce the requirement to use standard library models in the GI process.
- **Agenda Item 2 – 2018 ITPNT Lessons Learned:**
  Eddie Watson presented the 2018 ITPNT lessons learned. Eddie provided an overview of 2018 ITPNT issues impacting SPP work activities and schedule, lessons learned, and best practices and planned enhancements. Eddie presented the detailed issues encountered during the model build. Additionally, Eddie presented staff proposed improvements including:
  
  - SPP Internal Model Validation Task Force
  - Build in additional quality review time in the model development schedule
  - Continual work towards reducing number of models.
  - Leverage expertise from MDWG Focus Groups for additional staff and member training
  - Continual Improvement of documentation processes and communication

- **Agenda Item 3 – Power Flow, Dynamics, Short Circuit Focus Group Update:**
  Sunny Raheem provided a brief update on the status of the Power Flow, Dynamics, and Short Circuit Focus Groups. Sunny mentioned that Staff met with the Leaders of the groups last week and have recently scheduled the first kick off meetings for next week. Derek Brown and Sunny Raheem thanked the focus group participants and leaders.

- **Agenda Item 4 – 2020 ITP Generation and Load Review:**
  Theva Coleman presented the 2020 ITP Generation and Load Review topic. Theva mentioned the objective of the gen and load review is to acquire an accurate representation of load forecasts and existing generation within and outside of the SPP footprint. Theva outlined the steps for acquiring data, project timeline, and stakeholder data coordination. Theva mentioned the upcoming milestones including the next pass for review from October 15th to October 26th.

**Agenda Item 5 – MDWG Membership Update:**
Derek Brown started the MDWG Membership Updates discussion. Derek asked Sunny Raheem to provide an update on the MDWG Membership.

Sunny presented the results for the Chair nomination. Sunny mentioned that he received several nominations from the group for Nate Morris to continue as Chair and no other candidates were provided during the solicitation period. Sunny mentioned he has discussed the results with Nate and received confirmation that Nate would like to continue as Chair.

Sunny mentioned that Gimod Olapurayil has left ITC Great Plains and Wayne Haidle has retired from Basin Electric Power Cooperative, thus resulting in two open voting seats. Sunny asked the group for their thoughts on the best approach for soliciting the open seats as discussion around the MDWG Charter and voting seats are currently occurring and are on the agenda for today’s meeting. The group provided some suggestions but majority decided to move to the next agenda topic before making a group recommendation.
Agenda Item 6 – MDWG Charter Guidance Revisions:
Derek Brown led the MDWG Charter Guidance Revision. The group discussed the current redlines and number of voting seats. The group redlined the document on the conference call. The group agreed to mirror the TWG requirement to have up to 24 members.

Action Item: Sunny will send out the working document to the group in particular Marc Moor and Jason Shook for further updating to be presented as an approval item at the November MDWG conference call.

Action Item: Sunny will solicit for those interested in Membership for the two open seats ahead of the next MDWG conference call.

Agenda Item 7 – MDWG Dynamics Full vs Reduced Case Benchmarking:
Sunny Raheem led the discussion for MDWG Dynamics Full vs Reduce Case Benchmarking. Sunny mentioned the effort is proposing to remove the full cases and only build reduced cases. Sunny explained that third tier entities and beyond are the equivalenced areas in the reduced cases. Some members mentioned they only use the reduced cases. OKGE wanted to follow up with their dynamics SMEs to check if they used the full cases.

Action Item: SPP Staff will solicit members to send in 3-5 worse events to benchmark against. Staff plans to bring the results to the December MDWG meeting seeking approval based on results.

Agenda Item 8 – 2019 MDWG Build:
- Agenda Item 8a – Power Flow Build Update:
Moses Rotich provided an update for the 2019 MDWG power flow build. Moses emphasized for folks to check DocuCheck every pass to mitigate recurring issues and to submit load and generation data as soon as possible. Moses mentioned the result of not fixing DocuCheck issues.

Moses mentioned the report cards would be going to TWG up to MOPC highlighting folks who wait too long or did not submit data by deadlines.

Moses provided an update for MMWG power flow and MOD activities. Moses said MMWG is moving to PSS/E Version 34.4 or higher for the 2019 MMWG Build. He also mentioned that SPP is planning to upgrade to MOD v10 for the 2020 MDWG build.

- Agenda Item 8b – Dynamics Model Schedule (Approval Item*):
Sunny Raheem started the Dynamics Model Build Schedule discussion. Sunny mentioned that SPP has a new team member, Shahrokh Akhlaghi, join recently. Sunny mentioned Shahrokh will be assisting in the 2019 MDWG dynamics build. Sunny presented two 2019 MDWG schedule options for the group. The group decided to table schedule approval until the dynamic full vs reduce case benchmarking is completed.
Agenda Item 9 – Break:

Agenda Item 10 – MDWG Manual:
- Agenda Item 10a – Language Approval (Approval Item):
  Michael Odom presented the most recent language edits to the group. Michael outlined the wholesale changes for changing out workbook references for EDST. Michael presented the dynamic data format language developed by the MDWG manual task force.

Derek Brown opened the floor to entertain a motion.

Motion: Jerad Ethridge motioned to approve the EDST and dynamic data format language updates as presented at the meeting (OCT4_MM_Attach 2 - 10. SPP Model Development Procedure Manual 2018 v1.2_Pending.docx). Jason Shook seconded the motion. The motion passed unanimously.

The group decided to continue discussing the dynamic data list pertaining to user written models. In addition, the group will review the on-peak/off-peak model revisions sections at the next November meeting.

- Agenda Item 10b – MOD 26 & 27 / Acceptable Model Discussion:
The group discussed this item under Agenda Item 10a.

Agenda Item 11 – Future Modeling Approach:
- Agenda Item 11a – MDWG Group Recommendation for Dispatch by SPP:
  Agenda item tabled until the next meeting.

- Agenda Item 10b – Future Meetings:
  Derek Brown provided a recap of the upcoming future meetings.

- Agenda Item 10c – Adjourn Meeting:
  With no further discussion, Derek Brown solicited a motion to adjourn the meeting and table the remaining items.

  Motion: Reené Miranda motioned to adjourn the meeting and table the remaining items. Jason Shook seconded it. The motion passed unanimously.

  The meeting adjourned at 11:59AM (CDT).

Respectfully submitted,
Sunny Raheem
SPP Staff Secretary
Southwest Power Pool, Inc.
MODEL DEVELOPMENT WORKING GROUP
October 4, 2018
Net Conference
• A G E N D A •
9:00 a.m. – 12:00 p.m. (CDT)

1. Administrative Items .............................................................................................. Nate Morris (10 mins)
   a. Call to Order
   b. Antitrust Statement
   c. Attendance
   d. Proxies
   e. Agenda Review (Approval Item)
      i. Acknowledgement of discuss meeting materials
   f. Previous Meeting Minutes
      i. September 6th, 2018 (Approval Item)
   g. Action Items Review
2. 2018 ITPNT Lessons Learned...............................................................................Eddie Watson (25 mins)
3. Power Flow, Dynamics, Short Circuit Focus Group Update .............................Sunny Raheem (5 mins)
4. 2020 ITP Generation and Load Review ................................................................. Theva Coleman (10 mins)
5. MDWG Membership Update ..................................................................................All (10 mins)
6. MDWG Charter Guidance Revisions .......................................................................All (20 mins)
7. MDWG Dynamics Full vs Reduced Case Benchmarking ......................................All (15 mins)
8. 2019 MDWG Build
   a. Power Flow Build Update ................................................................. Moses Rotich (5 mins)
   b. Dynamics Model Schedule (Approval Item*) ............................................ Sunny Raheem (15 mins)
9. Break ...................................................................................................................................... (10 mins)
10. MDWG Manual
    a. Language Approval (Approval Item*) ...................................................... Michael Odom (20 mins)
    b. MOD 26 & 27 / Acceptable Model Discussion.................................................All (15 mins)
11. Future Modeling Approach
    a. MDWG Group Recommendation for Dispatch by SPP ............................ All (15 mins)

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12. Administrative Items ........................................................................................................ N. Morris (5 mins)
   a. Summary of Action Items
   b. Future Meetings (Central Time)
      i. MDWG
         1. Conference Call, November 1\textsuperscript{st} 9am – 12pm
         2. Conference Call, December 6\textsuperscript{th} 9am – 12pm
         3. Face-to-Face, OKGE in OKC January 8 (8am-5pm) – 9 (8am-12pm)
      ii. Manual Task Force:
         1. 2nd, 3\textsuperscript{rd}, and 4\textsuperscript{th} Thursday of each month 9am-11am
      iii. Focus Groups Kick Off Meetings:
         1. Power Flow: October TBD
         2. Dynamics: October TBD
         3. Short Circuit: October TBD
   c. Adjourn

Note: The approval items denoted with “*” shall be jointly developed by PC, TP, and MDWG.
Southwest Power Pool, Inc.
Model Development Working Group
Conference Call
September 6th: 9:00 A.M. – 12:00 P.M. (CDT)

• M I N U T E S •

Agenda Item 1 – Administrative Items:

– Agenda Item 1a and 1b – Call to Order & Antitrust Statement:
Sunny Raheem mentioned that Nate Morris (Chairman) and Derek Brown (Vice-Chairman) will not be available for the first hour of the meeting. The Chairman has appointed Scott Schichtl as Proxy Chairman for the first hour of the meeting.

The meeting was called to order at approximately 9:02 a.m. on September 6th. The SPP Antitrust statement was read to the group at the start of the meeting on September 6th.

– Agenda Item 1c and 1d – Attendance and Proxies:
The following MDWG members and guests attended.

**MDWG Members present:**

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<tr>
<th>MDWG Member</th>
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<th>Proxy</th>
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<td>Jeff Crites</td>
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<td>Holli Krizek</td>
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<td>Reené Miranda</td>
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Additional Guests present:

In addition to WebEx attendance

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<td>Hagen Boehner, Hugh Benfer, Jeff McDiarmid, Michael Odom, Moses Rotich, Theva Coleman</td>
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<td>Tri-State Generation &amp; Transmission</td>
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<td>Chris Colson, Garrick Nelson, Josie Daggett</td>
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<tr>
<td>Joe Williams</td>
<td>Western Farmers Electric Cooperative</td>
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– **Agenda Item 1e(i) – Agenda Review (Action Item):**
Proxy Chairman, Scott Schichtl, asked the group if they had any modifications to the agenda or issues with the posted material. The group did not voice any modifications.

Scott opened the floor to entertain a motion.

**Motion:** Jason Shook motioned to approve the agenda as presented during the meeting (SEP6_MM_Attach 1 - 1e. MDWG Meeting Agenda 20180906.docx). Dustin Betz seconded the motion. The motion passed unanimously.

– **Agenda Item 1f(i) – August 2nd, 2018 Meeting Minutes Review:**
Scott Schichtl and Sunny Raheem presented the August 2nd meeting minutes. The group discussed the meeting minutes. The group did not voice any modifications.

Scott opened the floor to entertain a motion.

**Motion:** Dustin Betz motioned to approve the August 2nd, 2018 meeting minutes as presented at the meeting (SEP6_MM_Attach 3 - 1f. MDWG Minutes August 2, 2018.PDF). Alex Mucha seconded the motion. The motion passed unanimously.

– **Agenda Item 1g – Action Items Review:**
Sunny Raheem presented an overview of the current action items and status. Sunny gave an update for action item #22, model reduction and year 1 review. Sunny mentioned that staff would send out a survey for external model needs. Sunny asked the group if anyone had questions about a particular action item or status. The group did not voice any questions.
Agenda Item 2 – MDWG Manual:  
- Agenda Item 2a – Language Approval (Approval Item):  
  Michael Odom led the discussion for the MDWG Manual language approval. Michael presented the changes to the Revision History and Section 1: Introduction. Marcus Moor, Reené Miranda, and Michael Odom provided their thoughts on the need for the new language in Section 1. They communicated the importance of clearly stating the primary deliverable for the SPP MDWG models.

Scott opened the floor to entertain a motion.

Motion: Jason Shook motioned to approve the Section 1 changes contained within the procedure manual as posted and presented (SEP6_MM_Attach 3 - 2. SPP Model Development Procedure Manual 2018 v1.2_Pending_09062018.docx). John Boshears seconded the motion. The motion passed unanimously.

Michael mentioned the MDWG Manual was updated for wholesale changes for replacing the workbook references to EDST.

Nate Morris joined the conference call and resumed Chair responsibilities from Scott Schichtl. Nate thanked Scott for facilitating and chairing the meeting in his absence. The group discussed agenda item 2b prior to the remaining items under agenda item 2a.

Michael presented the updated language for the MDWG renewable dispatch methodology. Michael communicated the need for the new language due to the current state of flux for the renewable dispatch methodology. Moses Rotich asked the group for guidance on renewable dispatch methodology for the current model build.

Nate mentioned some of the percentage values in the in the renewable dispatch methodology proposed language could be viewed as questionable. Michael explained the reasoning behind the varying percentage numbers.

Moses asked if the group would like to consider the last bullet point item for this year’s model build. Nate asked the group on their thoughts on the language for the current year’s model build. The group communicated their thoughts. Sunny Raheem suggested taking a break so Staff could redline the language based on the group feedback. Nate agreed to the break suggestions and requested the group be back in 10 minutes. Staff and Chris Colson redlined the language and presented it after the break. The group did not voice any concerns over the proposed redline language.

Nate opened the floor to entertain a motion.

Motion: Reené Miranda motioned to approve the renewable dispatch language within the procedure manual as presented to suffice for this model build (2019 MDWG) and requested the MDWG Manual Task Force review the language for future model builds (SEP6_MM_Attach 3 - 2. SPP Model Development Procedure Manual 2018 v1.2_Pending_09062018.docx). Holli Krizek seconded the motion. The motion passed unanimously.
- Agenda Item 2b – MOD 26 & 27 / Acceptable Model Discussion:
Michael presented the language proposed under the Dynamic Data Format Section of the MDWG Manual. Michael mentioned that the user models do increase troubleshooting time and sometimes have missing information. The group provided their thoughts about the effort for standard models. Marcus Moor provided his thoughts and proposed language changes. The group discussed the proposed language. The group discussed adding requirements to the SPP Generator Interconnection Agreement (GIA).

Andy Berg asked if the Generator Owner (GO) will have to redo MOD 26 & 27 standard testing or if they will be required to verify that the standard model response is acceptable in comparison to the existing MOD 26 & 27 verification testing. The group discussed the MOD 26 & 27 verification questions proposed and if language will be required. The group asked if the language would apply to Bulk Electric System (BES) generators or non-BES generators. The group requested staff to take the following action items for next steps in the standard model effort.

AL: Take updated Dynamic Data Format Section language back to the MDWG Manual Task Force for additional discussion. MDWG Manual Task Force should discuss the need for clarification applicability to non-BES and BES facilities in this section. Task Force should consider discussing a retroactive timeframe for existing facilities.

AL: Staff to coordinate with SPP GI for feedback on including standard library models language in the GIA.
Antitrust: SPP strictly prohibits use of participation in SPP activities as a forum for engaging in practices or communications that violate the antitrust laws. Please avoid discussion of topics or behavior that would result in anti-competitive behavior, including but not limited to, agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition.

Agenda Item 3 – Power Flow, Dynamics, Short Circuit Focus Group Discussion:
Sunny Raheem presented the scope and structure of the focus groups. Sunny re-iterated the benefit of the focus groups to the group. Sunny asked the group if they had any questions about the scope and structure as presented. The group did not voice any concerns.

Nate and Sunny thanked participants and leaders for volunteering. Dustin Betz communicated he is interested in joining a focus group and others at NPPD might be interested in them as well. Nate suggested to Dustin to send Sunny a note about the joining the focus groups.

Sunny mentioned the goal is to kick off the focus groups in October. Sunny will coordinate with the Leaders of the groups and then reach out to the participants.

Agenda Item 4 – Break:
The group took their break during the discussion of Agenda Item 2a renewable dispatch.

Agenda Item 5 – MDWG Charter Revisions:
Nate Morris led the discussion for the MDWG Charter revisions and framework document. Sunny presented the redline document received so far with the groups’ changes. The group discussed the redline changes in particular the probationary timeframe requirements, transfer of voting rights, make of a balanced representation, and number of voting members. Sunny mentioned the feedback from SPP management for a balanced group representation. The group discussed the balance and number of voting members at great length.

Agenda Item 6 – 2018 MDWG Dynamics Model Build Update:
Tabled for future meeting

Agenda Item 7 – 2019 MDWG Build:
- Agenda Item 7a – Power Flow Build Update:
  Tabled for future meeting
- Agenda Item 7b – Dynamics Model Schedule (Approval Item):
  Tabled for future meeting

Agenda Item 8 – Future Modeling Approach:
- Agenda Item 8a – MDWG Dispatch by SPP:
  Tabled for future meeting

Agenda Item 9 – 2020 ITP Generation and Load Review:
Tabled for future meeting

Agenda Item 10 – Administrative Items:
- Agenda Item 10a – Summary of Action Items:
  - Take updated Dynamic Data Format Section language back to the MDWG Manual Task Force for additional discussion
  - Staff to coordinate with SPP GI for feedback on including standard library models language in the GIA.
- **Agenda Item 10b – Future Meetings:**
  Nate Morris provided a recap of the upcoming future meetings.

- **Agenda Item 10c – Adjourn Meeting:**
  With no further discussion, Nate Morris solicited a motion to adjourn the meeting and table the remaining items.

  **Motion:** Jerad Ethridge motioned to adjourn the meeting and table the remaining items. Jason Shook seconded it. The motion passed unanimously.

The meeting adjourned at 12:27PM (CDT).

Respectfully submitted,
Sunny Raheem
SPP Staff Secretary
Southwest Power Pool, Inc.
MODEL DEVELOPMENT WORKING GROUP
September 6, 2018
Net Conference
• A G E N D A •
9:00 a.m. – 12:00 p.m. (CDT)

1. Administrative Items ........................................................................................................... Nate Morris (10 mins)
   a. Call to Order
   b. Antitrust Statement
   c. Attendance
   d. Proxies
   e. Agenda Review (Approval Item)
      i. Acknowledgement of discuss meeting materials
   f. Previous Meeting Minutes
      i. August 2nd, 2018 (Approval Item)
   g. Action Items Review

2. MDWG Manual
   a. Language Approval (Approval Item*) ............................................................... Michael Odom (25 mins)
   b. MOD 26 & 27 / Acceptable Model Discussion............................................... All (20 mins)

3. Power Flow, Dynamics, Short Circuit Focus Group Discussion ......................................... All (30 mins)

4. Break ............................................................................................................................... (10 mins)

5. MDWG Charter Revision ............................................................................................... All (20 mins)

6. 2018 MDWG Dynamics Model Build Update ............................................................. Sunny Raheem (5 mins)

7. 2019 MDWG Build
   a. Power Flow Build Update .................................................................................. Moses Rotich (5 mins)
   b. Dynamics Model Schedule (Approval Item*) ..................................................... Sunny Raheem (20 mins)

8. Future Modeling Approach
   a. MDWG Dispatch by SPP .................................................................................... All (15 mins)

9. 2020 ITP Generation and Load Review ........................................................................... Theva Coleman (10 mins)

10. Administrative Items ...................................................................................................... Nate Morris (10 mins)
    a. Summary of Action Items
    b. Future Meetings
       i. October 4th
    c. Adjourn

Note: The approval items denoted with “*” shall be jointly developed by PC, TP, and MDWG.

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Southwest Power Pool, Inc.
Model Development Working Group
Conference Call
August 2nd: 10:00 A.M. – 1200 P.M. (CDT)

• M I N U T E S •

Agenda Item 1 – Administrative Items:

– Agenda Item 1a and 1b – Call to Order & Antitrust Statement:
The meeting was called to order at approximately 10:01 a.m. on August 2nd. The SPP Antitrust statement was read to the group at the start of the meeting on August 2nd.

– Agenda Item 1c and 1d – Attendance and Proxies:
The following MDWG members and guests attended.

MDWG Members present:

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– **Agenda Item 1e(i) – Agenda Review (Action Item):**
Nate Morris asked the group if they had any modifications to the agenda or issues with the posted material. The group did not voice any modifications.

Nate opened the floor to entertain a motion.

**Motion:** Chris Colson motioned to approve the agenda as presented during the meeting (AUG2_MM_Attach 1 - 1e. MDWG Meeting Agenda 20180802.docx). Scott Schichtl seconded the motion. The motion passed unanimously.

– **Agenda Item 1f(i) – July 12th, 2018 Meeting Minutes Review (Action Item):**
Nate Morris and Sunny Raheem presented the July 12th meeting minutes. The group discussed the meeting minutes. Nate mentioned the recommendation by a group member to post the previous meeting minutes and supplemental data in one file. Staff will attempt to post meeting material and support files as one file in the subsequent meeting background material.

Nate opened the floor to entertain a motion.

**Motion:** John Boshears motioned to approve the July 12th, 2018 meeting minutes as presented at the meeting (AUG2_MM_Attach 2 - 1f. MDWG Minutes July 12, 2018_redline.docx). Derek Brown seconded the motion. The motion passed with one abstention. Reené Miranda mentioned that he abstained because he was not present at the July 12th meeting.

– **Agenda Item 1g – Action Items Review:**
Sunny Raheem presented an overview of the current action items and status. Sunny asked the group if anyone had questions about a particular action item or status. The group did not voice any questions.
**Agenda Item 2 – MDWG Manual:**

- **Agenda Item 2a – SPP Legal Model Release Language Addition:**
  Sunny Raheem presented the SPP Legal requested Model Release Language addition and removal of outdated language. Sunny mentioned the new language aligns with the model release language on the SPP corporate website. The group did not voice any concerns or questions about the model release language.

- **Agenda Item 2b – Language Approval (Approval Item):**
  Nate Morris led the group in the language approval discussion. Chris Colson asked Nate if he would be open to entertaining a motion.

  Nate opened the floor to entertain a motion.

  **Motion:** Chris Colson motioned to approve all changes contained within the procedure manual posted and presented (AUG2_MM_Attach 3 - 2. SPP Model Development Procedure Manual 2018 v1_pending updates_Revised_12JUL18.docx). Alex Mucha seconded the motion.

  During the discussion of the motion, Reené Miranda requested a quick glance through the changes for the group to review. The group discussed dispatching renewables with firm and non-firm service. The group compared the proposed MDWG language against the ITP language. The group discussed concerns related to stability issues because of the new wind and solar generation amounts. The group discussed how replacement data is incorporated in calculation when required. The group asked staff if the renewable dispatch would be available for the current 2019 MDWG build. Moses Rotich responded that SPP would provide the dispatch in spreadsheet format. Replacement data will be used for wind farms that do not have any historical data or have only a few years of historical data.

  The motion passed with one abstention. Dustin Betz mentioned he abstained because he was not available to join the call for the full discussion.

  Chris Colson and the group thanked Michael Odom for his efforts in reformatting the manual and for keeping the task force on track.
- **Agenda Item 2c – Power Flow, Dynamics, Short Circuit Task Force Discussion:**
Nate Morris led the group in the three task force discussion. Nate mentioned his thoughts on the structure of the focus groups, participation, and deliverables. Sunny Raheem mentioned staff’s suggestions on keeping the groups informal at least to start with. Sunny mentioned that staff would be assigned to help support the focus groups. Sunny mentioned that he thinks the benefit will be mutual for members and staff for educational purposes. Eddie Watson mentioned that he would like the focus groups to be an avenue for both staff and members to learn from each other.

Chris Colson expressed strong support for this effort. Chris stated WAPA expressed the need to form these three groups as part of the MDWG charter. Chris mentioned that the focus groups should not be composed of only model builders but should also include end users of the models who can discuss some of the issues that they are seeing.

As next steps, Sunny recommended that entities volunteer for these different groups ahead of the September meeting. Nate also commented that Data Submitters who are not familiar with certain aspects such as dynamics should get involved in them to learn.

**Action Item:** Staff to poll conference call participates and MDWG exploder email lists for volunteers.

- **Agenda Item 3 – MDWG Charter Revisions:**
Nate Morris led the group in the MDWG Charter Revision discussion. Nate asked Sunny Raheem to present the draft provided to staff. Sunny presented the draft revisions. Sunny mentioned staff will have a preliminary review of proposed language before the September meeting.

Jason Shook disagreed with some of the proposed language. Jason mentioned that membership should be open to any SPP member regardless of registration. Jason did not think it is appropriate to limit SPP members. Jason mentioned entities such as GOs, DPs, and any entity with vested interest in the models should have a stake in the models.

Nate answered that every entity can still contribute to the group without being a voting member. Jason responded that this criteria can apply to Transmission Planning entities also; Transmission Planners can actively participate without being members. Dustin Betz stated he liked the idea of expanding to accommodate other members but had concerns about the prescriptive nature of the language.

**Action Item:** Staff to send the proposed language along with the current MDWG charter to Data Submitters for comments on membership guidelines in the charter revision.

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Agenda Item 4 – MOD 26 & 27 Model Validation:
- Agenda Item 4a – Standard Model List:
Joe Fultz led the group in the Standard Model List discussion. Joe mentioned that SPP had sent guidelines a while back. Joe mentioned his view was that there were several ways to validate the data. Sunny Raheem provided a discussion summary that staff had with MISO and how MISO moved to a standard model list. Chris Colson suggested that some language be drafted in the manual that states that SPP adopts the NERC standard models and that Generator Owners use these models in their testing. Nate Morris agreed with Chris. Chris noted that there is a gap with GOs who do not have TPs. Reené Miranda mentioned that SPP could reach out to ERCOT to find out how their standard model list process worked. Derek Brown agreed with adopting the standard models in the manual but noted that a few exceptions may have to be made for GOs who have already provided their MOD-026 & 027 data.

Action Item: MDWG Manual Task Force to start discussing and drafting standard model approach with consideration of exceptions.

Agenda Item 5 – 2019 MDWG Power Flow Model Build Discussion:
- Agenda Item 5a – Power Flow Build Update:
Moses Rotich provided an update for the 2019 MDWG Power Flow Model build. Moses mentioned the status of the model build. Moses asked the group if they had any questions or concerns about the model build. The group did not voice concerns.

- Agenda Item 5b – Automation Improvements:
Sunny Raheem provided an overview of recent automation efforts. Sunny mentioned Zack Bearden identified a need for internal automation. This automation also meets some of the suggestions from the MDWG untimely data submission survey. Sunny asked if the group had any suggestions or comments about the automation that is under development for load pattern review. The group did not voice any questions or concerns.
Agenda Item 6 – Future Modeling Approach:
   - Agenda Item 6a – ITP to MMWG Conversion:
     Tabled for future meeting

   - Agenda Item 6b – MDWG Models Dispatched by SPP:
     Tabled for future meeting

Agenda Item 7 – 2019 MDWG Dynamics Model Draft Schedule:
Sunny Raheem presented the first draft of the 2019 MDWG dynamic model build schedule. Sunny explained the internal SPP TPL need for finalizing models in December. Sunny mentioned it would be a good time for the members to communicate their compliance year requirements since the proposed schedule has a December finalization date. Several members voiced their concerns about the December model finalization date due to their compliance year being January to December.

Agenda Item 8 – Administrative Items:
   - Agenda Item 8a – Summary of Action Items:
     • Staff to poll conference call participants and MDWG exploder email lists for volunteers.
     • Staff to send the proposed language along with the current MDWG charter to Data Submitters for comments on membership guidelines in the charter revision.
     • MDWG Manual Task Force to start discussing and drafting standard model approach with consideration of exceptions.

   - Agenda Item 8b – Future Meetings:
     Nate Morris provided a recap of the upcoming future meetings. Nate requested the September 6th meeting be 3 hours in duration to allow adequate time for tabled discussions.

   - Agenda Item 8c – Adjourn Meeting:
     With no further discussion, Nate Morris solicited a motion to adjourn the meeting and table the remaining items.

     **Motion:** Chris Colson motioned to adjourn the meeting. Chris Colson seconded it.
     The motion passed unanimously.

The meeting adjourned at 12:15PM (CDT).

Respectfully submitted,
Sunny Raheem
SPP Staff Secretary
Southwest Power Pool, Inc.
MODEL DEVELOPMENT WORKING GROUP
August 2, 2018
Net Conference
• A G E N D A •
10:00 a.m. – 12:00 p.m. (CDT)

1. Administrative Items ................................................................. Nate Morris (5 mins)
   a. Call to Order
   b. Antitrust Statement
   c. Attendance
   d. Proxies
   e. Agenda Review (Approval Item)
      i. Acknowledgement of discuss meeting materials
   f. Previous Meeting Minutes
      i. July 12th, 2018 (Approval Item)
   g. Action Items Review

2. MDWG Manual
   a. SPP Legal Model Release Language Addition ......................... Sunny Raheem (5 mins)
   b. Language Approval (Approval Item*) .................................. All (15 mins)
   c. Power Flow, Dynamics, Short Circuit Task Force Discussion .................. All (20 mins)

3. MDWG Charter Revision ................................................................. All (15 mins)

4. MOD 26 & 27 Model Validation Discussion
   a. Standard Model List......................................................................... Joe Fultz/All(15 mins)

5. 2019 MDWG Power Flow Build
   a. Power Flow Build Update .................................................. Moses Rotich/All (5 mins)
   b. Automation Improvements .................................................. Zack Bearden (5 mins)

6. Future Modeling Approach
   a. ITP to MMWG Conversion.......................................................... All (15 mins)
   b. MDWG Models dispatched by SPP ........................................ All (10 mins)

7. 2019 MDWG Dynamics Model Draft Schedule ....................................... All (5 mins)

8. Administrative Items ................................................................. Nate Morris (5 mins)
   a. Summary of Action Items
   b. Future Meetings
      i. September 6th
   c. Adjourn

Note: The approval items denoted with “*” shall be jointly developed by PC, TP, and MDWG.

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Southwest Power Pool, Inc.
Model Development Working Group
Conference Call
July 12th: 1:00 P.M. – 3:00 P.M. (CDT)

• M I N U T E S •

Agenda Item 1 – Administrative Items:

– Agenda Item 1a and 1b – Call to Order & Antitrust Statement:
The meeting was called to order at approximately 1:00 p.m. on July 12. The SPP Antitrust statement was read to the group at the start of the meeting on July 12.

– Agenda Item 1c and 1d – Attendance and Proxies:
The following MDWG members and guests attended.

MDWG Members present:

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<th>Proxy</th>
<th>Present</th>
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<tr>
<td>Nate Morris</td>
<td>YES</td>
<td>Proxy</td>
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<td>Empire District Electric Company</td>
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<td>Derek Brown</td>
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<td>Evergy Companies</td>
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<td>Dustin Betz</td>
<td>YES</td>
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<td>YES</td>
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<td>Oklahoma Gas &amp; Electric</td>
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<td>Joe Fultz</td>
<td>YES</td>
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<td>Grand River Dam Authority</td>
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<td>Wayne Haidle</td>
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<td>Basin Electric Power Cooperative</td>
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<td>Holli Krizek</td>
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<td>Western Area Power Administration</td>
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<td>Reené Miranda</td>
<td>NO</td>
<td>Aravind Chellappa</td>
<td>YES</td>
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<td>Alex Mucha</td>
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<td>Jason Shook</td>
<td>YES</td>
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<td>GDS Associates</td>
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<td>Liam Stringham</td>
<td>YES</td>
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<td>Sunflower Electric Power Corporation</td>
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<tr>
<td>Sunny Raheem</td>
<td>YES</td>
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<td>Southwest Power Pool, Inc.</td>
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**Additional Guests present:**

In addition to WebEx attendance

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<tr>
<td>Martin Green, Scott Rainbolt</td>
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<td>Sonny Patel</td>
<td>EDF-RE</td>
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<td>Diego Toledo, Dona Parks</td>
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<td>Armin Sehic, Bruce Doll</td>
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<td>John Mayhan</td>
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<td>Kim Farris, Michael Odom, Moses Rotich,</td>
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<td>Sherri Maxey, Zack Bearden</td>
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<td>Chris Gilden</td>
<td>Tri-State Generation &amp; Transmission</td>
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<td>Calvin Daniels, Joe Williams</td>
<td>Western Farmers Electric Coop</td>
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– **Agenda Item 1e(i) – Agenda Review (Action Item):**
Nate Morris asked the group if they had any modifications to the agenda or issues with the posted material. Sunny Raheem mentioned that staff would like to request adding 2019 MDWG Power Flow Model Build Discussion to the agenda. The group decided to place the 2019 MDWG Power Flow Model Build Discussion as agenda item #5.

Nate opened the floor to entertain a motion.

**Motion:** Derek Brown motioned to approve the agenda as presented during the meeting *(Jul12_MM_Attachment 1 - 1e. MDWG Meeting Agenda 20180712_redline.docx).* Jerad Ethridge seconded the motion. The motion passed unanimously.

– **Agenda Item 1f(i) – June 28th, 2018 Meeting Minutes Review (Action Item):**
Nate Morris and Sunny Raheem presented the June 28 meeting minutes with latest member provided redlines. The group discussed the meeting minutes. Aravind Chellappa mentioned he had limited time to review the background material and previous meeting minutes since he had other obligations during majority of the review period. Derek Brown requested KCPL and Westar be presented as one entity in the meeting material going forward. Sunny Raheem redlined the June 28, 2018 meeting minutes referencing Evergy for both KCPL and Westar.

Nate opened the floor to entertain a motion.

**Motion:** Derek Brown motioned to approve the June 28th, 2018 meeting minutes as edited and presented at the meeting *(Jul12_MM_Attachment 2 - 1f. MDWG Minutes June 28, 2018_redline.docx).* Gimod Olapurayil seconded the motion. The motion passed with one abstention from Alex Mucha. Alex explained he is abstaining because he was not present at the last meeting.

– **Agenda Item 1g – Action Items Review:**
Sunny Raheem presented an overview of the current action items and status. Aravind Chellappa requested an open-ended action item be added to the list for model reduction and year 1 definition as discussed in the previous meetings.

**Action Item:** Staff to provide updates on the model reduction and Year 1 definition effort as they progress with the action item.

– **Agenda Item 1h – Draft July 12th Agenda:**
Nate Morris asked Sunny Raheem to provide the overview for the August 2nd draft agenda. Sunny presented the August 2nd draft agenda. The group did not mention any concerns or edits to the draft agenda as presented.
Agenda Item 2 – MDWG Manual:  
- Agenda Item 2a – Language Approval (Approval Item):  
Michael Odom presented to the group the MDWG manual changes.

In the Bus Section, the group discussed the need for adding an example, consideration of historical consistencies, bus name dependencies in other software such as ASPEN, and purpose of the bus naming conventions.

Holli Krizek mentioned the need to keep the historical consistency language for entities that previously were in the MRO since their naming convention was different. Dustin Betz also mentioned the same concerns. Staff mentioned MMWG requires unique bus names. Zack Bearden mentioned the SPP EMS modeling group uses the bus names. The group discussed setting an effective date for the possible bus naming convention requirements. Eddie Watson mentioned when SPP Operations went through a similar effort they set an effective date for all entities to meet the bus naming convention requirements.

After a lengthy discussion, the group requested the manual task force to review the Bus Section language for reconsideration of the concerns raised at the meeting.

In the Short Circuit Data Format Section, the group discussed the language additions to account for GSU modeling updates for retired generator in short circuit models. The group discussed if the GSUs should be kept online even with a disconnect switch or interruption device. The group provided edits to the manual language.

Nate opened the floor to entertain a motion.

Motion: Jerad Ethridge motioned to approve the language pertaining to pseudo tied loads and short circuit section GSUs language (Jul12_MM_Attachment 3 - 2a. SPP Model Development Procedure Manual 2018 v1_Revised_12JUL18.docx). Alex Mucha seconded the motion. The vote discussion lead to additional language to clarify the transformer status. Jerad Ethridge motioned to amend the open motion to account for additional transformer status language. Alex Mucha seconded the motion. The motion passed unanimously.
- Agenda Item 2b – Power Flow, Dynamics, Short Circuit Task Force Discussion:  
  Tabled for future meeting.

**Agenda Item 3 – MDWG Charter Membership Revisions:**  
Tabled for future meeting.

**Agenda Item 4 – 2018 MDWG Dynamics Model Build Update:**  
Michael Odom provided an update on the schedule. Michael reviewed the most recent 2018 Dynamics Model Build schedule. Michael mentioned a consultant has been hired to help mitigate the schedule delay.

**Agenda Item 5 – 2019 MDWG Power Flow Model Build Discussion:**  
Moses Rotich provided an update for the 2019 MDWG Power Flow Model build. Moses mentioned he would create two sets of device control profiles for ITP and MDWG based on member feedback from the previous model build. Moses asked the group if that approach was still the preference. The group agreed to this approach.

To make the members aware, Moses also commented that going forward, the ITP BR models which will be used for TPL and other compliance studies, will be finalized late November/December annually. He noted that members who rely on these models to perform their TPL assessments might want to do a transition in order to align with the release of the models.

Sunny Raheem mentioned resource changes in the modeling group. Sunny mentioned Mitch Jackson accepted a position in Engineering Support and Hagen Boehmer joined the modeling group. Nate Morris asked when the resource changes were effective. Eddie Watson mentioned they are already effective. The group welcome Hagen and thanked Mitch for his service to the group, model builds, and EDST.

**Agenda Item 6 – MOD 26 & 27 Model Validation Discussion:**  
- **Agenda Item 6a – Standard Model List:**  
  Tabled for future meeting

**Agenda Item 7 – Engineering Data Submission Tool (EDST):**  
- **Agenda Item 7a – Status Update:**  
- **Agenda Item 7b – Prioritizing Project Enhancements:**  
  Tabled for future meeting

**Agenda Item 8 – Administrative Items:**  
- **Agenda Item 8a – Summary of Action Items:**  
  - Model reduction and Year 1 definition effort action item updates

- **Agenda Item 8b – Future Meetings:**  
  Nate Morris provided a recap of the upcoming future meetings. Nate mentioned the upcoming MOD training on July 26th and the next MDWG meeting on August 2nd.
- Agenda Item 8c – Adjourn Meeting:
With no further discussion, Nate Morris solicited a motion to adjourn the meeting and table the remaining items.

   **Motion:** Joe Fultz motioned to adjourn the meeting and table the remaining items. Jerad Ethridge seconded it. The motion passed unanimously.

The meeting adjourned at 3:06PM (CDT).

Respectfully submitted,
Sunny Raheem
SPP Staff Secretary
MODEL DEVELOPMENT
PROCEDURE MANUAL
Model Development Working Group

June 2018

MODEL DEVELOPMENT WORKING GROUP
**REVISION HISTORY**

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SECTION 1: INTRODUCTION

Purpose
This manual establishes consistent modeling data requirements and reporting procedures for the development of Near-term and Long-term Transmission Planning Horizon models necessary to support analysis of the capability, reliability, and suitability of the SPP Transmission System. This section describes the applicability of entities, data owners, equipment, and data submitters to which this manual is germane.

The latest modeling data requirements and reporting procedures for the Planning Coordinator's planning area, the “SPP MDWG Model Development Procedure Manual” jointly developed with each of the PC’s Transmission Planners, can be found on the SPP corporate website, www.spp.org. Additionally, the schedule for submission of data and the list of MDWG models (case types/scenarios) can also be found on the SPP corporate website, www.spp.org. The schedule for model development will also be sent with the first data request.

Scope of Applicability
It is well understood that transmission system modeling is a complex process predicated upon accurate and comprehensive data collection, review, and compilation. The SPP Model Development Working Group recognizes that to properly develop SPP Transmission System models, a constituency of responsible entities must collaborate in the model building effort. The transmission system subject to the SPP OATT including facilities 60kV and above must be accounted for in the SPP Transmission System models. Therefore, consistent with both the applicability of the NERC Data for Power System Modeling and Analysis Reliability Standard (MOD-032-1), and the provisions of the SPP Open Access Transmission Tariff (OATT), as well as good utility practice, this manual is applicable to the following NERC-registered and non-NERC-registered entities:

- Planning Coordinator;
- Balancing Authority;
- Transmission Service Provider;
- Transmission Planners;
- Transmission Owners of equipment within the SPP Planning Coordinator planning area and/or of equipment that is part of the SPP Transmission System;
- Owners or lessors of generating units, including Generator Owners, within the SPP Planning Coordinator planning area of Network Resource(s) designated by the SPP OATT and/or who have submitted a Generation Interconnection Request consistent with the SPP OATT.
- Resource Planners;
- Distribution Providers;
- Network Customers receiving Network Integration Transmission Service pursuant to the SPP OATT for designated Network Load and/or having arranged Point-To-Point Transmission Service for non-designated load;
- Native Load Customers of an SPP Transmission Owner;

1 The NERC petition to remove the Load Serving Entity (LSE) registration was approved by 153 FERC ¶ 61,024, issued 15 October 2015. Therefore, the LSE registration is not discussed in this manual.

2 Capitalization is intended to include transmission-owning entities as defined in the NERC Glossary of Terms, as well as defined in the SPP OATT.
• Transmission Customers pursuant to the SPP OATT.

It is noted that within the SPP Region, consistent with SPP Regional Transmission Organization (RTO) procedures and the SPP OATT, SPP serves as both a Balancing Authority and Transmission Service Provider for the SPP Transmission System.

**Applicable Data Owners**

A subset of the applicable entities annotated above comprise the Data Owners subject to the modeling data requirements and reporting procedures of this manual:

• Balancing Authority is responsible for submitting modeling data for aggregated existing and future load, integrated resource plans, and interchange obligations corresponding to the case conditions specified.

• Transmission Service Provider is responsible for submitting modeling data for their existing and future service commitments and obligations corresponding to the case conditions specified.

• Distribution Providers are responsible for submitting modeling data for their aggregated existing and future load, and interchange obligations corresponding to the case conditions specified.

• Transmission Owners are responsible for submitting modeling data for their existing and future Transmission or sub-transmission equipment that they own or maintain.

• Owners or lessors of generating units, including Generator Owners, are responsible for submitting modeling data for the existing and future generating equipment that they own or maintain.

• Resource Planners are responsible for submitting modeling data for their existing and future long-term resource adequacy plan(s) of specific customer load demand and energy requirements, corresponding to the case conditions specified.

• Network Customers are responsible for submitting modeling data for their existing and forecasted load, existing and forecasted load transactions, as well as existing and forecasted resource transactions corresponding to the case conditions specified.

• Native Load Customers are responsible for submitting modeling data for their existing and forecasted load corresponding to the case conditions specified.

• Transmission Customers are responsible for submitting modeling data for their existing and forecasted transactions utilizing the SPP Transmission System, serving Network Load, or sales of Network Resources corresponding to the case conditions specified.

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3 For Eastern Interconnection equipment only. WAPA-UGPR independently operates the WAUW BA area within the Western Interconnection for equipment which is under the SPP OATT.
Applicable Data Submitters

The Data Owner shall be the Data Submitter, subject to the modeling data requirements and reporting procedures of this manual. A Data Submitter may be designated as the entity who takes responsibility for collating, formatting, and corresponding a Data Owner’s modeling data to SPP, as Planning Coordinator, in the approved format. A Data Submitter may be delegated only if the following are completed:

1. Data Submitter is designated in writing, showing mutual agreement by the Data Owner and Data Submitter.
2. Written notification is provided to SPP, as Planning Coordinator, regarding the specific data (e.g., load at bus X; generating unit Y; transmission branch Z) for which the Data Submitter will be responsible for.

Responsibility for the timely and accurate submission of Data Owner information to SPP, as Planning Coordinator, resides with the Data Owner. When a Data Owner delegates the submission of data to a Data Submitter, all communication that would otherwise be sent to the Data Owner alone, will be copied to the Data Submitter.

A Data Owner’s submitted data shall not modify another Data Owner’s data without explicit consent. Data Owners are encouraged to coordinate data submissions that may impact another Data Owner’s system.

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4 When delegated, the Data Submitter is not responsible for validating data provided by the Data Owner.
Applicable Equipment

The modeling data required from Data Owners supports both the creation of the Electric Reliability Organization ("ERO"), or its designee, Interconnection-wide modeling cases, and the other Near-term and Long-term Transmission Planning Horizon cases required under the SPP OATT. Planned equipment, as differentiated from existing equipment, consists of equipment expected to be in-service for the case conditions specified (e.g., month; year). Existing or planned equipment for which non-equivalenced modeling data shall be reported include, but are not limited to:

1. All Facilities comprising the BES.
2. All non-BES equipment 60 kV and above, subject to the SPP OATT.
3. All BES or non-BES equipment that includes a normally-open point that, when closed, shifts load or creates a network path affecting the SPP Transmission System.
4. All non-BES equipment interconnecting within the SPP Transmission System or interconnecting the SPP Transmission System with non-SPP Transmission System(s), subject to the SPP OATT.
5. All non-BES equipment known to have a significant interaction with the BES, including reactive resources.
6. All direct-current connections within the SPP region or interconnecting to Transmission outside of the SPP region.
7. All Network Resource generation assets, subject to the SPP OATT, excluding Small Generating Facilities (< 2MW).
8. All Network Resource (pursuant to Item 7) generator step-up transformers and generator interconnection equipment. Generator interconnection equipment shall include, at a minimum, collector electrical equivalent representations, where applicable.
9. All Resources that are registered in the SPP Integrated Marketplace, including the transmission equipment necessary to delivery that Resource to the SPP Transmission System when the registered Resource is not directly connected to the SPP Transmission System.
10. All Network Load, subject to the SPP OATT.
11. All firm power purchases served by SPP Network Resource(s) and firm power sales sunk to SPP Network Load, including all firm power transactions that result in an area interchange.

Other information regarding equipment not specified above may be requested by SPP, as the Planning Coordinator, or by Transmission Planner(s) for modeling purposes, as necessary. Likewise,

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5 Pursuant to the provisions of the OATT, equipment below the typical 100kV demarcation of the BES must be accounted for in the SPP Transmission System models.
6 As part of the MDWG model building process to support of the TPL-001-4 R1 model building requirement.
7 Equivalencing is a general technique that substitutes power system equipment with a simplified representation that closely approximates the characteristics and behavior of the actual equipment.
8 Sixth Revised Volume No.1, Attachment AI, Part II-1.
9 Sixth Revised Volume No.1, Attachment AI, Part II-2.
10 Sixth Revised Volume No.1, Part III-30.
11 Sixth Revised Volume No.1, Part III-31.
consistent with MOD-032-1 Requirement R3, the Planning Coordinator or Transmission Planner may request additional data or clarification regarding technical concerns with modeling data submitted. Written notification will typically be communicated through electronic means (e.g., email) to the Data Submitter and/or Data Owner and will include the technical concerns with the data submitted. Upon receipt of written notification, the Data Submitter and/or Data Owner shall respond to the notifying Transmission Planner or SPP, as the Planning Coordinator, with either updated data or an explanation with a technical basis for maintaining the current data in accordance with the reporting procedure schedule (“schedule”) jointly developed by the Transmission Planners and Planning Coordinator.

**Accountability**

SPP, through coordination with the MDWG, cannot be effective at building timely and accurate models without Applicable Entity participation. All Applicable Entities are responsible for providing the data necessary to model their Applicable Equipment. Likewise, Applicable Entities are accountable for meeting specific deadlines and milestones established by the MDWG, for model development, in the jointly developed schedule. The schedule will be made available to all Applicable Entities at the outset of each model-building period.

Clear and timely two-way communication between SPP, as Planning Coordinator, the Transmission Planners comprising the SPP PC, and Applicable Entities is vital to the successful compilation of modeling data, reporting, and ultimate production of accurate SPP Transmission System models. It is the responsibility of the Applicable Entity to communicate with SPP to establish the responsible contact for steady state, dynamic, and short circuit model data coordination.

Given that the MDWG relies upon Data Owner and Data Submitter input for the model building effort, the following are some of the established characteristics that support model-building best practices:

- Establishes a contact for model data coordination.
- Responds to model-building communications in a timely fashion.
- Data Owner begins coordinating data submittal well in advance of the initial model data submittal deadline.
- Submits model data ahead of established deadlines.
- Submit majority of model updates by initial model data submittal deadline.
- Ensures model data submitted is complete and accurate.
- Participates in MDWG conferences, calls and meetings.
- Performs a data integrity review of each model-building pass to identify and correct errors.
- Engages throughout the model-building process in a timely fashion.
- Keeps their respective managerial chain informed about model-building progress.
- Coordinates data submissions that may impact another Data Owner’s system.

Following each model-building cycle, SPP staff, in conjunction with MDWG members, will prepare a lessons-learned and modeling best practice recommendations assessment. This assessment will focus on challenges experienced by the preceding model-building cycle, attempt to identify root causes, and suggest improvements for subsequent model-building cycles.
MDWG experience has shown that some natural obstacles exist to achieving model-building best practices. The following cautionary situations are examples for the purpose of Data Owner and Data Submitter awareness during the model-building process:

- **Appropriate lead times.** Data Owners may rely on other entities to provide data; therefore, Data Owners should consider lead times when requesting data from others (e.g., Data Owner entity X is the Market Participant and Network Load registrant who serves a municipal customer). Knowing that source data may be more difficult or slower to obtain, the Data Owner should act as early as possible so not to delay the submission of data until late in the model-building process.

- **An early and complete submission of a Data Owner’s modeling data does not eliminate the need for the Data Owner to participate in all model-building passes.** In many cases, model parameters that affect multiple Data Owners within a region (e.g., load, generation dispatch, and transactions) may change between model iterations. The aggregation of these changes can have a pronounced effect on the model data that Data Owners have submitted and emphasizes the need for checking/re-checking the integrity of a Data Owner’s model representations in each model iteration.

During each model iteration, an assessment of model-building progression and participation may be performed. Given that incomplete or late data submission has a tremendous impact upon the ability to meet the model-building schedule, any Data Owner who seeks to submit late data will be obligated to present before the MDWG about how proposed model changes will impact the models themselves, as well as impacts to the overall modeling schedule. The MDWG has the obligation to report its progress and achievement of model-building milestones to various SPP working groups/committees.

In cases where an Applicable Entity has not participated or otherwise supported MDWG efforts in good faith towards the achievement of published milestones, the MDWG may report non-participating entities to the TWG/MOPC.
General Data Reporting Responsibilities

The SPP data reporting entities are responsible for the following categories of system modeling data:

1. Steady-State  
2. Short Circuit  
3. Dynamics

Steady-State models are developed for an annual series of SPP cases, including an annual series of ERAG MMWG cases. Specific models are prepared and modified for use in SPP designated studies as required by SPP Regional Tariff and Planning Criteria.

Short Circuit models are developed annually using a subset of the Reliability Steady-State models. All base MDWG steady-state models will include sequence data (including applicable mutual line impedance data) for the SPP footprint. The following 3 versions of short circuit models will be built:

1. MDWG steady-state base model  
2. MDWG steady-state with PSS®E Classical assumptions  
3. Maximum Fault case

The Base MDWG Short Circuit models are built by performing the following steps:

1. Extract the SPP RAW and SEQ data with ties from the final MDWG steady-state model  
2. Extract the first tier company’s RAW and SEQ data without ties from the final SERC Short Circuit model built by the Short Circuit Database Working Group (SCDWG)  
3. Merge the two data sets together

The Classical assumptions MDWG Short Circuit Models are built by performing the following step:

1. Apply Classical assumptions to the Base MDWG Short Circuit model as described in the PSS®E Program Operation Manual

Maximum Fault cases are built by performing the following steps:

1. Place in-service (Apply a status of ‘1’) all SPP planned and available existing generation and transmission facilities to the Base MDWG Short Circuit model  
2. Apply Classical assumptions

The Dynamics Model is also updated annually with current generator unit information. Steady-State models are used in conjunction with dynamic data to run dynamic simulation.

System representatives should be responsive with good modeling techniques. SPP data models are used by individual systems for studying future needs in developing construction forecasts. Not planning a major expenditure by one year due to inaccurate data could be very expensive, since funding allocation for major construction projects requires more time resources. In addition, ATC, megawatt-mile and incremental losses are currently being calculated with these Steady-State models. With the large amount of interconnection within SPP, the impact of one system on another must be recognized and respected. Therefore, each system should prepare data consistent with its most recent official system forecasts in all data submitted to SPP including Energy Information Agency (EIA-411) Data. It is also important that the models represent the expected operation of the SPP system consistent with this manual and Planning Criteria.
Entities in the SPP Planning Coordinator region that are not members of the SPP but required to submit data (i.e. IPPs, Municipalities) will submit data directly to the Transmission Owner or Balancing Authority in which their system resides. Upon review (i.e. data accuracy, quality) by the Transmission Owner or Balancing Authority the data will then be provided to the SPP during the annual MDWG case type update process. The data submitted will be in the standard PTI format as specified in the MDWG Model Development procedure manual. All non-SPP members that are responsible for submitting this data should directly coordinate with the Transmission Owner or Balancing Authority on timing for sending data, as well as any special requirements in data formatting.

In an effort to determine who is collecting/submitting data for whom, all NERC registered entities within the SPP PC footprint (MOD-032-1: applicable to BA, GO, LSE, RP, TO, TP, and TSP) shall fill out the data coordination workbook to notify SPP if data is being submitted directly to SPP or through some other entity(ies) on behalf of your company. Likewise, SPP shall be notified if your company is submitting data on behalf of another entity(ies).

**Confidentiality and Proprietorship**

The representation of future system elements in SPP data models is not an agreement to construct these elements when shown in the models or at any time. The configuration of each model system only reflects the necessary changes that the individual model system needs for maintaining reliable operation. The results of studies obtained through use of the data models developed by SPP will be the sole responsibility of the receiving party. The recipient of SPP data models must assure confidentiality and proprietorship.

**Schedule**

As with all schedules, the meeting of deadlines is most critical. All system representatives must familiarize themselves with the schedule well in advance of all deadlines. This will alleviate any problems with the timing of data submittal and data reviews. The schedule for model development will be sent with the first data request as well as posted on the SPP corporate website, www.spp.org.

**Steady-State and Short Circuit Model Development**

The MDWG Steady-State and Short Circuit models are developed using data gathered through the SPP database Model On Demand (MOD) in conjunction with the Data Submittal Workbook. MOD data is divided into three parts: a Base Case, Projects, and Profiles (Bus, Loads, Generation, and Device Control). Modeling updates for transmission system topology can be made by submitting a Project to MOD. Non-topological modeling updates that are season specific can be made by submitting Profiles to MOD. Additional required data is submitted through the Data Submittal Workbook which is identified in the data preparation section of this manual.

SPP MDWG Steady-State and Short Circuit Models are published according to the approved schedule.

**AC Contingency Analysis**

SPP will perform AC Contingency Analysis on all models contained in the steady-state case type set.
The purpose of this contingency analysis is to validate the models. Member updates for errors found due to contingency analysis are to be submitted during the next member data submission period per the latest MDWG model building schedule.

**Dynamic Model Development**

**Introduction**

The MDWG Dynamic Models include full MMWG cases and machine reduced cases. The initialized no-fault models can be solved with quarter-cycle and half-cycle time steps. The MDWG Dynamic model Update is used to support SPP reliability studies and ERAG MMWG Dynamic model requirements. It is important for all generating entities that interconnect to the SPP transmission to support the Regional Transmission Organization with current detailed dynamics data in the proper SPP model format. The current MDWG Dynamic Model Format is PSS®E dynamics DYRE and RAWD formats.

The Dynamics Model data includes:

1. Steady-State models
2. Dynamics model data in Siemens PTI PSS®E DYRE format
3. User written model source and object code (includes wind farms)
4. ERAG MMWG System Dynamics Database (SDDB)
5. SDDB data update worksheet

SPP MDWG Dynamic Models are published according to the schedule in Section 15 B.
MODEL DEVELOPMENT

Data Preparation
The following section describes important items that must be followed in the development of a steady-state model in preparing the data for publishing new models or updating existing models.

1. The data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.
2. MOD data should be kept current for each pass during the MDWG model build.
3. The Data Submittal Workbook contains informational data as well as modeling data that Data Submitters shall keep current for each pass of the MDWG model build.
4. Transaction – Firm and non-firm reservations with other entities that shall be coordinated before submission to SPP (Reference appendix VIII for more information).
5. Generator Data – Required generator data that is not otherwise captured in the models.
6. SPP Modeling Assignments – Contains PSS®E modeling area, owner, zone, and bus range information pertinent to SPP.
7. Load Mapping – Identify loads not served by native Control Areas.
8. Data Dictionary – List of all buses in the models that includes long names, voltage level, area, owner, and EIA plant codes.
9. Interregional Ties – PC to PC branch and transformer ties that shall be coordinated before submission to SPP.
10. Outages – Outages known during the annual model building process for buses, generators, branches, transformers, and shunts with a duration of at least six months shall be modeled. Data Submitters are responsible for annotating known outages to be modeled within the data submittal workbook, as well as ensuring that the known outages are correctly modeled in the appropriate season(s) when the known outage is scheduled. MOD projects shall be submitted with effective dates corresponding to the scheduled period of the known outages.

Table 1: Season Date Range and Cutoff Dates

<table>
<thead>
<tr>
<th>Season</th>
<th>Date Range</th>
<th>Cutoff (On or Before)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring</td>
<td>April 1 – May 31</td>
<td>May 1</td>
</tr>
<tr>
<td>Light</td>
<td>April 1 – May 31</td>
<td>May 1</td>
</tr>
<tr>
<td>Summer</td>
<td>June 1 – September 30</td>
<td>August 1</td>
</tr>
<tr>
<td>Summer Shoulder</td>
<td>June 1 – September 30</td>
<td>August 1</td>
</tr>
<tr>
<td>Fall</td>
<td>October 1 – November 30</td>
<td>November 1</td>
</tr>
<tr>
<td>Winter</td>
<td>December 1 – March 31</td>
<td>February 1 (yyyy+1)*</td>
</tr>
</tbody>
</table>

*Example of Winter: 12/1/2017 – 3/31/2018; yyyy+1 = 2018

Steady-State and Short Circuit Data Format
PSS®E and MOD Users
The transmission modeling software approved by the SPP membership for performing planning and reliability studies is the Power Technologies Incorporated, Power System Simulator for Engineering (PSS®E) software. Data submitted for the building of the base SPP MDWG case types (models) needs to be in a format consistent with that used in PSS®E. The data shall be submitted via the SPP Models On Demand (MOD) Web Portal. Data submitted should be compatible with the MOD and PSS®E versions currently specified by SPP.
Non-PSS®E and Non-MOD Users
For those non-PSS®E users, load and generation profile data may be submitted via the Profile Submission form provided by SPP. SPP will aid with the submission of all other steady-state data in the correct PSS®E and MOD data formats. Any version changes will be discussed in the annual training provided by SPP.

Dynamic Data Format

PSS®E Users
Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E dyre file software. Dyre file submittals can be of changes to individual components from the existing dyre entries or of entire new representation of machines. Dynamic ready models are developed using the PSS®E software program. The data should be submitted via GlobalScape or email. Data submitted must be compatible with the PSS®E version currently specified by SPP.

Non-PSS®E Users
Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E software. Siemens PTI PSS®E Software contains dyre file models for most conventional machines, exciters, governors, SVCs, HVDC ties, wind resources, and solar resources. SPP Modeling staff will work with the responsible entity or its designee to translate operational test data into the appropriate dyre file format compatible with the PSS®E version currently specified by SPP.

The members are expected to contact the SPP Modeling Staff if there are any additional questions regarding the data format.

Responsible Entities

Data owners are responsible for providing the data necessary to model their assets to its Transmission Planner(s) and Planning Coordinator(s) as described in this document. Data owners and their respective data submission responsibilities are noted in the NERC standard MOD-032-1.

1. Generator Owners (GO) and Resource Planners (RP) are responsible for submitting modeling data for their existing and future generating facilities respectively.
2. Load Serving Entities (LSE) are responsible for submitting modeling data for their existing and future load corresponding to the case types developed.
3. Transmission Owners (TO) are responsible for submitting modeling data for their existing and future transmission facilities.
4. The Planning Coordinator or Transmission Planner can request other information necessary for modeling purposes from the BA, GO, LSE, TO, or TSP.
The typical yearly models developed by the SPP MDWG, as identified within the NERC TPL reliability standards, encompass both near-term (years one through five) and longer-term (years six through ten) transmission planning models. The SPP models are defined in the Annual Models table above with those transmission planning models representing the near-term planning horizon consisting of the MDWG case types 1 through 13 and those representing the longer-term planning horizon consisting of the MDWG case types 14 through 16. The longer-term models may be incremented or additional models may be included as required to support ERAG MMWG.

The annual series of models are developed by SPP staff with input from the Model Development Working Group and the Transmission Working Group.

The schedule for submission to data and list of MDWG models (case types) can be found on the SPP corporate website, www.spp.org.

Transactions modeled in all base cases should be limited to expected firm schedules and should not include other transfers such as emergency power or opportunistic economy energy even though they may be provided for in contractual agreements. Due to FERC’s ruling of Roll-over rights, Long Term Firm Transactions should be considered in the models that extend into the future even if the transaction has a stop date. For a transaction to be considered firm, the transaction must be confirmed at both the source end and the sink end. Southwest Power Pool will do its best to confirm delivery of transactions outside of the Pool boundaries.

Firm transmission load includes capacity dependent interruptible loads with buy through provisions. In other words load that may be interrupted if the source runs out of capacity should still be modeled if the load has a choice and opportunity to purchase power from another source. This firm transmission load should be modeled in all cases. The load modeling entity is responsible for scheduling the power from a source and updating the transaction worksheet (see Appendix VIII).

Load Forecast

Load forecasting methodologies vary throughout the electric industry. SPP depends on load forecasts from Data Submitters to apply to the planning models. These load forecast amounts are to be Non-Coincident to the SPP region, meaning that the hour that a Data Submitter’s system experiences a peak demand for a particular season, might not be the same hour that SPP, as a region, experiences a peak demand. In order to bring consistency and equivalency to the load forecast data submitted to SPP, load forecast data shall be based on a 50/50 forecast.
A 50/50 load forecast relates to a forecasted load amount having an equal probability of being either higher or lower than the amount forecasted. The forecasted load value is at the 50th percentile of a normal or similarly shaped distribution curve and is typically discussed in terms of exceedance such that there is a 50% probability that the load forecast will be exceeded due to abnormal weather.

Some studies may require load forecasts other than a 50/50 load forecast and may be requested for such special studies. For example, a 90/10 load forecast has a 10% probability that the load forecast will be exceeded, which means the load forecast amount is higher than a 50/50 load forecast amount and would be considered atypical for general SPP transmission planning purposes.

There are various methods used to develop such forecasts and the forecasts are dependent upon many factors such as historical load values, temperature, humidity, economic forecasts, time of day, day of week, holidays, special events, and load uncertainty. Other factors, some of which are controllable, also impact the amount of forecasted load. Controllable Demand Side Management (DSM) and Distributed Energy Resources (DERs) are such factors.

Demand Side Management consists of activities or programs that an entity invokes to achieve a reduction in Demand. DSM consists of controllable and non-controllable systems. Load forecasts shall not be reduced for application of controllable DSM. There is control over whether or not the load will be shed by an operator or end-user and therefore cannot be guaranteed that the load will be reduced during peak hours. Load forecasts should be reduced for application of non-controllable DSM. This load has a high probability of being shed during peak hours without manual intervention. Distributed Energy Resources are power resources on the distribution system that can be aggregated together to provide power to meet Demand. For purposes of transmission planning, it is recommended that Distributed Energy Resources should not be applied to a Data Submitter’s load forecast amount for incorporation into the SPP planning models.

When it becomes necessary or desirable to make changes in delivery point facilities, to upgrade, retire, replace or establish a new delivery point, including metering or other facilities at such location, the provisions set forth in Attachment AQ of the SPP Open Access Transmission Tariff (OATT) shall apply. Loads that have completed the Attachment AQ process or any other applicable SPP process, and have a signed Interconnection Agreement (IA), or are in the process of finalizing an IA should be included in the Data Submitter’s load forecast. SPP will reject any MOD projects or PSS®E idevs that attempt to add, delete or modify delivery points that have not been studied either through the Attachment AQ or any other applicable SPP process. Data Submitters are required to appropriately tag MOD load projects in MOD.

When it becomes necessary or desirable to make changes in delivery point facilities, to upgrade, retire, replace or establish a new delivery point, including metering or other facilities at such location, the provisions set forth in Attachment AQ of the SPP Open Access Transmission Tariff (OATT) shall apply. Loads that have completed the Attachment AQ process or any other applicable SPP process, and have a signed agreement, or are in the process of finalizing a signed agreement should be included in the Data Submitter’s load forecast. SPP may reject any MOD projects or PSS®E idevs that attempt to add, delete or modify delivery points that have not been studied either through the Attachment AQ or any other applicable SPP process. Data Submitters are required to assign the appropriate type and status to load projects in MOD.
Summary of Data Submitter’s load forecast data comprisal:

1. Non-coincident to the SPP region
2. 50/50 load forecast
3. Load forecast amount includes non-controllable Demand Side Management
4. Load forecast amount excludes controllable Demand Side Management
5. Load forecast amount excludes Distributed Energy Resources (recommended)

Seasonal peak models developed by SPP include: Summer Peak, Winter Peak, Spring Peak, and Fall Peak. These four seasonal models are built to represent the expected coincident seasonal peak based on each Data Owner/Data Submitter system peak load. Data Owner/Data Submitter peak load may not be coincident to the SPP Balancing Authority coincident peak.

In addition to the seasonal peak models, SPP develops two off-peak models. They include: a Light Load condition and a Summer Shoulder condition.

The Light Load model is developed with the intent to capture a Data Owner/Data Submitter system minimum load during the spring timeframe.

The Summer Shoulder model, also known as the seasonal on-peak average model is defined to be 70% - 85% of the total Summer Peak load level depending on the Data Owner/Data Submitter system.

Spring Peak (G): April 1st through May 31st
Summer Peak (S): June 1st through September 30th
Fall Peak (F): October 1st through November 30th
Winter Peak (W): December 1st through March 31st
Light Load (L): April 1st through May 31st
Shoulder (SH): 70% - 85% of Summer Peak model

Data Owners of load that is pseudo-tied into SPP shall submit load forecasts to both SPP and the entity in which the load is embedded. Owners of load that is pseudo-tied out of SPP should submit load forecasts to the entity in which the load is embedded.

External load is load not affiliated with load forecasts submitted by SPP Data Submitters to SPP for planning model building purposes.

**Area Summary Report**

The Area Summary Report is an important part of data preparation and should be the initial step of the update process. This report, though not part of the steady-state input forms, is an important part of the data coordination process. As such, the report should be distributed to all appropriate systems at least one week before the initial update data is due at the SPP Office. The standard area abbreviations listed in Section 6-B should be used on the area summary report and in the steady-state input data of area interchange and transactions. The following sequence of steps is to be used in completing this report:

1. The system name and area number, along with the name and phone number of the person that prepared the report, should be entered at the top of the form in the appropriate location.
2. The area slack bus and bus number. The area slack bus is to adjust for individual system losses only. It is not necessary for the area slack bus to be used for area load control in actual operation. Generation dispatch should be made to prevent the area slack bus from going to negative power output or power output above the stated rating of the unit when accounting for area losses. It is best that the area slack bus not represent a base load unit. The estimated slack bus generation should also be entered (Item 7). There should be room left on the slack bus for generation movement up & down.

3. For consistency, it is important that each system continue using a particular area slack bus rather than choosing a different bus from year-to-year, unless a specific reason exists to justify such a change. There is a new row on the Area Summary Sheet to identify the slack bus. To aid in solution time of the cases, the area slack bus should be located on a relatively strong portion of the system.

4. The case year and season should be entered in the appropriate locations in chronological order.

5. The current system official load forecast should be entered as net load (Item 6).

6. The estimated losses should be entered (Item 5). The reference cases can be used as a starting point to estimate system losses.

7. Load equals net load minus estimated losses (Item 4).

8. Purchases and sales should be entered (Item 2). These values must be coordinated with the parties involved in the interchange transaction prior to data preparation. The algebraic sum of these transactions should be equal to the total area interchange.

9. Net power (Item 3) must equal net load (Item 6). Generation (Item 1) is equal to the net power plus interchange.

**Tie Line Coordination**

Each SPP system will receive a tie-line data comparison summary for the initial base case and after the final models are published. The member must coordinate with its neighbors on the tie line representation in the models being developed.

This coordination should consist of:

1. Agreement on which bus is to be metered for area loss accounting,
2. The in-service and out-of-service dates, if applicable,
3. Tie line characteristics and ratings
4. System responsible for supplying the update data.

SPP Member tie data (Intra-SPP) is maintained in a MOD Project file. The majority owner of the tie is responsible for maintaining the tie’s steady-state, sequence, and ratings data.

SPP tie data with external entities (Inter-PC) is maintained in the MMWG PC tie line list. Entities must submit changes using the latest list, which will be posted with the latest case set. Changes are to be highlighted in order for SPP Staff to easily discern the submitted changes. The file name shall contain the company name of which is submitting the change. There will be other lower voltage SPP ties which are not listed in the NERC list. They will be checked using the SPP tie line reports.

**Line and Transformer Data**

Additions to the system tend to move from year-to-year based on changing load growth forecasts and budget requirements. As a result, future lines and transformers may move through several
future cases. Line and Transformer Data is contained in MOD Projects and phases. The Project Type, Status, and Phase Effective Date determine if the data will be included in a particular model. The line and transformer data formats are found in Section 5.

The following steps should be considered when preparing line and transformer data:

1. The device code (Bus, Branch, Transformer) specifies what data is being added to the base case. The action code (Add, Modify, Delete) specifies the action to be taken with the Project data. Specifying the deletion of a bus will require a similar record to delete all associated or connected devices with the bus (lines, generators, loads, transformers, etc.) from the base case.

2. The "from bus," "to bus", and circuit number identify the line or transformer. The order in which bus numbers are entered is important for tie lines to identify which bus is metered for loss accounting in some data formats. The "from bus" is assumed to be the metered end (unless the "to bus" is entered with a negative) and the "to bus" area will collect loss responsibility. For transformers, this order is also important in all formats because it specifies to which bus the Load Tap Changer (LTC) will attempt to maintain voltage and/or which bus is tapped. The code U in the branch data allows the user to select proper metered and tapped side by always entering the tapped side as the "from bus" or first bus number after the change code. The "from bus" is the metered end unless the "to bus" or second bus number is a negative number. Remember to include the circuit identifier.

3. The positive, zero, and negative sequence branch impedance data shall be provided on a 100 MVA base (per unit value). The smallest allowable reactance is 0.00011 P.U. on a 100 MVA base. Reactance values less than minimum will cause the steady-state program to treat the line as a zero impedance line to reduce solution time.

4. The positive, zero, and negative sequence line charging data (conductance and susceptance) shall be provided on a 100 MVA base (per unit value) as applicable. A default value of zero will be assumed if no data is provided. Line charging data will be divided in the appropriate units depending on the specific format being utilized. Accuracy is needed to ensure a proper voltage profile in the model.

5. Each SPP member shall rate transmission circuits in accordance with the SPP Planning Criteria (Section 7.2). This criterion calls for each member to compute, at a minimum, summer and winter seasonal ratings for each circuit element. Each Base Case (Network) and Project branch, two-winding and three-winding transformer must have a specified rate A (normal) and rate B (long-term emergency) for spring, summer, fall, and winter. The ratings data format is in the MOD Procedure Manual.

6. The transformer tap and tap limits shall be specified. The use of LTC transformers should be kept to a minimum to help reduce the case solution time. Using LTC transformers for local area voltage control where no such transformer exists should be avoided. In general, regulating transformers should not be located at a bus with a regulating generator or other voltage regulating device; however, there may be exceptions based on current system topology and operating conditions.

7. Circuit mileage should be entered in the appropriate line length field of branch data. Ownership data for the line should also be entered in the appropriate fields of branch data. This mileage and ownership data will be used to validate and calculate
Megawatt-mile for the SPP Regional Tariff. Circuit mileages should be coordinated on all jointly owned lines. Invalid line lengths result in inaccurate revenue allocations.

8. All NERC flowgates must be included in the data submitted by each region to the MMWG such that those flowgates are not equivalenced in the steady-state models. A flowgate is a selected transmission element or group of elements acting as proxy for the transmission network representing potential thermal, voltage stability, rotor angle stability, and contractual system constraints to power transfer. Enough detail should be added to model the flowgate accurately.

9. Transformer connection codes and transformer winding angle (phase displacement) shall be provided. The connection code data incorporates concepts of the transformer core type, the vector group (phase differences between windings, standardized with clock notation indicating phase displacement), and physical conductor orientation. The transformer winding angle further specifies the inherent phase shift between transformer windings based upon configuration (vector group). Data Owners are reminded that changes to connection codes do not automatically alter the modeled phase displacement used for positive sequence load flow calculations.

**Bus Data**

For all SPP steady-state models, systems will model buses within their SPP allocated bus range (see Section 6-B). For the sake of consistency, the bus names and numbers should remain constant from case to case and year to year. All bus shunts will be modeled as switched shunt. The Switch Shunt may be locked. Any changes to bus names or numbers will be documented on the SPP Expanded bus name list. This will include renumbering buses as well as adding new or removing old buses from the models. When a change in bus voltage occurs, a new bus number will be given to the new higher voltage bus. This enables SPP to track when the old bus voltage changes. All interregional tie bus names should conform to the entries in the Master Tie Line Database as approved by the Regional MMWG Coordinators. All tie line bus names and numbers should be standard and unique within each area in all models in a case series. Changes in tie line bus names and numbers from one series to the next must be kept to a minimum to reduce changes in computer support programs. Unique generator bus names, base voltages, and unit id combinations should be consistent from case to case within a model series. The SPP Expanded bus name list can be used as a quick reference for new names. This will help ensure that the SPP bus names do not conflict with ERAG MMWG Standards.

The following steps describe options and data for most bus data formats:

1. The device code and the change code determine describes what action(s) are taken with the data supplied (addition, deletion, modification, etc...).

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12 Reference PSS/E Program Operation Manual section: Two Winding Transformer Zero Sequence Network Diagrams and Connection Codes or Three Winding Transformer Zero Sequence Network Diagrams and Connection Codes
**NOTE:** When a bus is deleted or removed from service, all associated network devices (lines, transformers, loads, generators, etc.) must also be deleted or connected to a different bus in the applicable steady-state model(s) within the Project.

1. Although voltage codes have no uniform association with voltage classes, historical consistency is encouraged amongst entities within a highly integrated network. As previously mentioned, the bus names and numbers should remain constant unless there is a particular reason for changing them. This will aid the consistency of the models developed. Bus names can have may be up to 12 characters with the first character, preferably, alphabetic rather than numeric. The name should be left justified. Characters which can aid in filtering or association are allowed excluding the following characters: commas, asterisks, single quotes and double quotes. The eighth last character field of the bus name should be the SPP voltage code described as follows. The historical SPP voltage code list shown below is recommended, but not required:

<table>
<thead>
<tr>
<th>Voltage Class</th>
<th>Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Below 69 kV</td>
<td>1</td>
</tr>
<tr>
<td>69-115 kV</td>
<td>2</td>
</tr>
<tr>
<td>115-138 kV</td>
<td>3</td>
</tr>
<tr>
<td>138-161 kV</td>
<td>4</td>
</tr>
<tr>
<td>161-230 kV</td>
<td>5</td>
</tr>
<tr>
<td>230-345 kV</td>
<td>6</td>
</tr>
<tr>
<td>345-500 kV</td>
<td>7</td>
</tr>
<tr>
<td>500-765 kV</td>
<td>8</td>
</tr>
<tr>
<td>765 kV or above</td>
<td>9</td>
</tr>
</tbody>
</table>

The ninth through twelfth character fields of the bus name are reserved for the base kV designation (right justified). As associated with the voltage code, the generally used kV values are: 69, 115, 138, 161, 230, 345, 500 and 765.

1. For generator regulated buses, a desired voltage magnitude will be given. Generator buses should be modeled with operating characteristics as close to actual as possible. Generator ratings should also be specified for each generation bus (whether on or off-line) as described in SPP Planning Criteria Section 7.1. Generators shall model the gross output of the generating facility and explicitly model the station service auxiliary load. The practice of using generator for voltage support only (i.e. no real power output), should be avoided unless a synchronous condenser or static var controller physically exists on that bus or nearby in the system. When a generator is modeled offline (status 0), the MW (PGEN) and MVAR (QGEN) fields should be zeroed. Regulating transformers should not be located at a bus with a controlling generator or regulating shunt device.

2. Bus loads should be specified with the real and reactive values provided as a pair in all entries. The load should be modeled to reflect the expected in-service/out-of-service status.

3. When scaling area load, it is important to consider the reactive power as well as real power. This is particularly true when referencing a case of a different season. Realistic reactive load representation has a major effect on the overall case voltages. Reactive requirements are different for the various season models.

4. Capacitors, reactors, and SVCs represented in the models should be consistent with actual seasonal operation. These devices should be used in future cases calling for local area voltage support, rather than falsely regulating a bus. Attention should be
given to these installations in cases that are referencing a different season model. Tertiary reactors should be modeled on the low voltage bus of transformers if the tertiary is not modeled explicitly.

Do not model existing or planned shunts on the Bus record. Shunts should be modeled in the Switched Shunt Record unless they are line shunts and trip when the line is opened. Bus shunt voltage bandwidth must be wide enough to prevent “hunting” of shunt value during steady-state solution of base case or contingency analysis. The switched shunts can be modeled as fixed shunts with specified B initial value.

Load Data

Load data is maintained in MOD via a profile file which is applied to the model. Profiles, Loads can belong to an Area that is not the same as the Bus Area. Refer to Section 5-A-3 for load data formats. The default solution technique will solve the case with Tie Lines and Loads. The Tie Lines and Loads solution option assumes that the Loads Area generation serves the load.

The Non-Scalable Loads will be identified in the Non-Scalable Load worksheet of the Data Submittal Workbook. This allows model builders to modify models without changing the loads that are constant.

Loads that are owned by municipal utilities should be modeled with an identifier in front of the number (i.e. Rayburn County load one should have the ID "R1"). These loads should be maintained in the Load Mapping worksheet of the Data Submittal Workbook.

Generator Data

Check Generator MW and Mvar output to ensure the unit is within the PMAX, PMIN, QMAX, QMIN and Mbase limits per testing requirements in SPP Planning Criteria 7.1.1. Generator MW shall be set to “gross” level with auxiliary load modeled explicitly. Qmax and Qmin values in the models should be based on unit test data. Intermittent resources (e.g., wind and run-of-river hydro) should not normally be dispatched beyond their net capability as established by SPP Planning Criteria 7.1 for the summer and shoulder cases. Energy storage (pumped hydro, battery, flywheel, etc.) shall be modeled with the generator rated capabilities and a dispatch amount (Pgen) no greater than the rated output that can be sustained continuously for a minimum of one (1) hour. Ensure accurate values of ZR and ZX. This data is not needed in normal steady-state and equivalent construction work, but is required for switching studies, fault analysis and dynamic simulation. For dynamic simulation, this complex impedance must be set equal to the sub unsaturated transient impedance for those generators modeled by sub transient level machine models, and to transient impedance for those modeled by classical or transient level models. Machine Base (MBASE) and Zero Impedance (ZSOURCE) values for the steady-state models must match dynamic data. The MDWG steady-state models will use the saturated subtransient impedance data for generators (X''di). Future Generators that are in the models but are not budgeted for construction need to be identified in the Generator Data worksheet of the Data Submittal Workbook.

When modeling mothballed and future retired units, the Pmax, Pmin, Qmax, and Qmin values should be modeled as zero. Decommissioned units should be removed from the models.

Shortfall Guidance Process

A shortfall is defined as an instance of insufficient firm resource to supply firm load. Under no
circumstances in the Near-Term Transmission Planning Horizon shall generating resources be dispatched in excess of the firm transmission rights allotted to that resource. In the Long-Term Transmission Planning Horizon, if the resources within a modeling area and firm transactions from neighboring modeling areas are insufficient to serve customer load, the following should be investigated as potential modeling solutions to the shortfall:

1. Coordinate reciprocal non-firm transaction(s) with other modeling area(s). All parties are required to add their respective coordinated reciprocal record(s) to the transaction worksheet of the data submittal workbook.

2. Future generation resources that have progressed, at minimum, to the Interconnection Facility Study (per Attachment V, subsection 8.9) stage in the Generation Interconnection (GI) queue, may be modeled (in the Long-Term Transmission Planning Horizon models only) following these requirements.
   a. The in-service date shall be based on the expected in-service date of the GI study.
   b. In order to identify future GI queued generation, the unit name shall be the GI gen number (e.g. GEN-2017-898) and contain a unit ID of Zx (where x is any second ID designation appropriate in PSS®E).
   c. Projects files that add future generation shall have the appropriate Type and Status which can be found in the SPP MOD Project Type/Status Matrix.

3. Future exploratory generation resources may be modeled in the Long-Term Transmission Planning Horizon models following these constraints:
   a. In order to identify future exploratory generation, the unit ID of Zx (where x is any second ID designation appropriate in PSS®E) shall be used.
   b. When available, exploratory generation should be based upon the host TO Resource Plan.
   c. Projects files that add future generation shall have the appropriate Type and Status which can be found in the SPP MOD Project Type/Status Matrix.
   d. The addition of exploratory generation shall be consistent with modeling practices that minimize the impact to power flows in neighboring transmission systems (e.g., exercise diligence in siting the exploratory generator topologically proximate to the load that uses its resource).

Note: The Generator Data worksheet data will be maintained to provide a convenient source of data for Member and SPP Staff use. Therefore accurate data in the Generation workbook is imperative. The official SPP generator data is in the MOD Base Case or Project.

Remote Generation Modeling

Purpose
This procedure assures that members adhere to a uniform process when modeling remote generation in SPP.

Modeling Process
If a member acquires remote generation outside their Control Area (steady-state model numbered area), the following modeling process should be followed:

1. All buses should be assigned numbers that are in the host’s control area bus number range.
2. Area Number/Name should be the host’s control area number.
3. Zone Number/Name should be in the host’s control area zone range.
4. Generation Owner Number should be the owner’s designated ID number and percentage ownership.
5. The generation recipient should coordinate the output level and the inter-area transfer with the host control area.

Transaction Update

The transaction workbook should be updated to show a transaction from the control area where remote generation is located to the generation owner control area. If the remote generation is owned by multiple owners, then multiple transactions should be modeled.

Steady-State Data Check List

The steady-state data check list should be used as an aid for ensuring good model data. As the data and preliminary runs are reviewed for each model, the items should be checked off. A copy of this form can be found in Section 7.

Facilities Transferred to SPP’s Functional Control

The SPP FERC "Docket No. RT04-01-00 Volume 1", In the July 2 Order, the Commission: …(7) ordered that SPP file a list of all transmission facilities that will be transferred to its operational control and revise the Operational Authority White Paper ("OA White Paper") or Membership Agreement, or provide some other binding document, to reflect SPP’s clear authority to exercise day-to-day control over the appropriate transmission facilities within its footprint...

Attachment AI to the SPP Regional Tariff contains the criteria for inclusion of facilities that are considered “Facilities Transferred to SPP’s Functional Control”. Transmission facilities meeting the definition set forth in Attachment AI must be included in the SPP MDWG Steady-State Models.

Owner Data and Line Mileage Data (SAS-70 Control)

Per SAS-70 requirements (i.e. – Loss calculation) SPP Loss models must be updated every June and October with current Owner Data and Line Mileage data. To meet the SAS-70 requirement the SPP models must include owner data and line-mileage data. SPP Staff will obtain this data from the MOD Base Case and Projects; therefore, it is important that Members keep the data current in MOD.

Zone Range Assignments

SPP Area

Refer to the most current SPP Area Zone Assignments.

MMWG Region

<table>
<thead>
<tr>
<th>Region</th>
<th>Bus Numbers</th>
<th>Area Number</th>
<th>Zone Number</th>
<th>Owner Numbers</th>
</tr>
</thead>
<tbody>
<tr>
<td>Entire System</td>
<td>100,000 to 199,999</td>
<td>100 to 899</td>
<td>100 to 1,899</td>
<td>100 to 1,199</td>
</tr>
<tr>
<td>NPC</td>
<td>100,000 to 199,999</td>
<td>100 to 199</td>
<td>120 to 199 and 1,100 to 1,199</td>
<td>100 to 199</td>
</tr>
<tr>
<td>RFC</td>
<td>200,000 to 299,999</td>
<td>200 to 299</td>
<td>250 to 299 and 1,200 to 1,299 and 1,300 to 1,399</td>
<td>200 to 299</td>
</tr>
<tr>
<td>SEIC</td>
<td>300,000 to 399,999</td>
<td>300 to 399</td>
<td>350 to 399 and 1,300 to 1,399</td>
<td>300 to 399</td>
</tr>
<tr>
<td>ERCOT</td>
<td>400,000 to 499,999</td>
<td>400 to 499</td>
<td>450 to 499 and 1,400 to 1,499</td>
<td>400 to 499</td>
</tr>
<tr>
<td>SPP</td>
<td>500,000 to 599,999</td>
<td>500 to 599</td>
<td>550 to 599 and 1,500 to 1,599</td>
<td>500 to 599 and 800 to 899</td>
</tr>
<tr>
<td>MISO</td>
<td>600,000 to 699,999</td>
<td>600 to 699</td>
<td>650 to 699 and 1,600 to 1,699</td>
<td>600 to 699</td>
</tr>
<tr>
<td>ERCOT (future)</td>
<td>700,000 to 799,999</td>
<td>700 to 799</td>
<td>750 to 799 and 1,700 to 1,799</td>
<td>700 to 799</td>
</tr>
</tbody>
</table>
Data Transmittal

Transmitting data to the Southwest Power Pool can be accomplished as follows:

1. **Electronic** --- GlobalScape
2. **E-MAIL** --- SPPEngineeringModeling@spp.org

The preferred method of submittal is through the “SPP MDWG File Sharing Site”, GlobalScape. Include a file (excel, word, or equivalent) with description of data files submitted and which to which models they apply.

The transmitted data file should include the title of the first case and area name, followed by the changes to the first case, title of the second case and the area name, followed by the changes to the second case, etc. See Section 6-B for a sample file format. Case title lines should include the case title as in the following format examples: *04SP, *04FA, *04SH, *07SP (no spaces between characters).

Initial Run Review

After all systems prepare and submit data, an initial run is made which assembles all system data, checks for errors, and results in a solved case. The initial run shows all entered data and diagnostic messages. This data is shown first in the initial run printout. Each system should review the data changes and solved case, making corrections as needed in the subsequent runs.

1. **Area Interchange**
   The area interchange report shows the area control bus, generation on the area control bus, and the net area interchange. The detail of area interchange among SPP systems is shown in the transaction data. The transaction workbook will include the NODE, Provider, and OASIS reservation number. The transaction workbook will use code DDD for transactions that do not have an OASIS reservation number. This data should be checked to ensure accuracy. Discrepancies in the transactions between reporting systems will be noted in the diagnostic messages.

2. **Tie Line Metering**
   The tie line report shows the tie lines and inter-company power interchange for each system. The tie line metered end should be verified, and should reflect line loss responsibility as accurately as possible. Any changes should be coordinated with the neighboring company involved.

3. **Area Totals**
   The system generation and load should be checked on the system area summary. This data should be near expected values. The detail of generation is shown in the generation summary. If load is not the expected value, individual bus loads listed in the steady-state detail report should be examined. If loads were scaled from a reference case, the scaling factor should be checked. The load power factor should also be checked as power factors change seasonally. Check Power-factor of loads.

   The load supplying entities for the MDWG case types will validate each load power-factor with the most current system snapshot that represents that models load level (summer peak, winter peak, light load).
4. **Network**
   Basic to the accuracy of the steady-state model is the accuracy of the network. The layout of the system representation should be checked. Purely conjectural facilities should not be included. Planned facilities which were modeled in previous steady-state models and have since been delayed or cancelled should be removed entirely from the steady-state model. These facilities cause solution problems for some steady-state programs if left in the model with an off-line status. Planned projects, including reactive resources such as capacitor banks, are to be included in the models. These projects are to be added through MOD in accordance with the MOD Type/Status Matrix of the Web Based Steady-State Model Development Procedure Manual.

5. **Review of Output**
   The steady-state report should be checked for the flow on major transmission lines and selected bus voltages. This check can locate unusual results, which does not necessarily mean that data is in error, but rather indicates that additional checking of the model may be appropriate.

6. **Three useful reports for locating problems include:**
   a. The voltage summary.
   b. The overloaded branch summary, and
   c. The generation summary.

   a. **Voltage Summaries**
      Low or high voltages may be caused by a number of factors. Shunt devices may be sized inappropriately. Capacitors should have a positive value and reactors should have a negative value. (Check the CAP/REAC column of the steady-state report). The bandwidth (difference between VSWHI and VSWLO) of switched shunt devices should be wide enough that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.

      Transformer tap settings may also affect voltages. The steady-state report should be checked for tap settings. Particular attention to LTC-equipped transformers should be given to make sure the proper bus is regulated. A tap setting of less than 1.000 on the tap bus results in an increase in voltage on the non-tap bus. A tap setting greater than 1.000 on the tap bus results in a decrease in voltage on the non-tap bus.

      The inclusion of LTC regulation makes tap setting more important. With LTC-equipped transformers, fixed taps may also exist. The LTC tap range should be adjusted to compensate for the effects of fixed taps if necessary. The minimum and maximum number of ULTC and NLTC taps should comply with common industry standard practices.

      Transmission line or transformer impedance errors may also affect voltages if the errors are large. See Section 6-A. for guidelines of typical transmission line or transformer impedance data.
b. **Summary of Overloaded Branches**

This summary shows each overloaded circuit, the flow on the circuit, and the normal and emergency ratings. Overloading may be caused by an incorrect rating. Both normal and emergency ratings should be given. Emergency ratings must never be less than normal ratings, though the ratings may be equal. The impedance of a circuit element or of a parallel element may also cause overloading. See Section 6-A for guidelines of typical transmission line or transformer impedance data.

c. **Generation Summary**

All buses with generation as well as all buses with voltage regulation are shown in this summary. Generators should not be modeled as unregulated buses.

The MW ratings, Mvar ratings, machine base (MBASE), and ZSOURCE must be supplied for each generator. Generator PMAX ratings should represent the net capability of each machine connected to the bus. Ratings should be adjusted seasonally in consideration of scheduled outages. The generation should be shown on the correct bus. Generation must not exceed the rating. Generator MBASE values should be equal to the nameplate MBASE rating of the unit. Each unit should be explicitly modeled and listed in the SPP Generation tab of the Data Submittal Workbook.

The generator workbook will be updated to include both the saturated and unsaturated impedance for each machine. Fuel types, especially wind farms, should be identified in the appropriate column.

The reactive output limits (MAX and MIN) should be realistic values as defined in SPP Planning Criteria. For generators, a general rule of thumb sets MVAR limits as:

i. \( QT \) --- MAX = one-half of MW rating

ii. \( QB \) --- MIN = negative one-third of MW rating

If the slack bus generation changes significantly from the input value, it indicates an error in the model data. Regulated buses are not limited to generators, but also include other equipment such as synchronous condensers and static var controllers. If the actual voltage does not match the desired voltage, a reactive limit will be reached. The desired voltage for each regulated bus should be checked seasonally.

The Generator Owners/Data Submitters of utility scale wind and solar resources shall provide an equivalent representation consisting of all collector bus(es) and the main power step-up transformer(s) from the collector bus(es) to the transmission point of interconnection (POI). Additionally, a single step-up transformer and feeder parameters for each connected generator model, from the generator terminals to the collector bus, shall be included in the equivalent representation, with wind/solar devices lumped together to represent the aggregate wind turbines or solar inverters in each collection network. The equivalent representation shall be as-built representation (as reasonably as possible) with all transformer data reflective of manufacturer test report information. Any future changes or updates to equipment (wind turbines or solar inverters) or electrical topology shall include an updated equivalent representation to the Transmission Planner before submitting to the Planning Coordinator.

Generator facilities comprised of more than a single inverter (battery, flywheel, etc.) and other similar technology should have similar equivalent model representation. Figure 1 and Figure 2 below are illustrations provided for use as guidance for the equivalent
representations of such renewable resources; however, Figure 2 shall be the representation in the planning models.

Generator Owners/Data Submitters should coordinate with their host Transmission Owners to obtain valid SPP bus numbers for use in the equivalent representation of the generator resources. Bus names shall conform to the bus naming section of this manual. There are several industry best practice documents explaining how to represent equivalent representation of generator resources (examples: WECC Wind Power Plant Power Flow Modeling Guide and PV Plant Power Flow Modeling Guide).

**Figure 1: Detailed Wind and Solar Farm Representation (Not to be used for planning models)**
Periodic Model Updates

After the annual update process is complete, it may become necessary to perform an update to the information contained in the model(s). Some of the reasons for updating the model(s) and the procedure for doing so are listed below.

System Impact Studies/Expansion Options Studies (Long-Term)
SPP performs transmission planning studies and assessments for various eligible customers. These model sets are developed in accordance with the SPP Planning Modeling Process and include models used for the SPP Transmission Expansion Plan, Transmission Service Studies, and Generation Interconnection Studies, which all use the data submitted to MOD as a base for model development.

MDWG Updates
At some point after the current models are extracted out of MOD some data will need to be updated to reflect pertinent changes to the system (i.e., lost or added transmission capability, lost or added generation, improved data, etc...) There are several ways of submitting changes to the steady-state models.

Two of these methods are:
1. Using the steady-state update procedure in Section 5 to update MOD.
2. Submitting a PTI IDEV format file to perform the RDCH operation. This method should only be used for profile changes. Each company should only submit one IDEV file per modeling pass. Under special circumstances topology changes can be submitted in an IDEV file as long as a MOD Project is submitted in MOD.

It is imperative that any information submitted to SPP be error free and complete to avoid delays in the implementation of the changes.
The most current update to the models will always be posted on the SPP file sharing site.

**Program Operation**

The SPP steady-state models are created, modified, and maintained utilizing the Power Technologies, Incorporated (PTI) Power System Simulator for Engineers (PSS®E) software package. The PSS®E program is installed on SPP computer facilities located in Little Rock, Arkansas.

**PTI-PSS®E Data Format**

Steady-State data is input to the models from computer text data files structured in the formats described in the PSS®E Program Operation Manual Volume I, Chapter 4: Section 1.1. All data is read in "free format" with data fields separated by a comma (not blanks). Each type of data category is terminated by the specification of a zero in the first field of the record with the exception of the model identification data.

Data is added to the SPP steady-state models as specified in these format structures for records where no corresponding component is found in the model. The modification of existing data in the model is accomplished using the same format structure, except that only the values that need modification are specified.

Data may also be deleted from the models. When a bus is specified for deletion, all associated data for that bus will be removed (e.g., branches, transformers, generators, and loads). The user cannot delete a piece of equipment and then add it with new data. For example, to upgrade a bus from one voltage to another, the bus data must be modified. Data currently in the model is used as the default value for data fields not specified in the format.
Steady-State Solution
The steady-state solution will have “Area interchange control” with the “Tie Line and Loads” option selected to meet ERAG MMWG model building requirements.

The SPP transaction workbook must not include transactions for sales to loads in other control areas if the loads are specifically identified with source control area number. If the loads in an external control area are not identified with the source control area’s number, then a transaction is necessary to schedule to this load. See example below for more details for a load that Source Area XXX has the obligation to serve:

No Transaction Needed
Source Area: XXX
Sink Area: YYY
Sink Load: XXX

Transaction Needed
Source Area: XXX
Sink Area: YYY
Sink Load: YYY

Loads may be modeled on the foreign area bus as long as it is identified as belonging to the owning area.

SPP will identify remote SPP loads in the base cases, pass 1, pass 2, and pass 3 models.
TRANSMITTED DATA FILE EXAMPLES (Refer to MOD Procedure Manual)

PTI-PSS®E SHORT CIRCUIT DATA FORMAT

The SPP Short Circuit data is included in MOD Base Case (Network) and Project data. The sequence data is comprised of positive, zero, and negative sequence data. Short circuit data that is missing in the MOD Base Case must be entered in MOD via a MOD Project with the Project Type of Network and Project Status of Update. Missing Project sequence data must be updated by applying a sequence file to the Project in MOD.

The PC (SPP) prior to presenting short circuit models to the MDWG for approval shall verify that all submitted member data has been correctly added to the short circuit models. The short circuit models shall be checked for errors and validated as usable by the PC. Any errors in the sequence data shall be brought to the attention of the Data Submitter. The usability checks shall include the PC performing data checks for missing sequence data and testing of models. The test of the models shall consist of fault analysis for three-phase, single-line-to-ground, and double-line-to-ground. The testing of the models is to ensure the models are ready for fault analysis by the SPP membership and absent of modeling errors.

For GSUs that are not retired with the associated generator, the appropriate status should be reflected in the model in order to produce accurate short circuit results.

*Member submitted sequence via an IDEV file applied to a model will not be included in the next published model (Pass N or Final).* The reason that sequence data is not carried over from one model set to the next model set is that sequence data is exported from MOD. Post MOD model processing IDEV files are not applied to the next model set; therefore, a MOD project which includes the sequence data must be submitted to MOD and accepted before it is included in the next MOD exported model.
SPP Data

Typical Transmission Line or Transformer Impedance

These tables are only for the checking of reasonableness of line and transformer data and should not be used in data preparation for existing facilities.

Typical Transmission Line Data

(100 MVA BASE)

<table>
<thead>
<tr>
<th>kV</th>
<th>Amps</th>
<th>R/mile</th>
<th>X/mile</th>
<th>[Mvar/mile]</th>
<th>Charging</th>
<th>MVA</th>
<th>X/R</th>
</tr>
</thead>
<tbody>
<tr>
<td>69</td>
<td>600</td>
<td>0.0048</td>
<td>0.063</td>
<td>0.00038</td>
<td>0.0009</td>
<td>11</td>
<td>0.4</td>
</tr>
<tr>
<td>115</td>
<td>4200</td>
<td>0.00064</td>
<td>0.0056</td>
<td>0.00084</td>
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<td>24</td>
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<tr>
<td>230</td>
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<tr>
<td>464</td>
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<td>500</td>
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<td>0.00170</td>
<td>0.0340</td>
<td>23</td>
<td>1.4</td>
</tr>
</tbody>
</table>

A typical transmission transformer’s impedance is approximately 8% on the OA rating base.

For example:
On a 345 kV Line that is 70 miles long—
R is: 70(0.00004) = 0.0028
X is: 70(0.00048) = 0.0336
Charging is: 70(0.0091) = 0.637

System Abbreviations & Area Number Assignments

System Abbreviations & Area Number Assignments can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

SPP Members

The SPP Members are identified on the SPP Website. See the “Members” link under “About SPP” on www.SPP.org.
### FORMS – Area Summary Report

**POWER FLOW DATA AREA SUMMARY REPORT**

<table>
<thead>
<tr>
<th>CASE</th>
<th></th>
<th></th>
<th></th>
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<th></th>
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<th></th>
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</thead>
<tbody>
<tr>
<td>1. Generation</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Purchases (-)/Sales (+)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>To/From Area Name</td>
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<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>2. Total Interchange</td>
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<td>3. Net Power (1-2)</td>
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<td>6. Net Load (4+5)</td>
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**Note:**
**FORMS – Steady-State Data Checklist**

<table>
<thead>
<tr>
<th>CASE</th>
<th>BUS DATA</th>
<th>POWER FLOW DATA CHECKLIST</th>
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<tr>
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<td>Names - 12 characters</td>
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<td>Dynamic Shunts - SVC’s</td>
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<td>Net Area Interchange</td>
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<td>Area Transactions</td>
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**Note:**
ACRONYMS

ATC – Available Transfer Capability
CAP – Capacitor
EIA – Energy Information Act
ERAG – Eastern Interconnection Reliability Assessment Group
ERCOT – Electric Reliability Council of Texas
FPC – Federal Power Commission
IDEV – Input Device (PSS®E Dialog Input Device Selection Activity)
LTC – Load Tap Changing
MAPP – Mid-Continent Area Power Pool
MAIN – Mid-American Interpool Network
MBASE – Machine Base
MDWG – Model Development Working Group
MMWG – Multiregional Modeling Working Group
Mvar – Megavar
MW – Megawatt
NERC – North American Electric Reliability Corporation
PSS®E – Power System Simulator for Engineers
PTI – Power Technologies, Inc.
pu – Per-unit
RAWD – Raw Data
RDCH – Read Change (Command to read in and change data in PSS®E)
REAC – Reactor
SERC – Southeastern Electric Reliability Council
SPP – Southwest Power Pool, Inc.
STEP - SPP Transmission Expansion Plan
TWG – Transmission Working Group
WSCC – Western Systems Coordinating Council
ZSOURCE – Zero Impedance

NOTE – A complete listing of other SPP acronyms can be found on the SPP website at www.spp.org.
See the “Glossary and Acronyms” link under “Training”
The MDWG Contact List can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

**SPP Model Release Guidelines**

**Steady-State and Short Circuit Models**
SPP Base Case steady-state models and short circuit models are available to all SPP members. SPP and its members, by participating in SPP base case development, grant authority to the other participating members and SPP to release SPP Base Case steady-state models or reduced network equivalents of those models to government agencies. The public may receive models by filling out a SPP models order form and signing the appropriate SPP Confidentiality Agreement. For more information on requesting Base Case steady-state models, contact the SPP Model Contact.

Base case steady-state models of external systems, which are beyond the electrical borders of SPP and released under FERC Form 715 to government agencies, shall be the SPP models or a reduced network equivalent of the SPP models. If equivalized, such external models must be disclaimed, as equivalent representations not intended for study of the transmission systems in those external areas.

**System Dynamic Data Base and Dynamic Simulation Cases**
SPP Dynamic Base Case Models are available to all SPP members. SPP and its members, by participating in MMWG dynamics database (SDDB) and dynamics simulation case development, grant authority to the other participating Regions, to receive and use the SDDB and dynamics simulation cases. Regional members may send dynamics simulation cases or dynamics data to third parties provided that the third party executes a SPP confidentiality/non-disclosure agreement. The MMWG Dynamics Database (SDDB) remains the property of and is for the sole use of the MMWG participating Regions of NERC and their members.

**SPP Model Contact**
Please send all general modeling questions and concerns to SPPEngineeringModeling@spp.org.

**Request an SPP Map / Model**
You may request an SPP Transmission Map/Model through the Request Management System by clicking on the "Order Transmission Map/Model" quick pick option.

Questions? You may find it helpful to consult SPP Maps & Models FAQ.

If you are an SPP member, interconnection customer, transmission service customer (or their consultant) and would like to request an SPP Transmission Map or Model, please complete the appropriate forms below. (Requests for Joint & Interregional System Planning Models are addressed on this page.) If you are requesting access on behalf of an organization other than your employer, a Consultant Authorization Form must also be submitted on your behalf.

SPP Transmission Map Order Form
SPP Model Order Form
SPP Confidentiality Agreement
Consultant Authorization Form


If you have obtained FERC CEII approval and would like to request additional CEII, please submit the appropriate SPP Form(s) and SPP Confidentiality Agreement, providing the requester's FERC CEII ID Number and attaching a copy of the FERC Authorization Letter (i.e., FERC Notice of Intent to Release).

Completed SPP Forms and the SPP Confidentiality Agreement should be e-mailed to SPP Customer Relations. The original, signed hardcopy of the SPP Confidentiality Agreement should be mailed to the attention of Susan Polk, 201 Worthen Drive, Little Rock, Arkansas 72223.

If you have questions or would like additional assistance, please contact SPP Customer Relations at (501) 614-2309.

Last Updated June July 2026, 2015

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**MDWG Case Type Set**
The current MDWG Case Type Set can be found on SPP's website, spp.org, under the documents section of the Model Development Working Group.

**Error Screening**
The following data error screening checks will be used to check case quality:

1. Interchange and tie line data not matching the raw data will not be accepted until either the interchange data or the raw data are corrected.
2. All CNTB errors shall be corrected. (Exceptions will be documented.)
3. All instances of mode=1 switched shunts with VHI - VLO < .005 per unit shall be corrected.
4. Any regulation by any regulating device of a bus more than one bus away, except where there is a three-winding transformer in which case no more than two buses away, shall be corrected.
5. All instances of TCUL transformers with more than 50 tap steps shall be corrected.
6. All instances of voltage controlling bandwidth less than twice the transformer tap step size shall be corrected.
7. All transmission lines 69 kV and above, transformers with a secondary voltage of 69 kV and above, and Generator Step Up (GSU) transformers shall not have overloads (loading above 100% of Rate A) in the base case. Exception: 10 year cases may have overloads.

The effect of this check will be to delay acceptance of the applicable submittal until the problem is corrected.

**Dynamics Data Submittal Requirements and Guidelines**

**Steady-State Modeling Requirements**

1. All steady-state generators, including synchronous condensers and Static VAr Compensators (SVCs) modeled as generators, shall be identified by a bus name and unit id. All other dynamic devices, such as switched shunts, relays, and HVDC terminals, shall be identified by a bus name and base kV field. The bus name shall consist of eight characters and shall be unique within the Eastern Interconnection. Any changes to these identifiers shall be minimized.
2. Where the step-up transformer of a synchronous or induction generator or synchronous condenser is not represented as a transformer branch in the steady-state cases, the step-up transformer shall be represented in the steady-state generator data record. Where the
step-up transformer of the generator or condenser is represented as a branch in the steady-state cases, the step-up transformer impedance data fields in the steady-state generator data record shall be zero and the tap ratio unity. The mode of step-up transformer representation, whether in the steady-state or the generator data record, shall be consistent from case to case within a model series.

3. Where the step-up transformer of a generator, condenser, or other dynamic device is represented in the steady-state generator data record, the resistance and reactance shall be given in per unit on the generator or dynamic device nameplate MVA. The tap ratio shall reflect the actual step-up transformer turns ratio considering the base kV of each winding and the base kV of the generator, condenser or dynamic device.

4. In accordance with PTI PSS®E requirements, the Xsource value in the steady-state generator data record shall be as follows:
   a. $X_{source} = X''_d$ for detailed synchronous machine modeling
   b. $X_{source} = X'_d$ for non-detailed synchronous machine modeling
   c. $X_{source} = \text{should be equal to locked rotor impedance for an induction machine}$
   d. $X_{source} = 1.0 \text{ per unit or larger for all other devices}$

5. Generally, SVCs should be represented in steady-state as continuously variable switched shunts rather than as generators. In iterative steady-state solutions, a generator which hits a VAR limit on solution iteration will lock at that value, but a switched shunt will move off the limit in a subsequent iteration if appropriate. PSS®E dynamic library models compatible with either representation are available. If a user model representing particular SVC and control features is to be used and that model assumes generator representation, the SVC should be represented as a generator in the steady-state.

**Dynamic Modeling Requirements**

1. All synchronous generator and synchronous condenser modeling and associated data shall be detailed except as permitted below. Detailed generator models consist of at least two direct axis circuits and one quadrature axis equivalent circuit. The PSS®E dynamic model types classified as detailed are GENROU, GENSA, GENROE, GENSAE, and GENDCO.

   The use of non-detailed synchronous generator or condenser modeling shall be permitted for units with nameplate ratings less than or equal to 50 MVA under the following circumstances:
   a. Detailed data is not available because manufacturer no longer in business.
   b. Detailed data is not available because unit is older than 1970.

   The use of non-detailed synchronous generator or condenser modeling shall also be permitted for units of any nameplate rating under the following circumstances only:
   a. Unit is a phantom or undesignated unit in a future year MMWG case.
   b. Unit is on standby or mothballed and not carrying load in MMWG cases.

   The non-detailed PSS®E model types are GENCLS and GENTRA. When complete detailed data are not available, and the above circumstances do not apply, typical detailed data shall be used to the extent necessary to provide complete detailed modeling.

2. All synchronous generators and condensers modeled in detail per Requirement II.1 shall also include representations of the excitation system, turbine-governor, power system stabilizer, and reactive line drop compensating circuitry. The following exceptions apply:
   a. Excitation system representation shall be omitted if unit is operated under manual excitation control.
b. Turbine-governor representation shall be omitted for units that do not regulate frequency such as base load nuclear units, pumped storage units in pumping mode and synchronous condensers.

c. Power system stabilizer representation shall be omitted for units where such device is not installed or not in continuous operation.

d. Representation of reactive line drop compensation shall be omitted where such device is not installed or not in continuous operation.

3. All other types of generating units and dynamic devices including induction generators, static VAR compensators (SVC), high-voltage direct current (HVDC) systems, static compensators (STATCOM), wind turbines, and photovoltaic systems shall be represented by the appropriate PSS®E dynamic models.

4. All demand data shall include a load model which represents the expected dynamic behavior of the loads. Non-scalable loads greater than or equal to 10 MW are required to have a dynamic load model representation. For all other types of loads, absent detailed dynamic load models, the real portion (MW) of all demand data is converted to 100% constant current and the reactive portion (Mvar) of all demand data is converted to 100% constant admittance.

5. Standard PSS®E dynamic models shall be used for the representation of all generating units and other dynamic devices unless both of the following conditions apply:
   a. The specific performance features of the user-defined modeling are necessary for proper representation and simulation of inter-regional dynamics, and
   b. Standard PSS®E dynamic models cannot adequately approximate the specific performance features of the dynamic device being modeled.

6. When user-defined modeling is used, written documentation shall be supplied explaining the dynamic device performance characteristics. The documentation for all user-defined models shall be provided as a separate document and must include the characteristics of the model, including block diagrams, values and names of all model parameters, and a list of all state variables. Any benign warning messages that are generated by the model code at compilation time should also be documented.

Source code for User Models shall be submitted in the FLECS language of the current PSS®E revision, C, or FORTRAN. User models created in MATLAB/SIMULINK are not permitted because users of the SDBB cannot run them without purchase of additional software.

7. Netting of small generating units, synchronous condensers, or other dynamic devices with bus load shall be permitted only when the unit or device nameplate rating is less than or equal to 20 MVA. (Note: any unit or device which is already netted with bus load in the MMWG cases need not be represented by a dynamic model.)

8. Lumping of similar or identical generating units at the same plant shall be permitted only when the nameplate ratings of the units being lumped are less than or equal to 50 MVA. A lumped unit shall not exceed 300 MVA. Such lumping shall be consistent from case to case within a model series.

9. Where per unit data is required by a dynamic model, all such data shall be provided in per unit on the generator or device nameplate MVA rating as given in the steady-state generator data record. This requirement also applies to excitation system and turbine-governor models, the per unit data of which shall be provided on the nameplate MVA of the associated generator. The maximum and minimum power of
cross compound units should be provided on the nameplate MVA of one machine in accordance with PSS®E model IEEEG1 conventions.

10. Exceptions will be approved by MMWG on a case by case basis and the reason for each exception will be documented in the SDDB.

**Dynamics Data Validation Requirements**

1. All dynamics modeling data shall be screened according to the SDDB data screening checks.
2. All data items not passing these screening tests shall be resolved with the generator or dynamic device owner and corrected.
3. All regional data submittals to the MMWG coordinator shall have previously undergone satisfactory initialization and 20-second no-disturbance simulation checks for each dynamics case to be developed. The procedures outlined in Section III.H* of this manual (yet to be written) may be applied for this purpose.

**Guidelines**

1. Dynamics data submittals containing typical data should include documentation which identifies those models containing typical data. The CON conservation models, such as GENROA and GENSAA, which essentially copy dynamics data from one unit to another, may be useful for this purpose. When typical data is provided for existing devices, the additional documentation should give the equipment manufacturer, nameplate MVA and kV, and unit type (coal, nuclear, combustion turbine, hydro, etc.).
2. The voltage dependency of loads should be represented as a mixture of constant impedance, constant current, and constant power components (referred to as the ZIP model). The Regions should provide parameters for representing loads via the PT1PSS®E CONL activity. These parameters may be specified by area, zone, or bus. Other types of load modeling should be provided to MMWG when it becomes evident that accurate representation of interregional dynamic performance requires it.
Procedures for Submission of Dynamics Data to the MMWG Coordinator
Regional Coordinators have two options, described below, for submitting dynamics data to the MMWG Coordinator.

Dynamics Data Updates Using Excel Template
Regional dynamics data updates are incremental to the dynamics data in the previous year release of SDDB. Regional Coordinators should therefore verify that bus names and unit IDs in SDDB are consistent with those in the MMWG steady-state to be made dynamics ready. The table below describes the various types of updates and the required data and information that should be provided on the Excel template and in a separate DYRE file.

<table>
<thead>
<tr>
<th>Type of Update</th>
<th>Template Entries</th>
<th>Complete DYRE format record</th>
<th>Examples / Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change one or more parameters of a dynamics model</td>
<td>Bus name, unit ID, model name, parameter name, new value</td>
<td>No</td>
<td>The voltage regulator gain is changed to the value determined by test.</td>
</tr>
<tr>
<td>Add a new model to an existing unit</td>
<td>No</td>
<td>Yes</td>
<td>A stabilizer is being added to a unit which did not have one.</td>
</tr>
<tr>
<td>Delete a model</td>
<td>Bus name, unit ID, model name</td>
<td>No</td>
<td>A stabilizer is removed.</td>
</tr>
<tr>
<td>Replace a model with another model of the same equipment group</td>
<td>Bus name, unit ID, model name for deleted model.</td>
<td>Yes for new model.</td>
<td>1. A DC exciter is replaced by a static exciter.</td>
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<td></td>
<td>2. A classical machine model is replaced by a detailed model.</td>
</tr>
<tr>
<td>Change bus name and/or unit ID for all models of an existing unit</td>
<td>Old and new names; old and new unit IDs</td>
<td>No</td>
<td>Maintain the same name and unit ID and the model data will follow automatically.</td>
</tr>
<tr>
<td>Change bus number</td>
<td>No</td>
<td>No</td>
<td>Maintain the same name and unit ID and the model data will follow automatically.</td>
</tr>
<tr>
<td>Add dynamic models for a new generating unit</td>
<td>Bus name, unit ID, in service and out of service dates, MVA base, Zsource, RPM, unit type</td>
<td>Yes</td>
<td>Same requirements whether unit is at new or existing bus.</td>
</tr>
<tr>
<td>Remove a unit and all associated models</td>
<td>Bus name, unit ID</td>
<td>No</td>
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</table>

Complete Set of Dynamics Data
The regional dynamics data must be in the format of a PSS®E DYRE file. The data must be compatible and consistent with the MMWG steady-state selected for the dynamics cases that are being developed. One file for all cases is preferable.
MMWG Deliverables

Regional Coordinators
The Regional Coordinators will provide the following to the MMWG Coordinator(s).
1. Steady-State Cases
   a. Data as needed to create the MMWG steady-state cases in RAWD or Saved Case format; regional representation shall be within an entire solved MMWG steady-state model in the proper PSS®E revision format
   b. Tieline and interchange data in the specified format
   c. IDEV files for any data changes
   d. PSS®E formatted contingency file containing five N-1 contingencies valid for all cases in the model series.
   e. Data Dictionary containing fields for Bus Number, 18 character PSS®E Bus Name, EIA Plant Code (U.S. only) and Non-Abbreviated Bus Name.
2. Dynamics Cases
   a. Dynamics input data in DYRE format for new models
   b. SDDB Excel worksheet for changes to the database
   c. FLECS code and documentation for user defined models
   d. Load conversion CONL file sorted by area
   e. List of netted generation buses
   f. Two contingency events per region in IDEV format

MMWG Coordinator(s)
The MMWG Coordinator(s) will post the following to the ERAG Web Site.
1. Steady-State Cases
   a. Steady-State RAWD case file
   b. Conversion IDEV files
2. Dynamics Cases
   a. Dynamics input data in DYRE format
   b. FLECS code for user defined models
   c. Load conversion CONL file sorted by area
   d. Any IPLAN or PYTHON programs necessary to set up the dynamics case
4. Final reports
SECTION 2: STEADY-STATE MODELING

1. Modeling Detail – Each bus should be assigned the appropriate area, owner, and zone. All transmission lines 115 kV and above and all transformers with a secondary voltage of 115 kV and above should be modeled explicitly. Significant looped transmission less than 115 kV should also be modeled.

2. Nominal Bus Voltage – All bus voltages are expressed as a phase-to-phase voltage. All buses should have a non-zero nominal voltage. Nominal voltages of buses connected by lines, reactors, or series capacitors should be the same. The following nominal voltages are standard for AC transmission and sub-transmission in the United States and Canada and should generally be used: 765, 500, 345, 230, 161, 138, 115, 69, 46, 34.5 and 26.7 kV. In addition, significant networks exist in Canada having the following nominal voltages: 735, 315, 220, 120, 110.05, 110, 72, and 63.5 kV. Nominal voltages of generator terminal and distribution buses less than 25 kV are at the discretion of the reporting entity.

If transformers having more than two windings are modeled with one or more equivalent center point buses and multiple branches, rather than as a 3-winding transformer model, it is recommended that the nominal voltage of center point buses be designated as 999 kV. Because this voltage is above the standard range of nominal voltages, it can easily be excluded from the range of data to be printed in steady-state output.

3. Islanded Buses – Islanded buses shall not be modeled.

4. Generator Modeling of Loads – Fictitious generators should not be used to “load net” (by showing negative generation) a model of other nonnative load imbedded in steady-state areas. It is recommended that a separate zone be used to model such loads to allow exclusion from system load calculations.

5. Zero Impedance Branches – Bus ties that are opened to represent switching during contingencies may be modeled in detail. Zero impedance branches are permitted to model bus ties using R=0.00000 + X=0.0001 and B=0.00000. These values facilitate differentiating between bus ties and other low impedance lines, utilizing the zero impedance threshold THRSHZ in the PSS®E program. When connected between two voltage controlled (generator, switched shunt, or TCUL controlled), bus ties or other low impedance lines should be modeled using an impedance of R=0.0001 + X=0.002 and B=0.00000. This allows use of near-zero impedance attached to controlled buses that will be large enough to avoid significant solution problems.

6. Impedance of Branches In Network Equivalents – Where network representation has been equivalenced, a maximum cutoff impedance of 3.0 p.u. should be used.

7. Negative Branch Reactances – Except for series capacitors, negative branch reactances do not represent real devices. Their use in representing three winding transformers is obsolete. Negative branch reactances limit the selection of steady-state solution techniques and should be avoided.

8. Transformers – Effective with Revision 28 of PSS®E, off-nominal turns ratios may not be specified for branches; a block of four or five data records must be entered for each transformer. The off-nominal turns ratio in per unit, or the actual winding voltage in kilovolts, and the phase shift in degrees shall be specified for each winding. The measured impedance (resistive and inductive) between each pair of windings shall be specified: data entry options permit these to be entered in (1) per unit on system (100 MVA) base, (2) per unit on winding MVA base, or (3) load loss in watts and impedance on winding MVA base and base voltage.
9. Transformers Controlling Voltage or Reactive Power Flow – The upper and lower limits of off-nominal turns ratio and the number of tap positions available are entered for winding 1 of transformers controlling voltage or reactive power flow. Default values of 1.1, 0.9 and 33 are representative of U.S. practice. The upper and lower voltage limits are entered for transformers controlling voltage and the difference, in per unit, should be at least twice the tap step size. The upper and lower MVAR limits are entered for transformers controlling reactive power flow and these limits should differ by at least 10 MVAR. Limits should accurately represent the actual operation of automatic control devices.

10. Remote Regulation – Regulation of a bus voltage more than one bus away (not counting hidden center point buses of three winding transformers) from the regulating device should be avoided. The sign of parameter CONT determines whether the off-nominal turns ratio is increased or decreased to increase voltage at the bus whose voltage is controlled by this transformer.

11. Phase Shifting Transformers (PSTs) – Manufacturer tested capability and operational limits must be provided to SPP in order to allow corrective actions to be developed by SPP planning staff for transmission planning purposes. PSTs will be represented in the planning models as Two-winding transformers with both windings at the same nominal voltage level. The active power flow into winding 1 is entered. The tolerance should be no less than 5 MW; i.e., a 10 MW dead band. The controlling band should be at least 10 degrees. The following characteristics should be considered by the entity submitting PST modeling data for the planning models:
   a. Real-time operational auto or manual adjustment operation of the PST.
   b. Real-time operational average MW flow for a particular season (e.g. average hourly MW flow is +18MW [directional based] during the Summer Peak Season, June 1 – September 30) in order to represent what is typically flowing through the PST during a particular season. This applies to PSTs that are not modeled for auto adjustment, in order to appropriately model the phase shift angle and relative MW flow, but should also consider the capability of the transformer regardless of the type of operation.
   c. Real-time operational MW flow limits (e.g. ±20 MW).
   d. Real-time operational phase shift angle range (e.g. -52.9° to 31.4°).
   e. The applicable planning model impedance table should reflect the impedance correction adjustments as the phase shift angle moves through the various angle steps.
   f. Applicable long-term firm transmission service levels for the PST.

12. Branch and Transformer Ratings – Normal is defined as continuous ratings for system intact conditions and emergency is defined as limited duration ratings used until the system is returned to normal. Accurate normal and emergency seasonal ratings of facilities are necessary to permit proper assessment of facility loading in regional and interregional studies. Three rating fields are provided for each branch and each transformer winding. Normal and emergency ratings should be entered in the first two fields (RATEA and RATEB, respectively); use of the third rating field (RATEC) is optional. Ratings should be omitted for model elements which are part of an electrical equivalent. The rating of a branch or transformer winding should not exceed the rating of the most limiting series element in the circuit, including terminal connections and associated equipment. The emergency rating should be greater than or equal to the normal rating.

13. Generator Step-Up Transformers (GSU) – When modeled implicitly, the GSU Resistance, reactance and tap setting (all in per unit values) shall be provided along with the Generator data. Whenever modeled explicitly, a GSU shall be modeled similar to a power transformer and the GSU nominal winding voltages, impedance(s), tap ratios, minimum and maximum tap position limits, number of tap positions, regulated bus (as applicable), normal and emergency ratings and in-service status data shall be provided. GSUs may be modeled...
explicitly as deemed necessary by either the transmission owner or the Regional Reliability Organization. Their modeling should be consistent with the associated dynamics modeling of the generator. Generator step-up transformers of cross-compound units should be modeled explicitly.

14. Out-of-Service Generator Modeling – Out-of-service generators should be modeled with a STATUS equal to zero.

15. Generator MW Limits – The generation capability limits specified for generators (PMIN and PMAX) should represent realistic seasonal unit output capability for the generator in that given base case. PMAX should always be greater than or equal to PMIN. Net maximum and minimum unit output capabilities should be used unless the generator terminal bus is explicitly modeled, the generator step up transformer is modeled as a branch, and unit load is modeled at the bus or buses from which it is supplied.

16. Generator MVAR Limits – The MVAR limits specified for generators (QMIN and QMAX) should represent realistic net unit output capability of the generator modeled. QMAX should always be greater than or equal to QMIN. Net maximum and minimum unit output capabilities should be given unless the generator terminal bus is explicitly modeled, the generator step up transformer is modeled as a branch, and unit load is modeled at the bus or buses from which it is supplied.

17. Small Generators, Capacitors, and Static VAR Devices – Small generators (e.g., 10 MVA), small capacitors, and small SVCs have limited reactive capability and cannot effectively regulate transmission bus voltage. Modeling them as regulating increases solution time. Consideration should be given to modeling them as non-regulating by specifying equal values for QMIN and QMAX. If several similar machines or devices are located at a bus and there is a need to regulate with these units, they should be lumped into an equivalent to speed solution.

18. Coordination of Regulating Devices – Multiple regulating devices (generators, switched shunt devices, tap changers, etc.) controlling the bus voltage at a single bus, or multiple buses connected by Zero Impedance Lines as described above, should have their scheduled voltage and voltage control ranges coordinated. Also, regulated bus voltage schedules should be coordinated with the schedules of adjacent buses. Coordination is inadequate if solving the same model with and without enforcing machine regulating limits causes offsetting MVAR output changes greater than 500 MVAR at machines connected no more than two buses away.

19. Over and Under Voltage Regulation – Regulation of voltage schedules exceeding 1.10 per unit, or below 0.90 per unit, should be avoided.

20. Flowgates – All transmission elements comprising part of one or more flowgates should be included in the data submitted by each region. A flowgate is a selected transmission element or group of elements acting as proxy for the transmission network representing potential thermal, voltage stability, rotor angle stability, and contractual system constraints to power transfer.

21. Fixed Shunts – All fixed shunt elements at buses modeled in the steady-state should be modeled explicitly (not as loads or included with load). The status should be set to zero if the shunt is not in service. Fixed shunt elements that are directly connected to a bus should be represented as bus shunts. Fixed shunt elements that are directly connected to and switch with a branch should be represented as line shunts.

22. Switched Shunts – Switched shunt elements at buses modeled in the steady-state should be modeled explicitly. Continuous mode modeling using a switched shunt should not be used unless it represents actual equipment (e.g., SVC or induction regulator). The number and size of switched admittance blocks should represent field conditions. The bandwidth (difference between VSWHI and VSWLO) of switched shunt devices should be wide enough
that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.

23. Static Var Systems – Static var elements should be modeled with accurate reactive power (leading/lagging) limits. An accurate voltage set point and equipment status, as well as any associated fixed/switched shunt equipment should also be modeled based on actual seasonal operation.

24. HVDC – All HVDC transmission facilities must be represented with a sufficiently detailed model to simulate its expected behavior.

25. Interchange Tolerances – In a solved case, the actual interchange for any area containing a Type 3 (swing) bus should be within 25 MW of the specified desired interchange value. (Note that PSS®E does not enforce the interchange deviation for areas containing Type 3 buses.)

26. Scheduled Interchange vs. Scheduled Tie Line Flows – Scheduled interchange between areas directly connected solely by ties with flows controlled to a specific schedule (PAR-controlled AC or DC) should be consistent with the PAR or DC scheduled flows.

Causes of Non-convergence and Problems in Merged Base Case Models

Causes of Non-convergence

1. A line whose impedance is very small as compared to that of a line connected in series with it.
   (Solution: If possible, add impedance of short and long series-connected lines and represent as one line.)

2. Tie lines are missing because they were not picked up by model creation or tie lines are connected incorrectly.

3. An impedance or susceptance value whose magnitude is extremely large. A decimal point may have been misplaced, or large cutoff impedance was specified during equivalencing.

4. A system’s regulating (slack) bus is in a different system. This is probably due to an incorrect data entry in changing a model.

5. An isolated system (island) has been inadvertently created. Voltage phase divergence will be flagged immediately and the program will stop calculating after the first iteration.

6. Unrealistic tap changing transformer tap limits.

7. Radial system is very large.

8. Poor voltage regulation such as:
   a. Unequal voltage schedules at generating units connected by a low impedance line.
   b. Regulation of a radial line at both ends at unequal voltages.
   c. (Solution: Do not regulate a radial bus; hold MVAR output of a radial bus constant at the value obtained in last iteration.)
   d. Conflicting voltage regulation.
   e. Unreasonably small voltage range for switched shunts.
   f. Remote regulation of more than one bus away.


10. Not solvable from flat start.

11. Fictitious regulation of buses.

12. Extremely low voltage schedules.
13. Not following the approved MMWG sign convention for phase shifters (see page 3 of this Appendix) or not adhering to minimum MW tolerance for phase-shifting-under load transformers.
14. Zero or very low reactance branches. Minimum reactance = 0.0001 per unit.
15. Inconsistent representation of delta-wye transformers, typically by two companies interconnected at both voltage levels.
**Problems**

1. Duplicate bus names in an area(s).
2. The data will not permit steady-state calculations, such as:
   a. Zero voltage regulation, resulting in division by zero. Notify Regional Coordinator.
   b. Interchange does not net to zero. Save the data but do not calculate until the Coordinator has given instructions for correcting the data.
   c. High R/X ratios in equivalent area causing non-convergence. Delete line or reduce ratio.
3. Missing tie lines. These tie lines may or may not be in the base case model. The program flags the tie lines as missing because of its tie line checking routine. A review of the data dump will verify the inclusion of a tie line if it is included and has been flagged as missing. Likewise, the validity of the error message will be verified by a review of the data dump.
4. Phase Shifting Transformers
   a. The first-named bus in the branch data is taken as the "From" bus and the second-named bus is taken as the "To" bus. The "From" bus is also taken as the tapped bus.
   b. If phase shift angle is specified in CDF as positive, $\theta_A < \theta_B$.
   c. Assuming $\theta_A$ and $\theta_B$ stay relatively constant for small changes, an increase in this positive phase shift angle will tend to change the voltage phase angle of Bus A in a lagging direction relative to that for Bus B. This causes an incremental increase in real power flow in the direction of B to C regardless of the direction of the initial real power flowing through the transformer.
   d. A desired positive real power flow into the phase shifting transformer at the "From" bus or tapped bus is specified with positive real power limits.
   e. The "Controlled Bus" specified should be the same as the tapped bus to be consistent and avoid confusion.

**Note:** The PTI PSS®E steady-state program currently being used by AEP to process MMWG models requires the above convention. Therefore, it is desirable that all phase shifter models sent to AEP conform to this convention. If the data submitted does not conform to the above convention, AEP must be notified so that appropriate corrections can be made.
SECTION: PROCEDURES FOR INITIALIZATION AND NO-DISTURBANCE CHECKS OF LIBRARY DYNAMICS CASES

Note: PSS®E activities relevant to the following steps are shown in brackets.

1. Create a converged load flow case with as few limit violations and questionable data items as possible.
   a. Solve the case after each set of major changes [FNSL, FDNS, SOLV, or MSLV] and save it to minimize rework if a change has unintended consequences. If all of the following constraints are satisfied, convergence within tolerance, even from a flat start, should not take more than the default number of iterations. However, there is usually no reason to use a flat start if the case being updated was solved.
   b. Generator checks using a list of all data to spot unrealistic, typically default, generator data values. [LIST, option 5] There is no checking activity listing only machines having suspect values of the following
      i. Machine MVA on the default base of 100. Although models will work if all load flow and dynamic model parameters are entered on this basis, limit checks will not work correctly.
      ii. Source impedance of 1.0 p.u. on machine MVA base. This value is substantially higher than normal for synchronous machines.
      iii. Source impedances equal to or less than zero. These will cause generator conversion to fail.
      iv. Real and/or reactive power limits of +9999 or -9999.
   c. Checks which report abnormal values
      i. Branch flows exceeding normal ratings. [RATE or OLTL and OLTR]
      ii. Bus voltages below 0.95 p.u. except in the case of generator terminal voltage buses connected to the transmission bus by a step-up transformer with a tap ratio significantly off nominal. [VCHK]
      iii. Overloaded generators. [GEOL]. Note that this activity checks machine output against the machine MVA base, MBASE, not against PMAX, PMIN, QMAX, and QMIN.
      iv. Branches with extreme impedances or tap ratios [BRCH]. Suggested options are:
         a) Small impedance. Note that very small impedances can be treated as zero impedance ties by selection of parameter THRSHZ and these will not be a problem.
         b) Negative reactance. These are typically found in Y representations of three winding transformers. Solution activity SOLV may not be used on cases containing such branches and MSLV may not be used if they are present at a Type 2 or 3 (generator) bus.
         c) Charging. Values exceeding the default upper check limit (5.0 p.u.) are normal on long EHV lines but others should be checked. Negative values are occasionally used for magnetizing impedance on transformers but this usage is not recognized in the PSS®E Program Operation Manual.
d) Parallel transformers. Minor tap ratio differences may simply reflect field conditions, but differences exceeding one step should be checked to guard against inadvertent errors.

e) High tap ratios.

f) Low tap ratios.

d. Interactive checks: the user is asked to enter new value(s) for each exception, or hit "carriage return" for no change.

i. Generators dispatched outside their real power limits [SCAL]. Scaling areas or zones should be used cautiously if generators having default PMAX (+9999) and PMIN (-9999) limits are present.

ii. Inconsistent targets at a bus whose voltage is controlled by two or more system elements: local generation, switched shunts, and voltage controlling transformers. [CNTB]. There is a tendency not to recognize different summer and winter operating strategies where appropriate.

iii. Questionable voltage or flow controlling transformer parameters. [TPCH]

iv. Buses in "islands" not containing a system swing bus. [TREE]. Note that there can be multiple islands each of which does contain a system swing bus, with DC links connecting them.

2. To confine the initialization to a subset of the original load flow, for instance the areas comprising one region, proceed as follows.

a. Create a raw data file containing only the area(s) of interest. [RAWD, AREA]

b. Read in the raw data file just created. [READ]

c. If no system swing bus is in the area kept, change the type of a generator bus from 2 to 3 to make it the system swing bus. [CHNG]

d. Locate any islands created by the subsetting operation and either connect or drop them. [TREE].

e. Replace flows on tie lines severed by the subsetting operation with equivalent loads (positive for flows out, negative for flows in). [BGEN]

3. Net generation with load at any buses where a generator(s) exists for which no dynamic models are available. [GNET].

4. Convert the generators in the load flow [CONG], solve, [ORDR, FACT, TYSL] and save converted case. [SAVE]

5. From the dynamics entry point, read in the dynamic model data file [DYRE] (Load flow case must also be in memory.)

a. Specify CONEC, CONET, and COMPILE files.

b. It is highly desirable to include a SYSANG model in the DYRE file, although this makes it mandatory to recompile even if no user models are included. This model provides six monitoring output channels, which can be used to scan a no-disturbance simulation for stability without attempting to select individual machines to monitor.

6. Concatenate FLECS code for user models onto CONEC or CONET files.

7. Compile.


9. Restart from the dynamics entry point, this time using "user dynamics".

a. Read converted load flow [CASE].

b. Read in the dynamic data file [DYRE]

c. Specify channels to record appropriate states and variables as simulation outputs [CHAN]. Include SYSANG variables if this model was included in the dynamics data file as suggested above.

d. Check consistency of dynamic models [DYCH, option 1].
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e. Initialize dynamic simulation [STRT]. The output of this activity may have several important parts and it is desirable to keep a log file for reference while debugging.
   i. Warning messages for
      a) Generators in the load flow for which there is no active machine model.
      b) Models, usually of excitation systems or governors, initialized out of limits.
      c) The number of iterations required to initialize the initial-conditions steady-state.

   ii. A tabulation of conditions at each online machine
       a) Terminal voltage
       b) Exciter output voltage
       c) Real and reactive power output
       d) Power factor
       e) Machine angle in degrees
       f) Direct and quadrature axis currents on machine base.

   iii. A diagnosis of initial conditions, either
       a) "Initial conditions check OK", or
       b) A listing of suspect initial conditions generally states whose time derivative is not "small" (relative to the value of the state). These may be caused by inconsistencies between the real and reactive power scheduled for a unit by the load flow (including automatic changes in reactive power to hold bus voltage at a target level) or by parameter errors.

   iv. For models flagged in steps i) through iii), consider using activity [DOCU] to identify parameters which may be causing problems. This activity will also give the automatically calculated values of exciter model parameters, which are derived if the corresponding parameters, as read in, are 0. Other warnings may indicate errors in the steady-state model.

f. Modify model parameters or the load flow as appropriate and repeat steps up to this point until there are no warning messages nor suspect initial conditions.

10. Record a snapshot [SNAP] of dynamic state values prior to application of any disturbance or simulation of any time period.

11. Simulate undisturbed operation [RUN] for at least 20 seconds. Printing the convergence monitor [RUN,CM] can indicate where problems are, but considerably increases the amount of output.

12. Stop simulation. Review output values in tabular and/or graphical form.

13. Validate exciter model response to a step change in set point. [ESTR] and [ERUN]. Field voltage and terminal voltage will be output for each exciter model and may be reviewed in tabular or graphical form. Satisfactory response is indicated if the terminal voltage settles to the specified value within a few seconds, if the field voltage is reasonable, and the response is free of
       a. Excessive overshoot
       b. Sustained oscillations
       c. High frequency noise (may be caused by using too long a simulation time step.)
       d. Unexpected discontinuities in the output variables or their derivatives (except IEEE Type 4 "non-continuous" regulator models).

14. Validate governor model response to a step change. [GSTR] and [GRUN]. Mechanical power and speed deviation will be output for each shaft where a governor model is present and may be reviewed in tabular or graphical form. Models of cross-compound unit governors specify two machines so four output variables are used. Steam or combustion turbine unit governors may require up to 20 seconds to attain
equilibrium, and hydro units even longer, even if they are well tuned. Satisfactory response is indicated if speed deviation settles to approximately \((-K) = (-1/R)\), mechanical power to \((1-1/K)\) times the specified value, and the response variables are free of excessive overshoot or sustained oscillations.

Compliance

1. MDWG Model Development Procedure Manual
   Note: The latest document can be found on SPP.org

2. MDWG Power flow, Short Circuit, and Dynamic model schedule and list
   Note: The latest document can be found on SPP.org

3. Data Submittal Forms (This is a separate document)
   Note: The latest document is posted with every model set

4. MDWG Procedure for late or no data submittal (FUTURE)
SECTION: APPENDIX I
MASTER TIE LINE FILE DATA FIELDS

Branch Data Fields

In Service Date,
Out Service Date,
From Region Name,
From Area#, From Area Name,
From Bus#, From Bus Name,
From Bus kV,  To Region Name,
To Area#, To Area Name,
To Bus#, To Bus Name,
To Bus kV,
Metered End (F,T), CKT,
R, X, B,
Summer Rating A,
Summer Rating B,
Summer Rating C,
Winter Rating A,
Winter Rating B,
Winter Rating C,
GI (pu), BI (pu), GJ (pu), BJ (pu),
STATUS (0,1), LEN (mi),
Owner 1, Fraction 1,
Owner 2, Fraction 2,
Owner 3, Fraction 3,
Owner 4, Fraction 4
Two Winding Transformer Data Fields

In Service Date,
Out Service Date,
From Bus Region Name,
From Bus Area#,
From Bus Area Name,
From Bus Number,
From Bus Name,
From Bus kV,
To Bus Region Name,
To Bus Area#,
To Bus Area Name,
To Bus Number,
To Bus Name,
To Bus kV,
Tapped Side,
CKT,
CW,
CZ,
CM,
MAG1,
MAG2,
Metered Side,
NAME,
STATUS {0,1},
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4,
R1-2,
X1-2,
SBase1-2,
WindV1,
NomV1,
Ang1,
Summer Rating A1,
Summer Rating B1,
Summer Rating C1,
Winter Rating A1,
Winter Rating B1,
Winter Rating C1,
Two Winding Transformer Data Fields - continued
COD1,
Volt Control Bus Region Name,
Volt Control Bus Area Number,
Volt Control Bus Area Name,
Volt Control Bus Number (CONT1),
Volt Control Bus Name,
Volt Control Bus kV,
RMA1,
RMI1,
VMA1,
VM1,
NTP1,
TAB1,
CR1,
CX1,
WindV2,
NomV2
Three Winding Transformer Data Fields

In Service Date,
Out Service Date,
Winding 1 Region Name,
Winding 1 Area#,
Winding 1 Area Name,
Winding 1 Bus#,
Winding 1 Bus Name,
Winding 1 Bus kV,
Winding 2 Region Name,
Winding 2 Area#,
Winding 2 Area Name,
Winding 2 Bus#,
Winding 2 Bus Name,
Winding 2 Bus kV,
Winding 3 Region Name,
Winding 3 Area#,
Winding 3 Area Name,
Winding 3 Bus#,
Winding 3 Bus Name,
Winding 3 Bus kV,
CKT,
CW,
CZ,
CM,
MAG1,
MAG2,
NMETR(1,2,3),
NAME,
STATUS(0,1),
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4,
R1-2,
X1-2,
SBase1-2,
R2-3,
X2-3,
SBase2-3,
R3-1,
Three Winding Transformer Data Fields - continued

X3-1, SBASE3-1, VMSTAR, ANSTAR, WindV1, NomV1, Ang1, Summer Rating A1, Summer Rating B1, Summer Rating C1, Winter Rating A1, Winter Rating B1, Winter Rating C1, COD1, Control Bus 1 Region, Control Bus 1 Area Number, Control Bus 1 Area Name, Control Bus #(CONT1), Control Bus Name, Control Bus KV, RMA1, RMI1, VMA1, VM1, NTP1, TAB1, CR1, CX1, WindV2, NomV2, Ang2, Summer Rating A2, Summer Rating B2, Summer Rating C2, Winter Rating A2, Winter Rating B2, Winter Rating C2, COD2, Control Bus 2 Region, Control Bus 2 Area Number, Control Bus 2 Area Name, CONT2, Control Bus 2 Name, Control Bus 2 KV, RMA2,
Three Winding Transformer Data Fields - continued

RM12, VM12, VM12, NTP2, TAB2, CR2, CX2, WindV3, NomV3, Ang3,
Summer Rating A3, Summer Rating B3, Summer Rating C3,
Winter Rating A3, Winter Rating B3, Winter Rating C3,
COD3, Control Bus 3 Region, Control Bus 3 Area Number,
Control Bus 3 Area Name, CONT3, Control Bus 3 Name,
Control Bus 3 KV, RMA3, RMI3, VMA3, VM13, NTP3, TAB3, CR3, CX3
Two Terminal DC Tie Data Fields

In Service Date,
Out Service Date,
I,
MDC,
RDC,
SETVL,
VSCHD,
VCMOD (1,0),
RCOMP,
DELTI,
METER (R,I),
DCVMIN,
CCCITMX,
CCCACC,
IPR REGION NAME,
IPR AREA#, 
IPR AREA NAME,
IPR Bus#, 
IPR BUS NAME,
IPR BUS Kv,
NBR,
ALFMX,
ALFMN,
RCR,
XCR,
EBASR,
TRR,
TAPR,
TMXR,
TMNR,
STPR,
ICR REGION NAME,
ICR AREA#, 
ICR AREA NAME,
ICR BUS#, 
ICR BUS NAME,
ICR BUS kv,
IFR REGION NAME,
IFR AREA#, 
IFR AREA NAME,
IFR BUS#, 
IFR BUS NAME,
IFR BUS kv,
ITR REGION NAME,
ITR AREA#,
Two Terminal DC Tie Data Fields

ITF AREA NAME,
ITR BUS#, 
ITR BUS NAME,
ITR BUS KV,
IDR,
XCAPR,
IPI REGION NAME,
IPI AREA#, 
IPI AREA NAME,
IPI Bus#, 
IPI BUS NAME,
IPI BUS Kv,
NBI,
GAMMX,
GAMMN,
RCI,
XCI,
EBASI,
TRI,
TAPI,
TMXI,
TMNI,
STPI,
ICI REGION NAME,
ICI AREA#, 
ICI AREA NAME,
ICI BUS#, 
ICI BUS NAME,
ICI BUS Kv,
IFI REGION NAME,
IFI AREA#, 
IFI AREA NAME,
IFI BUS#, 
IFI BUS NAME,
IFI BUS Kv,
ITI REGION NAME,
ITI AREA#, 
ITI AREA NAME,
ITI BUS#, 
ITI BUS NAME,
ITI BUS Kv,
IDI,
XCAPI

Notes: (1) The data formats must be compatible with PSS®E input requirements.
(2) The in-service and out-of-service dates will be expressed as mm/dd/yyyy.
## SECTION: APPENDIX II
NUMBER RANGE ASSIGNMENTS FOR ERAG MMWG STEADY-STATE DATA

<table>
<thead>
<tr>
<th>Region</th>
<th>Bus Numbers</th>
<th>Area Numbers</th>
<th>Zone Numbers</th>
<th>Owner Numbers</th>
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<tbody>
<tr>
<td>Entire System</td>
<td>100,000 - 899,999</td>
<td>100 to 899</td>
<td>100 to 1,899</td>
<td>100 to 1,199</td>
</tr>
<tr>
<td>NPCC</td>
<td>100,000 to 199,999</td>
<td>100 to 199</td>
<td>100 to 199 and 1,100 to 1,199</td>
<td>100 to 199</td>
</tr>
<tr>
<td>RFC</td>
<td>200,000 to 299,999</td>
<td>200 to 299</td>
<td>200 to 299 and 1,200 to 1,299 and 1,800 to 1,899</td>
<td>200 to 299</td>
</tr>
<tr>
<td>SERC</td>
<td>300,000 to 399,999</td>
<td>300 to 399</td>
<td>300 to 399 and 1,300 to 1,399</td>
<td>300 to 399</td>
</tr>
<tr>
<td>FRCC</td>
<td>400,000 - 499,999</td>
<td>400 to 499</td>
<td>400 to 499 and 1,400 to 1,499</td>
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<tr>
<td>SPP</td>
<td>500,000 to 599,999</td>
<td>500 to 599</td>
<td>500 to 599 and 1,500 to 1,599</td>
<td>500 to 599 and 800 to 899</td>
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<td>MRO</td>
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<td>ERCOT (future)</td>
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<td>700 to 799 and 1,700 to 1,799</td>
<td>700 to 799</td>
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1 Area or zone number 1 is sometimes used as a default when the number is omitted by mistake. Its use to number an actual area should be avoided.
### Utilized Impedance Correction Tables

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<th>Table Number</th>
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<th>Factor</th>
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</tr>
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<td>-70</td>
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SYSTEM CODES FOR USE IN ERAG MMWG STEADY-STATE DATA

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<td>System</td>
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<td>MUNI Municipal data from Xcel Energy</td>
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<td></td>
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<td>MMPA MMPA Municipal data from Xcel Energy</td>
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<td>CMMPA CMMPA Municipal data from Xcel Energy</td>
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<td>CBPC CBPC Municipal data from MEC</td>
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<td>RPGI RPGI Municipal data from MEC</td>
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<td>IAMU IAMU Municipal data from MEC</td>
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<td>MMEC MEC Municipal data from MEC (AMES,CFU, etc.)</td>
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<td>BEPC Basin Electric Power Cooperative</td>
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<td></td>
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<td>MEWD Marshfield Electric and Water Company (ATC)</td>
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**ERCOT & WECC**

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<td>800</td>
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<td>Western Electricity Coordinating Council</td>
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</table>
**SECTION: APPENDIX VI**

**MOD-032-1 – ATTACHMENT 1**

The table below indicates the information that is required to effectively model the interconnected transmission system for the Near-Term Transmission Planning Horizon and Long-Term Transmission Planning Horizon. Data must be shareable on an interconnection-wide basis to support use in the Interconnection-wide cases. A Planning Coordinator may specify additional information that includes specific information required for each item in the table below. Each functional entity responsible for reporting the respective data in the table is identified by brackets “[functional entity]” adjacent to and following each data item. The data reported shall be as identified by the bus number, name, and/or identifier that is assigned in conjunction with the PC, TO, or TP.

<table>
<thead>
<tr>
<th>steady-state (Items marked with an asterisk indicate data that vary with system operating state or conditions. Those items may have different data provided for different modeling scenarios)</th>
<th>dynamics (If a user-written model(s) is submitted in place of a generic or library model, it must include the characteristics of the model, including block diagrams, values and names for all model parameters, and a list of all state variables)</th>
<th>short circuit</th>
</tr>
</thead>
</table>
| 1. Each bus [TO] a. nominal voltage  
  b. area, zone and owner | 1. Generator [GO, RP (for future planned resources only)]  
  2. Excitation System [GO, RP (for future planned resources only)]  
  3. Governor [GO, RP (for future planned resources only)]  
  4. Power System Stabilizer [GO, RP (for future planned resources only)]  
  5. Demand [LSE]  
  6. Wind Turbine Data [GO]  
  7. Photovoltaic systems [GO]  
  8. Static Var Systems and FACTS [GO, TO, LSE]  
  9. DC system models [TO]  
  10. Other information requested by the Planning Coordinator or Transmission Planner | 1. Provide for all applicable elements in column “steady-state” [GO, RP, TO] a. Positive Sequence Data  
  b. Negative Sequence Data  
  c. Zero Sequence Data  
  2. Mutual Line Impedance Data [TO]  
  3. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes. [BA, GO, LSE, TO, TSP] |
| 2. Aggregate Demand 13 [LSE] a. real and reactive power*  
  b. in-service status* | 3. Providing Units 14 [GO, RP (for future planned resources only)] a. real power capabilities - gross maximum and minimum values  
  b. reactive power capabilities - maximum and minimum values at real power capabilities in 3a above  
  c. station service auxiliary load for normal plant configuration (provide data in the same | |
| 3. Generating Units 14 [GO, RP (for future planned resources only)] a. real power capabilities - gross maximum and minimum values  
  b. reactive power capabilities - maximum and minimum values at real power capabilities in 3a above  
  c. station service auxiliary load for normal plant configuration (provide data in the same | | |

---

1 For purposes of this attachment, the functional entity references are represented by abbreviations as follows: Balancing Authority (BA), Generator Owner (GO), Load Serving Entity (LSE), Planning Coordinator (PC), Resource Planner (RP), Transmission Owner (TO), Transmission Planner (TP), and Transmission Service Provider (TSP).
2 For purposes of this item, aggregate Demand is the Demand aggregated at each bus under item 1 that is identified by a Transmission Owner as a load serving bus. An LSE is responsible for providing this information, generally through coordination with the Transmission Owner.
3 Including synchronous condensers and pumped storage.
<table>
<thead>
<tr>
<th>Manner as that required for aggregate demand under item 2, above.</th>
</tr>
</thead>
<tbody>
<tr>
<td>d. regulated bus* and voltage set point* (as typically provided by the TOP)</td>
</tr>
<tr>
<td>e. machine MVA base</td>
</tr>
<tr>
<td>f. generator step up transformer data (provide same data as that required for transformer under item 6, below)</td>
</tr>
<tr>
<td>g. generator type (hydro, wind, fossil, solar, nuclear, etc)</td>
</tr>
<tr>
<td>h. in-service status*</td>
</tr>
</tbody>
</table>

4. AC Transmission Line or Circuit [TO]
   a. impedance parameters (positive sequence) |
   b. susceptance (line charging) |
   c. ratings (normal and emergency)* |
   d. in-service status* |

5. DC Transmission systems [TO]

6. Transformer (voltage and phase-shifting) [TO]
   a. nominal voltages of windings |
   b. impedance(s) |
   c. tap ratios (voltage or phase angle)* |
   d. minimum and maximum tap position limits |
   e. number of tap positions (for both the ULTC and NLTC) |
   f. regulated bus (for voltage regulating transformers)* |
   g. ratings (normal and emergency)* |
   h. in-service status* |

necessary for modeling purposes. [BA, GO, LSE, TO, TSP]
7. Reactive compensation (shunt capacitors and reactors) [TO]  
   a. admittances (MVars) of each capacitor and reactor  
   b. regulated voltage band limits* (if mode of operation not fixed)  
   c. mode of operation (fixed, discrete, continuous, etc.)  
   d. regulated bus* (if mode of operation not fixed)  
   e. in-service status*  

8. Static Var Systems [TO]  
   a. reactive limits  
   b. voltage set point*  
   c. fixed/switched shunt, if applicable  
   d. in-service status*  

9. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes. [BA, GO, LSE, TO, TSP]
SECTION: APPENDIX VII

Modeling of Generator Parameters

1. Applicable Facilities - The following Generators and SVCs connected to BES (100 kV and greater) or in accordance with the SPP OATT or Member OATT.
   a. All Individual units greater than 20 MVA (gross nameplate rating)
   b. All Synchronous Condensers greater than 20 MVA (gross nameplate rating)
   c. Generating plant/facilities greater than 75 MVA (gross aggregate nameplate rating)

Modeling Process for Generator Parameters

a. The Generator parameter $P_{\text{MAX}}$ shall be modeled as a gross seasonal maximum capability based on MOD-025-02 and SPP Planning Criteria 7.1 testing and reporting procedures.

b. Generating plant station service and auxiliary loads shall be represented in normal plant configuration, corresponding to the load appropriate to operation of the generating plant. All station service and auxiliary load representations shall:
   i. Be modeled explicitly on the appropriate bus, corresponding to the voltage to which the auxiliary load is served. Model representations of auxiliary load connected to the generating unit bus (Figure VII-1), auxiliary load modeled with separate transformation (Figure VII-2), and auxiliary load modeled on the high-side bus of the station service transformer (Figure VII-3) are acceptable.
   ii. Be annotated as non-scalable.

15 Station service and auxiliary load shall not be netted against generating plant dispatch by reducing the $P_{\text{gen}}$ of a unit with an amount corresponding to the plant auxiliary load.
c. Experience has shown that generating plant station service and auxiliary load may vary considerably based upon generating plant dispatch and operating conditions. Therefore, generating plant station service and auxiliary load may be modeled as aggregated or non-aggregated generating plant load, representing the total quantity of fixed and variable station service and auxiliary load.

If generating plant station service and auxiliary load is **aggregated**, the total load quantity shall properly reflect the total real and reactive loading for the generating units. The aggregated generating plant station service and auxiliary load shall use “SS” in the Load ID field (Figure VII-4a). If there are more than one aggregated generating plant station service and auxiliary load, use “Sn” in the Load ID field to delineate the multiple aggregated loads.

If generating plant station service and auxiliary load is **not aggregated**, each load quantity shall properly reflect the real and reactive loading expected during the corresponding dispatch (e.g., generating plant Pgen may be less than Pmax) and operating conditions for the generating units. Combined loads are analogous to aggregating generating plant station service and auxiliary load, with additional detail specifying the fixed and variable portions of total generating plant load (Figure VII-4b). The combined or discrete (Figure VII-4b and Figure VII-4c) load representations shall:

i. Use “Fn” in the Load ID field to designate fixed load quantities that do not vary with plant dispatch.

ii. Use “Vn” in the Load ID field to designate variable load quantities that do vary with plant dispatch.

![Figure VII-4. Examples of generating plant auxiliary load representations (aggregated, combined, and discrete).](image)

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**d.** The Generator Parameters for PMIN, AUX Load, QMAX, and QMIN shall be modeled in accordance with MOD-025-02 and SPP Planning Criteria 7.1 testing and reporting procedures.

**Modeling of Wind/Solar Renewable Resources P\(_{\text{GEN}}\)**

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16 “n” represents a unique numeric value. PSS/E requires each load placed at a bus to have a unique Load ID.
• Light load models: Output of renewable resources with long-term firm transmission service will be modeled in the light load model at each facility’s latest five-year average (or replacement data if unavailable) for the SPP coincident off-peak hour corresponding to the season of the Light Load case, not to exceed each facility’s firm service amount. Solar resources will be modeled at zero MW output in the light load case regardless of the facility’s long-term firm transmission service amount.

• Peak models: Output of renewable resources with long-term firm transmission service will be modeled in the case(s) at each facility’s latest five-year average (or replacement data if unavailable) for the applicable seasonal SPP coincident\(^\text{17}\) peak, not to exceed each facility’s firm service amount.

• SPP will make available the initial dispatch of renewable resources with long-term firm transmission service based on historical seasonal five-year average with the initial model pass of the each SPP MDWG model build.

• When an affected party disagrees with the dispatch amount for a facility, the affected parties involved should coordinate to update the dispatch amount. If agreement cannot be reached, the case can be brought to the MDWG for a decision.

• Responsibility for validating and providing renewable resource dispatch updates falls to the affected parties.

### Data Exemption Process

MDWG Members requested that there be a process by which the modeled generator maximum is different from the MOD-025-02/SPP Planning Criteria testing. In accordance with Attachment 1, Section 5 of MOD-025-02 an exception process for generators that have undergone testing per MOD-025-02/SPP Planning Criteria 7.1 for these differences is as follows:

1. Member will fill out the “Exemption Form” and send it via e-mail to “Engineering Modeling” containing:
   a. Generator Name
   b. Generator Bus Number
   c. Requested change(s) that deviate from the MOD-025-02/SPP Planning Criteria testing.
   d. Justification of the change if it is greater than or less than 5% of the MOD-025-02/SPP Planning Criteria testing.

SPP Modeling will process the Exemption and communicate back to the member requesting the exemption that it has been granted or if additional information is needed to process the exemption within 30 days of submission of the request.

**Effective date of sections 1&3 is in effect.**
**Effective date of section 2 is July 1, 2016.**
**Effective date of section 4 is July 1, 2016.**

\(^{17}\) SPP coincident peak equals the highest demand including transmission losses for energy measured over a one clock hour period during the defined season.
SECTION: APPENDIX VIII - BALANCING AND TRANSACTIONS

Background

A core principal of steady-state power flow modeling is the balance between load and generation. A system swing generating unit is a fundamental requirement of the modern formulation of the linear power flow problem (net complex power injection into nodal admittance network). In the balanced three-phase power flow formulation, a swing generator serves the imbalance of power for the entire electrical network. However, in real power systems, Balancing Authorities ensure that frequency regulation is achieved by matching generation to load within a subsection of the entire interconnected power system. Thus, in most power flow software, a vast impedance network may be segregated into groups of busses representing a model area. While typically analogous to a Balancing Authority Area or control area, the concept of a model area is straightforward: model areas allow the electrical network to be sectioned in such a way as to pool together generation, loads, and losses for the purpose of scheduling power flows throughout the electrical network. Model areas are not limited to being demarcated by physical load balancing boundaries; on the contrary, model areas are very effective at allowing individual generation and load-serving companies to properly allocate resources and demand, including transactions with other model areas. While most power flow software enforces that each generating unit inherits its model area designation from the bus to which it is connected, many modern power flow software packages allow ZIP loads and induction machine loads to be assigned to model areas that may be different than the busses to which they are connected. In this way, each generating unit and load is grouped into common balancing pools, represented by the model area (Figure 1).

18 The traditional power flow formulation is the matrix algebraic calculation of voltage phasor (magnitude and angle) at each interstitial connectivity node (bus) within an impedance network under balanced three-phase, steady-state conditions.

19 Model areas typically have a single generator designated as the area slack machine, although this is not a modeling constraint. The area slack machine is analogous to the system swing machine in that it compensates for the power imbalance within the model area, when the power flow solution is solved to respect inter-area transfers (area net interchange control).

20 ZIP refers to constant impedance, constant current, or constant power load representations, including a combination of each.
To be clear: it is inappropriate to refer to either a “generation area” or a “load area”. Instead, it is important to understand that the modeling concept of the “Area” field designated for bus, load, and generation refers to the model area to which that model object belongs. To reiterate, the model area to which a load is assigned indicates which generation resources will serve that load, independent of the model area of the bus to which that load is attached. This concept is of particular importance when interchange is used to obtain power flow solutions.

Within each model area that contains generating units, a single generating unit must be designated as the slack machine. While the dispatch (Pgen) of each non-slack generating unit is set to a prescribed value, the slack machine dispatch varies to compensate for any imbalance within the model area. In many cases, load obligations and transmission losses associated with delivering power to the loads within a model area may not be totally served by the capacity of resources in-service within a model area. In these situations, inter-area transfers are common, representing power purchase agreements (PPA) that reflect the firm purchase or sale of power from generation resource in one model area to another for the purpose of serving load. Similarly, intra-area transfers representing contractual or PPA obligations between resource and load owners within a model area are also common. In total, all inter- and intra-area transfers are referred to as “transactions” and must be properly accounted for to achieve power flow model balancing and accurate model area tie-line loading.

Across the entire interconnected impedance network, one-and-only-one generating unit must be designated as the system swing unit. The system swing serves any overall imbalance arising from
imbalanced exchanges between individual model areas. In its simplest expression, the model area
designation facilitates the analysis of scheduled power flow between interconnected regions of the
impedance network, which is useful for assessing conventional tie-line loading. More broadly, however, the use of model areas allows exchanges of generating resources that are intended to serve
loads that may be very distant from the actual generating unit, giving rise to bilateral transactions
across model area boundaries, integrated market operations, and efficient resource dispatch, as well
as others.

Load is generally served by generation resources within a common model area. Likewise, both the
load and the bus to which the load is connected reflect a common model area (as shown in the Area
field of each). The same principle applies to transacted resource-to-load; loads that serve as the sink
portion of a transacted real power quantity will reside in the model area of the sink Data Owner (and
may retain the load ID of the Data Owner of the load itself). Exceptions are called pseudo-ties,
representing where the resource that serves the load is outside of the model area where the load
resides. Pseudo-tied loads are typically found when the Area field assigned to the load is different
than the Area field of the bus, to which the load is connected, however generation pseudo-ties are
possible, as well. For modeling purposes, pseudo-tie representations are permitted between two
model areas within the SPP Balancing Authority (referred to an intra-SPP pseudo-tie), as well as
between a model area within the SPP Balancing Authority and a model area of a non-SPP Balancing
Authority (referred to an inter-SPP pseudo-tie). Intra-SPP pseudo-ties can be an effective means of
differentiating which model area provides resource to unique load delivery obligations, but may be
problematic if used to avoid proper resource, load, and loss accounting through model area
transactions. Separately, inter-SPP pseudo-tie arrangements are typically unique contractual
arrangements where firm transmission service (e.g., network services, point-to-point) has been pre-
arranged to direct resource from/to an external model area, into/out of a model area where the load
resides (see Figure 2). Inter-SPP pseudo-tied loads are generally an exception to the norm and the
use of inter-SPP pseudo-tied loads should be justified (e.g., reference to an SPP load-balancing meter
point, pseudo-tie registration in the SPP marketplace, etc.). Data Owners shall not create pseudo-tie
modeling representations of load that incorporates fictitious topology; Data Owners may create
pseudo-tie modeling representations of generation necessary, given the load flow software
constraints.
Transactions Data Requirements

Data Owners shall submit all transactions data via the MDWG Data Submittal Workbook. Additionally, Data Owners shall:

1. Coordinate all bilateral transactions data with all Data Owners who are party to the transaction, prior to submitting the data.
2. Submit only the bilateral portion of the transaction for which the Data Owner is responsible. For example, in a bilateral transaction between two Data Owners (SPP-members), each Data Owner shall submit one half of the transaction (source or sink). In the case of a bilateral transaction between a Data Owner (SPP-member) and a non-SPP member, such as a MISO-member, the Data Owner (SPP-member) shall submit their portion (source or sink) of the bilateral transaction, upon coordination with the non-SPP member. SPP staff will then submit the non-SPP member portion (source or sink) of the bilateral transaction.
3. Review and update transactions data according to the model building schedule.
4. Load and resource transactions may be inter-area (i.e., reciprocal transaction from an SPP Market Participant to another SPP Market Participant, both within the SPP Balancing Authority Area) or external area (i.e., traditional BA-to-BA interchange). Transactional data collected by Data Owners often have tens of kilowatts precision. However, for the purposes of the ERO, or its designee, Interconnection-wide models,
external net interchange schedules are required to be entered as whole MW quantities. Therefore, Data Owners shall submit transaction data according to:

a. Inter-area transactions (transactions of load and resource that are wholly contained within the SPP Balancing Authority Area) are preferred to be integer values (i.e. whole MW); however, shall not exceed tens of kilowatt precision (i.e., two decimal MW precision; 0.01MW).

b. External area transaction (i.e. scheduled net interchange between the SPP Balancing Authority and an external Balancing Authority) shall be rounded to the nearest integer (i.e. whole MW).

5. Ensure that source transactions have positive polarity, while sink transactions have negative polarity (Figure 3 and Figure 4).

**Figure 3. Example of Inter-area transfer (transaction).**

**Inter-area Bilateral transaction description**

Data Owner A exports MW to Data Owner B

Data Owner B imports MW from Data Owner A

**Transaction accounting in Data Submittal Workbook**

<table>
<thead>
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<th>PC</th>
<th>From Area</th>
<th>From Area</th>
<th>From Resp. Entity</th>
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<td>3</td>
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<td>3/1/2013</td>
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</table>
Intra-area Bilateral transaction description

Data Owner A exports MW to Data Owner C
Data Owner C imports MW from Data Owner A

Transaction accounting in Data Submittal Workbook

<table>
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<th>From Area</th>
<th>From Resp Entity #</th>
<th>From Resp Entity Name</th>
<th>To Area</th>
<th>To Area</th>
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<td>3/1/2020</td>
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<td>-MW</td>
<td></td>
</tr>
</tbody>
</table>

6. Complete the following required Data Submittal Workbook data fields for each source and sink portion of a bilateral transaction:
   a. Planning Coordinator (PC).
   b. From Area #.
   c. From Area Name.
   d. From Responsible Entity #.
   e. From Responsible Entity Name.
   f. To Area #.
   g. To Area Name.
   h. To Responsible Entity #.
   i. To Responsible Entity Name.
   j. Transaction ID.
   k. Transaction Start date.
   l. Transaction Stop date.
   m. Firm or Non-Firm Transaction.
   n. Transaction quantity (in MW) for all appropriate seasonal MDWG Model Series cases.
7. When a part or all of a bilateral transaction is referenced by an Open Access Same-Time Information System (OASIS) number, used by the marketer for scheduling, enter the OASIS number in the appropriate Data Submittal Workbook field.

8. The following Data Submittal Workbook information is reserved for SPP staff usage and is not required from the Data Owner of each bilateral transaction:
   a. From Attributes.
   b. To Attributes.
   c. Link Number.
   d. Plant.
   e. Capacity.
   f. Roll Over Rights.
   g. S0 Scalable.
   h. S5 Scalable.
   i. OASIS Comment.
   j. Comments.
   k. Related Reference.
## REVISION HISTORY

<table>
<thead>
<tr>
<th>DATE OR VERSION NUMBER</th>
<th>AUTHOR</th>
<th>CHANGE DESCRIPTION</th>
<th>COMMENTS</th>
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<tr>
<td>2018 v1</td>
<td>SPP Engineering Modeling</td>
<td>Updated format</td>
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</tr>
<tr>
<td>2018 v1.1</td>
<td>SPP Engineering Modeling</td>
<td>Modified Bus Naming and Map / Model request information</td>
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<tr>
<td>2018 v1.2</td>
<td>SPP Engineering Modeling</td>
<td>Updated Introduction &amp; Dynamic modeling section</td>
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SECTION 1: INTRODUCTION

Purpose
This manual establishes consistent modeling data requirements and reporting procedures for the development of Near-term and Long-term Transmission Planning Horizon models necessary to support analysis of the capability, reliability, and suitability of the SPP Transmission System. This section describes the applicability of entities, data owners, equipment, and data submitters to which this manual is germane.

The latest modeling data requirements and reporting procedures for the Planning Coordinator’s planning area, the “SPP MDWG Model Development Procedure Manual” jointly developed with each of the PC’s Transmission Planners, can be found on the SPP corporate website, www.spp.org. Additionally, the schedule for submission of data and the list of MDWG models (case types/scenarios) can also be found on the SPP corporate website, www.spp.org. The schedule for model development will also be sent with the first data request.

The primary deliverable of the SPP MDWG is a set of base transmission system models (base cases) that include a reasonable projection of the anticipated transmission system conditions as will be operated by the SPP Transmission Operators (TOPs) in coordination with the SPP Reliability Coordinator (RC). The primary intent of these base cases is to provide SPP member Transmission Planners (TPs) and the SPP Planning Coordinator (PC) an effective starting point for reliability planning and compliance assessments. In addition, the base cases are developed in support of various SPP planning processes in accordance with SPP model data and reporting procedures that include maintenance and coordination of steady state, short circuit, dynamic, and geomagnetic disturbance models.

These base cases are a collection of transmission system data, as submitted annually to the SPP PC by applicable Data Submitters, meant to represent the transmission system in the SPP region in a steady-state, system-intact condition. The system topology, generator dispatch, and system loads modeled in the base cases are intended to be respective and representative of the projected transmission system as will be operated within the SPP footprint under reasonably anticipated weather and time-of-day conditions for the year and season being represented in each base case. Reasonable projections within each case include all firm generator commitments, forecasted load commitments, firm interchange commitments, expected transmission topology and expected seasonal transmission or generation outages. Additionally, base cases may include reasonable system projections based on details specified in later sections of this document and based on historical data or projected data.
Scope of Applicability
It is well understood that transmission system modeling is a complex process predicated upon accurate and comprehensive data collection, review, and compilation. The SPP Model Development Working Group recognizes that to properly develop SPP Transmission System models, a constituency of responsible entities must collaborate in the model building effort. The transmission system subject to the SPP OATT including facilities 60kV and above must be accounted for in the SPP Transmission System models. Therefore, consistent with both the applicability of the NERC Data for Power System Modeling and Analysis Reliability Standard (MOD-032-1)\textsuperscript{1}, and the provisions of the SPP Open Access Transmission Tariff (OATT), as well as good utility practice, this manual is applicable to the following NERC-registered and non-NERC-registered entities:

- Planning Coordinator;
- Balancing Authority;
- Transmission Service Provider;
- Transmission Planners;
- Transmission Owners\textsuperscript{2} of equipment within the SPP Planning Coordinator planning area and/or of equipment that is part of the SPP Transmission System;
- Owners or lessors of generating units, including Generator Owners, within the SPP Planning Coordinator planning area of Network Resource(s) designated by the SPP OATT and/or who have submitted a Generation Interconnection Request consistent with the SPP OATT.
- Resource Planners;
- Distribution Providers;
- Network Customers receiving Network Integration Transmission Service pursuant to the SPP OATT for designated Network Load and/or having arranged Point-To-Point Transmission Service for non-designated load;
- Native Load Customers of an SPP Transmission Owner;
- Transmission Customers pursuant to the SPP OATT.

It is noted that within the SPP Region, consistent with SPP Regional Transmission Organization (RTO) procedures and the SPP OATT, SPP serves as both a Balancing Authority\textsuperscript{3} and Transmission Service Provider for the SPP Transmission System.

Applicable Data Owners
A subset of the applicable entities annotated above comprise the Data Owners subject to the modeling data requirements and reporting procedures of this manual:

\textsuperscript{1} The NERC petition to remove the Load Serving Entity (LSE) registration was approved by 153 FERC ¶ 61,024, issued 15 October 2015. Therefore, the LSE registration is not discussed in this manual.

\textsuperscript{2} Capitalization is intended to include transmission-owning entities as defined in the NERC Glossary of Terms, as well as defined in the SPP OATT.

\textsuperscript{3} For Eastern Interconnection equipment only. WAPA-UGPR independently operates the WAUW BA area within the Western Interconnection for equipment which is under the SPP OATT.
• Balancing Authority is responsible for submitting modeling data for aggregated existing and future load, integrated resource plans, and interchange obligations corresponding to the case conditions specified.

• Transmission Service Provider is responsible for submitting modeling data for their existing and future service commitments and obligations corresponding to the case conditions specified.

• Distribution Providers are responsible for submitting modeling data for their aggregated existing and future load, and interchange obligations corresponding to the case conditions specified.

• Transmission Owners are responsible for submitting modeling data for their existing and future Transmission or sub-transmission equipment that they own or maintain.

• Owners or lessors of generating units, including Generator Owners, are responsible for submitting modeling data for the existing and future generating equipment that they own or maintain.

• Resource Planners are responsible for submitting modeling data for their existing and future long-term resource adequacy plan(s) of specific customer load demand and energy requirements, corresponding to the case conditions specified.

• Network Customers are responsible for submitting modeling data for their existing and forecasted load, existing and forecasted load transactions, as well as existing and forecasted resource transactions corresponding to the case conditions specified.

• Native Load Customers are responsible for submitting modeling data for their existing and forecasted load corresponding to the case conditions specified.

• Transmission Customers are responsible for submitting modeling data for their existing and forecasted transactions utilizing the SPP Transmission System, serving Network Load, or sales of Network Resources corresponding to the case conditions specified.
Applicable Data Submitters

The Data Owner shall be the Data Submitter, subject to the modeling data requirements and reporting procedures of this manual. A Data Submitter may be designated as the entity who takes responsibility for collating, formatting, and corresponding a Data Owner’s modeling data to SPP, as Planning Coordinator, in the approved format. A Data Submitter may be delegated only if the following are completed:

1. Data Submitter is designated in writing, showing mutual agreement by the Data Owner and Data Submitter.
2. Written notification is provided to SPP, as Planning Coordinator, regarding the specific data (e.g., load at bus X; generating unit Y; transmission branch Z) for which the Data Submitter will be responsible for.

Responsibility for the timely and accurate submission of Data Owner information to SPP, as Planning Coordinator, resides with the Data Owner. When a Data Owner delegates the submission of data to a Data Submitter, all communication that would otherwise be sent to the Data Owner alone, will be copied to the Data Submitter.

A Data Owner’s submitted data shall not modify another Data Owner’s data without explicit consent. Data Owners are encouraged to coordinate data submissions that may impact another Data Owner’s system.

4 When delegated, the Data Submitter is not responsible for validating data provided by the Data Owner.
Applicable Equipment

The modeling data required from Data Owners supports both the creation of the Electric Reliability Organization ("ERO"), or its designee, Interconnection-wide modeling cases, and the other Near-term and Long-term Transmission Planning Horizon cases required under the SPP OATT. Planned equipment, as differentiated from existing equipment, consists of equipment expected to be in service for the case conditions specified (e.g., month; year). Existing or planned equipment for which non-equivalenced modeling data shall be reported include, but are not limited to:

1. All Facilities comprising the BES.
2. All non-BES equipment 60 kV and above, subject to the SPP OATT.
3. All BES or non-BES equipment that includes a normally-open point that, when closed, shifts load or creates a network path affecting the SPP Transmission System.
4. All non-BES equipment interconnecting within the SPP Transmission System or interconnecting the SPP Transmission System with non-SPP Transmission System(s), subject to the SPP OATT.
5. All non-BES equipment known to have a significant interaction with the BES, including reactive resources.
6. All direct-current connections within the SPP region or interconnecting to Transmission outside of the SPP region.
7. All Network Resource generation assets, subject to the SPP OATT, excluding Small Generating Facilities (< 2MW).
8. All Network Resource (pursuant to Item 7) generator step-up transformers and generator interconnection equipment. Generator interconnection equipment shall include, at a minimum, collector electrical equivalent representations, where applicable.
9. All Resources that are registered in the SPP Integrated Marketplace, including the transmission equipment necessary to delivery that Resource to the SPP Transmission System when the registered Resource is not directly connected to the SPP Transmission System.
10. All Network Load, subject to the SPP OATT.
11. All firm power purchases served by SPP Network Resource(s) and firm power sales sunk to SPP Network Load, including all firm power transactions that result in an area interchange.

Other information regarding equipment not specified above may be requested by SPP, as the Planning Coordinator, or by Transmission Planner(s) for modeling purposes, as necessary. Likewise,

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5 Pursuant to the provisions of the OATT, equipment below the typical 100kV demarcation of the BES must be accounted for in the SPP Transmission System models.
6 As part of the MDWG model building process to support of the TPL-001-4 R1 model building requirement
7 Equivalencing is a general technique that substitutes power system equipment with a simplified representation that closely approximates the characteristics and behavior of the actual equipment.
8 Sixth Revised Volume No.1, Attachment AI, Part II-1.
9 Sixth Revised Volume No.1, Attachment AI, Part II-2.
10 Sixth Revised Volume No.1, Part III-30.
11 Sixth Revised Volume No.1, Part III-31.
consistent with MOD-032-1 Requirement R3, the Planning Coordinator or Transmission Planner may request additional data or clarification regarding technical concerns with modeling data submitted. Written notification will typically be communicated through electronic means (e.g., email) to the Data Submitter and/or Data Owner and will include the technical concerns with the data submitted. Upon receipt of written notification, the Data Submitter and/or Data Owner shall respond to the notifying Transmission Planner or SPP, as the Planning Coordinator, with either updated data or an explanation with a technical basis for maintaining the current data in accordance with the reporting procedure schedule ("schedule") jointly developed by the Transmission Planners and Planning Coordinator.

**Accountability**

SPP, through coordination with the MDWG, cannot be effective at building timely and accurate models without Applicable Entity participation. All Applicable Entities are responsible for providing the data necessary to model their Applicable Equipment. Likewise, Applicable Entities are accountable for meeting specific deadlines and milestones established by the MDWG, for model development, in the jointly developed schedule. The schedule will be made available to all Applicable Entities at the outset of each model-building period.

Clear and timely two-way communication between SPP, as Planning Coordinator, the Transmission Planners comprising the SPP PC, and Applicable Entities is vital to the successful compilation of modeling data, reporting, and ultimate production of accurate SPP Transmission System models. It is the responsibility of the Applicable Entity to communicate with SPP to establish the responsible contact for steady state, dynamic, and short circuit model data coordination.

Given that the MDWG relies upon Data Owner and Data Submitter input for the model building effort, the following are some of the established characteristics that support model-building best practices:

- Establishes a contact for model data coordination.
- Responds to model-building communications in a timely fashion.
- Data Owner begins coordinating data submittal well in advance of the initial model data submittal deadline.
- Submits model data ahead of established deadlines.
- Submit majority of model updates by initial model data submittal deadline.
- Ensures model data submitted is complete and accurate.
- Participates in MDWG conferences, calls and meetings.
- Performs a data integrity review of each model-building pass to identify and correct errors.
- Engages throughout the model-building process in a timely fashion.
- Keeps their respective managerial chain informed about model-building progress.
- Coordinates data submissions that may impact another Data Owner’s system.

Following each model-building cycle, SPP staff, in conjunction with MDWG members, will prepare a lessons-learned and modeling best practice recommendations assessment. This assessment will focus on challenges experienced by the preceding model-building cycle, attempt to identify root causes, and suggest improvements for subsequent model-building cycles.
MDWG experience has shown that some natural obstacles exist to achieving model-building best practices. The following cautionary situations are examples for the purpose of Data Owner and Data Submitter awareness during the model-building process:

- **Appropriate lead times.** Data Owners may rely on other entities to provide data; therefore, Data Owners should consider lead times when requesting data from others (e.g., Data Owner entity X is the Market Participant and Network Load registrant who serves a municipal customer). Knowing that source data may be more difficult or slower to obtain, the Data Owner should act as early as possible so not to delay the submission of data until late in the model-building process.

- **An early and complete submission of a Data Owner’s modeling data does not eliminate the need for the Data Owner to participate in all model-building passes.** In many cases, model parameters that affect multiple Data Owners within a region (e.g., load, generation dispatch, and transactions) may change between model iterations. The aggregation of these changes can have a pronounced effect on the model data that Data Owners have submitted and emphasizes the need for checking/re-checking the integrity of a Data Owner’s model representations in each model iteration.

During each model iteration, an assessment of model-building progression and participation may be performed. Given that incomplete or late data submission has a tremendous impact upon the ability to meet the model-building schedule, any Data Owner who seeks to submit late data will be obligated to present before the MDWG about how proposed model changes will impact the models themselves, as well as impacts to the overall modeling schedule. The MDWG has the obligation to report its progress and achievement of model-building milestones to various SPP working groups/committees.

In cases where an Applicable Entity has not participated or otherwise supported MDWG efforts in good faith towards the achievement of published milestones, the MDWG may report non-participating entities to the TWG/MOPC.
General Data Reporting Responsibilities

The SPP data reporting entities are responsible for the following categories of system modeling data:

1. Steady-State
2. Short Circuit
3. Dynamics

Steady-State models are developed for an annual series of SPP cases, including an annual series of ERAG MMWG cases. Specific models are prepared and modified for use in SPP designated studies as required by SPP Regional Tariff and Planning Criteria.

Short Circuit models are developed annually using a subset of the Reliability Steady-State models. All base MDWG steady-state models will include sequence data (including applicable mutual line impedance data) for the SPP footprint. The following 3 versions of short circuit models will be built:

1. MDWG steady-state base model
2. MDWG steady-state with PSS®E Classical assumptions
3. Maximum Fault case

The Base MDWG Short Circuit models are built by performing the following steps:

1. Extract the SPP RAW and SEQ data with ties from the final MDWG steady-state model
2. Extract the first tier company’s RAW and SEQ data without ties from the final SERC Short Circuit model built by the Short Circuit Database Working Group (SCDWG)
3. Merge the two data sets together

The Classical assumptions MDWG Short Circuit Models are built by performing the following step:

1. Apply Classical assumptions to the Base MDWG Short Circuit model as described in the PSS®E Program Operation Manual

Maximum Fault cases are built by performing the following steps:

1. Place in-service (Apply a status of ‘1’) all SPP planned and available existing generation and transmission facilities to the Base MDWG Short Circuit model
2. Apply Classical assumptions

The Dynamics Model is also updated annually with current generator unit information. Steady-State models are used in conjunction with dynamic data to run dynamic simulation.

System representatives should be responsive with good modeling techniques. SPP data models are used by individual systems for studying future needs in developing construction forecasts. Not planning a major expenditure by one year due to inaccurate data could be very expensive, since funding allocation for major construction projects requires more time resources. In addition, ATC, megawatt-mile and incremental losses are currently being calculated with these Steady-State models. With the large amount of interconnection within SPP, the impact of one system on another must be recognized and respected. Therefore, each system should prepare data consistent with its most recent official system forecasts in all data submitted to SPP including Energy Information Agency (EIA-411) Data. It is also important that the models represent the expected operation of the SPP system consistent with this manual and Planning Criteria.
Entities in the SPP Planning Coordinator region that are not members of the SPP but required to submit data (i.e. IPPs, Municipalities) will submit data directly to the Transmission Owner or Balancing Authority in which their system resides. Upon review (i.e. data accuracy, quality) by the Transmission Owner or Balancing Authority the data will then be provided to the SPP during the annual MDWG case type update process. The data submitted will be in the standard PTI format as specified in the MDWG Model Development procedure manual. All non-SPP members that are responsible for submitting this data should directly coordinate with the Transmission Owner or Balancing Authority on timing for sending data, as well as any special requirements in data formatting.

In an effort to determine who is collecting/submitting data for whom, all NERC registered entities within the SPP PC footprint (MOD-032-1: applicable to BA, GO, LSE, RP, TO, TP, and TSP) shall fill out the data coordination workbook to notify SPP if data is being submitted directly to SPP or through some other entity(ies) on behalf of your company. Likewise, SPP shall be notified if your company is submitting data on behalf of another entity(ies).

**Confidentiality and Proprietorship**

The representation of future system elements in SPP data models is not an agreement to construct these elements when shown in the models or at any time. The configuration of each model system only reflects the necessary changes that the individual model system needs for maintaining reliable operation. The results of studies obtained through use of the data models developed by SPP will be the sole responsibility of the receiving party. The recipient of SPP data models must assure confidentiality and proprietorship.

**Schedule**

As with all schedules, the meeting of deadlines is most critical. All system representatives must familiarize themselves with the schedule well in advance of all deadlines. This will alleviate any problems with the timing of data submittal and data reviews. The schedule for model development will be sent with the first data request as well as posted on the SPP corporate website, www.spp.org.

**Steady-State and Short Circuit Model Development**

The MDWG Steady-State and Short Circuit models are developed using data gathered through the SPP database Model On Demand (MOD) in conjunction with the EDST Data Submittal Workbook. MOD data is divided into three parts: a Base Case, Projects, and Profiles (Bus, Loads, Generation, and Device Control). Modeling updates for transmission system topology can be made by submitting a Project to MOD. Non-topological modeling updates that are season specific can be made by submitting Profiles to MOD. Additional required data is submitted through the EDST Data Submittal Workbook which is identified in the data preparation section of this manual.

SPP MDWG Steady-State and Short Circuit Models are published according to the approved schedule.

**AC Contingency Analysis**

SPP will perform AC Contingency Analysis on all models contained in the steady-state case type set.
The purpose of this contingency analysis is to validate the models. Member updates for errors found due to contingency analysis are to be submitted during the next member data submission period per the latest MDWG model building schedule.

**Dynamic Model Development**

**Introduction**
The MDWG Dynamic Models include full MMWG cases and machine reduced cases. The initialized no-fault models can be solved with quarter-cycle and half-cycle time steps. The MDWG Dynamic model Update is used to support SPP reliability studies and ERAG MMWG Dynamic model requirements. It is important for all generating entities that interconnect to the SPP transmission to support the Regional Transmission Organization with current detailed dynamics data in the proper SPP model format. The current MDWG Dynamic Model Format is PSS®E dynamics DYRE and RAWD formats.

The Dynamics Model data includes:

1. Steady-State models
2. Dynamics model data in Siemens PTI PSS®E DYRE format
3. User written model source and object code (includes wind farms)
4. ERAG MMWG System Dynamics Database (SDDB)
5. SDDB data update worksheet

SPP MDWG Dynamic Models are published according to the schedule in Section 15 B.
MODEL DEVELOPMENT

Data Preparation
The following section describes important items that must be followed in the development of a steady-state model in preparing the data for publishing new models or updating existing models.

1. The data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.
2. MOD data should be kept current for each pass during the MDWG model build.
3. The Data Submittal WorkbookEDST contains informational data as well as modeling data that Data Submitters shall keep current for each pass of the MDWG model build.
4. Transaction – Firm and non-firm reservations with other entities that shall be coordinated before submission to SPP (Reference appendix VIII for more information).
5. Generator Data – Required generator data that is not otherwise captured in the models.
6. SPP Modeling Assignments – Contains PSSE modeling area, owner, zone, and bus range information pertinent to SPP.
7. Load Mapping – Identify loads not served by native Control Areas.
8. Data Dictionary – List of all buses in the models that includes long names, voltage level, area, owner, and EIA plant codes.
9. Interregional Ties – PC to PC branch and transformer ties that shall be coordinated before submission to SPP.
10. Outages – Outages known during the annual model building process for buses, generators, branches, transformers, and shunts with a duration of at least six months shall be modeled. Data Submitters are responsible for annotating known outages to be modeled within the data submittal workbookEDST, as well as ensuring that the known outages are correctly modeled in the appropriate season(s) when the known outage is scheduled. MOD projects shall be submitted with effective dates corresponding to the scheduled period of the known outages.

Table 1: Season Date Range and Cutoff Dates

<table>
<thead>
<tr>
<th>Season</th>
<th>Date Range</th>
<th>Cutoff (On or Before)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring</td>
<td>April 1 – May 31</td>
<td>May 1</td>
</tr>
<tr>
<td>Light</td>
<td>April 1 – May 31</td>
<td>May 1</td>
</tr>
<tr>
<td>Summer</td>
<td>June 1 – September 30</td>
<td>August 1</td>
</tr>
<tr>
<td>Summer Shoulder</td>
<td>June 1 – September 30</td>
<td>August 1</td>
</tr>
<tr>
<td>Fall</td>
<td>October 1 – November 30</td>
<td>November 1</td>
</tr>
<tr>
<td>Winter</td>
<td>December 1 – March 31</td>
<td>February 1 (yyyy+1)*</td>
</tr>
</tbody>
</table>

*Example of Winter: 12/1/2017 – 3/31/2018; yyyy+1 = 2018

Steady-State and Short Circuit Data Format

PSS®E and MOD Users
The transmission modeling software approved by the SPP membership for performing planning and reliability studies is the Power Technologies Incorporated, Power System Simulator for Engineering (PSS®E) software. Data submitted for the building of the base SPP MDWG case types (models) needs to be in a format consistent with that used in PSS®E. The data shall be submitted via the SPP Models On Demand (MOD) Web Portal. Data submitted should be compatible with the MOD and PSS®E versions currently specified by SPP.
Non-PSS®E and Non-MOD Users

For those non-PSS®E users, load and generation profile data may be submitted via the Profile Submission form provided by SPP. SPP will aid with the submission of all other steady-state data in the correct PSS®E and MOD data formats. Any version changes will be discussed in the annual training provided by SPP.

Dynamic Data Format

PSS®E Users

Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E dyre file software. Dyre file submittals can be of changes to individual components from the existing dyre entries or of entire new representation of machines. Dynamic ready models are developed using the PSS®E software program. The data should be submitted via GlobalScape or email. Data submitted must be compatible with the PSS®E version currently specified by SPP.

Non-PSS®E Users

Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E software. Siemens PTI PSS®E Software contains dyre file models for most conventional machines, exciters, governors, SVCs, HVDC ties, wind resources, and solar resources. SPP Modeling staff will work with the responsible entity or its designee to translate operational test data into the appropriate dyre file format compatible with the PSS®E version currently specified by SPP.

NERC maintains a list of acceptable excitation and governor system models on the NERC website for reference by the GO. The acceptable list can be found on the NERC SAMS website -> SAMS Reference Materials -> NERC Acceptable Model List.

Dynamic model data must be in a Siemens PTI PSS®E standard library model format. User-written dynamic models will only be allowed under the following conditions:

1) Technical justification as to why the user-written model should be used in place of the Siemens PTI PSS®E standard library model in consideration of a regional transmission system analysis.
2) Dynamic model data is submitted in .dyr format
3) Dynamic model data is submitted in .lib or .dll format for compilation and linking purposes
4) Documentation, including Block Diagram, in .pdf or .docx format
5) A written commitment to SPP and the applicable Transmission Planner(s) indicating that user-written models will be either: 1) replaced with standard library models; or 2) added to the PSSE/PSLF set of standard dynamic models within one year of the following applicable event:
   a. The date of commercial operation for planned facilities with an executed GIA
   b. The date of receipt of notification for existing facilities

For existing facilities, a written commitment within 1 year user written model that can be added to the PSSE and PSLF standard Dynamic Model libraries.

The members are expected to contact the SPP Modeling Staff if there are any additional questions regarding the data format.

Responsible Entities
Data owners are responsible for providing the data necessary to model their assets to its Transmission Planner(s) and Planning Coordinator(s) as described in this document. Data owners and their respective data submission responsibilities are noted in the NERC standard MOD-032-1.

1. Generator Owners (GO) and Resource Planners (RP) are responsible for submitting modeling data for their existing and future generating facilities respectively.
2. Load Serving Entities (LSE) are responsible for submitting modeling data for their existing and future load corresponding to the case types developed.
3. Transmission Owners (TO) are responsible for submitting modeling data for their existing and future transmission facilities.
4. The Planning Coordinator or Transmission Planner can request other information necessary for modeling purposes from the BA, GO, LSE, TO, or TSP.

### Typical Annual Models

<table>
<thead>
<tr>
<th>Season</th>
<th>Season</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Annual Spring Peak</td>
<td>9 Annual + 1 Summer Peak</td>
</tr>
<tr>
<td>2 Annual Summer Shoulder</td>
<td>10 Annual + 1 Fall Peak</td>
</tr>
<tr>
<td>3 Annual Summer Peak</td>
<td>11 Annual + 1 Winter Peak</td>
</tr>
<tr>
<td>4 Annual Fall Peak</td>
<td>12 Annual + 2 Summer Peak</td>
</tr>
<tr>
<td>5 Annual Winter Peak</td>
<td>13 Annual + 2 Winter Peak</td>
</tr>
<tr>
<td>6 Annual + 1 April Minimum</td>
<td>14 Annual + 6 Summer Peak</td>
</tr>
<tr>
<td>7 Annual + 1 Spring Peak</td>
<td>15 Annual + 6 Winter Peak</td>
</tr>
<tr>
<td>8 Annual + 1 Summer Shoulder</td>
<td>16 Annual + 10 Summer Peak</td>
</tr>
</tbody>
</table>

The typical yearly models developed by the SPP MDWG, as identified within the NERC TPL reliability standards, encompass both near-term (years one through five) and longer-term (years six through ten) transmission planning models. The SPP models are defined in the Annual Models table above with those transmission planning models representing the near-term planning horizon consisting of the MDWG case types 1 through 13 and those representing the longer-term planning horizon consisting of the MDWG case types 14 through 16. The longer-term models may be incremented or additional models may be included as required to support ERAG MMWG.

The annual series of models are developed by SPP staff with input from the Model Development Working Group and the Transmission Working Group.

The schedule for submission to data and list of MDWG models [case types] can be found on the SPP
Transactions modeled in all base cases should be limited to expected firm schedules and should not include other transfers such as emergency power or opportunistic economy energy even though they may be provided for in contractual agreements. Due to FERC’s ruling of Roll-over rights, Long Term Firm Transactions should be considered in the models that extend into the future even if the transaction has a stop date. For a transaction to be considered firm, the transaction must be confirmed at both the source end and the sink end. Southwest Power Pool will do its best to confirm delivery of transactions outside of the Pool boundaries.

Firm transmission load includes capacity dependent interruptible loads with buy through provisions. In other words load that may be interrupted if the source runs out of capacity should still be modeled if the load has a choice and opportunity to purchase power from another source. This firm transmission load should be modeled in all cases. The load modeling entity is responsible for scheduling the power from a source and updating the transaction worksheet (see Appendix VIII).

**Load Forecast**

Load forecasting methodologies vary throughout the electric industry. SPP depends on load forecasts from Data Submitters to apply to the planning models. These load forecast amounts are to be Non-Coincident to the SPP region, meaning that the hour that a Data Submitter’s system experiences a peak demand for a particular season, might not be the same hour that SPP, as a region, experiences a peak demand. In order to bring consistency and equivalency to the load forecast data submitted to SPP, load forecast data shall be based on a 50/50 forecast.

A 50/50 load forecast relates to a forecasted load amount having an equal probability of being either higher or lower than the amount forecasted. The forecasted load value is at the 50th percentile of a normal or similarly shaped distribution curve and is typically discussed in terms of exceedance such that there is a 50% probability that the load forecast will be exceeded due to abnormal weather.

Some studies may require load forecasts other than a 50/50 load forecast and may be requested for such special studies. For example, a 90/10 load forecast has a 10% probability that the load forecast will be exceeded, which means the load forecast amount is higher than a 50/50 load forecast amount and would be considered atypical for general SPP transmission planning purposes.

There are various methods used to develop such forecasts and the forecasts are dependent upon many factors such as historical load values, temperature, humidity, economic forecasts, time of day, day of week, holidays, special events, and load uncertainty. Other factors, some of which are controllable, also impact the amount of forecasted load. Controllable Demand Side Management (DSM) and Distributed Energy Resources (DERs) are such factors.

Demand Side Management consists of activities or programs that an entity invokes to achieve a reduction in Demand. DSM consists of controllable and non-controllable systems. Load forecasts shall not be reduced for application of controllable DSM. There is control over whether or not the load will be shed by an operator or end-user and therefore cannot be guaranteed that the load will be reduced during peak hours. Load forecasts should be reduced for application of non-controllable DSM. This load has a high probability of being shed during peak hours without manual intervention. Distributed Energy Resources are power resources on the distribution system that can be aggregated together to provide power to meet Demand. For purposes of transmission
planning, it is recommended that Distributed Energy Resources should not be applied to a Data Submitter’s load forecast amount for incorporation into the SPP planning models.

When it becomes necessary or desirable to make changes in delivery point facilities, to upgrade, retire, replace or establish a new delivery point, including metering or other facilities at such location, the provisions set forth in Attachment AQ of the SPP Open Access Transmission Tariff (OATT) shall apply. Loads that have completed the Attachment AQ process or any other applicable SPP process, and have a signed agreement, or are in the process of finalizing a signed agreement should be included in the Data Submitter’s load forecast. SPP may reject any MOD projects or PSSE idev’s that attempt to add, delete or modify delivery points that have not been studied either through the Attachment AQ or any other applicable SPP process. Data Submitters are required to assign the appropriate type and status to load projects in MOD.

Summary of Data Submitter’s load forecast data comprisal:

1. Non-coincident to the SPP region
2. 50/50 load forecast
3. Load forecast amount includes non-controllable Demand Side Management
4. Load forecast amount excludes controllable Demand Side Management
5. Load forecast amount excludes Distributed Energy Resources (recommended)

Seasonal peak models developed by SPP include: Summer Peak, Winter Peak, Spring Peak, and Fall Peak. These four seasonal models are built to represent the expected coincident seasonal peak based on each Data Owner/Data Submitter system peak load. Data Owner/Data Submitter peak load may not be coincident to the SPP Balancing Authority coincident peak.

In addition to the seasonal peak models, SPP develops two off-peak models. They include: a Light Load condition and a Summer Shoulder condition.

The Light Load model is developed with the intent to capture a Data Owner/Data Submitter system minimum load during the spring timeframe.

The Summer Shoulder model, also known as the seasonal on-peak average model is defined to be 70% - 85% of the total Summer Peak load level depending on the Data Owner/Data Submitter system.

Spring Peak (G): April 1st through May 31st
Summer Peak (S): June 1st through September 30th
Fall Peak (F): October 1st through November 30th
Winter Peak (W): December 1st through March 31st
Light Load (L): April 1st through May 31st
Shoulder (SH): 70% - 85% of Summer Peak model

Data Owners of load that is pseudo-tied into SPP shall submit load forecasts to both SPP and the entity in which the load is embedded. Owners of load that is pseudo-tied out of SPP should submit load forecasts to the entity in which the load is embedded.

External load is load not affiliated with load forecasts submitted by SPP Data Submitters to SPP for planning model building purposes.
Area Summary Report

The Area Summary Report is an important part of data preparation and should be the initial step of the update process. This report, though not part of the steady-state input forms, is an important part of the data coordination process. As such, the report should be distributed to all appropriate systems at least one week before the initial update data is due at the SPP Office. The standard area abbreviations listed in Section 6-B should be used on the area summary report and in the steady-state input data of area interchange and transactions. The following sequence of steps is to be used in completing this report:

1. The system name and area number, along with the name and phone number of the person that prepared the report, should be entered at the top of the form in the appropriate location.
2. The area slack bus and bus number. The area slack bus is to adjust for individual system losses only. It is not necessary for the area slack bus to be used for area load control in actual operation. Generation dispatch should be made to prevent the area slack bus from going to negative power output or power output above the stated rating of the unit when accounting for area losses. It is best that the area slack bus not represent a base load unit. The estimated slack bus generation should also be entered (Item 7). There should be room left on the slack bus for generation movement up & down.
3. For consistency, it is important that each system continue using a particular area slack bus rather than choosing a different bus from year-to-year, unless a specific reason exists to justify such a change. There is a new row on the Area Summary Sheet to identify the slack bus. To aid in solution time of the cases, the area slack bus should be located on a relatively strong portion of the system.
4. The case year and season should be entered in the appropriate locations in chronological order.
5. The current system official load forecast should be entered as net load (Item 6).
6. The estimated losses should be entered (Item 5). The reference cases can be used as a starting point to estimate system losses.
7. Load equals net load minus estimated losses (Item 4).
8. Purchases and sales should be entered (Item 2). These values must be coordinated with the parties involved in the interchange transaction prior to data preparation. The algebraic sum of these transactions should be equal to the total area interchange.
9. Net power (Item 3) must equal net load (Item 6). Generation (Item 1) is equal to the net power plus interchange.

Tie Line Coordination

Each SPP system will receive a tie-line data comparison summary for the initial base case and after the final models are published. The member must coordinate with its neighbors on the tie line representation in the models being developed.

This coordination should consist of:
1. Agreement on which bus is to be metered for area loss accounting,
2. The in-service and out-of-service dates, if applicable,
3. Tie line characteristics and ratings
4. System responsible for supplying the update data.

SPP Member tie data (Intra-SPP) is maintained in a MOD Project file. The majority owner of the
The tie is responsible for maintaining the tie’s steady-state, sequence, and ratings data.

SPP tie data with external entities (Inter-PC) is maintained in the MMWG PC tie line list. Entities must submit changes using the latest list, which will be posted with the latest case set. Changes are to be highlighted in order for SPP Staff to easily discern the submitted changes. The file name shall contain the company name of which is submitting the change. There will be other lower voltage SPP ties which are not listed in the NERC list. They will be checked using the SPP tie line reports.

**Line and Transformer Data**

Additions to the system tend to move from year-to-year based on changing load growth forecasts and budget requirements. As a result, future lines and transformers may move through several future cases. Line and Transformer Data is contained in MOD Projects and phases. The Project Type, Status, and Phase Effective Date determine if the data will be included in a particular model. The line and transformer data formats are found in Section 5.

The following steps should be considered when preparing line and transformer data:

1. The device code (Bus, Branch, Transformer) specifies what data is being added to the base case. The action code (Add, Modify, Delete) specifies the action to be taken with the Project data. Specifying the deletion of a bus will require a similar record to delete all associated or connected devices with the bus (lines, generators, loads, transformers, etc.) from the base case.

2. The “from bus,” “to bus,” and circuit number identify the line or transformer. The order in which bus numbers are entered is important for tie lines to identify which bus is metered for loss accounting in some data formats. The “from bus” is assumed to be the metered end (unless the “to bus” is entered with a negative) and the “to bus” area will collect loss responsibility. For transformers, this order is also important in all formats because it specifies to which bus the Load Tap Changer (LTC) will attempt to maintain voltage and/or which bus is tapped. The code U in the branch data allows the user to select proper metered and tapped side by always entering the tapped side as the “from bus” or first bus number after the change code. The “from bus” is the metered end unless the “to bus” or second bus number is a negative number. Remember to include the circuit identifier.

3. The positive, zero, and negative sequence branch impedance data shall be provided on a 100 MVA base (per unit value). The smallest allowable reactance is 0.00011 P.U. on a 100 MVA base. Reactance values less than minimum will cause the steady-state program to treat the line as a zero impedance line to reduce solution time.

4. The positive, zero, and negative sequence line charging data (conductance and susceptance) shall be provided on a 100 MVA base (per unit value) as applicable. A default value of zero will be assumed if no data is provided. Line charging data will be divided in the appropriate units depending on the specific format being utilized. Accuracy is needed to ensure a proper voltage profile in the model.

5. Each SPP member shall rate transmission circuits in accordance with the SPP Planning Criteria (Section 7.2). This criterion calls for each member to compute, at a minimum, summer and winter seasonal ratings for each circuit element. Each Base
Case (Network) and Project branch, two-winding and three-winding transformer must have a specified rate A (normal) and rate B (long-term emergency) for spring, summer, fall, and winter. The ratings data format is in the MOD Procedure Manual.

6. The transformer tap and tap limits shall be specified. The use of LTC transformers should be kept to a minimum to help reduce the case solution time. Using LTC transformers for local area voltage control where no such transformer exists should be avoided. In general, regulating transformers should not be located at a bus with a regulating generator or other voltage regulating device; however, there may be exceptions based on current system topology and operating conditions.

7. Circuit mileage should be entered in the appropriate line length field of branch data. Ownership data for the line should also be entered in the appropriate fields of branch data. This mileage and ownership data will be used to validate and calculate Megawatt-mile for the SPP Regional Tariff. Circuit mileages should be coordinated on all jointly owned lines. Invalid line lengths result in inaccurate revenue allocations.

8. All NERC flowgates must be included in the data submitted by each region to the MMWG such that those flowgates are not equivalenced in the steady-state models. A flowgate is a selected transmission element or group of elements acting as proxy for the transmission network representing potential thermal, voltage stability, rotor angle stability, and contractual system constraints to power transfer. Enough detail should be added to model the flowgate accurately.

9. Transformer connection codes and transformer winding angle (phase displacement) shall be provided. The connection code data incorporates concepts of the transformer core type, the vector group (phase differences between windings, standardized with clock notation indicating phase displacement), and physical conductor orientation. The transformer winding angle further specifies the inherent phase shift between transformer windings based upon configuration (vector group). Data Owners are reminded that changes to connection codes do not automatically alter the modeled phase displacement used for positive sequence load flow calculations.

Bus Data

For all SPP steady-state models, systems will model buses within their SPP allocated bus range (see Section 6-B). For the sake of consistency, the bus names and numbers should remain constant from case to case and year to year. All bus shunts will be modeled as switched shunt. The Switch Shunt may be locked. When a change in bus voltage occurs, a new bus number will be given to the new higher voltage bus. This enables SPP to track when the old bus voltage changes. All interregional tie bus names should conform to the entries in the Master Tie Line Database as approved by the Regional MMWG Coordinators. All tie line bus names and numbers should be standard and unique.

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12 Reference PSS/E Program Operation Manual section: Two Winding Transformer Zero Sequence Network Diagrams and Connection Codes or Three Winding Transformer Zero Sequence Network Diagrams and Connection Codes
within each area in all models in a case series. Changes in tie line bus names and numbers from one series to the next must be kept to a minimum to reduce changes in computer support programs. Unique generator bus names, base voltages, and unit id combinations should be consistent from case to case within a model series. This will help ensure that the SPP bus names do not conflict with ERAG MMWG Standards.

The following steps describe options and data for most bus data formats:

1. The device code and the change code determine describes what action(s) are taken with the data supplied (addition, deletion, modification, etc...).

**NOTE:** When a bus is deleted or removed from service, all associated network devices (lines, transformers, loads, generators, etc.) must also be deleted or connected to a different bus in the applicable model(s).

Although voltage codes have no uniform association with voltage classes, historical consistency is encouraged amongst entities within a highly integrated network. Bus names can have up to 12 characters with the first character, preferably, alphabetic rather than numeric. The name should be left justified. Characters which can aid in filtering or association are allowed excluding the following characters: commas, asterisks, single quotes and double quotes. The last character field of the bus name should be the SPP voltage code described as follows. The historical SPP voltage code list shown below is recommended, but not required:

<table>
<thead>
<tr>
<th>Code</th>
<th>Voltage Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Below 69 kV</td>
</tr>
<tr>
<td>2</td>
<td>69 kV</td>
</tr>
<tr>
<td>3</td>
<td>115 kV</td>
</tr>
<tr>
<td>4</td>
<td>138 kV</td>
</tr>
<tr>
<td>5</td>
<td>161 kV</td>
</tr>
<tr>
<td>6</td>
<td>230 kV</td>
</tr>
<tr>
<td>7</td>
<td>345 kV</td>
</tr>
<tr>
<td>8</td>
<td>500 kV</td>
</tr>
<tr>
<td>9</td>
<td>765 kV or above</td>
</tr>
</tbody>
</table>

1. For generator regulated buses, a desired voltage magnitude will be given. Generator buses should be modeled with operating characteristics as close to actual as possible. Generator ratings should also be specified for each generation bus (whether on or off-line) as described in SPP Planning Criteria Section 7.1. Generators shall model the gross output of the generating facility and explicitly model the station service auxiliary load. The practice of using generator for voltage support only (i.e. no real power output), should be avoided unless a synchronous condenser or static var controller physically exists on that bus or nearby in the system. When a generator is modeled offline (status 0), the MW (PGEN) and MVAR (QGEN) fields should be zeroed. Regulating transformers should not be located at a bus with a controlling generator or regulating shunt device.

2. Bus loads should be specified with the real and reactive values provided as a pair in all entries. The load should be modeled to reflect the expected in-service/out-of-service status.

3. When scaling area load, it is important to consider the reactive power as well as real power. This is particularly true when referencing a case of a different season. Realistic reactive load representation has a major effect on the overall case voltages. Reactive requirements are different for the various season models.
4. Capacitors, reactors, and SVCs represented in the models should be consistent with actual seasonal operation. These devices should be used in future cases calling for local area voltage support, rather than falsely regulating a bus. Attention should be given to these installations in cases that are referencing a different season model. Tertiary reactors should be modeled on the low voltage bus of transformers if the tertiary is not modeled explicitly.

Do not model existing or planned shunts on the Bus record. Shunts should be modeled in the Switched Shunt Record unless they are line shunts and trip when the line is opened. Bus shunt voltage bandwidth must be wide enough to prevent “hunting” of shunt value during steady-state solution of base case or contingency analysis. The switched shunts can be modeled as fixed shunts with specified B initial value.

**Load Data**

Load data is maintained in MOD via a profile file which is applied to the model. Profiles, Loads can belong to an Area that is not the same as the Bus Area. Refer to Section 5-A-3 for load data formats. The default solution technique will solve the case with Tie Lines and Loads. The Tie Lines and Loads solution option assumes that the Loads Area generation serves the load.

The Non-Scalable Loads will be identified in the Non-Scalable Load worksheet of the Data Submittal Workbook. This allows model builders to modify models without changing the loads that are constant.

Loads that are owned by municipal utilities should be modeled with an identifier in front of the number (i.e. Rayburn County load one should have the ID "R1"). These loads should be maintained in the Load Mapping worksheet of the Data Submittal Workbook.

**Generator Data**

Check Generator MW and Mvar output to ensure the unit is within the PMAX, PMIN, QMAX, QMIN and Mbase limits per testing requirements in SPP Planning Criteria 7.1.1. Generator MW shall be set to “gross” level with auxiliary load modeled explicitly. Qmax and Qmin values in the models should be based on unit test data. Intermittent resources (e.g., wind and run-of-river hydro) should not normally be dispatched beyond their net capability as established by SPP Planning Criteria 7.1 for the summer and shoulder cases. Energy storage (pumped hydro, battery, flywheel, etc.) shall be modeled with the generator rated capabilities and a dispatch amount (Pgen) no greater than the rated output that can be sustained continuously for a minimum of one (1) hour.

Ensure accurate values of ZR and ZX. This data is not needed in normal steady-state and equivalent construction work, but is required for switching studies, fault analysis and dynamic simulation. For dynamic simulation, this complex impedance must be set equal to the sub unsaturated transient impedance for those generators modeled by sub transient level machine models, and to transient impedance for those modeled by classical or transient level models. Machine Base (MBASE) and Zero Impedance (ZSOURCE) values for the steady-state models must match dynamic data. The MDWG steady-state models will use the saturated subtransient impedance data for generators (X”di). Future Generators that are in the models but are not budgeted for construction need to be identified in the Generator Data worksheet of the Data Submittal Workbook.

When modeling mothballed and future retired units, the Pmax, Pmin, Qmax, and Qmin values should be modeled as zero. Decommissioned units should be removed from the models.
Shortfall Guidance Process

A shortfall is defined as an instance of insufficient firm resource to supply firm load. Under no circumstances in the Near-Term Transmission Planning Horizon shall generating resources be dispatched in excess of the firm transmission rights allotted to that resource. In the Long-Term Transmission Planning Horizon, if the resources within a modeling area and firm transactions from neighboring modeling areas are insufficient to serve customer load, the following should be investigated as potential modeling solutions to the shortfall:

1. Coordinate reciprocal non-firm transaction(s) with other modeling area(s). All parties are required to add their respective coordinated reciprocal record(s) to the transaction worksheet of the data submittal workbook EDST.

2. Future generation resources that have progressed, at minimum, to the Interconnection Facility Study (per Attachment V, subsection 8.9) stage in the Generation Interconnection (GI) queue, may be modeled (in the Long-Term Transmission Planning Horizon models only) following these requirements.
   a. The in-service date shall be based on the expected in-service date of the GI study.
   b. In order to identify future GI queued generation, the unit name shall be the GI gen number (e.g. GEN-2017-898) and contain a unit ID of Zx (where x is any second ID designation appropriate in PSS®E).
   c. Projects files that add future generation shall have the appropriate Type and Status which can be found in the SPP MOD Project Type/Status Matrix.

3. Future exploratory generation resources may be modeled in the Long-Term Transmission Planning Horizon models following these constraints:
   a. In order to identify future exploratory generation, the unit ID of Zx (where x is any second ID designation appropriate in PSS®E) shall be used.
   b. When available, exploratory generation should be based upon the host TO Resource Plan.
   c. Projects files that add future generation shall have the appropriate Type and Status which can be found in the SPP MOD Project Type/Status Matrix.
   d. The addition of exploratory generation shall be consistent with modeling practices that minimize the impact to power flows in neighboring transmission systems (e.g., exercise diligence in siting the exploratory generator topologically proximate to the load that uses its resource).

Remote Generation Modeling

Purpose
This procedure assures that members adhere to a uniform process when modeling remote generation in SPP.

Modeling Process
If a member acquires remote generation outside their Control Area (steady-state model numbered area), the following modeling process should be followed:

1. All buses should be assigned numbers that are in the host’s control area bus number range.
2. Area Name/Number should be the host’s control area number.
3. Zone Number/Name should be in the host’s control area zone range.
4. Generation Owner Number should be the owner’s designated ID number and percentage ownership.
5. The generation recipient should coordinate the output level and the inter-area transfer with the host control area.
Transaction Update
The transaction workbook should be updated to show a transaction from the control area where remote generation is located to the generation owner control area. If the remote generation is owned by multiple owners, then multiple transactions should be modeled.

Steady-State Data Check List
The steady-state data check list should be used as an aid for ensuring good model data. As the data and preliminary runs are reviewed for each model, the items should be checked off. A copy of this form can be found in Section 7.

Facilities Transferred to SPP’s Functional Control
The SPP FERC "Docket No. RT04-01-00 Volume 1", In the July 2 Order, the Commission: ...(7) ordered that SPP file a list of all transmission facilities that will be transferred to its operational control and revise the Operational Authority White Paper ("OA White Paper”) or Membership Agreement, or provide some other binding document, to reflect SPP’s clear authority to exercise day-to-day control over the appropriate transmission facilities within its footprint...

Attachment AI to the SPP Regional Tariff contains the criteria for inclusion of facilities that are considered "Facilities Transferred to SPP's Functional Control". Transmission facilities meeting the definition set forth in Attachment AI must be included in the SPP MDWG Steady-State Models.

Owner Data and Line Mileage Data (SAS-70 Control)
Per SAS-70 requirements (i.e. – Loss calculation) SPP Loss models must be updated every June and October with current Owner Data and Line Mileage data. To meet the SAS-70 requirement the SPP models must include owner data and line-mileage data. SPP Staff will obtain this data from the MOD Base Case and Projects; therefore; it is important that Members keep the data current in MOD.

Zone Range Assignments

<table>
<thead>
<tr>
<th>SPP Area</th>
<th>Bus Numbers</th>
<th>Area Number</th>
<th>Zone Number</th>
<th>Owner Numbers</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPP Area</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Entire System</td>
<td>100,000 to 899,999</td>
<td>100 to 899</td>
<td>100 to 1,899</td>
<td>100 to 1,199</td>
</tr>
<tr>
<td>RFC</td>
<td>200,000 to 299,999</td>
<td>200 to 299</td>
<td>200 to 299 and 1,200 to 1,299 and 1,800 to 1,899</td>
<td>200 to 299</td>
</tr>
<tr>
<td>EC</td>
<td>300,000 to 399,999</td>
<td>300 to 399</td>
<td>300 to 399 and 1,300 to 1,399</td>
<td>300 to 399</td>
</tr>
<tr>
<td>ERC</td>
<td>400,000 to 499,999</td>
<td>400 to 499</td>
<td>400 to 499 and 1,400 to 1,499</td>
<td>400 to 499</td>
</tr>
<tr>
<td>MRO</td>
<td>500,000 to 599,999</td>
<td>500 to 599</td>
<td>500 to 599 and 1,500 to 1,599</td>
<td>500 to 599 and 800 to 899</td>
</tr>
<tr>
<td>ERCOT (future)</td>
<td>600,000 to 699,999</td>
<td>600 to 699</td>
<td>600 to 699 and 1,600 to 1,699</td>
<td>600 to 699</td>
</tr>
<tr>
<td>ERCOT (future)</td>
<td>700,000 to 799,999</td>
<td>700 to 799</td>
<td>700 to 799 and 1,700 to 1,799</td>
<td>700 to 799</td>
</tr>
</tbody>
</table>
Data Transmittal

Transmitting data to the Southwest Power Pool can be accomplished as follows:

1. **Electronic** --- GlobalScape
2. **E-MAIL** --- SPPEngineeringModeling@spp.org

The preferred method of submittal is through the "SPP MDWG File Sharing Site", GlobalScape. Include a file (excel, word, or equivalent) with description of data files submitted and which models they apply.

The transmitted data file should include the title of the first case and area name, followed by the changes to the first case, title of the second case and the area name, followed by the changes to the second case, etc. See Section 6-B for a sample file format. Case title lines should include the case title as in the following format examples: *04SP, *04FA, *04SH, *07SP (no spaces between characters).

Initial Run Review

After all systems prepare and submit data, an initial run is made which assembles all system data, checks for errors, and results in a solved case. The initial run shows all entered data and diagnostic messages. This data is shown first in the initial run printout. Each system should review the data changes and solved case, making corrections as needed in the subsequent runs.

1. **Area Interchange**
   The area interchange report shows the area control bus, generation on the area control bus, and the net area interchange. The detail of area interchange among SPP systems is shown in the transaction data. The transaction workbook will include the NODE, Provider, and OASIS reservation number. The transaction workbook will use code DDD for transactions that do not have an OASIS reservation number. This data should be checked to ensure accuracy. Discrepancies in the transactions between reporting systems will be noted in the diagnostic messages.

2. **Tie Line Metering**
   The tie line report shows the tie lines and inter-company power interchange for each system. The tie line metered end should be verified, and should reflect line loss responsibility as accurately as possible. Any changes should be coordinated with the neighboring company involved.

3. **Area Totals**
   The system generation and load should be checked on the system area summary. This data should be near expected values. The detail of generation is shown in the generation summary. If load is not the expected value, individual bus loads listed in the steady-state detail report should be examined. If loads were scaled from a reference case, the scaling factor should be checked. The load power factor should also be checked as power factors change seasonally. Check Power-factor of loads.
   The load supplying entities for the MDWG case types will validate each load power-factor with the most current system snapshot that represents that models load level (summer peak, winter peak, light load).
4. **Network**

Basic to the accuracy of the steady-state model is the accuracy of the network. The layout of the system representation should be checked. Purely conjectural facilities should not be included. Planned facilities which were modeled in previous steady-state models and have since been delayed or cancelled should be removed entirely from the steady-state model. These facilities cause solution problems for some steady-state programs if left in the model with an off-line status. Planned projects, including reactive resources such as capacitor banks, are to be included in the models. These projects are to be added through MOD in accordance with the MOD Type/Status Matrix of the Web Based Steady-State Model Development Procedure Manual.

5. **Review of Output**

The steady-state report should be checked for the flow on major transmission lines and selected bus voltages. This check can locate unusual results, which does not necessarily mean that data is in error, but rather indicates that additional checking of the model may be appropriate.

6. **Three useful reports for locating problems include:**

   a. The voltage summary,
   b. The overloaded branch summary, and
   c. The generation summary.

   a. **Voltage Summaries**

   Low or high voltages may be caused by a number of factors. Shunt devices may be sized inappropriately. Capacitors should have a positive value and reactors should have a negative value. (Check the CAP/REAC column of the steady-state report). The bandwidth (difference between VSWHI and VSWLO) of switched shunt devices should be wide enough that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.

   Transformer tap settings may also affect voltages. The steady-state report should be checked for tap settings. Particular attention to LTC-equipped transformers should be given to make sure the proper bus is regulated. A tap setting of less than 1.000 on the tap bus results in an increase in voltage on the non-tap bus. A tap setting greater than 1.000 on the tap bus results in a decrease in voltage on the non-tap bus.

   The inclusion of LTC regulation makes tap setting more important. With LTC-equipped transformers, fixed taps may also exist. The LTC tap range should be adjusted to compensate for the effects of fixed taps if necessary. The minimum and maximum number of ULTC and NLTC taps should comply with common industry standard practices.

Transmission line or transformer impedance errors may also affect voltages if the errors are large. See Section 6-A for guidelines of typical transmission line or transformer impedance data.
b. **Summary of Overloaded Branches**
   This summary shows each overloaded circuit, the flow on the circuit, and the normal and emergency ratings. Overloading may be caused by an incorrect rating. Both normal and emergency ratings should be given. Emergency ratings must never be less than normal ratings, though the ratings may be equal. The impedance of a circuit element or of a parallel element may also cause overloading. See Section 6-A for guidelines of typical transmission line or transformer impedance data.

c. **Generation Summary**
   All buses with generation as well as all buses with voltage regulation are shown in this summary. Generators should not be modeled as unregulated buses.

   The MW ratings, Mvar ratings, machine base (MBASE), and ZSOURCE must be supplied for each generator. Generator PMAX ratings should represent the net capability of each machine connected to the bus. Ratings should be adjusted seasonally in consideration of scheduled outages. The generation should be shown on the correct bus. Generation must not exceed the rating. Generator MBASE values should be equal to the nameplate MBASE rating of the unit. Each unit should be explicitly modeled and listed in the SPP Generation tab of the Data Submittal Workbook (EDST).

   The generator workbook will be updated to include both the saturated and unsaturated impedance for each machine. Fuel types, especially wind farms, should be identified in the appropriate column.

   The reactive output limits (MAX and MIN) should be realistic values as defined in SPP Planning Criteria. For generators, a general rule of thumb sets MVAR limits as:

   i. $QT \rightarrow MAX = \frac{1}{2} \times MW \text{ rating}$
   ii. $QB \rightarrow MIN = -\frac{1}{3} \times MW \text{ rating}$

   If the slack bus generation changes significantly from the input value, it indicates an error in the model data. Regulated buses are not limited to generators, but also include other equipment such as synchronous condensers and static var controllers. If the actual voltage does not match the desired voltage, a reactive limit will be reached. The desired voltage for each regulated bus should be checked seasonally.

   The Generator Owners/Data Submitters of utility scale wind and solar resources shall provide an equivalent representation consisting of all collector bus(es) and the main power step-up transformer(s) from the collector bus(es) to the transmission point of interconnection (POI). Additionally, a single step-up transformer and feeder parameters for each connected generator model, from the generator terminals to a collector bus, shall be included in the equivalent representation, with wind/solar devices lumped together to represent the aggregate wind turbines or solar inverters in each collection network. The equivalent representation shall be an as-built representation (as reasonably as possible) with all transformer data reflective of manufacturer test report information. Any future changes or updates to equipment (wind turbines or solar inverters) or electrical topology shall include an updated equivalent representation to the Transmission Planner before submitting to the Planning Coordinator.

   Generator facilities comprised of more than a single inverter (battery, flywheel, etc.) and other similar technology should have similar equivalent model representation. Figure 1 and Figure 2 below are illustrations provided for use as guidance for the equivalent...
representations of such renewable resources; however, Figure 2 shall be the representation in the planning models.

Generator Owners/Data Submitters should coordinate with their host Transmission Owners to obtain valid SPP bus numbers for use in the equivalent representation of the generator resources. Bus names shall conform to the bus naming section of this manual. There are several industry best practice documents explaining how to represent equivalent representation of generator resources (examples: WECC Wind Power Plant Power Flow Modeling Guide and PV Plant Power Flow Modeling Guide).

Figure 1: Detailed Wind and Solar Farm Representation (Not to be used for planning models)
Figure 2: Equivalent Wind and Solar Farm Representation (Required representation for planning models)

**Periodic Model Updates**

After the annual update process is complete, it may become necessary to perform an update to the information contained in the model(s). Some of the reasons for updating the model(s) and the procedure for doing so are listed below.

**System Impact Studies/Expansion Options Studies (Long-Term)**

SPP performs transmission planning studies and assessments for various eligible customers. These model sets are developed in accordance with the SPP Planning Modeling Process and include models used for the SPP Transmission Expansion Plan, Transmission Service Studies, and Generation Interconnection Studies, which all use the data submitted to MOD as a base for model development.

**MDWG Updates**

At some point after the current models are extracted out of MOD some data will need to be updated to reflect pertinent changes to the system (i.e., lost or added transmission capability, lost or added generation, improved data, etc...) There are several ways of submitting changes to the steady-state models.

Two of these methods are:

1. Using the steady-state update procedure in Section 5 to update MOD.  
2. Submitting a PTI, IDEV format file to perform the RDCH operation. **This method should only be used for profile changes. Each company should only submit one IDEV file per modeling pass. Under special circumstances topology changes can be submitted in an IDEV file as long as a MOD Project is submitted in MOD.**

   It is imperative that any information submitted to SPP be error free and complete to avoid delays in the implementation of the changes.
The most current update to the models will always be posted on the SPP file sharing site.

**Program Operation**

The SPP steady-state models are created, modified, and maintained utilizing the Power Technologies, Incorporated (PTI) Power System Simulator for Engineers (PSS®E) software package. The PSS®E program is installed on SPP computer facilities located in Little Rock, Arkansas.

**PTI-PSS®E Data Format**

Steady-State data is input to the models from computer text data files structured in the formats described in the PSS®E Program Operation Manual Volume I, Chapter 4: Section 1.1. All data is read in "free format" with data fields separated by a **comma** (not blanks). Each type of data category is terminated by the specification of a zero in the first field of the record with the exception of the model identification data.

Data is **added** to the SPP steady-state models as specified in these format structures for records where no corresponding component is found in the model. The **modification** of existing data in the model is accomplished using the same format structure, except that only the values that need modification are specified.

Data may also be deleted from the models. When a bus is specified for deletion, all associated data for that bus will be removed (e.g., branches, transformers, generators, and loads). **The user cannot delete a piece of equipment and then add it with new data. For example, to upgrade a bus from one voltage to another, the bus data must be modified.** Data currently in the model is used as the default value for data fields not specified in the format.
**Steady-State Solution**

The steady-state solution will have “Area interchange control” with the “Tie Line and Loads” option selected to meet ERAG MMWG model building requirements.

The SPP transaction workbook must not include transactions for sales to loads in other control areas if the loads are specifically identified with source control area number. If the loads in an external control area are not identified with the source control area’s number, then a transaction is necessary to schedule to this load. See example below for more details for a load that Source Area XXX has the obligation to serve:

No Transaction Needed
Source Area: XXX
Sink Area: YYY
Sink Load: XXX

Transaction Needed
Source Area: XXX
Sink Area: YYY
Sink Load: YYY

Loads may be modeled on the foreign area bus as long as it is identified as belonging to the owning area.

SPP will identify remote SPP loads in the base cases, pass 1, pass 2, and pass 3 models.
TRANSMITTED DATA FILE EXAMPLES (Refer to MOD Procedure Manual)

PTI-PSS®E SHORT CIRCUIT DATA FORMAT

The SPP Short Circuit data is included in MOD Base Case (Network) and Project data. The sequence data is comprised of positive, zero, and negative sequence data. Short circuit data that is missing in the MOD Base Case must be entered in MOD via a MOD Project with the Project Type of Network and Project Status of Update. Missing Project sequence data must be updated by applying a sequence file to the Project in MOD.

The PC (SPP) prior to presenting short circuit models to the MDWG for approval shall verify that all submitted member data has been correctly added to the short circuit models. The short circuit models shall be checked for errors and validated as usable by the PC. Any errors in the sequence data shall be brought to the attention of the Data Submitter. The usability checks shall include the PC performing data checks for missing sequence data and testing of models. The test of the models shall consist of fault analysis for three-phase, single-line-to-ground, and double-line-to-ground. The testing of the models is to ensure the models are ready for fault analysis by the SPP membership and absent of modeling errors.

For GSUs that are not retired with the associated generator, the appropriate status should be reflected in the model in order to produce accurate short circuit results.

Member submitted sequence via an IDEV file applied to a model will not be included in the next published model (Pass N or Final). The reason that sequence data is not carried over from one model set to the next model set is that sequence data is exported from MOD. Post MOD model processing IDEV files are not applied to the next model set; therefore, a MOD project which includes the sequence data must be submitted to MOD and accepted before it is included in the next MOD exported model.
SPP Data

System Abbreviations & Area Number Assignments
System Abbreviations & Area Number Assignments can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

SPP Members
The SPP Members are identified on the SPP Website. See the "Members" link under "About SPP" on www.SPP.org.
**FORMS – Area Summary Report**

<table>
<thead>
<tr>
<th>POWER FLOW DATA AREA SUMMARY REPORT</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CASE</strong></td>
</tr>
<tr>
<td>1. Generation</td>
</tr>
<tr>
<td>Purchases (-)/Sales (+)</td>
</tr>
<tr>
<td>To/From Area Name</td>
</tr>
<tr>
<td>2. Total Interchange</td>
</tr>
<tr>
<td>3. Net Power (1-2)</td>
</tr>
<tr>
<td>4. Load</td>
</tr>
<tr>
<td>5. Losses</td>
</tr>
<tr>
<td>6. Net Load (4+5)</td>
</tr>
<tr>
<td>7. Slack Bus Generation</td>
</tr>
<tr>
<td>8. Slack Bus Number &amp; Name</td>
</tr>
</tbody>
</table>

**Note:**

Area Name & Number:  
Prepared By:  
Telephone Number:
## FORMS – Steady-State Data Checklist

<table>
<thead>
<tr>
<th></th>
<th>POWER FLOW DATA CHECKLIST</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CASE</strong></td>
<td></td>
</tr>
<tr>
<td><strong>BUS DATA</strong></td>
<td></td>
</tr>
<tr>
<td>Names - 12 characters</td>
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</tr>
<tr>
<td>Voltage Codes</td>
<td></td>
</tr>
<tr>
<td>Power Factor</td>
<td></td>
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<tr>
<td>Load - Real</td>
<td></td>
</tr>
<tr>
<td>Reactive Load</td>
<td></td>
</tr>
<tr>
<td>Voltage</td>
<td></td>
</tr>
<tr>
<td>Fixed Shunts - Reactors</td>
<td></td>
</tr>
<tr>
<td>Capacitors</td>
<td></td>
</tr>
<tr>
<td>Dynamic Shunts - SVC's</td>
<td></td>
</tr>
<tr>
<td>Synchronous Condensors</td>
<td></td>
</tr>
<tr>
<td>Generation - Dispatch/Net</td>
<td></td>
</tr>
<tr>
<td>Reactive Output</td>
<td></td>
</tr>
<tr>
<td>Reactive Limits</td>
<td></td>
</tr>
<tr>
<td>Regulated Voltages</td>
<td></td>
</tr>
<tr>
<td>Generator Rating</td>
<td></td>
</tr>
<tr>
<td>Slack Bus</td>
<td></td>
</tr>
<tr>
<td><strong>LINE DATA</strong></td>
<td></td>
</tr>
<tr>
<td>Ratings - Normal</td>
<td></td>
</tr>
<tr>
<td>Emergency</td>
<td></td>
</tr>
<tr>
<td>Impedance - Resistance</td>
<td></td>
</tr>
<tr>
<td>Reactance</td>
<td></td>
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<tr>
<td>Charging</td>
<td></td>
</tr>
<tr>
<td>Flows</td>
<td></td>
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<tr>
<td>Transformers - Taps</td>
<td></td>
</tr>
<tr>
<td>Tap Ranges</td>
<td></td>
</tr>
<tr>
<td>Regulated Bus</td>
<td></td>
</tr>
<tr>
<td><strong>OTHER DATA</strong></td>
<td></td>
</tr>
<tr>
<td>Net - Area Interchange</td>
<td></td>
</tr>
<tr>
<td>Area Transactions</td>
<td></td>
</tr>
</tbody>
</table>

**Note:**

Area Name & Number:
Prepared By:
Telephone Number:
ACRONYMS

ATC – Available Transfer Capability
CAP – Capacitor
EIA – Energy Information Act
ERAG – Eastern Interconnection Reliability Assessment Group
ERCOT – Electric Reliability Council of Texas
FPC – Federal Power Commission
IDEV – Input Device (PSS®E Dialog Input Device Selection Activity)
LTC – Load Tap Changing
MAPP – Mid-Continent Area Power Pool
MAIN – Mid-American Interpool Network
MBASE – Machine Base
MDWG – Model Development Working Group
MMWG – Multiregional Modeling Working Group
Mvar – Megavar
MW – Megawatt
NERC – North American Electric Reliability Corporation
PSS®E – Power System Simulator for Engineers
PTI – Power Technologies, Inc.
pu – Per-unit
RAWD – Raw Data
RDCH – Read Change (Command to read in and change data in PSS®E)
REAC – Reactor
SERC – Southeastern Electric Reliability Council
SPP – Southwest Power Pool, Inc.
STEP - SPP Transmission Expansion Plan
TWG – Transmission Working Group
WSCC – Western Systems Coordinating Council
ZSOURCE – Zero Impedance

NOTE – A complete listing of other SPP acronyms can be found on the SPP website at www.spp.org.
See the “Glossary and Acronyms” link under “Training”
MDWG Contact List
The MDWG Contact List can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

SPP Model Release Guidelines

Steady-State and Short Circuit Models
SPP Base Case steady-state models and short circuit models are available to all SPP members. SPP and its members, by participating in SPP base case development, grant authority to the other participating members and SPP to release SPP Base Case steady-state models or reduced network equivalents of those models to government agencies. The public may receive models by filling out a SPP models order form and signing the appropriate SPP Confidentiality Agreement. For more information on requesting Base Case steady-state models, contact the SPP Model Contact.

Base case steady-state models of external systems, which are beyond the electrical borders of SPP and released under FERC Form 715 to government agencies, shall be the SPP models or a reduced network equivalent of the SPP models. If equivalized, such external models must be disclaimed, as equivalent representations not intended for study of the transmission systems in those external areas.

System Dynamic Data Base and Dynamic Simulation Cases
SPP Dynamic Base Case Models are available to all SPP members. SPP and its members, by participating in MMWG dynamics database (SDDB) and dynamics simulation case development, grant authority to the other participating Regions, to receive and use the SDDB and dynamics simulation cases. Regional members may send dynamics simulation cases or dynamics data to third parties provided that the third party executes a SPP confidentiality/non-disclosure agreement. The MMWG Dynamics Database (SDDB) remains the property of and is for the sole use of the MMWG participating Regions of NERC and their members.

SPP Model Contact:
Please send all general modeling questions and concerns to SPPEngineeringModeling@spp.org.

Request an SPP Map / Model
You may request an SPP Transmission Map/Model through the Request Management System by clicking on the ‘Order Transmission Map/Model’ quick pick option.

Questions? You may find it helpful to consult SPP Maps & Models FAQ.

Last Updated July 26, 2018

MDWG Case Type Set
The current MDWG Case Type Set can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

Error Screening
The following data error screening checks will be used to check case quality:
1. Interchange and tie line data not matching the raw data will not be accepted until either the interchange data or the raw data are corrected. *
2. All CNTB errors shall be corrected. (Exceptions will be documented.)
3. All instances of mode=1 switched shunts with VHI - VLO < .005 per unit shall be corrected.
4. Any regulation by any regulating device of a bus more than one bus away, except where there is a three-winding transformer in which case no more than two buses away, shall be corrected.
5. All instances of TCUL transformers with more than 50 tap steps shall be corrected.
6. All instances of voltage controlling bandwidth less than twice the transformer tap step size shall be corrected.
7. All transmission lines 69 kV and above, transformers with a secondary voltage of 69 kV and above, and Generator Step Up (GSU) transformers shall not have overloads (loading above 100% of Rate A) in the base case. Exception: 10 year cases may have overloads.

The effect of this check will be to delay acceptance of the applicable submittal until the problem is corrected.

Dynamics Data Submittal Requirements and Guidelines

Steady-State Modeling Requirements

1. All steady-state generators, including synchronous condensers and Static VAR Compensators (SVCs) modeled as generators, shall be identified by a bus name and unit id. All other dynamic devices, such as switched shunts, relays, and HVDC terminals, shall be identified by a bus name and base kV field. The bus name shall consist of eight characters and shall be unique within the Eastern Interconnection. Any changes to these identifiers shall be minimized.
2. Where the step-up transformer of a synchronous or induction generator or synchronous condenser is not represented as a transformer branch in the steady-state cases, the step-up transformer shall be represented in the steady-state generator data record. Where the step-up transformer of the generator or condenser is represented as a branch in the steady-state cases, the step-up transformer impedance data fields in the steady-state generator data record shall be zero and the tap ratio unity. The mode of step-up transformer representation, whether in the steady-state or the generator data record, shall be consistent from case to case within a model series.
3. Where the step-up transformer of a generator, condenser, or other dynamic device is represented in the steady-state generator data record, the resistance and reactance shall be given in per unit on the generator or dynamic device nameplate MVA. The tap ratio shall reflect the actual step-up transformer turns ratio considering the base kV of each winding and the base kV of the generator, condenser or dynamic device.
4. In accordance with PTI PSS®E requirements, the $X_{source}$ value in the steady-state generator data record shall be as follows:
   a. $X_{source} = X''_d$ for detailed synchronous machine modeling
   b. $X_{source} = X'_d$ for non-detailed synchronous machine modeling
   c. $X_{source}$ should be equal to locked rotor impedance for an induction machine
   d. $X_{source} = 1.0$ per unit or larger for all other devices

5. Generally, SVCs should be represented in steady-state as continuously variable switched shunts rather than as generators. In iterative steady-state solutions, a generator which hits a VAR limit on solution iteration will lock at that value, but a switched shunt will move off the limit in a subsequent iteration if appropriate. PSS®E dynamic library models compatible with either representation are available. If a user model representing particular SVC and control features is to be used and that model assumes generator representation, the SVC should be represented as a generator in the steady-state.

**Dynamic Modeling Requirements**

1. All synchronous generator and synchronous condenser modeling and associated data shall be detailed except as permitted below. Detailed generator models consist of at least two direct axis circuits and one quadrature axis equivalent circuit. The PSS®E dynamic model types classified as detailed are GENROU, GENSAL, GENROE, GENSAE, and GENDCO. The use of non-detailed synchronous generator or condenser modeling shall be permitted for units with nameplate ratings less than or equal to 50 MVA under the following circumstances:
   a. Detailed data is not available because manufacturer no longer in business.
   b. Detailed data is not available because unit is older than 1970.
   The use of non-detailed synchronous generator or condenser modeling shall also be permitted for units of any nameplate rating under the following circumstances only:
   a. Unit is a phantom or undesignated unit in a future year MMWG case.
   b. Unit is on standby or mothballed and not carrying load in MMWG cases.
   The non-detailed PSS®E model types are GENCLS and GENTRA. When complete detailed data are not available, and the above circumstances do not apply, typical detailed data shall be used to the extent necessary to provide complete detailed modeling.

2. All synchronous generators and condensers modeled in detail per Requirement II.1 shall also include representations of the excitation system, turbine-governor, power system stabilizer, and reactive line drop compensating circuitry. The following exceptions apply:
   a. Excitation system representation shall be omitted if unit is operated under manual excitation control.
   b. Turbine-governor representation shall be omitted for units that do not regulate frequency such as base load nuclear units, pumped storage units in pumping mode and synchronous condensers.
   c. Power system stabilizer representation shall be omitted for units where such device is not installed or not in continuous operation.
   d. Representation of reactive line drop compensation shall be omitted where such device is not installed or not in continuous operation.

3. All other types of generating units and dynamic devices including induction generators, static VAR compensators (SVC), high-voltage direct current (HVDC) systems, static compensators (STATCOM), wind turbines, and photovoltaic systems shall be represented by the appropriate PSS®E dynamic models.
4. All demand data shall include a load model which represents the expected dynamic behavior of the loads. Non-scalable loads greater than or equal to 10 MW are required to have a dynamic load model representation. For all other types of loads, absent detailed dynamic load models, the real portion (MW) of all demand data is converted to 100% constant current and the reactive portion (Mvar) of all demand data is converted to 100% constant admittance.

5. Standard PSS®E dynamic models shall be used for the representation of all generating units and other dynamic devices unless both of the following conditions apply:
   a. The specific performance features of the user-defined modeling are necessary for proper representation and simulation of inter-regional dynamics, and
   b. Standard PSS®E dynamic models cannot adequately approximate the specific performance features of the dynamic device being modeled.

6. When user-defined modeling is used, written documentation shall be supplied explaining the dynamic device performance characteristics. The documentation for all user-defined models shall be provided as a separate document and must include the characteristics of the model, including block diagrams, values and names of all model parameters, and a list of all state variables. Any benign warning messages that are generated by the model code at compilation time should also be documented.

Source code for User Models shall be submitted in the FLECS language of the current PSS®E revision, C, or FORTRAN. User models created in MATLAB/SIMULINK are not permitted because users of the SDDB cannot run them without purchase of additional software.

7. Netting of small generating units, synchronous condensers, or other dynamic devices with bus load shall be permitted only when the unit or device nameplate rating is less than or equal to 20 MVA. (Note: any unit or device which is already netted with bus load in the MMWG cases need not be represented by a dynamic model.)

8. Lumping of similar or identical generating units at the same plant shall be permitted only when the nameplate ratings of the units being lumped are less than or equal to 50 MVA. A lumped unit shall not exceed 300 MVA. Such lumping shall be consistent from case to case within a model series.

9. Where per unit data is required by a dynamic model, all such data shall be provided in per unit on the generator or device nameplate MVA rating as given in the steady-state generator data record. This requirement also applies to excitation system and turbine-governor models, the per unit data of which shall be provided on the nameplate MVA of the associated generator. The maximum and minimum power of cross compound units should be provided on the nameplate MVA of one machine in accordance with PSS®E model IEEEG1 conventions.

10. Exceptions will be approved by MMWG on a case by case basis and the reason for each exception will be documented in the SDDB.

Dynamics Data Validation Requirements

1. All dynamics modeling data shall be screened according to the SDDB data screening checks.

2. All data items not passing these screening tests shall be resolved with the generator or dynamic device owner and corrected.

3. All regional data submittals to the MMWG coordinator shall have previously undergone satisfactory initialization and 20-second no-disturbance simulation.
checks for each dynamics case to be developed. The procedures outlined in Section III.H* of this manual (*yet to be written) may be applied for this purpose.

Guidelines

1. Dynamics data submittals containing typical data should include documentation which identifies those models containing typical data. The CON conservation models, such as GENROA and GENSAA, which essentially copy dynamics data from one unit to another, may be useful for this purpose. When typical data is provided for existing devices, the additional documentation should give the equipment manufacturer, nameplate MVA and kV, and unit type (coal, nuclear, combustion turbine, hydro, etc.).

2. The voltage dependency of loads should be represented as a mixture of constant impedance, constant current, and constant power components (referred to as the ZIP model). The Regions should provide parameters for representing loads via the PTI PSS®E CONL activity. These parameters may be specified by area, zone, or bus. Other types of load modeling should be provided to MMWG when it becomes evident that accurate representation of interregional dynamic performance requires it.
Procedures for Submission of Dynamics Data to the MMWG Coordinator
Regional Coordinators have two options, described below, for submitting dynamics data to the MMWG Coordinator.

Dynamics Data Updates Using Excel Template
Regional dynamics data updates are incremental to the dynamics data in the previous year release of SDDB. Regional Coordinators should therefore verify that bus names and unit IDs in SDDB are consistent with those in the MMWG steady-state to be made dynamics ready. The table below describes the various types of updates and the required data and information that should be provided on the Excel template and in a separate DYRE file.

<table>
<thead>
<tr>
<th>Type of Update</th>
<th>Template Entries</th>
<th>Complete DYRE format record</th>
<th>Examples / Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change one or more parameters of a dynamics model</td>
<td>Bus name, unit ID, model name, parameter name, new value</td>
<td>No</td>
<td>The voltage regulator gain is changed to the value determined by test.</td>
</tr>
<tr>
<td>Add a new model to an existing unit</td>
<td>No</td>
<td>Yes</td>
<td>A stabilizer is being added to a unit which did not have one.</td>
</tr>
<tr>
<td>Delete a model</td>
<td>Bus name, unit ID, model name</td>
<td>No</td>
<td>A stabilizer is removed.</td>
</tr>
<tr>
<td>Replace a model with another model of the same equipment group</td>
<td>Bus name, unit ID, model name for deleted model.</td>
<td>Yes for new model.</td>
<td>1. A DC exciter is replaced by a static exciter.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>2. A classical machine model is replaced by a detailed model.</td>
</tr>
<tr>
<td>Change bus name and/or unit ID for all models of an existing unit</td>
<td>Old and new names; old and new unit IDs</td>
<td>No</td>
<td>Maintain the same name and unit ID and the model data will follow automatically.</td>
</tr>
<tr>
<td>Change bus number</td>
<td>No</td>
<td>No</td>
<td>Maintain the same name and unit ID and the model data will follow automatically.</td>
</tr>
<tr>
<td>Add dynamic models for a new generating unit</td>
<td>Bus name, unit ID, in service and out of service dates, MVA base, Zsource, RPM, unit type</td>
<td>Yes</td>
<td>Same requirements whether unit is at new or existing bus.</td>
</tr>
<tr>
<td>Remove a unit and all associated models</td>
<td>Bus name, unit ID</td>
<td>No</td>
<td></td>
</tr>
</tbody>
</table>

Complete Set of Dynamics Data
The regional dynamics data must be in the format of a PSS®E DYRE file. The data must be compatible and consistent with the MMWG steady-state selected for the dynamics cases that are being developed. One file for all cases is preferable.
MMWG Deliverables

Regional Coordinators

The Regional Coordinators will provide the following to the MMWG Coordinator(s).

1. Steady-State Cases
   a. Data as needed to create the MMWG steady-state cases in RAWD or Saved Case format; regional representation shall be within an entire solved MMWG steady-state model in the proper PSS®E revision format
   b. Tieline and interchange data in the specified format
   c. IDEV files for any data changes
   d. PSS®E formatted contingency file containing five N-1 contingencies valid for all cases in the model series.
   e. Data Dictionary containing fields for Bus Number, 18 character PSS®E Bus Name, EIA Plant Code (U.S. only) and Non-Abbreviated Bus Name.

2. Dynamics Cases
   a. Dynamics input data in DYRE format for new models
   b. SDDB Excel worksheet for changes to the database
   c. FLECS code and documentation for user defined models
   d. Load conversion CONL file sorted by area
   e. List of netted generation buses
   f. Two contingency events per region in IDEV format

MMWG Coordinator(s)

The MMWG Coordinator(s) will post the following to the ERAG Web Site.

1. Steady-State Cases
   a. Steady-State RAWD case file
   b. Conversion IDEV files

2. Dynamics Cases
   Dynamics case input data, output files and instructions including:
   a. Dynamics input data in DYRE format
   b. FLECS code for user defined models
   c. Load conversion CONL file sorted by area
   d. Any IPLAN or PYTHON programs necessary to set up the dynamics case


4. Final reports
SECTION 2: STEADY-STATE MODELING

1. **Modeling Detail** – Each bus should be assigned the appropriate area, owner, and zone. All transmission lines 115 kV and above and all transformers with a secondary voltage of 115 kV and above should be modeled explicitly. Significant looped transmission less than 115 kV should also be modeled.

2. **Nominal Bus Voltage** – All bus voltages are expressed as a phase-to-phase voltage. All buses should have a non-zero nominal voltage. Nominal voltages of buses connected by lines, reactors, or series capacitors should be the same. The following nominal voltages are standard for AC transmission and sub-transmission in the United States and Canada and should generally be used: 765, 500, 345, 230, 161, 138, 115, 69, 46, 34.5 and 26.7 kV. In addition, significant networks exist in Canada having the following nominal voltages: 735, 315, 220, 120, 118.05, 110, 72, and 63.5 kV. Nominal voltages of generator terminal and distribution buses less than 25 kV are at the discretion of the reporting entity.

3. **Islanded Buses** – Islanded buses shall not be modeled.

4. **Generator Modeling of Loads** – Fictitious generators should not be used to “load net” (by showing negative generation) a model of other nonnative load imbedded in steady-state areas. It is recommended that a separate zone be used to model such loads to allow exclusion from system load calculations.

5. **Zero Impedance Branches** – Bus ties that are opened to represent switching during contingencies may be modeled in detail. Zero impedance branches are permitted to model bus ties using $R=0.00000 + X=0.0001$ and $B=0.00000$. These values facilitate differentiating between bus ties and other low impedance lines, utilizing the zero impedance threshold THRSHZ in the PSS®E program. When connected between two voltage controlled (generator, switched shunt, or TCUL controlled) bus ties or other low impedance lines should be modeled using an impedance of $R=0.0001 + X=0.002$ and $B=0.00000$. This allows use of near-zero impedance attached to controlled buses that will be large enough to avoid significant solution problems.

6. **Impedance of Branches In Network Equivalents** – Where network representation has been equivalenced, a maximum cutoff impedance of 3.0 p.u. should be used.

7. **Negative Branch Reactances** – Except for series capacitors, negative branch reactances do not represent real devices. Their use in representing three winding transformers is obsolete. Negative branch reactances limit the selection of steady-state solution techniques and should be avoided.

8. **Transformers** – Effective with Revision 28 of PSS®E, off-nominal turns ratios may not be specified for branches; a block of four or five data records must be entered for each transformer. The off-nominal turns ratio in per unit, or the actual winding voltage in kilovolts, and the phase shift in degrees shall be specified for each winding. The measured impedance (resistive and inductive) between each pair of windings shall be specified: data entry options permit these to be entered in (1) per unit on system (100 MVA) base, (2) per unit on winding MVA base, or (3) load loss in watts and impedance on winding MVA base and base voltage.
9. Transformers Controlling Voltage or Reactive Power Flow – The upper and lower limits of off-nominal turns ratio and the number of tap positions available are entered for winding 1 of transformers controlling voltage or reactive power flow. Default values of 1.1, 0.9 and 33 are representative of U.S. practice. The upper and lower voltage limits are entered for transformers controlling voltage and the difference, in per unit, should be at least twice the tap step size. The upper and lower MVAR limits are entered for transformers controlling reactive power flow and these limits should differ by at least 10 MVAR. Limits should accurately represent the actual operation of automatic control devices.

10. Remote Regulation – Regulation of a bus voltage more than one bus away (not counting hidden center point buses of three winding transformers) from the regulating device should be avoided. The sign of parameter CONT determines whether the off-nominal turns ratio is increased or decreased to increase voltage at the bus whose voltage is controlled by this transformer.

11. Phase Shifting Transformers (PSTs) – Manufacturer tested capability and operational limits must be provided to SPP in order to allow corrective actions to be developed by SPP planning staff for transmission planning purposes. PSTs will be represented in the planning models as two-winding transformers with both windings at the same nominal voltage level. The active power flow into winding 1 is entered. The tolerance should be no less than 5 MW; i.e., a 10 MW dead band. The controlling band should be at least 10 degrees. The following characteristics should be considered by the entity submitting PST modeling data for the planning models:
   a. Real-time operational auto or manual adjustment operation of the PST.
   b. Real-time operational average MW flow for a particular season (e.g. average hourly MW flow is +18MW [directional based] during the Summer Peak Season, June 1 – September 30) in order to represent what is typically flowing through the PST during a particular season. This applies to PSTs that are not modeled for auto adjustment, in order to appropriately model the phase shift angle and relative MW flow, but should also consider the capability of the transformer regardless of the type of operation.
   c. Real-time operational MW flow limits (e.g. ±20 MW).
   d. Real-time operational phase shift angle range (e.g. -52.9° to 31.4°).
   e. The applicable planning model impedance table should reflect the impedance correction adjustments as the phase shift angle moves through the various angle steps.
   f. Applicable long-term firm transmission service levels for the PST.

12. Branch and Transformer Ratings – Normal is defined as continuous ratings for system intact conditions and emergency is defined as limited duration ratings used until the system is returned to normal. Accurate normal and emergency seasonal ratings of facilities are necessary to permit proper assessment of facility loading in regional and interregional studies. Three rating fields are provided for each branch and each transformer winding. Normal and emergency ratings should be entered in the first two fields (RATEA and RATEB, respectively); use of the third rating field (RATEC) is optional. Ratings should be omitted for model elements which are part of an electrical equivalent. The rating of a branch or transformer winding should not exceed the rating of the most limiting series element in the circuit, including terminal connections and associated equipment. The emergency rating should be greater than or equal to the normal rating.

13. Generator Step-Up Transformers (GSU) – When modeled implicitly, the GSU Resistance, reactance and tap setting (all in per unit values) shall be provided along with the Generator data. Whenever modeled explicitly, a GSU shall be modeled similar to a power transformer and the GSU nominal winding voltages, impedance(s), tap ratios, minimum and maximum tap position limits, number of tap positions, regulated bus (as applicable), normal and emergency ratings and in-service status data shall be provided. GSUs may be modeled
explicitly as deemed necessary by either the transmission owner or the Regional Reliability
Organization. Their modeling should be consistent with the associated dynamics modeling
of the generator. Generator step-up transformers of cross-compound units should be
modeled explicitly.

14. Out-of-Service Generator Modeling – Out-of-service generators should be modeled with a
STATUS equal to zero.

15. Generator MW Limits – The generation capability limits specified for generators (PMIN and
P MAX) should represent realistic seasonal unit output capability for the generator in that
given base case. P MAX should always be greater than or equal to PMIN. Net maximum and
minimum unit output capabilities should be used unless the generator terminal bus is
explicitly modeled, the generator step up transformer is modeled as a branch, and unit load
is modeled at the bus or buses from which it is supplied.

16. Generator MVAR Limits – The MVAR limits specified for generators (QMIN and Q MAX)
should represent realistic net unit output capability of the generator modeled. Q MAX
should always be greater than or equal to QMIN. Net maximum and minimum unit output
capabilities should be given unless the generator terminal bus is explicitly modeled, the
generator step up transformer is modeled as a branch, and unit load is modeled at the bus
or buses from which it is supplied.

17. Small Generators, Capacitors, and Static VAR Devices – Small generators (e.g., 10 MVA),
small capacitors, and small SVCs have limited reactive capability and cannot effectively
regulate transmission bus voltage. Modeling them as regulating increases solution time.
Consideration should be given to modeling them as non-regulating by specifying equal
values for QMIN and Q MAX. If several similar machines or devices are located at a bus and
there is a need to regulate with these units, they should be lumped into an equivalent to
speed solution.

18. Coordination of Regulating Devices – Multiple regulating devices (generators, switched
shunt devices, tap changers, etc.) controlling the bus voltage at a single bus, or multiple
buses connected by Zero Impedance Lines as described above, should have their scheduled
voltage and voltage control ranges coordinated.
Also, regulated bus voltage schedules should be coordinated with the schedules of
adjacent buses. Coordination is inadequate if solving the same model with and
without enforcing machine regulating limits causes offsetting MVAR output changes
greater than 500 MVAR at machines connected no more than two buses away.

19. Over and Under Voltage Regulation – Regulation of voltage schedules exceeding 1.10 per
unit, or below 0.90 per unit should be avoided.

20. Flowgates – All transmission elements comprising part of one or more flowgates should be
included in the data submitted by each region. A flowgate is a selected transmission
element or group of elements acting as proxy for the transmission network representing
potential thermal, voltage stability, rotor angle stability, and contractual system constraints
to power transfer.

21. Fixed Shunts – All fixed shunt elements at buses modeled in the steady-state should be
modeled explicitly (not as loads or included with load). The status should be set to zero if
the shunt is not in service. Fixed shunt elements that are directly connected to a bus should
be represented as bus shunts. Fixed shunt elements that are directly connected to and
switch with a branch should be represented as line shunts.

22. Switched Shunts – Switched shunt elements at buses modeled in the steady-state should be
modeled explicitly. Continuous mode modeling using a switched shunt should not be used
unless it represents actual equipment (e.g. SVC or induction regulator). The number and
size of switched admittance blocks should represent field conditions. The bandwidth
(difference between VSWHI and VSWLO) of switched shunt devices should be wide enough
that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.

23. Static Var Systems – Static var elements should be modeled with accurate reactive power (leading/lagging) limits. An accurate voltage set point and equipment status, as well as any associated fixed/switched shunt equipment should also be modeled based on actual seasonal operation.

24. HVDC – All HVDC transmission facilities must be represented with a sufficiently detailed model to simulate its expected behavior.

25. Interchange Tolerances – In a solved case, the actual interchange for any area containing a Type 3 (swing) bus should be within 25 MW of the specified desired interchange value. (Note that PSS®E does not enforce the interchange deviation for areas containing Type 3 buses.)

26. Scheduled Interchange vs. Scheduled Tie Line Flows – Scheduled interchange between areas directly connected solely by ties with flows controlled to a specific schedule (PAR-controlled AC or DC) should be consistent with the PAR or DC scheduled flows.

Causes of Non-convergence and Problems in Merged Base Case Models

Causes of Non-convergence

1. A line whose impedance is very small as compared to that of a line connected in series with it.
   (Solution: If possible, add impedance of short and long series-connected lines and represent as one line.)

2. Tie lines are missing because they were not picked up by model creation or tie lines are connected incorrectly.

3. An impedance or susceptance value whose magnitude is extremely large. A decimal point may have been misplaced, or large cutoff impedance was specified during equivalencing.

4. A system’s regulating (slack) bus is in a different system. This is probably due to an incorrect data entry in changing a model.

5. An isolated system (island) has been inadvertently created. Voltage phase divergence will be flagged immediately and the program will stop calculating after the first iteration.

6. Unrealistic tap changing transformer tap limits.

7. Radial system is very large.

8. Poor voltage regulation such as:
   a. Unequal voltage schedules at generating units connected by a low impedance line.
   b. Regulation of a radial line at both ends at unequal voltages.
   c. (Solution: Do not regulate a radial bus; hold MVAR output of a radial bus constant at the value obtained in last iteration.)
   d. Conflicting voltage regulation.
   e. Unreasonably small voltage range for switched shunts.
   f. Remote regulation of more than one bus away.


10. Not solvable from flat start.

11. Fictitious regulation of buses.

12. Extremely low voltage schedules.
13. Not following the approved MMWG sign convention for phase shifters (see page 3 of this Appendix) or not adhering to minimum MW tolerance for phase-shifting-under load transformers.
14. Zero or very low reactance branches. Minimum reactance = 0.0001 per unit.
15. Inconsistent representation of delta-wye transformers, typically by two companies interconnected at both voltage levels.
**Problems**

1. Duplicate bus names in an area(s).
2. The data will not permit steady-state calculations, such as:
   a. Zero voltage regulation, resulting in division by zero. Notify Regional Coordinator.
   b. Interchange does not net to zero. Save the data but do not calculate until the Coordinator has given instructions for correcting the data.
   c. High R/X ratios in equivalent area causing non-convergence. Delete line or reduce ratio.
3. Missing tie lines. These tie lines may or may not be in the base case model. The program flags the tie lines as missing because of its tie line checking routine. A review of the data dump will verify the inclusion of a tie line if it is included and has been flagged as missing. Likewise, the validity of the error message will be verified by a review of the data dump.
4. Phase Shifting Transformers
   a. The first-named bus in the branch data is taken as the "From" bus and the second-named bus is taken as the "To" bus. The "From" bus is also taken as the tapped bus.
   b. If phase shift angle is specified in CDF as positive, $\theta_A < \theta_B$.
   c. Assuming $\theta_A$ and $\theta_B$ stay relatively constant for small changes, an increase in this positive phase shift angle will tend to change the voltage phase angle of Bus A in a lagging direction relative to that for Bus B. This causes an incremental increase in real power flow in the direction of B to C regardless of the direction of the initial real power flowing through the transformer.
   d. A desired positive real power flow into the phase shifting transformer at the "From" bus or tapped bus is specified with positive real power limits.
   e. The "Controlled Bus" specified should be the same as the tapped bus to be consistent and avoid confusion.

**Note:** The PTI PSS®E steady-state program currently being used by AEP to process MMWG models requires the above convention. Therefore, it is desirable that all phase shifter models sent to AEP conform to this convention. If the data submitted does not conform to the above convention, AEP must be notified so that appropriate corrections can be made.
SECTION: PROCEDURES FOR INITIALIZATION AND NO-DISTURBANCE CHECKS OF LIBRARY DYNAMICS CASES

Note: PSS®E activities relevant to the following steps are shown in brackets.

1. Create a converged load flow case with as few limit violations and questionable data items as possible.
   a. Solve the case after each set of major changes [FNSL, FDNS, SOLV, or MSLV] and save it to minimize rework if a change has unintended consequences. If all of the following constraints are satisfied, convergence within tolerance, even from a flat start, should not take more than the default number of iterations. However, there is usually no reason to use a flat start if the case being updated was solved.
   b. Generator checks using a list of all data to spot unrealistic, typically default, generator data values. [LIST, option 5] There is no checking activity listing only machines having suspect values of the following
      i. Machine MVA on the default base of 100. Although models will work if all load flow and dynamic model parameters are entered on this basis, limit checks will not work correctly.
      ii. Source impedance of 1.0 p.u. on machine MVA base. This value is substantially higher than normal for synchronous machines.
      iii. Source impedances equal to or less than zero. These will cause generator conversion to fail.
      iv. Real and/or reactive power limits of +9999 or −9999.
   c. Checks which report abnormal values
      i. Branch flows exceeding normal ratings. [RATE or OLTL and OLTR]
      ii. Bus voltages below 0.95 p.u. except in the case of generator terminal voltage buses connected to the transmission bus by a step-up transformer with a tap ratio significantly off nominal. [VCHK]
      iii. Overloaded generators. [GEOL]. Note that this activity checks machine output against the machine MVA base, MBASE, not against PMAX, PMIN, QMAX, and QMIN.
      iv. Branches with extreme impedances or tap ratios [BRCH]. Suggested options are:
         a) Small impedance. Note that very small impedances can be treated as zero impedance ties by selection of parameter THRSHZ and these will not be a problem.
         b) Negative reactance. These are typically found in Y representations of three winding transformers. Solution activity SOLV may not be used on cases containing such branches and MSLV may not be used if they are present at a Type 2 or 3 (generator) bus.
         c) Charging. Values exceeding the default upper check limit (5.0 p.u.) are normal on long EHV lines but others should be checked. Negative values are occasionally used for magnetizing impedance on transformers but this usage is not recognized in the PSS®E Program Operation Manual.
d) Parallel transformers. Minor tap ratio differences may simply reflect field conditions, but differences exceeding one step should be checked to guard against inadvertent errors.

e) High tap ratios.

f) Low tap ratios.

d. Interactive checks: the user is asked to enter new value(s) for each exception, or hit "carriage return" for no change.

i. Generators dispatched outside their real power limits [SCAL]. Scaling areas or zones should be used cautiously if generators having default PMAX (+9999) and PMIN (-9999) limits are present.

ii. Inconsistent targets at a bus whose voltage is controlled by two or more system elements: local generation, switched shunts, and voltage controlling transformers. [CNTB]. There is a tendency not to recognize different summer and winter operating strategies where appropriate.

iii. Questionable voltage or flow controlling transformer parameters. [TPCH]

iv. Buses in "islands" not containing a system swing bus. [TREE]. Note that there can be multiple islands each of which does contain a system swing bus, with DC links connecting them.

2. To confine the initialization to a subset of the original load flow, for instance the areas comprising one region, proceed as follows.

a. Create a raw data file containing only the area(s) of interest. [RAWD, AREA]

b. Read in the raw data file just created. [READ]

c. If no system swing bus is in the area kept, change the type of a generator bus from 2 to 3 to make it the system swing bus. [CHNG]

d. Locate any islands created by the subsetting operation and either connect or drop them. [TREE].

e. Replace flows on tie lines severed by the subsetting operation with equivalent loads (positive for flows out, negative for flows in). [BGEN]

3. Net generation with load at any buses where a generator(s) exists for which no dynamic models are available. [GNET].

4. Convert the generators in the load flow [CONG], solve, [ORDR, FACT, TYSL] and save converted case. [SAVE]

5. From the dynamics entry point, read in the dynamic model data file [DYRE] (Load flow case must also be in memory.)

a. Specify CONEC, CONET, and COMPILE files.

b. It is highly desirable to include a SYSANG model in the DYRE file, although this makes it mandatory to recompile even if no user models are included. This model provides six monitoring output channels, which can be used to scan a no-disturbance simulation for stability without attempting to select individual machines to monitor.

6. Concatenate FLECS code for user models onto CONEC or CONET files.

7. Compile.


9. Restart from the dynamics entry point, this time using "user dynamics".

a. Read converted load flow [CASE].

b. Read in the dynamic data file [DYRE]

c. Specify channels to record appropriate states and variables as simulation outputs [CHAN]. Include SYSANG variables if this model was included in the dynamics data file as suggested above.

d. Check consistency of dynamic models [DYCH, option 1].
e. Initialize dynamic simulation [STRT]. The output of this activity may have several important parts and it is desirable to keep a log file for reference while debugging.
   i. Warning messages for
      a) Generators in the load flow for which there is no active machine model.
      b) Models, usually of excitation systems or governors, initialized out of limits.
      c) The number of iterations required to initialize the initial-conditions steady-state.
   ii. A tabulation of conditions at each online machine
      a) Terminal voltage
      b) Exciter output voltage
      c) Real and reactive power output
      d) Power factor
      e) Machine angle in degrees
      f) Direct and quadrature axis currents on machine base.
   iii. A diagnosis of initial conditions, either
      a) "Initial conditions check OK", or
      b) A listing of suspect initial conditions generally states whose time derivative is not "small" (relative to the value of the state). These may be caused by inconsistencies between the real and reactive power scheduled for a unit by the load flow (including automatic changes in reactive power to hold bus voltage at a target level) or by parameter errors.
   iv. For models flagged in steps i) through iii), consider using activity [DOCU] to identify parameters which may be causing problems. This activity will also give the automatically calculated values of exciter model parameters, which are derived if the corresponding parameters, as read in, are 0. Other warnings may indicate errors in the steady-state model.
   f. Modify model parameters or the load flow as appropriate and repeat steps up to this point until there are no warning messages nor suspect initial conditions.
10. Record a snapshot [SNAP] of dynamic state values prior to application of any disturbance or simulation of any time period.
11. Simulate undisturbed operation [RUN] for at least 20 seconds. Printing the convergence monitor [RUN,CM] can indicate where problems are, but considerably increases the amount of output.
12. Stop simulation. Review output values in tabular and/or graphical form.
13. Validate exciter model response to a step change in set point. [ESTR] and [ERUN]. Field voltage and terminal voltage will be output for each exciter model and may be reviewed in tabular or graphical form. Satisfactory response is indicated if the terminal voltage settles to the specified value within a few seconds, if the field voltage is reasonable, and the response is free of
   a. Excessive overshoot
   b. Sustained oscillations
   c. High frequency noise (may be caused by using too long a simulation time step.)
   d. Unexpected discontinuities in the output variables or their derivatives (except IEEE Type 4 "non-continuous" regulator models).
14. Validate governor model response to a step change. [GSTR] and [GRUN]. Mechanical power and speed deviation will be output for each shaft where a governor model is present and may be reviewed in tabular or graphical form. Models of cross-compound unit governors specify two machines so four output variables are used. Steam or combustion turbine unit governors may require up to 20 seconds to attain
equilibrium, and hydro units even longer, even if they are well tuned. Satisfactory response is indicated if speed deviation settles to approximately \((- K) = (-1 / R)\), mechanical power to \((1-1/K)\) times the specified value, and the response variables are free of excessive overshoot or sustained oscillations.

Compliance

1. MDWG Model Development Procedure Manual
   Note: The latest document can be found on SPP.org

2. MDWG Power flow, Short Circuit, and Dynamic model schedule and list
   Note: The latest document can be found on SPP.org

3. Data Submittal Forms (This is a separate document)
   Note: The latest document is posted with every model set

4. MDWG Procedure for late or no data submittal (FUTURE)
SECTION: APPENDIX I
MASTER TIE LINE FILE DATA FIELDS

Branch Data Fields

In Service Date,
Out Service Date,
From Region Name,
From Area#,  
From Area Name,
From Bus#,  
From Bus Name,
From Bus kV,
To Region Name,
To Area#,  
To Area Name,
To Bus#,
To Bus Name,
To Bus kV,
Metered End (F,T),
CKT,
R,
X,
B,
Summer Rating A,
Summer Rating B,
Summer Rating C,
Winter Rating A,
Winter Rating B,
Winter Rating C,
G1 (pu),
B1 (pu),
Gj (pu),
Bj (pu),
STATUS (0,1),
LEN (mi),
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4
Two Winding Transformer Data Fields

In Service Date,
Out Service Date,
From Bus Region Name,
From Bus Area#,
From Bus Area Name,
From Bus Number,
From Bus Name,
From Bus kV,
To Bus Region Name,
To Bus Area#,
To Bus Area Name,
To Bus Number,
To Bus Name,
To Bus kV,
Tapped Side,
CKT,
CW,
CZ,
CM,
MAG1,
MAG2,
Metered Side,
NAME,
STATUS {0,1},
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4,
R1-2,
X1-2,
SBase1-2,
WindV1,
NomV1,
Ang1,
Summer Rating A1,
Summer Rating B1,
Summer Rating C1,
Winter Rating A1,
Winter Rating B1,
Winter Rating C1,
Two Winding Transformer Data Fields - continued
COD1,
Volt Control Bus Region Name,
Volt Control Bus Area Number,
Volt Control Bus Area Name,
Volt Control Bus Number (CONT1),
Volt Control Bus Name,
Volt Control Bus kV,
RMA1,
RM11,
VMA1,
VM11,
NTP1,
TAB1,
CR1,
CX1,
WindV2,
NomV2
**Three Winding Transformer Data Fields**

- In Service Date,
- Out Service Date,
- Winding 1 Region Name,
- Winding 1 Area#,  
- Winding 1 Area Name,
- Winding 1 Bus#,  
- Winding 1 Bus Name,
- Winding 1 Bus kV,
- Winding 2 Region Name,
- Winding 2 Area#,  
- Winding 2 Area Name,
- Winding 2 Bus#,  
- Winding 2 Bus Name,
- Winding 2 Bus kV,
- Winding 3 Region Name,
- Winding 3 Area#,  
- Winding 3 Area Name,
- Winding 3 Bus#,  
- Winding 3 Bus Name,
- Winding 3 Bus kV,
- CKT,
- CW,
- CZ,
- CM,
- MAG1,
- MAG2,
- NMETR(1,2,3),
- NAME,
- STATUS(0,1),
- Owner 1,
- Fraction 1,
- Owner 2,
- Fraction 2,
- Owner 3,
- Fraction 3,
- Owner 4,
- Fraction 4,
- R1-2,
- X1-2,
- SBase1-2,
- R2-3,
- X2-3,
- SBASE2-3,
- R3-1,
Three Winding Transformer Data Fields - continued
X3-1,
SBASE3-1,
VMSTAR,
ANSTAR,
WindV1,
NomV1,
Ang1,
Summer Rating A1,
Summer Rating B1,
Summer Rating C1,
Winter Rating A1,
Winter Rating B1,
Winter Rating C1,
COD1,
Control Bus 1 Region,
Control Bus 1 Area Number,
Control Bus 1 Area Name,
Control Bus #(CONT1),
Control Bus Name,
Control Bus KV,
RMA1,
RMI1,
VMA1,
VM1,
NTP1,
TAB1,
CR1,
CX1,
WindV2,
NomV2,
Ang2,
Summer Rating A2,
Summer Rating B2,
Summer Rating C2,
Winter Rating A2,
Winter Rating B2,
Winter Rating C2,
COD2,
Control Bus 2 Region,
Control Bus 2 Area Number,
Control Bus 2 Area Name,
CONT2,
Control Bus 2 Name,
Control Bus 2 KV,
RMA2,
Three Winding Transformer Data Fields - continued

RM12,
VMA2,
VM12,
NTP2,
TAB2,
CR2,
CX2,
WindV3,
NomV3,
Ang3,
Summer Rating A3,
Summer Rating B3,
Summer Rating C3,
Winter Rating A3,
Winter Rating B3,
Winter Rating C3,
COD3,
Control Bus 3 Region,
Control Bus 3 Area Number,
Control Bus 3 Area Name,
CNT3,
Control Bus 3 Name,
Control Bus 3 KV,
RMA3,
RM3,
VMA3,
VM3,
NTP3,
TAB3,
CR3,
CX3
Two Terminal DC Tie Data Fields

In Service Date,
Out Service Date,
I,
MDC,
RDC,
SETVL,
VSCHD,
VCMOD (1,0),
RCOMP,
DELTI,
METER (R,I),
DCVMIN,
CCCI TMX,
CCCAC,
IPR REGION NAME,
IPR AREA#,
IPR AREA NAME,
IPR Bus#,
IPR BUS NAME,
IPR BUS Kv,
NBR,
ALFMX,
ALFMN,
RCR,
XCR,
EBASR,
TRR,
TAPR,
TMXR,
TMNR,
STPR,
ICR REGION NAME,
ICR AREA#,
ICR AREA NAME,
ICR BUS#,
ICR BUS NAME,
ICR BUS Kv,
IFR REGION NAME,
IFR AREA#,
IFR AREA NAME,
IFR BUS#,
IFR BUS NAME,
IFR BUS Kv,
ITR REGION NAME,
ITR AREA#,
Two Terminal DC Tie Data Fields
ITF AREA NAME,
ITR BUS #,
ITR BUS NAME,
ITR BUS KV,
IDR,
XCAPR,
IPI REGION NAME,
IPI AREA #,
IPI AREA NAME,
IPI Bus #,
IPI BUS NAME,
IPI BUS KV,
NBI,
GAMMX,
GAMMN,
RCI,
XCI,
EBASI,
TRI,
TAPI,
TMXI,
TMNI,
STPI,
ICI REGION NAME,
ICI AREA #,
ICI AREA NAME,
ICI BUS #,
ICI BUS NAME,
ICI BUS KV,
IFI REGION NAME,
IFI AREA #,
IFI AREA NAME,
IFI BUS #,
IFI BUS NAME,
IFI BUS KV,
ITI REGION NAME,
ITI AREA #,
ITI AREA NAME,
ITI BUS #,
ITI BUS NAME,
ITI BUS KV,
IDI,
XCAPI

Notes: (1) The data formats must be compatible with PSS®E input requirements.
(2) The in-service and out-of-service dates will be expressed as mm/dd/yyyy.
SECTION: APPENDIX II
NUMBER RANGE ASSIGNMENTS FOR ERAG
MMWG STEADY-STATE DATA

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1 Area or zone number 1 is sometimes used as a default when the number is omitted by mistake. Its use to number an actual area should be avoided.
### UTILIZED IMPEDANCE CORRECTION TABLES

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**Note:** The table contains a series of numbers and factors, but without additional context, the specific purpose or application of these corrections is not clear.
## SECTION: APPENDIX IV

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**SECTION: APPENDIX V**  
**SYSTEM CODES FOR USE IN ERAG MMWG STEADY-STATE DATA**

**NPCC – Northeast Power Coordination Council**

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**RFC – Reliability First Corporation**

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### SPP Model Development Procedure Manual

**SERC – SERC Reliability Corporation**

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## FRCC Florida Reliability Coordination Council

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<tr>
<td>401</td>
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<td>403</td>
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<td>404</td>
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<td>411</td>
<td>FMPP</td>
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<tr>
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<td>417</td>
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<td>418</td>
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## SPP – Southwest Power Pool, Inc.

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<td>OKGE</td>
<td>Oklahoma Gas and Electric Company</td>
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<td>Empire District Electric Company</td>
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<td>City of Independence</td>
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<td>546</td>
<td>SPRM</td>
<td>City Utilities of Springfield</td>
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**MRO – Midwest Reliability Organization**

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<td>MUNI</td>
<td>Municipal data from Xcel Energy</td>
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<td>MMPA</td>
<td>MMPA Municipal data from Xcel Energy</td>
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<td>CMMPA</td>
<td>CMMPA Municipal data from Xcel Energy</td>
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<td>MP</td>
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<td></td>
<td>IAMU</td>
<td>IAMU Municipal data from MEC</td>
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<tr>
<td></td>
<td>MMEC</td>
<td>MMEC Municipal data from MEC (AMES,CFU, etc.)</td>
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<td>Municipal Energy Agency of Nebraska (NPPD)</td>
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<td></td>
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<td>MPU</td>
<td>Manitowoc Public Utilities (ATC)</td>
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<td>UPPC</td>
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**ERCOT & WECC**

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<td>Electric Reliability Council of Texas, Inc.</td>
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<tr>
<td>800</td>
<td>WECC</td>
<td>Western Electricity Coordinating Council</td>
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</table>
SECTION: APPENDIX VI

MOD-032-1 – ATTACHMENT 1

The table, below, indicates the information that is required to effectively model the interconnected transmission system for the Near-Term Transmission Planning Horizon and Long-Term Transmission Planning Horizon. Data must be shareable on an interconnectionwide basis to support use in the Interconnection-wide cases. A Planning Coordinator may specify additional information that includes specific information required for each item in the table below. Each functional entity1 responsible for reporting the respective data in the table is identified by brackets “[functional entity]” adjacent to and following each data item. The data reported shall be as identified by the bus number, name, and/or identifier that is assigned in conjunction with the PC, TO, or TP.

<table>
<thead>
<tr>
<th>steady-state</th>
<th>dynamics</th>
<th>short circuit</th>
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<tbody>
<tr>
<td>(Items marked with an asterisk indicate data that vary with system operating state or conditions. These items may have different data provided for different modeling scenarios)</td>
<td>(If a user-written model(s) is submitted in place of a generic or library model, it must include the characteristics of the model, including block diagrams, values and names for all model parameters, and a list of all state variables)</td>
<td>1. Provide for all applicable elements in column “steady-state” [GO, RP, TO]</td>
</tr>
<tr>
<td>1. Each bus [TO]</td>
<td>1. Generator [GO, RP (for future planned resources only)]</td>
<td>a. Positive Sequence Data</td>
</tr>
<tr>
<td>a. nominal voltage</td>
<td>2. Excitation System [GO, RP (for future planned resources only)]</td>
<td>b. Negative Sequence Data</td>
</tr>
<tr>
<td>b. area, zone and owner</td>
<td>3. Governor [GO, RP (for future planned resources only)]</td>
<td>c. Zero Sequence Data</td>
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<tr>
<td>a. real and reactive power*</td>
<td>5. Demand [LSE]</td>
<td>3. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes. [BA, GO, LSE, TO, TSP]</td>
</tr>
<tr>
<td>b. in-service status*</td>
<td>6. Wind Turbine Data [GO]</td>
<td></td>
</tr>
<tr>
<td>3. Generating Units 14 [GO, RP (for future planned resources only)]</td>
<td>7. Photovoltaic systems [GO]</td>
<td></td>
</tr>
<tr>
<td>a. real power capabilities - gross maximum and minimum values</td>
<td>8. Static Var Systems and FACTS [GO, TO, LSE]</td>
<td></td>
</tr>
<tr>
<td>b. reactive power capabilities - maximum and minimum values at real power capabilities in 3a above</td>
<td>9. DC system models [TO]</td>
<td></td>
</tr>
<tr>
<td>c. station service auxiliary load for normal plant configuration (provide data in the same)</td>
<td>10. Other information requested by the Planning Coordinator or Transmission Planner</td>
<td></td>
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</tbody>
</table>

1 For purposes of this attachment, the functional entity references are represented by abbreviations as follows: Balancing Authority (BA), Generator Owner (GO), Load Serving Entity (LSE), Planning Coordinator (PC), Resource Planner (RP), Transmission Owner (TO), Transmission Planner (TP), and Transmission Service Provider (TSP).
2 For purposes of this item, aggregate Demand is the Demand aggregated at each bus under item 1 that is identified by a Transmission Owner as a load serving bus. An LSE is responsible for providing this information, generally through coordination with the Transmission Owner.
3 Including synchronous condensers and pumped storage.
manner as that required for aggregate Demand under item 2, above).

d. regulated bus* and voltage set point* (as typically provided by the TOP)

e. machine MVA base

f. generator step up transformer data (provide same data as that required for transformer under item 6, below)

g. generator type (hydro, wind, fossil, solar, nuclear, etc)

h. in-service status*

<table>
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<tr>
<th>4. AC Transmission Line or Circuit [TO]</th>
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<tbody>
<tr>
<td>a. impedance parameters (positive sequence)</td>
</tr>
<tr>
<td>b. susceptance (line charging)</td>
</tr>
<tr>
<td>c. ratings (normal and emergency)*</td>
</tr>
<tr>
<td>d. in-service status*</td>
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<table>
<thead>
<tr>
<th>5. DC Transmission systems [TO]</th>
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</thead>
<tbody>
<tr>
<td>6. Transformer (voltage and phase-shifting) [TO]</td>
</tr>
<tr>
<td>a. nominal voltages of windings</td>
</tr>
<tr>
<td>b. impedance(s)</td>
</tr>
<tr>
<td>c. tap ratios (voltage or phase angle)*</td>
</tr>
<tr>
<td>d. minimum and maximum tap position limits</td>
</tr>
<tr>
<td>e. number of tap positions (for both the ULTC and NLTC)</td>
</tr>
<tr>
<td>f. regulated bus (for voltage regulating transformers)*</td>
</tr>
<tr>
<td>g. ratings (normal and emergency)*</td>
</tr>
<tr>
<td>h. in-service status*</td>
</tr>
</tbody>
</table>

necessary for modeling purposes. [BA, GO, LSE, TO, TSP]
<p>| | |</p>
<table>
<thead>
<tr>
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</thead>
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<tr>
<td>7. Reactive compensation (shunt capacitors and reactors) [TO]</td>
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<td>a. admittances (MVars) of each capacitor and reactor</td>
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<tr>
<td>b. regulated voltage band limits* (if mode of operation not fixed)</td>
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<tr>
<td>c. mode of operation (fixed, discrete, continuous, etc.)</td>
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</tr>
<tr>
<td>d. regulated bus* (if mode of operation not fixed)</td>
<td></td>
</tr>
<tr>
<td>e. in-service status*</td>
<td></td>
</tr>
<tr>
<td>8. Static Var Systems [TO]</td>
<td></td>
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<tr>
<td>a. reactive limits</td>
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<tr>
<td>b. voltage set point*</td>
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<tr>
<td>c. fixed/switched shunt, if applicable</td>
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<tr>
<td>d. in-service status*</td>
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<tr>
<td>9. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes. [BA, GO, LSE, TO, TSP]</td>
<td></td>
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</table>
SECTION: APPENDIX VII

Modeling of Generator Parameters

1. Applicable Facilities - The following Generators and SVCs connected to BES (100 kV and greater) or in accordance with the SPP OATT or Member OATT.
   a. All Individual units greater than 20 MVA (gross nameplate rating)
   b. All Synchronous Condensers greater than 20 MVA (gross nameplate rating)
   c. Generating plant/facilities greater than 75 MVA (gross aggregate nameplate rating)

Modeling Process for Generator Parameters

a. The Generator parameter P_{MAX} shall be modeled as a gross seasonal maximum capability based on MOD-025-02 and SPP Planning Criteria 7.1 testing and reporting procedures.

b. Generating plant station service and auxiliary loads shall be represented in normal plant configuration, corresponding to the load appropriate to operation of the generating plant. All station service and auxiliary load representations shall:
   i. Be modeled explicitly on the appropriate bus, corresponding to the voltage to which the auxiliary load is served. Model representations of auxiliary load connected to the generating unit bus (Figure VII-1), auxiliary load modeled with separate transformation (Figure VII-2), and auxiliary load modeled on the high-side bus of the station service transformer (Figure VII-3) are acceptable.
   ii. Be annotated as non-scalable.

15 Station service and auxiliary load shall not be netted against generating plant dispatch by reducing the Pgen of a unit with an amount corresponding to the plant auxiliary load.
c. Experience has shown that generating plant station service and auxiliary load may vary considerably based upon generating plant dispatch and operating conditions. Therefore, generating plant station service and auxiliary load may be modeled as aggregated or non-aggregated generating plant load, representing the total quantity of fixed and variable station service and auxiliary load.

If generating plant station service and auxiliary load is **aggregated**, the total load quantity shall properly reflect the total real and reactive loading for the generating units. The aggregated generating plant station service and auxiliary load shall use “SS” in the Load ID field (Figure VII-4a). If there are more than one aggregated generating plant station service and auxiliary load, use “Sn” in the Load ID field to delineate the multiple aggregated loads.

If generating plant station service and auxiliary load is **not aggregated**, each load quantity shall properly reflect the real and reactive loading expected during the corresponding dispatch (e.g., generating plant Pgen may be less than Pmax) and operating conditions for the generating units. Combined loads are analogous to aggregating generating plant station service and auxiliary load, with additional detail specifying the fixed and variable portions of total generating plant load (Figure VII-4b). The combined or discrete (Figure VII-4b and Figure VII-4c) load representations shall:

i. Use “Fn” in the Load ID field16 to designate fixed load quantities that do not vary with plant dispatch.

ii. Use “Vn” in the Load ID field4 to designate variable load quantities that do vary with plant dispatch.

---

**Figure VII-4. Examples of generating plant auxiliary load representations (aggregated, combined, and discrete).**

---

16 “n” represents a unique numeric value. PSS/E requires each load placed at a bus to have a unique Load ID.
Modeling of Wind/Solar Renewable Resources $P_{GEN}$

- **Light load models:** Output of renewable resources with long-term firm transmission service will be modeled in the light load model at each facility’s latest five-year average (or replacement data if unavailable) for the SPP coincident off-peak hour corresponding to the season of the Light Load case, not to exceed each facility’s firm service amount. Solar resources will be modeled at zero MW output in the light load case regardless of the facility’s long-term firm transmission service amount.

- **Peak models:** Output of renewable resources with long-term firm transmission service will be modeled in the case(s) at each facility’s latest five-year average (or replacement data if unavailable) for the applicable seasonal SPP coincident \(^{17}\) peak, not to exceed each facility’s firm service amount.

- **To the maximum extent possible, historical data will be used to determine the renewable dispatch.** The following table will be used for default renewable dispatch percentage in lieu of resources that do not have five years of historical data.

<table>
<thead>
<tr>
<th>States</th>
<th>Winter %</th>
<th>Spring %</th>
<th>Light Load %</th>
<th>Summer %</th>
<th>Fall %</th>
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</thead>
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<tr>
<td>Iowa</td>
<td>65.2%</td>
<td>26.1%</td>
<td>26.5%</td>
<td>39.5%</td>
<td>35.9%</td>
</tr>
<tr>
<td>South Dakota</td>
<td>50.7%</td>
<td>8.2%</td>
<td>44.6%</td>
<td>17.5%</td>
<td>29.7%</td>
</tr>
<tr>
<td>Oklahoma</td>
<td>35.5%</td>
<td>45.7%</td>
<td>46.3%</td>
<td>35.1%</td>
<td>53.6%</td>
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<tr>
<td>Kansas</td>
<td>37.9%</td>
<td>29.3%</td>
<td>25.3%</td>
<td>36.6%</td>
<td>50.3%</td>
</tr>
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<td>Texas</td>
<td>41.0%</td>
<td>45.1%</td>
<td>53.0%</td>
<td>37.3%</td>
<td>61.5%</td>
</tr>
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<td>North Dakota</td>
<td>51.8%</td>
<td>26.2%</td>
<td>10.9%</td>
<td>21.3%</td>
<td>9.1%</td>
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<td>New Mexico</td>
<td>40.7%</td>
<td>55.0%</td>
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<td>30.3%</td>
<td>53.2%</td>
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<tr>
<td>Nebraska</td>
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<td>16.1%</td>
<td>20.1%</td>
<td>6.2%</td>
<td>40.2%</td>
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<td>Missouri</td>
<td>59.5%</td>
<td>34.8%</td>
<td>28.9%</td>
<td>7.6%</td>
<td>39.1%</td>
</tr>
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</table>

**Default Renewable Firm Service Dispatch in lieu of Historical Data** \(^{18}\)

- **SPP will make available the initial dispatch of renewable resources with long-term firm transmission service based on historical seasonal five-year average with the initial model pass of each SPP MDWG model build.**

- **When an affected party disagrees with the dispatch amount for a facility, the affected parties involved should coordinate to update the dispatch amount. If agreement cannot be reached, the case can be brought to the MDWG for a decision.**

- **Responsibility for validating and providing renewable resource dispatch updates falls to the affected parties.**

\[^{17}\] SPP coincident peak equals the highest demand including transmission losses for energy measured over a one clock hour period during the defined season.

\[^{18}\] This data is updated annually via the ITP Renewable Resource Replacement Data Methodology process.
of a resource determined according to SPP Planning Criteria section 7.1.5.3 should be followed. For comparable data if historical data is unavailable.

Data Exemption Process
MDWG Members requested that there be a process by which the modeled generator maximum is different from the MOD-025-02/SPP Planning Criteria testing. In accordance with Attachment 1, Section 5 of MOD-025-02 an exception process for generators that have undergone testing per MOD-025-02/SPP Planning Criteria 7.1 for these differences is as follows:

1. Member will fill out the “Exemption Form” and send it via e-mail to “Engineering Modeling” containing:
   a. Generator Name
   b. Generator Bus Number
   c. Requested change(s) that deviate from the MOD-025-02/SPP Planning Criteria testing.
   d. Justification of the change if it is greater than or less than 5% of the MOD-025-02/SPP Planning Criteria testing.

SPP Modeling will process the Exemption and communicate back to the member requesting the exemption that it has been granted or if additional information is needed to process the exemption within 30 days of submission of the request.

**Effective date of sections 1&3 is in effect.
**Effective date of section 2 is July 1, 2016.
**Effective date of section 4 is July 1, 2016.
SECTION: APPENDIX VIII - BALANCING AND TRANSACTIONS

Background

A core principal of steady-state power flow modeling is the balance between load and generation. A system swing generating unit is a fundamental requirement of the modern formulation of the linear power flow problem (net complex power injection into nodal admittance network). In the balanced three-phase power flow formulation, a swing generator serves the imbalance of power for the entire electrical network. However, in real power systems, Balancing Authorities ensure that frequency regulation is achieved by matching generation to load within a subsection of the entire interconnected power system. Thus, in most power flow software, a vast impedance network may be segregated into groups of buses representing a model area. While typically analogous to a Balancing Authority Area or control area, the concept of a model area is straightforward: model areas allow the electrical network to be sectioned in such a way as to pool together generation, loads, and losses for the purpose of scheduling power flows throughout the electrical network. Model areas are not limited to being demarcated by physical load balancing boundaries; on the contrary, model areas are very effective at allowing individual generation and load-serving companies to properly allocate resources and demand, including transactions with other model areas. While most power flow software enforces that each generating unit inherits its model area designation from the bus to which it is connected, many modern power flow software packages allow ZIP loads and induction machine loads to be assigned to model areas that may be different than the buses to which they are connected. In this way, each generating unit and load is grouped into common balancing pools, represented by the model area (Figure 1).

19 The traditional power flow formulation is the matrix algebraic calculation of voltage phasor (magnitude and angle) at each interstitial connectivity node (bus) within an impedance network under balanced three-phase, steady-state conditions.

20 Model areas typically have a single generator designated as the area slack machine, although this is not a modeling constraint. The area slack machine is analogous to the system swing machine in that it compensates for the power imbalance within the model area, when the power flow solution is solved to respect inter-area transfers (area net interchange control).

21 ZIP refers to constant impedance, constant current, or constant power load representations, including a combination of each.
To be clear: it is inappropriate to refer to either a “generation area” or a “load area”. Instead, it is important to understand that the modeling concept of the “Area” field designated for bus, load, and generation refers to the model area to which that model object belongs. To reiterate, the model area to which a load is assigned indicates which generation resources will serve that load, independent of the model area of the bus to which that load is attached. This concept is of particular importance when interchange is used to obtain power flow solutions.

Within each model area that contains generating units, a single generating unit must be designated as the slack machine. While the dispatch ($P_{gen}$) of each non-slack generating unit is set to a prescribed value, the slack machine dispatch varies to compensate for any imbalance within the model area. In many cases, load obligations and transmission losses associated with delivering power to the loads within a model area may not be totally served by the capacity of resources in-service within a model area. In these situations, inter-area transfers are common, representing power purchase agreements (PPA) that reflect the firm purchase or sale of power from generation resource in one model area to another for the purpose of serving load. Similarly, intra-area transfers representing contractual or PPA obligations between resource and load owners within a model area are also common. In total, all inter- and intra-area transfers are referred to as “transactions” and must be properly accounted for to achieve power flow model balancing and accurate model area tie-line loading.

Across the entire interconnected impedance network, one-and-only-one generating unit must be designated as the system swing unit. The system swing serves any overall imbalance arising from...
imbalanced exchanges between individual model areas. In its simplest expression, the model area designation facilitates the analysis of scheduled power flow between interconnected regions of the impedance network, which is useful for assessing conventional tie-line loading. More broadly, however, the use of model areas allows exchanges of generating resources that are intended to serve loads that may be very distant from the actual generating unit, giving rise to bilateral transactions across model area boundaries, integrated market operations, and efficient resource dispatch, as well as others.

Load is generally served by generation resources within a common model area. Likewise, both the load and the bus to which the load is connected reflect a common model area (as shown in the Area field of each). The same principle applies to transacted resource-to-load; loads that serve as the sink portion of a transacted real power quantity will reside in the model area of the sink Data Owner (and may retain the load ID of the Data Owner of the load itself). Exceptions are called pseudo-ties, representing where the resource that serves the load is outside of the model area where the load resides. Pseudo-tied loads are typically found when the Area field assigned to the load is different than the Area field of the bus, to which the load is connected, however generation pseudo-ties are possible, as well. For modeling purposes, pseudo-tie representations are permitted between two model areas within the SPP Balancing Authority (referred to as intra-SPP pseudo-tie), as well as between a model area within the SPP Balancing Authority and a model area of a non-SPP Balancing Authority (referred to as inter-SPP pseudo-tie). Intra-SPP pseudo-ties can be an effective means of differentiating which model area provides resource to unique load delivery obligations, but may be problematic if used to avoid proper resource, load, and loss accounting through model area transactions. Separately, inter-SPP pseudo-tie arrangements are typically unique contractual arrangements where firm transmission service (e.g., network services, point-to-point) has been pre-arranged to direct resource from/to an external model area, into/out of a model area where the load resides (see Figure 2). Inter-SPP pseudo-tied loads are generally an exception to the norm and the use of inter-SPP pseudo-tied loads should be justified (e.g., reference to an SPP load-balancing meter point, pseudo-tie registration in the SPP marketplace, etc.). Data Owners shall not create pseudo-tie modeling representations of load that incorporates fictitious topology; Data Owners may create pseudo-tie modeling representations of generation necessary, given the load flow software constraints.
Transactions Data Requirements

Data Owners shall submit all transactions data via the MDWG Data Submittal Workbook FDST. Additionally, Data Owners shall:

1. Coordinate all bilateral transactions data with all Data Owners who are party to the transaction, prior to submitting the data.
2. Submit only the bilateral portion of the transaction for which the Data Owner is responsible. For example, in a bilateral transaction between two Data Owners (SPP-members), each Data Owner shall submit one half of the transaction (source or sink). In the case of a bilateral transaction between a Data Owner (SPP-member) and a non-SPP member, such as a MISO-member, the Data Owner (SPP-member) shall submit their portion (source or sink) of the bilateral transaction, upon coordination with the non-SPP member. SPP staff will then submit the non-SPP member portion (source or sink) of the bilateral transaction.
3. Review and update transactions data according to the model building schedule.
4. Load and resource transactions may be inter-area (i.e., reciprocal transaction from an SPP Market Participant to another SPP Market Participant, both within the SPP Balancing Authority Area) or external area (i.e. traditional BA-to-BA interchange). Transactional data collected by Data Owners often have tens of kilowatts precision. However, for the purposes of the ERO, or its designee, Interconnection-wide models,
external net interchange schedules are required to be entered as whole MW quantities. Therefore, Data Owners shall submit transaction data according to:

a. Inter-area transactions (transactions of load and resource that are wholly contained within the SPP Balancing Authority Area) are preferred to be integer values (i.e. whole MW); however, shall not exceed tens of kilowatt precision (i.e., two decimal MW precision; 0.01MW).

b. External area transaction (i.e. scheduled net interchange between the SPP Balancing Authority and an external Balancing Authority) shall be rounded to the nearest integer (i.e. whole MW).

5. Ensure that source transactions have positive polarity, while sink transactions have negative polarity (Figure 3 and Figure 4).

Data Owner A

Physical circuitry tie is irrelevant.

Data Owner B

Source

Sink

Inter-area Bilateral transaction description
Data Owner A exports MW to Data Owner B
Data Owner B imports MW from Data Owner A

Transaction accounting in Data Submittal Workbook

<table>
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<th>PC</th>
<th>From Area #</th>
<th>From Area</th>
<th>From Resp Entity #</th>
<th>From Resp Entity Name</th>
<th>To Area #</th>
<th>To Area</th>
<th>To Resp Entity #</th>
<th>To Resp Entity Name</th>
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<td>3/1/2020</td>
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<td>Data Owner A</td>
<td>1</td>
<td>Area 1</td>
<td>2</td>
<td>Data Owner B</td>
<td>ABC111</td>
<td>12/1/2013</td>
<td>3/1/2020</td>
<td>X</td>
<td>MW</td>
</tr>
</tbody>
</table>

Figure 3. Example of Inter-area transfer (transaction).
Intra-area Bilateral transaction description

Data Owner A exports MW to Data Owner C
Data Owner C imports MW from Data Owner A

Transaction accounting in Data Submittal Workbook

6. Complete the following required Data Submittal Workbook EDST data fields for each source and sink portion of a bilateral transaction:
   a. Planning Coordinator (PC).
   b. From Area #.
   c. From Responsible Entity #.
   d. From Responsible Entity Name.
   e. To Area #.
   f. To Area Name.
   g. To Responsible Entity #.
   h. To Responsible Entity Name.
   i. Transaction ID.
   j. Transaction Start date.
   k. Transaction Stop date.
   l. Firm or Non-Firm Transaction.
   m. Transaction quantity (in MW) for all appropriate seasonal MDWG Model Series cases.
7. When a part or all of a bilateral transaction is referenced by an Open Access Same-Time Information System (OASIS) number, used by the marketer for scheduling, enter the OASIS number in the appropriate Data Submittal Workbook (EDST) field.

8. The following Data Submittal Workbook (EDST) information is reserved for SPP staff usage and is not required from the Data Owner of each bilateral transaction:
   a. From Attributes.
   b. To Attributes.
   c. Link Number.
   d. Plant.
   e. Capacity.
   f. Roll Over Rights.
   g. S0 Scalable.
   h. S5 Scalable.
   i. OASIS Comment.
   j. Comments.
   k. Related Reference.
## REVISION HISTORY

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SECTION 1: INTRODUCTION

Purpose
This manual establishes consistent modeling data requirements and reporting procedures for the development of Near-term and Long-term Transmission Planning Horizon models necessary to support analysis of the capability, reliability, and suitability of the SPP Transmission System. This section describes the applicability of entities, data owners, equipment, and data submitters to which this manual is germane.

The latest modeling data requirements and reporting procedures for the Planning Coordinator’s planning area, the “SPP MDWG Model Development Procedure Manual” jointly developed with each of the PC’s Transmission Planners, can be found on the SPP corporate website, www.spp.org. Additionally, the schedule for submission of data and the list of MDWG models (case types/scenarios) can also be found on the SPP corporate website, www.spp.org. The schedule for model development will also be sent with the first data request.

The primary deliverable of the SPP MDWG is a set of base transmission system models (base cases) that include a reasonable projection of the anticipated transmission system conditions as will be operated by the SPP Transmission Operators (TOPs) in coordination with the SPP Reliability Coordinator (RC). The primary intent of these base cases is to provide SPP member Transmission Planners (TPs) and the SPP Planning Coordinator (PC) an effective starting point for reliability planning and compliance assessments. In addition, the base cases are developed in support of various SPP planning processes in accordance with SPP model data and reporting procedures that include maintenance and coordination of steady state, short circuit, dynamic, and geomagnetic disturbance models.

These base cases are a collection of transmission system data, as submitted annually to the SPP PC by applicable Data Submitters, meant to represent the transmission system in the SPP region in a steady-state, system-intact condition. The system topology, generator dispatch, and system loads modeled in the base cases are intended to be respective and representative of the projected transmission system as will be operated within the SPP footprint under reasonably anticipated weather and time-of-day conditions for the year and season being represented in each base case. Reasonable projections within each case include all firm generator commitments, forecasted load commitments, firm interchange commitments, expected transmission topology and expected seasonal transmission or generation outages. Additionally, base cases may include reasonable system projections based on details specified in later sections of this document and based on historical data or projected data.
Scope of Applicability
It is well understood that transmission system modeling is a complex process predicated upon accurate and comprehensive data collection, review, and compilation. The SPP Model Development Working Group recognizes that to properly develop SPP Transmission System models, a constituency of responsible entities must collaborate in the model building effort. The transmission system subject to the SPP OATT including facilities 60kV and above must be accounted for in the SPP Transmission System models. Therefore, consistent with both the applicability of the NERC Data for Power System Modeling and Analysis Reliability Standard (MOD-032-1), and the provisions of the SPP Open Access Transmission Tariff (OATT), as well as good utility practice, this manual is applicable to the following NERC-registered and non-NERC-registered entities:

- Planning Coordinator;
- Balancing Authority;
- Transmission Service Provider;
- Transmission Planners;
- Transmission Owners of equipment within the SPP Planning Coordinator planning area and/or of equipment that is part of the SPP Transmission System;
- Owners or lessors of generating units, including Generator Owners, within the SPP Planning Coordinator planning area of Network Resource(s) designated by the SPP OATT and/or who have submitted a Generation Interconnection Request consistent with the SPP OATT;
- Resource Planners;
- Distribution Providers;
- Network Customers receiving Network Integration Transmission Service pursuant to the SPP OATT for designated Network Load and/or having arranged Point-To-Point Transmission Service for non-designated load;
- Native Load Customers of an SPP Transmission Owner;
- Transmission Customers pursuant to the SPP OATT.

It is noted that within the SPP Region, consistent with SPP Regional Transmission Organization (RTO) procedures and the SPP OATT, SPP serves as both a Balancing Authority and Transmission Service Provider for the SPP Transmission System.

Applicable Data Owners
A subset of the applicable entities annotated above comprise the Data Owners subject to the modeling data requirements and reporting procedures of this manual:

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1 The NERC petition to remove the Load Serving Entity (LSE) registration was approved by 153 FERC ¶ 61,024, issued 15 October 2015. Therefore, the LSE registration is not discussed in this manual.

2 Capitalization is intended to include transmission-owning entities as defined in the NERC Glossary of Terms, as well as defined in the SPP OATT.

3 For Eastern Interconnection equipment only. WAPA-UGPR independently operates the WAUW BA area within the Western Interconnection for equipment which is under the SPP OATT.
• Balancing Authority is responsible for submitting modeling data for aggregated existing and future load, integrated resource plans, and interchange obligations corresponding to the case conditions specified.

• Transmission Service Provider is responsible for submitting modeling data for their existing and future service commitments and obligations corresponding to the case conditions specified.

• Distribution Providers are responsible for submitting modeling data for their aggregated existing and future load, and interchange obligations corresponding to the case conditions specified.

• Transmission Owners are responsible for submitting modeling data for their existing and future Transmission or sub-transmission equipment that they own or maintain.

• Owners or lessors of generating units, including Generator Owners, are responsible for submitting modeling data for the existing and future generating equipment that they own or maintain.

• Resource Planners are responsible for submitting modeling data for their existing and future long-term resource adequacy plan(s) of specific customer load demand and energy requirements, corresponding to the case conditions specified.

• Network Customers are responsible for submitting modeling data for their existing and forecasted load, existing and forecasted load transactions, as well as existing and forecasted resource transactions corresponding to the case conditions specified.

• Native Load Customers are responsible for submitting modeling data for their existing and forecasted load corresponding to the case conditions specified.

• Transmission Customers are responsible for submitting modeling data for their existing and forecasted transactions utilizing the SPP Transmission System, serving Network Load, or sales of Network Resources corresponding to the case conditions specified.
Applicable Data Submitters

The Data Owner shall be the Data Submitter, subject to the modeling data requirements and reporting procedures of this manual. A Data Submitter may be designated as the entity who takes responsibility for collating, formatting, and corresponding a Data Owner’s modeling data to SPP, as Planning Coordinator, in the approved format. A Data Submitter may be delegated only if the following are completed:

1. Data Submitter is designated in writing, showing mutual agreement by the Data Owner and Data Submitter.
2. Written notification is provided to SPP, as Planning Coordinator, regarding the specific data (e.g., load at bus X; generating unit Y; transmission branch Z) for which the Data Submitter will be responsible for.

Responsibility for the timely and accurate submission of Data Owner information to SPP, as Planning Coordinator, resides with the Data Owner. When a Data Owner delegates the submission of data to a Data Submitter, all communication that would otherwise be sent to the Data Owner alone, will be copied to the Data Submitter.

A Data Owner’s submitted data shall not modify another Data Owner’s data without explicit consent. Data Owners are encouraged to coordinate data submissions that may impact another Data Owner’s system.

4 When delegated, the Data Submitter is not responsible for validating data provided by the Data Owner.
Applicable Equipment

The modeling data required from Data Owners supports both the creation of the Electric Reliability Organization ("ERO"), or its designee, Interconnection-wide modeling cases, and the other Near-term and Long-term Transmission Planning Horizon cases required under the SPP OATT. Planned equipment, as differentiated from existing equipment, consists of equipment expected to be in-service for the case conditions specified (e.g., month; year). Existing or planned equipment for which non-equivalenced modeling data shall be reported include, but are not limited to:

1. All Facilities comprising the BES.
2. All non-BES equipment 60 kV and above, subject to the SPP OATT.
3. All BES or non-BES equipment that includes a normally-open point that, when closed, shifts load or creates a network path affecting the SPP Transmission System.
4. All non-BES equipment interconnecting within the SPP Transmission System or interconnecting the SPP Transmission System with non-SPP Transmission System(s), subject to the SPP OATT.
5. All non-BES equipment known to have a significant interaction with the BES, including reactive resources.
6. All direct-current connections within the SPP region or interconnecting to Transmission outside of the SPP region.
7. All Network Resource generation assets, subject to the SPP OATT, excluding Small Generating Facilities (< 2MW).
8. All Network Resource (pursuant to Item 7) generator step-up transformers and generator interconnection equipment. Generator interconnection equipment shall include, at a minimum, collector electrical equivalent representations, where applicable.
9. All Resources that are registered in the SPP Integrated Marketplace, including the transmission equipment necessary to delivery that Resource to the SPP Transmission System when the registered Resource is not directly connected to the SPP Transmission System.
10. All Network Load, subject to the SPP OATT.
11. All firm power purchases served by SPP Network Resource(s) and firm power sales sunk to SPP Network Load, including all firm power transactions that result in an area interchange.

Other information regarding equipment not specified above may be requested by SPP, as the Planning Coordinator, or by Transmission Planner(s) for modeling purposes, as necessary. Likewise,

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5 Pursuant to the provisions of the OATT, equipment below the typical 100kV demarcation of the BES must be accounted for in the SPP Transmission System models.
6 As part of the MDWG model building process to support of the TPL-001-4 R1 model building requirement.
7 Equivalencing is a general technique that substitutes power system equipment with a simplified representation that closely approximates the characteristics and behavior of the actual equipment.
8 Sixth Revised Volume No.1, Attachment AI, Part II-1.
9 Sixth Revised Volume No.1, Attachment AI, Part II-2.
10 Sixth Revised Volume No.1, Part III-30.
11 Sixth Revised Volume No.1, Part III-31.
consistent with MOD-032-1 Requirement R3, the Planning Coordinator or Transmission Planner may request additional data or clarification regarding technical concerns with modeling data submitted. Written notification will typically be communicated through electronic means (e.g., email) to the Data Submitter and/or Data Owner and will include the technical concerns with the data submitted. Upon receipt of written notification, the Data Submitter and/or Data Owner shall respond to the notifying Transmission Planner or SPP, as the Planning Coordinator, with either updated data or an explanation with a technical basis for maintaining the current data in accordance with the reporting procedure schedule ("schedule") jointly developed by the Transmission Planners and Planning Coordinator.

**Accountability**

SPP, through coordination with the MDWG, cannot be effective at building timely and accurate models without Applicable Entity participation. All Applicable Entities are responsible for providing the data necessary to model their Applicable Equipment. Likewise, Applicable Entities are accountable for meeting specific deadlines and milestones established by the MDWG, for model development, in the jointly developed schedule. The schedule will be made available to all Applicable Entities at the outset of each model-building period.

Clear and timely two-way communication between SPP, as Planning Coordinator, the Transmission Planners comprising the SPP PC, and Applicable Entities is vital to the successful compilation of modeling data, reporting, and ultimate production of accurate SPP Transmission System models. It is the responsibility of the Applicable Entity to communicate with SPP to establish the responsible contact for steady state, dynamic, and short circuit model data coordination.

Given that the MDWG relies upon Data Owner and Data Submitter input for the model building effort, the following are some of the established characteristics that support model-building best practices:

- Establishes a contact for model data coordination.
- Responds to model-building communications in a timely fashion.
- Data Owner begins coordinating data submittal well in advance of the initial model data submittal deadline.
- Submits model data ahead of established deadlines.
- Submit majority of model updates by initial model data submittal deadline.
- Ensures model data submitted is complete and accurate.
- Participates in MDWG conferences, calls and meetings.
- Performs a data integrity review of each model-building pass to identify and correct errors.
- Engages throughout the model-building process in a timely fashion.
- Keeps their respective managerial chain informed about model-building progress.
- Coordinates data submissions that may impact another Data Owner’s system.

Following each model-building cycle, SPP staff, in conjunction with MDWG members, will prepare a lessons-learned and modeling best practice recommendations assessment. This assessment will focus on challenges experienced by the preceding model-building cycle, attempt to identify root causes, and suggest improvements for subsequent model-building cycles.
MDWG experience has shown that some natural obstacles exist to achieving model-building best practices. The following cautionary situations are examples for the purpose of Data Owner and Data Submitter awareness during the model-building process:

- **Appropriate lead times.** Data Owners may rely on other entities to provide data; therefore, Data Owners should consider lead times when requesting data from others (e.g., Data Owner entity X is the Market Participant and Network Load registrant who serves a municipal customer). Knowing that source data may be more difficult or slower to obtain, the Data Owner should act as early as possible so not to delay the submission of data until late in the model-building process.

- **An early and complete submission of a Data Owner’s modeling data does not eliminate the need for the Data Owner to participate in all model-building passes.** In many cases, model parameters that affect multiple Data Owners within a region (e.g., load, generation dispatch, and transactions) may change between model iterations. The aggregation of these changes can have a pronounced effect on the model data that Data Owners have submitted and emphasizes the need for checking/re-checking the integrity of a Data Owner’s model representations in each model iteration.

During each model iteration, an assessment of model-building progression and participation may be performed. Given that incomplete or late data submission has a tremendous impact upon the ability to meet the model-building schedule, any Data Owner who seeks to submit late data will be obligated to present before the MDWG about how proposed model changes will impact the models themselves, as well as impacts to the overall modeling schedule. The MDWG has the obligation to report its progress and achievement of model-building milestones to various SPP working groups/committees.

In cases where an Applicable Entity has not participated or otherwise supported MDWG efforts in good faith towards the achievement of published milestones, the MDWG may report non-participating entities to the TWG/MOPC.
**General Data Reporting Responsibilities**

The SPP data reporting entities are responsible for the following categories of system modeling data:

1. Steady-State
2. Short Circuit
3. Dynamics

Steady-State models are developed for an annual series of SPP cases, including an annual series of ERAG MMWG cases. Specific models are prepared and modified for use in SPP designated studies as required by SPP Regional Tariff and Planning Criteria.

Short Circuit models are developed annually using a subset of the Reliability Steady-State models. All base MDWG steady-state models will include sequence data (including applicable mutual line impedance data) for the SPP footprint. The following 3 versions of short circuit models will be built:

1. MDWG steady-state base model
2. MDWG steady-state with PSS®E Classical assumptions
3. Maximum Fault case

The Base MDWG Short Circuit models are built by performing the following steps:

1. Extract the SPP RAW and SEQ data with ties from the final MDWG steady-state model
2. Extract the first tier company’s RAW and SEQ data without ties from the final SERC Short Circuit model built by the Short Circuit Database Working Group (SCDWG)
3. Merge the two data sets together

The Classical assumptions MDWG Short Circuit Models are built by performing the following step:

1. Apply Classical assumptions to the Base MDWG Short Circuit model as described in the PSS®E Program Operation Manual

Maximum Fault cases are built by performing the following steps:

1. Place in-service (Apply a status of ‘1’) all SPP planned and available existing generation and transmission facilities to the Base MDWG Short Circuit model
2. Apply Classical assumptions

The Dynamics Model is also updated annually with current generator unit information. Steady-State models are used in conjunction with dynamic data to run dynamic simulation.

System representatives should be responsive with good modeling techniques. SPP data models are used by individual systems for studying future needs in developing construction forecasts. Not planning a major expenditure by one year due to inaccurate data could be very expensive, since funding allocation for major construction projects requires more time resources. In addition, ATC, megawatt-mile and incremental losses are currently being calculated with these Steady-State models. With the large amount of interconnection within SPP, the impact of one system on another must be recognized and respected. Therefore, each system should prepare data consistent with its most recent official system forecasts in all data submitted to SPP including Energy Information Agency (EIA-411) Data. It is also important that the models represent the expected operation of the SPP system consistent with this manual and Planning Criteria.
Entities in the SPP Planning Coordinator region that are not members of the SPP but required to submit data (i.e. IPPs, Municipalities) will submit data directly to the Transmission Owner or Balancing Authority in which their system resides. Upon review (i.e. data accuracy, quality) by the Transmission Owner or Balancing Authority the data will then be provided to the SPP during the annual MDWG case type update process. The data submitted will be in the standard PTI format as specified in the MDWG Model Development procedure manual. All non-SPP members that are responsible for submitting this data should directly coordinate with the Transmission Owner or Balancing Authority on timing for sending data, as well as any special requirements in data formatting.

In an effort to determine who is collecting/submitting data for whom, all NERC registered entities within the SPP PC footprint (MOD-032-1: applicable to BA, GO, LSE, RP, TO, TP, and TSP) shall fill out the data coordination workbook to notify SPP if data is being submitted directly to SPP or through some other entity(ies) on behalf of your company. Likewise, SPP shall be notified if your company is submitting data on behalf of another entity(ies).

Confidentiality and Proprietorship

The representation of future system elements in SPP data models is not an agreement to construct these elements when shown in the models or at any time. The configuration of each model system only reflects the necessary changes that the individual model system needs for maintaining reliable operation. The results of studies obtained through use of the data models developed by SPP will be the sole responsibility of the receiving party. The recipient of SPP data models must assure confidentiality and proprietorship.

Schedule

As with all schedules, the meeting of deadlines is most critical. All system representatives must familiarize themselves with the schedule well in advance of all deadlines. This will alleviate any problems with the timing of data submittal and data reviews. The schedule for model development will be sent with the first data request as well as posted on the SPP corporate website, www.spp.org.

Steady-State and Short Circuit Model Development

The MDWG Steady-State and Short Circuit models are developed using data gathered through the SPP database Model On Demand (MOD) in conjunction with the EDST. MOD data is divided into three parts: a Base Case, Projects, and Profiles (Bus, Loads, Generation, and Device Control). Modeling updates for transmission system topology can be made by submitting a Project to MOD. Non-topological modeling updates that are season specific can be made by submitting Profiles to MOD. Additional required data is submitted through the EDST which is identified in the data preparation section of this manual.

SPP MDWG Steady-State and Short Circuit Models are published according to the approved schedule.

AC Contingency Analysis

SPP will perform AC Contingency Analysis on all models contained in the steady-state case type set.
The purpose of this contingency analysis is to validate the models. Member updates for errors found due to contingency analysis are to be submitted during the next member data submission period per the latest MDWG model building schedule.

**Dynamic Model Development**

**Introduction**
The MDWG Dynamic Models include full MMWG cases and machine reduced cases. The initialized no-fault models can be solved with quarter-cycle and half-cycle time steps. The MDWG Dynamic model Update is used to support SPP reliability studies and ERAG MMWG Dynamic model requirements. It is important for all generating entities that interconnect to the SPP transmission to support the Regional Transmission Organization with current detailed dynamics data in the proper SPP model format. The current MDWG Dynamic Model Format is PSS®E dynamics DYRE and RAWD formats.

The Dynamics Model data includes:

1. Steady-State models
2. Dynamics model data in Siemens PTI PSS®E DYRE format
3. User written model source and object code (includes wind farms)
4. ERAG MMWG System Dynamics Database (SDDB)
5. SDDB data update worksheet

SPP MDWG Dynamic Models are published according to the schedule in Section 15 B.
MODEL DEVELOPMENT ENGINEERING DATA SUBMISSION TOOL

Data Preparation

The following section describes important items that must be followed in the development of a steady-state model in preparing the data for publishing new models or updating existing models.

1. The data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

2. MOD data should be kept current for each pass during the MDWG model build.

3. The EDST contains informational data as well as modeling data that Data Submitters shall keep current for each pass of the MDWG model build.

4. Transactions - Firm and non-firm reservations with other entities that shall be coordinated before submission to SPP (Reference appendix VIII for more information).

5. Generator Datas - Required generator data that is not otherwise captured in the models.

6. SPP Modeling Assignments - Contains PSS®E modeling area, owner, zone, and bus range information pertinent to SPP.

7. Load Mapping Details - Identify loads not served by native Control model Areas.

8. Data Dictionary: Bus Details - List of all buses in the models that includes long names, voltage level, area, owner, and EIA plant codes.

9. Interregional Ties - PC to PC branch and transformer ties that shall be coordinated before submission to SPP.

10. Outages - Outages known during the annual model building process for buses, generators, branches, transformers, and shunts with a duration of at least six months shall be modeled. Data Submitters are responsible for annotating known outages to be modeled within the EDST, as well as ensuring that the known outages are correctly modeled in the appropriate season(s) when the known outage is scheduled. MOD projects shall be submitted with effective dates corresponding to the scheduled period of the known outages.

Table 1: Season Date Range and Cutoff Dates

<table>
<thead>
<tr>
<th>Season</th>
<th>Date Range</th>
<th>Cutoff (On or Before)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring</td>
<td>April 1 - May 31</td>
<td>May 1</td>
</tr>
<tr>
<td>Light</td>
<td>April 1 - May 31</td>
<td>May 1</td>
</tr>
<tr>
<td>Summer</td>
<td>June 1 – September 30</td>
<td>August 1</td>
</tr>
<tr>
<td>Summer Shoulder</td>
<td>June 1 – September 30</td>
<td>August 1</td>
</tr>
<tr>
<td>Fall</td>
<td>October 1 – November 30</td>
<td>November 1</td>
</tr>
<tr>
<td>Winter</td>
<td>December 1 – March 31</td>
<td>February 1 (yyyy+1)*</td>
</tr>
</tbody>
</table>

*Example of Winter: 12/1/2017 – 3/31/2018; yyyy+1 = 2018

Steady-State and Short Circuit Data Format

PSS®E and MOD Users

The transmission modeling software approved by the SPP membership for performing planning
and reliability studies is the Power Technologies Incorporated, Power System Simulator for Engineering (PSS®E) software. Data submitted for the building of the base SPP MDWG case types (models) needs to be in a format consistent with that used in PSS®E. The data shall be submitted via the SPP Models On Demand (MOD) Web Portal. Data submitted should be compatible with the MOD and PSS®E versions currently specified by SPP.

Non-PSS®E and Non-MOD Users
For those non-PSS®E users, load and generation profile data may be submitted via the Profile Submission form provided by SPP. SPP will aid with the submission of all other steady-state data in the correct PSS®E and MOD data formats. Any version changes will be discussed in the annual training provided by SPP.

Dynamic Data Format

PSS®E Users
Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E software. Dyre file submittals can be of changes to individual components from the existing dyre entries or of entire new representation of machines. Dynamicready models are developed using the PSS®E software program. The data should be submitted via GlobalScape or email. Data submitted must be compatible with the PSS®E version currently specified by SPP.

Non-PSS®E Users
Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E software. Siemens PTI PSS®E Software contains dyre file models for most conventional machines, excitors, governors, SVCs, HVDC ties, wind resources, and solar resources. SPP Modeling staff will work with the responsible entity or its designee to translate operational test data into the appropriate dyre file format compatible with the PSS®E version currently specified by SPP.

NERC maintains a list of acceptable dynamic models on the NERC website for reference by the GO. Only NERC acceptable dynamic models from the latest approved list shall be provided the applicable TPs and to SPP, as PC, for dynamic model building purposes. The acceptable dynamic model list can be found on the NERC SAMS website→SAMS Reference Materials→NERC Acceptable Model List.

Dynamic models that are considered unacceptable by NERC shall be converted to the applicable acceptable dynamic model within 18 months of being notified by SPP.

Dynamic model data must be in a Siemens PTI PSS®E standard library model format. User-written dynamic models will only be allowed under the following conditions:

1. Technical basis as to why the user-written model should be used in place of the Siemens PTI PSS®E standard library model in consideration of a regional transmission system analysis
2. Dynamic model data is submitted in .dyr format
3. Dynamic model data is submitted in .lib or .dll format for compilation and linking purposes
4. Documentation, including Block Diagram in .pdf or .docx format

A written commitment to SPP, as PC, indicating that user-written models will be converted to the applicable acceptable dynamic model within 18 months of being notified by SPP.

The members are expected to contact the SPP Modeling Staff if there are any additional questions.
regarding the data format.

**Responsible Entities**

Data owners are responsible for providing the data necessary to model their assets to its Transmission Planner(s) and Planning Coordinator(s) as described in this document. Data owners and their respective data submission responsibilities are noted in the NERC standard MOD-032-1.

1. Generator Owners (GO) and Resource Planners (RP) are responsible for submitting modeling data for their existing and future generating facilities respectively.
2. Load Serving Entities (LSE) are responsible for submitting modeling data for their existing and future load corresponding to the case types developed.
3. Transmission Owners (TO) are responsible for submitting modeling data for their existing and future transmission facilities.
4. The Planning Coordinator or Transmission Planner can request other information necessary for modeling purposes from the BA, GO, LSE, TO, or TSP.

**Typical Annual Models**

<table>
<thead>
<tr>
<th>Season</th>
<th>Season</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Annual Spring Peak</td>
<td>9 Annual + 1 Summer Peak</td>
</tr>
<tr>
<td>2 Annual Summer Shoulder</td>
<td>10 Annual + 1 Fall Peak</td>
</tr>
<tr>
<td>3 Annual Summer Peak</td>
<td>11 Annual + 1 Winter Peak</td>
</tr>
<tr>
<td>4 Annual Fall Peak</td>
<td>12 Annual + 2 Summer Peak</td>
</tr>
<tr>
<td>5 Annual Winter Peak</td>
<td>13 Annual + 2 Winter Peak</td>
</tr>
<tr>
<td>6 Annual + 1 April Minimum</td>
<td>14 Annual + 6 Summer Peak</td>
</tr>
<tr>
<td>7 Annual + 1 Spring Peak</td>
<td>15 Annual + 6 Winter Peak</td>
</tr>
<tr>
<td>8 Annual + 1 Summer Shoulder</td>
<td>16 Annual + 10 Summer Peak</td>
</tr>
</tbody>
</table>

The typical yearly models developed by the SPP MDWG, as identified within the NERC TPL reliability standards, encompass both near-term (years one through five) and longer-term (years six through ten) transmission planning models. The SPP models are defined in the Annual Models table above with those transmission planning models representing the near-term planning horizon consisting of the MDWG case types 1 through 13 and those representing the longer-term planning horizon consisting of the MDWG case types 14 through 16. The longer-term models may be incremented or additional models may be included as required to support ERAG MMWG.
The annual series of models are developed by SPP staff with input from the Model Development Working Group and the Transmission Working Group.

The schedule for submission to data and list of MDWG models (case types) can be found on the SPP corporate website, www.spp.org.

Transactions modeled in all base cases should be limited to expected firm schedules and should not include other transfers such as emergency power or opportunistic economy energy even though they may be provided for in contractual agreements. Due to FERC's ruling of Roll-over rights, Long Term Firm Transactions should be considered in the models that extend into the future even if the transaction has a stop date. For a transaction to be considered firm, the transaction must be confirmed at both the source end and the sink end. Southwest Power Pool will do its best to confirm delivery of transactions outside of the Pool boundaries.

Firm transmission load includes capacity dependent interruptible loads with buy through provisions. In other words load that may be interrupted if the source runs out of capacity should still be modeled if the load has a choice and opportunity to purchase power from another source. This firm transmission load should be modeled in all cases. The load modeling entity is responsible for scheduling the power from a source and updating the transaction worksheet (see Appendix VIII).

Load Forecast

Load forecasting methodologies vary throughout the electric industry. SPP depends on load forecasts from Data Submitters to apply to the planning models. These load forecast amounts are to be Non-Coincident to the SPP region, meaning that the hour that a Data Submitter’s system experiences an On-peak demand for a particular season, might not be the same hour that SPP, as a region, experiences an On-peak demand. In order to bring consistency and equivalency to the load forecast data submitted to SPP, load forecast data shall be based on a 50/50 forecast.

A 50/50 load forecast relates to a forecasted load amount having an equal probability of being either higher or lower than the amount forecasted. The forecasted load value is at the 50th percentile of a normal or similarly shaped distribution curve and is typically discussed in terms of exceedance such that there is a 50% probability that the load forecast will be exceeded due to abnormal weather.

Some studies may require load forecasts other than a 50/50 load forecast and may be requested for such special studies. For example, a 90/10 load forecast has a 10% probability that the load forecast will be exceeded, which means the load forecast amount is higher than a 50/50 load forecast amount and would be considered atypical for general SPP transmission planning purposes.

There are various methods used to develop such forecasts and the forecasts are dependent upon many factors such as historical load values, temperature, humidity, economic forecasts, time of day, day of week, holidays, special events, and load uncertainty. Other factors, some of which are controllable, also impact the amount of forecasted load. Controllable Demand Side Management (DSM) and Distributed Energy Resources (DERs) are such factors.

Demand Side Management consists of activities or programs that an entity invokes to achieve a reduction in Demand. DSM consists of controllable and non-controllable systems. Load forecasts shall not be reduced for application of controllable DSM. There is control over whether or not the load will be shed by an operator or end-user and therefore cannot be guaranteed that the load will
be reduced during On-peak hours. Load forecasts should be reduced for application of non-controllable DSM. This load has a high probability of being shed during On-peak hours without manual intervention. Distributed Energy Resources are power resources on the distribution system that can be aggregated together to provide power to meet Demand. For purposes of transmission planning, it is recommended that Distributed Energy Resources should not be applied to a Data Submitter’s load forecast amount for incorporation into the SPP planning models.

When it becomes necessary or desirable to make changes in delivery point facilities, to upgrade, retire, replace or establish a new delivery point, including metering or other facilities at such location, the provisions set forth in Attachment AQ of the SPP Open Access Transmission Tariff (OATT) shall apply. Loads that have completed the Attachment AQ process or any other applicable SPP process, and have a signed agreement, or are in the process of finalizing a signed agreement should be included in the Data Submitter’s load forecast. SPP may reject any MOD projects or PSSE ideas that attempt to add, delete or modify delivery points that have not been studied either through the Attachment AQ or any other applicable SPP process. Data Submitters are required to assign the appropriate type and status to load projects in MOD.

Summary of Data Submitter’s load forecast data comprision:

1. Non-coincident to the SPP region
2. 50/50 load forecast
3. Load forecast amount includes non-controllable Demand Side Management
4. Load forecast amount excludes controllable Demand Side Management
5. Load forecast amount excludes Distributed Energy Resources (recommended)

**On-Peak/Off-Peak Model**

Seasonal On-Peak models developed by SPP include: Summer Peak, Winter Peak, Spring Peak, and Fall Peak. These four seasonal On-Peak models are built to represent the anticipated coincident seasonal peaks based on each individual Data Owner/Data Submitter’s respective seasonal On-Peak load. Data Owner/Data Submitter’s On-Peak load may not be coincident with the instance of the SPP Balancing Authority coincident On-Peak.

In addition to the seasonal On-Peak models, SPP develops two Off-Peak models. They include: a Spring Light Load condition and a Summer Shoulder condition.

The Spring Light Load Off-Peak model is developed with the intent to capture each individual Data Owner/Data Submitter’s system minimum load during the spring timeframe.

The Summer Shoulder Off-Peak model is defined as 70% to 85% of the total Summer On-Peak load level. The average daytime summer loading during the Summer season represents the average during the hours when the system is not experiencing the highest demand. The four seasonal peak models developed by SPP include: Summer Peak, Winter Peak, Spring Peak, and Fall Peak. These four seasonal models are built to represent the expected coincident seasonal peak based on each Data Owner/Data Submitter system peak load. Data Owner/Data Submitter peak load may not be coincident to the SPP Balancing Authority coincident peak.

In addition to the seasonal peak models, SPP develops two off-peak models. They include: a Light
Load condition and a Summer Shoulder condition.

The Light Load model is developed with the intent to capture a Data Owner/Data Submitter system minimum load during the spring timeframe.

The Summer Shoulder model, also known as the seasonal on-peak average model is defined to be 70% - 85% of the total Summer Peak load level depending on the Data Owner/Data Submitter system.

Spring Peak (G): April 1st through May 31st
Summer Peak (S): June 1st through September 30th
Fall Peak (F): October 1st through November 30th
Winter Peak (W): December 1st through March 31st
Light Load (L): April 1st through May 31st
Shoulder (SH): 70% - 85% of Summer Peak model

Data Owners of load that is pseudo-tied into SPP shall submit load forecasts to both SPP and the entity in which the load is embedded. Owners of load that is pseudo-tied out of SPP should submit load forecasts to the entity in which the load is embedded.

External load is load not affiliated with load forecasts submitted by SPP Data Submitters to SPP for planning model building purposes.

Area Summary Report

The Area Summary Report is an important part of data preparation and should be the initial step of the update process. This report, though not part of the steady-state input forms, is an important part of the data coordination process. As such, the report should be distributed to all appropriate systems at least one week before the initial update data is due at the SPP Office. The standard area abbreviations listed in Section 6-B should be used on the area summary report and in the steady-state input data of area interchange and transactions. The following sequence of steps is to be used in completing this report:

1. The system name and area number, along with the name and phone number of the person that prepared the report, should be entered at the top of the form in the appropriate location.
2. The area slack bus and bus number. The area slack bus is to adjust for individual system losses only. It is not necessary for the area slack bus to be used for area load control in actual operation. Generation dispatch should be made to prevent the area slack bus from going to negative power output or power output above the stated rating of the unit when accounting for area losses. It is best that the area slack bus not represent a base load unit. The estimated slack bus generation should also be entered (item 7). There should be room left on the slack bus for generation movement up & down.
3. For consistency, it is important that each system continue using a particular area slack bus rather than choosing a different bus from year-to-year, unless a specific reason exists to justify such a change. There is a new row on the Area Summary Sheet to identify the slack bus. To aid in solution time of the cases, the area slack bus should be located on a relatively strong portion of the system.
4. Use of a renewable resource should be avoided unless there are no other resources to designate as the area slack. If a renewable resource must be used then approval must be given by the MDWG.

5. An entity's slack machine shall be modeled within the entity's model area.

3.6. In the case where a model area has no slack machine designated or in-service, an imbalance situation could occur and the imbalance will go to the system swing machine leading to an undesirable state. Load plus losses, generation, and transactions must balance in the model area without a slack machine.

4.7. The case year and season should be entered in the appropriate locations in chronological order.

5.8. The current system official load forecast should be entered as net load (Item 6).

6.9. The estimated losses should be entered (Item 5). The reference cases can be used as a starting point to estimate system losses.

2.10. Load equals net load minus estimated losses (Item 4).

8.11. Purchases and sales should be entered (Item 2). These values must be coordinated with the parties involved in the interchange transaction prior to data preparation. The algebraic sum of these transactions should be equal to the total area interchange.

9.12. Net power (Item 3) must equal net load (Item 6). Generation (Item 1) is equal to the net power plus interchange.

**Tie Line Coordination**

Each SPP system will receive a tie-line data comparison summary for the initial base case and after the final models are published. The member must coordinate with its neighbors on the tie line representation in the models being developed.

This coordination should consist of:

1. Agreement on which bus is to be metered for area loss accounting,
2. The in-service and out-of-service dates, if applicable,
3. Tie line characteristics and ratings
4. System responsible for supplying the update data.

SPP Member tie data (Intra-SPP) is maintained in a MOD Project file. The majority owner of the tie is responsible for maintaining the tie's steady-state, sequence, and ratings data.

SPP tie data with external entities (Inter-PC) is maintained in the MMWG PC tie line list. Entities must submit changes using the latest list, which will be posted with the latest case set. Changes are to be highlighted in order for SPP Staff to easily discern the submitted changes. The file name shall contain the company name of which is submitting the change. There will be other lower voltage SPP ties which are not listed in the NERC list. They will be checked using the SPP tie line reports.

**Line and Transformer Data**

Additions to the system tend to move from year-to-year based on changing load growth forecasts and budget requirements. As a result, future lines and transformers may move through several future cases. Line and Transformer Data is contained in MOD Projects and phases. The Project Type, Status, and Phase Effective Date determine if the data will be included in a particular model. The line and transformer data formats are found in Section 5.

The following steps should be considered when preparing line and transformer data:
1. The device code (Bus, Branch, Transformer) specifies what data is being added to the base case. The action code (Add, Modify, Delete) specifies the action to be taken with the Project data. Specifying the deletion of a bus will require a similar record to delete all associated or connected devices with the bus (lines, generators, loads, transformers, etc.) from the base case.

2. The “from bus,” “to bus,” and circuit number identify the line or transformer. The order in which bus numbers are entered is important for tie lines to identify which bus is metered for loss accounting in some data formats. The “from bus” is assumed to be the metered end (unless the “to bus” is entered with a negative) and the “to bus” area will collect loss responsibility. For transformers, this order is also important in all formats because it specifies to which bus the Load Tap Changer (LTC) will attempt to maintain voltage and/or which bus is tapped. The code U in the branch data allows the user to select proper metered and tapped side by always entering the tapped side as the “from bus” or first bus number after the change code. The “from bus” is the metered end unless the “to bus” or second bus number is a negative number. Remember to include the circuit identifier.

3. The positive, zero, and negative sequence branch impedance data shall be provided on a 100 MVA base (per unit value). The smallest allowable reactance is 0.00011 P.U. on a 100 MVA base. Reactance values less than minimum will cause the steady-state program to treat the line as a zero impedance line to reduce solution time.

4. The positive, zero, and negative sequence line charging data (conductance and susceptance) shall be provided on a 100 MVA base (per unit value) as applicable. A default value of zero will be assumed if no data is provided. Line charging data will be divided in the appropriate units depending on the specific format being utilized. Accuracy is needed to ensure a proper voltage profile in the model.

5. Each SPP member shall rate transmission circuits in accordance with the SPP Planning Criteria (Section 7.2). This criterion calls for each member to compute, at a minimum, summer and winter seasonal ratings for each circuit element. Each Base Case (Network) and Project branch, two-winding and three-winding transformer must have a specified rate A (normal) and rate B (long-term emergency) for spring, summer, fall, and winter. The ratings data format is in the MOD Procedure Manual.

6. The transformer tap and tap limits shall be specified. The use of LTC transformers should be kept to a minimum to help reduce the case solution time. Using LTC transformers for local area voltage control where no such transformer exists should be avoided. In general, regulating transformers should not be located at a bus with a regulating generator or other voltage regulating device; however, there may be exceptions based on current system topology and operating conditions.

7. Circuit mileage should be entered in the appropriate line length field of branch data. Ownership data for the line should also be entered in the appropriate fields of branch data. This mileage and ownership data will be used to validate and calculate Megawatt-mile for the SPP Regional Tariff. Circuit mileages should be coordinated on all jointly owned lines. Invalid line lengths result in inaccurate revenue allocations.
8. All NERC flowgates must be included in the data submitted by each region to the MMWG such that those flowgates are not equivalenced in the steady-state models. A flowgate is a selected transmission element or group of elements acting as proxy for the transmission network representing potential thermal, voltage stability, rotor angle stability, and contractual system constraints to power transfer. Enough detail should be added to model the flowgate accurately.

9. Transformer connection codes and transformer winding angle (phase displacement) shall be provided. The connection code data incorporates concepts of the transformer core type, the vector group (phase differences between windings, standardized with clock notation indicating phase displacement), and physical conductor orientation. The transformer winding angle further specifies the inherent phase shift between transformer windings based upon configuration (vector group). Data Owners are reminded that changes to connection codes do not automatically alter the modeled phase displacement used for positive sequence load flow calculations.

**Bus Data**

For all SPP steady-state models, systems will model buses within their SPP allocated bus range (see Section 6-B). For the sake of consistency, the bus names and numbers should remain constant from case to case and year to year. All bus shunts will be modeled as switched shunt. The Switch Shunt may be locked. When a change in bus voltage occurs, a new bus number will be given to the new higher voltage bus. This enables SPP to track when the old bus voltage changes. All interregional tie bus names should conform to the entries in the Master Tie Line Database as approved by the Regional MMWG Coordinators. All tie line bus names and numbers should be standard and unique within each area in all models in a case series. Changes in tie line bus names and numbers from one series to the next must be kept to a minimum to reduce changes in computer support programs. Unique generator bus names, base voltages, and unit id combinations should be consistent from case to case within a model series. This will help ensure that the SPP bus names do not conflict with ERAG MMWG Standards.

The following steps describe options and data for most bus data formats:

1. The device code and the change code determine what action(s) are taken with the data supplied (addition, deletion, modification, etc.).

**NOTE:** When a bus is deleted or removed from service, all associated network devices (lines, transformers, loads, generators, etc.) must also be deleted or connected to a different bus in the applicable model(s).

Although voltage codes have no uniform association with voltage classes, historical consistency is encouraged amongst entities within a highly integrated network. Bus names can have up to 12 characters with the first character, preferably, alphabetic rather than numeric. The name should be

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12 Reference PSS/E Program Operation Manual section: Two Winding Transformer Zero Sequence Network Diagrams and Connection Codes or Three Winding Transformer Zero Sequence Network Diagrams and Connection Codes
left justified. Characters which can aid in filtering or association are allowed excluding the following characters: commas, asterisks, single quotes and double quotes. The last character field of the bus name should be the SPP voltage code described as follows. The historical SPP voltage code list shown below is recommended, but not required:

1. For generator regulated buses, a desired voltage magnitude will be given. Generator buses should be modeled with operating characteristics as close to actual as possible. Generator ratings should also be specified for each generation bus (whether on or off-line) as described in SPP Planning Criteria Section 7.1. Generators shall model the gross output of the generating facility and explicitly model the station service auxiliary load. The practice of using generator for voltage support only (i.e. no real power output), should be avoided unless a synchronous condenser or static var controller physically exists on that bus or nearby in the system. When a generator is modeled offline (status 0), the MW (PGEN) and MVAR (QGEN) fields should be zeroed. Regulating transformers should not be located at a bus with a controlling generator or regulating shunt device.

2. Bus loads should be specified with the real and reactive values provided as a pair in all entries. The load should be modeled to reflect the expected in-service/out-of-service status.

3. When scaling area load, it is important to consider the reactive power as well as real power. This is particularly true when referencing a case of a different season. Realistic reactive load representation has a major effect on the overall case voltages. Reactive requirements are different for the various season models.

4. Capacitors, reactors, and SVCs represented in the models should be consistent with actual seasonal operation. These devices should be used in future cases calling for local area voltage support, rather than falsely regulating a bus. Attention should be given to these installations in cases that are referencing a different season model. Tertiary reactors should be modeled on the low voltage bus of transformers if the tertiary is not modeled explicitly.

Do not model existing or planned shunts on the Bus record. Shunts should be modeled in the Switched Shunt Record unless they are line shunts and trip when the line is opened. Bus shunt voltage bandwidth must be wide enough to prevent “hunting” of shunt value during steady-state solution of base case or contingency analysis. The switched shunts can be modeled as fixed shunts with specified B initial value.

**Load Data**

Load data is maintained in MOD via a profile file which is applied to the model. Profiles, Loads can belong to an Area that is not the same as the Bus Area. Refer to Section 5-A-3 for load data formats.
The default solution technique will solve the case with Tie Lines and Loads. The Tie Lines and Loads solution option assumes that the Loads Area generation serves the load.

The Non-Scalable Loads will be identified in the Non-Scalable Load worksheet of the EDST. This allows model builders to modify models without changing the loads that are constant.

Loads that are owned by municipal utilities should be modeled with an identifier in front of the number (i.e. Rayburn County load one should have the ID "R1"). These loads should be maintained in the Load Mapping worksheet of the EDST.

**Generator Data**

Check Generator MW and Mvar output to ensure the unit is within the PMAX, PMIN, QMAX, QMIN and Mbase limits per testing requirements in SPP Planning Criteria 7.1.1. Generator MW shall be set to “gross” level with auxiliary load modeled explicitly. Qmax and Qmin values in the models should be based on unit test data. Intermittent resources (e.g., wind and run-of-river hydro) should not normally be dispatched beyond their net capability as established by SPP Planning Criteria 7.1 for the summer and shoulder cases. Energy storage (pumped hydro, battery, flywheel, etc.) shall be modeled with the generator rated capabilities and a dispatch amount (Pgen) no greater than the rated output that can be sustained continuously for a minimum of one (1) hour. Ensure accurate values of ZR and ZX. This data is not needed in normal steady-state and equivalent construction work, but is required for switching studies, fault analysis and dynamic simulation. For dynamic simulation, **this complex impedance must be set equal to the sub unsaturated transient impedance for those generators modeled by sub transient level machine models**, and to transient impedance for those modeled by classical or transient level models. Machine Base (MBASE) and Zero Impedance (ZSOURCE) values for the steady-state models must match dynamic data. The MDWG steady-state models will use the saturated subtransient impedance data for generators (X''di). Future Generators that are in the models but are not budgeted for construction need to be identified in the Generator Data worksheet of the EDST.

When modeling mothballed and future retired units, the Pmax, Pmin, Qmax, and Qmin values should be modeled as zero. Decommissioned units should be removed from the models.

**Shortfall Guidance Process**

A shortfall is defined as an instance of insufficient firm resource to supply firm load. Under no circumstances in the Near-Term Transmission Planning Horizon shall generating resources be dispatched in excess of the firm transmission rights allotted to that resource. In the Long-Term Transmission Planning Horizon, if the resources within a modeling area and firm transactions from neighboring modeling areas are insufficient to serve customer load, the following should be investigated as potential modeling solutions to the shortfall:

1. Coordinate reciprocal non-firm transaction(s) with other modeling area(s). All parties are required to add their respective coordinated reciprocal record(s) to the transaction worksheet of the EDST.
2. Future generation resources that have progressed, at minimum, to the Interconnection Facility Study (per Attachment V, subsection 8.9) stage in the Generation Interconnection (GI) queue, may be modeled (in the Long-Term Transmission Planning Horizon models only) following these requirements.
   a. The in-service date shall be based on the expected in-service date of the GI study.
b. In order to identify future GI queued generation, the unit name shall be the GI gen number (e.g. GEN-2017-898) and contain a unit ID of Zx (where x is any second ID designation appropriate in PSS®E).

c. Projects files that add future generation shall have the appropriate Type and Status which can be found in the SPP MOD Project Type/Status Matrix.

3. Future exploratory generation resources may be modeled in the Long-Term Transmission Planning Horizon models following these constraints:
   a. In order to identify future exploratory generation, the unit ID of Zx (where x is any second ID designation appropriate in PSS®E) shall be used.
   b. When available, exploratory generation should be based upon the host TO Resource Plan.
   c. Projects files that add future generation shall have the appropriate Type and Status which can be found in the SPP MOD Project Type/Status Matrix.
   d. The addition of exploratory generation shall be consistent with modeling practices that minimize the impact to power flows in neighboring transmission systems (e.g., exercise diligence in siting the exploratory generator topologically proximate to the load that uses its resource).

Remote Generation Modeling

Purpose
This procedure assures that members adhere to a uniform process when modeling remote generation in SPP.

Modeling Process
If a member acquires remote generation outside their Control Area (steady-state model numbered area), the following modeling process should be followed:

1. All buses should be assigned numbers that are in the host's control area bus number range.
2. Area Number/Name should be the host's control area number.
3. Zone Number/Name should be in the host's control area zone range.
4. Generation Owner Number should be the owner's designated ID number and percentage ownership.
5. The generation recipient should coordinate the output level and the inter-area transfer with the host control area.

Transaction Update
The transaction workbook should be updated to show a transaction from the control area where remote generation is located to the generation owner control area. If the remote generation is owned by multiple owners, then multiple transactions should be modeled.

Steady-State Data Check List
The steady-state data check list should be used as an aid for ensuring good model data. As the data and preliminary runs are reviewed for each model, the items should be checked off. A copy of this form can be found in Section 7.

Facilities Transferred to SPP's Functional Control
The SPP FERC "Docket No. RT04-01-00 Volume 1", In the July 2 Order, the Commission: ... ordered that SPP file a list of all transmission facilities that will be transferred to its operational control and revise the Operational Authority White Paper ("OA White Paper") or Membership Agreement, or provide some other binding document, to reflect SPP’s clear authority to exercise day-to-day control over the appropriate transmission facilities within its footprint...

Attachment AI to the SPP Regional Tariff contains the criteria for inclusion of facilities that are considered “Facilities Transferred to SPP’s Functional Control”. Transmission facilities meeting the definition set forth in Attachment AI must be included in the SPP MDWG Steady-State Models.

**Owner Data and Line Mileage Data (SAS-70 Control)**

Per SAS-70 requirements (i.e. - Loss calculations) SPP Loss models must be updated every June and October with current Owner Data and Line Mileage data. To meet the SAS-70 requirement the SPP models must include owner data and line-mileage data. SPP Staff will obtain this data from the MOD Base Case and Projects; therefore; it is important that Members keep the data current in MOD.

**Zone Range Assignments**

**SPP Area**

Refer to the most current SPP Area Zone Assignments.

<table>
<thead>
<tr>
<th>Region</th>
<th>Bus Numbers</th>
<th>Area Number</th>
<th>Zone Number</th>
<th>Owner Numbers</th>
</tr>
</thead>
<tbody>
<tr>
<td>Entire System</td>
<td>100,000 to 999,999</td>
<td>100 to 899</td>
<td>100 to 1,899</td>
<td>100 to 1,199</td>
</tr>
<tr>
<td>NPC</td>
<td>100,000 to 199,999</td>
<td>100 to 199</td>
<td>100 to 1,999</td>
<td>100 to 1,199</td>
</tr>
<tr>
<td>RFC</td>
<td>200,000 to 299,999</td>
<td>200 to 299</td>
<td>200 to 299 and 1,200 to 1,299 and 1,800 to 1,899</td>
<td>200 to 299</td>
</tr>
<tr>
<td>NPCC</td>
<td>300,000 to 399,999</td>
<td>300 to 399</td>
<td>300 to 399 and 1,300 to 1,399</td>
<td>300 to 399</td>
</tr>
<tr>
<td>RFC</td>
<td>400,000 to 499,999</td>
<td>400 to 499</td>
<td>400 to 499 and 1,400 to 1,499</td>
<td>400 to 499</td>
</tr>
<tr>
<td>NPCC</td>
<td>500,000 to 599,999</td>
<td>500 to 599</td>
<td>500 to 599 and 1,500 to 1,599</td>
<td>500 to 599 and 800 to 899</td>
</tr>
<tr>
<td>MRO</td>
<td>600,000 to 699,999</td>
<td>600 to 699</td>
<td>600 to 699 and 1,600 to 1,699</td>
<td>600 to 699</td>
</tr>
<tr>
<td>ERCOT (future)</td>
<td>700,000 to 799,999</td>
<td>700 to 799</td>
<td>700 to 799 and 1,700 to 1,799</td>
<td>700 to 799</td>
</tr>
</tbody>
</table>
Data Transmittal

Transmitting data to the Southwest Power Pool can be accomplished as follows:

1. **Electronic** --- [GlobalScape](http://www.globalscape.com)

2. **E-MAIL** --- SPPEngineeringModeling@spp.org

The preferred method of submittal is through the "SPP MDWG File Sharing Site", [GlobalScape](http://www.globalscape.com). Include a file (excel, word, or equivalent) with description of data files submitted and which to which models they apply.

The transmitted data file should include the title of the first case and area name, followed by the changes to the first case, title of the second case and the area name, followed by the changes to the second case, etc. See Section 6-B for a sample file format. Case title lines should include the case title as in the following format examples: *04SP, *04FA, *04SH, *07SP (no spaces between characters).

Initial Run Review

After all systems prepare and submit data, an initial run is made which assembles all system data, checks for errors, and results in a solved case. The initial run shows all entered data and diagnostic messages. This data is shown first in the initial run printout. Each system should review the data changes and solved case, making corrections as needed in the subsequent runs.

1. **Area Interchange**
   The area interchange report shows the area control bus, generation on the area control bus, and the net area interchange. The detail of area interchange among SPP systems is shown in the transaction data. The transaction workbook will include the NODE, Provider, and OASIS reservation number. The transaction workbook will use code DDD for transactions that do not have an OASIS reservation number. This data should be checked to ensure accuracy. Discrepancies in the transactions between reporting systems will be noted in the diagnostic messages.

2. **Tie Line Metering**
   The tie line report shows the tie lines and inter-company power interchange for each system. The tie line metered end should be verified, and should reflect line loss responsibility as accurately as possible. Any changes should be coordinated with the neighboring company involved.

3. **Area Totals**
   The system generation and load should be checked on the system area summary. This data should be near expected values. The detail of generation is shown in the generation summary. If load is not the expected value, individual bus loads listed in the steady-state detail report should be examined. If loads were scaled from a reference case, the scaling factor should be checked. The load power factor should also be checked as power factors change seasonally. Check Power-factor of loads. The load supplying entities for the MDWG case types will validate each load power-factor with the most current system snapshot that represents that models load level (summer peak, winter peak, light load).
4. **Network**

Basic to the accuracy of the steady-state model is the accuracy of the network. The layout of the system representation should be checked. Purely conjectural facilities should not be included. Planned facilities which were modeled in previous steady-state models and have since been delayed or cancelled should be removed entirely from the steady-state model. These facilities cause solution problems for some steady-state programs if left in the model with an off-line status. Planned projects, including reactive resources such as capacitor banks, are to be included in the models. These projects are to be added through MOD in accordance with the MOD Type/Status Matrix of the Web Based Steady-State Model Development Procedure Manual.

5. **Review of Output**

The steady-state report should be checked for the flow on major transmission lines and selected bus voltages. This check can locate unusual results, which does not necessarily mean that data is in error, but rather indicates that additional checking of the model may be appropriate.

6. **Three useful reports for locating problems include:**

   a. The voltage summary,
   b. The overloaded branch summary, and
   c. The generation summary.

a. **Voltage Summaries**

   Low or high voltages may be caused by a number of factors. Shunt devices may be sized inappropriately. Capacitors should have a positive value and reactors should have a negative value. (Check the CAP / REAC column of the steady-state report). The bandwidth (difference between VSWHI and VSWLO) of switched shunt devices should be wide enough that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.

   Transformer tap settings may also affect voltages. The steady-state report should be checked for tap settings. Particular attention to LTC-equipped transformers should be given to make sure the proper bus is regulated. A tap setting of less than 1.000 on the tap bus results in an increase in voltage on the non-tap bus. A tap setting greater than 1.000 on the tap bus results in a decrease in voltage on the non-tap bus.

   The inclusion of LTC regulation makes tap setting more important. With LTC-equipped transformers, fixed taps may also exist. The LTC tap range should be adjusted to compensate for the effects of fixed taps if necessary. The minimum and maximum number of ULTC and NLTC taps should comply with common industry standard practices.

   Transmission line or transformer impedance errors may also affect voltages if the errors are large. See Section 6-A. for guidelines of typical transmission line or transformer impedance data.
b. **Summary of Overloaded Branches**
   This summary shows each overloaded circuit, the flow on the circuit, and the normal and emergency ratings. Overloading may be caused by an incorrect rating. Both normal and emergency ratings should be given. Emergency ratings must never be less than normal ratings, though the ratings may be equal. The impedance of a circuit element or of a parallel element may also cause overloading. See Section 6-A for guidelines of typical transmission line or transformer impedance data.

c. **Generation Summary**
   All buses with generation as well as all buses with voltage regulation are shown in this summary. Generators should not be modeled as unregulated buses.

   The MW ratings, Mvar ratings, machine base (MBASE), and ZSOURCE must be supplied for each generator. Generator PMAX ratings should represent the net capability of each machine connected to the bus. Ratings should be adjusted seasonally in consideration of scheduled outages. The generation should be shown on the correct bus. Generation must not exceed the rating. Generator MBASE values should be equal to the nameplate MBASE rating of the unit. Each unit should be explicitly modeled and listed in the SPP Generation tab of the EDST.

   The generator workbook will be updated to include both the saturated and unsaturated impedance for each machine. Fuel types, especially wind farms, should be identified in the appropriate column.

   The reactive output limits (MAX and MIN) should be realistic values as defined in SPP Planning Criteria. For generators, a general rule of thumb sets MVAR limits as:
   
   i. $QT_{\text{MAX}} = \frac{1}{2}$ of MW rating
   ii. $QB_{\text{MIN}} = -\frac{1}{3}$ of MW rating

   If the slack bus generation changes significantly from the input value, it indicates an error in the model data. Regulated buses are not limited to generators, but also include other equipment such as synchronous condensers and static var controllers. If the actual voltage does not match the desired voltage, a reactive limit will be reached. The desired voltage for each regulated bus should be checked seasonally.

   The Generator Owners/Data Submitters of utility scale wind and solar resources shall provide an equivalent representation consisting of all collector bus(es) and the main power step-up transformer(s) from the collector bus(es) to the transmission point of interconnection (POI). Additionally, a single step-up transformer and feeder parameters for each connected generator model, from the generator terminals to a collector bus, shall be included in the equivalent representation, with wind/solar devices lumped together to represent the aggregate wind turbines or solar inverters in each collection network. The equivalent representation shall be an as-built representation (as reasonably as possible) with all transformer data reflective of manufacturer test report information. Any future changes or updates to equipment (wind turbines or solar inverters) or electrical topology shall include an updated equivalent representation to the Transmission Planner before submitting to the Planning Coordinator.

   Generator facilities comprised of more than a single inverter (battery, flywheel, etc.) and other similar technology should have similar equivalent model representation. Figure 1 and Figure 2 below are illustrations provided for use as guidance for the equivalent
representations of such renewable resources; however, Figure 2 shall be the representation in the planning models.

Generator Owners/Data Submitters should coordinate with their host Transmission Owners to obtain valid SPP bus numbers for use in the equivalent representation of the generator resources. Bus names shall conform to the bus naming section of this manual. There are several industry best practice documents explaining how to represent equivalent representation of generator resources (examples: WECC Wind Power Plant Power Flow Modeling Guide and PV Plant Power Flow Modeling Guide).

Figure 1: Detailed Wind and Solar Farm Representation (Not to be used for planning models)
Periodic Model Updates

After the annual update process is complete, it may become necessary to perform an update to the information contained in the model(s). Some of the reasons for updating the model(s) and the procedure for doing so are listed below.

System Impact Studies/Expansion Options Studies (Long-Term)
SPP performs transmission planning studies and assessments for various eligible customers. These model sets are developed in accordance with the SPP Planning Modeling Process and include models used for the SPP Transmission Expansion Plan, Transmission Service Studies, and Generation Interconnection Studies, which all use the data submitted to MOD as a base for model development.

MDWG Updates
At some point after the current models are extracted out of MOD some data will need to be updated to reflect pertinent changes to the system (i.e., lost or added transmission capability, lost or added generation, improved data, etc…) There are several ways of submitting changes to the steady-state models.

Two of these methods are:
1. Using the steady-state update procedure in Section 5 to update MOD.
2. Submitting a PTI, IDEV format file to perform the RDCH operation. **This method should only be used for profile changes. Each company should only submit one IDEV file per modeling pass. Under special circumstances topology changes can be submitted in an IDEV file as long as a MOD Project is submitted in MOD.**

It is imperative that any information submitted to SPP be error free and complete to avoid delays in the implementation of the changes.
The most current update to the models will always be posted on the SPP file sharing site.

**Program Operation**

The SPP steady-state models are created, modified, and maintained utilizing the Power Technologies, Incorporated (PTI) Power System Simulator for Engineers (PSS®E) software package. The PSS®E program is installed on SPP computer facilities located in Little Rock, Arkansas.

**PTI-PSS®E Data Format**

Steady-State data is input to the models from computer text data files structured in the formats described in the PSS®E Program Operation Manual Volume I, Chapter 4: Section 1.1. All data is read in "free format" with data fields separated by a comma (not blanks). Each type of data category is terminated by the specification of a zero in the first field of the record with the exception of the model identification data.

Data is **added** to the SPP steady-state models as specified in these format structures for records where no corresponding component is found in the model. The **modification** of existing data in the model is accomplished using the same format structure, except that only the values that need modification are specified.

Data may also be deleted from the models. When a bus is specified for deletion, all associated data for that bus will be removed (e.g., branches, transformers, generators, and loads). **The user cannot delete a piece of equipment and then add it with new data. For example, to upgrade a bus from one voltage to another, the bus data must be modified.** Data currently in the model is used as the default value for data fields not specified in the format.
**Steady-State Solution**
The steady-state solution will have “Area interchange control” with the “Tie Line and Loads” option selected to meet ERAG MMWG model building requirements.

The SPP transaction workbook must not include transactions for sales to loads in other control areas if the loads are specifically identified with source control area number. If the loads in an external control area are not identified with the source control area’s number, then a transaction is necessary to schedule to this load. See example below for more details for a load that Source Area XXX has the obligation to serve:

**No Transaction Needed**
Source Area: XXX  
Sink Area: YYY  
Sink Load: XXX

**Transaction Needed**
Source Area: XXX  
Sink Area: YYY  
Sink Load: YYY

Loads may be modeled on the foreign area bus as long as it is identified as belonging to the owning area.

SPP will identify remote SPP loads in the base cases, pass 1, pass 2, and pass 3 models.
TRANSMITTED DATA FILE EXAMPLES (Refer to MOD Procedure Manual)

PTI-PSS®E SHORT CIRCUIT DATA FORMAT

The SPP Short Circuit data is included in MOD Base Case (Network) and Project data. The sequence data is comprised of positive, zero, and negative sequence data. Short circuit data that is missing in the MOD Base Case must be entered in MOD via a MOD Project with the Project Type of Network and Project Status of Update. Missing Project sequence data must be updated by applying a sequence file to the Project in MOD.

The PC (SPP) prior to presenting short circuit models to the MDWG for approval shall verify that all submitted member data has been correctly added to the short circuit models. The short circuit models shall be checked for errors and validated as usable by the PC. Any errors in the sequence data shall be brought to the attention of the Data Submitter. The usability checks shall include the PC performing data checks for missing sequence data and testing of models. The test of the models shall consist of fault analysis for three-phase, single-line-to-ground, and double-line-to-ground. The testing of the models is to ensure the models are ready for fault analysis by the SPP membership and absent of modeling errors.

For GSUs that are not retired with the associated generator, the appropriate status should be reflected in the model in order to produce accurate short circuit results.

Member submitted sequence via an IDEV file applied to a model will not be included in the next published model (Pass N or Final). The reason that sequence data is not carried over from one model set to the next model set is that sequence data is exported from MOD. Post MOD model processing IDEV files are not applied to the next model set; therefore, a MOD project which includes the sequence data must be submitted to MOD and accepted before it is included in the next MOD exported model.
**SPP Data**

**System Abbreviations & Area Number Assignments**
System Abbreviations & Area Number Assignments can be found on SPP's website, spp.org, under the documents section of the Model Development Working Group.

**SPP Members**
The SPP Members are identified on the SPP Website. See the "Members" link under "About SPP" on www.SPP.org.
## FORMS – Area Summary Report

### POWER FLOW DATA AREA SUMMARY REPORT

<table>
<thead>
<tr>
<th>CASE</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Generation</td>
<td></td>
</tr>
<tr>
<td>Purchases (-)/Sales (+)</td>
<td></td>
</tr>
<tr>
<td>To/From Area Name</td>
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</tr>
<tr>
<td>2. Total Interchange</td>
<td></td>
</tr>
<tr>
<td>3. Net Power (1-2)</td>
<td></td>
</tr>
<tr>
<td>4. Load</td>
<td></td>
</tr>
<tr>
<td>5. Losses</td>
<td></td>
</tr>
<tr>
<td>6. Net Load (4+5)</td>
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</tr>
<tr>
<td>7. Slack Bus Generation</td>
<td></td>
</tr>
<tr>
<td>8. Slack Bus Number &amp; Name</td>
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**Note:**
# FORMS – Steady-State Data Checklist

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<tr>
<th>AREA NAME &amp; NUMBER:</th>
<th>PREPARED BY:</th>
<th>TELEPHONE NUMBER:</th>
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<table>
<thead>
<tr>
<th>CASE</th>
<th>BUS DATA</th>
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<td>Names - 12 characters</td>
<td>Voltage Codes</td>
<td>Power Factor</td>
<td>Load - Real</td>
<td>Reactive Load</td>
<td>Voltage</td>
<td>Fixed Shunts - Reactors</td>
<td>Capacitors</td>
<td>Dynamic Shunts - SVC's</td>
<td>Synchronous Condensors</td>
<td>Generation - Dispatch/Net</td>
<td>Reactive Output</td>
<td>Reactive Limits</td>
<td>Regulated Voltages</td>
<td>Generator Rating</td>
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<tr>
<td>LINE DATA</td>
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<td></td>
<td></td>
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<td></td>
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</tr>
<tr>
<td>Ratings - Normal</td>
<td>Emergency</td>
<td>Impedance - Resistance</td>
<td>Reactance</td>
<td>Charging</td>
<td>Flows</td>
<td>Transformers - Taps</td>
<td>Tap Ranges</td>
<td>Regulated Bus</td>
<td>OTHER DATA</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net Area Interchange</td>
<td>Area Transactions</td>
<td>Note:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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</tbody>
</table>

**Note:**
ACRONYMS

ATC – Available Transfer Capability
CAP – Capacitor
EIA – Energy Information Act
ERAG – Eastern Interconnection Reliability Assessment Group
ERCOT – Electric Reliability Council of Texas
FPC – Federal Power Commission
IDEV – Input Device (PSS®E Dialog Input Device Selection Activity)
LTC – Load Tap Changing
MAPP – Mid-Continent Area Power Pool
MAIN – Mid-American Interpool Network
MBASE – Machine Base
MDWG – Model Development Working Group
MMWG – Multiregional Modeling Working Group
Mvar – Megavar
MW – Megawatt
NERC – North American Electric Reliability Corporation
PSS®E – Power System Simulator for Engineers
PTI – Power Technologies, Inc.
pu – Per-unit
RAWD – Raw Data
RDCH – Read Change (Command to read in and change data in PSS®E)
REAC – Reactor
SERC – Southeastern Electric Reliability Council
SPP – Southwest Power Pool, Inc.
STEP – SPP Transmission Expansion Plan
TWG – Transmission Working Group
WSCC – Western Systems Coordinating Council
ZSOURCE – Zero Impedance

NOTE – A complete listing of other SPP acronyms can be found on the SPP website at www.spp.org.
See the “Glossary and Acronyms” link under “Training”
MDWG Contact List
The MDWG Contact List can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

SPP Model Release Guidelines

Steady-State and Short Circuit Models
SPP Base Case steady-state models and short circuit models are available to all SPP members. SPP and its members, by participating in SPP base case development, grant authority to the other participating members and SPP to release SPP Base Case steady-state models or reduced network equivalents of those models to government agencies. The public may receive models by filling out a SPP models order form and signing the appropriate SPP Confidentiality Agreement. For more information on requesting Base Case steady-state models, contact the SPP Model Contact.

Base case steady-state models of external systems, which are beyond the electrical borders of SPP and released under FERC Form 715 to government agencies, shall be the SPP models or a reduced network equivalent of the SPP models. If equalized, such external models must be disclaimed, as equivalent representations not intended for study of the transmission systems in those external areas.

System Dynamic Data Base and Dynamic Simulation Cases
SPP Dynamic Base Case Models are available to all SPP members. SPP and its members, by participating in MMWG dynamics database (SDDB) and dynamics simulation case development, grant authority to the other participating Regions, to receive and use the SDDB and dynamics simulation cases. Regional members may send dynamics simulation cases or dynamics data to third parties provided that the third party executes a SPP confidentiality/non-disclosure agreement. The MMWG Dynamics Database (SDDB) remains the property of and is for the sole use of the MMWG participating Regions of NERC and their members.

SPP Model Contact:
Please send all general modeling questions and concerns to SPPEngineeringModeling@spp.org.

Request an SPP Map / Model
You may request an SPP Transmission Map/Model through the Request Management System by clicking on the "Order Transmission Map/Model" quick pick option.

Questions? You may find it helpful to consult SPP Maps & Models FAQ.

Last Updated July 26, 2018

MDWG Case Type Set
The current MDWG Case Type Set can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

Error Screening
The following data error screening checks will be used to check case quality:
1. Interchange and tie line data not matching the raw data will not be accepted until either the interchange data or the raw data are corrected.*
2. All CNTB errors shall be corrected. (Exceptions will be documented.)
3. All instances of mode=1 switched shunts with \( VHI - VLO < 0.005 \) per unit shall be corrected.
4. Any regulation by any regulating device of a bus more than one bus away, except where there is a three-winding transformer in which case no more than two buses away, shall be corrected.
5. All instances of TCUL transformers with more than 50 tap steps shall be corrected.
6. All instances of voltage controlling bandwidth less than twice the transformer tap step size shall be corrected.
7. All transmission lines 69 kV and above, transformers with a secondary voltage of 69 kV and above, and Generator Step Up (GSU) transformers shall not have overloads (loading above 100% of Rate A) in the base case. Exception: 10 year cases may have overloads.

The effect of this check will be to delay acceptance of the applicable submittal until the problem is corrected.

---

**Dynamics Data Submittal Requirements and Guidelines**

**Steady-State Modeling Requirements**

1. All steady-state generators, including synchronous condensers and Static VAr Compensators (SVCs) modeled as generators, shall be identified by a bus name and unit id. All other dynamic devices, such as switched shunts, relays, and HVDC terminals, shall be identified by a bus name and base kV field. The bus name shall consist of eight characters and shall be unique within the Eastern Interconnection. Any changes to these identifiers shall be minimized.

2. Where the step-up transformer of a synchronous or induction generator or synchronous condenser is not represented as a transformer branch in the steady-state cases, the step-up transformer shall be represented in the steady-state generator data record. Where the step-up transformer of the generator or condenser is represented as a branch in the steady-state cases, the step-up transformer impedance data fields in the steady-state generator data record shall be zero and the tap ratio unity. The mode of step-up transformer representation, whether in the steady-state or the generator data record, shall be consistent from case to case within a model series.

3. Where the step-up transformer of a generator, condenser, or other dynamic device is represented in the steady-state generator data record, the resistance and reactance shall be given in per unit on the generator or dynamic device nameplate MVA. The tap ratio shall reflect the actual step-up transformer turns ratio considering the base kV of each winding and the base kV of the generator, condenser or dynamic device.

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*Footnotes*
4. In accordance with PTI PSS®E requirements, the Xsource value in the steady-state generator data record shall be as follows:
   a. $X_{source} = X''_d$ for detailed synchronous machine modeling
   b. $X_{source} = X'_d$ for non-detailed synchronous machine modeling
   c. $X_{source} = \text{should be equal to locked rotor impedance for an induction machine}$
   d. $X_{source} = 1.0 \text{ per unit or larger for all other devices}$

5. Generally, SVCs should be represented in steady-state as continuously variable switched shunts rather than as generators. In iterative steady-state solutions, a generator which hits a VAR limit on solution iteration will lock at that value, but a switched shunt will move off the limit in a subsequent iteration if appropriate. PSS®E dynamic library models compatible with either representation are available. If a user model representing particular SVC and control features is to be used and that model assumes generator representation, the SVC should be represented as a generator in the steady-state.

Dynamic Modeling Requirements

1. All synchronous generator and synchronous condenser modeling and associated data shall be detailed except as permitted below. Detailed generator models consist of at least two direct axis circuits and one quadrature axis equivalent circuit. The PSS®E dynamic model types classified as detailed are GENROU, GENSAL, GENROE, GENSAE, and GENDCO. The use of non-detailed synchronous generator or condenser modeling shall be permitted for units with nameplate ratings less than or equal to 50 MVA under the following circumstances:
   a. Detailed data is not available because manufacturer no longer in business.
   b. Detailed data is not available because unit is older than 1970.
   The use of non-detailed synchronous generator or condenser modeling shall also be permitted for units of any nameplate rating under the following circumstances only:
   a. Unit is a phantom or undesignated unit in a future year MMWG case.
   b. Unit is on standby or mothballed and not carrying load in MMWG cases.
   The non-detailed PSS®E model types are GENCLS and GENTRA. When complete detailed data are not available, and the above circumstances do not apply, typical detailed data shall be used to the extent necessary to provide complete detailed modeling.

2. All synchronous generators and condensers modeled in detail per Requirement II.1 shall also include representations of the excitation system, turbine-governor, power system stabilizer, and reactive line drop compensating circuitry. The following exceptions apply:
   a. Excitation system representation shall be omitted if unit is operated under manual excitation control.
   b. Turbine-governor representation shall be omitted for units that do not regulate frequency such as base load nuclear units, pumped storage units in pumping mode and synchronous condensers.
   c. Power system stabilizer representation shall be omitted for units where such device is not installed or not in continuous operation.
   d. Representation of reactive line drop compensation shall be omitted where such device is not installed or not in continuous operation.

3. All other types of generating units and dynamic devices including induction generators, static VAR compensators (SVC), high-voltage direct current (HVDC) systems, static compensators (STATCOM), wind turbines, and photovoltaic systems shall be represented by the appropriate PSS®E dynamic models.
4. All demand data shall include a load model which represents the expected dynamic behavior of the loads. Non-scalable loads greater than or equal to 10 MW are required to have a dynamic load model representation. For all other types of loads, absent detailed dynamic load models, the real portion (MW) of all demand data is converted to 100% constant current and the reactive portion (Mvar) of all demand data is converted to 100% constant admittance.

5. Standard PSS®E dynamic models shall be used for the representation of all generating units and other dynamic devices unless both of the following conditions apply:
   a. The specific performance features of the user-defined modeling are necessary for proper representation and simulation of inter-regional dynamics, and
   b. All standard PSS®E dynamic models cannot adequately approximate the specific performance features of the dynamic device being modeled.

6. When user-defined modeling is used, written documentation shall be supplied explaining the dynamic device performance characteristics. The documentation for all user-defined models shall be provided as a separate document and must include the characteristics of the model, including block diagrams, values and names of all model parameters, and a list of all state variables. Any benign warning messages that are generated by the model code at compilation time should also be documented.

   Source code for User Models shall be submitted in the FLECS language of the current PSS®E revision, C, or FORTRAN. User models created in MATLAB/SIMULINK are not permitted because users of the SDDB cannot run them without purchase of additional software.

7. Netting of small generating units, synchronous condensers, or other dynamic devices with bus load shall be permitted only when the unit or device nameplate rating is less than or equal to 20 MVA. (Note: any unit or device which is already netted with bus load in the MMWG cases need not be represented by a dynamic model.)

8. Lumping of similar or identical generating units at the same plant shall be permitted only when the nameplate ratings of the units being lumped are less than or equal to 50 MVA. A lumped unit shall not exceed 300 MVA. Such lumping shall be consistent from case to case within a model series.

9. Where per unit data is required by a dynamic model, all such data shall be provided in per unit on the generator or device nameplate MVA rating as given in the steady-state generator data record. This requirement also applies to excitation system and turbine-governor models, the per unit data of which shall be provided on the nameplate MVA of the associated generator. The maximum and minimum power of cross compound units should be provided on the nameplate MVA of one machine in accordance with PSS®E model IEEEG1 conventions.

10. Exceptions will be approved by MMWG on a case by case basis and the reason for each exception will be documented in the SDDB.

**Dynamics Data Validation Requirements**

1. All dynamics modeling data shall be screened according to the SDDB data screening checks.
2. All data items not passing these screening tests shall be resolved with the generator or dynamic device owner and corrected.
3. All regional data submittals to the MMWG coordinator shall have previously undergone satisfactory initialization and 20-second no-disturbance simulation.
checks for each dynamics case to be developed. The procedures outlined in Section III.H* of this manual (*yet to be written) may be applied for this purpose.

Guidelines

1. Dynamics data submittals containing typical data should include documentation which identifies those models containing typical data. The CON conservation models, such as GENROA and GENSAA, which essentially copy dynamics data from one unit to another, may be useful for this purpose. When typical data is provided for existing devices, the additional documentation should give the equipment manufacturer, nameplate MVA and kV, and unit type (coal, nuclear, combustion turbine, hydro, etc.).

2. The voltage dependency of loads should be represented as a mixture of constant impedance, constant current, and constant power components (referred to as the ZIP model). The Regions should provide parameters for representing loads via the PTI PSS®E CONL activity. These parameters may be specified by area, zone, or bus. Other types of load modeling should be provided to MMWG when it becomes evident that accurate representation of interregional dynamic performance requires it.
Procedures for Submission of Dynamics Data to the MMWG Coordinator

Regional Coordinators have two options, described below, for submitting dynamics data to the MMWG Coordinator.

Dynamics Data Updates Using Excel Template

Regional dynamics data updates are incremental to the dynamics data in the previous year release of SDDB. Regional Coordinators should therefore verify that bus names and unit IDs in SDDB are consistent with those in the MMWG steady-state to be made dynamics ready. The table below describes the various types of updates and the required data and information that should be provided on the Excel template and in a separate DYRE file.

<table>
<thead>
<tr>
<th>Type of Update</th>
<th>Template Entries</th>
<th>Complete DYRE format record</th>
<th>Examples / Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change one or more parameters of a dynamics model</td>
<td>Bus name, unit ID, model name, parameter name, new value</td>
<td>No</td>
<td>The voltage regulator gain is changed to the value determined by test.</td>
</tr>
<tr>
<td>Add a new model to an existing unit</td>
<td>No</td>
<td>Yes</td>
<td>A stabilizer is being added to a unit which did not have one.</td>
</tr>
<tr>
<td>Delete a model</td>
<td>Bus name, unit ID, model name</td>
<td>No</td>
<td>A stabilizer is removed.</td>
</tr>
<tr>
<td>Replace a model with another model of the same equipment group</td>
<td>Bus name, unit ID, model name for deleted model.</td>
<td>Yes for new model.</td>
<td>1. A DC exciter is replaced by a static exciter.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>2. A classical machine model is replaced by a detailed model.</td>
</tr>
<tr>
<td>Change bus name and/or unit ID for all models of an existing unit</td>
<td>Old and new names; old and new unit IDs</td>
<td>No</td>
<td>Maintain the same name and unit ID and the model data will follow automatically.</td>
</tr>
<tr>
<td>Change bus number</td>
<td>No</td>
<td>No</td>
<td>Maintain the same name and unit ID and the model data will follow automatically.</td>
</tr>
<tr>
<td>Add dynamic models for a new generating unit</td>
<td>Bus name, unit ID, in service and out of service dates, MVA base, Zsource, RPM, unit type</td>
<td>Yes</td>
<td>Same requirements whether unit is at new or existing bus.</td>
</tr>
<tr>
<td>Remove a unit and all associated models</td>
<td>Bus name, unit ID</td>
<td>No</td>
<td></td>
</tr>
</tbody>
</table>

Complete Set of Dynamics Data

The regional dynamics data must be in the format of a PSS®E DYRE file. The data must be compatible and consistent with the MMWG steady-state selected for the dynamics cases that are being developed. One file for all cases is preferable.
MMWG Deliverables

Regional Coordinators
The Regional Coordinators will provide the following to the MMWG Coordinator(s).
1. Steady-State Cases
   a. Data as needed to create the MMWG steady-state cases in RAWD or Saved Case format, regional representation shall be within an entire solved MMWG steady-state model in the proper PSS®E revision format
   b. Tieline and interchange data in the specified format
   c. IDEV files for any data changes
   d. PSS®E formatted contingency file containing five N-1 contingencies valid for all cases in the model series.
   e. Data Dictionary containing fields for Bus Number, 18 character PSS®E Bus Name, EIA Plant Code (U.S. only) and Non-Abbreviated Bus Name.
2. Dynamics Cases
   a. Dynamics input data in DYRE format for new models
   b. SDDB Excel worksheet for changes to the database
   c. FLECS code and documentation for user defined models
   d. Load conversion CONL file sorted by area
   e. List of netted generation buses
   f. Two contingency events per region in IDEV format

MMWG Coordinator(s)
The MMWG Coordinator(s) will post the following to the ERAG Web Site.
1. Steady-State Cases
   a. Steady-State RAWD case file
   b. Conversion IDEV files
2. Dynamics Cases
   Dynamics case input data, output files and instructions including:
   a. Dynamics input data in DYRE format
   b. FLECS code for user defined models
   c. Load conversion CONL file sorted by area
   d. Any IPLAN or PYTHON programs necessary to set up the dynamics case
4. Final reports
SECTION 2: STEADY-STATE MODELING

1. **Modeling Detail** – Each bus should be assigned the appropriate area, owner, and zone. All transmission lines 115 kV and above and all transformers with a secondary voltage of 115 kV and above should be modeled explicitly. Significant looped transmission less than 115 kV should also be modeled.

2. **Nominal Bus Voltage** – All bus voltages are expressed as a phase-to-phase voltage. All buses should have a non-zero nominal voltage. Nominal voltages of buses connected by lines, reactors, or series capacitors should be the same. The following nominal voltages are standard for AC transmission and sub-transmission in the United States and Canada and should generally be used: 765, 500, 345, 230, 161, 138, 115, 69, 46, 34.5 and 26.7 kV. In addition, significant networks exist in Canada having the following nominal voltages: 735, 315, 220, 120, 118.05, 110, 72, and 63.5 kV. Nominal voltages of generator terminal and distribution buses less than 25 kV are at the discretion of the reporting entity.

3. **Islanded Buses** – Islanded buses shall not be modeled.

4. **Generator Modeling of Loads** – Fictitious generators should not be used to “load net” (by showing negative generation) a model of other nonnative load imbedded in steady-state areas. It is recommended that a separate zone be used to model such loads to allow exclusion from system load calculations.

5. **Zero Impedance Branches** – Bus ties that are opened to represent switching during contingencies may be modeled in detail. Zero impedance branches are permitted to model bus ties using $R=0.00000 + X=0.0001$ and $B=0.00000$. These values facilitate differentiating between bus ties and other low impedance lines, utilizing the zero impedance threshold THRSHZ in the PSS®E program. When connected between two voltage controlled (generator, switched shunt, or TCUL controlled), bus ties or other low impedance lines should be modeled using an impedance of $R=0.0001 + X=0.002$ and $B=0.00000$. This allows use of near-zero impedance attached to controlled buses that will be large enough to avoid significant solution problems.

6. **Impedance of Branches In Network Equivalents** – Where network representation has been equivalenced, a maximum cutoff impedance of 3.0 p.u. should be used.

7. **Negative Branch Reactances** – Except for series capacitors, negative branch reactances do not represent real devices. Their use in representing three winding transformers is obsolete. Negative branch reactances limit the selection of steady-state solution techniques and should be avoided.

8. **Transformers** – Effective with Revision 28 of PSS®E, off-nominal turns ratios may not be specified for branches; a block of four or five data records must be entered for each transformer. The off-nominal turns ratio in per unit, or the actual winding voltage in kilovolts, and the phase shift in degrees shall be specified for each winding. The measured impedance (resistive and inductive) between each pair of windings shall be specified: data entry options permit these to be entered in (1) per unit on system (100 MVA) base, (2) per unit on winding MVA base, or (3) load loss in watts and impedance on winding MVA base and base voltage.
9. Transformers Controlling Voltage or Reactive Power Flow – The upper and lower limits of off-nominal turns ratio and the number of tap positions available are entered for winding 1 of transformers controlling voltage or reactive power flow. Default values of 1.1, 0.9 and 33 are representative of U.S. practice. The upper and lower voltage limits are entered for transformers controlling voltage and the difference, in per unit, should be at least twice the tap step size. The upper and lower MVAR limits are entered for transformers controlling reactive power flow and these limits should differ by at least 10 MVAR. Limits should accurately represent the actual operation of automatic control devices.

10. Remote Regulation – Regulation of a bus voltage more than one bus away (not counting hidden center point buses of three winding transformers) from the regulating device should be avoided. The sign of parameter CONT determines whether the off-nominal turns ratio is increased or decreased to increase voltage at the bus whose voltage is controlled by this transformer.

11. Phase Shifting Transformers (PSTs) – Manufacturer tested capability and operational limits must be provided to SPP in order to allow corrective actions to be developed by SPP planning staff for transmission planning purposes. PSTs will be represented in the planning models as Two-winding transformers with both windings at the same nominal voltage level. The active power flow into winding 1 is entered. The tolerance should be no less than 5 MW; i.e., a 10 MW dead band. The controlling band should be at least 10 degrees. The following characteristics should be considered by the entity submitting PST modeling data for the planning models:
   a. Real-time operational auto or manual adjustment operation of the PST.
   b. Real-time operational average MW flow for a particular season (e.g., average hourly MW flow is +18 MW [directional based] during the Summer On-Peak Season, June 1 - September 30) in order to represent what is typically flowing through the PST during a particular season. This applies to PSTs that are not modeled for auto adjustment, in order to appropriately model the phase shift angle and relative MW flow, but should also consider the capability of the transformer regardless of the type of operation.
   c. Real-time operational MW flow limits (e.g. ±20 MW).
   d. Real-time operational phase shift angle range (e.g. -52.9° to 31.4°).
   e. The applicable planning model impedance table should reflect the impedance correction adjustments as the phase shift angle moves through the various angle steps.
   f. Applicable long-term firm transmission service levels for the PST.

12. Branch and Transformer Ratings – Normal is defined as continuous ratings for system intact conditions and emergency is defined as limited duration ratings used until the system is returned to normal. Accurate normal and emergency seasonal ratings of facilities are necessary to permit proper assessment of facility loading in regional and interregional studies. Three rating fields are provided for each branch and each transformer winding. Normal and emergency ratings should be entered in the first two fields (RATEA and RATEB, respectively); use of the third rating field (RATEC) is optional. Ratings should be omitted for model elements which are part of an electrical equivalent. The rating of a branch or transformer winding should not exceed the rating of the most limiting series element in the circuit, including terminal connections and associated equipment. The emergency rating should be greater than or equal to the normal rating.

13. Generator Step-Up Transformers (GSU) – When modeled implicitly, the GSU Resistance, reactance and tap setting (all in per unit values) shall be provided along with the Generator data. Whenever modeled explicitly, a GSU shall be modeled similar to a power transformer and the GSU nominal winding voltages, impedance(s), tap ratios, minimum and maximum tap position limits, number of tap positions, regulated bus (as applicable), normal and emergency ratings and in-service status data shall be provided. GSUs may be modeled
explicitly as deemed necessary by either the transmission owner or the Regional Reliability Organization. Their modeling should be consistent with the associated dynamics modeling of the generator. Generator step-up transformers of cross-compound units should be modeled explicitly.

14. **Out-of-Service Generator Modeling** – Out-of-service generators should be modeled with a STATUS equal to zero.

15. **Generator MW Limits** – The generation capability limits specified for generators (PMIN and PMAX) should represent realistic seasonal unit output capability for the generator in that given base case. PMAX should always be greater than or equal to PMIN. Net maximum and minimum unit output capabilities should be used unless the generator terminal bus is explicitly modeled, the generator step up transformer is modeled as a branch, and unit load is modeled at the bus or buses from which it is supplied.

16. **Generator MVAR Limits** – The MVAR limits specified for generators (QMIN and QMAX) should represent realistic net unit output capability of the generator modeled. QMAX should always be greater than or equal to QMIN. Net maximum and minimum unit output capabilities should be given unless the generator terminal bus is explicitly modeled, the generator step up transformer is modeled as a branch, and unit load is modeled at the bus or buses from which it is supplied.

17. **Small Generators, Capacitors, and Static VAR Devices** – Small generators (e.g., 10 MVA), small capacitors, and small SVCs have limited reactive capability and cannot effectively regulate transmission bus voltage. Modeling them as regulating increases solution time. Consideration should be given to modeling them as non-regulating by specifying equal values for QMIN and QMAX. If several similar machines or devices are located at a bus and there is a need to regulate with these units, they should be lumped into an equivalent to speed solution.

18. **Coordination of Regulating Devices** – Multiple regulating devices (generators, switched shunt devices, tap changers, etc.) controlling the bus voltage at a single bus, or multiple buses connected by Zero Impedance Lines as described above, should have their scheduled voltage and voltage control ranges coordinated. Also, regulated bus voltage schedules should be coordinated with the schedules of adjacent buses. Coordination is inadequate if solving the same model with and without enforcing machine regulating limits causes offsetting MVAR output changes greater than 500 MVAR at machines connected no more than two buses away.

19. **Over and Under Voltage Regulation** – Regulation of voltage schedules exceeding 1.10 per unit, or below 0.90 per unit, or below 0.90 per unit should be avoided.

20. **Flowgates** – All transmission elements comprising part of one or more flowgates should be included in the data submitted by each region. A flowgate is a selected transmission element or group of elements acting as proxy for the transmission network representing potential thermal, voltage stability, rotor angle stability, and contractual system constraints to power transfer.

21. **Fixed Shunts** – All fixed shunt elements at buses modeled in the steady-state should be modeled explicitly (not as loads or included with load). The status should be set to zero if the shunt is not in service. Fixed shunt elements that are directly connected to a bus should be represented as bus shunts. Fixed shunt elements that are directly connected to and switch with a branch should be represented as line shunts.

22. **Switched Shunts** – Switched shunt elements at buses modeled in the steady-state should be modeled explicitly. Continuous mode modeling using a switched shunt should not be used unless it represents actual equipment (e.g. SVC or induction regulator). The number and size of switched admittance blocks should represent field conditions. The bandwidth (difference between VSWHI and VSWLO) of switched shunt devices should be wide enough
that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.

23. Static Var Systems – Static var elements should be modeled with accurate reactive power (leading/lagging) limits. An accurate voltage set point and equipment status, as well as any associated fixed/switched shunt equipment should also be modeled based on actual seasonal operation.

24. HVDC – All HVDC transmission facilities must be represented with a sufficiently detailed model to simulate its expected behavior.

25. Interchange Tolerances – In a solved case, the actual interchange for any area containing a Type 3 (swing) bus should be within 25 MW of the specified desired interchange value. (Note that PSS®E does not enforce the interchange deviation for areas containing Type 3 buses.)

26. Scheduled Interchange vs. Scheduled Tie Line Flows – Scheduled interchange between areas directly connected solely by ties with flows controlled to a specific schedule (PAR-controlled AC or DC) should be consistent with the PAR or DC scheduled flows.

Causes of Non-convergence and Problems in Merged Base Case Models

Causes of Non-convergence
1. A line whose impedance is very small as compared to that of a line connected in series with it.
   (Solution: If possible, add impedance of short and long series-connected lines and represent as one line.)
2. Tie lines are missing because they were not picked up by model creation or tie lines are connected incorrectly.
3. An impedance or susceptance value whose magnitude is extremely large. A decimal point may have been misplaced, or large cutoff impedance was specified during equivalencing.
4. A system’s regulating (slack) bus is in a different system. This is probably due to an incorrect data entry in changing a model.
5. An isolated system (island) has been inadvertently created. Voltage phase divergence will be flagged immediately and the program will stop calculating after the first iteration.
6. Unrealistic tap changing transformer tap limits.
7. Radial system is very large.
8. Poor voltage regulation such as:
   a. Unequal voltage schedules at generating units connected by a low impedance line.
   b. Regulation of a radial line at both ends at unequal voltages.
   c. (Solution: Do not regulate a radial bus; hold MVAR output of a radial bus constant at the value obtained in last iteration.)
   d. Conflicting voltage regulation.
   e. Unreasonably small voltage range for switched shunts.
   f. Remote regulation of more than one bus away.
10. Not solvable from flat start.
11. Fictitious regulation of buses.
12. Extremely low voltage schedules.
13. Not following the approved MMWG sign convention for phase shifters (see page 3 of this Appendix) or not adhering to minimum MW tolerance for phase-shifting-under-load transformers.
14. Zero or very low reactance branches. Minimum reactance = 0.0001 per unit.
15. Inconsistent representation of delta-wye transformers, typically by two companies interconnected at both voltage levels.
Problems

1. Duplicate bus names in an area(s).
2. The data will not permit steady-state calculations, such as:
   a. Zero voltage regulation, resulting in division by zero. Notify Regional Coordinator.
   b. Interchange does not net to zero. Save the data but do not calculate until the Coordinator has given instructions for correcting the data.
   c. High R/X ratios in equivalent area causing non-convergence. Delete line or reduce ratio.
3. Missing tie lines. These tie lines may or may not be in the base case model. The program flags the tie lines as missing because of its tie line checking routine. A review of the data dump will verify the inclusion of a tie line if it is included and has been flagged as missing. Likewise, the validity of the error message will be verified by a review of the data dump.
4. Phase Shifting Transformers
   a. The first-named bus in the branch data is taken as the "From" bus and the second-named bus is taken as the "To" bus. The "From" bus is also taken as the tapped bus.
   b. If phase shift angle is specified in CDF as positive, \( \theta_A < \theta_B \).
   c. Assuming \( \theta_A \) and \( \theta_B \) stay relatively constant for small changes, an increase in this positive phase shift angle will tend to change the voltage phase angle of Bus A in a lagging direction relative to that for Bus B. This causes an incremental increase in real power flow in the direction of B to C regardless of the direction of the initial real power flowing through the transformer.
   d. A desired positive real power flow into the phase shifting transformer at the "From" bus or tapped bus is specified with positive real power limits.
   e. The "Controlled Bus" specified should be the same as the tapped bus to be consistent and avoid confusion.

Note: The PTI PSS®E steady-state program currently being used by AEP to process MMWG models requires the above convention. Therefore, it is desirable that all phase shifter models sent to AEP conform to this convention. If the data submitted does not conform to the above convention, AEP must be notified so that appropriate corrections can be made.
SECTION: PROCEDURES FOR INITIALIZATION AND NO-DISTURBANCE CHECKS OF LIBRARY DYNAMICS CASES

Note: PSS®E activities relevant to the following steps are shown in brackets.

1. Create a converged load flow case with as few limit violations and questionable data items as possible.
   a. Solve the case after each set of major changes [FNSL, FDNS, SOLV, or MSLV] and save it to minimize rework if a change has unintended consequences. If all of the following constraints are satisfied, convergence within tolerance, even from a flat start, should not take more than the default number of iterations. However, there is usually no reason to use a flat start if the case being updated was solved.
   b. Generator checks using a list of all data to spot unrealistic, typically default, generator data values. [LIST, option 5] There is no checking activity listing only machines having suspect values of the following
      i. Machine MVA on the default base of 100. Although models will work if all load flow and dynamic model parameters are entered on this basis, limit checks will not work correctly.
      ii. Source impedance of 1.0 p.u. on machine MVA base. This value is substantially higher than normal for synchronous machines.
      iii. Source impedances equal to or less than zero. These will cause generator conversion to fail.
      iv. Real and/or reactive power limits of +9999 or –9999.
   c. Checks which report abnormal values
      i. Branch flows exceeding normal ratings. [RATE or OLTL and OLTR]
      ii. Bus voltages below 0.95 p.u. except in the case of generator terminal voltage buses connected to the transmission bus by a step-up transformer with a tap ratio significantly off nominal. [VCHK]
      iii. Overloaded generators. [GEOL]. Note that this activity checks machine output against the machine MVA base, MBASE, not against PMAX, PMIN, QMAX, and QMIN.
      iv. Branches with extreme impedances or tap ratios [BRCH]. Suggested options are:
         a) Small impedance. Note that very small impedances can be treated as zero impedance ties by selection of parameter THRSHZ and these will not be a problem.
         b) Negative reactance. These are typically found in Y representations of three winding transformers. Solution activity SOLV may not be used on cases containing such branches and MSLV may not be used if they are present at a Type 2 or 3 (generator) bus.
         c) Charging. Values exceeding the default upper check limit (5.0 p.u.) are normal on long EHV lines but others should be checked. Negative values are occasionally used for magnetizing impedance on transformers but this usage is not recognized in the PSS®E Program Operation Manual.
d) Parallel transformers. Minor tap ratio differences may simply reflect field conditions, but differences exceeding one step should be checked to guard against inadvertent errors.

e) High tap ratios.

f) Low tap ratios.

d. Interactive checks: the user is asked to enter new value(s) for each exception, or hit "carriage return" for no change.

i. Generators dispatched outside their real power limits [SCAL]. Scaling areas or zones should be used cautiously if generators having default PMAX (+9999) and PMIN (-9999) limits are present.

ii. Inconsistent targets at a bus whose voltage is controlled by two or more system elements: local generation, switched shunts, and voltage controlling transformers. [CNTB]. There is a tendency not to recognize different summer and winter operating strategies where appropriate.

iii. Questionable voltage or flow controlling transformer parameters. [TPCH]

iv. Buses in "islands" not containing a system swing bus. [TREE]. Note that there can be multiple islands each of which does contain a system swing bus, with DC links connecting them.

2. To confine the initialization to a subset of the original load flow, for instance the areas comprising one region, proceed as follows.

a. Create a raw data file containing only the area(s) of interest. [RAWD, AREA]

b. Read in the raw data file just created. [READ]

c. If no system swing bus is in the area kept, change the type of a generator bus from 2 to 3 to make it the system swing bus. [CHNG]

d. Locate any islands created by the subsetting operation and either connect or drop them. [TREE].

e. Replace flows on tie lines severed by the subsetting operation with equivalent loads (positive for flows out, negative for flows in). [BGEN]

3. Net generation with load at any buses where a generator(s) exists for which no dynamic models are available. [GNET].

4. Convert the generators in the load flow [CONG], solve, [ORDR, FACT, TYSL] and save converted case. [SAVE]

5. From the dynamics entry point, read in the dynamic model data file [DYRE] (Load flow case must also be in memory.)

a. Specify CONEC, CONET, and COMPILE files.

b. It is highly desirable to include a SYSANG model in the DYRE file, although this makes it mandatory to recompile even if no user models are included. This model provides six monitoring output channels, which can be used to scan a no-disturbance simulation for stability without attempting to select individual machines to monitor.

6. Concatenate FLECS code for user models onto CONEC or CONET files.

7. Compile.


9. Restart from the dynamics entry point, this time using "user dynamics".

a. Read converted load flow [CASE].

b. Read in the dynamic data file [DYRE]

c. Specify channels to record appropriate states and variables as simulation outputs [CHAN]. Include SYSANG variables if this model was included in the dynamics data file as suggested above.

d. Check consistency of dynamic models [DYCH, option 1].
e. Initialize dynamic simulation [STRT]. The output of this activity may have several important parts and it is desirable to keep a log file for reference while debugging.

i. Warning messages for
   a) Generators in the load flow for which there is no active machine model.
   b) Models, usually of excitation systems or governors, initialized out of limits.
   c) The number of iterations required to initialize the initial-conditions steady-state.

ii. A tabulation of conditions at each online machine
    a) Terminal voltage
    b) Exciter output voltage
    c) Real and reactive power output
    d) Power factor
    e) Machine angle in degrees
    f) Direct and quadrature axis currents on machine base.

iii. A diagnosis of initial conditions, either
    a) “Initial conditions check OK”, or
    b) A listing of suspect initial conditions generally states whose time derivative is not “small” (relative to the value of the state). These may be caused by inconsistencies between the real and reactive power scheduled for a unit by the load flow (including automatic changes in reactive power to hold bus voltage at a target level) or by parameter errors.

iv. For models flagged in steps i) through iii), consider using activity [DOCU] to identify parameters which may be causing problems. This activity will also give the automatically calculated values of exciter model parameters, which are derived if the corresponding parameters, as read in, are 0. Other warnings may indicate errors in the steady-state model.

f. Modify model parameters or the load flow as appropriate and repeat steps up to this point until there are no warning messages nor suspect initial conditions.

10. Record a snapshot [SNAP] of dynamic state values prior to application of any disturbance or simulation of any time period.

11. Simulate undisturbed operation [RUN] for at least 20 seconds. Printing the convergence monitor [RUN,CM] can indicate where problems are, but considerably increases the amount of output.

12. Stop simulation. Review output values in tabular and/or graphical form.

13. Validate exciter model response to a step change in set point. [ESTR] and [ERUN]. Field voltage and terminal voltage will be output for each exciter model and may be reviewed in tabular or graphical form. Satisfactory response is indicated if the terminal voltage settles to the specified value within a few seconds, if the field voltage is reasonable, and the response is free of
   a) Excessive overshoot
   b) Sustained oscillations
   c) High frequency noise (may be caused by using too long a simulation time step.)
   d) Unexpected discontinuities in the output variables or their derivatives (except IEEE Type 4 “non-continuous” regulator models).

14. Validate governor model response to a step change. [GSTR] and [GRUN]. Mechanical power and speed deviation will be output for each shaft where a governor model is present and may be reviewed in tabular or graphical form. Models of cross-compound unit governors specify two machines so four output variables are used. Steam or combustion turbine unit governors may require up to 20 seconds to attain
equilibrium, and hydro units even longer, even if they are well tuned. Satisfactory response is indicated if speed deviation settles to approximately \((- K) = (-1 / R)\), mechanical power to \((1 - 1/K)\) times the specified value, and the response variables are free of excessive overshoot or sustained oscillations.

Compliance

1. MDWG Model Development Procedure Manual
   Note: The latest document can be found on SPP.org

2. MDWG Power flow, Short Circuit, and Dynamic model schedule and list
   Note: The latest document can be found on SPP.org

3. Data Submittal Forms (This is a separate document)
   Note: The latest document is posted with every model set

4. MDWG Procedure for late or no data submittal (FUTURE)
SECTION: APPENDIX I
MASTER TIE LINE FILE DATA FIELDS

Branch Data Fields

In Service Date,
Out Service Date,
From Region Name,
From Area#,
From Area Name,
From Bus#,
From Bus Name,
From Bus kV,
To Region Name,
To Area#,
To Area Name,
To Bus#,
To Bus Name,
To Bus kV,
Metered End (F,T),
CKT,
R,
X,
B,
Summer Rating A,
Summer Rating B,
Summer Rating C,
Winter Rating A,
Winter Rating B,
Winter Rating C,
Gl (pu),
Bl (pu),
Gj (pu),
Bj (pu),
STATUS (0,1),
LEN (mi),
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4
Two Winding Transformer Data Fields

In Service Date,
Out Service Date,
From Bus Region Name,
From Bus Area#,
From Bus Area Name,
From Bus Number,
From Bus Name,
From Bus kV,
To Bus Region Name,
To Bus Area#,
To Bus Area Name,
To Bus Number,
To Bus Name,
To Bus kV,
Tapped Side,
Ckt,
CW,
CZ,
CM,
MAG1,
MAG2,
Metered Side,
NAME,
STATUS (0,1),
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4,
R1-2,
X1-2,
SBase1-2,
WindV1,
NomV1,
Ang1,
Summer Rating A1,
Summer Rating B1,
Summer Rating C1,
Winter Rating A1,
Winter Rating B1,
Winter Rating C1,
Two Winding Transformer Data Fields - continued
COD1,
Volt Control Bus Region Name,
Volt Control Bus Area Number,
Volt Control Bus Area Name,
Volt Control Bus Number (CONT1),
Volt Control Bus Name,
Volt Control Bus kV,
RMA1,
RM11,
VMA1,
VM11,
NTP1,
TAB1,
CR1,
CX1,
WindV2,
NomV2
Three Winding Transformer Data Fields

In Service Date,
Out Service Date,
Winding 1 Region Name,
Winding 1 Area#, 
Winding 1 Area Name,
Winding 1 Bus#, 
Winding 1 Bus Name,
Winding 1 Bus kV,
Winding 2 Region Name,
Winding 2 Area#, 
Winding 2 Area Name,
Winding 2 Bus#, 
Winding 2 Bus Name,
Winding 2 Bus kV,
Winding 3 Region Name,
Winding 3 Area#, 
Winding 3 Area Name,
Winding 3 Bus#, 
Winding 3 Bus Name,
Winding 3 Bus kV,
CKT,
CW,
CZ,
CM,
MAG1,
MAG2,
NMETR(1,2,3),
NAME,
STATUS(0,1),
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4,
R1-2,
X1-2,
SBase1-2,
R2-3,
X2-3,
SBASE2-3,
R3-1,
Three Winding Transformer Data Fields - continued

X3-1,
SBASE3-1,
VMSTAR,
ANSTAR,
WindV1,
NomV1,
Ang1,
Summer Rating A1,
Summer Rating B1,
Summer Rating C1,
Winter Rating A1,
Winter Rating B1,
Winter Rating C1,
COD1,
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Control Bus 1 Area Name,
Control Bus #(CONT1),
Control Bus Name,
Control Bus KV,
RMA1,
RM1,
VMA1,
VM1,
NTP 1,
TAB1,
CR1,
CX1,
WindV2,
NomV2,
Ang2,
Summer Rating A2,
Summer Rating B2,
Summer Rating C2,
Winter Rating A2,
Winter Rating B2,
Winter Rating C2,
COD2,
Control Bus 2 Region,
Control Bus 2 Area Number,
Control Bus 2 Area Name,
CONT2,
Control Bus 2 Name,
Control Bus 2 KV,
RMA2,
Three Winding Transformer Data Fields - continued

RM12,
VMA2,
VM12,
NTP12,
TAB2,
CR2,
CX2,
WindV3,
NomV3,
Ang3,
Summer Rating A3,
Summer Rating B3,
Summer Rating C3,
Winter Rating A3,
Winter Rating B3,
Winter Rating C3,
COD3,
Control Bus 3 Region,
Control Bus 3 Area Number,
Control Bus 3 Area Name,
CONT3,
Control Bus 3 Name,
Control Bus 3 KV,
RMA3,
RM13,
VMA3,
VM13,
NTP3,
TAB3,
CR3,
CX3
Two Terminal DC Tie Data Fields

In Service Date,
Out Service Date,
I,
MDC,
RDC,
SETVL,
VSCHD,
VCMOD(1,0),
RCOMP,
DELTI,
METER(R,I),
DCVMIN,
CCCTIMX,
CCCACC,
IPR REGION NAME,
IPR AREA#, IPR AREA NAME,
IPR Bus#, IPR BUS NAME,
IPR BUS kV,
NBR,
ALFMX,
ALFMIN,
RCR,
XCR,
EBASR,
TRR,
TAPR,
TMXR,
TMNR,
STPR,
ICR REGION NAME,
ICR AREA#, ICR AREA NAME,
ICR BUS#, ICR BUS NAME,
ICR BUS kV,
IFR REGION NAME,
IFR AREA#, IFR AREA NAME,
IFR BUS#, IFR BUS NAME,
IFR BUS kV,
ITR REGION NAME,
ITR AREA#,
Two Terminal DC Tie Data Fields

ITF AREA NAME,
ITR BUS #,
ITR BUS NAME,
ITR BUS KV,
IDR,
XCAPR,
IPI REGION NAME,
IPI AREA#, 
IPI AREA NAME,
IPI Bus #,
IPI BUS NAME,
IPI BUS KV,
NBI,
GAMMX,
GAMMN, 
RCI, 
XCI, 
EBASI, 
TRI, 
TAPI, 
TMXI, 
TMNI, 
STPI, 
ICI REGION NAME,
ICI AREA#, 
ICI AREA NAME,
ICI BUS#, 
ICI BUS NAME,
ICI BUS KV, 
IFI REGION NAME,
IFI AREA#, 
IFI AREA NAME, 
IFI BUS#, 
IFI BUS NAME, 
IFI BUS KV, 
ITI REGION NAME, 
ITI AREA#, 
ITI AREA NAME, 
ITI BUS#, 
ITI BUS NAME, 
ITI BUS KV, 
IDI, 
XCAPI

Notes: (1) The data formats must be compatible with PSS®E input requirements.

(2) The in-service and out-of-service dates will be expressed as mm/dd/yyyy.
### SECTION: APPENDIX II

**NUMBER RANGE ASSIGNMENTS FOR ERAG MMWG STEADY-STATE DATA**

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<th>Zone Numbers</th>
<th>Owner Numbers</th>
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<td>100 to 199 and 1,100 to 1,199</td>
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<td>200 to 299 and 1,200 to 1,299 and 1,800 to 1,899</td>
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1 Area or zone number 1 is sometimes used as a default when the number is omitted by mistake. Its use to number an actual area should be avoided.
## SECTION: APPENDIX III

**UTILIZED IMPEDANCE CORRECTION TABLES**

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### SECTION: APPENDIX IV

**UTILIZED DC LINES**

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RFC – Reliability First Corporation

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## SPP Model Development Procedure Manual

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<td>Consolidated Water Power Company (ATC)</td>
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<td>Upper Peninsula Power Company (ATC)</td>
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### ERCOT & WECC

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<tr>
<td>800</td>
<td>WECC</td>
<td>Western Electricity Coordinating Council</td>
</tr>
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</table>
### SECTION: APPENDIX VI

**MOD-032-1 – ATTACHMENT 1**

The table below indicates the information that is required to effectively model the interconnected transmission system for the Near-Term Transmission Planning Horizon and Long-Term Transmission Planning Horizon. Data must be shareable on an interconnectionwide basis to support use in the Interconnection-wide cases. A Planning Coordinator may specify additional information that includes specific information required for each item in the table below. Each functional entity responsible for reporting the respective data in the table is identified by brackets “[functional entity]” adjacent to and following each data item. The data reported shall be as identified by the bus number, name, and/or identifier that is assigned in conjunction with the PC, TO, or TP.

<table>
<thead>
<tr>
<th>steady-state (Items marked with an asterisk indicate data that vary with system operating state or conditions. These items may have different data provided for different modeling scenarios)</th>
<th>dynamics (If a user-written model(s) is submitted in place of a generic or library model, it must include the characteristics of the model, including block diagrams, values and names for all model parameters, and a list of all state variables)</th>
<th>short circuit</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Each bus [TO]</td>
<td>1. Generator [GO, RP (for future planned resources only)]</td>
<td>1. Provide for all applicable elements in column “steady-state” [GO, RP, TO]</td>
</tr>
<tr>
<td>a. nominal voltage</td>
<td>2. Excitation System [GO, RP (for future planned resources only)]</td>
<td>a. Positive Sequence Data</td>
</tr>
<tr>
<td>b. area, zone and owner</td>
<td>3. Governor [GO, RP (for future planned resources only)]</td>
<td>b. Negative Sequence Data</td>
</tr>
<tr>
<td>a. real and reactive power*</td>
<td>5. Demand [LSE]</td>
<td>2. Mutual Line Impedance Data [TO]</td>
</tr>
<tr>
<td>b. in-service status*</td>
<td>6. Wind Turbine Data [GO]</td>
<td>3. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes. [BA, GO, LSE, TO, TSP]</td>
</tr>
<tr>
<td>3. Generating Units [GO, RP (for future planned resources only)]</td>
<td>7. Photovoltaic systems [GO]</td>
<td></td>
</tr>
<tr>
<td>a. real power capabilities - gross maximum and minimum values</td>
<td>8. Static Var Systems and FACTS [GO, TO, LSE]</td>
<td></td>
</tr>
<tr>
<td>b. reactive power capabilities - maximum and minimum values at real power capabilities in 3a above</td>
<td>9. DC system models [TO]</td>
<td></td>
</tr>
<tr>
<td>c. station service auxiliary load for normal plant configuration (provide data in the same</td>
<td>10. Other information requested by the Planning Coordinator or Transmission Planner</td>
<td></td>
</tr>
</tbody>
</table>

---

13 For purposes of this attachment, the functional entity references are represented by abbreviations as follows: Balancing Authority (BA), Generator Owner (GO), Load Serving Entity (LSE), Planning Coordinator (PC), Resource Planner (RP), Transmission Owner (TO), Transmission Planner (TP), and Transmission Service Provider (TSP).

2 For purposes of this item, aggregate Demand is the Demand aggregated at each bus under item 1 that is identified by a Transmission Owner as a load serving bus. An LSE is responsible for providing this information, generally through coordination with the Transmission Owner.

3 Including synchronous condensers and pumped storage.
manner as that required for aggregate Demand under item 2, above).

d. regulated bus* and voltage set point* (as typically provided by the TOP)
e. machine MVA base
f. generator step up transformer data (provide same data as that required for transformer under item 6, below)
g. generator type (hydro, wind, fossil, solar, nuclear, etc)
h. in-service status*

4. AC Transmission Line or Circuit [TO]
   a. impedance parameters (positive sequence)
   b. susceptance (line charging)
   c. ratings (normal and emergency)*
   d. in-service status*

5. DC Transmission systems [TO]

6. Transformer (voltage and phase-shifting) [TO]
   a. nominal voltages of windings
   b. impedance(s)
   c. tap ratios (voltage or phase angle)*
   d. minimum and maximum tap position limits
   e. number of tap positions (for both the ULTC and NLTC)
   f. regulated bus (for voltage regulating transformers)*
   g. ratings (normal and emergency)*
   h. in-service status*
7. Reactive compensation (shunt capacitors and reactors) [TO]
   a. admittances (MVars) of each capacitor and reactor
   b. regulated voltage band limits* (if mode of operation not fixed)
   c. mode of operation (fixed, discrete, continuous, etc.)
   d. regulated bus* (if mode of operation not fixed)
   e. in-service status*

8. Static Var Systems [TO]
   a. reactive limits
   b. voltage set point*
   c. fixed/switched shunt, if applicable
   d. in-service status*

9. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes. [BA, GO, LSE, TO, TSP]
SECTION: APPENDIX VII

Modeling of Generator Parameters

1. Applicable Facilities - The following Generators and SVCs connected to BES (100 kV and greater) or in accordance with the SPP OATT or Member OATT.
   a. All Individual units greater than 20 MVA (gross nameplate rating)
   b. All Synchronous Condensers greater than 20 MVA (gross nameplate rating)
   c. Generating plant/facilities greater than 75 MVA (gross aggregate nameplate rating)

Modeling Process for Generator Parameters

a. The Generator parameter $P_{MAX}$ shall be modeled as a gross seasonal maximum capability based on MOD-025-02 and SPP Planning Criteria 7.1 testing and reporting procedures.

b. Generating plant station service and auxiliary loads shall be represented in normal plant configuration, corresponding to the load appropriate to operation of the generating plant. All station service and auxiliary load representations shall:
   i. Be modeled explicitly on the appropriate bus, corresponding to the voltage to which the auxiliary load is served. Model representations of auxiliary load connected to the generating unit bus (Figure VII-1), auxiliary load modeled with separate transformation (Figure VII-2), and auxiliary load modeled on the high-side bus of the station service transformer (Figure VII-3) are acceptable.
   ii. Be annotated as non-scalable.

15 Station service and auxiliary load shall not be netted against generating plant dispatch by reducing the $P_{gen}$ of a unit with an amount corresponding to the plant auxiliary load.
c. Experience has shown that generating plant station service and auxiliary load may vary considerably based upon generating plant dispatch and operating conditions. Therefore, generating plant station service and auxiliary load may be modeled as aggregated or non-aggregated generating plant load, representing the total quantity of fixed and variable station service and auxiliary load.

If generating plant station service and auxiliary load is **aggregated**, the total load quantity shall properly reflect the total real and reactive loading for the generating units. The aggregated generating plant station service and auxiliary load shall use “SS” in the Load ID field (Figure VII-4a). If there are more than one aggregated generating plant station service and auxiliary load, use “Sn” in the Load ID field to delineate the multiple aggregated loads.

If generating plant station service and auxiliary load is **not aggregated**, each load quantity shall properly reflect the real and reactive loading expected during the corresponding dispatch (e.g., generating plant Pgen may be less than Pmax) and operating conditions for the generating units. Combined loads are analogous to aggregating generating plant station service and auxiliary load, with additional detail specifying the fixed and variable portions of total generating plant load (Figure VII-4b). The combined or discrete (Figure VII-4b and Figure VII-4c) load representations shall:

i. Use “Fn” in the Load ID field to designate fixed load quantities that do not vary with plant dispatch.

ii. Use “Vn” in the Load ID field to designate variable load quantities that do vary with plant dispatch.

![Figure VII-4. Examples of generating plant auxiliary load representations (aggregated, combined, and discrete).](image)

---

16 “n” represents a unique numeric value. PSS/E requires each load placed at a bus to have a unique Load ID.
Modeling of Wind/Solar Renewable Resources $P_{\text{GEN}}$

- **Light load models:** Output of renewable resources with long-term firm transmission service will be modeled in the light load model at each facility’s latest five-year average (or replacement data if unavailable) for the SPP coincident Off-Peak hour corresponding to the season of the Light Load case, not to exceed each facility’s firm service amount. Solar resources will be modeled at zero MW output in the light load case regardless of the facility’s long-term firm transmission service amount.

- **On-Peak models:** Output of renewable resources with long-term firm transmission service will be modeled in the case(s) at each facility’s latest five-year average (or replacement data if unavailable) for the applicable seasonal SPP coincident peak, not to exceed each facility’s firm service amount.

- SPP will make available the initial dispatch of renewable resources with long-term firm transmission service based on historical seasonal five-year average with the initial model pass of the each SPP MDWG model build.

- When an affected party disagrees with the dispatch amount for a facility, the affected parties involved should coordinate to update the dispatch amount. If agreement cannot be reached, the case can be brought to the MDWG for a decision.

- Responsibility for validating and providing renewable resource dispatch updates falls to the affected parties.

- For resources that do not have firm service, $P_{\text{GEN}}$ values should not exceed average historical seasonal values for the Light Load, Spring Peak, Summer Peak, Summer Shoulder, Fall Peak, Fall Shoulder, and Winter Peak Cases. If historical data is unavailable then the rated net capability of a resource determined according to SPP Planning Criteria section 7.1.5 should be followed.

**Data Exemption Process**

MDWG Members requested that there be a process by which the modeled generator maximum is different from the MOD-025-02/SPP Planning Criteria testing. In accordance with Attachment 1, Section 5 of MOD-025-02 an exception process for generators that have undergone testing per MOD-025-02/SPP Planning Criteria 7.1 for these differences is as follows:

1. Member will fill out the “Exemption Form” and send it via e-mail to “Engineering Modeling” containing:
   a. Generator Name
   b. Generator Bus Number
   c. Requested change(s) that deviate from the MOD-025-02/SPP Planning Criteria testing.
   d. Justification of the change if it is greater than or less than 5% of the MOD-025-02/SPP Planning Criteria testing.

SPP Modeling will process the Exemption and communicate back to the member requesting the exemption that it has been granted or if additional information is needed to process the exemption.

---

1. SPP coincident peak equals the highest demand including transmission losses for energy measured over a one clock hour period during the defined season.
within 30 days of submission of the request.

**Effective date of sections 1 & 3 is in effect.**
**Effective date of section 2 is July 1, 2016.**
**Effective date of section 4 is July 1, 2016.**
SECTION: APPENDIX VIII - BALANCING AND TRANSACTIONS

Background

A core principle of steady-state power flow modeling is the balance between load and generation. A system swing generating unit is a fundamental requirement of the modern formulation of the linear power flow problem (net complex power injection into nodal admittance network). In the balanced three-phase power flow formulation, a swing generator serves the imbalance of power for the entire electrical network. However, in real power systems, Balancing Authorities ensure that frequency regulation is achieved by matching generation to load within a subsection of the entire interconnected power system. Thus, in most power flow software, a vast impedance network may be segregated into groups of busses representing a model area. While typically analogous to a Balancing Authority Area or control area, the concept of a model area is straightforward: model areas allow the electrical network to be sectioned in such a way as to pool together generation, loads, and losses for the purpose of scheduling power flows throughout the electrical network. Model areas are not limited to being demarcated by physical load balancing boundaries; on the contrary, model areas are very effective at allowing individual generation and load-serving companies to properly allocate resources and demand, including transactions with other model areas. While most power flow software enforces that each generating unit inherits its model area designation from the bus to which it is connected, many modern power flow software packages allow ZIP loads and induction machine loads to be assigned to model areas that may be different than the busses to which they are connected. In this way, each generating unit and load is grouped into common balancing pools, represented by the model area (Figure 1).

---

18 The traditional power flow formulation is the matrix algebraic calculation of voltage phasor (magnitude and angle) at each interstitial connectivity node (bus) within an impedance network under balanced three-phase, steady-state conditions.

19 Model areas typically have a single generator designated as the area slack machine, although this is not a modeling constraint. The area slack machine is analogous to the system swing machine in that it compensates for the power imbalance within the model area, when the power flow solution is solved to respect inter-area transfers (area net interchange control).

20 ZIP refers to constant impedance, constant current, or constant power load representations, including a combination of each.
To be clear: it is inappropriate to refer to either a “generation area” or a “load area”. Instead, it is important to understand that the modeling concept of the “Area” field designated for bus, load, and generation refers to the model area to which that model object belongs. To reiterate, the model area to which a load is assigned indicates which generation resources will serve that load, independent of the model area of the bus to which that load is attached. This concept is of particular importance when interchange is used to obtain power flow solutions.

Within each model area that contains generating units, a single generating unit must be designated as the slack machine. While the dispatch (Pgen) of each non-slack generating unit is set to a prescribed value, the slack machine dispatch varies to compensate for any imbalance within the model area. In many cases, load obligations and transmission losses associated with delivering power to the loads within a model area may not be totally served by the capacity of resources in-service within a model area. In these situations, inter-area transfers are common, representing power purchase agreements (PPA) that reflect the firm purchase or sale of power from generation resource in one model area to another for the purpose of serving load. Similarly, intra-area transfers representing contractual or PPA obligations between resource and load owners within a model area are also common. In total, all inter- and intra-area transfers are referred to as “transactions” and must be properly accounted for to achieve power flow model balancing and accurate model area tie-line loading.

Across the entire interconnected impedance network, one-and-only-one generating unit must be designated as the system swing unit. The system swing serves any overall imbalance arising from
imbalanced exchanges between individual model areas. In its simplest expression, the model area
designation facilitates the analysis of scheduled power flow between interconnected regions of the
impedance network, which is useful for assessing conventional tie-line loading. More broadly,
however, the use of model areas allows exchanges of generating resources that are intended to serve
loads that may be very distant from the actual generating unit, giving rise to bilateral transactions
across model area boundaries, integrated market operations, and efficient resource dispatch, as well
as others.

Load is generally served by generation resources within a common model area. Likewise, both the
load and the bus to which the load is connected reflect a common model area (as shown in the Area
field of each). The same principle applies to transacted resource-to-load; loads that serve as the sink
portion of a transacted real power quantity will reside in the model area of the sink Data Owner (and
may retain the load ID of the Data Owner of the load itself). Exceptions are called pseudo-ties,
representing where the resource that serves the load is outside of the model area where the load
resides. Pseudo-tied loads are typically found when the Area field assigned to the load is different
than the Area field of the bus, to which the load is connected, however generation pseudo-ties are
possible, as well. For modeling purposes, pseudo-tie representations are permitted between two
model areas within the SPP Balancing Authority (referred to an intra-SPP pseudo-tie), as well as
between a model area within the SPP Balancing Authority and a model area of a non-SPP Balancing
Authority (referred to an inter-SPP pseudo-tie). Intra-SPP pseudo-ties can be an effective means of
differentiating which model area provides resource to unique load delivery obligations, but may be
problematic if used to avoid proper resource, load, and loss accounting through model area
transactions. Separately, inter-SPP pseudo-tie arrangements are typically unique contractual
arrangements where firm transmission service (e.g., network services, point-to-point) has been pre-
arranged to direct resource from/to an external model area, into/out of a model area where the load
resides (see Figure 2). Inter-SPP pseudo-tied loads are generally an exception to the norm and the
use of inter-SPP pseudo-tied loads should be justified (e.g., reference to an SPP load-balancing meter
point, pseudo-tie registration in the SPP marketplace, etc.). Data Owners shall not create pseudo-tie
modeling representations of load that incorporates fictitious topology; Data Owners may create
pseudo-tie modeling representations of generation necessary, given the load flow software
constraints.
Transactions Data Requirements

Data Owners shall submit all transactions data via the EDST. Additionally, Data Owners shall:

1. Coordinate all bilateral transactions data with all Data Owners who are party to the transaction, prior to submitting the data.
2. Submit only the bilateral portion of the transaction for which the Data Owner is responsible. For example, in a bilateral transaction between two Data Owners (SPP-members), each Data Owner shall submit one half of the transaction (source or sink). In the case of a bilateral transaction between a Data Owner (SPP-member) and a non-SPP member, such as a MISO-member, the Data Owner (SPP-member) shall submit their portion (source or sink) of the bilateral transaction, upon coordination with the non-SPP member. SPP staff will then submit the non-SPP member portion (source or sink) of the bilateral transaction.
3. Review and update transactions data according to the model building schedule.
4. Load and resource transactions may be inter-area (i.e., reciprocal transaction from an SPP Market Participant to another SPP Market Participant, both within the SPP Balancing Authority Area) or external area (i.e. traditional BA-to-BA interchange). Transactional data collected by Data Owners often have tens of kilowatts precision. However, for the purposes of the ERO, or its designee, Interconnection-wide models, external net interchange schedules are required to be entered as whole MW quantities. Therefore, Data Owners shall submit transaction data according to:
a. Inter-area transactions (transactions of load and resource that are wholly contained within the SPP Balancing Authority Area) are preferred to be integer values (i.e. whole MW); however, shall not exceed tens of kilowatt precision (i.e., two decimal MW precision; 0.01MW).

b. External area transaction (i.e, scheduled net interchange between the SPP Balancing Authority and an external Balancing Authority) shall be rounded to the nearest integer (i.e. whole MW).

5. Ensure that source transactions have positive polarity, while sink transactions have negative polarity (Figure 3 and Figure 4).

**Data Owner A**

**Data Owner B**

---

**Source**

---

**Sink**

---

**Inter-area Bilateral transaction description**

**Data Owner A** exports MW to **Data Owner B**

**Data Owner B** imports MW from **Data Owner A**

**Transaction accounting in Data Submittal Workbook**

<table>
<thead>
<tr>
<th>PC</th>
<th>From Area</th>
<th>From Area #</th>
<th>From Resp Entity</th>
<th>From Resp Entity Name</th>
<th>To Area</th>
<th>To Area #</th>
<th>To Resp Entity</th>
<th>To Resp Entity Name</th>
<th>ID</th>
<th>Start</th>
<th>Stop</th>
<th>Firm</th>
<th>20xx Series MDWG Model - 18G</th>
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<tr>
<td>SPP</td>
<td>1</td>
<td>Area 1</td>
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<td>2</td>
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<td>3/1/2016</td>
<td>X</td>
<td>MW</td>
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<tr>
<td>Non SPP</td>
<td>2</td>
<td>Area 2</td>
<td>2</td>
<td>Data Owner B</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner A</td>
<td>ABC111</td>
<td>12/1/2013</td>
<td>3/1/2016</td>
<td>X</td>
<td>-MW</td>
</tr>
</tbody>
</table>

*Figure 3. Example of Inter-area transfer (transaction).*
6. Complete the following required EDST data fields for each source and sink portion of a bilateral transaction:
   a. Planning Coordinator (PC).
   b. From Area #.
   c. From Area Name.
   d. From Responsible Entity #.
   e. From Responsible Entity Name.
   f. To Area #.
   g. To Area Name.
   h. To Responsible Entity #.
   i. To Responsible Entity Name.
   j. Transaction ID.
   k. Transaction Start date.
   l. Transaction Stop date.
   m. Firm or Non-Firm Transaction.
   n. Transaction quantity (in MW) for all appropriate seasonal MDWG Model Series cases.
7. When a part or all of a bilateral transaction is referenced by an Open Access Same-Time Information System (OASIS) number, used by the marketer for scheduling, enter the OASIS number in the appropriate EDST field.

8. The following EDST information is reserved for SPP staff usage and is not required from the Data Owner of each bilateral transaction:
   a. From Attributes.
   b. To Attributes.
   c. Link Number.
   d. Plant.
   e. Capacity.
   f. Roll Over Rights.
   g. S0 Scalable.
   h. S5 Scalable.
   i. OASIS Comment.
   j. Comments.
   k. Related Reference.
<table>
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<th>CHANGE DESCRIPTION</th>
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SECTION 1: INTRODUCTION

Purpose
This manual establishes consistent modeling data requirements and reporting procedures for the development of Near-term and Long-term Transmission Planning Horizon models necessary to support analysis of the capability, reliability, and suitability of the SPP Transmission System. This section describes the applicability of entities, data owners, equipment, and data submitters to which this manual is germane.

The latest modeling data requirements and reporting procedures for the Planning Coordinator’s planning area, the “SPP MDWG Model Development Procedure Manual” jointly developed with each of the PCs Transmission Planners, can be found on the SPP corporate website, www.spp.org. Additionally, the schedule for submission of data and the list of MDWG models (case types/scenarios) can also be found on the SPP corporate website, www.spp.org. The schedule for model development will also be sent with the first data request.

The primary deliverable of the SPP MDWG is a set of base transmission system models (base cases) that include a reasonable projection of the anticipated transmission system conditions as will be operated by the SPP Transmission Operators (TOPs) in coordination with the SPP Reliability Coordinator (RC). The primary intent of these base cases is to provide SPP member Transmission Planners (TPs) and the SPP Planning Coordinator (PC) an effective starting point for reliability planning and compliance assessments. In addition, the base cases are developed in support of various SPP planning processes in accordance with SPP model data and reporting procedures that include maintenance and coordination of steady state, short circuit, dynamic, and geomagnetic disturbance models.

These base cases are a collection of transmission system data, as submitted annually to the SPP PC by applicable Data Submitters, meant to represent the transmission system in the SPP region in a steady-state, system-intact condition. The system topology, generator dispatch, and system loads modeled in the base cases are intended to be respective and representative of the projected transmission system as will be operated within the SPP footprint under reasonably anticipated weather and time-of-day conditions for the year and season being represented in each base case. Reasonable projections within each case include all firm generator commitments, forecasted load commitments, firm interchange commitments, expected transmission topology and expected seasonal transmission or generation outages. Additionally, base cases may include reasonable system projections based on details specified in later sections of this document and based on historical data or projected data.

Scope of Applicability
It is well understood that transmission system modeling is a complex process predicated upon accurate and comprehensive data collection, review, and compilation. The SPP Model Development Working Group recognizes that to properly develop SPP Transmission System models, a constituency of responsible entities must collaborate in the model building effort. The transmission system subject to the SPP OATT including facilities 60kV and above must be accounted for in the SPP Transmission System models. Therefore, consistent with both the applicability of the NERC Data for Power System Modeling and Analysis Reliability Standard (MOD-032-1)1 and the provisions of the

---
1 The NERC petition to remove the Load Serving Entity (LSE) registration was approved by 153 FERC ¶ 61,024, issued 15 October 2015. Therefore, the LSE registration is not discussed in this manual.
SPP Model Development Procedure Manual

SPP Open Access Transmission Tariff (OATT), as well as good utility practice, this manual is applicable to the following NERC-registered and non-NERC-registered entities:

- Planning Coordinator;
- Balancing Authority;
- Transmission Service Provider;
- Transmission Planners;
- Transmission Owners of equipment within the SPP Planning Coordinator planning area and/or of equipment that is part of the SPP Transmission System;
- Owners or lessors of generating units, including Generator Owners, within the SPP Planning Coordinator planning area of Network Resource(s) designated by the SPP OATT and/or who have submitted a Generation Interconnection Request consistent with the SPP OATT.
- Resource Planners;
- Distribution Providers;
- Network Customers receiving Network Integration Transmission Service pursuant to the SPP OATT for designated Network Load and/or having arranged Point-To-Point Transmission Service for non-designated load;
- Native Load Customers of an SPP Transmission Owner;
- Transmission Customers pursuant to the SPP OATT.

It is noted that within the SPP Region, consistent with SPP Regional Transmission Organization (RTO) procedures and the SPP OATT, SPP serves as both a Balancing Authority and Transmission Service Provider for the SPP Transmission System.

**Applicable Data Owners**

A subset of the applicable entities annotated above comprise the Data Owners subject to the modeling data requirements and reporting procedures of this manual:

- Balancing Authority is responsible for submitting modeling data for aggregated existing and future load, integrated resource plans, and interchange obligations corresponding to the case conditions specified.
- Transmission Service Provider is responsible for submitting modeling data for their existing and future service commitments and obligations corresponding to the case conditions specified.
- Distribution Providers are responsible for submitting modeling data for their aggregated existing and future load, and interchange obligations corresponding to the case conditions specified.

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2 Capitalization is intended to include transmission-owning entities as defined in the NERC Glossary of Terms, as well as defined in the SPP OATT.

3 For Eastern Interconnection equipment only. WAPA-UGPR independently operates the WAUW BA area within the Western Interconnection for equipment which is under the SPP OATT.
• Transmission Owners are responsible for submitting modeling data for their existing and future Transmission or sub-transmission equipment that they own or maintain.

• Owners or lessors of generating units, including Generator Owners, are responsible for submitting modeling data for the existing and future generating equipment that they own or maintain.

• Resource Planners are responsible for submitting modeling data for their existing and future long-term resource adequacy plan(s) of specific customer load demand and energy requirements, corresponding to the case conditions specified.

• Network Customers are responsible for submitting modeling data for their existing and forecasted load, existing and forecasted load transactions, as well as existing and forecasted resource transactions corresponding to the case conditions specified.

• Native Load Customers are responsible for submitting modeling data for their existing and forecasted load corresponding to the case conditions specified.

• Transmission Customers are responsible for submitting modeling data for their existing and forecasted transactions utilizing the SPP Transmission System, serving Network Load, or sales of Network Resources corresponding to the case conditions specified.
Applicable Data Submitters

The Data Owner shall be the Data Submitter, subject to the modeling data requirements and reporting procedures of this manual. A Data Submitter may be designated as the entity who takes responsibility for collating, formatting, and corresponding a Data Owner’s modeling data to SPP, as Planning Coordinator, in the approved format. A Data Submitter may be delegated only if the following are completed:

1. Data Submitter is designated in writing, showing mutual agreement by the Data Owner and Data Submitter.
2. Written notification is provided to SPP, as Planning Coordinator, regarding the specific data (e.g., load at bus X; generating unit Y; transmission branch Z) for which the Data Submitter will be responsible for.

Responsibility for the timely and accurate submission of Data Owner information to SPP, as Planning Coordinator, resides with the Data Owner. When a Data Owner delegates the submission of data to a Data Submitter, all communication that would otherwise be sent to the Data Owner alone, will be copied to the Data Submitter.

A Data Owner’s submitted data shall not modify another Data Owner’s data without explicit consent. Data Owners are encouraged to coordinate data submissions that may impact another Data Owner’s system.

4 When delegated, the Data Submitter is not responsible for validating data provided by the Data Owner.
SPP Model Development Procedure Manual

Applicable Equipment

The modeling data required from Data Owners supports both the creation of the Electric Reliability Organization ("ERO"), or its designee, Interconnection-wide modeling cases, and the other Near-term and Long-term Transmission Planning Horizon cases required under the SPP OATT. Planned equipment, as differentiated from existing equipment, consists of equipment expected to be in-service for the case conditions specified (e.g., month; year). Existing or planned equipment for which non-equivalenced modeling data shall be reported include, but are not limited to:

1. All Facilities comprising the BES.
2. All non-BES equipment 60 kV and above, subject to the SPP OATT.
3. All BES or non-BES equipment that includes a normally-open point that, when closed, shifts load or creates a network path affecting the SPP Transmission System.
4. All non-BES equipment interconnecting within the SPP Transmission System or interconnecting the SPP Transmission System with non-SPP Transmission System(s), subject to the SPP OATT.
5. All non-BES equipment known to have a significant interaction with the BES, including reactive resources.
6. All direct-current connections within the SPP region or interconnecting to Transmission outside of the SPP region.
7. All Network Resource generation assets, subject to the SPP OATT, excluding Small Generating Facilities (< 2MW).
8. All Network Resource (pursuant to Item 7) generator step-up transformers and generator interconnection equipment. Generator interconnection equipment shall include, at a minimum, collector electrical equivalent representations, where applicable.
9. All Resources that are registered in the SPP Integrated Marketplace, including the transmission equipment necessary to delivery that Resource to the SPP Transmission System when the registered Resource is not directly connected to the SPP Transmission System.
10. All Network Load, subject to the SPP OATT.
11. All firm power purchases served by SPP Network Resource(s) and firm power sales sunk to SPP Network Load, including all firm power transactions that result in an area interchange.

Other information regarding equipment not specified above may be requested by SPP, as the Planning Coordinator, or by Transmission Planner(s) for modeling purposes, as necessary. Likewise,

5 Pursuant to the provisions of the OATT, equipment below the typical 100kV demarcation of the BES must be accounted for in the SPP Transmission System models.
6 As part of the MDWG model building process to support of the TPL-001-4 R1 model building requirement
7 Equivalencing is a general technique that substitutes power system equipment with a simplified representation that closely approximates the characteristics and behavior of the actual equipment.
8 Sixth Revised Volume No.1, Attachment AI, Part II-1.
9 Sixth Revised Volume No.1, Attachment AI, Part II-2.
10 Sixth Revised Volume No.1, Part III-30.
11 Sixth Revised Volume No.1, Part III-31
consistent with MOD-032-1 Requirement R3, the Planning Coordinator or Transmission Planner may request additional data or clarification regarding technical concerns with modeling data submitted. Written notification will typically be communicated through electronic means (e.g., email) to the Data Submitter and/or Data Owner and will include the technical concerns with the data submitted. Upon receipt of written notification, the Data Submitter and/or Data Owner shall respond to the notifying Transmission Planner or SPP, as the Planning Coordinator, with either updated data or an explanation with a technical basis for maintaining the current data in accordance with the reporting procedure schedule (“schedule”) jointly developed by the Transmission Planners and Planning Coordinator.

**Accountability**

SPP, through coordination with the MDWG, cannot be effective at building timely and accurate models without Applicable Entity participation. All Applicable Entities are responsible for providing the data necessary to model their Applicable Equipment. Likewise, Applicable Entities are accountable for meeting specific deadlines and milestones established by the MDWG, for model development, in the jointly developed schedule. The schedule will be made available to all Applicable Entities at the outset of each model-building period.

Clear and timely two-way communication between SPP, as Planning Coordinator, the Transmission Planners comprising the SPP PC, and Applicable Entities is vital to the successful compilation of modeling data, reporting, and ultimate production of accurate SPP Transmission System models. It is the responsibility of the Applicable Entity to communicate with SPP to establish the responsible contact for steady state, dynamic, and short circuit model data coordination.

Given that the MDWG relies upon Data Owner and Data Submitter input for the model building effort, the following are some of the established characteristics that support model-building best practices:

- Establishes a contact for model data coordination.
- Responds to model-building communications in a timely fashion.
- Data Owner begins coordinating data submittal well in advance of the initial model data submittal deadline.
- Submits model data ahead of established deadlines.
- Submit majority of model updates by initial model data submittal deadline.
- Ensures model data submitted is complete and accurate.
- Participates in MDWG conferences, calls and meetings.
- Performs a data integrity review of each model-building pass to identify and correct errors.
- Engages throughout the model-building process in a timely fashion.
- Keeps their respective managerial chain informed about model-building progress.
- Coordinates data submissions that may impact another Data Owner’s system.

Following each model-building cycle, SPP staff, in conjunction with MDWG members, will prepare a lessons-learned and modeling best practice recommendations assessment. This assessment will focus on challenges experienced by the preceding model-building cycle, attempt to identify root causes, and suggest improvements for subsequent model-building cycles.
MDWG experience has shown that some natural obstacles exist to achieving model-building best practices. The following cautionary situations are examples for the purpose of Data Owner and Data Submitter awareness during the model-building process:

- **Appropriate lead times.** Data Owners may rely on other entities to provide data; therefore, Data Owners should consider lead times when requesting data from others (e.g., Data Owner entity X is the Market Participant and Network Load registrant who serves a municipal customer). Knowing that source data may be more difficult or slower to obtain, the Data Owner should act as early as possible so not to delay the submission of data until late in the model-building process.

- **An early and complete submission of a Data Owner’s modeling data does not eliminate the need for the Data Owner to participate in all model-building passes.** In many cases, model parameters that affect multiple Data Owners within a region (e.g., load, generation dispatch, and transactions) may change between model iterations. The aggregation of these changes can have a pronounced effect on the model data that Data Owners have submitted and emphasizes the need for checking/re-checking the integrity of a Data Owner’s model representations in each model iteration.

During each model iteration, an assessment of model-building progression and participation may be performed. Given that incomplete or late data submission has a tremendous impact upon the ability to meet the model-building schedule, any Data Owner who seeks to submit late data will be obligated to present before the MDWG about how proposed model changes will impact the models themselves, as well as impacts to the overall modeling schedule. The MDWG has the obligation to report its progress and achievement of model-building milestones to various SPP working groups/committees.

In cases where an Applicable Entity has not participated or otherwise supported MDWG efforts in good faith towards the achievement of published milestones, the MDWG may report non-participating entities to the TWG/MOPC.
SECTION 2: GENERAL INFORMATION

Confidentiality and Proprietorship
The representation of future system elements in SPP data models is not an agreement to construct these elements when shown in the models or at any time. The configuration of each model system only reflects the necessary changes that the individual model system needs for maintaining reliable operation. The results of studies obtained through use of the data models developed by SPP will be the sole responsibility of the receiving party. The recipient of SPP data models must assure confidentiality and proprietorship.

SPP MDWG Steady-State, Dynamics, and Short Circuit Models are published according to the approved schedule.

MDWG Case Type Set
The current MDWG Case Type Set can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

Steady-State and Short Circuit Data Format

PSS®E and MOD Users
The transmission modeling software approved by the SPP membership for performing planning and reliability studies is the Power Technologies Incorporated, Power System Simulator for Engineering (PSS®E) software. Data submitted for the building of the base SPP MDWG case types (models) needs to be in a format consistent with that used in PSS®E. The data shall be submitted via the SPP Models On Demand (MOD) Web Portal. Data submitted should be compatible with the MOD and PSS®E versions currently specified by SPP.

Non-PSS®E and Non-MOD Users
For those non-PSS®E users, load and generation profile data may be submitted via the Profile Submission form provided by SPP. SPP will aid with the submission of all other steady-state data in the correct PSS®E and MOD data formats. Any version changes will be discussed in the annual training provided by SPP. The members are expected to contact the SPP Modeling Staff if there are any additional questions regarding the data format.

Responsible Entities

Data owners are responsible for providing the data necessary to model their assets to its Transmission Planner(s) and Planning Coordinator(s) as described in this document. Data owners and their respective data submission responsibilities are noted in the NERC standard MOD-032-1.

1. Generator Owners (GO) and Resource Planners (RP) are responsible for submitting modeling data for their existing and future generating facilities respectively.
2. Load Serving Entities (LSE) are responsible for submitting modeling data for their existing and future load corresponding to the case types developed.
3. Transmission Owners (TO) are responsible for submitting modeling data for their existing and future transmission facilities.
4.12. The Planning Coordinator or Transmission Planner can request other information necessary for modeling purposes from the RA, GO, LSE, TO, or TSP.

Commented [MO1]: Manual Task Force feels this could be removed due to the section above: Scope of Applicability. Ensure the MOD-032-1 requirements are being met before removing.
Typical Annual Models

<table>
<thead>
<tr>
<th>Season</th>
<th>Season</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Annual Spring Peak</td>
<td>9 Annual + 1 Summer Peak</td>
</tr>
<tr>
<td>2 Annual Summer Shoulder</td>
<td>10 Annual + 1 Fall Peak</td>
</tr>
<tr>
<td>3 Annual Summer Peak</td>
<td>11 Annual + 1 Winter Peak</td>
</tr>
<tr>
<td>4 Annual Fall Peak</td>
<td>12 Annual + 2 Summer Peak</td>
</tr>
<tr>
<td>5 Annual Winter Peak</td>
<td>13 Annual + 2 Winter Peak</td>
</tr>
<tr>
<td>6 Annual + 1 April Minimum</td>
<td>14 Annual + 6 Summer Peak</td>
</tr>
<tr>
<td>7 Annual + 1 Spring Peak</td>
<td>15 Annual + 6 Winter Peak</td>
</tr>
<tr>
<td>8 Annual + 1 Summer Shoulder</td>
<td>16 Annual + 10 Summer Peak</td>
</tr>
</tbody>
</table>

The typical yearly models developed by the SPP MDWG, as identified within the NERC TPL reliability standards, encompass both near-term (years one through five) and longer-term (years six through ten) transmission planning models. The SPP models are defined in the Annual Models table above with those transmission planning models representing the near-term planning horizon consisting of the MDWG case types 1 through 13 and those representing the longer-term planning horizon consisting of the MDWG case types 14 through 16. The longer-term models may be incremented or additional models may be included as required to support ERAG MMWG.

The annual series of models are developed by SPP staff with input from the Model Development Working Group and the Transmission Working Group.

The schedule for submission to data and list of MDWG models (case types) can be found on the SPP corporate website, www.spp.org.

Data Transmittal
Transmitting data to the Southwest Power Pool can be accomplished as follows:

1. Electronic --- GlobalScape
2. E-MAIL --- SPPengineeringModeling@spp.org

The preferred method of submittal is through the "SPP MDWG File Sharing Site", GlobalScape. Include a file (excel, word, or equivalent) with description of data files submitted and which to which models they apply.

The transmitted data file should include the title of the first case and area name, followed by the changes to the first case, title of the second case and the area name, followed by the changes to the second case, etc. See Section 6-B for a sample file format. Case title lines should include the case title as in the following format examples: *04SP,*04FA,*04SH,*07SP (no spaces between characters).
SPP Model Development Procedure Manual

SPP Model Release Guidelines
Steady-State and Short Circuit Models
SPP Base Case steady-state models and short circuit models are available to all SPP members. SPP and its members, by participating in SPP base case development, grant authority to the other participating members and SPP to release SPP Base Case steady-state models or reduced network equivalents of those models to government agencies. The public may receive models by filling out a SPP models order form and signing the appropriate SPP Confidentiality Agreement. For more information on requesting Base Case steady-state models, contact the SPP Model Contact.

Base case steady-state models of external systems, which are beyond the electrical borders of SPP and released under FERC Form 715 to government agencies, shall be the SPP models or a reduced network equivalent of the SPP models. If equivalized, such external models must be disclaimed, as equivalent representations not intended for study of the transmission systems in those external areas.

SPP Model Contact:
Please send all general modeling questions and concerns to SPPEngineeringModeling@spp.org.

Request an SPP Map / Model
You may request an SPP Transmission Map/Model through the Request Management System by clicking on the "Order Transmission Map/Model" quick pick option.

Questions? You may find it helpful to consult SPP Maps & Models FAQ.

Last Updated July 26, 2018

MMWG Deliverables
Regional Coordinators
The Regional Coordinators will provide the following to the MMWG Coordinator(s).

1. Steady-State Cases
   a. Data as needed to create the MMWG steady-state cases in RAWD or Saved Case format, regional representation shall be within an entire solved MMWG steady-state model in the proper PSS®E revision format
   b. Tieline and interchange data in the specified format
   c. IDEV files for any data changes
   d. PSS®E formatted contingency file containing five N-1 contingencies valid for all cases in the model series.
   e. Data Dictionary containing fields for Bus Number, 18 character PSS®E Bus Name, EIA Plant Code (U.S. only) and Non-Abbreviated Bus Name.

2. Dynamics Cases
   a. Dynamics input data in DYRE format for new models
   b. SDDB Excel worksheet for changes to the database
   c. FLECS code and documentation for user defined models
   d. Load conversion CONL file sorted by area
   e. List of netted generation buses
   f. Two contingency events per region in IDEV format

MMWG Coordinator(s)
The MMWG Coordinator(s) will post the following to the ERAG Web Site.

1. Steady-State Cases
   Initialized steady state and regional contingency cases.
1. Steady-State RAWD case file
   b. Conversion IDEV files
2. Dynamics Cases
   Dynamics case input data, output files and instructions including:
   a. Dynamics input data in DYRE format
   b. FLECS code for user defined models
   c. Load conversion CONL file sorted by area
   d. Any IPLAN or PYTHON programs necessary to set up the dynamics case
4. Final reports

System Abbreviations & Area Number Assignments
System Abbreviations & Area Number Assignments can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

SPP Members
The SPP Members are identified on the SPP Website. See the “Members” link under “About SPP” on www.SPP.org.

MDWG Contact List
The MDWG Contact List can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

ACRONYMS
ATC – Available Transfer Capability
CAP – Capturate
EIA – Energy Information Act
ERAC – Eastern Interconnection Reliability Assessment Group
ERCOT – Electric Reliability Council of Texas
FPC – Federal Power Commission
IDEV – Input Device (PSS®E Dialog Input Device Selection Activity)
LTC – Load Tap Changing
MAPP – Mid-Continent Area Power Pool
MAIN – Mid-American Interpool Network
MBASE – Machine Base
MDWG – Model Development Working Group
MMWG – Multiregional Modeling Working Group
MW – Megawatt
MW – Megawatt
NERC – North American Electric Reliability Corporation
PSS®E – Power System Simulator for Engineers
PTI – Power Technologies, Inc.
pu – Per-unit
RAWD – Raw Data
RDCH – Read Change (Command to read in and change data in PSS®E)
SPP Model Development Procedure Manual

REAC – Reactor
SERC – Southeastern Electric Reliability Council
SPP – Southwest Power Pool, Inc.
STEP – SPP Transmission Expansion Plan
TWG – Transmission Working Group
WSCC – Western Systems Coordinating Council
ZSOURCE – Zero Impedance

NOTE – A complete listing of other SPP acronyms can be found on the SPP website at www.spp.org. See the “Glossary and Acronyms” link under “Training.”

Compliance

1. MDWG Model Development Procedure Manual
   Note: The latest document can be found on SPP.org

2. MDWG Power flow, Short Circuit, and Dynamic model schedule and list
   Note: The latest document can be found on SPP.org

3. Data Submittal Forms (This is a separate document)
   Note: The latest document is posted with every model set

4. MDWG Procedure for late or no data submittal (FUTURE)
SECTION 3: STEADY-STATE DATA REQUIREMENTS

Steady-State models are developed for an annual series of SPP and ERAG MMWG cases. Specific models are prepared and modified for use in SPP designated studies as required by the OATT and Planning Criteria. In order to establish consistent Steady-State models which represent the planning horizon necessary to support analysis of the reliability of the interconnected transmission system, the following Steady-State modeling requirements. Dynamic and Short-Circuit models are derived from the Steady-State models.

1. The Steady-State data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

The Steady-State models are developed using data gathered through the SPP database Model On Demand (MOD) in conjunction with the Engineering Data Submission Tool (EDST). MOD data is divided into three parts: a Base Case, Projects, and Profiles (Bus, Loads, Generation, and Device Control). Modeling updates for transmission system topology can be made by submitting a Project to MOD. Non-topological modeling updates that are season specific can be made by submitting Profiles to MOD.

ENGINEERING DATA SUBMISSION TOOL

MOD data should be kept current for each pass during the MDWG model build. The EDST contains informational data as well as modeling data that Data Submitter shall keep current for each pass of the MDWG model build.

1. Transactions – Firm and non-firm reservations with other entities that shall be coordinated before submission to SPP (Reference appendix VIII for more information).
2. Generators – Required generator data that is not otherwise captured in the models.
3. SPP Modeling Assignments – Contains PSS®E modeling area, owner, zone, and bus range information pertinent to SPP.
4. Load Details – Identify loads not served by native model areas.
5. Bus Details – List of all buses in the models that includes long names, voltage level, area, owner, and EIA plant codes.
6. Interregional Ties – PC to PC branch and transformer ties that shall be coordinated before submission to SPP.
7. Outages – Outages known during the annual model building process for buses, generators, branches, transformers, and shunts with a duration of at least six months shall be modeled. Data Submitters are responsible for annotating known outages to be modeled within the EDST, as well as ensuring that the known outages are correctly modeled in the appropriate season(s) when the known outage is scheduled. MOD projects shall be submitted with effective dates corresponding to the scheduled period of the known outages.

Table 1: Season Date Range and Cutoff Dates

<table>
<thead>
<tr>
<th>Season</th>
<th>Date Range</th>
<th>Cutoff (On or Before)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring</td>
<td>April 1 – May 31</td>
<td>May 1</td>
</tr>
</tbody>
</table>
Load Forecast

Load forecasting methodologies vary throughout the electric industry. SPP depends on load forecasts from Data Submitters to apply to the planning models. These load forecast amounts are to be Non-Coincident to the SPP region, meaning that the hour that a Data Submitter's system experiences a peak demand for a particular season, might not be the same hour that SPP, as a region, experiences a peak demand. In order to bring consistency and equivalency to the load forecast data submitted to SPP, load forecast data shall be based on a 50/50 forecast. A 50/50 load forecast relates to a forecasted load amount having an equal probability of being either higher or lower than the amount forecasted. The forecasted load value is at the 50th percentile of a normal or similarly shaped distribution curve and is typically discussed in terms of exceedance such that there is a 50% probability that the load forecast will be exceeded due to abnormal weather.

Some studies may require load forecasts other than a 50/50 load forecast and may be requested for such special studies. For example, a 90/10 load forecast has a 10% probability that the load forecast will be exceeded, which means the load forecast amount is higher than a 50/50 load forecast amount and would be considered atypical for general SPP transmission planning purposes.

There are various methods used to develop such forecasts and the forecasts are dependent upon many factors such as historical load values, temperature, humidity, economic forecasts, time of day, day of week, holidays, special events, and load uncertainty. Other factors, some of which are controllable, also impact the amount of forecasted load. Controllable Demand Side Management (DSM) and Distributed Energy Resources (DERs) are such factors.

Demand Side Management consists of activities or programs that an entity invokes to achieve a reduction in Demand. DSM consists of controllable and non-controllable systems. Load forecasts shall not be reduced for application of controllable DSM. There is control over whether or not the load will be shed by an operator or end-user and therefore cannot be guaranteed that the load will be reduced during peak hours. Load forecasts should be reduced for application of non-controllable DSM. This load has a high probability of being shed during peak hours without manual intervention. Distributed Energy Resources are power resources on the distribution system that can be aggregated together to provide power to meet Demand. For purposes of transmission planning, it is recommended that Distributed Energy Resources should not be applied to a Data Submitter's load forecast amount for incorporation into the SPP planning models.

When it becomes necessary or desirable to make changes in delivery point facilities, to upgrade, retire, replace or establish a new delivery point, including metering or other facilities at such location, the provisions set forth in Attachment AQ of the OATT shall apply. Loads that have completed the Attachment AQ process or any other applicable SPP process, and have a signed agreement, or are in the process of finalizing a signed agreement should be included in the Data Submitter’s load forecast. SPP may reject any MOD projects or PSS®E idevs that attempt to add, delete or modify delivery points that have not been studied either through the Attachment AQ or
any other applicable SPP process. Data Submitters are required to assign the appropriate type and status to load projects in MOD.

Summary of Data Submitter’s load forecast data comprisal:

1. Non-coincident to the SPP region
2. 50/50 load forecast
3. Load forecast amount includes non-controllable Demand Side Management
4. Load forecast amount excludes controllable Demand Side Management
5. Load forecast amount excludes Distributed Energy Resources (recommended)

On-Peak/Off-Peak Models
Seasonal On-Peak models developed by SPP include: Summer Peak, Winter Peak, Spring Peak, and Fall Peak. These four seasonal On-Peak models are built to represent the anticipated coincident seasonal peaks based on each individual Data Owner/Data Submitter’s respective seasonal On-Peak load. Data Owner/Data Submitter’s On-Peak load may not be coincident with the instance of the SPP Balancing Authority coincident On-Peak.

The Summer Shoulder On-Peak model is typically defined to be 70% - 80% of the total Summer On-Peak load level confined within each of the individual Data Owner/Data Submitter’s transmission system. The Summer Shoulder On-Peak loading is representative of the average of the anticipated summer season daily peak hours.

In addition to the seasonal On-Peak models, SPP develops one two Off-Peak model, which is a Spring Light Load condition and a Summer Shoulder condition.

The Spring Light Load Off-Peak model is developed with the intent to capture each individual Data Owner/Data Submitter’s system minimum load during the spring timeframe.

Spring Peak (G): April 1st through May 31st
Summer Peak (S): June 1st through September 30th
Fall Peak (F): October 1st through November 30th
Winter Peak (W): December 1st through March 31st
Light Load (L): April 1st through May 31st
Shoulder (SH): 70% - 80% of Summer Peak model

Data Owners of load that is pseudo-tied into SPP shall submit load forecasts to both SPP and the entity in which the load is embedded. Owners of load that is pseudo-tied out of SPP should submit load forecasts to the entity in which the load is embedded.

External load is load not affiliated with load forecasts submitted by SPP Data Submitters to SPP for planning model building purposes.

Load Data
Load data is maintained in MOD via a profile file which is applied to the model. Profiles, Loads can belong to an Area that is not the same as the Bus Area. Refer to Section 5-A-3 for load data formats. The default solution technique will solve the case with Tie Lines and Loads. The Tie Lines and Loads solution option assumes that the Loads Area generation serves the load.
The Non-Scalable Loads will be identified in the Non-Scalable Load worksheet of the EDST. This allows model builders to modify models without changing the loads that are constant.

Loads that are owned by municipal utilities should be modeled with an identifier in front of the number (i.e. Rayburn County load one should have the ID "R1"). These loads should be maintained in the Load Mapping worksheet of the EDST.

**Area Summary Report**

The Area Summary Report is an important part of data preparation and should be the initial step of the update process. This report, though not part of the steady-state input forms, is an important part of the data coordination process. As such, the report should be distributed to all appropriate systems at least one week before the initial update data is due at the SPP Office. The standard area abbreviations listed in Section 6-B should be used on the area summary report and in the steady-state input data of area interchange and transactions. The following sequence of steps is to be used in completing this report:

1. The system name and area number, along with the name and phone number of the person that prepared the report, should be entered at the top of the form in the appropriate location.
2. The area slack bus and bus number. The area slack bus is to adjust for individual system losses only. It is not necessary for the area slack bus to be used for area load control in actual operation. Generation dispatch should be made to prevent the area slack bus from going to negative power output or power output above the stated rating of the unit when accounting for area losses. It is best that the area slack bus not represent a base load unit. The estimated slack bus generation should also be entered (Item 7). There should be room left on the slack bus for generation movement up & down.
3. For consistency, it is important that each system continue using a particular area slack bus rather than choosing a different bus from year-to-year, unless a specific reason exists to justify such a change. There is a new row on the Area Summary Sheet to identify the slack bus. To aid in solution time of the cases, the area slack bus should be located on a relatively strong portion of the system.
4. Use of a renewable resource should be avoided unless there are no other resources to designate as the area slack. If a renewable resource must be used then approval must be given by the MDWG.
5. An entity’s area slack machine shall be modeled within the entity’s model area.
6. In the case where a model area has no slack machine designated or in-service, an imbalance situation could occur and the imbalance will go to the system swing machine leading to an undesirable state. Load plus losses, generation, and transactions must balance in the model area without a slack machine.
7. The case year and season should be entered in the appropriate locations in chronological order.
8. The current system official load forecast should be entered as net load (Item 6).
9. The estimated losses should be entered (Item 5). The reference cases can be used as a starting point to estimate system losses.
10. Load equals net load minus estimated losses (Item 4).
11. Purchases and sales should be entered (Item 2). These values must be coordinated with the parties involved in the interchange transaction prior to data preparation. The algebraic sum of these transactions should be equal to the total area interchange.
12. Net power (Item 3) must equal net load (Item 6). Generation (Item 1) is equal to the net power plus interchange.
Tie Line Coordination
Each SPP system will receive a tie-line data comparison summary for the initial base case and after the final models are published. The member must coordinate with its neighbors on the tie line representation in the models being developed.

This coordination should consist of:

1. Agreement on which bus is to be metered for area loss accounting,
2. The in-service and out-of-service dates, if applicable,
3. Tie line characteristics and ratings
4. System responsible for supplying the update data.

SPP Member tie data (Intra-SPP) is maintained in a MOD Project file. The majority owner of the tie is responsible for maintaining the tie’s steady-state, sequence, and ratings data.

SPP tie data with external entities (Inter-PC) is maintained in the MMWG PC tie line list. Entities must submit changes using the latest list, which will be posted with the latest case set. Changes are to be highlighted in order for SPP Staff to easily discern the submitted changes. The file name shall contain the company name of which is submitting the change. There will be other lower voltage SPP ties which are not listed in the NERC list. They will be checked using the SPP tie line reports.

Line and Transformer Data
Additions to the system tend to move from year-to-year based on changing load growth forecasts and budget requirements. As a result, future lines and transformers may move through several future cases. Line and Transformer Data is contained in MOD Projects and phases. The Project Type, Status, and Phase Effective Date determine if the data will be included in a particular model. The line and transformer data formats are found in Section 5.

The following steps should be considered when preparing line and transformer data:

1. The device code (Bus, Branch, Transformer) specifies what data is being added to the base case. The action code (Add, Modify, Delete) specifies the action to be taken with the Project data. Specifying the deletion of a bus will require a similar record to delete all associated or connected devices with the bus (lines, generators, loads, transformers, etc.) from the base case.

2. The "from bus," “to bus”, and circuit number identify the line or transformer. The order in which bus numbers are entered is important for tie lines to identify which bus is metered for loss accounting in some data formats. The “from bus” is assumed to be the metered end (unless the “to bus” is entered with a negative) and the “to bus” area will collect loss responsibility. For transformers, this order is also important in all formats because it specifies to which bus the Load Tap Changer (LTC) will attempt to maintain voltage and/or which bus is tapped. The code U in the branch data allows the user to select proper metered and tapped side by always entering the tapped side as the “from bus” or first bus number after the change code. The “from bus” is the metered end unless the “to bus” or second bus number is a negative number. Remember to include the circuit identifier.

3. The positive, zero, and negative sequence branch impedance data shall be provided on a 100 MVA base (per unit value). The smallest allowable reactance is 0.00011 P.U. on a 100 MVA base. Reactance values less than minimum will cause the steady-state program to treat the line as a zero impedance line to reduce solution time.
4. The positive, zero, and negative sequence line charging data (conductance and
  susceptance) shall be provided on a 100 MVA base (per unit value) as applicable. A
default value of zero will be assumed if no data is provided. Line charging data will
be divided in the appropriate units depending on the specific format being utilized.
Accuracy is needed to ensure a proper voltage profile in the model.

5. Each SPP member shall rate transmission circuits in accordance with the SPP
Planning Criteria (Section 7.2). This criterion calls for each member to compute, at a
minimum, summer and winter seasonal ratings for each circuit element. Each Base Case
(Network) and Project branch, two-winding and three-winding transformer
must have a specified rate A (normal) and rate B (long-term emergency) for spring,
summer, fall, and winter. The ratings data format is in the MOD Procedure Manual.

6. The transformer tap and tap limits shall be specified. The use of LTC transformers
should be kept to a minimum to help reduce the case solution time. Using LTC
transformers for local area voltage control where no such transformer exists should
be avoided. In general, regulating transformers should not be located at a bus with a
regulating generator or other voltage regulating device; however, there may be
exceptions based on current system topology and operating conditions.

7. Circuit mileage should be entered in the appropriate line length field of branch data.
Ownership data for the line should also be entered in the appropriate fields of
branch data. This mileage and ownership data will be used to validate and calculate
Megawatt-mile for the OATT. Circuit mileages should be coordinated on all jointly
owned lines. Invalid line lengths result in inaccurate revenue allocations.

8. All NERC flowgates must be included in the data submitted by each region to the
MMWG such that those flowgates are not equivalenced in the steady-state models. A
flowgate is a selected transmission element or group of elements acting as proxy for
the transmission network representing potential thermal, voltage stability, rotor
angle stability, and contractual system constraints to power transfer. Enough detail
should be added to model the flowgate accurately.

9. Transformer connection codes and transformer winding angle (phase
displacement) shall be provided. The connection code data incorporates concepts of
the transformer core type, the vector group (phase differences between windings,
standardized with clock notation indicating phase displacement), and physical
conductor orientation. The transformer winding angle further specifies the
inherent phase shift between transformer windings based upon configuration
(vector group). Data Owners are reminded that changes to connection codes do not
automatically alter the modeled phase displacement used for positive sequence load
flow calculations.

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12 Reference PSS/E Program Operation Manual section: Two Winding Transformer Zero Sequence Network
Diagrams and Connection Codes or Three Winding Transformer Zero Sequence Network Diagrams and
Connection Codes
Bus Data
For all SPP steady-state models, systems will model buses within their SPP allocated bus range (see Section 6-B). For the sake of consistency, the bus names and numbers should remain constant from case to case and year to year. All bus shunts will be modeled as switched shunt. The Switch Shunt may be locked. When a change in bus voltage occurs, a new bus number will be given to the new higher voltage bus. This enables SPP to track when the old bus voltage changes. All interregional tie bus names should conform to the entries in the Master Tie Line Database as approved by the Regional MMWG Coordinators. All tie line bus names and numbers should be standard and unique within each area in all models in a case series. Changes in tie line bus names and numbers from one series to the next must be kept to a minimum to reduce changes in computer support programs. Unique generator bus names, base voltages, and unit id combinations should be consistent from case to case within a model series. This will help ensure that the SPP bus names do not conflict with ERAG MMWG Standards.

The following steps describe options and data for most bus data formats:

1. The device code and the change code determine describes what action(s) are taken with the data supplied (addition, deletion, modification, etc...).

**NOTE:** When a bus is deleted or removed from service, all associated network devices (lines, transformers, loads, generators, etc.) must also be deleted or connected to a different bus in the applicable model(s).

Although voltage codes have no uniform association with voltage classes, historical consistency is encouraged amongst entities within a highly integrated network. Bus names can have up to 12 characters with the first character, preferably, alphabetic rather than numeric. The name should be left justified. Characters which can aid in filtering or association are allowed excluding the following characters: commas, asterisks, single quotes and double quotes. The last character field of the bus name should be the SPP voltage code described as follows. The historical SPP voltage code list shown below is recommended, but not required:

<table>
<thead>
<tr>
<th>Voltage Code</th>
<th>Voltage Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Below 69 kV</td>
</tr>
<tr>
<td>2</td>
<td>69 kV</td>
</tr>
<tr>
<td>3</td>
<td>115 kV</td>
</tr>
<tr>
<td>4</td>
<td>138 kV</td>
</tr>
<tr>
<td>5</td>
<td>161 kV</td>
</tr>
<tr>
<td>6</td>
<td>230 kV</td>
</tr>
<tr>
<td>7</td>
<td>345 kV</td>
</tr>
<tr>
<td>8</td>
<td>500 kV</td>
</tr>
<tr>
<td>9</td>
<td>765 kV or above</td>
</tr>
</tbody>
</table>

1. For generator regulated buses, a desired voltage magnitude will be given. Generator buses should be modeled with operating characteristics as close to actual as possible. Generator ratings should also be specified for each generation bus (whether on or off-line) as described in SPP Planning Criteria Section 7.1. Generators shall model the gross output of the generating facility and explicitly model the station service auxiliary load. The practice of using generator for voltage support only (i.e. no real power output), should be avoided unless a synchronous condenser or static var controller physically exists on that bus or nearby in the system. When a generator is modeled offline (status 0), the MW (PGEN) and MVAR (QGEN) fields should be zeroed. Regulating transformers should not be located at a bus with a controlling generator or regulating shunt device.
2. Bus loads should be specified with the real and reactive values provided as a pair in all entries. The load should be modeled to reflect the expected in-service/out-of-service status.

3. When scaling area load, it is important to consider the reactive power as well as real power. This is particularly true when referencing a case of a different season. Realistic reactive load representation has a major effect on the overall case voltages. Reactive requirements are different for the various season models.

4. Capacitors, reactors, and SVCs represented in the models should be consistent with actual seasonal operation. These devices should be used in future cases calling for local area voltage support, rather than falsely regulating a bus. Attention should be given to these installations in cases that are referencing a different season model. Tertiary reactors should be modeled on the low voltage bus of transformers if the tertiary is not modeled explicitly.

Do not model existing or planned shunts on the Bus record. Shunts should be modeled in the Switched Shunt Record unless they are line shunts and trip when the line is opened. Bus shunt voltage bandwidth must be wide enough to prevent “hunting” of shunt value during steady-state solution of base case or contingency analysis. The switched shunts can be modeled as fixed shunts with specified B initial value.

**Generator Data**

Check Generator MW and Mvar output to ensure the unit is within the PMAX, PMIN, QMAX, QMIN and Mbase limits per testing requirements in SPP Planning Criteria 7.1.1. Generator MW shall be set to “gross” level with auxiliary load modeled explicitly. Qmax and Qmin values in the models should be based on unit test data. Intermittent resources (e.g., wind and run-of-river hydro) should not normally be dispatched beyond their net capability as established by SPP Planning Criteria 7.1 for the summer and shoulder cases. Energy storage (pumped hydro, battery, flywheel, etc.) shall be modeled with the generator rated capabilities and a dispatch amount (Pgen) no greater than the rated output that can be sustained continuously for a minimum of one (1) hour. Ensure accurate values of ZR and ZX. This data is not needed in normal steady-state and equivalent construction work, but is required for switching studies, fault analysis and dynamic simulation. For dynamic simulation, this complex impedance must be set equal to the sub unsaturated transient impedance for those generators modeled by sub transient level machine models, and to transient impedance for those modeled by classical or transient level models. Machine Base (MBase) and Zero Impedance (ZSOURCE) values for the steady-state models must match dynamic data. The MDWG steady-state models will use the saturated subtransient impedance data for generators (X’di). Future Generators that are in the models but are not budgeted for construction need to be identified in the Generator Data worksheet of the EDST.

When modeling mothballed and future retired units, the Pmax, Pmin, Qmax, and Qmin values should be modeled as zero. Decommissioned units should be removed from the models.

**Modeling of Generator Parameters**

1. Applicable Facilities - The following Generators and SVCs connected to BES (100 kV and greater) or in accordance with the SPP OATT or Member OATT.

   a. All Individual units greater than 20 MVA (gross nameplate rating)
   b. All Synchronous Condensers greater than 20 MVA (gross nameplate rating)
   c. Generating plant/facilities greater than 75 MVA (gross aggregate nameplate rating)
Modeling Process for Generator Parameters

a. The Generator parameter $P_{\text{MAX}}$ shall be modeled as a gross seasonal maximum capability based on MOD-025-02 and SPP Planning Criteria 7.1 testing and reporting procedures.

b. Generating plant station service and auxiliary loads shall be represented in normal plant configuration, corresponding to the load appropriate to operation of the generating plant. All station service and auxiliary load representations shall:
   i. Be modeled explicitly on the appropriate bus 13, corresponding to the voltage to which the auxiliary load is served. Model representations of auxiliary load connected to the generating unit bus (Figure VII-1), auxiliary load modeled with separate transformation (Figure VII-2), and auxiliary load modeled on the high-side bus of the station service transformer (Figure VII-3) are acceptable.
   ii. Be annotated as non-scalable.

c. Experience has shown that generating plant station service and auxiliary load may vary considerably based upon generating plant dispatch and operating conditions. Therefore, generating plant station service and auxiliary load may be modeled as aggregated or non-aggregated generating plant load, representing the total quantity of fixed and variable station service and auxiliary load.

If generating plant station service and auxiliary load is **aggregated**, the total load quantity shall properly reflect the total real and reactive loading for the generating units. The aggregated generating plant station service and auxiliary load shall use “SS” in the Load ID field (Figure VII-4a). If there are more than one aggregated generating plant station service and auxiliary load, use “Sn” in the Load ID field to delineate the multiple aggregated loads.

If generating plant station service and auxiliary load is **not aggregated**, each load

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13 Station service and auxiliary load shall not be netted against generating plant dispatch by reducing the $P_{\text{gen}}$ of a unit with an amount corresponding to the plant auxiliary load.
quantity shall properly reflect the real and reactive loading expected during the corresponding dispatch (e.g., generating plant $P_{gen}$ may be less than $P_{max}$) and operating conditions for the generating units. Combined loads are analogous to aggregating generating plant station service and auxiliary load, with additional detail specifying the fixed and variable portions of total generating plant load (Figure VII-4b). The combined or discrete (Figure VII-4b and Figure VII-4c) load representations shall:

i. Use "$F_n$" in the Load ID field\textsuperscript{14} to designate fixed load quantities that do not vary with plant dispatch.

ii. Use "$V_n$" in the Load ID field\textsuperscript{4} to designate variable load quantities that do vary with plant dispatch.

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\textbf{Figure VII-4. Examples of generating plant auxiliary load representations (aggregated, combined, and discrete).}

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\begin{itemize}
  \item Light load models: Output of renewable resources with long-term firm transmission service will be modeled in the light load model at each facility’s latest five-year average (or replacement data if unavailable) for the SPP coincident Off-Peak hour corresponding to the season of the Light Load case, not to exceed each facility’s firm service amount. Solar resources will be modeled at zero MW output in the light load case regardless of the facility’s long-term firm transmission service amount.
  
  \item On-Peak models: Output of renewable resources with long-term firm transmission service will be modeled in the case(s) at each facility’s latest five-year average (or replacement data if unavailable) for the applicable seasonal SPP coincident\textsuperscript{15} peak, not to exceed each facility’s firm service amount.
\end{itemize}

\textsuperscript{14} "$n$" represents a unique numeric value. PSS/E requires each load placed at a bus to have a unique Load ID.

\textsuperscript{15} SPP coincident peak equals the highest demand including transmission losses for energy measured over a one clock hour period during the defined season.
• SPP will make available the initial dispatch of renewable resources with long-term firm transmission service based on historical seasonal five-year average with the initial model pass of the each SPP MDWG model build.

• When an affected party disagrees with the dispatch amount for a facility, the affected parties involved should coordinate to update the dispatch amount. If agreement cannot be reached, the case can be brought to the MDWG for a decision.

• Responsibility for validating and providing renewable resource dispatch updates falls to the affected parties.

• For resources that do not have firm service, P_{gen} values should not exceed average historical seasonal values for the Light Load, Spring Peak, Summer Peak, Summer Shoulder Off-Peak, Fall Peak, and Winter Peak Cases. If historical data is unavailable then the rated net capability of a resource determined according to SPP Planning Criteria section 7.1.5.3 should be followed.

Data Exemption Process
MDWG Members requested that there be a process by which the modeled generator maximum is different from the MOD-025-02/SPP Planning Criteria testing. In accordance with Attachment 1, Section 5 of MOD-025-02 an exception process for generators that have undergone testing per MOD-025-02/SPP Planning Criteria 7.1 for these differences is as follows:

1. Member will fill out the “Exemption Form” and send it via e-mail to “Engineering Modeling” containing:
   a. Generator Name
   b. Generator Bus Number
   c. Requested change(s) that deviate from the MOD-025-02/SPP Planning Criteria testing.
   d. Justification of the change if it is greater than or less than 5% of the MOD-025-02/SPP Planning Criteria testing.

SPP Modeling will process the Exemption and communicate back to the member requesting the exemption that it has been granted or if additional information is needed to process the exemption within 30 days of submission of the request.

**Effective date of sections 1&3 is in effect.**
**Effective date of section 2 is July 1, 2016.**
**Effective date of section 4 is July 1, 2016.**

Shortfall Guidance Process
A shortfall is defined as an instance of insufficient firm resource to supply firm load. Under no circumstances in the Near-Term Transmission Planning Horizon shall generating resources be dispatched in excess of the firm transmission rights allotted to that resource. In the Long-Term Transmission Planning Horizon, if the resources within a modeling area and firm transactions from neighboring modeling areas are insufficient to serve customer load, the following should be investigated as potential modeling solutions to the shortfall:

1. Coordinate reciprocal non-firm transaction(s) with other modeling area(s). All parties are required to add their respective coordinated reciprocal record(s) to the transaction worksheet of the EDST.

2. Future generation resources that have progressed, at minimum, to the Interconnection Facility Study (per Attachment V, subsection 8.9) stage in the Generation Interconnection (GI) queue, may be modeled (in the Long-Term Transmission Planning Horizon models only) following these requirements:
   e. The in-service date shall be based on the expected in-service date of the GI study.
Remote Generation Modeling

Purpose
This procedure assures that members adhere to a uniform process when modeling remote generation in SPP.

Modeling Process
If a member acquires remote generation outside their Control Area (steady-state model numbered area), the following modeling process should be followed:

1. All buses should be assigned numbers that are in the host’s control area bus number range.
2. Area Number/Name should be the host’s control area number.
3. Zone Number/Name should be in the host’s control area zone range.
4. Generation Owner Number should be the owner’s designated ID number and percentage ownership.
5. The generation recipient should coordinate the output level and the inter-area transfer with the host control area.

Owner Data and Line Mileage Data (SAS-70 Control)

Per SAS-70 SSAE requirements (i.e., Loss calculations) SPP Loss Reactive Matrix (MW-Mile) models must be updated every June and October with current Owner Data and Line Mileage data. To meet the SAS-70 SSAE requirement for the Reactive Matrix (MW-Mile) the SPP models must include the most recent owner data and line-mileage data, which will be obtained from the current seasonal MDWG model; therefore, it is important that Members keep the data current in MOD.

The MMWG Procedure Manual contains information related to the following:
1. Zone Range Assignments
2. System Codes
3. Utilized DC Lines
Initial Run Review

After all systems prepare and submit data, an initial run is made which assembles all system data, checks for errors, and results in a solved case. The initial run shows all entered data and diagnostic messages. This data is shown first in the initial run printout. Each system should review the data changes and solved case, making corrections as needed in the subsequent runs.

1. **Area Interchange**
   The area interchange report shows the area control bus, generation on the area control bus, and the net area interchange. The detail of area interchange among SPP systems is shown in the transaction data. The transaction workbook will include the NODE, Provider, and OASIS reservation number. The transaction workbook will use code DDD for transactions that do not have an OASIS reservation number. This data should be checked to ensure accuracy. Discrepancies in the transactions between reporting systems will be noted in the diagnostic messages.

2. **Tie Line Metering**
   The tie line report shows the tie lines and inter-company power interchange for each system. The tie line metered end should be verified, and should reflect line loss responsibility as accurately as possible. Any changes should be coordinated with the neighboring company involved.

3. **Area Totals**
   The system generation and load should be checked on the system area summary. This data should be near expected values. The detail of generation is shown in the generation summary. If load is not the expected value, individual bus loads listed in the steady-state detail report should be examined. If loads were scaled from a reference case, the scaling factor should be checked. The load power factor should also be checked as power factors change seasonally. Check Power-factor of loads. The load supplying entities for the MDWG case types will validate each load power-factor with the most current system snapshot that represents that models load level (summer peak, winter peak, light load).

4. **Network**
   Basic to the accuracy of the steady-state model is the accuracy of the network. The layout of the system representation should be checked. Purely conjectural facilities should not be included. Planned facilities which were modeled in previous steady-state models and have since been delayed or cancelled should be removed entirely from the steady-state model. These facilities cause solution problems for some steady-state programs if left in the model with an off-line status. Planned projects, including reactive resources such as capacitor banks, are to be included in the models. These projects are to be added through MOD in accordance with the MOD Type/Status Matrix of the Web Based Steady-State Model Development Procedure Manual.

5. **Review of Output**
   The steady-state report should be checked for the flow on major transmission lines and selected bus voltages. This check can locate unusual results, which does not necessarily mean that data is in error, but rather indicates that additional checking
of the model may be appropriate.

6. **Three useful reports for locating problems include:**
   a. The voltage summary,
   b. The overloaded branch summary, and
   c. The generation summary.

   a. **Voltage Summaries**
   Low or high voltages may be caused by a number of factors. Shunt devices may be sized inappropriately. Capacitors should have a positive value and reactors should have a negative value. (Check the CAP/REAC column of the steady-state report). The bandwidth (difference between VSWHI and VSWLO) of switched shunt devices should be wide enough that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.

   Transformer tap settings may also affect voltages. The steady-state report should be checked for tap settings. Particular attention to LTC-equipped transformers should be given to make sure the proper bus is regulated. A tap setting of less than 1.000 on the tap bus results in an increase in voltage on the non-tap bus. A tap setting greater than 1.000 on the tap bus results in a decrease in voltage on the non-tap bus.

   The inclusion of LTC regulation makes tap setting more important. With LTC-equipped transformers, fixed taps may also exist. The LTC tap range should be adjusted to compensate for the effects of fixed taps if necessary. The minimum and maximum number of ULTC and NLTC taps should comply with common industry standard practices.

   Transmission line or transformer impedance errors may also affect voltages if the errors are large. See Section 6-A. for guidelines of typical transmission line or transformer impedance data.

   b. **Summary of Overloaded Branches**
   This summary shows each overloaded circuit, the flow on the circuit, and the normal and emergency ratings. Overloading may be caused by an incorrect rating. Both normal and emergency ratings should be given. Emergency ratings must never be less than normal ratings, though the ratings may be equal. The impedance of a circuit element or of a parallel element may also cause overloading. See Section 6-A for guidelines of typical transmission line or transformer impedance data.

   c. **Generation Summary**
   All buses with generation as well as all buses with voltage regulation are shown in this summary. Generators should not be modeled as unregulated buses.

   The MW ratings, Mvar ratings, machine base (MBASE), and ZSOURCE must be supplied for each generator. Generator PMAX ratings should represent the net capability of each machine connected to the bus. Ratings should be adjusted seasonally in consideration of scheduled outages. The generation should be shown on the correct bus.
must not exceed the rating. Generator MBASE values should be equal to the nameplate MBASE rating of the unit. Each unit should be explicitly modeled and listed in the SPP Generation tab of the EDST.

The generator workbook will be updated to include both the saturated and unsaturated impedance for each machine. Fuel types, especially wind farms, should be identified in the appropriate column.

The reactive output limits (MAX and MIN) should be realistic values as defined in SPP Planning Criteria. For generators, a general rule of thumb sets MVAR limits as:

i. QT --- MAX = one-half of MW rating
ii. QB --- MIN = negative one-third of MW rating

If the slack bus generation changes significantly from the input value, it indicates an error in the model data. Regulated buses are not limited to generators, but also include other equipment such as synchronous condensers and static var controllers. If the actual voltage does not match the desired voltage, a reactive limit will be reached. The desired voltage for each regulated bus should be checked seasonally.

The Generator Owners/Data Submitters of utility scale wind and solar resources shall provide an equivalent representation consisting of all collector bus(es) and the main power step-up transformer(s) from the collector bus(es) to the transmission point of interconnection (POI). Additionally, a single step-up transformer and feeder parameters for each connected generator model, from the generator terminals to a collector bus, shall be included in the equivalent representation, with wind/solar devices lumped together to represent the aggregate wind turbines or solar inverters in each collection network. The equivalent representation shall be an as-built representation (as reasonably as possible) with all transformer data reflective of manufacturer test report information. Any future changes or updates to equipment (wind turbines or solar inverters) or electrical topology shall include an updated equivalent representation to the Transmission Planner before submitting to the Planning Coordinator.

Generator facilities comprised of more than a single inverter (battery, flywheel, etc.) and other similar technology should have similar equivalent model representation. Figure 1 and Figure 2 below are illustrations provided for use as guidance for the equivalent representations of such renewable resources; however, Figure 2 shall be the representation in the planning models.

Generator Owners/Data Submitters should coordinate with their host Transmission Owners to obtain valid SPP bus numbers for use in the equivalent representation of the generator resources. Bus names shall conform to the bus naming section of this manual. There are several industry best practice documents explaining how to represent equivalent representation of generator resources (examples: WECC Wind Power Plant Power Flow Modeling Guide and PV Plant Power Flow Modeling Guide).
POI – Point Of Interconnection
MPT – Main Power Transformer
GSU – Generator Step-Up Transformer
N – Number of turbines/inverters/GSU transformers
# – Number of Modules/String
Solar Module

Figure 1: Detailed Wind and Solar Farm Representation (Not to be used for planning models)

Figure 2: Equivalent Wind and Solar Farm Representation (Required representation for planning models)
Periodic Model Updates

After the annual update process is complete, it may become necessary to perform an update to the information contained in the model(s). Some of the reasons for updating the model(s) and the procedure for doing so are listed below.

System Impact Studies/Expansion Options Studies (Long-Term)
SPP performs transmission planning studies and assessments for various eligible customers. These model sets are developed in accordance with the SPP Planning Modeling Process and include models used for the SPP Transmission Expansion Plan, Transmission Service Studies, and Generation Interconnection Studies, which all use the data submitted to MOD as a base for model development.

MDWG Updates
At some point after the current models are extracted out of MOD some data will need to be updated to reflect pertinent changes to the system (i.e., lost or added transmission capability, lost or added generation, improved data, etc...) There are several ways of submitting changes to the steady-state models.

Two of these methods are:
1. Using the steady-state update procedure in Section 5 to update MOD.
2. Submitting a PTI IDEV format file to perform the RDCH operation. This method should only be used for profile changes. Each company should only submit one IDEV file per modeling pass. Under special circumstances topology changes can be submitted in an IDEV file as long as a MOD Project is submitted in MOD.

It is imperative that any information submitted to SPP be error free and complete to avoid delays in the implementation of the changes.

The most current update to the models will always be posted on the SPP file sharing site.
Program Operation

The SPP steady-state models are created, modified, and maintained utilizing the Power Technologies, Incorporated (PTI) Power System Simulator for Engineers (PSS®E) software package. The PSS®E program is installed on SPP computer facilities located in Little Rock, Arkansas.

PTI-PSS®E Data Format

Steady-State data is input to the models from computer text data files structured in the formats described in the PSS®E Program Operation Manual Volume I, Chapter 4: Section 1.1. All data is read in "free format" with data fields separated by a comma (not blanks). Each type of data category is terminated by the specification of a zero in the first field of the record with the exception of the model identification data.

Data is added to the SPP steady-state models as specified in these format structures for records where no corresponding component is found in the model. The modification of existing data in the model is accomplished using the same format structure, except that only the values that need modification are specified.

Data may also be deleted from the models. When a bus is specified for deletion, all associated data for that bus will be removed (e.g., branches, transformers, generators, and loads). The user cannot delete a piece of equipment and then add it with new data. For example, to upgrade a bus from one voltage to another, the bus data must be modified. Data currently in the model is used as the default value for data fields not specified in the format.

Steady-State Solution

The steady-state solution will have “Area interchange control” with the “Tie Line and Loads” option selected to meet ERAG MMWG model building requirements.

Error Screening

The following data error screening checks will be used to check case quality:

1. Interchange and tie line data not matching the raw data will not be accepted until either the interchange data or the raw data are corrected. *
2. All CNTB errors shall be corrected. (Exceptions will be documented.)
3. All instances of mode=1 switched shunts with VHI – VLO < .005 per unit shall be corrected.
4. Any regulation by any regulating device of a bus more than one bus away, except where there is a three-winding transformer in which case no more than two buses away, shall be corrected.
5. All instances of TCUL transformers with more than 50 tap steps shall be corrected.
6. All instances of voltage controlling bandwidth less than twice the transformer tap step size shall be corrected.
7. All transmission lines 69 kV and above, transformers with a secondary voltage of 69 kV and above, and Generator Step Up (GSU) transformers shall not have overloads (loading above 100% of Rate A) in the base case. Exception: 10 year cases may have overloads.

The effect of this check will be to delay acceptance of the applicable submittal until the
Steady-State Modeling Requirements

1. All steady-state generators, including synchronous condensers and Static VAr Compensators (SVCs) modeled as generators, shall be identified by a bus name and unit id. All other dynamic devices, such as switched shunts, relays, and HVDC terminals, shall be identified by a bus name and base kV field. The bus name shall consist of eight characters and shall be unique within the Eastern Interconnection. Any changes to these identifiers shall be minimized.

2. Where the step-up transformer of a synchronous or induction generator or synchronous condenser is not represented as a transformer branch in the steady-state cases, the step-up transformer shall be represented in the steady-state generator data record. Where the step-up transformer of the generator or condenser is represented as a branch in the steady-state cases, the step-up transformer impedance data fields in the steady-state generator data record shall be zero and the tap ratio unity. The mode of step-up transformer representation, whether in the steady-state or the generator data record, shall be consistent from case to case within a model series.

3. Where the step-up transformer of a generator, condenser, or other dynamic device is represented in the steady-state generator data record, the resistance and reactance shall be given in per unit on the generator or dynamic device nameplate MVA. The tap ratio shall reflect the actual step-up transformer turns ratio considering the base kV of each winding and the base kV of the generator, condenser or dynamic device.

4. In accordance with PTI PSS®E requirements, the Xsource value in the steady-state generator data record shall be as follows:
   a. Xsource = X''d for detailed synchronous machine modeling
   b. Xsource = X'd for non-detailed synchronous machine modeling
   c. Xsource = should be equal to locked rotor impedance for an induction machine
   d. Xsource = 1.0 per unit or larger for all other devices

5. Generally, SVCs should be represented in steady-state as continuously variable switched shunts rather than as generators. In iterative steady-state solutions, a generator which hits a VAR limit on solution iteration will lock at that value, but a switched shunt will move off the limit in a subsequent iteration if appropriate. PSS®E dynamic library models compatible with either representation are available. If a user model representing particular SVC and control features is to be used and that model assumes generator representation, the SVC should be represented as a generator in the steady-state.

1. Modeling Detail – Each bus should be assigned the appropriate area, owner, and zone. All transmission lines 115 kV and above and all transformers with a secondary voltage of 115 kV and above should be modeled explicitly. Significant looped transmission less than 115 kV should also be modeled.

2. Nominal Bus Voltage – All bus voltages are expressed as a phase-to-phase voltage. All buses should have a non-zero nominal voltage. Nominal voltages of buses connected by lines, reactors, or series capacitors should be the same. The following nominal voltages are standard for AC transmission and sub-transmission in the United States and Canada and should generally be used: 765, 500, 345, 230, 161, 138, 115, 69, 46, 34.5 and 26.7 kV. In addition, significant networks exist in Canada having the following nominal voltages: 735, 315, 220, 120, 118.05, 110, 72, and 63.5 kV. Nominal voltages of generator terminal and distribution buses less than 25 kV are at the discretion of the reporting entity.
If transformers having more than two windings are modeled with one or more equivalent center point buses and multiple branches, rather than as a 3-winding transformer model, it is recommended that the nominal voltage of center point buses be designated as 999 kV. Because this voltage is above the standard range of nominal voltages, it can easily be excluded from the range of data to be printed in steady-state output.

3. Islanded Buses – Islanded buses shall not be modeled.

4. Generator Modeling of Loads – Fictitious generators should not be used to “load net” (by showing negative generation) a model of other nonnative load imbedded in steady-state areas. It is recommended that a separate zone be used to model such loads to allow exclusion from system load calculations.

5. Zero Impedance Branches – Bus ties that are opened to represent switching during contingencies may be modeled in detail. Zero impedance branches are permitted to model bus ties using $R=0.00000 + X=0.0001$ and $B=0.00000$. These values facilitate differentiating between bus ties and other low impedance lines, utilizing the zero impedance threshold THRSHZ in the PSS®E program. When connected between two voltage controlled (generator, switched shunt, or TCUL controlled), bus ties or other low impedance lines should be modeled using an impedance of $R=0.0001 + X=0.002$ and $B=0.00000$. This allows use of near-zero impedance attached to controlled buses that will be large enough to avoid significant solution problems.

6. Impedance of Branches In Network Equivalents – Where network representation has been equivalenced, a maximum cutoff impedance of 3.0 p.u. should be used.

7. Negative Branch Reactances – Except for series capacitors, negative branch reactances do not represent real devices. Their use in representing three winding transformers is obsolete. Negative branch reactances limit the selection of steady-state solution techniques and should be avoided.

8. Transformers – Effective with Revision 28 of PSS®E, off-nominal turns ratios may not be specified for branches; a block of four or five data records must be entered for each transformer. The off-nominal turns ratio in per unit, or the actual winding voltage in kilovolts, and the phase shift in degrees shall be specified for each winding. The measured impedance (resistive and inductive) between each pair of windings shall be specified; data entry options permit these to be entered in (1) per unit on system (100 MVA) base, (2) per unit on winding MVA base, or (3) load loss in watts and impedance on winding MVA base and base voltage.

9. Transformers Controlling Voltage or Reactive Power Flow – The upper and lower limits of off-nominal turns ratio and the number of tap positions available are entered for winding 1 of transformers controlling voltage or reactive power flow. Default values of 1.1, 0.9 and 33 are representative of U.S. practice. The upper and lower voltage limits are entered for transformers controlling voltage and the difference, in per unit, should be at least twice the tap step size. The upper and lower MVAR limits are entered for transformers controlling reactive power flow and these limits should differ by at least 10 MVAR. Limits should accurately represent the actual operation of automatic control devices.

10. Remote Regulation – Regulation of a bus voltage more than one bus away (not counting hidden center point buses of three winding transformers) from the regulating device should be avoided. The sign of parameter CONT determines whether the off-nominal turns ratio is increased or decreased to increase voltage at the bus whose voltage is controlled by this transformer.

11. Phase Shifting Transformers (PSTs) – Manufacturer tested capability and operational limits must be provided to SPP in order to allow corrective actions to be developed by SPP planning staff for transmission planning purposes. PSTs will be represented in the planning models as Two-winding transformers with both windings at the same nominal voltage level. The active power flow into winding 1 is
entered. The tolerance should be no less than 5 MW; i.e., a 10 MW dead band. The controlling band should be at least 10 degrees. The following characteristics should be considered by the entity submitting PST modeling data for the planning models:

a. Real-time operational auto or manual adjustment operation of the PST.

b. Real-time operational average MW flow for a particular season (e.g. average hourly MW flow is +18 MW [directional based] during the Summer Peak Season, June 1 – September 30) in order to represent what is typically flowing through the PST during a particular season. This applies to PSTs that are not modeled for auto adjustment, in order to appropriately model the phase shift angle and relative MW flow, but should also consider the capability of the transformer regardless of the type of operation.

c. Real-time operational MW flow limits (e.g. ±20 MW).

d. Real-time operational phase shift angle range (e.g. -52.9° to 31.4°).

e. The applicable planning model impedance table should reflect the impedance correction adjustments as the phase shift angle moves through the various angle steps.

f. Applicable long-term firm transmission service levels for the PST.

12. Branch and Transformer Ratings – Normal is defined as continuous ratings for system intact conditions and emergency is defined as limited duration ratings used until the system is returned to normal. Accurate normal and emergency seasonal ratings of facilities are necessary to permit proper assessment of facility loading in regional and interregional studies. Three rating fields are provided for each branch and each transformer winding. Normal and emergency ratings should be entered in the first two fields (RATEA and RATEB, respectively); use of the third rating field (RATEC) is optional. Ratings should be omitted for model elements which are part of an electrical equivalent. The rating of a branch or transformer winding should not exceed the rating of the most limiting series element in the circuit, including terminal connections and associated equipment. The emergency rating should be greater than or equal to the normal rating.

13. Generator Step-Up Transformers (GSU) – When modeled implicitly, the GSU Resistance, reactance and tap setting (all in per unit values) shall be provided along with the Generator data. Whenever modeled explicitly, a GSU shall be modeled similar to a power transformer and the GSU nominal winding voltages, impedance(s), tap ratios, minimum and maximum tap position limits, number of tap positions, regulated bus (as applicable), normal and emergency ratings and in-service status data shall be provided. GSUs may be modeled explicitly as deemed necessary by either the transmission owner or the Regional Reliability Organization. Their modeling should be consistent with the associated dynamics modeling of the generator. Generator step-up transformers of cross-compound units should be modeled explicitly.

14. Out-of-Service Generator Modeling – Out-of-service generators should be modeled with a STATUS equal to zero.

15. Generator MW Limits – The generation capability limits specified for generators (PMIN and PMAX) should represent realistic seasonal unit output capability for the generator in that given base case. PMAX should always be greater than or equal to PMIN. Net maximum and minimum unit output capabilities should be used unless the generator terminal bus is explicitly modeled, the generator step up transformer is modeled as a branch, and unit load is modeled at the bus or buses from which it is supplied.

16. Generator MVAR Limits – The MVAR limits specified for generators (QMIN and QMAX) should represent realistic net unit output capability of the generator modeled. QMAX should always be greater than or equal to QMIN. Net maximum and minimum unit output capabilities should be given unless the generator terminal bus is explicitly modeled, the generator step up transformer is modeled as a branch, and unit load is modeled at the bus or buses from which it is supplied.

17. Small Generators, Capacitors, and Static VAR Devices – Small generators (e.g., 10 MVA), small capacitors, and small SVCs have limited reactive capability and cannot effectively
regulate transmission bus voltage. Modeling them as regulating increases solution time. Consideration should be given to modeling them as non-regulating by specifying equal values for QMIN and QMAX. If several similar machines or devices are located at a bus and there is a need to regulate with these units, they should be lumped into an equivalent to speed solution.

18. Coordination of Regulating Devices – Multiple regulating devices (generators, switched shunt devices, tap changers, etc.) controlling the bus voltage at a single bus, or multiple buses connected by Zero Impedance Lines as described above, should have their scheduled voltage and voltage control ranges coordinated. Also, regulated bus voltage schedules should be coordinated with the schedules of adjacent buses. Coordination is inadequate if solving the same model with and without enforcing machine regulating limits causes offsetting MVAR output changes greater than 500 MVAR at machines connected no more than two buses away.

19. Over and Under Voltage Regulation – Regulation of voltage schedules exceeding 1.10 per unit, or below 0.90 per unit should be avoided.

20. Flowgates – All transmission elements comprising part of one or more flowgates should be included in the data submitted by each region. A flowgate is a selected transmission element or group of elements acting as proxy for the transmission network representing potential thermal, voltage stability, rotor angle stability, and contractual system constraints to power transfer.

21. Fixed Shunts – All fixed shunt elements at buses modeled in the steady-state should be modeled explicitly (not as loads or included with load). The status should be set to zero if the shunt is not in service. Fixed shunt elements that are directly connected to a bus should be represented as bus shunts. Fixed shunt elements that are directly connected to and switch with a branch should be represented as line shunts.

22. Switched Shunts – Switched shunt elements at buses modeled in the steady-state should be modeled explicitly. Continuous mode modeling using a switched shunt should not be used unless it represents actual equipment (e.g. SVC or induction regulator). The number and size of switched admittance blocks should represent field conditions. The bandwidth (difference between VSWHI and VSWLO) of switched shunt devices should be wide enough that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.

23. Static Var Systems – Static var elements should be modeled with accurate reactive power (leading/lagging) limits. An accurate voltage set point and equipment status, as well as any associated fixed/switched shunt equipment should also be modeled based on actual seasonal operation.

24. HVDC – All HVDC transmission facilities must be represented with a sufficiently detailed model to simulate its expected behavior.

25. Interchange Tolerances – In a solved case, the actual interchange for any area containing a Type 3 (swing) bus should be within 25 MW of the specified desired interchange value. (Note that PSS®E does not enforce the interchange deviation for areas containing Type 3 buses.)

26. Scheduled Interchange vs. Scheduled Tie Line Flows – Scheduled interchange between areas directly connected solely by ties with flows controlled to a specific schedule (PAR-controlled AC or DC) should be consistent with the PAR or DC scheduled flows.

Causes of Non-convergence and Problems in Merged Base Case Models
**Causes of Non-convergence**

1. A line whose impedance is very small as compared to that of a line connected in series with it. (Solution: If possible, add impedance of short and long series-connected lines and represent as one line.)
2. Tie lines are missing because they were not picked up by model creation or tie lines are connected incorrectly.
3. An impedance or susceptance value whose magnitude is extremely large. A decimal point may have been misplaced, or large cutoff impedance was specified during equivalencing.
4. A system’s regulating (slack) bus is in a different system. This is probably due to an incorrect data entry in changing a model.
5. An isolated system (island) has been inadvertently created. Voltage phase divergence will be flagged immediately and the program will stop calculating after the first iteration.
6. Unrealistic tap changing transformer tap limits.
7. Radial system is very large.
8. Poor voltage regulation such as:
   a. Unequal voltage schedules at generating units connected by a low impedance line.
   b. Regulation of a radial line at both ends at unequal voltages.
   c. (Solution: Do not regulate a radial bus; hold MVAR output of a radial bus constant at the value obtained in last iteration.)
   d. Conflicting voltage regulation.
   e. Unreasonably small voltage range for switched shunts.
   f. Remote regulation of more than one bus away.
10. Not solvable from flat start.
11. Fictitious regulation of buses.
12. Extremely low voltage schedules.
13. Not following the approved MMWG sign convention for phase shifters (see page 3 of this Appendix) or not adhering to minimum MW tolerance for phase-shifting-under-load transformers.
14. Zero or very low reactance branches. Minimum reactance = 0.0001 per unit.
15. Inconsistent representation of delta-wye transformers, typically by two companies interconnected at both voltage levels.
Troubleshooting

1. Duplicate bus names in an area(s).
2. The data will not permit steady-state calculations, such as:
   a. Zero voltage regulation, resulting in division by zero. Notify Regional Coordinator.
   b. Interchange does not net to zero. Save the data but do not calculate until the Coordinator has given instructions for correcting the data.
   c. High R/X ratios in equivalent area causing non-convergence. Delete line or reduce ratio.
3. Missing tie lines. These tie lines may or may not be in the base case model. The program flags the tie lines as missing because of its tie line checking routine. A review of the data dump will verify the inclusion of a tie line if it is included and has been flagged as missing. Likewise, the validity of the error message will be verified by a review of the data dump.
4. Phase Shifting Transformers
   a. The first-named bus in the branch data is taken as the "From" bus and the second-named bus is taken as the "To" bus. The "From" bus is also taken as the tapped bus.
   b. If phase shift angle is specified in CDF as positive, $\theta_A < \theta_B$.
   c. Assuming $\theta_A$ and $\theta_B$ stay relatively constant for small changes, an increase in this positive phase shift angle will tend to change the voltage phase angle of Bus A in a lagging direction relative to that for Bus B. This causes an incremental increase in real power flow in the direction of B to C regardless of the direction of the initial real power flowing through the transformer.
   d. A desired positive real power flow into the phase shifting transformer at the "From" bus or tapped bus is specified with positive real power limits.
   e. The "Controlled Bus" specified should be the same as the tapped bus to be consistent and avoid confusion.

Note: The PTL PSS®E steady-state program currently being used by AEP to process MMWG models requires the above convention. Therefore, it is desirable that all phase shifter models sent to AEP conform to this convention. If the data submitted does not conform to the above convention, AEP must be notified so that appropriate corrections can be made.

Balancing and Transactions

A core principal of steady-state power flow modeling is the balance between load and generation. A system swing generating unit is a fundamental requirement of the modern formulation of the linear power flow problem (net complex power injection into nodal admittance network). In the balanced three-phase power flow formulation, a swing generator serves the imbalance of power for the entire electrical network. However, in real power systems, Balancing Authorities ensure that frequency regulation is achieved by matching generation to load within a subsection of the entire interconnected power system. Thus, in most power flow software, a vast impedance network may be segregated into groups of busses representing a model area. While typically analogous to a Balancing Authority Area or control area, the concept of a model area is straightforward: model areas

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16 The traditional power flow formulation is the matrix algebraic calculation of voltage phasor (magnitude and angle) at each interstitial connectivity node (bus) within an impedance network under balanced three-phase, steady-state conditions.

17 Model areas typically have a single generator designated as the area slack machine, although this is not a modeling constraint. The area slack machine is analogous to the system swing machine in that it compensates for the power imbalance within the model area, when the power flow solution is solved to respect inter-area transfers (area net interchange control).
allow the electrical network to be sectioned in such a way as to pool together generation, loads, and losses for the purpose of scheduling power flows throughout the electrical network. Model areas are not limited to being demarcated by physical load balancing boundaries; on the contrary, model areas are very effective at allowing individual generation and load-serving companies to properly allocate resources and demand, including transactions with other model areas. While most power flow software enforces that each generating unit inherits its model area designation from the bus to which it is connected, many modern power flow software packages allow ZIP\textsuperscript{18} loads and induction machine loads to be assigned to model areas that may be different than the busses to which they are connected. In this way, each generating unit and load is grouped into common balancing pools, represented by the model area (Figure 1).
model area. In many cases, load obligations and transmission losses associated with delivering power to the loads within a model area may not be totally served by the capacity of resources in-service within a model area. In these situations, inter-area transfers are common, representing power purchase agreements (PPA) that reflect the firm purchase or sale of power from generation resource in one model area to another for the purpose of serving load. Similarly, intra-area transfers representing contractual or PPA obligations between resource and load owners within a model area are also common. In total, all inter- and intra-area transfers are referred to as "transactions" and must be properly accounted for to achieve power flow model balancing and accurate model area tie-line loading.

Across the entire interconnected impedance network, one-and-only-one generating unit must be designated as the system swing unit. The system swing serves any overall imbalance arising from imbalanced exchanges between individual model areas. In its simplest expression, the model area designation facilitates the analysis of scheduled power flow between interconnected regions of the impedance network, which is useful for assessing conventional tie-line loading. More broadly, however, the use of model areas allows exchanges of generating resources that are intended to serve loads that may be very distant from the actual generating unit, giving rise to bilateral transactions across model area boundaries, integrated market operations, and efficient resource dispatch, as well as others.

Load is generally served by generation resources within a common model area. Likewise, both the load and the bus to which the load is connected reflect a common model area (as shown in the Area field of each). The same principle applies to transacted resource-to-load; loads that serve as the sink portion of a transacted real power quantity will reside in the model area of the sink Data Owner (and may retain the load ID of the Data Owner of the load itself). Exceptions are called pseudo-ties, representing where the resource that serves the load is outside of the model area where the load resides. Pseudo-tied loads are typically found when the Area field assigned to the load is different than the Area field of the bus, to which the load is connected, however generation pseudo-ties are possible, as well. For modeling purposes, pseudo-tie representations are permitted between two model areas within the SPP Balancing Authority (referred to an intra-SPP pseudo-tie), as well as between a model area within the SPP Balancing Authority and a model area of a non-SPP Balancing Authority (referred to an inter-SPP pseudo-tie). Intra-SPP pseudo-ties can be an effective means of differentiating which model area provides resource to unique load delivery obligations, but may be problematic if used to avoid proper resource, load, and loss accounting through model area transactions. Separately, inter-SPP pseudo-tie arrangements are typically unique contractual arrangements where firm transmission service (e.g., network services, point-to-point) has been pre-arranged to direct resource from/to an external model area, into/out of a model area where the load resides (see Figure 2). Inter-SPP pseudo-tied loads are generally an exception to the norm and the use of inter-SPP pseudo-tied loads should be justified (e.g., reference to an SPP load-balancing meter point, pseudo-tie registration in the SPP marketplace, etc.). Data Owners shall not create pseudo-tie modeling representations of load that incorporates fictitious topology; Data Owners may create pseudo-tie modeling representations of generation necessary, given the load flow software constraints.
Transactions Data Requirements

Data Owners shall submit all transactions data via the MDWG EDST. Additionally, Data Owners shall:

1. Coordinate all bilateral transactions data with all Data Owners who are party to the transaction, prior to submitting the data.
2. Submit only the bilateral portion of the transaction for which the Data Owner is responsible. For example, in a bilateral transaction between two Data Owners (SPP-members), each Data Owner shall submit one half of the transaction (source or sink). In the case of a bilateral transaction between a Data Owner (SPP-member) and a non-SPP member, such as a MISO-member, the Data Owner (SPP-member) shall submit their portion (source or sink) of the bilateral transaction, upon coordination with the non-SPP member. SPP staff will then submit the non-SPP member portion (source or sink) of the bilateral transaction.
3. Review and update transactions data according to the model building schedule.
4. Load and resource transactions may be inter-area (i.e., reciprocal transaction from an SPP Market Participant to another SPP Market Participant, both within the SPP Balancing Authority Area) or external area (i.e. traditional BA-to-BA interchange). Transactional data collected by Data Owners often have tens of kilowatts precision. However, for the purposes of the ERO, or its designee, Interconnection-wide models, external net interchange schedules are required to be entered as whole MW quantities. Therefore, Data Owners shall submit transaction data according to:
   a. Inter-area transactions (transactions of load and resource that are wholly contained within the SPP Balancing Authority Area) are preferred to be integer values (i.e. whole...
MW); however, shall not exceed tens of kilowatt precision (i.e., two decimal MW precision; 0.01MW).

b. External area transaction (i.e. scheduled net interchange between the SPP Balancing Authority and an external Balancing Authority) shall be rounded to the nearest integer (i.e. whole MW).

5. Ensure that source transactions have positive polarity, while sink transactions have negative polarity (Figure 3 and Figure 4).

**Figure 3. Example of Inter-area transfer (transaction).**

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**Inter-area Bilateral transaction description**

**Data Owner A** exports MW to **Data Owner B**

**Data Owner B** imports MW from **Data Owner A**

**Transaction accounting in Data Submittal Workbook**

<table>
<thead>
<tr>
<th>PC</th>
<th>From Area #</th>
<th>From Area</th>
<th>From Resp Entity #</th>
<th>From Resp Entity Name</th>
<th>To Area #</th>
<th>To Area</th>
<th>To Resp Entity #</th>
<th>To Resp Entity Name</th>
<th>ID</th>
<th>Start</th>
<th>Stop</th>
<th>From</th>
<th>From Series</th>
<th>MW/WS Model</th>
<th>38G Lines</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPP</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner A</td>
<td>2</td>
<td>Area 2</td>
<td>2</td>
<td>Data Owner B</td>
<td>ABC111</td>
<td>12/1/2013</td>
<td>3/1/2020</td>
<td>X</td>
<td>MW</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Not SPP</td>
<td>2</td>
<td>Area 2</td>
<td>2</td>
<td>Data Owner B</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner A</td>
<td>ABC111</td>
<td>12/1/2013</td>
<td>3/1/2020</td>
<td>X</td>
<td>-MW</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
6. Complete the following required EDST data fields for each source and sink portion of a bilateral transaction:
   a. Planning Coordinator (PC).
   b. From Area #.
   c. From Area Name.
   d. From Responsible Entity #.
   e. From Responsible Entity Name.
   f. To Area #.
   g. To Area Name.
   h. To Responsible Entity #.
   i. To Responsible Entity Name.
   j. Transaction ID.
   k. Transaction Start date.
   l. Transaction Stop date.
   m. Firm or Non-Firm Transaction.
   n. Transaction quantity (in MW) for all appropriate seasonal MDWG Model Series cases.

   **Intra-area Bilateral transaction description**
   **Data Owner A exports MW to Data Owner C**
   **Data Owner C imports MW from Data Owner A**

   **Transaction accounting in Data Submittal Workbook**

<table>
<thead>
<tr>
<th>PC</th>
<th>From Area #</th>
<th>From Area</th>
<th>From Resp Entity #</th>
<th>From Resp Entity Name</th>
<th>To Area #</th>
<th>To Area</th>
<th>To Resp Entity #</th>
<th>To Resp Entity Name</th>
<th>ID</th>
<th>Start</th>
<th>Stop</th>
<th>Firm</th>
<th>201x Series MDWG Model - 18G</th>
</tr>
</thead>
<tbody>
<tr>
<td>XYZ</td>
<td>Area 1</td>
<td>Data Owner A</td>
<td>1 Area 1</td>
<td>Data Owner C</td>
<td>Area 1</td>
<td>Area 1</td>
<td>Data Owner C</td>
<td>Data Owner C</td>
<td>XYZ</td>
<td>12/1/201</td>
<td>3/1/2020</td>
<td>X</td>
<td>-MW</td>
</tr>
<tr>
<td>Y TP</td>
<td>Area 1</td>
<td>Data Owner C</td>
<td>1 Area 1</td>
<td>Data Owner A</td>
<td>Area 1</td>
<td>Area 1</td>
<td>Data Owner C</td>
<td>Data Owner C</td>
<td>XYZ</td>
<td>12/1/201</td>
<td>3/1/2020</td>
<td>X</td>
<td>-MW</td>
</tr>
</tbody>
</table>
7. When a part or all of a bilateral transaction is referenced by an Open Access Same-Time Information System (OASIS) number, used by the marketer for scheduling, enter the OASIS number in the appropriate EDST field.

8. The following EDST information is reserved for SPP staff usage and is not required from the Data Owner of each bilateral transaction:
   a. From Attributes.
   b. To Attributes.
   c. Link Number.
   d. Plant.
   e. Capacity.
   f. Roll Over Rights.
   g. S0 Scalable.
   h. S5 Scalable.
   i. OASIS Comment.
   j. Comments.
   k. Related Reference.

Transaction Update
The transaction workbook should be updated to show a transaction from the control area where remote generation is located to the generation owner control area. If the remote generation is owned by multiple owners, then multiple transactions should be modeled.

The SPP transaction workbook must not include transactions for sales to loads in other control areas if the loads are specifically identified with source control area number. If the loads in an external control area are not identified with the source control area’s number, then a transaction is necessary to schedule to this load. See example below for more details for a load that Source Area XXX has the obligation to serve:

No Transaction Needed
Source Area: XXX
Sink Area: YYY
Sink Load: XXX

Transaction Needed
Source Area: XXX
Sink Area: YYY
Sink Load: YYY

Loads may be modeled on the foreign area bus as long as it is identified as belonging to the owning area.

SPP will identify remote SPP loads in the base cases, pass 1, pass 2, and pass 3 models.

Transactions modeled in all base cases should be limited to expected firm schedules and should not include other transfers such as emergency power or opportunistic economy energy even though they may be provided for in contractual agreements. Due to FERC’s ruling of Roll-over rights, Long
Term Firm Transactions should be considered in the models that extend into the future even if the transaction has a stop date. For a transaction to be considered firm, the transaction must be confirmed at both the source end and the sink end. Southwest Power Pool will do its best to confirm delivery of transactions outside of the Pool boundaries.

Firm transmission load includes capacity dependent interruptible loads with buy through provisions. In other words load that may be interrupted if the source runs out of capacity should still be modeled if the load has a choice and opportunity to purchase power from another source. This firm transmission load should be modeled in all cases. The load modeling entity is responsible for scheduling the power from a source and updating the transaction worksheet (see Appendix VIII).
System representatives should be responsive with good modeling techniques. SPP data models are used by individual systems for studying future needs in developing construction forecasts. Not planning a major expenditure by one year due to inaccurate data could be very expensive, since funding allocation for major construction projects requires more time resources. In addition, ATC, megawatt-mile and incremental losses are currently being calculated with these Steady-State models. With the large amount of interconnection within SPP, the impact of one system on another must be recognized and respected. Therefore, each system should prepare data consistent with its most recent official system forecasts in all data submitted to SPP including Energy Information Agency (EIA-411) Data. It is also important that the models represent the expected operation of the SPP system consistent with this manual and Planning Criteria.

Entities in the SPP Planning Coordinator region that are not members of the SPP but required to submit data (i.e. IPPs, Municipalities) will submit data directly to the Transmission Owner or Balancing Authority in which their system resides. Upon review (i.e. data accuracy, quality) by the Transmission Owner or Balancing Authority the data will then be provided to the SPP during the annual MDWG case type update process. The data submitted will be in the standard PTI format as specified in the MDWG Model Development procedure manual. All non-SPP members that are responsible for submitting this data should directly coordinate with the Transmission Owner or Balancing Authority on timing for sending data, as well as any special requirements in data formatting.

In an effort to determine who is collecting/submitting data for whom, all NERC registered entities within the SPP PC footprint (MOD-032-1: applicable to BA, GO, LSE, RP, TO, TP, and TSP) shall fill out the data coordination workbook to notify SPP if data is being submitted directly to SPP or through some other entity(ies) on behalf of your company. Likewise, SPP shall be notified if your company is submitting data on behalf of another entity(ies).

Schedule

As with all schedules, the meeting of deadlines is most critical. All system representatives must familiarize themselves with the schedule well in advance of all deadlines. This will alleviate any problems with the timing of data submittal and data reviews. The schedule for model development will be sent with the first data request as well as posted on the SPP corporate website, www.spp.org.

Steady-State and Short-Circuit Model Development

The MDWG Steady-State and Short-Circuit models are developed using data gathered through the SPP database Model On Demand (MOD) in conjunction with the Engineering Data Submission Tool (EDST). MOD data is divided into three parts: a Base Case, Projects, and Profiles (Bus, Loads, Generation, and Device Control). Modeling updates for transmission system topology can be made by submitting a Project to MOD. Non-topological modeling updates that are season specific can be made by submitting Profiles to MOD. Additional required data is submitted through the EDST which is identified in the data preparation section of this manual.
Steady-State Data Check List

The steady-state data check list should be used as an aid for ensuring good model data. As the data and preliminary runs are reviewed for each model, the items should be checked off. A copy of this form can be found in Section 7.

Facilities Transferred to SPP’s Functional Control

The SPP FERC “Docket No. RT04-01-00 Volume 1“. In the July 2 Order, the Commission designed to order that SPP file a list of all transmission facilities that will be transferred to its operational control and revise the Operational Authority White Paper (“OA White Paper”) or Membership Agreement, or provide some other binding document, to reflect SPP’s clear authority to exercise day-to-day control over the appropriate transmission facilities within its footprint.

Attachment AI to the SPP Regional Tariff contains the criteria for inclusion of facilities that are considered “Facilities Transferred to SPP’s Functional Control”. Transmission facilities meeting the definition set forth in Attachment AI must be included in the SPP MDWG Steady-State Models.

SPP Area

Refer to the most current SPP Area Zone Assignments.

<table>
<thead>
<tr>
<th>Region</th>
<th>Bus Numbers</th>
<th>Area Number</th>
<th>Zone Number</th>
<th>Owner Numbers</th>
</tr>
</thead>
<tbody>
<tr>
<td>Entire System</td>
<td>100,000 to 899,999</td>
<td>100 to 899</td>
<td>100 to 1,899</td>
<td>100 to 1,199</td>
</tr>
<tr>
<td>NPC</td>
<td>100,000 to 199,999</td>
<td>100 to 199</td>
<td>100 to 199 and 1,100 to 1,199</td>
<td>100 to 199</td>
</tr>
<tr>
<td>RFC</td>
<td>200,000 to 299,999</td>
<td>200 to 299</td>
<td>200 to 299 and 1,200 to 1,299 and 1,800 to 1,899</td>
<td>200 to 299</td>
</tr>
<tr>
<td>SERC</td>
<td>300,000 to 399,999</td>
<td>300 to 399</td>
<td>300 to 399 and 1,300 to 1,399</td>
<td>300 to 399</td>
</tr>
<tr>
<td>ERCOT</td>
<td>400,000 to 499,999</td>
<td>400 to 499</td>
<td>400 to 499 and 1,400 to 1,499</td>
<td>400 to 499</td>
</tr>
<tr>
<td>SPP</td>
<td>500,000 to 599,999</td>
<td>500 to 599</td>
<td>500 to 599 and 1,500 to 1,599</td>
<td>500 to 599 and 800 to 899</td>
</tr>
<tr>
<td>MRO</td>
<td>600,000 to 699,999</td>
<td>600 to 699</td>
<td>600 to 699 and 1,600 to 1,699</td>
<td>600 to 699</td>
</tr>
<tr>
<td>ERCOT (future)</td>
<td>700,000 to 799,999</td>
<td>700 to 799</td>
<td>700 to 799 and 1,700 to 1,799</td>
<td>700 to 799</td>
</tr>
</tbody>
</table>

AC Contingency Analysis

SPP will perform AC Contingency Analysis on all models contained in the steady-state case type set. The purpose of this contingency analysis is to validate the models. Member updates for errors found due to contingency analysis are to be submitted during the next member data submission period per the latest MDWG model building schedule.
SECTION 4: DYNAMIC DATA REQUIREMENTS

Dynamic Model Development

Introduction
The MDWG Dynamic Models include full MMWG cases and machine reduced cases. The initialized no-fault models can be solved with quarter-cycle and half-cycle time steps. The MDWG Dynamic model Update is used to support SPP reliability studies and ERAG MMWG Dynamic model requirements. It is important for all generating entities that interconnect to the SPP transmission to support the Regional Transmission Organization with current detailed dynamics data in the proper SPP model format. The current MDWG Dynamic Model Format is PSS®E dynamics DYRE and RAWD formats.

The Dynamics Model data includes:
1. Steady-State models
2. Dynamics model data in Siemens PTI PSS®E DYRE format
3. User written model source and object code (includes wind farms)
4. ERAG MMWG System Dynamics Database (SDDB)
5. SDDB data update worksheet

SPP MDWG Dynamic Models are published according to the schedule in Section 15 B.

1. The Dynamic data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

The Dynamics Model is also updated annually with current generator unit information. Steady-State models are used in conjunction with dynamic data to run dynamic simulation.

Procedures for Initialization and No-Disturbance Checks Of Library DYNAMICS Cases

Note: PSS®E activities relevant to the following steps are shown in brackets.

1. Create a converged load flow case with as few limit violations and questionable data items as possible.
   a. Solve the case after each set of major changes [FNSL, FDNS, SOLV, or MSLV] and save it to minimize rework if a change has unintended consequences. If all of the following constraints are satisfied, convergence within tolerance, even from a flat start, should not take more than the default number of iterations. However, there is usually no reason to use a flat start if the case being updated was solved.
   b. Generator checks using a list of all data to spot unrealistic, typically default, generator data values. [LIST, option 5] There is no checking activity listing only machines having suspect values of the following
      i. Machine MVA on the default base of 100. Although models will work if all load flow and dynamic model parameters are entered on this basis, limit checks will not work correctly.
      ii. Source impedance of 1.0 p.u. on machine MVA base. This value is substantially higher than normal for synchronous machines.
iii. Source impedances equal to or less than zero. These will cause generator conversion to fail.

iv. Real and/or reactive power limits of +9999 or -9999.

c. Checks which report abnormal values

v. Branch flows exceeding normal ratings. [RATE or OLTL and OLTR]

vi. Bus voltages below 0.95 p.u. except in the case of generator terminal voltage buses connected to the transmission bus by a step-up transformer with a tap ratio significantly off nominal. [VCHK]

vii. Overloaded generators. [GEOL]. Note that this activity checks machine output against the machine MVA base, MBASE, not against PMAX, PMIN, QMAX, and QMIN.

viii. Branches with extreme impedances or tap ratios [BRCH].

Suggested options are:

a) Small impedance. Note that very small impedances can be treated as zero impedance ties by selection of parameter THRSHZ and these will not be a problem.

b) Negative reactance. These are typically found in Y representations of three winding transformers. Solution activity SOLV may not be used on cases containing such branches and MSLV may not be used if they are present at a Type 2 or 3 (generator) bus.

c) Charging. Values exceeding the default upper check limit (5.0 p.u.) are normal on long EHV lines but others should be checked. Negative values are occasionally used for magnetizing impedance on transformers but this usage is not recognized in the PSS®E Program Operation Manual.

d) Parallel transformers. Minor tap ratio differences may simply reflect field conditions, but differences exceeding one step should be checked to guard against inadvertent errors.

e) High tap ratios.

f) Low tap ratios.

d. Interactive checks: the user is asked to enter new value(s) for each exception, or hit “carriage return” for no change.

i. Generators dispatched outside their real power limits [SCAL]. Scaling areas or zones should be used cautiously if generators having default PMAX (+9999) and PMIN (-9999) limits are present.

ii. Inconsistent targets at a bus whose voltage is controlled by two or more system elements: local generation, switched shunts, and voltage controlling transformers. [CNTB]. There is a tendency not to recognize different summer and winter operating strategies where appropriate.

iii. Questionable voltage or flow controlling transformer parameters. [TPCH]

iv. Buses in “islands” not containing a system swing bus. [TREE]. Note that there can be multiple islands each of which does contain a system swing bus, with DC links connecting them.

2. To confine the initialization to a subset of the original load flow, for instance the areas comprising one region, proceed as follows.

a. Create a raw data file containing only the area(s) of interest. [RAWD, AREA]

b. Read in the raw data file just created. [READ]
c. If no system swing bus is in the area kept, change the type of a generator bus from 2 to 3 to make it the system swing bus. [CHNG]
d. Locate any islands created by the subsetting operation and either connect or drop them. [TREE].
e. Replace flows on tie lines severed by the subsetting operation with equivalent loads (positive for flows out, negative for flows in). [BGEN]

3. Net generation with load at any buses where a generator(s) exists for which no dynamic models are available. [GNET].

4. Convert the generators in the load flow [CONG], solve, [ORDR, FACT, TYSL] and save converted case. [SAVE]

5. From the dynamics entry point, read in the dynamic model data file [DYRE] (Load flow case must also be in memory.)
   a. Specify CONEC, CONET, and COMPILE files.
   b. It is highly desirable to include a SYSANG model in the DYRE file, although this makes it mandatory to recompile even if no user models are included. This model provides six monitoring output channels, which can be used to scan a no-disturbance simulation for stability without attempting to select individual machines to monitor.

6. Concatenate FLECS code for user models onto CONEC or CONET files.

7. Compile.


9. Restart from the dynamics entry point, this time using "user dynamics".
   a. Read converted load flow [CASE].
   b. Read in the dynamic data file [DYRE]
   c. Specify channels to record appropriate states and variables as simulation outputs [CHAN].
      Include SYSANG variables if this model was included in the dynamics data file as suggested above.
   d. Check consistency of dynamic models [DYCH, option 1].
   e. Initialize dynamic simulation [STRT]. The output of this activity may have several important parts and it is desirable to keep a log file for reference while debugging.
      i. Warning messages for
         a) Generators in the load flow for which there is no active machine model.
         b) Models, usually of excitation systems or governors, initialized out of limits.
         c) The number of iterations required to initialize the initial-conditions steady-state.
      ii. A tabulation of conditions at each online machine
          a) Terminal voltage
          b) Exciter output voltage
          c) Real and reactive power output
          d) Power factor
          e) Machine angle in degrees
          f) Direct and quadrature axis currents on machine base.
      iii. A diagnosis of initial conditions, either
          a) "Initial conditions check OK", or
          b) A listing of suspect initial conditions generally states whose time derivative is not "small" (relative to the value of the state). These may be caused by inconsistencies between the real and reactive power scheduled for a unit by the load flow (including automatic changes in reactive power to hold bus voltage at a target level) or by parameter errors.
         iv. For models flagged in steps i) through iii), consider using activity [DOCU] to identify parameters which may be causing problems.
This activity will also give the automatically calculated values of exciter model parameters, which are derived if the corresponding parameters, as read in, are 0. Other warnings may indicate errors in the steady-state model.

f. Modify model parameters or the load flow as appropriate and repeat steps up to this point until there are no warning messages nor suspect initial conditions.

10. Record a snapshot [SNAP] of dynamic state values prior to application of any disturbance or simulation of any time period.

11. Simulate undisturbed operation [RUN] for at least 20 seconds. Printing the convergence monitor [RUN,CM] can indicate where problems are, but considerably increases the amount of output.

12. Stop simulation. Review output values in tabular and/or graphical form.

13. Validate exciter model response to a step change in set point. [ESTR] and [ERUN]. Field voltage and terminal voltage will be output for each exciter model and may be reviewed in tabular or graphical form. Satisfactory response is indicated if the terminal voltage settles to the specified value within a few seconds, if the field voltage is reasonable, and the response is free of
   a. Excessive overshoot
   b. Sustained oscillations
   c. High frequency noise (may be caused by using too long a simulation time step.)
   d. Unexpected discontinuities in the output variables or their derivatives (except IEEE Type 4 “non-continuous” regulator models).

14. Validate governor model response to a step change. [GSTR] and [GRUN]. Mechanical power and speed deviation will be output for each shaft where a governor model is present and may be reviewed in tabular or graphical form. Models of cross-compound unit governors specify two machines so four output variables are used. Steam or combustion turbine unit governors may require up to 20 seconds to attain equilibrium, and hydro units even longer, even if they are well tuned. Satisfactory response is indicated if speed deviation settles to approximately $(-K) = (-1 / R)$, mechanical power to $(1-1/K)$ times the specified value, and the response variables are free of excessive overshoot or sustained oscillations.

**Dynamic Data Format**

**PSS®E Users**

Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E dyr file software. Dyre file submittals can be of changes to individual components from the existing dyre entries or of entire new representation of machines. Dynamic ready models are developed using the PSS®E software program. The data should be submitted via GlobalScape or email. Data submitted must be compatible with the PSS®E version currently specified by SPP.

**Non-PSS®E Users**

Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E software. Siemens PTI PSS®E Software contains dyre file models for most conventional machines, exciters, governors, SVCs, HVDC ties, wind resources, and solar resources. SPP Modeling staff will work with the responsible entity or its designee to translate operational test data into the appropriate dyre file format compatible with the PSS®E version currently specified by SPP.

NERC maintains a list of acceptable dynamic models on the NERC website for reference by the GO. Only
NERC acceptable dynamic models from the latest approved list shall be provided to the applicable TPs and to SPP, as PC, for dynamic model building purposes. The acceptable dynamic model list can be found on the NERC SAMS website → SAMS Reference Materials → NERC Acceptable Model List.

Dynamic models that are considered unacceptable by NERC, shall be converted to the applicable acceptable dynamic model within 18 months of being notified by SPP.

Dynamic model data must be in a Siemens PTI PSS®E standard library model format. User-written dynamic models will only be allowed under the following conditions:

1. Technical basis as to why the user-written model should be used in place of the Siemens PTI PSS®E standard library model in consideration of a regional transmission system analysis
2. Dynamic model data is submitted in .dyr format
3. Dynamic model data is submitted in .lib or .dll format for compilation and linking purposes
4. Documentation, including Block Diagram, in .pdf or .docx format
5. A written commitment to SPP, as PC, indicating that user-written models will be converted to the applicable acceptable dynamic model within 18 months of being notified by SPP

**Dynamics Data Submittal Requirements and Guidelines**

1. All synchronous generator and synchronous condenser modeling and associated data shall be detailed except as permitted below. Detailed generator models consist of at least two direct axis circuits and one quadrature axis equivalent circuit. The PSS®E dynamic model types classified as detailed are GENROU, GENSAL, GENROE, GENSAE, and GENDCO. The use of non-detailed synchronous generator or condenser modeling shall be permitted for units with nameplate ratings less than or equal to 50 MVA under the following circumstances:
   a. Detailed data is not available because manufacturer no longer in business.
   b. Detailed data is not available because unit is older than 1970.
   The use of non-detailed synchronous generator or condenser modeling shall also be permitted for units of any nameplate rating under the following circumstances only:
   a. Unit is a phantom or undesignated unit in a future year MMWG case.
   b. Unit is on standby or mothballed and not carrying load in MMWG cases.
   The non-detailed PSS®E model types are GENCLS and GENTRA. When complete detailed data are not available, and the above circumstances do not apply, typical detailed data shall be used to the extent necessary to provide complete detailed modeling.
2. All synchronous generators and condensers modeled in detail per Requirement II.1 shall also include representations of the excitation system, turbine-governor, power system stabilizer, and reactive line drop compensating circuitry. The following exceptions apply:
   a. Excitation system representation shall be omitted if unit is operated under manual excitation control.
   b. Turbine-governor representation shall be omitted for units that do not regulate frequency such as base load nuclear units, pumped storage units in pumping mode and synchronous condensers.
   c. Power system stabilizer representation shall be omitted for units where such device is not installed or not in continuous operation.
d. Representation of reactive line drop compensation shall be omitted where such device is not installed or not in continuous operation.

3. All other types of generating units and dynamic devices including induction generators, static VAR compensators (SVC), high-voltage direct current (HVDC) systems, static compensators (STATCOM), wind turbines, and photovoltaic systems shall be represented by the appropriate PSS®E dynamic models.

4. All demand data shall include a load model which represents the expected dynamic behavior of the loads. Non-scalable loads greater than or equal to 10 MW are required to have a dynamic load model representation. For all other types of loads, absent detailed dynamic load models, the real portion (MW) of all demand data is converted to 100% constant current and the reactive portion (Mvar) of all demand data is converted to 100% constant admittance.

5. Standard PSS®E dynamic models shall be used for the representation of all generating units and other dynamic devices unless both of the following conditions apply:
   a. The specific performance features of the user-defined modeling are necessary for proper representation and simulation of inter-regional dynamics, and
   b. Standard PSS®E dynamic models cannot adequately approximate the specific performance features of the dynamic device being modeled.

6. Standard PSS®E dynamic models shall be used for the representation of all generating units and other dynamic devices unless both of the following conditions apply:
   a. The specific performance features of the user-defined modeling are necessary for proper representation and simulation of inter-regional dynamics, and
   b. Standard PSS®E dynamic models cannot adequately approximate the specific performance features of the dynamic device being modeled.

7. Netting of small generating units, synchronous condensers, or other dynamic devices with bus load shall be permitted only when the unit or device nameplate rating is less than or equal to 20 MVA. (Note: any unit or device which is already netted with bus load in the MMWG cases need not be represented by a dynamic model.)

8. Lumpening of similar or identical generating units at the same plant shall be permitted only when the nameplate ratings of the units being lumped are less than or equal to 50 MVA. A lumped unit shall not exceed 300 MVA. Such lumping shall be consistent from case to case within a model series.

9. Where per unit data is required by a dynamic model, all such data shall be provided in per unit on the generator or device nameplate MVA rating as given in the steady-state generator data record. This requirement also applies to excitation system and turbine-governor models, the per unit data of which shall be provided on the nameplate MVA of the associated generator. The maximum and minimum power of cross compound units should be provided on the nameplate MVA of one machine in accordance with PSS®E model IEEEG1 conventions.

10. Exceptions will be approved by MMWG on a case by case basis and the reason for each exception will be documented in the SDDB.

**Dynamics Data Validation Requirements**

1. All dynamics modeling data shall be screened according to the SDDB data screening checks.

2. All data items not passing these screening tests shall be resolved with the generator or dynamic device owner and corrected.
3. All regional data submittals to the MMWG coordinator shall have previously undergone satisfactory initialization and 20-second no-disturbance simulation checks for each dynamics case to be developed. The procedures outlined in Section III.H* of this manual (*yet to be written) may be applied for this purpose.

Guidelines
1. Dynamics data submittals containing typical data should include documentation which identifies those models containing typical data. The CON conservation models, such as GENROA and GENSAA, which essentially copy dynamics data from one unit to another, may be useful for this purpose. When typical data is provided for existing devices, the additional documentation should give the equipment manufacturer, nameplate MVA and kV, and unit type (coal, nuclear, combustion turbine, hydro, etc).
2. The voltage dependency of loads should be represented as a mixture of constant impedance, constant current, and constant power components (referred to as the ZIP model). The Regions should provide parameters for representing loads via the PTI PSS®E CONL activity. These parameters may be specified by area, zone, or bus. Other types of load modeling should be provided to MMWG when it becomes evident that accurate representation of interregional dynamic performance requires it.

Procedures for Submission of Dynamics Data to the MMWG Coordinator
Regional Coordinators have two options, described below, for submitting dynamics data to the MMWG Coordinator.

Dynamics Data Updates Using Excel Template
Regional dynamics data updates are incremental to the dynamics data in the previous year release of SDDB. Regional Coordinators should therefore verify that bus names and unit IDs in SDDB are consistent with those in the MMWG steady-state to be made dynamics ready.

The table below describes the various types of updates and the required data and information that should be provided on the Excel template and in a separate DYRE file.

<table>
<thead>
<tr>
<th>Type of Update</th>
<th>Template Entries</th>
<th>Complete DYRE format record</th>
<th>Examples / Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change one or more parameters of a dynamics model</td>
<td>Bus name, unit ID, model name, parameter name, new value</td>
<td>No</td>
<td>The voltage regulator gain is changed to the value determined by test.</td>
</tr>
<tr>
<td>Add a new model to an existing unit</td>
<td>No</td>
<td>Yes</td>
<td>A stabilizer is being added to a unit which did not have one.</td>
</tr>
<tr>
<td>Delete a model</td>
<td>Bus name, unit ID, model name</td>
<td>No</td>
<td>A stabilizer is removed.</td>
</tr>
</tbody>
</table>
| Replace a model with another model of the same equipment group | Bus name, unit ID, model name for deleted model. | Yes for new model. | 1. A DC exciter is replaced by a static exciter.  
2. A classical machine model is replaced by a detailed model. |
| Change bus name and/or unit ID for all              | Old and new names; old and new unit IDs | No                         |                                                                                     |
models of an existing unit

<table>
<thead>
<tr>
<th>Change bus number</th>
<th>No</th>
<th>No</th>
<th>Maintain the same name and unit ID and the model data will follow automatically.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Add dynamic models for a new generating unit</td>
<td>Bus name, unit ID, in service and out of service dates, MVA base, Zsource, RPM, unit type</td>
<td>Yes</td>
<td>Same requirements whether unit is at new or existing bus.</td>
</tr>
<tr>
<td>Remove a unit and all associated models</td>
<td>Bus name, unit ID</td>
<td>No</td>
<td></td>
</tr>
</tbody>
</table>

**Complete Set of Dynamics Data**
The regional dynamics data must be in the format of a PSS®E DYRE file. The data must be compatible and consistent with the MMWG steady-state selected for the dynamics cases that are being developed. One file for all cases is preferable.

**System Dynamic Data Base and Dynamic Simulation Cases**
SPP Dynamic Base Case Models are available to all SPP members. SPP and its members, by participating in MMWG dynamics database (SDDB) and dynamics simulation case development, grant authority to the other participating Regions, to receive and use the SDDB and dynamics simulation cases. Regional members may send dynamics simulation cases or dynamics data to third parties provided that the third party executes a SPP confidentiality/non-disclosure agreement. The MMWG Dynamics Database (SDDB) remains the property of and is for the sole use of the MMWG participating Regions of NERC and their members.
SECTION 5: SHORT CIRCUIT DATA REQUIREMENTS

The Short Circuit models are developed using data gathered through the SPP database Model On Demand (MOD) in conjunction with the Engineering Data Submission Tool (EDST). MOD data is divided into three parts: a Base Case, Projects, and Profiles (Bus, Loads, Generation, and Device Control). Modeling updates for transmission system topology can be made by submitting a Project to MOD. Non-topological modeling updates that are season specific can be made by submitting Profiles to MOD. Additional required data is submitted through the EDST which is identified in the data preparation section of this manual.

SPP MDWG Short Circuit Models are published according to the approved schedule.

1. The Short Circuit data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

TRANSMITTED DATA FILE EXAMPLES (Refer to MOD Procedure Manual)

PTI-PSS®E SHORT CIRCUIT DATA FORMAT

The SPP Short Circuit data is included in MOD Base Case (Network) and Project data. The sequence data is comprised of positive, zero, and negative sequence data. Short circuit data that is missing in the MOD Base Case must be entered in MOD via a MOD Project with the Project Type of Network and Project Status of Update. Missing Project sequence data must be updated by applying a sequence file to the Project in MOD.

The PC (SPP) prior to presenting short circuit models to the MDWG for approval shall verify that all submitted member data has been correctly added to the short circuit models. The short circuit models shall be checked for errors and validated as usable by the PC. Any errors in the sequence data shall be brought to the attention of the Data Submitter. The usability checks shall include the PC performing data checks for missing sequence data and testing of models. The test of the models shall consist of fault analysis for three-phase, single-line-to-ground, and double-line-to-ground. The testing of the models is to ensure the models are ready for fault analysis by the SPP membership and absent of modeling errors.

For retired generators, GSUs are kept in service if there is an interrupting device on the low side of the GSU in order to produce accurate short circuit results.

Member submitted sequence via an IDEV file applied to a model will not be included in the next published model (Pass N or Final). The reason that sequence data is not carried over from one model set to the next model set is that sequence data is exported from MOD. Post MOD model processing IDEV files are not applied to the next model set; therefore, a MOD project which includes the sequence data must be submitted to MOD and accepted before it is included in the next MOD exported model.

Short Circuit models are developed annually using a subset of the Reliability Steady-State models. All base MDWG steady-state models will include sequence data (including applicable mutual line impedance data) for the SPP footprint. The following 3 versions of short circuit models will be built:

1. MDWG steady-state base model
2. MDWG steady-state with PSS®E Classical assumptions
3. Maximum Fault case
The Base MDWG Short Circuit models are built by performing the following steps:
1. Extract the SPP RAW and SEQ data with ties from the final MDWG steady-state model
2. Extract the first tier company’s RAW and SEQ data without ties from the final SERC Short Circuit model built by the Short Circuit Database Working Group (SCDWG)
3. Merge the two data sets together

The Classical assumptions MDWG Short Circuit Models are built by performing the following step:
1. Apply Classical assumptions to the Base MDWG Short Circuit model as described in the PSS®E Program Operation Manual

Maximum Fault cases are built by performing the following steps:
1. Place in-service (Apply a status of ‘1’) all SPP planned and available existing generation and transmission facilities to the Base MDWG Short Circuit model
2. Apply Classical assumptions
## FORMS — Area Summary Report

### POWER FLOW DATA AREA SUMMARY REPORT

<table>
<thead>
<tr>
<th>CASE</th>
<th>1. Generation</th>
<th>Purchases (-)/Sales (+)</th>
<th>To/From Area Name</th>
</tr>
</thead>
</table>

| | | | |
| | | | |

<table>
<thead>
<tr>
<th>2. Total Interchange</th>
<th></th>
</tr>
</thead>
</table>

<table>
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**Note:**

Area Name & Number:  
Prepared By:  
Telephone Number:
### FORMS — Steady-State Data Checklist

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<th>POWER FLOW DATA CHECKLIST</th>
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<td>Voltage Codes</td>
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<td>Dynamic Shunts - SVC’s</td>
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<td>Transformers - Taps</td>
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**Note:**

Area Name & Number: __________________________
Prepared By: __________________________
Telephone Number: __________________________
SECTION 6: APPENDIX I
MASTER TIE LINE FILE DATA FIELDS

Branch Data Fields

In Service Date,
Out Service Date,
From Region Name,
From Area#,
From Area Name,
From Bus#,
From Bus Name,
From Bus kV,
To Region Name,
To Area#,
To Area Name,
To Bus#,
To Bus Name,
To Bus kV,
Metered End (F,T),
CKT,
R,
X,
B,
Summer Rating A,
Summer Rating B,
Summer Rating C,
Winter Rating A,
Winter Rating B,
Winter Rating C,
Gl (pu),
Bl (pu),
Gj (pu),
Bj (pu),
STATUS (0,1),
LEN (mi),
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4
Two Winding Transformer Data Fields

In Service Date,
Out Service Date,
From Bus Region Name,
From Bus Area #,
From Bus Area Name,
From Bus Number,
From Bus Name,
From Bus kV,
To Bus Region Name,
To Bus Area #,
To Bus Area Name,
To Bus Number,
To Bus Name,
To Bus kV,
Tapped Side,
CKT,
CW,
CZ,
CM,
MAG1,
MAG2,
Metered Side,
NAME,
STATUS {0,1},
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4,
R1-2,
X1-2,
SBase1-2,
WindV1,
NomV1,
Ang1,
Summer Rating A1,
Summer Rating B1,
Summer Rating C1,
Winter Rating A1,
Winter Rating B1,
Winter Rating C1,
Two Winding Transformer Data Fields - continued
COD1,
Volt Control Bus Region Name,
Volt Control Bus Area Number,
Volt Control Bus Area Name,
Volt Control Bus Number (CONT1),
Volt Control Bus Name,
Volt Control Bus kV,
RMA1,
RM11,
VMA1,
VM11,
NTP1,
TAB1,
CR1,
CX1,
WindV2,
NomV2
Three Winding Transformer Data Fields

In Service Date,
Out Service Date,
Winding 1 Region Name,
Winding 1 Area#,
Winding 1 Area Name,
Winding 1 Bus#,
Winding 1 Bus Name,
Winding 1 Bus kV,
Winding 2 Region Name,
Winding 2 Area#,
Winding 2 Area Name,
Winding 2 Bus#,
Winding 2 Bus Name,
Winding 2 Bus kV,
Winding 3 Region Name,
Winding 3 Area#,
Winding 3 Area Name,
Winding 3 Bus#,
Winding 3 Bus Name,
Winding 3 Bus kV,
CKT,
CW,
CZ,
CM,
MAG1,
MAG2,
NMETR(1,2,3),
NAME,
STATUS(0,1),
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4,
R1-2,
X1-2,
SBase1-2,
R2-3,
X2-3,
SBase2-3,
R3-1,
Three Winding Transformer Data Fields - continued

X3-1,
SBASE3-1,
VMSTAR,
ANSTAR,
WindV1,
NomV1,
Ang1,
Summer Rating A1,
Summer Rating B1,
Summer Rating C1,
Winter Rating A1,
Winter Rating B1,
Winter Rating C1,
COD1,
Control Bus 1 Region,
Control Bus 1 Area Number,
Control Bus 1 Area Name,
Control Bus #(CONT1),
Control Bus Name,
Control Bus KV,
RMA1,
RMI1,
VMA1,
VM1,
NTP1,
TAB1,
CR1,
CX1,
WindV2,
NomV2,
Ang2,
Summer Rating A2,
Summer Rating B2,
Summer Rating C2,
Winter Rating A2,
Winter Rating B2,
Winter Rating C2,
COD2,
Control Bus 2 Region,
Control Bus 2 Area Number,
Control Bus 2 Area Name,
CONT2,
Control Bus 2 Name,
Control Bus 2 KV,
RMA2,
Three Winding Transformer Data Fields - continued
RM12,
VMA2,
VM12,
NTP2,
TAB2,
CR2,
CX2,
WindV3,
NomV3,
Ang3,
Summer Rating A3,
Summer Rating B3,
Summer Rating C3,
Winter Rating A3,
Winter Rating B3,
Winter Rating C3,
COD3,
Control Bus 3 Region,
Control Bus 3 Area Number,
Control Bus 3 Area Name,
CONT3,
Control Bus 3 Name,
Control Bus 3 KV,
RMA3,
RM13,
VMA3,
VM13,
NTP3,
TAB3,
CR3,
CX3
Two Terminal DC Tie Data Fields
In Service Date,
Out Service Date,
I,
MDC,
RDC,
SETVL,
VSCHD,
VCMOD (1,0),
RCOMP,
DELTI,
METER (R,I),
DCVMIN,
CCCITMX,
CCCACC,
IPR REGION NAME,
IPR AREA#,.
IPR AREA NAME,
IPR Bus#,
IPR BUS NAME,
IPR BUS Kv,
NBR,
ALFMX,
ALFMIN,
RCR,
XCR,
EBASR,
TRR,
TAPR,
TMXR,
TMNR,
STPR,
ICR REGION NAME,
ICR AREA#,.
ICR AREA NAME,
ICR BUS#,
ICR BUS NAME,
ICR BUS kV,
IFR REGION NAME,
IFR AREA#,.
IFR AREA NAME,
IFR BUS#,
IFR BUS NAME,
IFR BUS kV,
ITR REGION NAME,
ITR AREA#,.
Two Terminal DC Tie Data Fields

ITF AREA NAME,
ITR BUS#, 
ITR BUS NAME,
ITR BUS KV,
IDR,
XCAPR,
IPI REGION NAME,
IPI AREA#, 
IPI AREA NAME,
IPI Bus#, 
IPI BUS NAME,
IPI BUS KV,
NBI,
GAMMX,
GAMMN,
RCI,
XCI,
EBASI,
TRI,
TAPI,
TMXI,
TMNI,
STPI,
ICI REGION NAME,
ICI AREA#, 
ICI AREA NAME,
ICI BUS#, 
ICI BUS NAME,
ICI BUS KV,
IFI REGION NAME,
IFI AREA#, 
IFI AREA NAME,
IFI BUS#, 
IFI BUS NAME,
IFI BUS KV,
ITI REGION NAME,
ITI AREA#, 
ITI AREA NAME,
ITI BUS#, 
ITI BUS NAME,
ITI BUS KV,
IDI,
XCAPI

Notes: (1) The data formats must be compatible with PSS®E input requirements.
(2) The in-service and out-of-service dates will be expressed as mm/dd/yyyy.
## SECTION: APPENDIX II

**NUMBER RANGE ASSIGNMENTS FOR ERAG MMWG STEADY-STATE DATA**

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<th>Zone Numbers</th>
<th>Owner Numbers</th>
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<td>100 to 1,899</td>
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<tr>
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<td>100 to 199 and 1,100 to 1,199</td>
<td>100 to 199</td>
</tr>
<tr>
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<td>200 to 299 and 1,200 to 1,299 and 1,800 to 1,899</td>
<td>200 to 299</td>
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<tr>
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1. Area or zone number 1 is sometimes used as a default when the number is omitted by mistake. Its use to number an actual area should be avoided.

Commented [MO4]: Referenced above, should be in steady state
### SECTION 7: APPENDIX III

#### UTILIZED IMPEDANCE CORRECTION TABLES

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*SPP Model Development Procedure Manual*
### SECTION: APPENDIX IV

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# Appendix V

## System Codes for Use in ERAG MMWG Steady-State Data

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<th>NPCC – Northeast Power Coordination Council</th>
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<td>Treasure Coast Energy Center</td>
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<td>Calpine at Recker (TECO)</td>
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<td>VAN</td>
<td>IPS Avon Park at Vandolah (PEF)</td>
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<tr>
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<td>514</td>
<td>MEAM Municipal Energy Agency of Mississippi</td>
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<td>515</td>
<td>SWPA Southwestern Power Administration</td>
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<tr>
<td>520</td>
<td>AEPW American Electric Power</td>
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<tr>
<td>523</td>
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<td>524</td>
<td>GRDA Grand River Dam Authority</td>
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<tr>
<td>525</td>
<td>OKGE Oklahoma Gas and Electric Company</td>
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<tr>
<td>526</td>
<td>WFEF Western Farmers Electric Cooperative</td>
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<td>527</td>
<td>SPS Southwestern Public Service</td>
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<td>540</td>
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<td>KACY Board of Public Utilities</td>
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<td>544</td>
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### MRO – Midwest Reliability Organization

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<td>MMPA Municipal data from Xcel Energy</td>
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<td>CMMPA Municipal data from Xcel Energy</td>
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<td>MMEC Municipal data from MEC (AMES, CFU, etc.)</td>
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<td>Wisconsin Public Service Corporation (ATC)</td>
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<td>MCE</td>
<td>Madison Electric and Water Company (ATC)</td>
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### ERCOT & WECC

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### SECTION 8: MOD-032-1 ATTACHMENT 1

**MOD-032-1 – ATTACHMENT 1**

The table, below, indicates the information that is required to effectively model the interconnected transmission system for the Near-Term Transmission Planning Horizon and Long-Term Transmission Planning Horizon. Data must be shareable on an interconnectionwide basis to support use in the Interconnection-wide cases. A Planning Coordinator may specify additional information that includes specific information required for each item in the table below. Each functional entity responsible for reporting the respective data in the table is identified by brackets “[functional entity]” adjacent to and following each data item. The data reported shall be as identified by the bus number, name, and/or identifier that is assigned in conjunction with the PC, TO, or TP.

<table>
<thead>
<tr>
<th>steady-state (Items marked with an asterisk indicate data that vary with system operating state or conditions. Those items may have different data provided for different modeling scenarios)</th>
<th>dynamics (If a user-written model(s) is submitted in place of a generic or library model, it must include the characteristics of the model, including block diagrams, values and names for all model parameters, and a list of all state variables)</th>
<th>short circuit</th>
</tr>
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<tbody>
<tr>
<td>1. Each bus [TO]</td>
<td>1. Generator [GO, RP (for future planned resources only)]</td>
<td>1. Provide for all applicable elements in column “steady-state” [GO, RP, TO]</td>
</tr>
<tr>
<td>a. nominal voltage</td>
<td>2. Excitation System [GO, RP (for future planned resources only)]</td>
<td>a. Positive Sequence Data</td>
</tr>
<tr>
<td>b. area, zone and owner</td>
<td>3. Governor [GO, RP (for future planned resources only)]</td>
<td>b. Negative Sequence Data</td>
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<td>a. real and reactive power*</td>
<td>5. Demand [LSE]</td>
<td>2. Mutual Line Impedance Data [TO]</td>
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<tr>
<td>b. in-service status*</td>
<td>6. Wind Turbine Data [GO]</td>
<td></td>
</tr>
<tr>
<td>3. Generating Units 20 [GO, RP (for future planned resources only)]</td>
<td>7. Photovoltaic systems [GO]</td>
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<tr>
<td>a. real power capabilities - gross maximum and minimum values</td>
<td>8. Static Var Systems and FACTS [GO, TO, LSE]</td>
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<tr>
<td>b. reactive power capabilities - maximum and minimum values at real power capabilities in 3a above</td>
<td>9. DC system models [TO]</td>
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<td>c. station service auxiliary load for normal plant configuration (provide data in the same manner)</td>
<td>10. Other information requested by the Planning Coordinator or Transmission Planner</td>
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19 For purposes of this attachment, the functional entity references are represented by abbreviations as follows: Balancing Authority (BA), Generator Owner (GO), Load Serving Entity (LSE), Planning Coordinator (PC), Resource Planner (RP), Transmission Owner (TO), Transmission Planner (TP), and Transmission Service Provider (TSP).

2 For purposes of this item, aggregate Demand is the Demand aggregated at each bus under item 1 that is identified by a Transmission Owner as a load serving bus. An LSE is responsible for providing this information, generally through coordination with the Transmission Owner.

3 Including synchronous condensers and pumped storage.
manner as that required for aggregate Demand under item 2, above).

d. regulated bus* and voltage set point* (as typically provided by the TOP)
e. machine MVA base
f. generator step up transformer data (provide same data as that required for transformer under item 6, below)
g. generator type (hydro, wind, fossil, solar, nuclear, etc)
h. in-service status*

4. AC Transmission Line or Circuit [TO]
   a. impedance parameters (positive sequence)
   b. susceptance (line charging)
   c. ratings (normal and emergency)*
   d. in-service status*

5. DC Transmission systems [TO]

6. Transformer (voltage and phase-shifting) [TO]
   a. nominal voltages of windings
   b. impedance(s)
   c. tap ratios (voltage or phase angle)*
   d. minimum and maximum tap position limits
   e. number of tap positions (for both the ULTC and NLTC)
   f. regulated bus (for voltage regulating transformers)*
   g. ratings (normal and emergency)*
   h. in-service status*
7. Reactive compensation (shunt capacitors and reactors) [TO]
   a. admittances (MVars) of each capacitor and reactor
   b. regulated voltage band limits* (if mode of operation not fixed)
   c. mode of operation (fixed, discrete, continuous, etc.)
   d. regulated bus* (if mode of operation not fixed)
   e. in-service status*

8. Static Var Systems [TO]
   a. reactive limits
   b. voltage set point*
   c. fixed/switched shunt, if applicable
   d. in-service status*

9. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes. [BA, GO, LSE, TO, TSP]
Southwest Power Pool
Model Development Working Group
Charter
July 31, 2018

Purpose

The Model Development Working Group (MDWG) is responsible for the coordination, development, and maintenance of transmission system planning models in accordance with Southwest Power Pool (SPP) Planning Criteria, Regional Standards, and procedures. The MDWG is also responsible for supporting development of interconnection wide models by providing SPP transmission system planning models and related information to the Eastern Interconnection Reliability Assessment Group (ERAG) Multiregional Modeling Working Group (MMWG).

Scope of Activities

In carrying out its purposes, the MDWG will:

1. Provide oversight and coordination of the activities of MDWG-initiated task forces.

2. Develop and maintain the MDWG Model Development Procedure Manual.

3. Develop, maintain, and coordinate steady state, short circuit, dynamic, and geomagnetic disturbance models in accordance to the SPP Planning Criteria, SPP Regional Standards, and procedures.

4. Work with SPP Staff and the Transmission Working Group (TWG) to determine the models that should be used in SPP, basis for the models, and how they are modified to ensure that the transmission system planning models support the needs of SPP and SPP Organizational Groups.

5. Review and monitor existing and proposed NERC Reliability Standards for impacts to the development, maintenance, and coordination of SPP transmission system planning models. Coordinate responses to new and proposed standards with SPP and other SPP Organizational Groups.

6. Support the SPP submission of modeling data to the ERAG MMWG for the SPP transmission system. Coordinate the incorporation of ERAG MMWG modeling information for facilities external to the SPP transmission system into the SPP models.

7. Respond to assignments from the TWG, Markets and Operations Policy Committee (MOPC), or the Board of Directors.
Representation

The MDWG membership consists of a minimum of 8 and up to 44-24 representatives from the SPP membership, including the chair and vice-chair.

Duration

Permanent.

Reporting

The MDWG reports to the TWG. As necessary the MDWG may appoint a member of the MDWG as a liaison to other working groups.
Benchmarking Results & 2019 Build Recommendation

MDWG

December 6, 2018
Objective

• Compare fault responses from full eastern interconnection to reduced representation models

• Determine if there is continual need for full eastern interconnection models for future dynamic model builds
## Benchmarking Participation

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<td>East Texas Electric Cooperative (ETEC) via GDS Associates</td>
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<tr>
<td>Evergy Companies (KCPL/Were)</td>
</tr>
<tr>
<td>Grand River Dam Authority (GRDA)</td>
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<td>Western Area Power Administration (WAPA)</td>
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Benchmarking Scope

- Transmission Planners (TP) provided up to 5 TPL contingencies.
- Staff utilized the 2018 SPP TPL dynamic assessment process and automation for this effort.
- 2018 MDWG Model series 19L, 19S, and 28S full and reduced seasonal cases were utilized.
- Staff processed TP provided contingencies and disturbance #1 and #2 from 2018 MDWG Dynamics Model Build.
Benchmarking Scope

• Machine Channels:
  • ANGLE - Machine relative rotor angle
  • PELEC - machine electrical power
  • QELEC - machine reactive power
  • SPEED - machine speed deviation from nominal

• Bus Channels:
  • VOLT - Voltage magnitude in per unit
# Benchmarking Results

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<tr>
<td>Dynamics data &amp; comparison plots</td>
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<td>SPPR Plots</td>
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<td>Voltage Scan Summary</td>
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<tr>
<td>Voltage Ride Through Scan</td>
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<tr>
<td>OS Relay Scan Summary</td>
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Benchmarking Results

• TP Provided Contingencies Results:
  • Posted to individual TP GlobalScape 2018 MDWG Dynamics Data Coordination Folders

• 2018 MDWG Dynamic Model Build Disturbance #1 & #2 Results:
  • Posted on GlobalScape: Modeling (CEII, RSD) ➔ MDWG Meetings ➔ MDWG ➔ 2018-12-6_Meeting_Material_Item2.zip
Benchmarking Results Summary

- Staff’s review observed results to be comparable for fault analysis.
  - For Frequency Response studies, Staff would recommend using full eastern interconnection models such as the MMWG models.
Staff Recommendation

- Staff recommends to build reduced models only for 2019 MDWG Dynamic model.
  - If MDWG identifies the need for full models, Staff would like to recommend limiting the number of full models to 2.
Recommendation

- The MDWG group recommends to build previously approved reduced models and two (20S and 20L) full models for 2019 MDWG Dynamic model set.
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SECTION 1: INTRODUCTION

Purpose
This manual establishes consistent modeling data requirements and reporting procedures for the
development of Near-term and Long-term Transmission Planning Horizon models necessary to
support analysis of the capability, reliability, and suitability of the SPP Transmission System. This
section describes the applicability of entities, data owners, equipment, and data submitters to
which this manual is germane.

The latest modeling data requirements and reporting procedures for the Planning Coordinator’s
planning area, the “SPP MDWG Model Development Procedure Manual” jointly developed with each
of the PCs Transmission Planners, can be found on the SPP corporate website, www.spp.org.
Additionally, the schedule for submission of data and the list of MDWG models (case
types/scenarios) can also be found on the SPP corporate website, www.spp.org. The schedule for
model development will also be sent with the first data request.

The primary deliverable of the SPP MDWG is a set of base transmission system models (base cases)
that include a reasonable projection of the anticipated transmission system conditions as will be
operated by the SPP Transmission Operators (TOPs) in coordination with the SPP Reliability
Coordinator (RC). The primary intent of these base cases is to provide SPP member Transmission
Planners (TPs) and the SPP Planning Coordinator (PC) an effective starting point for reliability
planning and compliance assessments. In addition, the base cases are developed in support of
various SPP planning processes in accordance with SPP model data and reporting procedures that
include maintenance and coordination of steady state, short circuit, dynamic, and geomagnetic
disturbance models.

These base cases are a collection of transmission system data, as submitted annually to the SPP PC
by applicable Data Submitters, meant to represent the transmission system in the SPP region in a
steady-state, system-intact condition. The system topology, generator dispatch, and system loads
modeled in the base cases are intended to be respective and representative of the projected
transmission system as will be operated within the SPP footprint under reasonably anticipated
weather and time-of-day conditions for the year and season being represented in each base case.
Reasonable projections within each case include all firm generator commitments, forecasted load
commitments, firm interchange commitments, expected transmission topology and expected
seasonal transmission or generation outages. Additionally, base cases may include reasonable
system projections based on details specified in later sections of this document and based on
historical data or projected data.

Scope of Applicability
It is well understood that transmission system modeling is a complex process predicated upon
accurate and comprehensive data collection, review, and compilation. The SPP Model Development
Working Group recognizes that to properly develop SPP Transmission System models, a constituency
of responsible entities must collaborate in the model building effort. The transmission system
subject to the SPP OATT including facilities 60kV and above must be accounted for in the SPP
Transmission System models. Therefore, consistent with both the applicability of the NERC Data for
Power System Modeling and Analysis Reliability Standard (MOD-032-1)1 and the provisions of the

1 The NERC petition to remove the Load Serving Entity (LSE) registration was approved by 153 FERC ¶
61,024, issued 15 October 2015. Therefore, the LSE registration is not discussed in this manual.
SPP Model Development Procedure Manual

SPP Open Access Transmission Tariff (OATT), as well as good utility practice, this manual is applicable to the following NERC-registered and non-NERC-registered entities:

- Planning Coordinator;
- Balancing Authority;
- Transmission Service Provider;
- Transmission Planners;
- Transmission Owners:2 of equipment within the SPP Planning Coordinator planning area and/or of equipment that is part of the SPP Transmission System;
- Owners or lessors of generating units, including Generator Owners, within the SPP Planning Coordinator planning area of Network Resource(s) designated by the SPP OATT and/or who have submitted a Generation Interconnection Request consistent with the SPP OATT.
- Resource Planners;
- Distribution Providers;
- Network Customers receiving Network Integration Transmission Service pursuant to the SPP OATT for designated Network Load and/or having arranged Point-To-Point Transmission Service for non-designated load;
- Native Load Customers of an SPP Transmission Owner;
- Transmission Customers pursuant to the SPP OATT.

It is noted that within the SPP Region, consistent with SPP Regional Transmission Organization (RTO) procedures and the SPP OATT, SPP serves as both a Balancing Authority3 and Transmission Service Provider for the SPP Transmission System.

Applicable Data Owners

A subset of the applicable entities annotated above comprise the Data Owners subject to the modeling data requirements and reporting procedures of this manual:

- Balancing Authority is responsible for submitting modeling data for aggregated existing and future load, integrated resource plans, and interchange obligations corresponding to the case conditions specified.
- Transmission Service Provider is responsible for submitting modeling data for their existing and future service commitments and obligations corresponding to the case conditions specified.
- Distribution Providers are responsible for submitting modeling data for their aggregated existing and future load, and interchange obligations corresponding to the case conditions specified.

2 Capitalization is intended to include transmission-owning entities as defined in the NERC Glossary of Terms, as well as defined in the SPP OATT.

3 For Eastern Interconnection equipment only. WAPA-UGPR independently operates the WAUW BA area within the Western Interconnection for equipment which is under the SPP OATT.
Transmission Owners are responsible for submitting modeling data for their existing and future Transmission or sub-transmission equipment that they own or maintain.

Owners or lessors of generating units, including Generator Owners, are responsible for submitting modeling data for the existing and future generating equipment that they own or maintain.

Resource Planners are responsible for submitting modeling data for their existing and future long-term resource adequacy plan(s) of specific customer load demand and energy requirements, corresponding to the case conditions specified.

Network Customers are responsible for submitting modeling data for their existing and forecasted load, existing and forecasted load transactions, as well as existing and forecasted resource transactions corresponding to the case conditions specified.

Native Load Customers are responsible for submitting modeling data for their existing and forecasted load corresponding to the case conditions specified.

Transmission Customers are responsible for submitting modeling data for their existing and forecasted transactions utilizing the SPP Transmission System, serving Network Load, or sales of Network Resources corresponding to the case conditions specified.

Applicable Data Submitters

The Data Owner shall be the Data Submitter, subject to the modeling data requirements and reporting procedures of this manual. A Data Submitter may be designated as the entity who takes responsibility for collating, formatting, and corresponding a Data Owner’s modeling data to SPP, as Planning Coordinator, in the approved format. A Data Submitter may be delegated only if the following are completed:

1. Data Submitter is designated in writing, showing mutual agreement by the Data Owner and Data Submitter.
2. Written notification is provided to SPP, as Planning Coordinator, regarding the specific data (e.g., load at bus X; generating unit Y; transmission branch Z) for which the Data Submitter will be responsible for.

Responsibility for the timely and accurate submission of Data Owner information to SPP, as Planning Coordinator, resides with the Data Owner. 4 When a Data Owner delegates the submission of data to a Data Submitter, all communication that would otherwise be sent to the Data Owner alone, will be copied to the Data Submitter.

A Data Owner’s submitted data shall not modify another Data Owner’s data without explicit consent. Data Owners are encouraged to coordinate data submissions that may impact another Data Owner’s system.

4 When delegated, the Data Submitter is not responsible for validating data provided by the Data Owner.
Applicable Equipment

The modeling data required from Data Owners supports both the creation of the Electric Reliability Organization ("ERO"), or its designee, Interconnection-wide modeling cases, and the other Near-term and Long-term Transmission Planning Horizon cases required under the SPP OATT\(^5\). Planned equipment, as differentiated from existing equipment, consists of equipment expected to be in-service for the case conditions specified (e.g., month; year). Existing or planned\(^6\) equipment for which non-equivalenced\(^7\) modeling data shall be reported include, but are not limited to:

1. All Facilities comprising the BES.
2. All non-BES equipment 60 kV and above, subject to the SPP OATT\(^8\).
3. All BES or non-BES equipment that includes a normally-open point that, when closed, shifts load or creates a network path affecting the SPP Transmission System.
4. All non-BES equipment interconnecting within the SPP Transmission System or interconnecting the SPP Transmission System with non-SPP Transmission System(s), subject to the SPP OATT\(^9\).
5. All non-BES equipment known to have a significant interaction with the BES, including reactive resources.
6. All direct-current connections within the SPP region or interconnecting to Transmission outside of the SPP region.
7. All Network Resource generation assets, subject to the SPP OATT\(^10\), excluding Small Generating Facilities (< 2MW).
8. All Network Resource (pursuant to Item 7) generator step-up transformers and generator interconnection equipment. Generator interconnection equipment shall include, at a minimum, collector electrical equivalent representations, where applicable.
9. All Resources that are registered in the SPP Integrated Marketplace, including the transmission equipment necessary to delivery that Resource to the SPP Transmission System when the registered Resource is not directly connected to the SPP Transmission System.
10. All Network Load, subject to the SPP OATT\(^11\).
11. All firm power purchases served by SPP Network Resource(s) and firm power sales sunk to SPP Network Load, including all firm power transactions that result in an area interchange.

Other information regarding equipment not specified above may be requested by SPP, as the Planning Coordinator, or by Transmission Planner(s) for modeling purposes, as necessary. Likewise,

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\(^5\) Pursuant to the provisions of the OATT, equipment below the typical 100kV demarcation of the BES must be accounted for in the SPP Transmission System models.

\(^6\) As part of the MDWG model building process to support of the TPL-001-4 R1 model building requirement

\(^7\) Equivalencing is a general technique that substitutes power system equipment with a simplified representation that closely approximates the characteristics and behavior of the actual equipment.

\(^8\) Sixth Revised Volume No.1, Attachment AI, Part II-1.

\(^9\) Sixth Revised Volume No.1, Attachment AI, Part II-2.

\(^10\) Sixth Revised Volume No.1, Part III-30.

\(^11\) Sixth Revised Volume No.1, Part III-31
consistent with MOD-032-1 Requirement R3, the Planning Coordinator or Transmission Planner may request additional data or clarification regarding technical concerns with modeling data submitted. Written notification will typically be communicated through electronic means (e.g., email) to the Data Submitter and/or Data Owner and will include the technical concerns with the data submitted. Upon receipt of written notification, the Data Submitter and/or Data Owner shall respond to the notifying Transmission Planner or SPP, as the Planning Coordinator, with either updated data or an explanation with a technical basis for maintaining the current data in accordance with the reporting procedure schedule (“schedule”) jointly developed by the Transmission Planners and Planning Coordinator.

Accountability

SPP, through coordination with the MDWG, cannot be effective at building timely and accurate models without Applicable Entity participation. All Applicable Entities are responsible for providing the data necessary to model their Applicable Equipment. Likewise, Applicable Entities are accountable for meeting specific deadlines and milestones established by the MDWG, for model development, in the jointly developed schedule. The schedule will be made available to all Applicable Entities at the outset of each model-building period.

Clear and timely two-way communication between SPP, as Planning Coordinator, the Transmission Planners comprising the SPP PC, and Applicable Entities is vital to the successful compilation of modeling data, reporting, and ultimate production of accurate SPP Transmission System models. It is the responsibility of the Applicable Entity to communicate with SPP to establish the responsible contact for steady state, dynamic, and short circuit model data coordination.

Given that the MDWG relies upon Data Owner and Data Submitter input for the model building effort, the following are some of the established characteristics that support model-building best practices:

- Establishes a contact for model data coordination.
- Responds to model-building communications in a timely fashion.
- Data Owner begins coordinating data submittal well in advance of the initial model data submittal deadline.
- Submits model data ahead of established deadlines.
- Submits majority of model updates by initial model data submittal deadline.
- Ensures model data submitted is complete and accurate.
- Participates in MDWG conferences, calls and meetings.
- Performs a data integrity review of each model-building pass to identify and correct errors.
- Engages throughout the model-building process in a timely fashion.
- Keeps their respective managerial chain informed about model-building progress.
- Coordinates data submissions that may impact another Data Owner’s system.

Following each model-building cycle, SPP staff, in conjunction with MDWG members, will prepare a lessons-learned and modeling best practice recommendations assessment. This assessment will focus on challenges experienced by the preceding model-building cycle, attempt to identify root causes, and suggest improvements for subsequent model-building cycles.
MDWG experience has shown that some natural obstacles exist to achieving model-building best practices. The following cautionary situations are examples for the purpose of Data Owner and Data Submitter awareness during the model-building process:

- **Appropriate lead times.** Data Owners may rely on other entities to provide data; therefore, Data Owners should consider lead times when requesting data from others (e.g., Data Owner entity X is the Market Participant and Network Load registrant who serves a municipal customer). Knowing that source data may be more difficult or slower to obtain, the Data Owner should act as early as possible so not to delay the submission of data until late in the model-building process.

- **An early and complete submission of a Data Owner’s modeling data does not eliminate the need for the Data Owner to participate in all model-building passes.** In many cases, model parameters that affect multiple Data Owners within a region (e.g., load, generation dispatch, and transactions) may change between model iterations. The aggregation of these changes can have a pronounced effect on the model data that Data Owners have submitted and emphasizes the need for checking/re-checking the integrity of a Data Owner’s model representations in each model iteration.

During each model iteration, an assessment of model-building progression and participation may be performed. Given that incomplete or late data submission has a tremendous impact upon the ability to meet the model-building schedule, any Data Owner who seeks to submit late data will be obligated to present before the MDWG about how proposed model changes will impact the models themselves, as well as impacts to the overall modeling schedule. The MDWG has the obligation to report its progress and achievement of model-building milestones to various SPP working groups/committees.

In cases where an Applicable Entity has not participated or otherwise supported MDWG efforts in good faith towards the achievement of published milestones, the MDWG may report non-participating entities to the TWG/MOPC.
SECTION 2: GENERAL INFORMATION

Confidentiality and Proprietorship

The representation of future system elements in SPP data models is not an agreement to construct these elements when shown in the models or at any time. The configuration of each model system only reflects the necessary changes that the individual model system needs for maintaining reliable operation. The results of studies obtained through use of the data models developed by SPP will be the sole responsibility of the receiving party. The recipient of SPP data models must assure confidentiality and proprietorship.

SPP MDWG Steady-State, Dynamics, and Short Circuit Models are published according to the approved schedule.

MDWG Case Type Set

The current MDWG Case Type Set can be found on SPP's website, spp.org, under the documents section of the Model Development Working Group.

Steady-State and Short Circuit Data Format

PSS®E and MOD Users

The transmission modeling software approved by the SPP membership for performing planning and reliability studies is the Power Technologies Incorporated, Power System Simulator for Engineering (PSS®E) software. Data submitted for the building of the base SPP MDWG case types (models) needs to be in a format consistent with that used in PSS®E. The data shall be submitted via the SPP Models On Demand (MOD) Web Portal. Data submitted should be compatible with the MOD and PSS®E versions currently specified by SPP.

Non-PSS®E and Non-MOD Users

For those non-PSS®E users, load and generation profile data may be submitted via the Profile Submission form provided by SPP. SPP will aid with the submission of all other steady-state data in the correct PSS®E and MOD data formats. Any version changes will be discussed in the annual training provided by SPP.

The members are expected to contact the SPP Modeling Staff if there are any additional questions regarding the data format.

Typical Annual Models

<table>
<thead>
<tr>
<th>Season</th>
<th>Season</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Annual Spring Peak</td>
<td>9 Annual + 1 Summer Peak</td>
</tr>
<tr>
<td>2 Annual Summer Shoulder</td>
<td>10 Annual + 1 Fall Peak</td>
</tr>
<tr>
<td>3 Annual Summer Peak</td>
<td>11 Annual + 1 Winter Peak</td>
</tr>
<tr>
<td>4 Annual Fall Peak</td>
<td>12 Annual + 2 Summer Peak</td>
</tr>
<tr>
<td>5 Annual Winter Peak</td>
<td>13 Annual + 2 Winter Peak</td>
</tr>
<tr>
<td>6 Annual + 1 April Minimum</td>
<td>14 Annual + 6 Summer Peak</td>
</tr>
<tr>
<td>7 Annual + 1 Spring Peak</td>
<td>15 Annual + 6 Winter Peak</td>
</tr>
<tr>
<td>8 Annual + 1 Summer Shoulder</td>
<td>16 Annual + 10 Summer Peak</td>
</tr>
</tbody>
</table>

The typical yearly models developed by the SPP MDWG, as identified within the NERC TPL reliability standards, encompass both near-term (years one through five) and longer-term (years six through ten) transmission planning models. The SPP models are defined in the Annual Models
table above with those transmission planning models representing the near-term planning horizon consisting of the MDWG case types 1 through 13 and those representing the longer-term planning horizon consisting of the MDWG case types 14 through 16. The longer-term models may be incremented or additional models may be included as required to support ERAG MMWG.

The annual series of models are developed by SPP staff with input from the Model Development Working Group and the Transmission Working Group.

The schedule for submission to data and list of MDWG models (case types) can be found on the SPP corporate website, www.spp.org.

Data Transmittal
Transmitting data to the Southwest Power Pool can be accomplished as follows:

1. **Electronic** --- GlobalScape
2. **E-MAIL** --- SPPEngineeringModeling@spp.org

The preferred method of submittal is through the “SPP MDWG File Sharing Site”, GlobalScape. Include a file (excel, word, or equivalent) with description of data files submitted and which to which models they apply.

The transmitted data file should include the title of the first case and area name, followed by the changes to the first case, title of the second case and the area name, followed by the changes to the second case, etc. See Section 6-B for a sample file format. Case title lines should include the case title in the following format examples: *04SP, *04FA, *04SH, *07SP (no spaces between characters).

SPP Model Release Guidelines
**Steady-State and Short Circuit Models**
SPP Base Case steady-state models and short circuit models are available to all SPP members. SPP and its members, by participating in SPP base case development, grant authority to the other participating members and SPP to release SPP Base Case steady-state models or reduced network equivalents of those models to government agencies. The public may receive models by filling out a SPP models order form and signing the appropriate SPP Confidentiality Agreement. For more information on requesting Base Case steady-state models, contact the SPP Model Contact.

Base case steady-state models of external systems, which are beyond the electrical borders of SPP and released under FERC Form 715 to government agencies, shall be the SPP models or a reduced network equivalent of the SPP models. If equivalized, such external models must be disclaimed, as equivalent representations not intended for study of the transmission systems in those external areas.
**SPP Model Contact:**
Please send all general modeling questions and concerns to SPPEngineeringModeling@spp.org.

**Request an SPP Map / Model**
You may request an SPP Transmission Map/Model through the Request Management System by clicking on the "Order Transmission Map/Model" quick pick option.

Questions? You may find it helpful to consult SPP Maps & Models FAQ.

Last Updated July 26, 2018

**MMWG Deliverables**

**Regional Coordinators**
The Regional Coordinators will provide the following to the MMWG Coordinator(s).

1. **Steady-State Cases**
   a. Data as needed to create the MMWG steady-state cases in RAWD or Saved Case format, regional representation shall be within an entire solved MMWG steady-state model in the proper PSS®E revision format
   b. Tieline and interchange data in the specified format
   c. IDEV files for any data changes
   d. PSS®E formatted contingency file containing five N-1 contingencies valid for all cases in the model series.
   e. Data Dictionary containing fields for Bus Number, 18 character PSS®E Bus Name, EIA Plant Code (U.S. only) and Non-Abbreviated Bus Name.

2. **Dynamics Cases**
   a. Dynamics input data in DYRE format for new models
   b. SDDB Excel worksheet for changes to the database
   c. FLECS code and documentation for user defined models
   d. Load conversion CONL file sorted by area
   e. List of netted generation buses
   f. Two contingency events per region in IDEV format

**MMWG Coordinator(s)**
The MMWG Coordinator(s) will post the following to the ERAG Web Site.

1. **Steady-State Cases**
   a. Initialized steady state and regional contingency cases.
   b. Steady-State RAWD case file
   c. Conversion IDEV files

2. **Dynamics Cases**
   a. Dynamics case input data, output files and instructions including:
   b. FLECS code for user defined models
   c. Load conversion CONL file sorted by area
   d. Any IPLAN or PYTHON programs necessary to set up the dynamics case

3. **Complete dynamics database and User Manual**
4. **Final reports**

**System Abbreviations & Area Number Assignments**
System Abbreviations & Area Number Assignments can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.
MDWG Contact List
The MDWG Contact List can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

NOTE – A complete listing of other SPP acronyms can be found on the SPP website at SPP Glossary

Compliance

1. MDWG Model Development Procedure Manual
   Note: The latest document can be found on SPP.org

2. MDWG Power flow, Short Circuit, and Dynamic model schedule and list
   Note: The latest document can be found on SPP.org

3. Data Submittal Forms (This is a separate document)
   Note: The latest document is posted with every model set

4. MDWG Procedure for late or no data submittal (FUTURE)
SECTION 3: STEADY-STATE DATA REQUIREMENTS

Steady-State models are developed for an annual series of SPP and ERAG MMWG cases. Specific models are prepared and modified for use in SPP designated studies as required by the OATT and Planning Criteria. In order to establish consistent Steady-State models which represent the planning horizon necessary to support analysis of the reliability of the interconnected transmission system, the following Steady-State modeling requirements. Dynamic and Short-Circuit models are derived from the Steady-State models.

1. The Steady-State data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

The Steady-State models are developed using data gathered through the SPP database Model On Demand (MOD) in conjunction with the Engineering Data Submission Tool (EDST). MOD data is divided into three parts: a Base Case, Projects, and Profiles (Bus, Loads, Generation, and Device Control). Modeling updates for transmission system topology can be made by submitting a Project to MOD. Non-topological modeling updates that are season specific can be made by submitting Profiles to MOD.

Engineering Data Submission Tool

MOD data should be kept current for each pass during the MDWG model build. The EDST contains informational data as well as modeling data that Data Submitter shall keep current for each pass of the MDWG model build.

1. Transactions – Firm and non-firm reservations with other entities that shall be coordinated before submission to SPP (Reference appendix VII for more information).
2. Generators – Required generator data that is not otherwise captured in the models.
3. SPP Modeling Assignments – Contains PSS®E modeling area, owner, zone, and bus range information pertinent to SPP.
4. Load Details – Identify loads not served by native model areas.
5. Bus Details – List of all buses in the models that includes long names, voltage level, area, owner, and EIA plant codes.
6. Interregional Ties – PC to PC branch and transformer ties that shall be coordinated before submission to SPP.
7. Outages – Outages known during the annual model building process for buses, generators, branches, transformers, and shunts with a duration of at least six months shall be modeled. Data Submitters are responsible for annotating known outages to be modeled within the EDST, as well as ensuring that the known outages are correctly modeled in the appropriate season(s) when the known outage is scheduled. MOD projects shall be submitted with effective dates corresponding to the scheduled period of the known outages.
Table 1: Season Date Range and Cutoff Dates

<table>
<thead>
<tr>
<th>Season</th>
<th>Date Range</th>
<th>Cutoff (On or Before)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring</td>
<td>April 1 – May 31</td>
<td>May 1</td>
</tr>
<tr>
<td>Light</td>
<td>April 1 – May 31</td>
<td>May 1</td>
</tr>
<tr>
<td>Summer</td>
<td>June 1 – September 30</td>
<td>August 1</td>
</tr>
<tr>
<td>Summer Shoulder</td>
<td>June 1 – September 30</td>
<td>August 1</td>
</tr>
<tr>
<td>Fall</td>
<td>October 1 – November 30</td>
<td>November 1</td>
</tr>
<tr>
<td>Winter</td>
<td>December 1 – March 31</td>
<td>February 1 (yyyy+1)*</td>
</tr>
</tbody>
</table>

*Example of 2017 Winter: 12/1/2017 – 3/31/2018; yyyy = 2017, yyyy+1 = 2018

Load Forecast

Load forecasting methodologies vary throughout the electric industry. SPP depends on load forecasts from Data Submitters to apply to the planning models. These load forecast amounts are to be Non-Coincident to the SPP region, meaning that the hour that a Data Submitter’s system experiences a peak demand for a particular season, might not be the same hour that SPP, as a region, experiences a peak demand. In order to bring consistency and equivalency to the load forecast data submitted to SPP, load forecast data shall be based on a 50/50 forecast.

A 50/50 load forecast relates to a forecasted load amount having an equal probability of being either higher or lower than the amount forecasted. The forecasted load value is at the 50th percentile of a normal or similarly shaped distribution curve and is typically discussed in terms of exceedance such that there is a 50% probability that the load forecast will be exceeded due to abnormal weather.

Some loads within the planning models may not conform to a typical load duration curve and are typically modeled as non-scalable. These non-scalable loads are not affected during the allocation of the modeling area’s 50/50 load forecast to the individual load points.

Some studies may require load forecasts other than a 50/50 load forecast and may be requested for such special studies. For example, a 90/10 load forecast has a 10% probability that the load forecast will be exceeded, which means the load forecast amount is higher than a 50/50 load forecast amount and would be considered atypical for general SPP transmission planning purposes.

There are various methods used to develop such forecasts and the forecasts are dependent upon many factors such as historical load values, temperature, humidity, economic forecasts, time of day, day of week, holidays, special events, and load uncertainty. Other factors, some of which are controllable, also impact the amount of forecasted load. Controllable Demand Side Management (DSM) and Distributed Energy Resources (DERs) are such factors.

Demand Side Management consists of activities or programs that an entity invokes to achieve a reduction in Demand. DSM consists of controllable and non-controllable systems. Load forecasts shall not be reduced for application of controllable DSM. There is control over whether or not the load will be shed by an operator or end-user and therefore cannot be guaranteed that the load will be reduced during peak hours. Load forecasts should be reduced for application of non-controllable DSM. This load has a high probability of being shed during peak hours without manual intervention. Distributed Energy Resources are power resources on the distribution system that can be aggregated together to provide power to meet Demand. For purposes of transmission...
planning, it is recommended that Distributed Energy Resources should not be applied to a Data Submitter’s load forecast amount for incorporation into the SPP planning models. When it becomes necessary or desirable to make changes in delivery point facilities, to upgrade, retire, replace or establish a new delivery point, including metering or other facilities at such location, the provisions set forth in Attachment AQ of the OATT shall apply. Loads that have completed the Attachment AQ process or any other applicable SPP process, and have a signed agreement, or are in the process of finalizing a signed agreement should be included in the Data Submitter’s load forecast. SPP may reject any MOD projects or PSS®E idevs that attempt to add, delete or modify delivery points that have not been studied either through the Attachment AQ or any other applicable SPP process. Data Submitters are required to assign the appropriate type and status to load projects in MOD.

Summary of Data Submitter’s load forecast data comprisal:

1. Non-coincident to the SPP region
2. 50/50 load forecast
3. Load forecast amount includes non-controllable Demand Side Management
4. Load forecast amount excludes controllable Demand Side Management
5. Load forecast amount excludes Distributed Energy Resources (recommended)

**On-Peak/Off-Peak Models**

Seasonal peak models developed by SPP include: Summer On-Peak, Winter On-Peak, Spring On-Peak, and Fall On-Peak. These four seasonal models are built to represent the expected coincident seasonal peak based on each Data Owner/Data Submitter system peak load. Data Owner/Data Submitter peak load may not be coincident to the SPP Balancing Authority coincident peak.

In addition to the seasonal On-Peak models, SPP develops two Off-Peak models, which are Spring Light Load and Summer Shoulder models.

In addition to the seasonal peak models, SPP develops two off-peak models. They include: a Light Load condition and a Summer Shoulder condition.

The Light Load model is developed with the intent to capture a Data Owner/Data Submitter system minimum load during the spring timeframe.

The Summer Shoulder Off-Peak model is typically defined to be 70% - 85% of the total Summer On-Peak load level confined within each of the individual Data Owner/Data Submitter’s transmission system. The Summer Shoulder Off-Peak loading is representative of the average of the anticipated summer season daily peak hours, but is not the a seasonal Summer On-Peak seasonal representation. The Summer Shoulder model, also known as the seasonal on-peak average model is defined to be 70% - 85% of the total Summer Peak load level depending on the Data Owner/Data Submitter system.

<table>
<thead>
<tr>
<th>Model</th>
<th>Timeframe</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring On-Peak (G)</td>
<td>April 1st through May 31st</td>
</tr>
<tr>
<td>Summer On-Peak (S)</td>
<td>June 1st through September 30th</td>
</tr>
<tr>
<td>Fall On-Peak (F)</td>
<td>October 1st through November 30th</td>
</tr>
<tr>
<td>Winter On-Peak (W)</td>
<td>December 1st through March 31st</td>
</tr>
<tr>
<td>Spring Light Load Off-Peak (L)</td>
<td>April 1st through May 31st</td>
</tr>
<tr>
<td>Summer Shoulder Off-Peak (SH)</td>
<td>June 1st through September 30th</td>
</tr>
</tbody>
</table>

Typically 70% - 80% of Summer On-Peak load level
Data Owners of load that is pseudo-tied into SPP shall submit load forecasts to both SPP and the entity in which the load is embedded. Owners of load that is pseudo-tied out of SPP should submit load forecasts to the entity in which the load is embedded.

External load is load not affiliated with load forecasts submitted by SPP Data Submitters to SPP for planning model building purposes.

Load Data
Load data is maintained in MOD via a profile file which is applied to the model. Profiles, Loads can belong to an Area that is not the same as the Bus Area. Refer to Section 5-A-3 for load data formats. The default solution technique will solve the case with Tie Lines and Loads. The Tie Lines and Loads solution option assumes that the Loads Area generation serves the load.

Loads that are owned by municipal utilities should be modeled with an identifier in front of the number (i.e. Rayburn County load one should have the ID "R1"). These loads should be maintained in the Load Mapping worksheet of the EDST.

Area Summary Report
The Area Summary Report is an important part of data preparation and should be the initial step of the update process. This report, though not part of the steady-state input forms, is an important part of the data coordination process. As such, the report should be distributed to all appropriate systems at least one week before the initial update data is due at the SPP Office. The standard area abbreviations listed in Section 6-B should be used on the area summary report and in the steady-state input data of area interchange and transactions. The following sequence of steps is to be used in completing this report:

1. The system name and area number, along with the name and phone number of the person that prepared the report, should be entered at the top of the form in the appropriate location.

2. The area slack bus and bus number. The area slack bus is to adjust for individual system losses only. It is not necessary for the area slack bus to be used for area load control in actual operation. Generation dispatch should be made to prevent the area slack bus from going to negative power output or power output above the stated rating of the unit when accounting for area losses. It is best that the area slack bus not represent a base load unit. The estimated slack bus generation should also be entered (Item 7). There should be room left on the slack bus for generation movement up & down.

3. For consistency, it is important that each system continue using a particular area slack bus rather than choosing a different bus from year-to-year, unless a specific reason exists to justify such a change. There is a new row on the Area Summary
Sheet to identify the slack bus. To aid in solution time of the cases, the area slack bus should be located on a relatively strong portion of the system.

4. Use of a renewable resource should be avoided unless there are no other resources to designate as the area slack. If a renewable resource must be used then approval must be given by the MDWG.

5. An entity’s area slack machine shall be modeled within the entity’s model area.

6. In the case where a model area has no slack machine designated or in-service, an imbalance situation could occur and the imbalance will go to the system swing machine leading to an undesirable state. Load plus losses, generation, and transactions must balance in the model area without a slack machine.

7. The case year and season should be entered in the appropriate locations in chronological order.

8. The current system official load forecast should be entered as net load (Item 6).

9. The estimated losses should be entered (Item 5). The reference cases can be used as a starting point to estimate system losses.

10. Load equals net load minus estimated losses (Item 4).

11. Purchases and sales should be entered (Item 2). These values must be coordinated with the parties involved in the interchange transaction prior to data preparation. The algebraic sum of these transactions should be equal to the total area interchange.

12. Net power (Item 3) must equal net load (Item 6). Generation (Item 1) is equal to the net power plus interchange.

**Tie Line Coordination**

Each SPP system will receive a tie-line data comparison summary for the initial base case and after the final models are published. The member must coordinate with its neighbors on the tie line representation in the models being developed.

This coordination should consist of:

1. Agreement on which bus is to be metered for area loss accounting,
2. The in-service and out-of-service dates, if applicable,
3. Tie line characteristics and ratings
4. System responsible for supplying the update data.

SPP Member tie data (Intra-SPP) is maintained in a MOD Project file. The majority owner of the tie is responsible for maintaining the tie’s steady-state, sequence, and ratings data.

SPP tie data with external entities (Inter-PC) is maintained in the MMWG PC tie line list. Entities must submit changes using the latest list, which will be posted with the latest case set. Changes are to be highlighted in order for SPP Staff to easily discern the submitted changes. The file name shall contain the company name of which is submitting the change. There will be other lower voltage SPP ties which are not listed in the NERC list. They will be checked using the SPP tie line reports.

**Line and Transformer Data**

Additions to the system tend to move from year-to-year based on changing load growth forecasts and budget requirements. As a result, future lines and transformers may move through several future cases. Line and Transformer Data is contained in MOD Projects and phases. The Project Type, Status, and Phase Effective Date determine if the data will be included in a particular model. The line and transformer data formats are found in Section 5.

The following steps should be considered when preparing line and transformer data:
1. The device code (Bus, Branch, Transformer) specifies what data is being added to
the base case. The action code (Add, Modify, Delete) specifies the action to be taken
with the Project data. Specifying the deletion of a bus will require a similar record to
delete all associated or connected devices with the bus (lines, generators, loads,
transformers, etc.) from the base case.

2. The "from bus," "to bus", and circuit number identify the line or transformer. The
order in which bus numbers are entered is important for tie lines to identify which
bus is metered for loss accounting in some data formats. The "from bus" is assumed
to be the metered end (unless the "to bus" is entered with a negative) and the "to
bus" area will collect loss responsibility. For transformers, this order is also
important in all formats because it specifies to which bus the Load Tap Changer
(LTC) will attempt to maintain voltage and/or which bus is tapped. The code U in
the branch data allows the user to select proper metered and tapped side by always
entering the tapped side as the "from bus" or first bus number after the change code.
The "from bus" is the metered end unless the "to bus" or second bus number is a
negative number. Remember to include the circuit identifier.

3. The positive, zero, and negative sequence branch impedance data shall be provided
on a 100 MVA base (per unit value). The smallest allowable reactance is 0.00011
P.U. on a 100 MVA base. Reactance values less than minimum will cause the steady-
state program to treat the line as a zero impedance line to reduce solution time.

4. The positive, zero, and negative sequence line charging data (conductance and
susceptance) shall be provided on a 100 MVA base (per unit value) as applicable. A
default value of zero will be assumed if no data is provided. Line charging data will
be divided in the appropriate units depending on the specific format being utilized.
Accuracy is needed to ensure a proper voltage profile in the model.

5. Each SPP member shall rate transmission circuits in accordance with the SPP
Planning Criteria (Section 7.2). This criterion calls for each member to compute, at a
minimum, summer and winter seasonal ratings for each circuit element. Each Base
Case (Network) and Project branch, two-winding and three-winding transformer
must have a specified rate A (normal) and rate B (long-term emergency) for spring,
summer, fall, and winter. The ratings data format is in the MOD Procedure Manual.

6. The transformer tap and tap limits shall be specified. The use of LTC transformers
should be kept to a minimum to help reduce the case solution time. Using LTC
transformers for local area voltage control where no such transformer exists should
be avoided. In general, regulating transformers should not be located at a bus with a
regulating generator or other voltage regulating device; however, there may be
exceptions based on current system topology and operating conditions.

7. Circuit mileage should be entered in the appropriate line length field of branch data.
Ownership data for the line should also be entered in the appropriate fields of
branch data. This mileage and ownership data will be used to validate and calculate
Megawatt-mile for the OATT. Circuit mileages should be coordinated on all jointly
owned lines. Invalid line lengths result in inaccurate revenue allocations.

8. All NERC flowgates must be included in the data submitted by each region to the
MMWG such that those flowgates are not equivalenced in the steady-state models. A
flowgate is a selected transmission element or group of elements acting as proxy for
the transmission network representing potential thermal, voltage stability, rotor angle stability, and contractual system constraints to power transfer. Enough detail should be added to model the flowgate accurately.

9. Transformer connection codes and transformer winding angle (phase displacement) shall be provided. The connection code data incorporates concepts of the transformer core type, the vector group (phase differences between windings, standardized with clock notation indicating phase displacement), and physical conductor orientation. The transformer winding angle further specifies the inherent phase shift between transformer windings based upon configuration (vector group). Data Owners are reminded that changes to connection codes do not automatically alter the modeled phase displacement used for positive sequence load flow calculations.

Bus Data
For all SPP steady-state models, systems will model buses within their SPP allocated bus range (see Section 6-B). For the sake of consistency, the bus names and numbers should remain constant from case to case and year to year. All bus shunts will be modeled as switched shunt. The Switch Shunt may be locked. When a change in bus voltage occurs, a new bus number will be given to the new higher voltage bus. This enables SPP to track when the old bus voltage changes. All interregional tie bus names should conform to the entries in the Master Tie Line Database as approved by the Regional MMWG Coordinators. All tie line bus names and numbers should be standard and unique within each area in all models in a case series. Changes in tie line bus names and numbers from one series to the next must be kept to a minimum to reduce changes in computer support programs. Unique generator bus names, base voltages, and unit id combinations should be consistent from case to case within a model series. This will help ensure that the SPP bus names do not conflict with ERAG MMWG Standards.

The following steps describe options and data for most bus data formats:

1. The device code and the change code determines what action(s) are taken with the data supplied (addition, deletion, modification, etc...).

NOTE: When a bus is deleted or removed from service, all associated network devices (lines, transformers, loads, generators, etc.) must also be deleted or connected to a different bus in the applicable model(s).

Although voltage codes have no uniform association with voltage classes, historical consistency is encouraged amongst entities within a highly integrated network. Bus names can have up to 12 characters with the first character, preferably, alphabetic rather than numeric. The name should be left justified. Characters which can aid in filtering or association are allowed excluding the following characters: commas, asterisks, single quotes and double quotes. The last character field of the bus name should be the SPP voltage code described as follows. The historical SPP voltage code list shown below is recommended, but not required:

12 Reference PSS/E Program Operation Manual section: Two Winding Transformer Zero Sequence Network Diagrams and Connection Codes or Three Winding Transformer Zero Sequence Network Diagrams and Connection Codes
1. For generator regulated buses, a desired voltage magnitude will be given. Generator buses should be modeled with operating characteristics as close to actual as possible. Generator ratings should also be specified for each generation bus (whether on or off-line) as described in SPP Planning Criteria Section 7.1. Generators shall model the gross output of the generating facility and explicitly model the station service auxiliary load. The practice of using generator for voltage support only (i.e. no real power output), should be avoided unless a synchronous condenser or static var controller physically exists on that bus or nearby in the system. When a generator is modeled offline (status 0), the MW (PGEN) and MVAR (QGEN) fields should be zeroed. Regulating transformers should not be located at a bus with a controlling generator or regulating shunt device.

2. Bus loads should be specified with the real and reactive values provided as a pair in all entries. The load should be modeled to reflect the expected in-service/out-of-service status.

3. When scaling area load, it is important to consider the reactive power as well as real power. This is particularly true when referencing a case of a different season. Realistic reactive load representation has a major effect on the overall case voltages. Reactive requirements are different for the various season models.

4. Capacitors, reactors, and SVCs represented in the models should be consistent with actual seasonal operation. These devices should be used in future cases calling for local area voltage support, rather than falsely regulating a bus. Attention should be given to these installations in cases that are referencing a different season model. Tertiary reactors should be modeled on the low voltage bus of transformers if the tertiary is not modeled explicitly.

Do not model existing or planned shunts on the Bus record. Shunts should be modeled in the Switched Shunt Record unless they are line shunts and trip when the line is opened. Bus shunt voltage bandwidth must be wide enough to prevent “hunting” of shunt value during steady-state solution of base case or contingency analysis. The switched shunts can be modeled as fixed shunts with specified B initial value.

**Generator Data**

Check Generator MW and Mvar output to ensure the unit is within the PMAX, PMIN, QMAX, QMIN and Mbase limits per testing requirements in SPP Planning Criteria 7.1.1. Generator MW shall be set to “gross” level with auxiliary load modeled explicitly. Qmax and Qmin values in the models should be based on unit test data. Intermittent resources (e.g., wind and run-of-river hydro) should not normally be dispatched beyond their net capability as established by SPP Planning Criteria 7.1 for the summer and shoulder cases. Energy storage (pumped hydro, battery, flywheel, etc.) shall be modeled with the generator rated capabilities and a dispatch amount (Pgen) no greater than the rated output that can be sustained continuously for a minimum of one (1) hour. Ensure accurate values of ZR and ZX. This data is not needed in normal steady-state and equivalent operations.
construction work, but is required for switching studies, fault analysis and dynamic simulation. For dynamic simulation, this complex impedance must be set equal to the sub unsaturated transient impedance for those generators modeled by sub transient level machine models, and to transient impedance for those modeled by classical or transient level models. Machine Base (MBASE) and Zero Impedance (ZSOURCE) values for the steady-state models must match dynamic data. The MDWG steady-state models will use the saturated subtransient impedance data for generators ($X''_{di}$). Future Generators that are in the models but are not budgeted for construction need to be identified in the Generator Data worksheet of the EDST.

When modeling mothballed and future retired units, the $P_{\text{max}}$, $P_{\text{min}}$, $Q_{\text{max}}$, and $Q_{\text{min}}$ values should be modeled as zero. Decommissioned units should be removed from the models.

**Modeling of Generator Parameters**

1. Applicable Facilities - The following Generators and SVCs connected to BES (100 kV and greater) or in accordance with the SPP OATT or Member OATT.
   a. All Individual units greater than 20 MVA (gross nameplate rating)
   b. All Synchronous Condensers greater than 20 MVA (gross nameplate rating)
   c. Generating plant/facilities greater than 75 MVA (gross aggregate nameplate rating)

**Modeling Process for Generator Parameters**

a. The Generator parameter $P_{\text{MAX}}$ shall be modeled as a gross seasonal maximum capability based on MOD-025-02 and SPP Planning Criteria 7.1 testing and reporting procedures.

b. Generating plant station service and auxiliary loads shall be represented in normal plant configuration, corresponding to the load appropriate to operation of the generating plant. All station service and auxiliary load representations shall:
   i. Be modeled explicitly on the appropriate bus 13, corresponding to the voltage to which the auxiliary load is served. Model representations of auxiliary load connected to the generating unit bus (Figure VII-1), auxiliary load modeled with separate transformation (Figure VII-2), and auxiliary load modeled on the high-side bus of the station service transformer (Figure VII-3) are acceptable.
   ii. Be annotated as non-scalable.

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13 Station service and auxiliary load shall not be netted against generating plant dispatch by reducing the $P_{\text{gen}}$ of a unit with an amount corresponding to the plant auxiliary load.
c. Experience has shown that generating plant station service and auxiliary load may vary considerably based upon generating plant dispatch and operating conditions. Therefore, generating plant station service and auxiliary load may be modeled as aggregated or non-aggregated generating plant load, representing the total quantity of fixed and variable station service and auxiliary load.

If generating plant station service and auxiliary load is **aggregated**, the total load quantity shall properly reflect the total real and reactive loading for the generating units. The aggregated generating plant station service and auxiliary load shall use “SS” in the Load ID field (Figure VII-4a). If there are more than one aggregated generating plant station service and auxiliary load, use “Sn” in the Load ID field to delineate the multiple aggregated loads.

If generating plant station service and auxiliary load is **not aggregated**, each load quantity shall properly reflect the real and reactive loading expected during the corresponding dispatch (e.g., generating plant Pgen may be less than Pmax) and operating conditions for the generating units. Combined loads are analogous to aggregating generating plant station service and auxiliary load, with additional detail specifying the fixed and variable portions of total generating plant load (Figure VII-4b). The combined or discrete (Figure VII-4b and Figure VII-4c) load representations shall:

i. Use “Fn” in the Load ID field¹⁴ to designate fixed load quantities that do not vary with plant dispatch.

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¹⁴ “n” represents a unique numeric value. PSS/E requires each load placed at a bus to have a unique Load ID.
ii. Use "Vn" in the Load ID field to designate variable load quantities that do vary with plant dispatch.

Figure VII-4. Examples of generating plant auxiliary load representations (aggregated, combined, and discrete).

d. The Generator Parameters for PMIN, AUX Load, QMAX, and QMIN shall be modeled in accordance with MOD-025-02 and SPP Planning Criteria 7.1 testing and reporting procedures.

Modeling of Wind/Solar Renewable Resources $P_{GEN}$

- **Spring Light Off-Peak models**: Output of renewable resources with long-term firm transmission service will be modeled in the light load model at each facility’s latest five-year average (or replacement data if unavailable) for the SPP coincident Off-Peak hour corresponding to the season of the Light Load case, not to exceed each facility’s firm service amount. Solar resources will be modeled at zero MW output in the light load case regardless of the facility’s long-term firm transmission service amount.

- **On-Peak & Summer Shoulder Off-Peak models**: Output of renewable resources with long-term firm transmission service will be modeled in the case(s) at each facility’s latest five-year average (or replacement data if unavailable) for the applicable seasonal SPP coincident peak, not to exceed each facility’s firm service amount.

- **SPP will make available the initial dispatch of renewable resources with long-term firm transmission service based on historical seasonal five-year average with the initial model pass of the each SPP MDWG model build.**

- **When an affected party disagrees with the dispatch amount for a facility, the affected parties involved should coordinate to update the dispatch amount. If agreement cannot be reached, the case can be brought to the MDWG for a decision.**

- **Responsibility for validating and providing renewable resource dispatch updates falls to the affected parties.**

- **For resources that do not have firm service, $P_{GEN}$ values should not exceed average historical seasonal values for the Light Load Off-Peak, Spring On-Peak, Summer On-Peak, Summer Shoulder Off-Peak, Fall On-Peak, and Winter On-Peak models.** If historical data is

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15 SPP coincident peak equals the highest demand including transmission losses for energy measured over a one clock hour period during the defined season.
unavailable then the rated net capability of a resource determined according to SPP Planning Criteria section 7.1.5.3 should be followed.

Data Exemption Process
MDWG Members requested that there be a process by which the modeled generator maximum is different from the MOD-025-02/SPP Planning Criteria testing. In accordance with Attachment 1, Section 5 of MOD-025-02 an exception process for generators that have undergone testing per MOD-025-02/SPP Planning Criteria 7.1 for these differences is as follows:

1. Member will fill out the “Exemption Form” and send it via e-mail to “Engineering Modeling” containing:
   a. Generator Name
   b. Generator Bus Number
   c. Requested change(s) that deviate from the MOD-025-02/SPP Planning Criteria testing.
   d. Justification of the change if it is greater than or less than 5% of the MOD-025-02/SPP Planning Criteria testing.

SPP Modeling will process the Exemption and communicate back to the member requesting the exemption that it has been granted or if additional information is needed to process the exemption within 30 days of submission of the request.

**Effective date of sections 1&3 is in effect.
**Effective date of section 2 is July 1, 2016.
**Effective date of section 4 is July 1, 2016.

Shortfall Guidance Process
A shortfall is defined as an instance of insufficient firm resource to supply firm load. Under no circumstances in the Near-Term Transmission Planning Horizon shall generating resources be dispatched in excess of the firm transmission rights allotted to that resource. In the Long-Term Transmission Planning Horizon, if the resources within a modeling area and firm transactions from neighboring modeling areas are insufficient to serve customer load, the following should be investigated as potential modeling solutions to the shortfall:

1. Coordinate reciprocal non-firm transaction(s) with other modeling area(s). All parties are required to add their respective coordinated reciprocal record(s) to the transaction worksheet of the EDST.

2. Future generation resources that have progressed, at minimum, to the Interconnection Facility Study (per Attachment V, subsection 8.9) stage in the Generation Interconnection (GI) queue, may be modeled (in the Long-Term Transmission Planning Horizon models only) following these requirements.
   e. The in-service date shall be based on the expected in-service date of the GI study.
   f. In order to identify future GI queued generation, the unit name shall be the GI gen number (e.g. GEN-2017-898) and contain a unit ID of Zx (where x is any second ID designation appropriate in PSS®E).
   g. Projects files that add future generation shall have the appropriate Type and Status which can be found in the SPP MOD Project Type/Status Matrix.

3. Future exploratory generation resources may be modeled in the Long-Term Transmission Planning Horizon models following these constraints:
   a. In order to identify future exploratory generation, the unit ID of Zx (where x is any second ID designation appropriate in PSS®E) shall be used.
   b. When available, exploratory generation should be based upon the host TO Resource Plan.
   c. Projects files that add future generation shall have the appropriate Type and Status which can be found in the SPP MOD Project Type/Status Matrix.
d. The addition of exploratory generation shall be consistent with modeling practices that minimize the impact to power flows in neighboring transmission systems (e.g., exercise diligence in siting the exploratory generator topologically proximate to the load that uses its resource).

Remote Generation Modeling

Purpose
This procedure assures that members adhere to a uniform process when modeling remote generation in SPP.

Modeling Process
If a member acquires remote generation outside their Control Area (steady-state model numbered area), the following modeling process should be followed:
1. All buses should be assigned numbers that are in the host's control area bus number range.
2. Area Number/Name should be the host's control area number.
3. Zone Number/Name should be in the host's control area zone range.
4. Generation Owner Number should be the owner's designated ID number and percentage ownership.
5. The generation recipient should coordinate the output level and the inter-area transfer with the host control area.

Owner Data and Line Mileage Data (SSAE Control)

To meet the SSAE requirement for the Reactive Matrix (MW-Mile) the SPP models must include the most recent owner data and line-mileage data, which will be obtained from the current seasonal MDWG model; therefore, it is important that Members keep the data current in MOD.

The MMWG Procedure Manual contains information related to the following:
1. Zone Range and Modeling Area Assignments
2. System Codes
3. Utilized DC Lines

Initial Run Review

After all systems prepare and submit data, an initial run is made which assembles all system data, checks for errors, and results in a solved case. The initial run shows all entered data and diagnostic messages. This data is shown first in the initial run printout. Each system should review the data changes and solved case, making corrections as needed in the subsequent runs.

1. Area Interchange
   The area interchange report shows the area control bus, generation on the area control bus, and the net area interchange. The detail of area interchange among SPP systems is shown in the transaction data. The transaction workbook will include the NODE, Provider, and OASIS reservation number. The transaction workbook will use code DDD for transactions that do not have an OASIS reservation number. This data should be checked to ensure accuracy. Discrepancies in the transactions between reporting systems will be noted in the diagnostic messages.

2. Tie Line Metering
The tie line report shows the tie lines and inter-company power interchange for each system. The tie line metered end should be verified, and should reflect line loss responsibility as accurately as possible. Any changes should be coordinated with the neighboring company involved.

3. **Area Totals**  
The system generation and load should be checked on the system area summary. This data should be near expected values. The detail of generation is shown in the generation summary. If load is not the expected value, individual bus loads listed in the steady-state detail report should be examined. If loads were scaled from a reference case, the scaling factor should be checked. The load power factor should also be checked as power factors change seasonally. Check Power-factor of loads. The load supplying entities for the MDWG case types will validate each load power-factor with the most current system snapshot that represents that models load level (Summer On-Peak, Winter On-Peak, Light Load Off-Peak).

4. **Network**  
Basic to the accuracy of the steady-state model is the accuracy of the network. The layout of the system representation should be checked. Purely conjectural facilities should not be included. Planned facilities which were modeled in previous steady-state models and have since been delayed or cancelled should be removed entirely from the steady-state model. These facilities cause solution problems for some steady-state programs if left in the model with an off-line status. Planned projects, including reactive resources such as capacitor banks, are to be included in the models. These projects are to be added through MOD in accordance with the MOD Type/Status Matrix of the Web Based Steady-State Model Development Procedure Manual.

5. **Review of Output**  
The steady-state report should be checked for the flow on major transmission lines and selected bus voltages. This check can locate unusual results, which does not necessarily mean that data is in error, but rather indicates that additional checking of the model may be appropriate.

6. **Three useful reports for locating problems include:**  
a. The voltage summary,
b. The overloaded branch summary, and
c. The generation summary.

   a. **Voltage Summaries**  
   Low or high voltages may be caused by a number of factors. Shunt devices may be sized inappropriately. Capacitors should have a positive value and reactors should have a negative value. (Check the CAP/REAC column of the steady-state report). The bandwidth (difference between VSWHI and VSWLO) of switched shunt devices should be wide enough that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.
Transformer tap settings may also affect voltages. The steady-state report should be checked for tap settings. Particular attention to LTC-equipped transformers should be given to make sure the proper bus is regulated. A tap setting of less than 1.000 on the tap bus results in an increase in voltage on the non-tap bus. A tap setting greater than 1.000 on the tap bus results in a decrease in voltage on the non-tap bus.

The inclusion of LTC regulation makes tap setting more important. With LTC-equipped transformers, fixed taps may also exist. The LTC tap range should be adjusted to compensate for the effects of fixed taps if necessary. The minimum and maximum number of ULTC and NLTC taps should comply with common industry standard practices.

Transmission line or transformer impedance errors may also affect voltages if the errors are large. See Section 6-A for guidelines of typical transmission line or transformer impedance data.

b. Summary of Overloaded Branches
This summary shows each overloaded circuit, the flow on the circuit, and the normal and emergency ratings. Overloading may be caused by an incorrect rating. Both normal and emergency ratings should be given. Emergency ratings must never be less than normal ratings, though the ratings may be equal. The impedance of a circuit element or of a parallel element may also cause overloading. See Section 6-A for guidelines of typical transmission line or transformer impedance data.

c. Generation Summary
All buses with generation as well as all buses with voltage regulation are shown in this summary. Generators should not be modeled as unregulated buses.

The MW ratings, Mvar ratings, machine base (MBASE), and ZSOURCE must be supplied for each generator. Generator PMAX ratings should represent the net capability of each machine connected to the bus. Ratings should be adjusted seasonally in consideration of scheduled outages. The generation should be shown on the correct bus. Generation must not exceed the rating. Generator MBASE values should be equal to the nameplate MBASE rating of the unit. Each unit should be explicitly modeled and listed in the SPP Generation tab of the EDST.

The generator workbook will be updated to include both the saturated and unsaturated impedance for each machine. Fuel types, especially wind farms, should be identified in the appropriate column.

The reactive output limits (MAX and MIN) should be realistic values as defined in SPP Planning Criteria. For generators, a general rule of thumb sets MVAR limits as:
   i. \( Q_T \text{ --- MAX} = \frac{1}{2} \text{ of MW rating} \)
   ii. \( Q_B \text{ --- MIN} = -\frac{1}{3} \text{ of MW rating} \)

If the slack bus generation changes significantly from the input value, it indicates an error in the model data. Regulated buses are not limited to generators, but also include other equipment such as synchronous condensers and static var controllers. If the actual voltage does not match the desired voltage, a reactive limit will be reached. The desired voltage for each regulated bus should be checked seasonally.
The Generator Owners/Data Submitters of utility scale wind and solar resources shall provide an equivalent representation consisting of all collector bus(es) and the main power step-up transformer(s) from the collector bus(es) to the transmission point of interconnection (POI). Additionally, a single step-up transformer and feeder parameters for each connected generator model, from the generator terminals to a collector bus, shall be included in the equivalent representation, with wind/solar devices lumped together to represent the aggregate wind turbines or solar inverters in each collection network. The equivalent representation shall be an as-built representation (as reasonably as possible) with all transformer data reflective of manufacturer test report information. Any future changes or updates to equipment (wind turbines or solar inverters) or electrical topology shall include an updated equivalent representation to the Transmission Planner before submitting to the Planning Coordinator.

Generator facilities comprised of more than a single inverter (battery, flywheel, etc.) and other similar technology should have similar equivalent model representation. Figure 1 and Figure 2 below are illustrations provided for use as guidance for the equivalent representations of such renewable resources; however, Figure 2 shall be the representation in the planning models.

Generator Owners/Data Submitters should coordinate with their host Transmission Owners to obtain valid SPP bus numbers for use in the equivalent representation of the generator resources. Bus names shall conform to the bus naming section of this manual. There are several industry best practice documents explaining how to represent equivalent representation of generator resources (examples: WECC Wind Power Plant Power Flow Modeling Guide and PV Plant Power Flow Modeling Guide).
Figure 1: Detailed Wind and Solar Farm Representation (Not to be used for planning models)

Figure 2: Equivalent Wind and Solar Farm Representation (Required representation for planning models)
Periodic Model Updates

After the annual update process is complete, it may become necessary to perform an update to the information contained in the model(s). Some of the reasons for updating the model(s) and the procedure for doing so are listed below.

System Impact Studies/Expansion Options Studies (Long-Term)
SPP performs transmission planning studies and assessments for various eligible customers. These model sets are developed in accordance with the SPP Planning Modeling Process and include models used for the SPP Transmission Expansion Plan, Transmission Service Studies, and Generation Interconnection Studies, which all use the data submitted to MOD as a base for model development.

MDWG Updates
At some point after the current models are extracted out of MOD some data will need to be updated to reflect pertinent changes to the system (i.e., lost or added transmission capability, lost or added generation, improved data, etc...) There are several ways of submitting changes to the steady-state models.

Two of these methods are:
1. Using the steady-state update procedure in Section 5 to update MOD.
2. Submitting a PTI IDEV format file to perform the RDCH operation. This method should only be used for profile changes. Each company should only submit one IDEV file per modeling pass. Under special circumstances topology changes can be submitted in an IDEV file as long as a MOD Project is submitted in MOD.

It is imperative that any information submitted to SPP be error free and complete to avoid delays in the implementation of the changes.

The most current update to the models will always be posted on the SPP file sharing site.

Program Operation

The SPP steady-state models are created, modified, and maintained utilizing the Power Technologies, Incorporated (PTI) Power System Simulator for Engineers (PSS®E) software package. The PSS®E program is installed on SPP computer facilities located in Little Rock, Arkansas.

PTI-PSS®E Data Format
Steady-State data is input to the models from computer text data files structured in the formats described in the PSS®E Program Operation Manual Volume I, Chapter 4: Section 1.1. All data is read in "free format" with data fields separated by a comma (not blanks). Each type of data category is terminated by the specification of a zero in the first field of the record with the exception of the model identification data.

Data is added to the SPP steady-state models as specified in these format structures for records where no corresponding component is found in the model. The modification of existing data in the model is accomplished using the same format structure, except that only the values that need modification are specified.

Data may also be deleted from the models. When a bus is specified for deletion, all associated data
for that bus will be removed (e.g., branches, transformers, generators, and loads). The user cannot delete a piece of equipment and then add it with new data. For example, to upgrade a bus from one voltage to another, the bus data must be modified. Data currently in the model is used as the default value for data fields not specified in the format.

**Steady-State Solution**

The steady-state solution will have "Area interchange control" with the “Tie Line and Loads” option selected to meet ERAG MMWG model building requirements.

**Error Screening**

The following data error screening checks will be used to check case quality:

1. Interchange and tie line data not matching the raw data will not be accepted until either the interchange data or the raw data are corrected. *
2. All CNTB errors shall be corrected. (Exceptions will be documented.)
3. All instances of mode=1 switched shunts with VHI – VLO < .005 per unit shall be corrected.
4. Any regulation by any regulating device of a bus more than one bus away, except where there is a three-winding transformer in which case no more than two buses away, shall be corrected.
5. All instances of TCUL transformers with more than 50 tap steps shall be corrected.
6. All instances of voltage controlling bandwidth less than twice the transformer tap step size shall be corrected.
7. All transmission lines 69 kV and above, transformers with a secondary voltage of 69 kV and above, and Generator Step Up (GSU) transformers shall not have overloads (loading above 100% of Rate A) in the base case. Exception: 10 year cases may have overloads.

The effect of this check will be to delay acceptance of the applicable submittal until the problem is corrected.

**Steady-State Modeling Requirements**

1. All steady-state generators, including synchronous condensers and Static VAr Compensators (SVCs) modeled as generators, shall be identified by a bus name and unit id. All other dynamic devices, such as switched shunts, relays, and HVDC terminals, shall be identified by a bus name and base kV field. The bus name shall consist of eight characters and shall be unique within the Eastern Interconnection. Any changes to these identifiers shall be minimized.
2. Where the step-up transformer of a synchronous or induction generator or synchronous condenser is not represented as a transformer branch in the steady-state cases, the step-up transformer shall be represented in the steady-state generator data record. Where the step-up transformer of the generator or condenser is represented as a branch in the steady-state cases, the step-up transformer impedance data fields in the steady-state generator data record shall be zero and the tap ratio unity. The mode of step-up transformer representation, whether in the steady-state or the generator data record, shall be consistent from case to case within a model series.
3. Where the step-up transformer of a generator, condenser, or other dynamic device is represented in the steady-state generator data record, the resistance and reactance shall be...
given in per unit on the generator or dynamic device nameplate MVA. The tap ratio shall reflect the actual step-up transformer turns ratio considering the base kV of each winding and the base kV of the generator, condenser or dynamic device.

4. In accordance with PTI PSS®E requirements, the Xsource value in the steady-state generator data record shall be as follows:
   a. \( X_{\text{source}} = X''_d \) for detailed synchronous machine modeling
   b. \( X_{\text{source}} = X'_d \) for non-detailed synchronous machine modeling
   c. \( X_{\text{source}} \) should be equal to locked rotor impedance for an induction machine
   d. \( X_{\text{source}} = 1.0 \) per unit or larger for all other devices

5. Generally, SVCs should be represented in steady-state as continuously variable switched shunts rather than as generators. In iterative steady-state solutions, a generator which hits a VAR limit on solution iteration will lock at that value, but a switched shunt will move off the limit in a subsequent iteration if appropriate. PSS®E dynamic library models compatible with either representation are available. If a user model representing particular SVC and control features is to be used and that model assumes generator representation, the SVC should be represented as a generator in the steady-state.

1. Modeling Detail – Each bus should be assigned the appropriate area, owner, and zone. All transmission lines 115 kV and above and all transformers with a secondary voltage of 115 kV and above should be modeled explicitly. Significant looped transmission less than 115 kV should also be modeled.

2. Nominal Bus Voltage – All bus voltages are expressed as a phase-to-phase voltage. All buses should have a non-zero nominal voltage. Nominal voltages of buses connected by lines, reactors, or series capacitors should be the same. The following nominal voltages are standard for AC transmission and sub-transmission in the United States and Canada and should generally be used: 765, 500, 345, 230, 161, 138, 115, 69, 46, 34.5 and 26.7 kV. In addition, significant networks exist in Canada having the following nominal voltages: 735, 315, 220, 120, 118.05, 110, 72, and 63.5 kV. Nominal voltages of generator terminal and distribution buses less than 25 kV are at the discretion of the reporting entity.

   If transformers having more than two windings are modeled with one or more equivalent center point buses and multiple branches, rather than as a 3-winding transformer model, it is recommended that the nominal voltage of center point buses be designated as 999 kV. Because this voltage is above the standard range of nominal voltages, it can easily be excluded from the range of data to be printed in steady-state output.

3. Islanded Buses – Islanded buses shall not be modeled.

4. Generator Modeling of Loads – Fictitious generators should not be used to "load net" (by showing negative generation) a model of other nonnative load imbedded in steady-state areas. It is recommended that a separate zone be used to model such loads to allow exclusion from system load calculations.

5. Zero Impedance Branches – Bus ties that are opened to represent switching during contingencies may be modeled in detail. Zero impedance branches are permitted to model bus ties using \( R=0.00000 + X=0.0001 \) and \( B=0.00000 \). These values facilitate differentiating between bus ties and other low impedance lines, utilizing the zero impedance threshold THRSHZ in the PSS®E program. When connected between two voltage controlled (generator, switched shunt, or TCUL controlled), bus ties or other low impedance lines should be modeled using an impedance of \( R=0.0001 + X=0.002 \) and \( B=0.00000 \). This allows
use of near-zero impedance attached to controlled buses that will be large enough to avoid significant solution problems.

6. Impedance of Branches In Network Equivalents – Where network representation has been equivalenced, a maximum cutoff impedance of 3.0 p.u. should be used.

7. Negative Branch Reactances – Except for series capacitors, negative branch reactances do not represent real devices. Their use in representing three winding transformers is obsolete. Negative branch reactances limit the selection of steady-state solution techniques and should be avoided.

8. Transformers – Effective with Revision 28 of PSS®E, off-nominal turns ratios may not be specified for branches; a block of four or five data records must be entered for each transformer. The off-nominal turns ratio in per unit, or the actual winding voltage in kilovolts, and the phase shift in degrees shall be specified for each winding. The measured impedance (resistive and inductive) between each pair of windings shall be specified: data entry options permit these to be entered in (1) per unit on system (100 MVA) base, (2) per unit on winding MVA base, or (3) load loss in watts and impedance on winding MVA base and base voltage.

9. Transformers Controlling Voltage or Reactive Power Flow – The upper and lower limits of off-nominal turns ratio and the number of tap positions available are entered for winding 1 of transformers controlling voltage or reactive power flow. Default values of 1.1, 0.9 and 33 are representative of U.S. practice. The upper and lower voltage limits are entered for transformers controlling voltage and the difference, in per unit, should be at least twice the tap step size. The upper and lower MVAR limits are entered for transformers controlling reactive power flow and these limits should differ by at least 10 MVAR. Limits should accurately represent the actual operation of automatic control devices.

10. Remote Regulation – Regulation of a bus voltage more than one bus away (not counting hidden center point buses of three winding transformers) from the regulating device should be avoided. The sign of parameter CONT determines whether the off-nominal turns ratio is increased or decreased to increase voltage at the bus whose voltage is controlled by this transformer.

11. Phase Shifting Transformers (PSTs) – Manufacturer tested capability and operational limits must be provided to SPP in order to allow corrective actions to be developed by SPP planning staff for transmission planning purposes.

   PSTs will be represented in the planning models as Two-winding transformers with both windings at the same nominal voltage level. The active power flow into winding 1 is entered. The tolerance should be no less than 5 MW; i.e., a 10 MW dead band. The controlling band should be at least 10 degrees. The following characteristics should be considered by the entity submitting PST modeling data for the planning models:

   a. Real-time operational auto or manual adjustment operation of the PST.

   b. Real-time operational average MW flow for a particular season (e.g. average hourly MW flow is +18MW [directional based] during the Summer On-Peak Season, June 1 – September 30) in order to represent what is typically flowing through the PST during a particular season. This applies to PSTs that are not modeled for auto adjustment, in order to appropriately model the phase shift angle and relative MW flow, but should also consider the capability of the transformer regardless of the type of operation.

   c. Real-time operational MW flow limits (e.g. ±20 MW).

   d. Real-time operational phase shift angle range (e.g. -52.9° to 31.4°).

   e. The applicable planning model impedance table should reflect the impedance correction adjustments as the phase shift angle moves through the various angle steps.

   f. Applicable long-term firm transmission service levels for the PST.
12. Branch and Transformer Ratings – Normal is defined as continuous ratings for system intact conditions and emergency is defined as limited duration ratings used until the system is returned to normal. Accurate normal and emergency seasonal ratings of facilities are necessary to permit proper assessment of facility loading in regional and interregional studies. Three rating fields are provided for each branch and each transformer winding. Normal and emergency ratings should be entered in the first two fields (RATEA and RATEB, respectively); use of the third rating field (RATEC) is optional. Ratings should be omitted for model elements which are part of an electrical equivalent. The rating of a branch or transformer winding should not exceed the rating of the most limiting series element in the circuit, including terminal connections and associated equipment. The emergency rating should be greater than or equal to the normal rating.

13. Generator Step-Up Transformers (GSU) – When modeled implicitly, the GSU Resistance, reactance and tap setting (all in per unit values) shall be provided along with the Generator data. Whenever modeled explicitly, a GSU shall be modeled similar to a power transformer and the GSU nominal winding voltages, impedance(s), tap ratios, minimum and maximum tap position limits, number of tap positions, regulated bus (as applicable), normal and emergency ratings and in-service status data shall be provided. GSUs may be modeled explicitly as deemed necessary by either the transmission owner or the Regional Reliability Organization. Their modeling should be consistent with the associated dynamics modeling of the generator. Generator step-up transformers of cross-compound units should be modeled explicitly.

14. Out-of-Service Generator Modeling – Out-of-service generators should be modeled with a STATUS equal to zero.

15. Generator MW Limits – The generation capability limits specified for generators (PMIN and PMAX) should represent realistic seasonal unit output capability for the generator in that given base case. PMAX should always be greater than or equal to PMIN. Net maximum and minimum unit output capabilities should be used unless the generator terminal bus is explicitly modeled, the generator step up transformer is modeled as a branch, and unit load is modeled at the bus or buses from which it is supplied.

16. Generator MVAR Limits – The MVAR limits specified for generators (QMIN and QMAX) should represent realistic net unit output capability of the generator modeled. QMAX should always be greater than or equal to QMIN. Net maximum and minimum unit output capabilities should be given unless the generator terminal bus is explicitly modeled, the generator step up transformer is modeled as a branch, and unit load is modeled at the bus or buses from which it is supplied.

17. Small Generators, Capacitors, and Static VAR Devices – Small generators (e.g., 10 MVA), small capacitors, and small SVCs have limited reactive capability and cannot effectively regulate transmission bus voltage. Modeling them as regulating increases solution time. Consideration should be given to modeling them as non-regulating by specifying equal values for QMIN and QMAX. If several similar machines or devices are located at a bus and there is a need to regulate with these units, they should be lumped into an equivalent to speed solution.

18. Coordination of Regulating Devices – Multiple regulating devices (generators, switched shunt devices, tap changers, etc.) controlling the bus voltage at a single bus, or multiple buses connected by Zero Impedance Lines as described above, should have their scheduled voltage and voltage control ranges coordinated. Also, regulated bus voltage schedules should be coordinated with the schedules of adjacent buses. Coordination is inadequate if solving the same model with and without enforcing machine regulating limits causes offsetting MVAR output changes greater than 500 MVAR at machines connected no more than two buses away.
19. Over and Under Voltage Regulation – Regulation of voltage schedules exceeding 1.10 per unit, or below 0.90 per unit should be avoided.

20. Flowgates – All transmission elements comprising part of one or more flowgates should be included in the data submitted by each region. A flowgate is a selected transmission element or group of elements acting as proxy for the transmission network representing potential thermal, voltage stability, rotor angle stability, and contractual system constraints to power transfer.

21. Fixed Shunts – All fixed shunt elements at buses modeled in the steady-state should be modeled explicitly (not as loads or included with load). The status should be set to zero if the shunt is not in service. Fixed shunt elements that are directly connected to a bus should be represented as bus shunts. Fixed shunt elements that are directly connected to and switch with a branch should be represented as line shunts.

22. Switched Shunts – Switched shunt elements at buses modeled in the steady-state should be modeled explicitly. Continuous mode modeling using a switched shunt should not be used unless it represents actual equipment (e.g. SVC or induction regulator). The number and size of switched admittance blocks should represent field conditions. The bandwidth (difference between VSWHI and VSWLO) of switched shunt devices should be wide enough that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.

23. Static Var Systems – Static var elements should be modeled with accurate reactive power (leading/lagging) limits. An accurate voltage set point and equipment status, as well as any associated fixed/switched shunt equipment should also be modeled based on actual seasonal operation.

24. HVDC – All HVDC transmission facilities must be represented with a sufficiently detailed model to simulate its expected behavior.

25. Interchange Tolerances – In a solved case, the actual interchange for any area containing a Type 3 (swing) bus should be within 25 MW of the specified desired interchange value. (Note that PSS®E does not enforce the interchange deviation for areas containing Type 3 buses.)

26. Scheduled Interchange vs. Scheduled Tie Line Flows – Scheduled interchange between areas directly connected solely by ties with flows controlled to a specific schedule (PAR-controlled AC or DC) should be consistent with the PAR or DC scheduled flows.

Causes of Non-convergence and Problems in Merged Base Case Models

Causes of Non-convergence

1. A line whose impedance is very small as compared to that of a line connected in series with it.
   (Solution: If possible, add impedance of short and long series-connected lines and represent as one line.)
2. Tie lines are missing because they were not picked up by model creation or tie lines are connected incorrectly.
3. An impedance or susceptance value whose magnitude is extremely large. A decimal point may have been misplaced, or large cutoff impedance was specified during equivalencing.
4. A system’s regulating (slack) bus is in a different system. This is probably due to an incorrect data entry in changing a model.
5. An isolated system (island) has been inadvertently created. Voltage phase
divergence will be flagged immediately and the program will stop calculating after
the first iteration.
6. Unrealistic tap changing transformer tap limits.
7. Radial system is very large.
8. Poor voltage regulation such as:
   a. Unequal voltage schedules at generating units connected by a low impedance line.
   b. Regulation of a radial line at both ends at unequal voltages.
   c. (Solution: Do not regulate a radial bus; hold MVAR output of a radial bus constant at the
      value obtained in last iteration.)
   d. Conflicting voltage regulation.
   e. Unreasonably small voltage range for switched shunts.
   f. Remote regulation of more than one bus away.
10. Not solvable from flat start.
11. Fictitious regulation of buses.
12. Extremely low voltage schedules.
13. Not following the approved MMWG sign convention for phase shifters (see page 3 of
    this Appendix) or not adhering to minimum MW tolerance for phase-shifting-under
    load transformers.
14. Zero or very low reactance branches. Minimum reactance = 0.0001 per unit.
15. Inconsistent representation of delta-wye transformers, typically by two companies
    interconnected at both voltage levels.
Troubleshooting

1. Duplicate bus names in an area(s).
2. The data will not permit steady-state calculations, such as:
   a. Zero voltage regulation, resulting in division by zero. Notify Regional Coordinator.
   b. Interchange does not net to zero. Save the data but do not calculate until the Coordinator has given instructions for correcting the data.
   c. High R/X ratios in equivalent area causing non-convergence. Delete line or reduce ratio.
3. Missing tie lines. These tie lines may or may not be in the base case model. The program flags the tie lines as missing because of its tie line checking routine. A review of the data dump will verify the inclusion of a tie line if it is included and has been flagged as missing. Likewise, the validity of the error message will be verified by a review of the data dump.
4. Phase Shifting Transformers
   a. The first-named bus in the branch data is taken as the "From" bus and the second-named bus is taken as the "To" bus. The "From" bus is also taken as the tapped bus.
   b. If phase shift angle is specified in CDF as positive, $\theta_A < \theta_B$.
   c. Assuming $\theta_A$ and $\theta_B$ stay relatively constant for small changes, an increase in this positive phase shift angle will tend to change the voltage phase angle of Bus A in a lagging direction relative to that for Bus B. This causes an incremental increase in real power flow in the direction of B to C regardless of the direction of the initial real power flowing through the transformer.
   d. A desired positive real power flow into the phase shifting transformer at the "From" bus or tapped bus is specified with positive real power limits.
   e. The "Controlled Bus" specified should be the same as the tapped bus to be consistent and avoid confusion.

Note: The PTI PSS®E steady-state program currently being used by AEP to process MMWG models requires the above convention. Therefore, it is desirable that all phase shifter models sent to AEP conform to this convention. If the data submitted does not conform to the above convention, AEP must be notified so that appropriate corrections can be made.

Balancing and Transactions

A core principal of steady-state power flow modeling is the balance between load and generation. A system swing generating unit is a fundamental requirement of the modern formulation of the linear power flow problem (net complex power injection into nodal admittance network). In the balanced three-phase power flow formulation, a swing generator serves the imbalance of power for the entire electrical network. However, in real power systems, Balancing Authorities ensure that frequency regulation is achieved by matching generation to load within a subsection of the entire interconnected power system. Thus, in most power flow software, a vast impedance network may be segregated into groups of busses representing a model area. While typically analogous to a

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16 The traditional power flow formulation is the matrix algebraic calculation of voltage phasor (magnitude and angle) at each interstitial connectivity node (bus) within an impedance network under balanced three-phase, steady-state conditions.

17 Model areas typically have a single generator designated as the area slack machine, although this is not a modeling constraint. The area slack machine is analogous to the system swing machine in that it compensates for the power imbalance within the model area, when the power flow solution is solved to respect inter-area transfers (area net interchange control).
Balancing Authority Area or control area, the concept of a model area is straightforward: model areas allow the electrical network to be sectioned in such a way as to pool together generation, loads, and losses for the purpose of scheduling power flows throughout the electrical network. Model areas are not limited to being demarcated by physical load balancing boundaries; on the contrary, model areas are very effective at allowing individual generation and load-serving companies to properly allocate resources and demand, including transactions with other model areas. While most power flow software enforces that each generating unit inherits its model area designation from the bus to which it is connected, many modern power flow software packages allow ZIP\textsuperscript{18} loads and induction machine loads to be assigned to model areas that may be different than the busses to which they are connected. In this way, each generating unit and load is grouped into common balancing pools, represented by the model area (Figure 1).

\textbf{Figure 1. Example of interconnected model areas.}

To be clear: it is inappropriate to refer to either a “generation area” or a “load area”. Instead, it is important to understand that the modeling concept of the “Area” field designated for bus, load, and generation refers to the model area to which that model object belongs. To reiterate, the model area to which a load is assigned indicates which generation resources will serve that load, independent of the model area of the bus to which that load is attached. This concept is of particular importance when interchange is used to obtain power flow solutions.

\textsuperscript{18}ZIP refers to constant impedance, constant current, or constant power load representations, including a combination of each.
Within each model area that contains generating units, a single generating unit must be designated as the slack machine. While the dispatch ($P_{gen}$) of each non-slack generating unit is set to a prescribed value, the slack machine dispatch varies to compensate for any imbalance within the model area. In many cases, load obligations and transmission losses associated with delivering power to the loads within a model area may not be totally served by the capacity of resources in-service within a model area. In these situations, inter-area transfers are common, representing power purchase agreements (PPA) that reflect the firm purchase or sale of power from generation resource in one model area to another for the purpose of serving load. Similarly, intra-area transfers representing contractual or PPA obligations between resource and load owners within a model area are also common. In total, all inter- and intra-area transfers are referred to as “transactions” and must be properly accounted for to achieve power flow model balancing and accurate model area tie-line loading.

Across the entire interconnected impedance network, one-and-only-one generating unit must be designated as the system swing unit. The system swing serves any overall imbalance arising from imbalanced exchanges between individual model areas. In its simplest expression, the model area designation facilitates the analysis of scheduled power flow between interconnected regions of the impedance network, which is useful for assessing conventional tie-line loading. More broadly, however, the use of model areas allows exchanges of generating resources that are intended to serve loads that may be very distant from the actual generating unit, giving rise to bilateral transactions across model area boundaries, integrated market operations, and efficient resource dispatch, as well as others.

Load is generally served by generation resources within a common model area. Likewise, both the load and the bus to which the load is connected reflect a common model area (as shown in the Area field of each). The same principle applies to transacted resource-to-load; loads that serve as the sink portion of a transacted real power quantity will reside in the model area of the sink Data Owner (and may retain the load ID of the Data Owner of the load itself). Exceptions are called pseudo-ties, representing where the resource that serves the load is outside of the model area where the load resides. Pseudo-tied loads are typically found when the Area field assigned to the load is different than the Area field of the bus, to which the load is connected, however generation pseudo-ties are possible, as well. For modeling purposes, pseudo-tie representations are permitted between two model areas within the SPP Balancing Authority (referred to an intra-SPP pseudo-tie), as well as between a model area within the SPP Balancing Authority and a model area of a non-SPP Balancing Authority (referred to an inter-SPP pseudo-tie). Intra-SPP pseudo-ties can be an effective means of differentiating which model area provides resource to unique load delivery obligations, but may be problematic if used to avoid proper resource, load, and loss accounting through model area transactions. Separately, inter-SPP pseudo-tie arrangements are typically unique contractual arrangements where firm transmission service (e.g., network services, point-to-point) has been pre-arranged to direct resource from/to an external model area, into/out of a model area where the load resides (see Figure 2). Inter-SPP pseudo-tied loads are generally an exception to the norm and the use of inter-SPP pseudo-tied loads should be justified (e.g., reference to an SPP load-balancing meter point, pseudo-tie registration in the SPP marketplace, etc.). Data Owners shall not create pseudo-tie modeling representations of load that incorporates fictitious topology; Data Owners may create pseudo-tie modeling representations of generation necessary, given the load flow software constraints.
**Transactions Data Requirements**

Data Owners shall submit all transactions data via the MDWG EDST. Additionally, Data Owners shall:

1. Coordinate all bilateral transactions data with all Data Owners who are party to the transaction, prior to submitting the data.
2. Submit only the bilateral portion of the transaction for which the Data Owner is responsible. For example, in a bilateral transaction between two Data Owners (SPP-members), each Data Owner shall submit one half of the transaction (source or sink). In the case of a bilateral transaction between a Data Owner (SPP-member) and a non-SPP member, such as a MISO-member, the Data Owner (SPP-member) shall submit their portion (source or sink) of the bilateral transaction, upon coordination with the non-SPP member. SPP staff will then submit the non-SPP member portion (source or sink) of the bilateral transaction.
3. Review and update transactions data according to the model building schedule.
4. Load and resource transactions may be inter-area (i.e., reciprocal transaction from an SPP Market Participant to another SPP Market Participant, both within the SPP Balancing Authority Area) or external area (i.e. traditional BA-to-BA interchange). Transactional data collected by Data Owners often have tens of kilowatts precision. However, for the purposes of the ERO, or its designee, Interconnection-wide models, external net interchange schedules are required to be entered as whole MW quantities. Therefore, Data Owners shall submit transaction data according to:
a. Inter-area transactions (transactions of load and resource that are wholly contained within the SPP Balancing Authority Area) are preferred to be integer values (i.e. whole MW); however, shall not exceed tens of kilowatt precision (i.e., two decimal MW precision; 0.01MW).

b. External area transaction (i.e. scheduled net interchange between the SPP Balancing Authority and an external Balancing Authority) shall be rounded to the nearest integer (i.e. whole MW).

5. Ensure that source transactions have positive polarity, while sink transactions have negative polarity (Figure 3 and Figure 4).

Inter-area Bilateral transaction description
Data Owner A exports MW to Data Owner B
Data Owner B imports MW from Data Owner A

Transaction accounting in Data Submittal Workbook

<table>
<thead>
<tr>
<th>PC</th>
<th>From Area</th>
<th>To Area</th>
<th>From Resp Entity</th>
<th>To Resp Entity</th>
<th>ID</th>
<th>Start</th>
<th>Stop</th>
<th>Firm</th>
<th>Data Series</th>
<th>MDWG</th>
<th>Model</th>
<th>MDWG Model ID</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPP</td>
<td>Area 1</td>
<td>Area 2</td>
<td>Data Owner A</td>
<td>Data Owner B</td>
<td>ABC111</td>
<td>12/1/2015</td>
<td>3/1/2020</td>
<td>X</td>
<td>MW</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Non SPP</td>
<td>Area 2</td>
<td>Area 1</td>
<td>Data Owner B</td>
<td>Data Owner A</td>
<td>ABC111</td>
<td>12/1/2015</td>
<td>3/1/2020</td>
<td>X</td>
<td>-MW</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Figure 3. Example of Inter-area transfer (transaction).
6. Complete the following required EDST data fields for each source and sink portion of a bilateral transaction:
   a. Planning Coordinator (PC).
   b. From Area #.
   c. From Responsible Entity #.
   d. From Responsible Entity Name.
   e. To Area #.
   f. To Responsible Entity #.
   g. To Responsible Entity Name.
   h. Transaction ID.
   i. Transaction Start date.
   j. Transaction Stop date.
   k. Firm or Non-Firm Transaction.
   l. Transaction quantity (in MW) for all appropriate seasonal MDWG Model Series cases.
7. When a part or all of a bilateral transaction is referenced by an Open Access Same-Time Information System (OASIS) number, used by the marketer for scheduling, enter the OASIS number in the appropriate EDST field.

8. The following EDST information is reserved for SPP staff usage and is not required from the Data Owner of each bilateral transaction:
   a. From Attributes.
   b. To Attributes.
   c. Link Number.
   d. Plant.
   e. Capacity.
   f. Roll Over Rights.
   g. S0 Scalable.
   h. S5 Scalable.
   i. OASIS Comment.
   j. Comments.
   k. Related Reference.

Transaction Update
The transaction workbook should be updated to show a transaction from the control area where remote generation is located to the generation owner control area. If the remote generation is owned by multiple owners, then multiple transactions should be modeled.

The SPP transaction workbook must not include transactions for sales to loads in other control areas if the loads are specifically identified with source control area number. If the loads in an external control area are not identified with the source control area’s number, then a transaction is necessary to schedule to this load. See example below for more details for a load that Source Area XXX has the obligation to serve:

No Transaction Needed
Source Area: XXX
Sink Area: YYY
Sink Load: XXX

Transaction Needed
Source Area: XXX
Sink Area: YYY
Sink Load: YYY

Loads may be modeled on the foreign area bus as long as it is identified as belonging to the owning area.

SPP will identify remote SPP loads in the base cases, pass 1, pass 2, and pass 3 models.

Transactions modeled in all base cases should be limited to expected firm schedules and should not
include other transfers such as emergency power or opportunistic economy energy even though they may be provided for in contractual agreements. Due to FERC’s ruling of Roll-over rights, Long Term Firm Transactions should be considered in the models that extend into the future even if the transaction has a stop date. For a transaction to be considered firm, the transaction must be confirmed at both the source end and the sink end. Southwest Power Pool will do its best to confirm delivery of transactions outside of the Pool boundaries.

Firm transmission load includes capacity dependent interruptible loads with buy through provisions. In other words load that may be interrupted if the source runs out of capacity should still be modeled if the load has a choice and opportunity to purchase power from another source. This firm transmission load should be modeled in all cases. The load modeling entity is responsible for scheduling the power from a source and updating the transaction worksheet (see Appendix VIII).

System representatives should be responsive with good modeling techniques. SPP data models are used by individual systems for studying future needs in developing construction forecasts. Not planning a major expenditure by one year due to inaccurate data could be very expensive, since funding allocation for major construction projects requires more time resources. In addition, ATC, megawatt-mile and incremental losses are currently being calculated with these Steady-State models. With the large amount of interconnection within SPP, the impact of one system on another must be recognized and respected. Therefore, each system should prepare data consistent with its most recent official system forecasts in all data submitted to SPP including Energy Information Agency (EIA-411) Data. It is also important that the models represent the expected operation of the SPP system consistent with this manual and Planning Criteria.

**AC Contingency Analysis**

SPP will perform AC Contingency Analysis on all models contained in the steady-state case type set. The purpose of this contingency analysis is to validate the models. Member updates for errors found due to contingency analysis are to be submitted during the next member data submission period per the latest [MDWG model building schedule](#).
SECTION 4: DYNAMIC DATA REQUIREMENTS

The MDWG Dynamic Models include full MMWG cases and machine reduced cases. The initialized no-fault models can be solved with quarter-cycle and half-cycle time steps. The MDWG Dynamic model Update is used to support SPP reliability studies and ERAG MMWG Dynamic model requirements. It is important for all generating entities that interconnect to the SPP transmission to support the Regional Transmission Organization with current detailed dynamics data in the proper SPP model format. The current MDWG Dynamic Model Format is PSS®E dynamics DYRE and RAWD formats.

The Dynamics Model data includes:
1. Steady-State models
2. Dynamics model data in Siemens PTI PSS®E DYRE format
3. User written model source and object code (includes wind farms)
4. ERAG MMWG System Dynamics Database (SDDB)
5. SDDB data update worksheet

SPP MDWG Dynamic Models are published according to the schedule in Section 15 B.

1. The Dynamic data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

The Dynamics Model is also updated annually with current generator unit information. Steady-State models are used in conjunction with dynamic data to run dynamic simulation.

Procedures for Initialization and No-Disturbance Checks Of Library DYNAMICS Cases

Note: PSS®E activities relevant to the following steps are shown in brackets.

1. Create a converged load flow case with as few limit violations and questionable data items as possible.
   a. Solve the case after each set of major changes [FNSL, FDNS, SOLV, or MSLV] and save it to minimize rework if a change has unintended consequences. If all of the following constraints are satisfied, convergence within tolerance, even from a flat start, should not take more than the default number of iterations. However, there is usually no reason to use a flat start if the case being updated was solved.
   b. Generator checks using a list of all data to spot unrealistic, typically default, generator data values. [LIST, option 5] There is no checking activity listing only machines having suspect values of the following
      i. Machine MVA on the default base of 100. Although models will work if all load flow and dynamic model parameters are entered on this basis, limit checks will not work correctly.
      ii. Source impedance of 1.0 p.u. on machine MVA base. This value is substantially higher than normal for synchronous machines.
      iii. Source impedances equal to or less than zero. These will cause generator conversion to fail.
      iv. Real and/or reactive power limits of +9999 or –9999.
   c. Checks which report abnormal values
      v. Branch flows exceeding normal ratings. [RATE or OLTL and OLTR]
vi. Bus voltages below 0.95 p.u. except in the case of generator
terminal voltage buses connected to the transmission bus by a
step-up transformer with a tap ratio significantly off nominal.
[VCHK]

vii. Overloaded generators. [GEOL]. Note that this activity checks
machine output against the machine MVA base, MBASE, not
against PMAX, PMIN, QMAX, and QMIN.

viii. Branches with extreme impedances or tap ratios [BRCH].
Suggested options are:
a) Small impedance. Note that very small impedances can be treated as zero
impedance ties by selection of parameter THRSHZ and these will not be a
problem.
b) Negative reactance. These are typically found in Y representations of three
winding transformers. Solution activity SOLV may not be used on cases
containing such branches and MSLV may not be used if they are present at
a Type 2 or 3 (generator) bus.
c) Charging. Values exceeding the default upper check limit (5.0 p.u.) are
normal on long EHV lines but others should be checked. Negative values
are occasionally used for magnetizing impedance on transformers but this
usage is not recognized in the PSS®E Program Operation Manual.
d) Parallel transformers. Minor tap ratio differences may simply reflect field
conditions, but differences exceeding one step should be checked to guard
against inadvertent errors.
e) High tap ratios.
f) Low tap ratios.

d. Interactive checks: the user is asked to enter new value(s) for each exception, or hit "carriage
return" for no change.
i. Generators dispatched outside their real power limits [SCAL]. Scaling areas or
zones should be used cautiously if generators having default PMAX (+9999)
and PMIN (-9999) limits are present.
   ii. Inconsistent targets at a bus whose voltage is controlled by two or
more system elements: local generation, switched shunts, and
voltage controlling transformers. [CNTB]. There is a tendency not
to recognize different summer and winter operating strategies
where appropriate.
   iii. Questionable voltage or flow controlling transformer parameters.
[TCPGH]
   iv. Buses in "islands" not containing a system swing bus. [TREE].
   Note that there can be multiple islands each of which does contain
a system swing bus, with DC links connecting them.

2. To confine the initialization to a subset of the original load flow, for instance the areas
comprising one region, proceed as follows.
a. Create a raw data file containing only the area(s) of interest. [RAWD, AREA]
b. Read in the raw data file just created. [READ]
c. If no system swing bus is in the area kept, change the type of a generator bus from 2 to 3 to
make it the system swing bus. [CHNG]
d. Locate any islands created by the subsetting operation and either connect or drop them.
[TREE]
e. Replace flows on tie lines severed by the subsetting operation with equivalent loads
(positive for flows out, negative for flows in). [BGEN]
3. Net generation with load at any buses where a generator(s) exists for which no dynamic models are available. [GNET].

4. Convert the generators in the load flow [CONG], solve, [ORDR, FACT, TYSL] and save converted case. [SAVE]

5. From the dynamics entry point, read in the dynamic model data file [DYRE] (Load flow case must also be in memory.)
   a. Specify CONEC, CONET, and COMPILE files.
   b. It is highly desirable to include a SYSANG model in the DYRE file, although this makes it mandatory to recompile even if no user models are included. This model provides six monitoring output channels, which can be used to scan a no-disturbance simulation for stability without attempting to select individual machines to monitor.

6. Concatenate FLECS code for user models onto CONEC or CONET files.
7. Compile.
9. Restart from the dynamics entry point, this time using "user dynamics".
   a. Read converted load flow [CASE].
   b. Read in the dynamic data file [DYRE]
   c. Specify channels to record appropriate states and variables as simulation outputs [CHAN].
      Include SYSANG variables if this model was included in the dynamics data file as suggested above.
   d. Check consistency of dynamic models [DYCH, option 1].
   e. Initialize dynamic simulation [STRT]. The output of this activity may have several important parts and it is desirable to keep a log file for reference while debugging.
      i. Warning messages for
         a) Generators in the load flow for which there is no active machine model.
         b) Models, usually of excitation systems or governors, initialized out of limits.
         c) The number of iterations required to initialize the initial-conditions steady-state.
      ii. A tabulation of conditions at each online machine
         a) Terminal voltage
         b) Exciter output voltage
         c) Real and reactive power output
         d) Power factor
         e) Machine angle in degrees
         f) Direct and quadrature axis currents on machine base.
      iii. A diagnosis of initial conditions, either
         a) "Initial conditions check OK", or
         b) A listing of suspect initial conditions generally states whose time derivative is not "small" (relative to the value of the state). These may be caused by inconsistencies between the real and reactive power scheduled for a unit by the load flow (including automatic changes in reactive power to hold bus voltage at a target level) or by parameter errors.
         iv. For models flagged in steps i) through iii), consider using activity [DOCU] to identify parameters which may be causing problems. This activity will also give the automatically calculated values of exciter model parameters, which are derived if the corresponding parameters, as read in, are 0. Other warnings may indicate errors in the steady-state model.
   f. Modify model parameters or the load flow as appropriate and repeat steps up to this point until there are no warning messages nor suspect initial conditions.
10. Record a snapshot [SNAP] of dynamic state values prior to application of any disturbance or simulation of any time period.

11. Simulate undisturbed operation [RUN] for at least 20 seconds. Printing the convergence monitor [RUN, CM] can indicate where problems are, but considerably increases the amount of output.

12. Stop simulation. Review output values in tabular and/or graphical form.

13. Validate exciter model response to a step change in set point. [ESTR] and [ERUN]. Field voltage and terminal voltage will be output for each exciter model and may be reviewed in tabular or graphical form. Satisfactory response is indicated if the terminal voltage settles to the specified value within a few seconds, if the field voltage is reasonable, and the response is free of:
   a. Excessive overshoot
   b. Sustained oscillations
   c. High frequency noise (may be caused by using too long a simulation time step.)
   d. Unexpected discontinuities in the output variables or their derivatives (except IEEE Type 4 “non-continuous” regulator models).

14. Validate governor model response to a step change. [GSTR] and [GRUN]. Mechanical power and speed deviation will be output for each shaft where a governor model is present and may be reviewed in tabular or graphical form. Models of cross-compound unit governors specify two machines so four output variables are used. Steam or combustion turbine unit governors may require up to 20 seconds to attain equilibrium, and hydro units even longer, even if they are well tuned. Satisfactory response is indicated if speed deviation settles to approximately \([-K] = [-1/R]\), mechanical power to \((1-1/K)\) times the specified value, and the response variables are free of excessive overshoot or sustained oscillations.

**Dynamic Data Format**

**PSS®E Users**

Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E software. Dyre file submittals can be of changes to individual components from the existing dyre entries or of entire new representation of machines. Dynamic ready models are developed using the PSS®E software program. The data should be submitted via GlobalEscape or email. Data submitted must be compatible with the PSS®E version currently specified by SPP.

**Non-PSS®E Users**

Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E software. Siemens PTI PSS®E Software contains dyre file models for most conventional machines, exciters, governors, SVCs, HVDC ties, wind resources, and solar resources. SPP Modeling staff will work with the responsible entity or its designee to translate operational test data into the appropriate dyre file format compatible with the PSS®E version currently specified by SPP.

NERC maintains a list of acceptable dynamic models on the NERC website for reference by the GO. Only NERC acceptable dynamic models from the latest approved list shall be provided the applicable TPs and to SPP, as PC, for dynamic model building purposes. The acceptable dynamic model list can be found on the [NERC SAMS website](https://www.nerc-sams.org/). SPP Acceptable Model List.

Dynamic models that are considered unacceptable by NERC, shall be converted to the applicable acceptable dynamic model within 18 months of being notified by SPP.
Dynamic model data must be in a Siemens PTI PSS®E standard library model format. User-written dynamic models will only be allowed under the following conditions:

1. Technical basis as to why the user-written model should be used in place of the Siemens PTI PSS®E standard library model in consideration of a regional transmission system analysis.
2. Dynamic model data is submitted in .dyr format.
3. Dynamic model data is submitted in .lib or .dll format for compilation and linking purposes.
4. Documentation, including Block Diagram, in .pdf or .docx format.
5. A written commitment to SPP, as PC, indicating that user-written models will be converted to the applicable acceptable dynamic model within 18 months of being notified by SPP.

**Dynamics Data Submittal Requirements and Guidelines**

1. All synchronous generator and synchronous condenser modeling and associated data shall be detailed except as permitted below. Detailed generator models consist of at least two direct axis circuits and one quadrature axis equivalent circuit. The PSS®E dynamic model types classified as detailed are GENROU, GENSAL, GENROE, GENSAE, and GENDCO.

   The use of non-detailed synchronous generator or condenser modeling shall be permitted for units with nameplate ratings less than or equal to 50 MVA under the following circumstances:
   
   a. Detailed data is not available because manufacturer no longer in business.
   
   b. Detailed data is not available because unit is older than 1970.

   The use of non-detailed synchronous generator or condenser modeling shall also be permitted for units of any nameplate rating under the following circumstances only:
   
   a. Unit is a phantom or undesignated unit in a future year MMWG case.
   
   b. Unit is on standby or mothballed and not carrying load in MMWG cases.

   The non-detailed PSS®E model types are GENCLS and GENTRA. When complete detailed data are not available, and the above circumstances do not apply, typical detailed data shall be used to the extent necessary to provide complete detailed modeling.

2. All synchronous generators and condensers modeled in detail per Requirement II.1 shall also include representations of the excitation system, turbine-governor, power system stabilizer, and reactive line drop compensating circuitry. The following exceptions apply:
   
   a. Excitation system representation shall be omitted if unit is operated under manual excitation control.
   
   b. Turbine-governor representation shall be omitted for units that do not regulate frequency such as base load nuclear units, pumped storage units in pumping mode and synchronous condensers.
   
   c. Power system stabilizer representation shall be omitted for units where such device is not installed or not in continuous operation.
   
   d. Representation of reactive line drop compensation shall be omitted where such device is not installed or not in continuous operation.

3. All other types of generating units and dynamic devices including induction generators, static VAR compensators (SVC), high-voltage direct current (HVDC) systems, static compensators (STATCOM), wind turbines, and photovoltaic systems shall be represented by the appropriate PSS®E dynamic models.
4. All demand data shall include a load model which represents the expected dynamic behavior of the loads. Non-scalable loads greater than or equal to 10 MW are required to have a dynamic load model representation. For all other types of loads, absent detailed dynamic load models, the real portion (MW) of all demand data is converted to 100% constant current and the reactive portion (Mvar) of all demand data is converted to 100% constant admittance.

5. Standard PSS®E dynamic models shall be used for the representation of all generating units and other dynamic devices unless both of the following conditions apply:
   a. The specific performance features of the user-defined modeling are necessary for proper representation and simulation of inter-regional dynamics, and
   b. Standard PSS®E dynamic models cannot adequately approximate the specific performance features of the dynamic device being modeled.

6. When user-defined modeling is used, written documentation shall be supplied explaining the dynamic device performance characteristics. The documentation for all user-defined models shall be provided as a separate document and must include the characteristics of the model, including block diagrams, values and names of all model parameters, and a list of all state variables. Any benign warning messages that are generated by the model code at compilation time should also be documented.

   Source code for User Models shall be submitted in the FLECS language of the current PSS®E revision, C, or FORTRAN. User models created in MATLAB/SIMULINK are not permitted because users of the SDDB cannot run them without purchase of additional software.

7. Netting of small generating units, synchronous condensers, or other dynamic devices with bus load shall be permitted only when the unit or device nameplate rating is less than or equal to 20 MVA. (Note: any unit or device which is already netted with bus load in the MMWG cases need not be represented by a dynamic model.)

8. Lumping of similar or identical generating units at the same plant shall be permitted only when the nameplate ratings of the units being lumped are less than or equal to 50 MVA. A lumped unit shall not exceed 300 MVA. Such lumping shall be consistent from case to case within a model series.

9. Where per unit data is required by a dynamic model, all such data shall be provided in per unit on the generator or device nameplate MVA rating as given in the steady-state generator data record. This requirement also applies to excitation system and turbine-governor models, the per unit data of which shall be provided on the nameplate MVA of the associated generator. The maximum and minimum power of cross compound units should be provided on the nameplate MVA of one machine in accordance with PSS®E model IEEEG1 conventions.

10. Exceptions will be approved by MMWG on a case by case basis and the reason for each exception will be documented in the SDDB.

**Dynamics Data Validation Requirements**

1. All dynamics modeling data shall be screened according to the SDDB data screening checks.

2. All data items not passing these screening tests shall be resolved with the generator or dynamic device owner and corrected.

3. All regional data submittals to the MMWG coordinator shall have previously undergone satisfactory initialization and 20-second no-disturbance simulation checks for each dynamics case to be developed. The procedures outlined in Section III.H* of this manual (*yet to be written) may be applied for this purpose.
### Guidelines

1. Dynamics data submittals containing typical data should include documentation which identifies those models containing typical data. The CON conservation models, such as GENROA and GENSA, which essentially copy dynamics data from one unit to another, may be useful for this purpose. When typical data is provided for existing devices, the additional documentation should give the equipment manufacturer, nameplate MVA and kV, and unit type (coal, nuclear, combustion turbine, hydro, etc.).

2. The voltage dependency of loads should be represented as a mixture of constant impedance, constant current, and constant power components (referred to as the ZIP model). The Regions should provide parameters for representing loads via the PTI PSS®E CONL activity. These parameters may be specified by area, zone, or bus. Other types of load modeling should be provided to MMWG when it becomes evident that accurate representation of interregional dynamic performance requires it.

### Procedures for Submission of Dynamics Data to the MMWG Coordinator

Regional Coordinators have two options, described below, for submitting dynamics data to the MMWG Coordinator.

#### Dynamics Data Updates Using Excel Template

Regional dynamics data updates are incremental to the dynamics data in the previous year release of SDDB. Regional Coordinators should therefore verify that bus names and unit IDs in SDDB are consistent with those in the MMWG steady-state to be made dynamics ready.

The table below describes the various types of updates and the required data and information that should be provided on the Excel template and in a separate DYRE file.

<table>
<thead>
<tr>
<th>Type of Update</th>
<th>Template Entries</th>
<th>Complete DYRE format record</th>
<th>Examples / Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change one or more parameters of a dynamics model</td>
<td>Bus name, unit ID, model name, parameter name, new value</td>
<td>No</td>
<td>The voltage regulator gain is changed to the value determined by test.</td>
</tr>
<tr>
<td>Add a new model to an existing unit</td>
<td>No</td>
<td>Yes</td>
<td>A stabilizer is being added to a unit which did not have one.</td>
</tr>
<tr>
<td>Delete a model</td>
<td>Bus name, unit ID, model name</td>
<td>No</td>
<td>A stabilizer is removed.</td>
</tr>
<tr>
<td>Replace a model with another model of the same equipment group</td>
<td>Bus name, unit ID, model name for deleted model.</td>
<td>Yes for new model.</td>
<td>1. A DC exciter is replaced by a static exciter.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>2. A classical machine model is replaced by a detailed model.</td>
</tr>
<tr>
<td>Change bus name and/or unit ID for all models of an existing unit</td>
<td>Old and new names; old and new unit IDs</td>
<td>No</td>
<td></td>
</tr>
</tbody>
</table>
Change bus number | No | No | Maintain the same name and unit ID and the model data will follow automatically.
---|---|---|---
Add dynamic models for a new generating unit | Bus name, unit ID, in service and out of service dates, MVA base, Zsource, RPM, unit type | Yes | Same requirements whether unit is at new or existing bus.
Remove a unit and all associated models | Bus name, unit ID | No |  

**Complete Set of Dynamics Data**
The regional dynamics data must be in the format of a PSS®E DYRE file. The data must be compatible and consistent with the MMWG steady-state selected for the dynamics cases that are being developed. One file for all cases is preferable.

**System Dynamic Data Base and Dynamic Simulation Cases**
SPP Dynamic Base Case Models are available to all SPP members. SPP and its members, by participating in MMWG dynamics database (SDDB) and dynamics simulation case development, grant authority to the other participating Regions, to receive and use the SDDB and dynamics simulation cases. Regional members may send dynamics simulation cases or dynamics data to third parties provided that the third party executes a SPP confidentiality/non-disclosure agreement. The MMWG Dynamics Database (SDDB) remains the property of and is for the sole use of the MMWG participating Regions of NERC and their members.
SECTION 5: SHORT CIRCUIT DATA REQUIREMENTS

The Short Circuit models are developed using data gathered through the SPP database Model On Demand (MOD) in conjunction with the Engineering Data Submission Tool (EDST). MOD data is divided into three parts: a Base Case, Projects, and Profiles (Bus, Loads, Generation, and Device Control). Modeling updates for transmission system topology can be made by submitting a Project to MOD. Non-topological modeling updates that are season specific can be made by submitting Profiles to MOD. Additional required data is submitted through the EDST which is identified in the data preparation section of this manual.

SPP MDWG Short Circuit Models are published according to the approved schedule.

1. The Short Circuit data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

TRANSMITTED DATA FILE EXAMPLES (Refer to MOD Procedure Manual)

PTI-PSS®E SHORT CIRCUIT DATA FORMAT

The SPP Short Circuit data is included in MOD Base Case (Network) and Project data. The sequence data is comprised of positive, zero, and negative sequence data. Short circuit data that is missing in the MOD Base Case must be entered in MOD via a MOD Project with the Project Type of Network and Project Status of Update. Missing Project sequence data must be updated by applying a sequence file to the Project in MOD.

The PC (SPP) prior to presenting short circuit models to the MDWG for approval shall verify that all submitted member data has been correctly added to the short circuit models. The short circuit models shall be checked for errors and validated as usable by the PC. Any errors in the sequence data shall be brought to the attention of the Data Submitter. The usability checks shall include the PC performing data checks for missing sequence data and testing of models. The test of the models shall consist of fault analysis for three-phase, single-line-to-ground, and double-line-to-ground. The testing of the models is to ensure the models are ready for fault analysis by the SPP membership and absent of modeling errors.

For retired generators, GSUs are kept in service if there is an interrupting device on the low side of the GSU in order to produce accurate short circuit results.

Member submitted sequence via an IDEV file applied to a model will not be included in the next published model (Pass N or Final). The reason that sequence data is not carried over from one model set to the next model set is that sequence data is exported from MOD. Post MOD model processing IDEV files are not applied to the next model set; therefore, a MOD project which includes the sequence data must be submitted to MOD and accepted before it is included in the next MOD exported model.

Short Circuit models are developed annually using a subset of the Reliability Steady-State models. All base MDWG steady-state models will include sequence data (including applicable mutual line impedance data) for the SPP footprint. The following 3 versions of short circuit models will be
built:
1. MDWG steady-state base model
2. MDWG steady-state with PSS®E Classical assumptions
3. Maximum Fault case

The Base MDWG Short Circuit models are built by performing the following steps:
1. Extract the SPP RAW and SEQ data with ties from the final MDWG steady-state model
2. Extract the first tier company’s RAW and SEQ data without ties from the final SERC Short Circuit model built by the Short Circuit Database Working Group (SCDWG)
3. Merge the two data sets together

The Classical assumptions MDWG Short Circuit Models are built by performing the following step:
1. Apply Classical assumptions to the Base MDWG Short Circuit model as described in the PSS®E Program Operation Manual

Maximum Fault cases are built by performing the following steps:
1. Place in-service (Apply a status of ‘1’) all SPP planned and available existing generation and transmission facilities to the Base MDWG Short Circuit model
2. Apply Classical assumptions
SECTION 6: APPENDIX I
MASTER TIE LINE FILE DATA FIELDS

Branch Data Fields

In Service Date,
Out Service Date,
From Region Name,
From Area#, 
From Area Name,
From Bus#, 
From Bus Name,
From Bus kV,
To Region Name,
To Area#, 
To Area Name,
To Bus#, 
To Bus Name,
To Bus kV,
Metered End (F,T),
CKT, 
R, 
X, 
B, 
Summer Rating A, 
Summer Rating B, 
Summer Rating C, 
Winter Rating A, 
Winter Rating B, 
Winter Rating C, 
Gi (pu), 
Bi (pu), 
Gj (pu), 
Bj (pu), 
STATUS (0,1), 
LEN (mi), 
Owner 1, 
Fraction 1, 
Owner 2, 
Fraction 2, 
Owner 3, 
Fraction 3, 
Owner 4, 
Fraction 4
Two Winding Transformer Data Fields

In Service Date,
Out Service Date,
From Bus Region Name,
From Bus Area #,
From Bus Area Name,
From Bus Number,
From Bus Name,
From Bus kV,
To Bus Region Name,
To Bus Area #,
To Bus Area Name,
To Bus Number,
To Bus Name,
To Bus kV,
Tapped Side,
CKT,
CW,
CZ,
CM,
MAG1,
MAG2,
Metered Side,
NAME,
STATUS {0,1},
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4,
R1-2,
X1-2,
SBase1-2,
WindV1,
NomV1,
Ang1,
Summer Rating A1,
Summer Rating B1,
Summer Rating C1,
Winter Rating A1,
Winter Rating B1,
Winter Rating C1,
Two Winding Transformer Data Fields - continued

COD1,
Volt Control Bus Region Name,
Volt Control Bus Area Number,
Volt Control Bus Area Name,
Volt Control Bus Number (CONT1),
Volt Control Bus Name,
Volt Control Bus kV,
RMA1,
RM11,
VMA1,
VM11,
NTP1,
TAB1,
CR1,
CX1,
WindV2,
NomV2
Three Winding Transformer Data Fields

In Service Date,
Out Service Date,
Winding 1 Region Name,
Winding 1 Area#,
Winding 1 Area Name,
Winding 1 Bus#,
Winding 1 Bus Name,
Winding 1 Bus kV,
Winding 2 Region Name,
Winding 2 Area#,
Winding 2 Bus Name,
Winding 2 Bus #,
Winding 2 Bus kV,
Winding 3 Region Name,
Winding 3 Area#,
Winding 3 Area Name,
Winding 3 Bus#,
Winding 3 Bus Name,
Winding 3 Bus kV,
CKT,
CW,
CZ,
CM,
MAG1,
MAG2,
NMETR(1,2,3),
NAME,
STATUS(0,1),
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4,
R1-2,
X1-2,
SBase1-2,
R2-3,
X2-3,
SBase2-3,
R3-1,
Three Winding Transformer Data Fields - continued

X3-1,
SBASE3-1,
VMSTAR,
ANSTAR,
WindV1,
NomV1,
Ang1,
Summer Rating A1,
Summer Rating B1,
Summer Rating C1,
Winter Rating A1,
Winter Rating B1,
Winter Rating C1,
COD1,
Control Bus 1 Region,
Control Bus 1 Area Number,
Control Bus 1 Area Name,
Control Bus #(CONT1),
Control Bus Name,
Control Bus KV,
RMA1,
RMI1,
VMA1,
VM1,
NTP1,
TAB1,
CR1,
CX1,
WindV2,
NomV2,
Ang2,
Summer Rating A2,
Summer Rating B2,
Summer Rating C2,
Winter Rating A2,
Winter Rating B2,
Winter Rating C2,
COD2,
Control Bus 2 Region,
Control Bus 2 Area Number,
Control Bus 2 Area Name,
CONT2,
Control Bus 2 Name,
Control Bus 2 KV,
RMA2,
Three Winding Transformer Data Fields - continued

RM12,
VMA2,
VM12,
NTP2,
TAB2,
CR2,
CX2,
WindV3,
NomV3,
Ang3,
Summer Rating A3,
Summer Rating B3,
Summer Rating C3,
Winter Rating A3,
Winter Rating B3,
Winter Rating C3,
COD3,
Control Bus 3 Region,
Control Bus 3 Area Number,
Control Bus 3 Area Name,
CONT3,
Control Bus 3 Name,
Control Bus 3 KV,
RMA3,
RM13,
VMA3,
VM13,
NTP3,
TAB3,
CR3,
CX3
Two Terminal DC Tie Data Fields
In Service Date, Out Service Date, I, MDC, RDC, SETVL, VSCHD, VCMOD (1,0), RCOMP, DELTI, METER (R,I), DCVMIN, CCCITMX, CCCACC, IPR REGION NAME, IPR AREA#, IPR AREA NAME, IPR Bus#, IPR BUS NAME, IPR BUS Kv, NBR, ALFMX, ALFMN, RCR, XCR, EBSR, TRR, TPR, TAPR, TMXR, TMNR, STPR, ICR REGION NAME, ICR AREA#, ICR AREA NAME, ICR BUS#, ICR BUS NAME, ICR BUS Kv, IFR REGION NAME, IFR AREA#, IFR AREA NAME, IFR BUS#, IFR BUS NAME, IFR BUS Kv, ITR REGION NAME, ITR AREA#,
Two Terminal DC Tie Data Fields
ITF AREA NAME,
ITR BUS#, 
ITR BUS NAME,
ITR BUS KV,
IDR, 
XCAPR, 
IPI REGION NAME, 
IPI AREA#, 
IPI AREA NAME, 
IPI Bus#, 
IPI BUS NAME, 
IPI BUS Kv, 
NBI, 
GAMMX, 
GAMMN, 
RCI, 
XCI, 
EBASI, 
TRI, 
TAPI, 
TMXI, 
TMNI, 
STPI, 
ICI REGION NAME, 
ICI AREA#, 
ICI AREA NAME, 
ICI BUS#, 
ICI BUS NAME, 
ICI BUS Kv, 
IFI REGION NAME, 
IFI AREA#, 
IFI AREA NAME, 
IFI BUS#, 
IFI BUS NAME, 
IFI BUS Kv, 
ITI REGION NAME, 
ITI AREA#, 
ITI AREA NAME, 
ITI BUS#, 
ITI BUS NAME, 
ITI BUS KV, 
IDI, 
XCAPI 

Notes: (1) The data formats must be compatible with PSS®E input requirements. 
(2) The in-service and out-of-service dates will be expressed as mm/dd/yyyy.
## SECTION 7: APPENDIX III

### UTILIZED IMPEDANCE CORRECTION TABLES

<table>
<thead>
<tr>
<th>Table Number</th>
<th>Tap or Angle</th>
<th>Factor</th>
<th>Tap or Angle</th>
<th>Factor</th>
<th>Tap or Angle</th>
<th>Factor</th>
<th>Tap or Angle</th>
<th>Factor</th>
<th>Tap or Angle</th>
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Note: The table entries are approximate impedances and angles for various tap positions, with factors indicating the correction necessary for accurate impedance measurement.
### SECTION 8: MOD-032-1 ATTACHMENT 1

MOD-032-1 – ATTACHMENT 1

The table, below, indicates the information that is required to effectively model the interconnected transmission system for the Near-Term Transmission Planning Horizon and Long-Term Transmission Planning Horizon. Data must be shareable on an interconnectionwide basis to support use in the Interconnection-wide cases. A Planning Coordinator may specify additional information that includes specific information required for each item in the table below. Each functional entity responsible for reporting the respective data in the table is identified by brackets “[functional entity]” adjacent to and following each data item. The data reported shall be as identified by the bus number, name, and/or identifier that is assigned in conjunction with the PC, TO, or TP.

#### steady-state

*Items marked with an asterisk indicate data that vary with system operating state or conditions. Those items may have different data provided for different modeling scenarios*

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<th>steady-state</th>
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<th>short circuit</th>
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<td>**Provide for all applicable elements in column “steady-state” [GO, RP, TO]</td>
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<td>a. nominal voltage</td>
<td>2. Excitation System [GO, RP (for future planned resources only)]</td>
<td>a. Positive Sequence Data</td>
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<td>b. area, zone and owner</td>
<td>3. Governor [GO, RP (for future planned resources only)]</td>
<td>b. Negative Sequence Data</td>
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<td>a. real and reactive power*</td>
<td>5. Demand [LSE]</td>
<td>2. Mutual Line Impedance Data [TO]</td>
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<td>b. in-service status*</td>
<td>6. Wind Turbine Data [GO]</td>
<td>3. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes. [BA, GO, LSE, TO, TSP]</td>
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<td>3. Generating Units20 [GO, RP (for future planned resources only)]</td>
<td>7. Photovoltaic systems [GO]</td>
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<tr>
<td>a. real power capabilities - gross maximum and minimum values</td>
<td>8. Static Var Systems and FACTS [GO, TO, LSE]</td>
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<tr>
<td>b. reactive power capabilities - maximum and minimum values at real power capabilities in 3a above</td>
<td>9. DC system models [TO]</td>
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<td>c. station service auxiliary load for normal plant configuration (provide data in the same</td>
<td>10. Other information requested by the Planning Coordinator or Transmission Planner</td>
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---

19 For purposes of this attachment, the functional entity references are represented by abbreviations as follows: Balancing Authority (BA), Generator Owner (GO), Load Serving Entity (LSE), Planning Coordinator (PC), Resource Planner (RP), Transmission Owner (TO), Transmission Planner (TP), and Transmission Service Provider (TSP).

2 For purposes of this item, aggregate Demand is the Demand aggregated at each bus under item 1 that is identified by a Transmission Owner as a load serving bus. An LSE is responsible for providing this information, generally through coordination with the Transmission Owner.

3 Including synchronous condensers and pumped storage.
4. AC Transmission Line or Circuit [TO]
   a. impedance parameters (positive sequence)
   b. susceptance (line charging)
   c. ratings (normal and emergency)*
   d. in-service status*

5. DC Transmission systems [TO]

6. Transformer (voltage and phase-shifting) [TO]
   a. nominal voltages of windings
   b. impedance(s)
   c. tap ratios (voltage or phase angle)*
   d. minimum and maximum tap position limits
   e. number of tap positions (for both the ULTC and NLTC)
   f. regulated bus (for voltage regulating transformers)*
   g. ratings (normal and emergency)*
   h. in-service status*
7. Reactive compensation (shunt capacitors and reactors) [TO]
   a. admittances (MVars) of each capacitor and reactor
   b. regulated voltage band limits* (if mode of operation not fixed)
   c. mode of operation (fixed, discrete, continuous, etc.)
   d. regulated bus* (if mode of operation not fixed)
   e. in-service status*

8. Static Var Systems [TO]
   a. reactive limits
   b. voltage set point*
   c. fixed/switched shunt, if applicable
   d. in-service status*

9. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes. [BA, G0, LSE, TO, TSP]
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<thead>
<tr>
<th>Task Name</th>
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**Note:** Friday data submission allowed through end of day the following Sunday.
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MODEL DEVELOPMENT
PROCEDURE MANUAL
Model Development Working Group

October 2018
MODEL DEVELOPMENT WORKING GROUP
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SECTION 1: INTRODUCTION

Purpose
This manual establishes consistent modeling data requirements and reporting procedures for the development of Near-term and Long-term Transmission Planning Horizon models necessary to support analysis of the capability, reliability, and suitability of the SPP Transmission System. This section describes the applicability of entities, data owners, equipment, and data submitters to which this manual is germane.

The latest modeling data requirements and reporting procedures for the Planning Coordinator's planning area, the “SPP MDWG Model Development Procedure Manual” jointly developed with each of the PC's Transmission Planners, can be found on the SPP corporate website, www.spp.org. Additionally, the schedule for submission of data and the list of MDWG models (case types/scenarios) can also be found on the SPP corporate website, www.spp.org. The schedule for model development will also be sent with the first data request.

The primary deliverable of the SPP MDWG is a set of base transmission system models (base cases) that include a reasonable projection of the anticipated transmission system conditions as will be operated by the SPP Transmission Operators (TOPs) in coordination with the SPP Reliability Coordinator (RC). The primary intent of these base cases is to provide SPP member Transmission Planners (TPs) and the SPP Planning Coordinator (PC) an effective starting point for reliability planning and compliance assessments. In addition, the base cases are developed in support of various SPP planning processes in accordance with SPP model data and reporting procedures that include maintenance and coordination of steady state, short circuit, dynamic, and geomagnetic disturbance models.

These base cases are a collection of transmission system data, as submitted annually to the SPP PC by applicable Data Submitters, meant to represent the transmission system in the SPP region in a steady-state, system-intact condition. The system topology, generator dispatch, and system loads modeled in the base cases are intended to be respective and representative of the projected transmission system as will be operated within the SPP footprint under reasonably anticipated weather and time-of-day conditions for the year and season being represented in each base case. Reasonable projections within each case include all firm generator commitments, forecasted load commitments, firm interchange commitments, expected transmission topology and expected seasonal transmission or generation outages. Additionally, base cases may include reasonable system projections based on details specified in later sections of this document and based on historical data or projected data.

Scope of Applicability
It is well understood that transmission system modeling is a complex process predicated upon accurate and comprehensive data collection, review, and compilation. The SPP Model Development Working Group recognizes that to properly develop SPP Transmission System models, a constituency of responsible entities must collaborate in the model building effort. The transmission system subject to the SPP OATT including facilities 60kV and above must be accounted for in the SPP Transmission System models. Therefore, consistent with both the applicability of the NERC Data for Power System Modeling and Analysis Reliability Standard (MOD-032-1) 1, and the provisions of the

1 The NERC petition to remove the Load Serving Entity (LSE) registration was approved by 153 FERC ¶ 61,024, issued 15 October 2015. Therefore, the LSE registration is not discussed in this manual.
SPP Open Access Transmission Tariff (OATT), as well as good utility practice, this manual is applicable to the following NERC-registered and non-NERC-registered entities:

- Planning Coordinator;
- Balancing Authority;
- Transmission Service Provider;
- Transmission Planners;
- Transmission Owners of equipment within the SPP Planning Coordinator planning area and/or of equipment that is part of the SPP Transmission System;
- Owners or lessors of generating units, including Generator Owners, within the SPP Planning Coordinator planning area of Network Resource(s) designated by the SPP OATT and/or who have submitted a Generation Interconnection Request consistent with the SPP OATT.
- Resource Planners;
- Distribution Providers;
- Network Customers receiving Network Integration Transmission Service pursuant to the SPP OATT for designated Network Load and/or having arranged Point-To-Point Transmission Service for non-designated load;
- Native Load Customers of an SPP Transmission Owner;
- Transmission Customers pursuant to the SPP OATT.

It is noted that within the SPP Region, consistent with SPP Regional Transmission Organization (RTO) procedures and the SPP OATT, SPP serves as both a Balancing Authority and Transmission Service Provider for the SPP Transmission System.

**Applicable Data Owners**

A subset of the applicable entities annotated above comprise the Data Owners subject to the modeling data requirements and reporting procedures of this manual:

- Balancing Authority is responsible for submitting modeling data for aggregated existing and future load, integrated resource plans, and interchange obligations corresponding to the case conditions specified.
- Transmission Service Provider is responsible for submitting modeling data for their existing and future service commitments and obligations corresponding to the case conditions specified.
- Distribution Providers are responsible for submitting modeling data for their aggregated existing and future load, and interchange obligations corresponding to the case conditions specified.

2 Capitalization is intended to include transmission-owning entities as defined in the NERC Glossary of Terms, as well as defined in the SPP OATT.

3 For Eastern Interconnection equipment only. WAPA-UGPR independently operates the WAUW BA area within the Western Interconnection for equipment which is under the SPP OATT.
Transmission Owners are responsible for submitting modeling data for their existing and future Transmission or sub-transmission equipment that they own or maintain.

Owners or lessors of generating units, including Generator Owners, are responsible for submitting modeling data for the existing and future generating equipment that they own or maintain.

Resource Planners are responsible for submitting modeling data for their existing and future long-term resource adequacy plan(s) of specific customer load demand and energy requirements, corresponding to the case conditions specified.

Network Customers are responsible for submitting modeling data for their existing and forecasted load, existing and forecasted load transactions, as well as existing and forecasted resource transactions corresponding to the case conditions specified.

Native Load Customers are responsible for submitting modeling data for their existing and forecasted load corresponding to the case conditions specified.

Transmission Customers are responsible for submitting modeling data for their existing and forecasted transactions utilizing the SPP Transmission System, serving Network Load, or sales of Network Resources corresponding to the case conditions specified.

Applicable Data Submitters

The Data Owner shall be the Data Submitter, subject to the modeling data requirements and reporting procedures of this manual. A Data Submitter may be designated as the entity who takes responsibility for collating, formatting, and corresponding a Data Owner’s modeling data to SPP, as Planning Coordinator, in the approved format. A Data Submitter may be delegated only if the following are completed:

1. Data Submitter is designated in writing, showing mutual agreement by the Data Owner and Data Submitter.
2. Written notification is provided to SPP, as Planning Coordinator, regarding the specific data (e.g., load at bus X; generating unit Y; transmission branch Z) for which the Data Submitter will be responsible for.

Responsibility for the timely and accurate submission of Data Owner information to SPP, as Planning Coordinator, resides with the Data Owner. When a Data Owner delegates the submission of data to a Data Submitter, all communication that would otherwise be sent to the Data Owner alone, will be copied to the Data Submitter.

A Data Owner’s submitted data shall not modify another Data Owner’s data without explicit consent. Data Owners are encouraged to coordinate data submissions that may impact another Data Owner’s system.

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4 When delegated, the Data Submitter is not responsible for validating data provided by the Data Owner.
Applicable Equipment

The modeling data required from Data Owners supports both the creation of the Electric Reliability Organization ("ERO"), or its designee, Interconnection-wide modeling cases, and the other Near-term and Long-term Transmission Planning Horizon cases required under the SPP OATT. Planned equipment, as differentiated from existing equipment, consists of equipment expected to be in-service for the case conditions specified (e.g., month; year). Existing or planned equipment for which non-equivalenced modeling data shall be reported include, but are not limited to:

1. All Facilities comprising the BES.
2. All non-BES equipment 60 kV and above, subject to the SPP OATT.
3. All BES or non-BES equipment that includes a normally-open point that, when closed, shifts load or creates a network path affecting the SPP Transmission System.
4. All non-BES equipment interconnecting within the SPP Transmission System or interconnecting the SPP Transmission System with non-SPP Transmission System(s), subject to the SPP OATT.
5. All non-BES equipment known to have a significant interaction with the BES, including reactive resources.
6. All direct-current connections within the SPP region or interconnecting to Transmission outside of the SPP region.
7. All Network Resource generation assets, subject to the SPP OATT, excluding Small Generating Facilities (< 2MW).
8. All Network Resource (pursuant to Item 7) generator step-up transformers and generator interconnection equipment. Generator interconnection equipment shall include, at a minimum, collector electrical equivalent representations, where applicable.
9. All Resources that are registered in the SPP Integrated Marketplace, including the transmission equipment necessary to delivery that Resource to the SPP Transmission System when the registered Resource is not directly connected to the SPP Transmission System.
10. All Network Load, subject to the SPP OATT.
11. All firm power purchases served by SPP Network Resource(s) and firm power sales sunk to SPP Network Load, including all firm power transactions that result in an area interchange.

Other information regarding equipment not specified above may be requested by SPP, as the Planning Coordinator, or by Transmission Planner(s) for modeling purposes, as necessary. Likewise,

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5 Pursuant to the provisions of the OATT, equipment below the typical 100kV demarcation of the BES must be accounted for in the SPP Transmission System models.
6 As part of the MDWG model building process to support of the TPL-001-4 R1 model building requirement.
7 Equivalencing is a general technique that substitutes power system equipment with a simplified representation that closely approximates the characteristics and behavior of the actual equipment.
8 Sixth Revised Volume No.1, Attachment AI, Part II-1.
9 Sixth Revised Volume No.1, Attachment AI, Part II-2.
10 Sixth Revised Volume No.1, Part III-30.
11 Sixth Revised Volume No.1, Part III-31.
consistent with MOD-032-1 Requirement R3, the Planning Coordinator or Transmission Planner may request additional data or clarification regarding technical concerns with modeling data submitted. Written notification will typically be communicated through electronic means (e.g., email) to the Data Submitter and/or Data Owner and will include the technical concerns with the data submitted. Upon receipt of written notification, the Data Submitter and/or Data Owner shall respond to the notifying Transmission Planner or SPP, as the Planning Coordinator, with either updated data or an explanation with a technical basis for maintaining the current data in accordance with the reporting procedure schedule (“schedule”) jointly developed by the Transmission Planners and Planning Coordinator.

**Accountability**

SPP, through coordination with the MDWG, cannot be effective at building timely and accurate models without Applicable Entity participation. All Applicable Entities are responsible for providing the data necessary to model their Applicable Equipment. Likewise, Applicable Entities are accountable for meeting specific deadlines and milestones established by the MDWG, for model development, in the jointly developed schedule. The schedule will be made available to all Applicable Entities at the outset of each model-building period.

Clear and timely two-way communication between SPP, as Planning Coordinator, the Transmission Planners comprising the SPP PC, and Applicable Entities is vital to the successful compilation of modeling data, reporting, and ultimate production of accurate SPP Transmission System models. It is the responsibility of the Applicable Entity to communicate with SPP to establish the responsible contact for steady state, dynamic, and short circuit model data coordination.

Given that the MDWG relies upon Data Owner and Data Submitter input for the model building effort, the following are some of the established characteristics that support model-building best practices:

- Establishes a contact for model data coordination.
- Responds to model-building communications in a timely fashion.
- Data Owner begins coordinating data submittal well in advance of the initial model data submittal deadline.
- Submits model data ahead of established deadlines.
- Submits majority of model updates by initial model data submittal deadline.
- Ensures model data submitted is complete and accurate.
- Participates in MDWG conferences, calls and meetings.
- Performs a data integrity review of each model-building pass to identify and correct errors.
- Engages throughout the model-building process in a timely fashion.
- Keeps their respective managerial chain informed about model-building progress.
- Coordinates data submissions that may impact another Data Owner’s system.

Following each model-building cycle, SPP staff, in conjunction with MDWG members, will prepare a lessons-learned and modeling best practice recommendations assessment. This assessment will focus on challenges experienced by the preceding model-building cycle, attempt to identify root causes, and suggest improvements for subsequent model-building cycles.
MDWG experience has shown that some natural obstacles exist to achieving model-building best practices. The following cautionary situations are examples for the purpose of Data Owner and Data Submitter awareness during the model-building process:

- **Appropriate lead times.** Data Owners may rely on other entities to provide data; therefore, Data Owners should consider lead times when requesting data from others (e.g., Data Owner entity X is the Market Participant and Network Load registrant who serves a municipal customer). Knowing that source data may be more difficult or slower to obtain, the Data Owner should act as early as possible so not to delay the submission of data until late in the model-building process.

- **An early and complete submission of a Data Owner’s modeling data does not eliminate the need for the Data Owner to participate in all model-building passes.** In many cases, model parameters that affect multiple Data Owners within a region (e.g., load, generation dispatch, and transactions) may change between model iterations. The aggregation of these changes can have a pronounced effect on the model data that Data Owners have submitted and emphasizes the need for checking/re-checking the integrity of a Data Owner’s model representations in each model iteration.

During each model iteration, an assessment of model-building progression and participation may be performed. Given that incomplete or late data submission has a tremendous impact upon the ability to meet the model-building schedule, any Data Owner who seeks to submit late data will be obligated to present before the MDWG about how proposed model changes will impact the models themselves, as well as impacts to the overall modeling schedule. The MDWG has the obligation to report its progress and achievement of model-building milestones to various SPP working groups/committees.

In cases where an Applicable Entity has not participated or otherwise supported MDWG efforts in good faith towards the achievement of published milestones, the MDWG may report non-participating entities to the TWG/MOPC.
SECTION 2: GENERAL INFORMATION

Confidentiality and Proprietorship
The representation of future system elements in SPP data models is not an agreement to construct these elements when shown in the models or at any time. The configuration of each model system only reflects the necessary changes that the individual model system needs for maintaining reliable operation. The results of studies obtained through use of the data models developed by SPP will be the sole responsibility of the receiving party. The recipient of SPP data models must assure confidentiality and proprietorship.

SPP MDWG Steady-State, Dynamics, and Short Circuit Models are published according to the approved schedule.

MDWG Case Type Set
The current MDWG Case Type Set can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

Steady-State and Short Circuit Data Format

PSS®E and MOD Users
The transmission modeling software approved by the SPP membership for performing planning and reliability studies is the Power Technologies Incorporated, Power System Simulator for Engineering (PSS®E) software. Data submitted for the building of the base SPP MDWG case types (models) needs to be in a format consistent with that used in PSS®E. The data shall be submitted via the SPP Models On Demand (MOD) Web Portal. Data submitted should be compatible with the MOD and PSS®E versions currently specified by SPP.

Non-PSS®E and Non-MOD Users
For those non-PSS®E users, load and generation profile data may be submitted via the Profile Submission form provided by SPP. SPP will aid with the submission of all other steady-state data in the correct PSS®E and MOD data formats. Any version changes will be discussed in the annual training provided by SPP. The members are expected to contact the SPP Modeling Staff if there are any additional questions regarding the data format.

Typical Annual Models

<table>
<thead>
<tr>
<th>Season</th>
<th>Season</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Annual Spring Peak</td>
<td>9 Annual + 1 Summer Peak</td>
</tr>
<tr>
<td>2 Annual Summer Shoulder</td>
<td>10 Annual + 1 Fall Peak</td>
</tr>
<tr>
<td>3 Annual Summer Peak</td>
<td>11 Annual + 1 Winter Peak</td>
</tr>
<tr>
<td>4 Annual Fall Peak</td>
<td>12 Annual + 2 Summer Peak</td>
</tr>
<tr>
<td>5 Annual Winter Peak</td>
<td>13 Annual + 2 Winter Peak</td>
</tr>
<tr>
<td>6 Annual + 1 April Minimum</td>
<td>14 Annual + 6 Summer Peak</td>
</tr>
<tr>
<td>7 Annual + 1 Spring Peak</td>
<td>15 Annual + 6 Winter Peak</td>
</tr>
<tr>
<td>8 Annual + 1 Summer Shoulder</td>
<td>16 Annual + 10 Summer Peak</td>
</tr>
</tbody>
</table>

The typical yearly models developed by the SPP MDWG, as identified within the NERC TPL reliability standards, encompass both near-term (years one through five) and longer-term (years six through ten) transmission planning models. The SPP models are defined in the **Annual Models**
table above with those transmission planning models representing the near-term planning horizon consisting of the MDWG case types 1 through 13 and those representing the longer-term planning horizon consisting of the MDWG case types 14 through 16. The longer-term models may be incremented or additional models may be included as required to support ERAG MMWG.

The annual series of models are developed by SPP staff with input from the Model Development Working Group and the Transmission Working Group.

The schedule for submission to data and list of MDWG models (case types) can be found on the SPP corporate website, www.spp.org.

Data Transmittal
Transmitting data to the Southwest Power Pool can be accomplished as follows:

1. **Electronic** --- GlobalScape
2. **E-MAIL** --- SPPEngineeringModeling@spp.org

The preferred method of submittal is through the “SPP MDWG File Sharing Site”, GlobalScape. Include a file (excel, word, or equivalent) with description of data files submitted and which to which models they apply.

The transmitted data file should include the title of the first case and area name, followed by the changes to the first case, title of the second case and the area name, followed by the changes to the second case, etc. See Section 6-B for a sample file format. Case title lines should include the case title as in the following format examples: *04SP, *04FA, *04SH, *07SP (no spaces between characters).

**SPP Model Release Guidelines**

**Steady-State and Short Circuit Models**
SPP Base Case steady-state models and short circuit models are available to all SPP members. SPP and its members, by participating in SPP base case development, grant authority to the other participating members and SPP to release SPP Base Case steady-state models or reduced network equivalents of those models to government agencies. The public may receive models by filling out a SPP models order form and signing the appropriate SPP Confidentiality Agreement. For more information on requesting Base Case steady-state models, contact the SPP Model Contact.

Base case steady-state models of external systems, which are beyond the electrical borders of SPP and released under FERC Form 715 to government agencies, shall be the SPP models or a reduced network equivalent of the SPP models. If equivalized, such external models must be disclaimed, as equivalent representations not intended for study of the transmission systems in those external areas.
SPP Model Contact:
Please send all general modeling questions and concerns to SPPEngineeringModeling@spp.org.

Request an SPP Map / Model
You may request an SPP Transmission Map/Model through the Request Management System by clicking on the "Order Transmission Map/Model" quick pick option.

Questions? You may find it helpful to consult SPP Maps & Models FAQ.

Last Updated July 26, 2018

MMWG Deliverables

Regional Coordinators
The Regional Coordinators will provide the following to the MMWG Coordinator(s).

1. Steady-State Cases
   a. Data as needed to create the MMWG steady-state cases in RAWD or Saved Case format, regional representation shall be within an entire solved MMWG steady-state model in the proper PSS®E revision format
   b. Tieline and interchange data in the specified format
   c. IDEV files for any data changes
   d. PSS®E formatted contingency file containing five N-1 contingencies valid for all cases in the model series.
   e. Data Dictionary containing fields for Bus Number, 18 character PSS®E Bus Name, EIA Plant Code (U.S. only) and Non-Abbreviated Bus Name.

2. Dynamics Cases
   a. Dynamics input data in DYRE format for new models
   b. SDDB Excel worksheet for changes to the database
   c. FLECS code and documentation for user defined models
   d. Load conversion CONL file sorted by area
   e. List of netted generation buses
   f. Two contingency events per region in IDEV format

MMWG Coordinator(s)
The MMWG Coordinator(s) will post the following to the ERAG Web Site.

1. Steady-State Cases
   Initialized steady state and regional contingency cases.
   a. Steady-State RAWD case file
   b. Conversion IDEV files

2. Dynamics Cases
   Dynamics case input data, output files and instructions including:
   a. Dynamics input data in DYRE format
   b. FLECS code for user defined models
   c. Load conversion CONL file sorted by area
   d. Any IPLAN or PYTHON programs necessary to set up the dynamics case

4. Final reports

System Abbreviations & Area Number Assignments
System Abbreviations & Area Number Assignments can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.
MDWG Contact List
The MDWG Contact List can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

NOTE – A complete listing of other SPP acronyms can be found on the SPP website at SPP Glossary

Compliance

1. MDWG Model Development Procedure Manual
   Note: The latest document can be found on SPP.org

2. MDWG Power flow, Short Circuit, and Dynamic model schedule and list
   Note: The latest document can be found on SPP.org

3. Data Submittal Forms (This is a separate document)
   Note: The latest document is posted with every model set

4. MDWG Procedure for late or no data submittal (FUTURE)
SECTION 3: STEADY-STATE DATA REQUIREMENTS

Steady-State models are developed for an annual series of SPP and ERAG MMWG cases. Specific models are prepared and modified for use in SPP designated studies as required by the OATT and Planning Criteria. In order to establish consistent Steady-State models which represent the planning horizon necessary to support analysis of the reliability of the interconnected transmission system, the following Steady-State modeling requirements. Dynamic and Short-Circuit models are derived from the Steady-State models.

1. The Steady-State data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

The Steady-State models are developed using data gathered through the SPP database Model On Demand (MOD) in conjunction with the Engineering Data Submission Tool (EDST). MOD data is divided into three parts: a Base Case, Projects, and Profiles (Bus, Loads, Generation, and Device Control). Modeling updates for transmission system topology can be made by submitting a Project to MOD. Non-topological modeling updates that are season specific can be made by submitting Profiles to MOD.

Engineering Data Submission Tool

MOD data should be kept current for each pass during the MDWG model build. The EDST contains informational data as well as modeling data that Data Submitter shall keep current for each pass of the MDWG model build.

1. Transactions – Firm and non-firm reservations with other entities that shall be coordinated before submission to SPP (Reference appendix VIII for more information).
2. Generators – Required generator data that is not otherwise captured in the models including but not limited to the generator type, outages, long name, and associated auxiliary load.
3. SPP Modeling Assignments – Contains PSS®E modeling area, owner, zone, and bus range information pertinent to SPP.
4. Load Details – Identify loads not served by native model areas.
5. Bus Details – List of all buses in the models that includes long names, voltage level, area, owner, and EIA plant codes.
6. Interregional Ties – PC to PC branch and transformer ties that shall be coordinated before submission to SPP.
7. Outages – Outages known during the annual model building process for buses, generators, branches, transformers, and shunts with a duration of at least six months shall be modeled. Data Submitters are responsible for annotating known outages to be modeled within the EDST, as well as ensuring that the known outages are correctly modeled in the appropriate season(s) when the known outage is scheduled. MOD projects shall be submitted with effective dates corresponding to the scheduled period of the known outages.
Table 1: Season Date Range and Cutoff Dates

<table>
<thead>
<tr>
<th>Season</th>
<th>Date Range</th>
<th>Cutoff (On or Before)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring</td>
<td>April 1 – May 31</td>
<td>May 1</td>
</tr>
<tr>
<td>Light</td>
<td>April 1 – May 31</td>
<td>May 1</td>
</tr>
<tr>
<td>Summer</td>
<td>June 1 – September 30</td>
<td>August 1</td>
</tr>
<tr>
<td>Summer Shoulder</td>
<td>June 1 – September 30</td>
<td>August 1</td>
</tr>
<tr>
<td>Fall</td>
<td>October 1 – November 30</td>
<td>November 1</td>
</tr>
<tr>
<td>Winter</td>
<td>December 1 – March 31</td>
<td>February 1 (yyyy+1)*</td>
</tr>
</tbody>
</table>

*Example of 2017 Winter: 12/1/2017 – 3/31/2018; yyyy = 2017, yyyy+1 = 2018

Load Forecast

Load forecasting methodologies vary throughout the electric industry. SPP depends on load forecasts from Data Submitters to apply to the planning models. These load forecast amounts are to be Non-Coincident to the SPP region, meaning that the hour that a Data Submitter’s system experiences a peak demand for a particular season, might not be the same hour that SPP, as a region, experiences a peak demand. In order to bring consistency and equivalency to the load forecast data submitted to SPP, load forecast data shall be based on a 50/50 forecast.

A 50/50 load forecast relates to a forecasted load amount having an equal probability of being either higher or lower than the amount forecasted. The forecasted load value is at the 50th percentile of a normal or similarly shaped distribution curve and is typically discussed in terms of exceedance such that there is a 50% probability that the load forecast will be exceeded due to abnormal weather.

Some loads within the planning models may not conform to a typical load duration curve and are typically modeled as non-scalable. These non-scalable loads are not affected during the allocation of the modeling area’s 50/50 load forecast to the individual load points.

Some studies may require load forecasts other than a 50/50 load forecast and may be requested for such special studies. For example, a 90/10 load forecast has a 10% probability that the load forecast will be exceeded, which means the load forecast amount is higher than a 50/50 load forecast amount and would be considered atypical for general SPP transmission planning purposes.

There are various methods used to develop such forecasts and the forecasts are dependent upon many factors such as historical load values, temperature, humidity, economic forecasts, time of day, day of week, holidays, special events, and load uncertainty. Other factors, some of which are controllable, also impact the amount of forecasted load. Controllable Demand Side Management (DSM) and Distributed Energy Resources (DERs) are such factors.

Demand Side Management consists of activities or programs that an entity invokes to achieve a reduction in Demand. DSM consists of controllable and non-controllable systems. Load forecasts shall not be reduced for application of controllable DSM. There is control over whether or not the load will be shed by an operator or end-user and therefore cannot be guaranteed that the load will be reduced during peak hours. Load forecasts should be reduced for application of non-controllable DSM. This load has a high probability of being shed during peak hours without manual intervention. Distributed Energy Resources are power resources on the distribution system that can be aggregated together to provide power to meet Demand. For purposes of transmission
planning, it is recommended that Distributed Energy Resources should not be applied to a Data Submitter’s load forecast amount for incorporation into the SPP planning models.

When it becomes necessary or desirable to make changes in delivery point facilities, to upgrade, retire, replace or establish a new delivery point, including metering or other facilities at such location, the provisions set forth in Attachment AQ of the OATT shall apply. Loads that have completed the Attachment AQ process or any other applicable SPP process, and have a signed agreement, or are in the process of finalizing a signed agreement should be included in the Data Submitter’s load forecast. SPP may reject any MOD projects or PSS©E idevs that attempt to add, delete or modify delivery points that have not been studied either through the Attachment AQ or any other applicable SPP process. Data Submitters are required to assign the appropriate type and status to load projects in MOD.

Summary of Data Submitter’s load forecast data comprisal:

1. Non-coincident to the SPP region
2. 50/50 load forecast
3. Load forecast amount includes non-controllable Demand Side Management
4. Load forecast amount excludes controllable Demand Side Management
5. Load forecast amount excludes Distributed Energy Resources (recommended)

On-Peak/Off-Peak Models
Seasonal peak models developed by SPP include: Summer On-Peak, Winter On-Peak, Spring On-Peak, and Fall On-Peak. These four seasonal models are built to represent the expected coincident seasonal peak based on each Data Owner/Data Submitter system peak load. Data Owner/Data Submitter peak load may not be coincident to the SPP Balancing Authority coincident peak.

In addition to the seasonal On-Peak models, SPP develops two Off-Peak models, which are Spring Light Load and Summer Shoulder models.

The Light Load model is developed with the intent to capture a Data Owner/Data Submitter system minimum load during the spring timeframe.

The Summer Shoulder Off-Peak model is typically defined to be 70% - 80% of the total Summer On-Peak load level confined within each of the individual Data Owner/Data Submitter’s transmission system. The Summer Shoulder Off-Peak loading is representative of the average of the anticipated summer season daily peak hours, but is not a seasonal Summer Peak representation.

<table>
<thead>
<tr>
<th>Model</th>
<th>Timeframe</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring On-Peak (G)</td>
<td>April 1st through May 31st</td>
</tr>
<tr>
<td>Summer On-Peak (S)</td>
<td>June 1st through September 30th</td>
</tr>
<tr>
<td>Fall On-Peak (F)</td>
<td>October 1st through November 30th</td>
</tr>
<tr>
<td>Winter On-Peak (W)</td>
<td>December 1st through March 31st</td>
</tr>
<tr>
<td>Spring Light Load Off-Peak (L)</td>
<td>April 1st through May 31st</td>
</tr>
<tr>
<td>Summer Shoulder Off-Peak (SH)</td>
<td>June 1st through September 30th</td>
</tr>
<tr>
<td></td>
<td>Typically 70% - 80% of Summer On-Peak load level</td>
</tr>
</tbody>
</table>

Data Owners of load that is pseudo-tied into SPP shall submit load forecasts to both SPP and the entity in which the load is embedded. Owners of load that is pseudo-tied out of SPP should submit load forecasts to the entity in which the load is embedded.

External load is load not affiliated with load forecasts submitted by SPP Data Submitters to SPP for
planning model building purposes.

Load Data
Load data is maintained in MOD via a profile file which is applied to the model. Profiles, Loads can belong to an Area that is not the same as the Bus Area. Refer to Section 5-A-3 for load data formats. The default solution technique will solve the case with Tie Lines and Loads. The Tie Lines and Loads solution option assumes that the Loads Area generation serves the load.

The non-scalable Loads will be identified in the non-scalable Load worksheet of the EDST. This allows model builders to modify models without changing the loads that are constant.

Loads that are owned by municipal utilities should be modeled with an identifier in front of the number (i.e. Rayburn County load one should have the ID “R1”). These loads should be maintained in the Load Mapping worksheet of the EDST.

Area Summary Report
The Area Summary Report is an important part of data preparation and should be the initial step of the update process. This report, though not part of the steady-state input forms, is an important part of the data coordination process. As such, the report should be distributed to all appropriate systems at least one week before the initial update data is due at the SPP Office. The standard area abbreviations listed in Section 6-B should be used on the area summary report and in the steady-state input data of area interchange and transactions. The following sequence of steps is to be used in completing this report:

1. The system name and area number, along with the name and phone number of the person that prepared the report, should be entered at the top of the form in the appropriate location.
2. The area slack bus and bus number. The area slack bus is to adjust for individual system losses only. It is not necessary for the area slack bus to be used for area load control in actual operation. Generation dispatch should be made to prevent the area slack bus from going to negative power output or power output above the stated rating of the unit when accounting for area losses. It is best that the area slack bus not represent a base load unit. The estimated slack bus generation should also be entered (Item 7). There should be room left on the slack bus for generation movement up & down.
3. For consistency, it is important that each system continue using a particular area slack bus rather than choosing a different bus from year-to-year, unless a specific reason exists to justify such a change. There is a new row on the Area Summary Sheet to identify the slack bus. To aid in solution time of the cases, the area slack bus should be located on a relatively strong portion of the system.
4. Use of a renewable resource should be avoided unless there are no other resources to designate as the area slack. If a renewable resource must be used then approval must be given by the MDWG.
5. An entity’s area slack machine shall be modeled within the entity’s model area.
6. In the case where a model area has no slack machine designated or in-service, an imbalance situation could occur and the imbalance will go to the system swing machine leading to an undesirable state. Load plus losses, generation, and transactions must balance in the model area without a slack machine.
7. The case year and season should be entered in the appropriate locations in chronological order.
8. The current system official load forecast should be entered as net load (Item 6).
9. The estimated losses should be entered (Item 5). The reference cases can be used as a
to estimate system losses.
10. Load equals net load minus estimated losses (Item 4).
11. Purchases and sales should be entered (Item 2). These values must be coordinated with the parties involved in the interchange transaction prior to data preparation.
The algebraic sum of these transactions should be equal to the total area interchange.
12. Net power (Item 3) must equal net load (Item 6). Generation (Item 1) is equal to the
net power plus interchange.

**Tie Line Coordination**

Each SPP system will receive a tie-line data comparison summary for the initial base case and after the final models are published. The member **must** coordinate with its neighbors on the tie line representation in the models being developed.

This coordination should consist of:
1. Agreement on which bus is to be metered for area loss accounting,
2. The in-service and out-of-service dates, if applicable,
3. Tie line characteristics and ratings
4. System responsible for supplying the update data.

SPP Member tie data (Intra-SPP) is maintained in a MOD Project file. The majority owner of the tie is responsible for maintaining the tie's steady-state, sequence, and ratings data.

SPP tie data with external entities (Inter-PC) is maintained in the MMWG PC tie line list. Entities must submit changes using the latest list, which will be posted with the latest case set. Changes are to be highlighted in order for SPP Staff to easily discern the submitted changes. The file name shall contain the company name of which is submitting the change. There will be other lower voltage SPP ties which are not listed in the NERC list. They will be checked using the SPP tie line reports.

**Line and Transformer Data**

Additions to the system tend to move from year-to-year based on changing load growth forecasts and budget requirements. As a result, future lines and transformers may move through several future cases. Line and Transformer Data is contained in MOD Projects and phases. The Project Type, Status, and Phase Effective Date determine if the data will be included in a particular model. The line and transformer data formats are found in Section 5.

The following steps should be considered when preparing line and transformer data:

1. The device code (Bus, Branch, Transformer) specifies what data is being added to the base case. The action code (Add, Modify, Delete) specifies the action to be taken with the Project data. Specifying the deletion of a bus will require a similar record to delete all associated or connected devices with the bus (lines, generators, loads, transformers, etc.) from the base case.

2. The "from bus," "to bus," and circuit number identify the line or transformer. The order in which bus numbers are entered is important for tie lines to identify which bus is metered for loss accounting in some data formats. The "from bus" is assumed to be the metered end (unless the "to bus" is entered with a negative) and the "to bus" area will collect loss responsibility. For transformers, this order is also important in all formats because it specifies to which bus the Load Tap Changer...
(LTC) will attempt to maintain voltage and/or which bus is tapped. The code U in the branch data allows the user to select proper metered and tapped side by always entering the tapped side as the “from bus” or first bus number after the change code. The “from bus” is the metered end unless the “to bus” or second bus number is a negative number. Remember to include the circuit identifier.

3. The positive, zero, and negative sequence branch impedance data parameters shall be provided on a 100 MVA base (per unit value). The smallest allowable reactance is 0.00011 P.U. on a 100 MVA base. Reactance values less than minimum will cause the steady-state program to treat the line as a zero impedance line to reduce solution time.

4. The positive, zero, and negative sequence line charging data (conductance and susceptance) shall be provided on a 100 MVA base (per unit value) as applicable. A default value of zero will be assumed if no data is provided. Line charging data will be divided in the appropriate units depending on the specific format being utilized. Accuracy is needed to ensure a proper voltage profile in the model.

5. Each Data Submitter SPP member shall submit normal and emergency ratings for transmission circuits in accordance with the SPP Planning Criteria (Section 7.2). This criterion calls for each member to compute, at a minimum, summer and winter seasonal ratings for each circuit element. Each Branch (Network) and Project branch (AC Transmission Line or Circuit, two-winding and three-winding transformer). Each branch must have a specified rate A (normal, continuous) and rate B (long-term emergency) entered in the first two fields (RATEA and RATEB, respectively) for each seasonal model; use of the third rating field (RATEC) is optional spring, summer, fall, and winter. The ratings data format is in the MOD Procedure Manual.

6. The transformer tap and tap limits shall be specified. The use of LTC transformers should be kept to a minimum to help reduce the case solution time. Using LTC transformers for local area voltage control where no such transformer exists should be avoided. In general, regulating transformers should not be located at a bus with a regulating generator or other voltage regulating device; however, there may be exceptions based on current system topology and operating conditions.

7. Circuit mileage should be entered in the appropriate line length field of branch data. Ownership data for the line should also be entered in the appropriate fields of branch data. This mileage and ownership data will be used to validate and calculate Megawatt-mile for the OATT. Circuit mileages should be coordinated on all jointly owned lines. Invalid line lengths result in inaccurate revenue allocations.

8. All NERC flowgates must be included in the data submitted by each region to the MMWG such that those flowgates are not equivalenced in the steady-state models. A flowgate is a selected transmission element or group of elements acting as proxy for the transmission network representing potential thermal, voltage stability, rotor angle stability, and contractual system constraints to power transfer. Enough detail should be added to model the flowgate accurately.
9. Transformer connection codes and transformer winding angle (phase displacement) shall be provided. The connection code data incorporates concepts of the transformer core type, the vector group (phase differences between windings, standardized with clock notation indicating phase displacement), and physical conductor orientation. The transformer winding angle further specifies the inherent phase shift between transformer windings based upon configuration (vector group). Data Owners are reminded that changes to connection codes do not automatically alter the modeled phase displacement used for positive sequence load flow calculations.

Bus Data
For all SPP steady-state models, systems will model buses within their SPP allocated bus range (see Section 6-B). For the sake of consistency, the bus names and numbers should remain constant from case to case and year to year. All bus shunts will be modeled as switched shunt. The Switch Shunt may be locked. When a change in bus voltage occurs, a new bus number will be given to the new higher voltage bus. This enables SPP to track when the old bus voltage changes. All interregional tie bus names should conform to the entries in the Master Tie Line Database as approved by the Regional MMWG Coordinators. All tie line bus names and numbers should be standard and unique within each area in all models in a case series. Changes in tie line bus names and numbers from one series to the next must be kept to a minimum to reduce changes in computer support programs. Unique generator bus names, base voltages, and unit id combinations should be consistent from case to case within a model series. This will help ensure that the SPP bus names do not conflict with ERAG MMWG Standards.

The following steps describe options and data for most bus data formats:

1. The device code and the change code determine describes what action(s) are taken with the data supplied (addition, deletion, modification, etc...).

NOTE: When a bus is deleted or removed from service, all associated network devices (lines, transformers, loads, generators, etc.) must also be deleted or connected to a different bus in the applicable model(s).

Although voltage codes have no uniform association with voltage classes, historical consistency is encouraged amongst entities within a highly integrated network. Bus names can have up to 12 characters with the first character, preferably, alphabetic rather than numeric. The name should be left justified. Characters which can aid in filtering or association are allowed excluding the following characters: commas, asterisks, single quotes and double quotes. The last character field of the bus name should be the SPP voltage code described as follows. The historical SPP voltage code list shown below is recommended, but not required:

<table>
<thead>
<tr>
<th>Voltage Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 - Below 69 kV</td>
<td>4 - 138 kV</td>
</tr>
<tr>
<td>2 - 69 kV</td>
<td>5 - 161 kV</td>
</tr>
<tr>
<td></td>
<td>7 - 345 kV</td>
</tr>
<tr>
<td></td>
<td>8 - 500 kV</td>
</tr>
</tbody>
</table>

12 Reference PSS/E Program Operation Manual section: Two Winding Transformer Zero Sequence Network Diagrams and Connection Codes or Three Winding Transformer Zero Sequence Network Diagrams and Connection Codes
1. For generator regulated buses, a desired voltage magnitude set point will be given. Generator buses should be modeled with operating characteristics as close to actual as possible. Generator ratings should also be specified for each generation bus (whether on or off-line) as described in SPP Planning Criteria Section 7.1. Generators shall model the gross output of the generating facility and explicitly model the station service auxiliary load. The practice of using generator for voltage support only (i.e. no real power output), should be avoided unless a synchronous condenser or static var controller physically exists on that bus or nearby in the system. When a generator is modeled offline (status 0), the MW (PGEN) and MVAR (QGEN) fields should be zeroed. Regulating transformers should not be located at a bus with a controlling generator or regulating shunt device.

2. Bus loads should be specified with the real and reactive power values provided as a pair in all entries. The load should be modeled to reflect the expected in-service/out-of-service status.

3. When scaling area load, it is important to consider the reactive power as well as real power. This is particularly true when referencing a case of a different season. Realistic reactive load representation has a major effect on the overall case voltages. Reactive requirements are different for the various season models.

4. Capacitors, reactors, and SVCs represented in the models should be consistent with actual seasonal operation. These devices should be used in future cases calling for local area voltage support, rather than falsely regulating a bus. Attention should be given to these installations in cases that are referencing a different season model. Tertiary reactors should be modeled on the low voltage bus of transformers if the tertiary is not modeled explicitly.

Do not model existing or planned shunts on the Bus record. Shunts should be modeled in the Switched Shunt Record unless they are line shunts and trip when the line is opened. Bus shunt voltage bandwidth must be wide enough to prevent “hunting” of shunt value during steady-state solution of base case or contingency analysis. The switched shunts can be modeled as fixed shunts with specified B initial value.

**Generator Data**

Check Generator MW and Mvar output to ensure the unit is within the PMAX, PMIN, QMAX, QMIN and MVA base limits per testing requirements in SPP Planning Criteria 7.1.1. Generator real power MW - capability shall be set to the gross maximum and minimum values (PMAX and PMIN) level with auxiliary load modeled explicitly. Qmax and Qmin Reactive power capability maximum and minimum values (QMAX and QMIN) in the models should be based on unit test data at real power capabilities. Intermittent resources (e.g. wind and run-of-river hydro) should not normally be dispatched beyond their net capability as established by SPP Planning Criteria 7.1 for the summer and shoulder cases. Energy storage (pumped hydro, battery, flywheel, etc.) shall be modeled with the generator rated capabilities and a dispatch amount (Pgen) no
greater than the rated output that can be sustained continuously for a minimum of one (1) hour. Ensure accurate values of ZR and ZX. This data is not needed in normal steady-state and equivalent construction work, but is required for switching studies, fault analysis and dynamic simulation. For dynamic simulation, this complex impedance must be set equal to the sub unsaturated transient impedance for those generators modeled by sub transient level machine models, and to transient impedance for those modeled by classical or transient level models. Machine MVA Base (MBASE) and Machine Zero Impedance (ZSOURCE, ZR + j ZX) values for the steady-state models must match dynamic data and should be established through manufacturer data or generator testing. The MDWG steady-state models will use the saturated subtransient impedance data for generators (X’di). Future Generators that are in the models but are not budgeted for construction need to be identified in the Generator Data worksheet of the EDST.

When modeling mothballed and future retired units, the Pmax, Pmin, Qmax, and Qmin values should be modeled as zero. Decommissioned units should be removed from the models.

Modeling of Generator Parameters

1. Applicable Facilities - The following Generators and SVCs connected to BES (100 kV and greater) or in accordance with the SPP OATT or Member OATT.
   a. All Individual units greater than 20 MVA (gross nameplate rating)
   b. All Synchronous Condensers greater than 20 MVA (gross nameplate rating)
   c. Generating plant/facilities greater than 75 MVA (gross aggregate nameplate rating)

Modeling Process for Generator Parameters

a. The Generator parameter PMAX shall be modeled as a gross seasonal maximum capability based on MOD-025-02 and SPP Planning Criteria 7.1 testing and reporting procedures.
   b. Generating plant station service and auxiliary loads shall be represented in normal plant configuration, corresponding to the load appropriate to operation of the generating plant. All station service and auxiliary load representations shall:
      i. Be modeled explicitly on the appropriate bus, corresponding to the voltage to which the auxiliary load is served. Model representations of auxiliary load connected to the generating unit bus (Figure VII-1), auxiliary load modeled with separate transformation (Figure VII-2), and auxiliary load modeled on the high-side bus of the station service transformer (Figure VII-3) are acceptable.
      ii. Be annotated as non-scalable.

13 Station service and auxiliary load shall not be netted against generating plant dispatch by reducing the Pgen of a unit with an amount corresponding to the plant auxiliary load.
Experience has shown that generating plant station service and auxiliary load may vary considerably based upon generating plant dispatch and operating conditions. Therefore, generating plant station service and auxiliary load may be modeled as aggregated or non-aggregated generating plant load, representing the total quantity of fixed and variable station service and auxiliary load.

If generating plant station service and auxiliary load is **aggregated**, the total load quantity shall properly reflect the total real and reactive loading for the generating units. The aggregated generating plant station service and auxiliary load shall use “SS” in the Load ID field (Figure VII-4a). If there are more than one aggregated generating plant station service and auxiliary load, use “Sn” in the Load ID field to delineate the multiple aggregated loads.

If generating plant station service and auxiliary load is **not aggregated**, each load quantity shall properly reflect the real and reactive loading expected during the corresponding dispatch (e.g., generating plant Pgen may be less than Pmax) and operating conditions for the generating units. Combined loads are analogous to aggregating generating plant station service and auxiliary load, with additional detail specifying the fixed and variable portions of total generating plant load (Figure VII-4b). The combined or discrete (Figure VII-4b and Figure VII-4c) load representations shall:

i. Use “Fn” in the Load ID field to designate fixed load quantities that do not vary with plant dispatch.

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14 "n" represents a unique numeric value. PSS/E requires each load placed at a bus to have a unique Load ID.
ii. Use "Vn" in the Load ID field to designate variable load quantities that do vary with plant dispatch.

Figure VII-4. Examples of generating plant auxiliary load representations (aggregated, combined, and discrete).

d. The Generator Parameters for PMIN, AUX Load, QMAX, and QMIN shall be modeled in accordance with MOD-025-02 and SPP Planning Criteria 7.1 testing and reporting procedures.

Modeling of Wind/Solar Renewable Resources $P_{\text{GEN}}$

- **Spring Light Off-Peak** models: Output of renewable resources with long-term firm transmission service will be modeled in the light load model at each facility’s latest five-year average (or replacement data if unavailable) for the SPP coincident Off-Peak hour corresponding to the season of the Light Load case, not to exceed each facility’s firm service amount. Solar resources will be modeled at zero MW output in the light load case regardless of the facility’s long-term firm transmission service amount.

- **On-Peak & Summer Shoulder Off-Peak** models: Output of renewable resources with long-term firm transmission service will be modeled in the case(s) at each facility’s latest five-year average (or replacement data if unavailable) for the applicable seasonal SPP coincident peak, not to exceed each facility’s firm service amount.

- SPP will make available the initial dispatch of renewable resources with long-term firm transmission service based on historical seasonal five-year average with the initial model pass of the each SPP MDWG model build.

- When an affected party disagrees with the dispatch amount for a facility, the affected parties involved should coordinate to update the dispatch amount. If agreement cannot be reached, the case can be brought to the MDWG for a decision.

- Responsibility for validating and providing renewable resource dispatch updates falls to the affected parties.

- For resources that do not have firm service, $P_{\text{GEN}}$ values should not exceed average historical seasonal values for the Light Load, Spring Peak, Summer Peak, Summer Shoulder Off-Peak, Fall Peak, and Winter Peak Cases. If historical data is unavailable then the rated net

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15 SPP coincident peak equals the highest demand including transmission losses for energy measured over a one clock hour period during the defined season.
capability of a resource determined according to SPP Planning Criteria section 7.1.5.3 should be followed.

Data Exemption Process
MDWG Members requested that there be a process by which the modeled generator maximum is different from the MOD-025-02/SPP Planning Criteria testing. In accordance with Attachment 1, Section 5 of MOD-025-02 an exception process for generators that have undergone testing per MOD-025-02/SPP Planning Criteria 7.1 for these differences is as follows:

1. Member will fill out the "Exemption Form" and send it via e-mail to "Engineering Modeling" containing:
   a. Generator Name
   b. Generator Bus Number
   c. Requested change(s) that deviate from the MOD-025-02/SPP Planning Criteria testing.
   d. Justification of the change if it is greater than or less than 5% of the MOD-025-02/SPP Planning Criteria testing.

SPP Modeling will process the Exemption and communicate back to the member requesting the exemption that it has been granted or if additional information is needed to process the exemption within 30 days of submission of the request.

**Effective date of sections 1&3 is in effect.**
**Effective date of section 2 is July 1, 2016.**
**Effective date of section 4 is July 1, 2016.**

Shortfall Guidance Process
A shortfall is defined as an instance of insufficient firm resource to supply firm load. Under no circumstances in the Near-Term Transmission Planning Horizon shall generating resources be dispatched in excess of the firm transmission rights allotted to that resource. In the Long-Term Transmission Planning Horizon, if the resources within a modeling area and firm transactions from neighboring modeling areas are insufficient to serve customer load, the following should be investigated as potential modeling solutions to the shortfall:

1. Coordinate reciprocal non-firm transaction(s) with other modeling area(s). All parties are required to add their respective coordinated reciprocal record(s) to the transaction worksheet of the EDST.

2. Future generation resources that have progressed, at minimum, to the Interconnection Facility Study (per Attachment V, subsection 8.9) stage in the Generation Interconnection (GI) queue, may be modeled (in the Long-Term Transmission Planning Horizon models only) following these requirements.
   e. The in-service date shall be based on the expected in-service date of the GI study.
   f. In order to identify future GI queued generation, the unit name shall be the GI gen number (e.g. GEN-2017-898) and contain a unit ID of Zx (where x is any second ID designation appropriate in PSS®E).
   g. Projects files that add future generation shall have the appropriate Type and Status which can be found in the SPP MOD Project Type/Status Matrix.

3. Future exploratory generation resources may be modeled in the Long-Term Transmission Planning Horizon models following these constraints:
   a. In order to identify future exploratory generation, the unit ID of Zx (where x is any second ID designation appropriate in PSS®E) shall be used.
   b. When available, exploratory generation should be based upon the host TO Resource Plan.
   c. Projects files that add future generation shall have the appropriate Type and Status which can be found in the SPP MOD Project Type/Status Matrix.
d. The addition of exploratory generation shall be consistent with modeling practices that minimize the impact to power flows in neighboring transmission systems (e.g., exercise diligence in siting the exploratory generator topologically proximate to the load that uses its resource).

Remote Generation Modeling

Purpose
This procedure assures that members adhere to a uniform process when modeling remote generation in SPP.

Modeling Process
If a member acquires remote generation outside their Control Area (steady-state model numbered area), the following modeling process should be followed:
1. All buses should be assigned numbers that are in the host’s control area bus number range.
2. Area Number/Name should be the host’s control area number.
3. Zone Number/Name should be in the host’s control area zone range.
4. Generation Owner Number should be the owner’s designated ID number and percentage ownership.
5. The generation recipient should coordinate the output level and the inter-area transfer with the host control area.

Owner Data and Line Mileage Data (SSAE Control)

To meet the SSAE requirement for the Reactive Matrix (MW-Mile) the SPP models must include the most recent owner data and line-mileage data, which will be obtained from the current seasonal MDWG model; therefore; it is important that Members keep the data current in MOD.

The MMWG Procedure Manual contains information related to the following:
1. Zone Range and Modeling Area Assignments
2. System Codes
3. Utilized DC Lines

Initial Run Review

After all systems prepare and submit data, an initial run is made which assembles all system data, checks for errors, and results in a solved case. The initial run shows all entered data and diagnostic messages. This data is shown first in the initial run printout. Each system should review the data changes and solved case, making corrections as needed in the subsequent runs.

1. Area Interchange
   The area interchange report shows the area control bus, generation on the area control bus, and the net area interchange. The detail of area interchange among SPP systems is shown in the transaction data. The transaction workbook will include the NODE, Provider, and OASIS reservation number. The transaction workbook will use code DDD for transactions that do not have an OASIS reservation number. This data should be checked to ensure accuracy. Discrepancies in the transactions between reporting systems will be noted in the diagnostic messages.

2. Tie Line Metering
The tie line report shows the tie lines and inter-company power interchange for each system. The tie line metered end should be verified, and should reflect line loss responsibility as accurately as possible. Any changes should be coordinated with the neighboring company involved.

3. **Area Totals**

   The system generation and load should be checked on the system area summary. This data should be near expected values. The detail of generation is shown in the generation summary. If load is not the expected value, individual bus loads listed in the steady-state detail report should be examined. If loads were scaled from a reference case, the scaling factor should be checked. The load power factor should also be checked as power factors change seasonally. Check Power-factor of loads. The load supplying entities for the MDWG case types will validate each load power-factor with the most current system snapshot that represents that models load level (summer peak, winter peak, light load).

4. **Network**

   Basic to the accuracy of the steady-state model is the accuracy of the network. The layout of the system representation should be checked. Purely conjectural facilities should not be included. Planned facilities which were modeled in previous steady-state models and have since been delayed or cancelled should be removed entirely from the steady-state model. These facilities cause solution problems for some steady-state programs if left in the model with an off-line status. Planned projects, including reactive resources such as capacitor banks, are to be included in the models. These projects are to be added through MOD in accordance with the MOD Type/Status Matrix of the Web Based Steady-State Model Development Procedure Manual.

5. **Review of Output**

   The steady-state report should be checked for the flow on major transmission lines and selected bus voltages. This check can locate unusual results, which does not necessarily mean that data is in error, but rather indicates that additional checking of the model may be appropriate.

6. **Three useful reports for locating problems include:**

   a. The voltage summary,
   b. The overloaded branch summary, and
   c. The generation summary.

   a. **Voltage Summaries**

   Low or high voltages may be caused by a number of factors. Shunt devices may be sized inappropriately. Capacitors should have a positive value and reactors should have a negative value. (Check the CAP/REAC column of the steady-state report). The bandwidth (difference between VSWHI and VSWLO) of switched shunt devices should be wide enough that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.
Transformer tap settings may also affect voltages. The steady-state report should be checked for tap settings. Particular attention to LTC-equipped transformers should be given to make sure the proper bus is regulated. A tap setting of less than 1.000 on the tap bus results in an increase in voltage on the non-tap bus. A tap setting greater than 1.000 on the tap bus results in a decrease in voltage on the non-tap bus.

The inclusion of LTC regulation makes tap setting more important. With LTC-equipped transformers, fixed taps may also exist. The LTC tap range should be adjusted to compensate for the effects of fixed taps if necessary. The minimum and maximum number of ULTC and NLTC taps should comply with common industry standard practices.

Transmission line or transformer impedance errors may also affect voltages if the errors are large. See Section 6-A for guidelines of typical transmission line or transformer impedance data.

b. Summary of Overloaded Branches
This summary shows each overloaded circuit, the flow on the circuit, and the normal and emergency ratings. Overloading may be caused by an incorrect rating. Both normal and emergency ratings should be given. Emergency ratings must never be less than normal ratings, though the ratings may be equal. The impedance of a circuit element or of a parallel element may also cause overloading. See Section 6-A for guidelines of typical transmission line or transformer impedance data.

c. Generation Summary
All buses with generation as well as all buses with voltage regulation are shown in this summary. Generators should not be modeled as unregulated buses.

The MW ratings, Mvar ratings, machine base (MBASE), and ZSOURCE must be supplied for each generator. Generator PMAX ratings should represent the net capability of each machine connected to the bus. Ratings should be adjusted seasonally in consideration of scheduled outages. The generation should be shown on the correct bus. Generation must not exceed the rating. Generator MBASE values should be equal to the nameplate MBASE rating of the unit. Each unit should be explicitly modeled and listed in the SPP Generation tab of the EDST.

The generator workbook will be updated to include both the saturated and unsaturated impedance for each machine. Fuel types, especially wind farms, should be identified in the appropriate column.

The reactive output limits (MAX and MIN) should be realistic values as defined in SPP Planning Criteria. For generators, a general rule of thumb sets MVAR limits as:
   i. \( Q_T \cdot \text{MAX} = \text{one-half of MW rating} \)
   ii. \( Q_B \cdot \text{MIN} = \text{negative one-third of MW rating} \)

If the slack bus generation changes significantly from the input value, it indicates an error in the model data. Regulated buses are not limited to generators, but also include other equipment such as synchronous condensers and static var controllers. If the actual voltage does not match the desired voltage, a reactive limit will be reached. The desired voltage for each regulated bus should be checked seasonally.
The Generator Owners/Data Submitters of utility scale wind and solar resources shall provide an equivalent representation consisting of all collector bus(es) and the main power step-up transformer(s) from the collector bus(es) to the transmission point of interconnection (POI). Additionally, a single step-up transformer and feeder parameters for each connected generator model, from the generator terminals to a collector bus, shall be included in the equivalent representation, with wind/solar devices lumped together to represent the aggregate wind turbines or solar inverters in each collection network. The equivalent representation shall be an as-built representation (as reasonably as possible) with all transformer data reflective of manufacturer test report information. Any future changes or updates to equipment (wind turbines or solar inverters) or electrical topology shall include an updated equivalent representation to the Transmission Planner before submitting to the Planning Coordinator.

Generator facilities comprised of more than a single inverter (battery, flywheel, etc.) and other similar technology should have similar equivalent model representation. Figure 1 and Figure 2 below are illustrations provided for use as guidance for the equivalent representations of such renewable resources; however, Figure 2 shall be the representation in the planning models.

Generator Owners/Data Submitters should coordinate with their host Transmission Owners to obtain valid SPP bus numbers for use in the equivalent representation of the generator resources. Bus names shall conform to the bus naming section of this manual. There are several industry best practice documents explaining how to represent equivalent representation of generator resources (examples: WECC Wind Power Plant Power Flow Modeling Guide and PV Plant Power Flow Modeling Guide).
SPP Model Development Procedure Manual

Figure 1: Detailed Wind and Solar Farm Representation (Not to be used for planning models)

Figure 2: Equivalent Wind and Solar Farm Representation (Required representation for planning models)
Periodic Model Updates

After the annual update process is complete, it may become necessary to perform an update to the information contained in the model(s). Some of the reasons for updating the model(s) and the procedure for doing so are listed below.

System Impact Studies/Expansion Options Studies (Long-Term)
SPP performs transmission planning studies and assessments for various eligible customers. These model sets are developed in accordance with the SPP Planning Modeling Process and include models used for the SPP Transmission Expansion Plan, Transmission Service Studies, and Generation Interconnection Studies, which all use the data submitted to MOD as a base for model development.

MDWG Updates
At some point after the current models are extracted out of MOD some data will need to be updated to reflect pertinent changes to the system (i.e., lost or added transmission capability, lost or added generation, improved data, etc…) There are several ways of submitting changes to the steady-state models.

Two of these methods are:

1. Using the steady-state update procedure in Section 5 to update MOD.
2. Submitting a PTI IDEV format file to perform the RDCH operation. This method should only be used for profile changes. Each company should only submit one IDEV file per modeling pass. Under special circumstances topology changes can be submitted in an IDEV file as long as a MOD Project is submitted in MOD.

It is imperative that any information submitted to SPP be error free and complete to avoid delays in the implementation of the changes.

The most current update to the models will always be posted on the SPP file sharing site.

Program Operation

The SPP steady-state models are created, modified, and maintained utilizing the Power Technologies, Incorporated (PTI) Power System Simulator for Engineers (PSS®E) software package. The PSS®E program is installed on SPP computer facilities located in Little Rock, Arkansas.

PTI-PSS®E Data Format
Steady-State data is input to the models from computer text data files structured in the formats described in the PSS®E Program Operation Manual Volume I, Chapter 4: Section 1.1. All data is read in "free format" with data fields separated by a comma (not blanks). Each type of data category is terminated by the specification of a zero in the first field of the record with the exception of the model identification data.

Data may be added to the SPP steady-state models as specified in these format structures for records where no corresponding component is found in the model. The modification of existing data in the model is accomplished using the same format structure, except that only the values that need modification are specified.

Data may also be deleted from the models. When a bus is specified for deletion, all associated data
for that bus will be removed (e.g., branches, transformers, generators, and loads). The user cannot delete a piece of equipment and then add it with new data. For example, to upgrade a bus from one voltage to another, the bus data must be modified. Data currently in the model is used as the default value for data fields not specified in the format.

**Steady-State Solution**

The steady-state solution will have "Area interchange control" with the "Tie Line and Loads" option selected to meet ERAG MMWG model building requirements.

**Error Screening**

The following data error screening checks will be used to check case quality:

1. Interchange and tie line data not matching the raw data will not be accepted until either the interchange data or the raw data are corrected. *
2. All CNTB errors shall be corrected. (Exceptions will be documented.)
3. All instances of mode=1 switched shunts with VHI – VLO < .005 per unit shall be corrected.
4. Any regulation by any regulating device of a bus more than one bus away, except where there is a three-winding transformer in which case no more than two buses away, shall be corrected.
5. All instances of TCUL transformers with more than 50 tap steps shall be corrected.
6. All instances of voltage controlling bandwidth less than twice the transformer tap step size shall be corrected.
7. All transmission lines 69 kV and above, transformers with a secondary voltage of 69 kV and above, and Generator Step Up (GSU) transformers shall not have overloads (loading above 100% of Rate A) in the base case. Exception: 10 year cases may have overloads.

The effect of this check will be to delay acceptance of the applicable submittal until the problem is corrected.

**Steady-State Modeling Requirements**

1. All steady-state generators, including synchronous condensers and Static VAr Compensators (SVCs) modeled as generators, shall be identified by a bus name and unit id. All other dynamic devices, such as switched shunts, relays, and HVDC terminals, shall be identified by a bus name and base kV field. The bus name shall consist of eight characters and shall be unique within the Eastern Interconnection. Any changes to these identifiers shall be minimized.
2. Where the step-up transformer of a synchronous or induction generator or synchronous condenser is not represented as a transformer branch in the steady-state cases, the step-up transformer shall be represented in the steady-state generator data record. Where the step-up transformer of the generator or condenser is represented as a branch in the steady-state cases, the step-up transformer impedance data fields in the steady-state generator data record shall be zero and the tap ratio unity. The mode of step-up transformer representation, whether in the steady-state or the generator data record, shall be consistent from case to case within a model series.
3. Where the step-up transformer of a generator, condenser, or other dynamic device is represented in the steady-state generator data record, the resistance and reactance shall be
given in per unit on the generator or dynamic device nameplate MVA. The tap ratio shall reflect the actual step-up transformer turns ratio considering the base kV of each winding and the base kV of the generator, condenser or dynamic device.

4. In accordance with PTI PSS®E requirements, the Xsource value in the steady-state generator data record shall be as follows:
   a. Xsource = X''d for detailed synchronous machine modeling
   b. Xsource = X'd for non-detailed synchronous machine modeling
   c. Xsource = should be equal to locked rotor impedance for an induction machine
   d. Xsource = 1.0 per unit or larger for all other devices

5. Generally, SVCs should be represented in steady-state as continuously variable switched shunts rather than as generators. In iterative steady-state solutions, a generator which hits a VAR limit on solution iteration will lock at that value, but a switched shunt will move off the limit in a subsequent iteration if appropriate. PSS®E dynamic library models compatible with either representation are available. If a user model representing particular SVC and control features is to be used and that model assumes generator representation, the SVC should be represented as a generator in the steady-state.

1. Modeling Detail – Each bus should be assigned the appropriate area, owner, and zone. All transmission lines 115 kV and above and all transformers with a secondary voltage of 115 kV and above should be modeled explicitly. Significant looped transmission less than 115 kV should also be modeled.

2. Nominal Bus Voltage – All bus voltages are expressed as a phase-to-phase voltage. All buses should have a non-zero nominal voltage. Nominal voltages of buses connected by lines, reactors, or series capacitors should be the same. The following nominal voltages are standard for AC transmission and sub-transmission in the United States and Canada and should generally be used: 765, 500, 345, 230, 161, 138, 115, 69, 46, 34.5 and 26.7 kV. In addition, significant networks exist in Canada having the following nominal voltages: 735, 315, 220, 120, 118.05, 110, 72, and 63.5 kV. Nominal voltages of generator terminal and distribution buses less than 25 kV are at the discretion of the reporting entity. If transformers having more than two windings are modeled with one or more equivalent center point buses and multiple branches, rather than as a 3-winding transformer model, it is recommended that the nominal voltage of center point buses be designated as 999 kV. Because this voltage is above the standard range of nominal voltages, it can easily be excluded from the range of data to be printed in steady-state output.

3. Islanded Buses – Islanded buses shall not be modeled.

4. Generator Modeling of Loads – Fictitious generators should not be used to “load net” (by showing negative generation) a model of other nonnative load imbedded in steady-state areas. It is recommended that a separate zone be used to model such loads to allow exclusion from system load calculations.

5. Zero Impedance Branches – Bus ties that are opened to represent switching during contingencies may be modeled in detail. Zero impedance branches are permitted to model bus ties using R=0.00000 + X=0.0001 and B=0.00000. These values facilitate differentiating between bus ties and other low impedance lines, utilizing the zero impedance threshold THRSHZ in the PSS®E program. When connected between two voltage controlled (generator, switched shunt, or TCUL controlled), bus ties or other low impedance lines should be modeled using an impedance of R=0.0001 + X=0.002 and B=0.00000. This allows
use of near-zero impedance attached to controlled buses that will be large enough to avoid significant solution problems.

6. Impedance of Branches In Network Equivalents – Where network representation has been equivalenced, a maximum cutoff impedance of 3.0 p.u. should be used.

7. Negative Branch Reactances – Except for series capacitors, negative branch reactances do not represent real devices. Their use in representing three winding transformers is obsolete. Negative branch reactances limit the selection of steady-state solution techniques and should be avoided.

8. Transformers – Effective with Revision 28 of PSS®E, off-nominal turns ratios may not be specified for branches; a block of four or five data records must be entered for each transformer. The off-nominal turns ratio in per unit, or the actual winding voltage in kilovolts, and the phase shift in degrees shall be specified for each winding. The measured impedance (resistive and inductive) between each pair of windings shall be specified: data entry options permit these to be entered in (1) per unit on system (100 MVA) base, (2) per unit on winding MVA base, or (3) load loss in watts and impedance on winding MVA base and base voltage.

9. Transformers Controlling Voltage or Reactive Power Flow – The upper and lower limits of off-nominal turns ratio and the number of tap positions available are entered for winding 1 of transformers controlling voltage or reactive power flow. Default values of 1.1, 0.9 and 33 are representative of U.S. practice. The upper and lower voltage limits are entered for transformers controlling voltage and the difference, in per unit, should be at least twice the tap step size. The upper and lower MVAR limits are entered for transformers controlling reactive power flow and these limits should differ by at least 10 MVAR. Limits should accurately represent the actual operation of automatic control devices.

10. Remote Regulation – Regulation of a bus voltage more than one bus away (not counting hidden center point buses of three winding transformers) from the regulating device should be avoided. The sign of parameter CONT determines whether the off-nominal turns ratio is increased or decreased to increase voltage at the bus whose voltage is controlled by this transformer.

11. Phase Shifting Transformers (PSTs) – Manufacturer tested capability and operational limits must be provided to SPP in order to allow corrective actions to be developed by SPP planning staff for transmission planning purposes.

PSTs will be represented in the planning models as Two-winding transformers with both windings at the same nominal voltage level. The active power flow into winding 1 is entered. The tolerance should be no less than 5 MW; i.e., a 10 MW dead band. The controlling band should be at least 10 degrees. The following characteristics should be considered by the entity submitting PST modeling data for the planning models:

a. Real-time operational auto or manual adjustment operation of the PST.

b. Real-time operational average MW flow for a particular season (e.g. average hourly MW flow is +18MW [directional based] during the Summer Peak Season, June 1 – September 30) in order to represent what is typically flowing through the PST during a particular season. This applies to PSTs that are not modeled for auto adjustment, in order to appropriately model the phase shift angle and relative MW flow, but should also consider the capability of the transformer regardless of the type of operation.

c. Real-time operational MW flow limits (e.g. ±20 MW).

d. Real-time operational phase shift angle range (e.g. -52.9° to 31.4°).

e. The applicable planning model impedance table should reflect the impedance correction adjustments as the phase shift angle moves through the various angle steps.

f. Applicable long-term firm transmission service levels for the PST.
12. **Branch and Transformer Ratings** – Normal is defined as continuous ratings for system intact conditions and emergency is defined as limited duration ratings used until the system is returned to normal. Accurate normal and emergency seasonal ratings of facilities are necessary to permit proper assessment of facility loading in regional and interregional studies. Three rating fields are provided for each branch and each transformer winding. Normal and emergency ratings should be entered in the first two fields (RATEA and RATEB, respectively); use of the third rating field (RATEC) is optional. Ratings should be omitted for model elements which are part of an electrical equivalent. The rating of a branch or transformer winding should not exceed the rating of the most limiting series element in the circuit, including terminal connections and associated equipment. The emergency rating should be greater than or equal to the normal rating.

13. **AC transmission line or circuit modeling status** – Out-of-service AC transmission lines or circuits should be modeled with an in-service status equal to zero. In-service AC transmission lines or circuits should be modeled with an in-service status equal to one.

12.14. **Generator Step-Up Transformers (GSU)** – When modeled implicitly, the GSU Resistance, reactance and tap setting (all in per unit values) shall be provided along with the Generator data. Whenever modeled explicitly, a GSU shall be modeled similar to a power transformer and the GSU nominal winding voltages, impedance(s), tap ratios, minimum and maximum tap position limits, number of tap positions, regulated bus (as applicable), normal and emergency ratings and in-service status data shall be provided. GSUs may be modeled explicitly as deemed necessary by either the transmission owner or the Regional Reliability Organization. Their modeling should be consistent with the associated dynamics modeling of the generator. Generator step-up transformers of cross-compound units should be modeled explicitly.

13.15. **Out-of-Service Generator Modeling status** – Out-of-service generators should be modeled with a STATUS in-service status equal to zero. In-service generators should be modeled with an in-service status equal to one.

14.16. **Generator MW Limits** – The generation capability limits specified for generators (PMIN and PMAX) should represent realistic seasonal unit output capability for the generator in that given base case. PMAX should always be greater than or equal to PMIN. Net maximum and minimum unit output capabilities should be used unless the generator terminal bus is explicitly modeled, the generator step up transformer is modeled as a branch, and unit load is modeled at the bus or buses from which it is supplied.

15.17. **Generator MVAR Limits** – The MVAR limits specified for generators (QMIN and QMAX) should represent realistic net unit output capability of the generator modeled. QMAX should always be greater than or equal to QMIN. Net maximum and minimum unit output capabilities should be given unless the generator terminal bus is explicitly modeled, the generator step up transformer is modeled as a branch, and unit load is modeled at the bus or buses from which it is supplied.

16.18. **Small Generators, Capacitors, and Static VAR Devices** – Small generators (e.g., 10 MVA), small capacitors, and small SVCs have limited reactive capability and cannot effectively regulate transmission bus voltage. Modeling them as regulating increases solution time. Consideration should be given to modeling them as non-regulating by specifying equal values for QMIN and QMAX. If several similar machines or devices are located at a bus and there is a need to regulate with these units, they should be lumped into an equivalent to speed solution.

17.19. **Coordination of Regulating Devices** – Multiple regulating devices (generators, switched shunt devices, tap changers, etc.) controlling the bus voltage at a single bus, or multiple
buses connected by Zero Impedance Lines as described above, should have their scheduled voltage and voltage control ranges coordinated.

Also, regulated bus voltage schedules should be coordinated with the schedules of adjacent buses. Coordination is inadequate if solving the same model with and without enforcing machine regulating limits causes offsetting MVAR output changes greater than 500 MVAR at machines connected no more than two buses away.

Over and Under Voltage Regulation – Regulation of voltage schedules exceeding 1.10 per unit, or below 0.90 per unit should be avoided.

Flowgates – All transmission elements comprising part of one or more flowgates should be included in the data submitted by each region. A flowgate is a selected transmission element or group of elements acting as proxy for the transmission network representing potential thermal, voltage stability, rotor angle stability, and contractual system constraints to power transfer.

Fixed Shunts – All fixed shunt elements at buses modeled in the steady-state should be modeled explicitly (not as loads or included with load). The status should be set to zero if the shunt is not in service. Fixed shunt elements that are directly connected to a bus should be represented as bus shunts. Fixed shunt elements that are directly connected to and switch with a branch should be represented as line shunts.

Switched Shunts – Switched shunt elements at buses modeled in the steady-state should be modeled explicitly. Continuous mode modeling using a switched shunt should not be used unless it represents actual equipment (e.g. SVC or induction regulator). The number and size of switched admittance blocks should represent field conditions. The bandwidth (difference between VSWHI and VSWLO) of switched shunt devices should be wide enough that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.

Static Var Systems – Static var elements should be modeled with accurate reactive power (leading/lagging) limits. An accurate voltage set point and equipment status, as well as any associated fixed/switched shunt equipment should also be modeled based on actual seasonal operation.

HVDC Transmission systems – All HVDC transmission facilities must be represented with a sufficiently detailed model to simulate its expected behavior.

Interchange Tolerances – In a solved case, the actual interchange for any area containing a Type 3 (swing) bus should be within 25 MW of the specified desired interchange value. (Note that PSS®E does not enforce the interchange deviation for areas containing Type 3 buses.)

Scheduled Interchange vs. Scheduled Tie Line Flows – Scheduled interchange between areas directly connected solely by ties with flows controlled to a specific schedule (PAR-controlled AC or DC) should be consistent with the PAR or DC scheduled flows.

Causes of Non-convergence and Problems in Merged Base Case Models

Causes of Non-convergence

1. A line whose impedance is very small as compared to that of a line connected in series with it.

(Solution: If possible, add impedance of short and long series-connected lines and represent as one line.)
2. Tie lines are missing because they were not picked up by model creation or tie lines are connected incorrectly.
3. An impedance or susceptance value whose magnitude is extremely large. A decimal point may have been misplaced, or large cutoff impedance was specified during equivalencing.
4. A system’s regulating (slack) bus is in a different system. This is probably due to an incorrect data entry in changing a model.
5. An isolated system (island) has been inadvertently created. Voltage phase divergence will be flagged immediately and the program will stop calculating after the first iteration.
6. Unrealistic tap changing transformer tap limits.
7. Radial system is very large.
8. Poor voltage regulation such as:
   a. Unequal voltage schedules at generating units connected by a low impedance line.
   b. Regulation of a radial line at both ends at unequal voltages.
   c. (Solution: Do not regulate a radial bus; hold MVAR output of a radial bus constant at the value obtained in last iteration.)
   d. Conflicting voltage regulation.
   e. Unreasonably small voltage range for switched shunts.
   f. Remote regulation of more than one bus away.
10. Not solvable from flat start.
11. Fictitious regulation of buses.
12. Extremely low voltage schedules.
13. Not following the approved MMWG sign convention for phase shifters (see page 3 of this Appendix) or not adhering to minimum MW tolerance for phase-shifting-under load transformers.
14. Zero or very low reactance branches. Minimum reactance = 0.0001 per unit.
15. Inconsistent representation of delta-wye transformers, typically by two companies interconnected at both voltage levels.
Troubleshooting

1. Duplicate bus names in an area(s).
2. The data will not permit steady-state calculations, such as:
   a. Zero voltage regulation, resulting in division by zero. Notify Regional Coordinator.
   b. Interchange does not net to zero. Save the data but do not calculate until the Coordinator has given instructions for correcting the data.
   c. High R/X ratios in equivalent area causing non-convergence. Delete line or reduce ratio.
3. Missing tie lines. These tie lines may or may not be in the base case model. The program flags the tie lines as missing because of its tie line checking routine. A review of the data dump will verify the inclusion of a tie line if it is included and has been flagged as missing. Likewise, the validity of the error message will be verified by a review of the data dump.
4. Phase Shifting Transformers
   a. The first-named bus in the branch data is taken as the "From" bus and the second-named bus is taken as the "To" bus. The "From" bus is also taken as the tapped bus.
   b. If phase shift angle is specified in CDF as positive, $\theta_A < \theta_B$.
   c. Assuming $\theta_A$ and $\theta_B$ stay relatively constant for small changes, an increase in this positive phase shift angle will tend to change the voltage phase angle of Bus A in a lagging direction relative to that for Bus B. This causes an incremental increase in real power flow in the direction of B to C regardless of the direction of the initial real power flowing through the transformer.
   d. A desired positive real power flow into the phase shifting transformer at the "From" bus or tapped bus is specified with positive real power limits.
   e. The "Controlled Bus" specified should be the same as the tapped bus to be consistent and avoid confusion.

Note: ThePTI PSS®E steady-state program currently being used by AEP to process MMWG models requires the above convention. Therefore, it is desirable that all phase shifter models sent to AEP conform to this convention. If the data submitted does not conform to the above convention, AEP must be notified so that appropriate corrections can be made.

Balancing and Transactions

A core principal of steady-state power flow modeling\(^{16}\) is the balance between load and generation. A system swing generating unit is a fundamental requirement of the modern formulation of the linear power flow problem (net complex power injection into nodal admittance network). In the balanced three-phase power flow formulation, a swing generator serves the imbalance of power for the entire electrical network. However, in real power systems, Balancing Authorities ensure that frequency regulation is achieved by matching generation to load within a subsection of the entire interconnected power system. Thus, in most power flow software, a vast impedance network may be segregated into groups of busses representing a model area\(^{17}\). While typically analogous to a

\(^{16}\) The traditional power flow formulation is the matrix algebraic calculation of voltage phasor (magnitude and angle) at each interstitial connectivity node (bus) within an impedance network under balanced three-phase, steady-state conditions.

\(^{17}\) Model areas typically have a single generator designated as the area slack machine, although this is not a modeling constraint. The area slack machine is analogous to the system swing machine in that it compensates for the power imbalance within the model area, when the power flow solution is solved to respect inter-area transfers (area net interchange control).
Balancing Authority Area or control area, the concept of a model area is straightforward: model areas allow the electrical network to be sectioned in such a way as to pool together generation, loads, and losses for the purpose of scheduling power flows throughout the electrical network. Model areas are not limited to being demarcated by physical load balancing boundaries; on the contrary, model areas are very effective at allowing individual generation and load-serving companies to properly allocate resources and demand, including transactions with other model areas. While most power flow software enforces that each generating unit inherits its model area designation from the bus to which it is connected, many modern power flow software packages allow ZIP\textsuperscript{18} loads and induction machine loads to be assigned to model areas that may be different than the busses to which they are connected. In this way, each generating unit and load is grouped into common balancing pools, represented by the model area (Figure 1).

\textbf{Figure 1. Example of interconnected model areas.}

To be clear: it is inappropriate to refer to either a “generation area” or a “load area”. Instead, it is important to understand that the modeling concept of the “Area” field designated for bus, load, and generation refers to the model area to which that model object belongs. To reiterate, the model area to which a load is assigned indicates which generation resources will serve that load, independent of the model area of the bus to which that load is attached. This concept is of particular importance when interchange is used to obtain power flow solutions.

\textsuperscript{18}ZIP refers to constant impedance, constant current, or constant power load representations, including a combination of each.
Within each model area that contains generating units, a single generating unit must be designated as the slack machine. While the dispatch (Pgen) of each non-slack generating unit is set to a prescribed value, the slack machine dispatch varies to compensate for any imbalance within the model area. In many cases, load obligations and transmission losses associated with delivering power to the loads within a model area may not be totally served by the capacity of resources in-service within a model area. In these situations, inter-area transfers are common, representing power purchase agreements (PPA) that reflect the firm purchase or sale of power from generation resource in one model area to another for the purpose of serving load. Similarly, intra-area transfers representing contractual or PPA obligations between resource and load owners within a model area are also common. In total, all inter- and intra-area transfers are referred to as "transactions" and must be properly accounted for to achieve power flow model balancing and accurate model area tie-line loading.

Across the entire interconnected impedance network, one-and-only-one generating unit must be designated as the system swing unit. The system swing serves any overall imbalance arising from imbalanced exchanges between individual model areas. In its simplest expression, the model area designation facilitates the analysis of scheduled power flow between interconnected regions of the impedance network, which is useful for assessing conventional tie-line loading. More broadly, however, the use of model areas allows exchanges of generating resources that are intended to serve loads that may be very distant from the actual generating unit, giving rise to bilateral transactions across model area boundaries, integrated market operations, and efficient resource dispatch, as well as others.

Load is generally served by generation resources within a common model area. Likewise, both the load and the bus to which the load is connected reflect a common model area (as shown in the Area field of each). The same principle applies to transacted resource-to-load; loads that serve as the sink portion of a transacted real power quantity will reside in the model area of the sink Data Owner (and may retain the load ID of the Data Owner of the load itself). Exceptions are called pseudo-ties, representing where the resource that serves the load is outside of the model area where the load resides. Pseudo-tied loads are typically found when the Area field assigned to the load is different than the Area field of the bus, to which the load is connected, however generation pseudo-ties are possible, as well. For modeling purposes, pseudo-tie representations are permitted between two model areas within the SPP Balancing Authority (referred to an intra-SPP pseudo-tie), as well as between a model area within the SPP Balancing Authority and a model area of a non-SPP Balancing Authority (referred to an inter-SPP pseudo-tie). Intra-SPP pseudo-ties can be an effective means of differentiating which model area provides resource to unique load delivery obligations, but may be problematic if used to avoid proper resource, load, and loss accounting through model area transactions. Separately, inter-SPP pseudo-tie arrangements are typically unique contractual arrangements where firm transmission service (e.g., network services, point-to-point) has been pre-arranged to direct resource from/to an external model area, into/out of a model area where the load resides (see Figure 2). Inter-SPP pseudo-tied loads are generally an exception to the norm and the use of inter-SPP pseudo-tied loads should be justified (e.g., reference to an SPP load-balancing meter point, pseudo-tie registration in the SPP marketplace, etc.). Data Owners shall not create pseudo-tie modeling representations of load that incorporates fictitious topology; Data Owners may create pseudo-tie modeling representations of generation necessary, given the load flow software constraints.
Transactions Data Requirements

Data Owners shall submit all transactions data via the MDWG EDST. Additionally, Data Owners shall:

1. Coordinate all bilateral transactions data with all Data Owners who are party to the transaction, prior to submitting the data.
2. Submit only the bilateral portion of the transaction for which the Data Owner is responsible. For example, in a bilateral transaction between two Data Owners (SPP-members), each Data Owner shall submit one half of the transaction (source or sink). In the case of a bilateral transaction between a Data Owner (SPP-member) and a non-SPP member, such as a MISO-member, the Data Owner (SPP-member) shall submit their portion (source or sink) of the bilateral transaction, upon coordination with the non-SPP member. SPP staff will then submit the non-SPP member portion (source or sink) of the bilateral transaction.
3. Review and update transactions data according to the model building schedule.
4. Load and resource transactions may be inter-area (i.e., reciprocal transaction from an SPP Market Participant to another SPP Market Participant, both within the SPP Balancing Authority Area) or external area (i.e. traditional BA-to-BA interchange). Transactional data collected by Data Owners often have tens of kilowatts precision. However, for the purposes of the ERO, or its designee, Interconnection-wide models, external net interchange schedules are required to be entered as whole MW quantities. Therefore, Data Owners shall submit transaction data according to:
a. Inter-area transactions (transactions of load and resource that are wholly contained within the SPP Balancing Authority Area) are preferred to be integer values (i.e. whole MW); however, shall not exceed tens of kilowatt precision (i.e., two decimal MW precision; 0.01MW).

b. External area transaction (i.e. scheduled net interchange between the SPP Balancing Authority and an external Balancing Authority) shall be rounded to the nearest integer (i.e. whole MW).

5. Ensure that source transactions have positive polarity, while sink transactions have negative polarity (Figure 3 and Figure 4).

**Inter-area Bilateral transaction description**

**Data Owner A exports MW to Data Owner B**

**Data Owner B imports MW from Data Owner A**

**Transaction accounting in Data Submittal Workbook**

<table>
<thead>
<tr>
<th>PC</th>
<th>From Area</th>
<th>From Area</th>
<th>From Resp Entity</th>
<th>From Resp Entity Name</th>
<th>To Area</th>
<th>To Area</th>
<th>To Resp Entity</th>
<th>To Resp Entity Name</th>
<th>ID</th>
<th>Start</th>
<th>Stop</th>
<th>Firm</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPP</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner A</td>
<td></td>
<td>2</td>
<td>Area 2</td>
<td>2</td>
<td>Data Owner B</td>
<td>ABC111</td>
<td>12/1/2013</td>
<td>3/1/2020</td>
</tr>
<tr>
<td>Non SPP</td>
<td>2</td>
<td>Area 2</td>
<td>2</td>
<td>Data Owner A</td>
<td></td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner B</td>
<td>ABC111</td>
<td>12/1/2013</td>
<td>3/1/2020</td>
</tr>
</tbody>
</table>

*Figure 3. Example of Inter-area transfer (transaction).*
6. Complete the following required EDST data fields for each source and sink portion of a bilateral transaction:
   a. Planning Coordinator (PC).
   b. From Area #.
   c. From Responsible Entity #.
   d. From Responsible Entity Name.
   e. To Area #.
   f. To To Responsible Entity #.
   g. To Responsible Entity Name.
   h. Transaction ID.
   i. Transaction Start date.
   j. Transaction Stop date.
   k. Firm or Non-Firm Transaction.
   l. Transaction quantity (in MW) for all appropriate seasonal MDWG Model Series cases.
7. When a part or all of a bilateral transaction is referenced by an Open Access Same-Time Information System (OASIS) number, used by the marketer for scheduling, enter the OASIS number in the appropriate EDST field.

8. The following EDST information is reserved for SPP staff usage and is not required from the Data Owner of each bilateral transaction:
   a. From Attributes.
   b. To Attributes.
   c. Link Number.
   d. Plant.
   e. Capacity.
   f. Roll Over Rights.
   g. S0 Scalable.
   h. S5 Scalable.
   i. OASIS Comment.
   j. Comments.
   k. Related Reference.

**Transaction Update**
The transaction workbook should be updated to show a transaction from the control area where remote generation is located to the generation owner control area. If the remote generation is owned by multiple owners, then multiple transactions should be modeled.

The SPP transaction workbook must not include transactions for sales to loads in other control areas if the loads are specifically identified with source control area number. If the loads in an external control area are not identified with the source control area’s number, then a transaction is necessary to schedule to this load. See example below for more details for a load that Source Area XXX has the obligation to serve:

<table>
<thead>
<tr>
<th>No Transaction Needed</th>
</tr>
</thead>
<tbody>
<tr>
<td>Source Area: XXX</td>
</tr>
<tr>
<td>Sink Area: YYY</td>
</tr>
<tr>
<td>Sink Load: XXX</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Transaction Needed</th>
</tr>
</thead>
<tbody>
<tr>
<td>Source Area: XXX</td>
</tr>
<tr>
<td>Sink Area: YYY</td>
</tr>
<tr>
<td>Sink Load: YYY</td>
</tr>
</tbody>
</table>

Loads may be modeled on the foreign area bus as long as it is identified as belonging to the owning area.

SPP will identify remote SPP loads in the base cases, pass 1, pass 2, and pass 3 models.

Transactions modeled in all base cases should be limited to expected firm schedules and should not
include other transfers such as emergency power or opportunistic economy energy even though they may be provided for in contractual agreements. Due to FERC’s ruling of Roll-over rights, Long Term Firm Transactions should be considered in the models that extend into the future even if the transaction has a stop date. For a transaction to be considered firm, the transaction must be confirmed at both the source end and the sink end. Southwest Power Pool will do its best to confirm delivery of transactions outside of the Pool boundaries.

Firm transmission load includes capacity dependent interruptible loads with buy through provisions. In other words load that may be interrupted if the source runs out of capacity should still be modeled if the load has a choice and opportunity to purchase power from another source. This firm transmission load should be modeled in all cases. The load modeling entity is responsible for scheduling the power from a source and updating the transaction worksheet (see Appendix VIII).

System representatives should be responsive with good modeling techniques. SPP data models are used by individual systems for studying future needs in developing construction forecasts. Not planning a major expenditure by one year due to inaccurate data could be very expensive, since funding allocation for major construction projects requires more time resources. In addition, ATC, megawatt-mile and incremental losses are currently being calculated with these Steady-State models. With the large amount of interconnection within SPP, the impact of one system on another must be recognized and respected. Therefore, each system should prepare data consistent with its most recent official system forecasts in all data submitted to SPP including Energy Information Agency (EIA-411) Data. It is also important that the models represent the expected operation of the SPP system consistent with this manual and Planning Criteria.

**AC Contingency Analysis**

SPP will perform AC Contingency Analysis on all models contained in the steady-state case type set. The purpose of this contingency analysis is to validate the models. Member updates for errors found due to contingency analysis are to be submitted during the next member data submission period per the latest MDWG model building schedule.
SECTION 4: DYNAMIC DATA REQUIREMENTS

The MDWG Dynamic Models include full MMWG cases and machine reduced cases. The initialized no-fault models can be solved with quarter-cycle and half-cycle time steps. The MDWG Dynamic model Update is used to support SPP reliability studies and ERAG MMWG Dynamic model requirements. It is important for all generating entities that interconnect to the SPP transmission to support the Regional Transmission Organization with current detailed dynamics data in the proper SPP model format. The current MDWG Dynamic Model Format is PSS®E dynamics DYRE and RAWD formats.

The Dynamics Model data includes:
1. Steady-State models
2. Dynamics model data in Siemens PTI PSS®E DYRE format
3. User written model source and object code (includes wind farms)
4. ERAG MMWG System Dynamics Database (SDDB)
5. SDDB data update worksheet

SPP MDWG Dynamic Models are published according to the schedule in Section 15 B.

1. The Dynamic data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

The Dynamics Model is also updated annually with current generator unit information. Steady-State models are used in conjunction with dynamic data to run dynamic simulation.

Procedures for Initialization and No-Disturbance Checks Of Library DYNAMICS Cases

Note: PSS®E activities relevant to the following steps are shown in brackets.

1. Create a converged load flow case with as few limit violations and questionable data items as possible.
   a. Solve the case after each set of major changes [FNSL, FDNS, SOLV, or MSLV] and save it to minimize rework if a change has unintended consequences. If all of the following constraints are satisfied, convergence within tolerance, even from a flat start, should not take more than the default number of iterations. However, there is usually no reason to use a flat start if the case being updated was solved.
   b. Generator checks using a list of all data to spot unrealistic, typically default, generator data values. [LIST, option 5] There is no checking activity listing only machines having suspect values of the following
      i. Machine MVA on the default base of 100. Although models will work if all load flow and dynamic model parameters are entered on this basis, limit checks will not work correctly.
      ii. Source impedance of 1.0 p.u. on machine MVA base. This value is substantially higher than normal for synchronous machines.
      iii. Source impedances equal to or less than zero. These will cause generator conversion to fail.
      iv. Real and/or reactive power limits of +9999 or −9999.
   c. Checks which report abnormal values
      v. Branch flows exceeding normal ratings. [RATE or OLTL and OLTR]
vi. Bus voltages below 0.95 p.u. except in the case of generator terminal voltage buses connected to the transmission bus by a step-up transformer with a tap ratio significantly off nominal. [VCHK]

vii. Overloaded generators. [GEOL]. Note that this activity checks machine output against the machine MVA base, MBASE, not against PMAX, PMIN, QMAX, and QMIN.

viii. Branches with extreme impedances or tap ratios [BRCH].

Suggested options are:

a) Small impedance. Note that very small impedances can be treated as zero impedance ties by selection of parameter THRSHZ and these will not be a problem.

b) Negative reactance. These are typically found in Y representations of three winding transformers. Solution activity SOLV may not be used on cases containing such branches and MSLV may not be used if they are present at a Type 2 or 3 (generator) bus.

c) Charging. Values exceeding the default upper check limit (5.0 p.u.) are normal on long EHV lines but others should be checked. Negative values are occasionally used for magnetizing impedance on transformers but this usage is not recognized in the PSS®E Program Operation Manual.

d) Parallel transformers. Minor tap ratio differences may simply reflect field conditions, but differences exceeding one step should be checked to guard against inadvertent errors.

e) High tap ratios.

f) Low tap ratios.

d. Interactive checks: the user is asked to enter new value(s) for each exception, or hit “carriage return” for no change.

i. Generators dispatched outside their real power limits [SCAL]. Scaling areas or zones should be used cautiously if generators having default PMAX (+9999) and PMIN (-9999) limits are present.

ii. Inconsistent targets at a bus whose voltage is controlled by two or more system elements: local generation, switched shunts, and voltage controlling transformers. [CNTB]. There is a tendency not to recognize different summer and winter operating strategies where appropriate.

iii. Questionable voltage or flow controlling transformer parameters. [TPCH]

iv. Buses in “islands” not containing a system swing bus. [TREE]. Note that there can be multiple islands each of which does contain a system swing bus, with DC links connecting them.

2. To confine the initialization to a subset of the original load flow, for instance the areas comprising one region, proceed as follows.

a. Create a raw data file containing only the area(s) of interest. [RAWD, AREA]

b. Read in the raw data file just created. [READ]

c. If no system swing bus is in the area kept, change the type of a generator bus from 2 to 3 to make it the system swing bus. [CHNG]

d. Locate any islands created by the subsetting operation and either connect or drop them. [TREE]

e. Replace flows on tie lines severed by the subsetting operation with equivalent loads (positive for flows out, negative for flows in). [BGEN]
3. Net generation with load at any buses where a generator(s) exists for which no dynamic models are available. [GNET].
4. Convert the generators in the load flow [CONG], solve, [ORDR, FACT, TYSI] and save converted case. [SAVE]
5. From the dynamics entry point, read in the dynamic model data file [DYRE] (Load flow case must also be in memory.)
   a. Specify CONEC, CONET, and COMPILE files.
   b. It is highly desirable to include a SYSANG model in the DYRE file, although this makes it mandatory to recompile even if no user models are included. This model provides six monitoring output channels, which can be used to scan a no-disturbance simulation for stability without attempting to select individual machines to monitor.
6. Concatenate FLECS code for user models onto CONEC or CONET files.
7. Compile.
9. Restart from the dynamics entry point, this time using "user dynamics".
   a. Read converted load flow [CASE].
   b. Read in the dynamic data file [DYRE]
   c. Specify channels to record appropriate states and variables as simulation outputs [CHAN]. Include SYSANG variables if this model was included in the dynamics data file as suggested above.
   d. Check consistency of dynamic models [DYCH, option 1].
   e. Initialize dynamic simulation [STRT]. The output of this activity may have several important parts and it is desirable to keep a log file for reference while debugging.
      i. Warning messages for
         a) Generators in the load flow for which there is no active machine model.
         b) Models, usually of excitation systems or governors, initialized out of limits.
         c) The number of iterations required to initialize the initial-conditions steady-state.
      ii. A tabulation of conditions at each online machine
          a) Terminal voltage
          b) Exciter output voltage
          c) Real and reactive power output
          d) Power factor
          e) Machine angle in degrees
          f) Direct and quadrature axis currents on machine base.
      iii. A diagnosis of initial conditions, either
          a) "Initial conditions check OK", or
          b) A listing of suspect initial conditions generally states whose time derivative is not "small" (relative to the value of the state). These may be caused by inconsistencies between the real and reactive power scheduled for a unit by the load flow (including automatic changes in reactive power to hold bus voltage at a target level) or by parameter errors.
          iv. For models flagged in steps i) through iii), consider using activity [DOCU] to identify parameters which may be causing problems. This activity will also give the automatically calculated values of exciter model parameters, which are derived if the corresponding parameters, as read in, are 0. Other warnings may indicate errors in the steady-state model.
   f. Modify model parameters or the load flow as appropriate and repeat steps up to this point until there are no warning messages nor suspect initial conditions.
10. Record a snapshot [SNAP] of dynamic state values prior to application of any disturbance or simulation of any time period.

11. Simulate undisturbed operation [RUN] for at least 20 seconds. Printing the convergence monitor [RUN, CM] can indicate where problems are, but considerably increases the amount of output.

12. Stop simulation. Review output values in tabular and/or graphical form.

13. Validate exciter model response to a step change in set point. [ESTR] and [ERUN]. Field voltage and terminal voltage will be output for each exciter model and may be reviewed in tabular or graphical form. Satisfactory response is indicated if the terminal voltage settles to the specified value within a few seconds, if the field voltage is reasonable, and the response is free of
   a. Excessive overshoot
   b. Sustained oscillations
   c. High frequency noise (may be caused by using too long a simulation time step.)
   d. Unexpected discontinuities in the output variables or their derivatives (except IEEE Type 4 “non-continuous” regulator models).

14. Validate governor model response to a step change. [GSTR] and [GRUN]. Mechanical power and speed deviation will be output for each shaft where a governor model is present and may be reviewed in tabular or graphical form. Models of cross-compound unit governors specify two machines so four output variables are used. Steam or combustion turbine unit governors may require up to 20 seconds to attain equilibrium, and hydro units even longer, even if they are well tuned. Satisfactory response is indicated if speed deviation settles to approximately \(- K\) = \((-1 / R)\), mechanical power to \((1-1/K)\) times the specified value, and the response variables are free of excessive overshoot or sustained oscillations.

**Dynamic Data Format**

**PSS®E Users**
Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E software. Dyre file submittals can be of changes to individual components from the existing dyre entries or of entire new representation of machines. Dynamic ready models are developed using the PSS®E software program. The data should be submitted via GlobalEcape or email. Data submitted must be compatible with the PSS®E version currently specified by SPP.

**Non-PSS®E Users**
Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E software. Siemens PTI PSS®E Software contains dyre file models for most conventional machines, exciters, governors, SVCs, HVDC ties, wind resources, and solar resources. SPP Modeling staff will work with the responsible entity or its designee to translate operational test data into the appropriate dyre file format compatible with the PSS®E version currently specified by SPP.

NERC maintains a list of acceptable dynamic models on the NERC website for reference by the GO. Only NERC acceptable dynamic models from the latest approved list shall be provided the applicable TPs and to SPP, as PC, for dynamic model building purposes. The acceptable dynamic model list can be found on the [NERC SAMS website](https://www.nerc-sams.com) -> SAMS Reference Materials -> NERC Acceptable Model List.

Dynamic models that are considered unacceptable by NERC, shall be converted to the applicable acceptable dynamic model within 18 months of being notified by SPP.
Dynamic model data must be in a Siemens PTI PSS®E standard library model format. User-written dynamic models will only be allowed under the following conditions:

1. Technical basis as to why the user-written model should be used in place of the Siemens PTI PSS®E standard library model in consideration of a regional transmission system analysis
2. Dynamic model data is submitted in .dyr format
3. Dynamic model data is submitted in .lib or .dll format for compilation and linking purposes
4. Documentation, including Block Diagram, in .pdf or .docx format
5. A written commitment to SPP, as PC, indicating that user-written models will be converted to the applicable acceptable dynamic model within 18 months of being notified by SPP

Dynamics Data Submittal Requirements and Guidelines

1. All synchronous generator and synchronous condenser modeling and associated data shall be detailed except as permitted below. Detailed generator models consist of at least two direct axis circuits and one quadrature axis equivalent circuit. The PSS®E dynamic model types classified as detailed are GENROU, GENSAL, GENROE, GENSAE, and GENDCO.

   The use of non-detailed synchronous generator or condenser modeling shall be permitted for units with nameplate ratings less than or equal to 50 MVA under the following circumstances:
   a. Detailed data is not available because manufacturer no longer in business.
   b. Detailed data is not available because unit is older than 1970.

   The use of non-detailed synchronous generator or condenser modeling shall also be permitted for units of any nameplate rating under the following circumstances only:
   a. Unit is a phantom or undesignated unit in a future year MMWG case.
   b. Unit is on standby or mothballed and not carrying load in MMWG cases.

   The non-detailed PSS®E model types are GENCLS and GENTRA. When complete detailed data are not available, and the above circumstances do not apply, typical detailed data shall be used to the extent necessary to provide complete detailed modeling.

2. All synchronous generators and condensers modeled in detail per Requirement II.1 shall also include representations of the excitation system, turbine-governor, power system stabilizer, and reactive line drop compensating circuitry. The following exceptions apply:
   a. Excitation system representation shall be omitted if unit is operated under manual excitation control.
   b. Turbine-governor representation shall be omitted for units that do not regulate frequency such as base load nuclear units, pumped storage units in pumping mode and synchronous condensers.
   c. Power system stabilizer representation shall be omitted for units where such device is not installed or not in continuous operation.
   d. Representation of reactive line drop compensation shall be omitted where such device is not installed or not in continuous operation.

3. All other types of generating units and dynamic devices including induction generators, static VAR compensators (SVC), high-voltage direct current (HVDC) systems, static compensators (STATCOM), wind turbines, and photovoltaic systems shall be represented by the appropriate PSS®E dynamic models.
4. All demand data shall include a load model which represents the expected dynamic
behavior of the loads. Non-scalable loads greater than or equal to 10 MW are required to
have a dynamic load model representation. For all other types of loads, absent detailed
dynamic load models, the real portion (MW) of all demand data is converted to 100%
current and the reactive portion (Mvar) of all demand data is converted to
100% constant admittance.

5. Standard PSS®E dynamic models shall be used for the representation of all generating
units and other dynamic devices unless both of the following conditions apply:
   a. The specific performance features of the user-defined modeling are necessary for proper
      representation and simulation of inter-regional dynamics, and
   b. Standard PSS®E dynamic models cannot adequately approximate the specific performance
      features of the dynamic device being modeled.

6. When user-defined modeling is used, written documentation shall be supplied explaining
the dynamic device performance characteristics. The documentation for all user-defined
models shall be provided as a separate document and must include the characteristics of
the model, including block diagrams, values and names of all model parameters, and a
list of all state variables. Any benign warning messages that are generated by the model
code at compilation time should also be documented.

    Source code for User Models shall be submitted in the FLECS language of the current
    PSS®E revision, C, or FORTRAN. User models created in MATLAB/SIMULINK are not
    permitted because users of the SDDB cannot run them without purchase of additional
    software.

7. Netting of small generating units, synchronous condensers, or other dynamic devices
with bus load shall be permitted only when the unit or device nameplate rating is less
than or equal to 20 MVA. (Note: any unit or device which is already netted with bus load
in the MMWG cases need not be represented by a dynamic model.)

8. Lumping of similar or identical generating units at the same plant shall be permitted only
when the nameplate ratings of the units being lumped are less than or equal to 50 MVA.
A lumped unit shall not exceed 300 MVA. Such lumping shall be consistent from case to
case within a model series.

9. Where per unit data is required by a dynamic model, all such data shall be provided in
per unit on the generator or device nameplate MVA rating as given in the steady-state
generator data record. This requirement also applies to excitation system and turbine-
governor models, the per unit data of which shall be provided on the nameplate MVA of
the associated generator. The maximum and minimum power of cross compound units
should be provided on the nameplate MVA of one machine in accordance with PSS®E
model IEEEG1 conventions.

10. Exceptions will be approved by MMWG on a case by case basis and the reason for each
exception will be documented in the SDDB.

Dynamics Data Validation Requirements
1. All dynamics modeling data shall be screened according to the SDDB data screening
checks.

2. All data items not passing these screening tests shall be resolved with the generator or
dynamic device owner and corrected.

3. All regional data submittals to the MMWG coordinator shall have previously undergone
satisfactory initialization and 20-second no-disturbance simulation checks for each
dynamics case to be developed. The procedures outlined in Section III.H* of this manual
(*yet to be written) may be applied for this purpose.
Guidelines
1. Dynamics data submittals containing typical data should include documentation which identifies those models containing typical data. The CON conservation models, such as GENROA and GENSA, which essentially copy dynamics data from one unit to another, may be useful for this purpose. When typical data is provided for existing devices, the additional documentation should give the equipment manufacturer, nameplate MVA base, and kV, and unit type (coal, nuclear, combustion turbine, hydro, etc.).
2. The voltage dependency of loads should be represented as a mixture of constant impedance, constant current, and constant power components (referred to as the ZIP model). The Regions should provide parameters for representing loads via the PTI PSS®E CONL activity. These parameters may be specified by area, zone, or bus. Other types of load modeling should be provided to MMWG when it becomes evident that accurate representation of interregional dynamic performance requires it.

Procedures for Submission of Dynamics Data to the MMWG Coordinator
Regional Coordinators have two options, described below, for submitting dynamics data to the MMWG Coordinator.

Dynamics Data Updates Using Excel Template
Regional dynamics data updates are incremental to the dynamics data in the previous year release of SDBB. Regional Coordinators should therefore verify that bus names and unit IDs in SDBB are consistent with those in the MMWG steady-state to be made dynamics ready. The table below describes the various types of updates and the required data and information that should be provided on the Excel template and in a separate DYRE file.

<table>
<thead>
<tr>
<th>Type of Update</th>
<th>Template Entries</th>
<th>Complete DYRE format record</th>
<th>Examples / Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change one or more parameters of a dynamics model</td>
<td>Bus name, unit ID, model name, parameter name, new value</td>
<td>No</td>
<td>The voltage regulator gain is changed to the value determined by test.</td>
</tr>
<tr>
<td>Add a new model to an existing unit</td>
<td>No</td>
<td>Yes</td>
<td>A stabilizer is being added to a unit which did not have one.</td>
</tr>
<tr>
<td>Delete a model</td>
<td>Bus name, unit ID, model name</td>
<td>No</td>
<td>A stabilizer is removed.</td>
</tr>
<tr>
<td>Replace a model with another model of the same equipment group</td>
<td>Bus name, unit ID, model name for deleted model</td>
<td>Yes for new model</td>
<td>1. A DC exciter is replaced by a static exciter. 2. A classical machine model is replaced by a detailed model.</td>
</tr>
<tr>
<td>Change bus name and/or unit ID for all models of an existing unit</td>
<td>Old and new names; old and new unit IDs</td>
<td>No</td>
<td></td>
</tr>
</tbody>
</table>
Complete Set of Dynamics Data
The regional dynamics data must be in the format of a PSS®E DYRE file. The data must be compatible and consistent with the MMWG steady-state selected for the dynamics cases that are being developed. One file for all cases is preferable.

System Dynamic Data Base and Dynamic Simulation Cases
SPP Dynamic Base Case Models are available to all SPP members. SPP and its members, by participating in MMWG dynamics database (SDDD) and dynamics simulation case development, grant authority to the other participating Regions, to receive and use the SDDD and dynamics simulation cases. Regional members may send dynamics simulation cases or dynamics data to third parties provided that the third party executes a SPP confidentiality/non-disclosure agreement. The MMWG Dynamics Database (SDDD) remains the property of and is for the sole use of the MMWG participating Regions of NERC and their members.
SECTION 5: SHORT CIRCUIT DATA REQUIREMENTS

The Short Circuit models are developed using data gathered through the SPP database Model On Demand (MOD) in conjunction with the Engineering Data Submission Tool (EDST). MOD data is divided into three parts: a Base Case, Projects, and Profiles (Bus, Loads, Generation, and Device Control). Modeling updates for transmission system topology can be made by submitting a Project to MOD. Non-topological modeling updates that are season specific can be made by submitting Profiles to MOD. Additional required data is submitted through the EDST which is identified in the data preparation section of this manual.

SPP MDWG Short Circuit Models are published according to the approved schedule.

1. The Short Circuit data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

TRANSMITTED DATA FILE EXAMPLES (Refer to MOD Procedure Manual)

PTI-PSS®E SHORT CIRCUIT DATA FORMAT

The SPP Short Circuit data is included in MOD Base Case (Network) and Project data. The sequence data is comprised of positive, zero, and negative sequence data. Short circuit data that is missing in the MOD Base Case must be entered in MOD via a MOD Project with the Project Type of Network and Project Status of Update. Missing Project sequence data must be updated by applying a sequence file to the Project in MOD.

The PC (SPP) prior to presenting short circuit models to the MDWG for approval shall verify that all submitted member data has been correctly added to the short circuit models. The short circuit models shall be checked for errors and validated as usable by the PC. Any errors in the sequence data shall be brought to the attention of the Data Submitter. The usability checks shall include the PC performing data checks for missing sequence data and testing of models. The test of the models shall consist of fault analysis for three-phase, single-line-to-ground, and double-line-to-ground. The testing of the models is to ensure the models are ready for fault analysis by the SPP membership and absent of modeling errors.

For retired generators, GSUs are kept in service if there is an interrupting device on the low side of the GSU in order to produce accurate short circuit results.

Member submitted sequence via an IDEV file applied to a model will not be included in the next published model (Pass N or Final). The reason that sequence data is not carried over from one model set to the next model set is that sequence data is exported from MOD. Post MOD model processing IDEV files are not applied to the next model set; therefore, a MOD project which includes the sequence data must be submitted to MOD and accepted before it is included in the next MOD exported model.

Short Circuit models are developed annually using a subset of the Reliability Steady-State models. All base MDWG steady-state models will include sequence data (including applicable mutual line impedance data) for the SPP footprint. The following 3 versions of short circuit models will be
built:
1. MDWG steady-state base model
2. MDWG steady-state with PSS®E Classical assumptions
3. Maximum Fault case

The Base MDWG Short Circuit models are built by performing the following steps:
1. Extract the SPP RAW and SEQ data with ties from the final MDWG steady-state model
2. Extract the first tier company’s RAW and SEQ data without ties from the final SERC Short Circuit model built by the Short Circuit Database Working Group (SCDWG)
3. Merge the two data sets together

The Classical assumptions MDWG Short Circuit Models are built by performing the following step:
1. Apply Classical assumptions to the Base MDWG Short Circuit model as described in the PSS®E Program Operation Manual

Maximum Fault cases are built by performing the following steps:
1. Place in-service (Apply a status of ‘1’) all SPP planned and available existing generation and transmission facilities to the Base MDWG Short Circuit model
2. Apply Classical assumptions
SECTION 6: APPENDIX I
MASTER TIE LINE FILE DATA FIELDS

Branch Data Fields

- In Service Date,
- Out Service Date,
- From Region Name,
- From Area#, 
- From Area Name,
- From Bus#, 
- From Bus Name, 
- From Bus kV,
- To Region Name,
- To Area#, 
- To Area Name,
- To Bus#, 
- To Bus Name, 
- To Bus kV,
- Metered End (F,T), 
- CKT, 
- R, 
- X, 
- B, 
- Summer Rating A, 
- Summer Rating B, 
- Summer Rating C, 
- Winter Rating A, 
- Winter Rating B, 
- Winter Rating C, 
- GI (pu), 
- BI (pu), 
- GJ (pu), 
- BJ (pu), 
- STATUS (0,1),
- LEN (mi),
- Owner 1, 
- Fraction 1,
- Owner 2, 
- Fraction 2,
- Owner 3, 
- Fraction 3,
- Owner 4, 
- Fraction 4
Two Winding Transformer Data Fields

In Service Date,  
Out Service Date,  
From Bus Region Name,  
From Bus Area#,  
From Bus Area Name,  
From Bus Number,  
From Bus Name,  
From Bus kV,  
To Bus Region Name,  
To Bus Area#,  
To Bus Area Name,  
To Bus Number,  
To Bus Name,  
To Bus kV,  
Tapped Side,  
CKT,  
CW,  
CZ,  
CM,  
MAG1,  
MAG2,  
Metered Side,  
NAME,  
STATUS {0,1},  
Owner 1,  
Fraction 1,  
Owner 2,  
Fraction 2,  
Owner 3,  
Fraction 3,  
Owner 4,  
Fraction 4,  
R1-2,  
X1-2,  
SBase1-2,  
WindV1,  
NomV1,  
Ang1,  
Summer Rating A1,  
Summer Rating B1,  
Summer Rating C1,  
Winter Rating A1,  
Winter Rating B1,  
Winter Rating C1,
Two Winding Transformer Data Fields - continued
COD1,
Volt Control Bus Region Name,
Volt Control Bus Area Number,
Volt Control Bus Area Name,
Volt Control Bus Number (CONT1),
Volt Control Bus Name,
Volt Control Bus kV,
RMA1,
RM11,
VMA1,
VM11,
NTP1,
TAB1,
CR1,
CX1,
WindV2,
NomV2
Three Winding Transformer Data Fields

In Service Date,
Out Service Date,
Winding 1 Region Name,
Winding 1 Area#, 
Winding 1 Area Name, 
Winding 1 Bus#, 
Winding 1 Bus Name, 
Winding 1 Bus kV, 
Winding 2 Region Name, 
Winding 2 Area#, 
Winding 2 Area Name, 
Winding 2 Bus#, 
Winding 2 Bus Name, 
Winding 2 Bus kV, 
Winding 3 Region Name, 
Winding 3 Area#, 
Winding 3 Area Name, 
Winding 3 Bus#, 
Winding 3 Bus Name, 
Winding 3 Bus kV, 
CKT, 
CW, 
CZ, 
CM, 
MAG1, 
MAG2, 
NMETR(1,2,3), 
NAME, 
STATUS(0,1), 
Owner 1, 
Fraction 1, 
Owner 2, 
Fraction 2, 
Owner 3, 
Fraction 3, 
Owner 4, 
Fraction 4, 
R1-2, 
X1-2, 
SBase1-2, 
R2-3, 
X2-3, 
SBASE2-3, 
R3-1,
Three Winding Transformer Data Fields - continued
X3-1,
SBASE3-1,
VMSTAR,
ANSTAR,
WindV1,
NomV1,
Ang1,
Summer Rating A1,
Summer Rating B1,
Summer Rating C1,
Winter Rating A1,
Winter Rating B1,
Winter Rating C1,
COD1,
Control Bus 1 Region,
Control Bus 1 Area Number,
Control Bus 1 Area Name,
Control Bus #(CONT1),
Control Bus Name,
Control Bus KV,
RMA1,
RMI1,
VMA1,
VM1,
NTP1,
TAB1,
CR1,
CX1,
WindV2,
NomV2,
Ang2,
Summer Rating A2,
Summer Rating B2,
Summer Rating C2,
Winter Rating A2,
Winter Rating B2,
Winter Rating C2,
COD2,
Control Bus 2 Region,
Control Bus 2 Area Number,
Control Bus 2 Area Name,
CONT2,
Control Bus 2 Name,
Control Bus 2 KV,
RMA2,
Three Winding Transformer Data Fields - continued

RMI2,
VMA2,
VM12,
NTP2,
TAB2,
CR2,
CX2,
WindV3,
NomV3,
Ang3,
Summer Rating A3,
Summer Rating B3,
Summer Rating C3,
Winter Rating A3,
Winter Rating B3,
Winter Rating C3,
COD3,
Control Bus 3 Region,
Control Bus 3 Area Number,
Control Bus 3 Area Name,
CONT3,
Control Bus 3 Name,
Control Bus 3 KV,
RMA3,
RMI3,
VMA3,
VM13,
NTP3,
TAB3,
CR3,
CX3
Two Terminal DC Tie Data Fields

In Service Date,
Out Service Date,
I,
MDC,
RDC,
SETVL,
VSCHD,
VCMOD (1,0),
RCOMP,
DELTI,
METER (R,I),
DCVMIN,
CCCTIMX,
CCCACC,
IPR REGION NAME,
IPR AREA#, 
IPR AREA NAME,
IPR Bus #,
IPR BUS NAME,
IPR BUS Kv,
NBR,
ALFMX,
ALFMN,
RCR,
XCR,
EBASR,
TRR,
TAPR,
TMXR,
TMNR,
STPR,
ICR REGION NAME,
ICR AREA#, 
ICR AREA NAME,
ICR BUS #,
ICR BUS NAME,
ICR BUS Kv,
IFR REGION NAME,
IFR AREA#, 
IFR AREA NAME,
IFR BUS #,
IFR BUS NAME,
IFR BUS Kv,
ITR REGION NAME,
ITR AREA#,
Two Terminal DC Tie Data Fields

<table>
<thead>
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<tr>
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</tr>
<tr>
<td>IDR</td>
</tr>
<tr>
<td>XCAPR</td>
</tr>
<tr>
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<tr>
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</table>

**Notes:**
1. The data formats must be compatible with PSS®E input requirements.
2. The in-service and out-of-service dates will be expressed as mm/dd/yyyy.
### SECTION 7: APPENDIX III

**UTILIZED IMPEDANCE CORRECTION TABLES**

<table>
<thead>
<tr>
<th>Table Number</th>
<th>Tap or Angle</th>
<th>Factor</th>
<th>Tap or Angle</th>
<th>Factor</th>
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<th>Factor</th>
<th>Tap or Angle</th>
<th>Factor</th>
<th>Tap or Angle</th>
<th>Factor</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>-60</td>
<td>1</td>
<td>-36</td>
<td>0.55</td>
<td>-24.4</td>
<td>0.486</td>
<td>-12.4</td>
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### SECTION 8: MOD-032-1 ATTACHMENT 1

**MOD-032-1 – ATTACHMENT 1**

The table, below, indicates the information that is required to effectively model the interconnected transmission system for the Near-Term Transmission Planning Horizon and Long-Term Transmission Planning Horizon. Data must be shareable on an interconnectionwide basis to support use in the Interconnection-wide cases. A Planning Coordinator may specify additional information that includes specific information required for each item in the table below. Each functional entity responsible for reporting the respective data in the table is identified by brackets “[functional entity]” adjacent to and following each data item. The data reported shall be as identified by the bus number, name, and/or identifier that is assigned in conjunction with the PC, TO, or TP.

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<th>steady-state (Items marked with an asterisk indicate data that vary with system operating state or conditions. Those items may have different data provided for different modeling scenarios)</th>
<th>dynamics (If a user-written model(s) is submitted in place of a generic or library model, it must include the characteristics of the model, including block diagrams, values and names for all model parameters, and a list of all state variables)</th>
<th>short circuit</th>
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| 1. Each bus [TO]  
   a. nominal voltage  
   b. area, zone and owner  
  2. Aggregate Demand [LSE]  
   a. real and reactive power*  
   b. in-service status*  
  3. Generating Units [GO, RP (for future planned resources only)]  
   a. real power capabilities - gross maximum and minimum values  
   b. reactive power capabilities - maximum and minimum values at real power capabilities in 3a above  
   c. station service auxiliary load for normal plant configuration (provide data in the same manner as that  
| 1. Generator [GO, RP (for future planned resources only)]  
  2. Excitation System [GO, RP (for future planned resources only)]  
  3. Governor [GO, RP (for future planned resources only)]  
  4. Power System Stabilizer [GO, RP (for future planned resources only)]  
  5. Demand [LSE]  
  6. Wind Turbine Data [GO]  
  7. Photovoltaic systems [GO]  
  8. Static Var Systems and FACTS [GO, TO, LSE]  
  9. DC system models [TO]  
  10. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes. [BA, GO, LSE, TO, TSP]  
| 1. Provide for all applicable elements in column “steady-state” [GO, RP, TO]  
   a. Positive Sequence Data  
   b. Negative Sequence Data  
   c. Zero Sequence Data  
  2. Mutual Line Impedance Data [TO]  
  3. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes. [BA, GO, LSE, TO, TSP] |

---

19 For purposes of this attachment, the functional entity references are represented by abbreviations as follows: Balancing Authority (BA), Generator Owner (GO), Load Serving Entity (LSE), Planning Coordinator (PC), Resource Planner (RP), Transmission Owner (TO), Transmission Planner (TP), and Transmission Service Provider (TSP).

2 For purposes of this item, Aggregate Demand is the Demand aggregated at each bus under item 1 that is identified by a Transmission Owner as a load serving bus. An LSE is responsible for providing this information, generally through coordination with the Transmission Owner.

3 Including synchronous condensers and pumped storage.
required for aggregate Demand under item 2, above).

d. regulated bus* and voltage set point* (as typically provided by the TOP)

e. machine MVA base

f. generator step up transformer data (provide same data as that required for transformer under item 6, below)

g. generator type (hydro, wind, fossil, solar, nuclear, etc)

h. in-service status*

4. AC Transmission Line or Circuit [TO]

a. impedance parameters (positive sequence)

b. susceptance (line charging)

c. ratings (normal and emergency)*

d. in-service status*

5. DC Transmission systems [TO]

6. Transformer (voltage and phase-shifting) [TO]

a. nominal voltages of windings

b. impedance(s)

c. tap ratios (voltage or phase angle)*

d. minimum and maximum tap position limits

e. number of tap positions (for both the ULTC and NLTC)

f. regulated bus (for voltage regulating transformers)*

g. ratings (normal and emergency)*

h. in-service status*
7. Reactive compensation
   (shunt capacitors and
   reactors) [TO]
   a. admittances (MVars) of
      each capacitor and
      reactor
   b. regulated voltage band
      limits* (if mode of
      operation not fixed)
   c. mode of operation
      (fixed, discrete,
      continuous, etc.)
   d. regulated bus* (if mode
      of operation not fixed)
   e. in-service status*

8. Static Var Systems [TO]
   a. reactive limits
   b. voltage set point*
   c. fixed/switched shunt, if
      applicable
   d. in-service status*

9. Other information
   requested by the Planning
   Coordinator or
   Transmission Planner
   necessary for modeling
   purposes. [BA, GO, LSE, TO,
   TSP]
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Balancing and Transactions ................................................................. 41
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  Procedure for Initialization and No-Disturbance Checks Of Library Dynamics Cases .......... 51
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SECTION 1: INTRODUCTION

Purpose
This manual establishes consistent modeling data requirements and reporting procedures for the development of Near-term and Long-term Transmission Planning Horizon models necessary to support analysis of the capability, reliability, and suitability of the SPP Transmission System. This section describes the applicability of entities, data owners, equipment, and data submitters to which this manual is germane.

The latest modeling data requirements and reporting procedures for the Planning Coordinator’s planning area, the “SPP MDWG Model Development Procedure Manual” jointly developed with each of the PC’s Transmission Planners, can be found on the SPP corporate website, www.spp.org. Additionally, the schedule for submission of data and the list of MDWG models (case types/scenarios) can also be found on the SPP corporate website, www.spp.org. The schedule for model development will also be sent with the first data request.

The primary deliverable of the SPP MDWG is a set of base transmission system models (base cases) that include a reasonable projection of the anticipated transmission system conditions as will be operated by the SPP Transmission Operators (TOPs) in coordination with the SPP Reliability Coordinator (RC). The primary intent of these base cases is to provide SPP member Transmission Planners (TPs) and the SPP Planning Coordinator (PC) an effective starting point for reliability planning and compliance assessments. In addition, the base cases are developed in support of various SPP planning processes in accordance with SPP model data and reporting procedures that include maintenance and coordination of steady state, short circuit, dynamic, and geomagnetic disturbance models.

These base cases are a collection of transmission system data, as submitted annually to the SPP PC by applicable Data Submitters, meant to represent the transmission system in the SPP region in a steady-state, system-intact condition. The system topology, generator dispatch, and system loads modeled in the base cases are intended to be respective and representative of the projected transmission system as will be operated within the SPP footprint under reasonably anticipated weather and time-of-day conditions for the year and season being represented in each base case. Reasonable projections within each case include all firm generator commitments, forecasted load commitments, firm interchange commitments, expected transmission topology and expected seasonal transmission or generation outages. Additionally, base cases may include reasonable system projections based on details specified in later sections of this document and based on historical data or projected data.

Scope of Applicability
It is well understood that transmission system modeling is a complex process predicated upon accurate and comprehensive data collection, review, and compilation. The SPP Model Development Working Group recognizes that to properly develop SPP Transmission System models, a constituency of responsible entities must collaborate in the model building effort. The transmission system subject to the SPP OATT including facilities 60kV and above must be accounted for in the SPP Transmission System models. Therefore, consistent with both the applicability of the NERC Data for Power System Modeling and Analysis Reliability Standard (MOD-032-1), and the provisions of the

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1 The NERC petition to remove the Load Serving Entity (LSE) registration was approved by 153 FERC ¶ 61,024, issued 15 October 2015. Therefore, the LSE registration is not discussed in this manual.
SPP Open Access Transmission Tariff (OATT), as well as good utility practice, this manual is applicable to the following NERC-registered and non-NERC-registered entities:

- Planning Coordinator;
- Balancing Authority;
- Transmission Service Provider;
- Transmission Planners;
- Transmission Owners\(^2\) of equipment within the SPP Planning Coordinator planning area and/or of equipment that is part of the SPP Transmission System;
- Owners or lessors of generating units, including Generator Owners, within the SPP Planning Coordinator planning area of Network Resource(s) designated by the SPP OATT and/or who have submitted a Generation Interconnection Request consistent with the SPP OATT.
- Resource Planners;
- Distribution Providers;
- Network Customers receiving Network Integration Transmission Service pursuant to the SPP OATT for designated Network Load and/or having arranged Point-To-Point Transmission Service for non-designated load;
- Native Load Customers of an SPP Transmission Owner;
- Transmission Customers pursuant to the SPP OATT.

It is noted that within the SPP Region, consistent with SPP Regional Transmission Organization (RTO) procedures and the SPP OATT, SPP serves as both a Balancing Authority\(^3\) and Transmission Service Provider for the SPP Transmission System.

**Applicable Data Owners**

A subset of the applicable entities annotated above comprise the Data Owners subject to the modeling data requirements and reporting procedures of this manual:

- Balancing Authority is responsible for submitting modeling data for aggregated existing and future load, integrated resource plans, and interchange obligations corresponding to the case conditions specified.
- Transmission Service Provider is responsible for submitting modeling data for their existing and future service commitments and obligations corresponding to the case conditions specified.
- Distribution Providers are responsible for submitting modeling data for their aggregated existing and future load, and interchange obligations corresponding to the case conditions specified.

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\(^2\) Capitalization is intended to include transmission-owning entities as defined in the NERC Glossary of Terms, as well as defined in the SPP OATT.

\(^3\) For Eastern Interconnection equipment only. WAPA-UGPR independently operates the WAUW BA area within the Western Interconnection for equipment which is under the SPP OATT.
• Transmission Owners are responsible for submitting modeling data for their existing and future Transmission or sub-transmission equipment that they own or maintain.

• Owners or lessors of generating units, including Generator Owners, are responsible for submitting modeling data for the existing and future generating equipment that they own or maintain.

• Resource Planners are responsible for submitting modeling data for their existing and future long-term resource adequacy plan(s) of specific customer load demand and energy requirements, corresponding to the case conditions specified.

• Network Customers are responsible for submitting modeling data for their existing and forecasted load, existing and forecasted load transactions, as well as existing and forecasted resource transactions corresponding to the case conditions specified.

• Native Load Customers are responsible for submitting modeling data for their existing and forecasted load corresponding to the case conditions specified.

• Transmission Customers are responsible for submitting modeling data for their existing and forecasted transactions utilizing the SPP Transmission System, serving Network Load, or sales of Network Resources corresponding to the case conditions specified.

**Applicable Data Submitters**

The Data Owner shall be the Data Submitter, subject to the modeling data requirements and reporting procedures of this manual. A Data Submitter may be designated as the entity who takes responsibility for collating, formatting, and corresponding a Data Owner’s modeling data to SPP, as Planning Coordinator, in the approved format. A Data Submitter may be delegated only if the following are completed:

1. Data Submitter is designated in writing, showing mutual agreement by the Data Owner and Data Submitter.
2. Written notification is provided to SPP, as Planning Coordinator, regarding the specific data (e.g., load at bus X; generating unit Y; transmission branch Z) for which the Data Submitter will be responsible for.

Responsibility for the timely and accurate submission of Data Owner information to SPP, as Planning Coordinator, resides with the Data Owner.\(^4\) When a Data Owner delegates the submission of data to a Data Submitter, all communication that would otherwise be sent to the Data Owner alone, will be copied to the Data Submitter.

A Data Owner’s submitted data shall not modify another Data Owner’s data without explicit consent. Data Owners are encouraged to coordinate data submissions that may impact another Data Owner’s system.

\(^4\) When delegated, the Data Submitter is not responsible for validating data provided by the Data Owner.
**Applicable Equipment**

The modeling data required from Data Owners supports both the creation of the Electric Reliability Organization ("ERO"), or its designee, Interconnection-wide modeling cases, and the other Near-term and Long-term Transmission Planning Horizon cases required under the SPP OATT. Planned equipment, as differentiated from existing equipment, consists of equipment expected to be in-service for the case conditions specified (e.g., month; year). Existing or planned equipment for which non-equivalenced modeling data shall be reported include, but are not limited to:

1. All Facilities comprising the BES.
2. All non-BES equipment 60 kV and above, subject to the SPP OATT.
3. All BES or non-BES equipment that includes a normally-open point that, when closed, shifts load or creates a network path affecting the SPP Transmission System.
4. All non-BES equipment interconnecting within the SPP Transmission System or interconnecting the SPP Transmission System with non-SPP Transmission System(s), subject to the SPP OATT.
5. All non-BES equipment known to have a significant interaction with the BES, including reactive resources.
6. All direct-current connections within the SPP region or interconnecting to Transmission outside of the SPP region.
7. All Network Resource generation assets, subject to the SPP OATT, excluding Small Generating Facilities (< 2MW).
8. All Network Resource (pursuant to Item 7) generator step-up transformers and generator interconnection equipment. Generator interconnection equipment shall include, at a minimum, collector electrical equivalent representations, where applicable.
9. All Resources that are registered in the SPP Integrated Marketplace, including the transmission equipment necessary to delivery that Resource to the SPP Transmission System when the registered Resource is not directly connected to the SPP Transmission System.
10. All Network Load, subject to the SPP OATT.
11. All firm power purchases served by SPP Network Resource(s) and firm power sales sunk to SPP Network Load, including all firm power transactions that result in an area interchange.

Other information regarding equipment not specified above may be requested by SPP, as the Planning Coordinator, or by Transmission Planner(s) for modeling purposes, as necessary. Likewise, consistent with MOD-032-1 Requirement R3, the Planning Coordinator or Transmission Planner may request additional data or clarification regarding technical concerns with modeling data submitted.

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5 Pursuant to the provisions of the OATT, equipment below the typical 100kV demarcation of the BES must be accounted for in the SPP Transmission System models.

6 As part of the MDWG model building process to support of the TPL-001-4 R1 model building requirement

7 Sixth Revised Volume No.1, Attachment AI, Part II-1.

8 Sixth Revised Volume No.1, Attachment AI, Part II-2.

9 Sixth Revised Volume No.1, Part III-30.

10 Sixth Revised Volume No.1, Part III-31.
Written notification will typically be communicated through electronic means (e.g., email) to the Data Submitter and/or Data Owner and will include the technical concerns with the data submitted. Upon receipt of written notification, the Data Submitter and/or Data Owner shall respond to the notifying Transmission Planner or SPP, as the Planning Coordinator, with either updated data or an explanation with a technical basis for maintaining the current data in accordance with the reporting procedure schedule (“schedule”) jointly developed by the Transmission Planners and Planning Coordinator.

**Accountability**

SPP, through coordination with the MDWG, cannot be effective at building timely and accurate models without Applicable Entity participation. All Applicable Entities are responsible for providing the data necessary to model their Applicable Equipment. Likewise, Applicable Entities are accountable for meeting specific deadlines and milestones established by the MDWG, for model development, in the jointly developed schedule. The schedule will be made available to all Applicable Entities at the outset of each model-building period.

Clear and timely two-way communication between SPP, as Planning Coordinator, the Transmission Planners comprising the SPP PC, and Applicable Entities is vital to the successful compilation of modeling data, reporting, and ultimate production of accurate SPP Transmission System models. It is the responsibility of the Applicable Entity to communicate with SPP to establish the responsible contact for steady state, dynamic, and short circuit model data coordination.

Given that the MDWG relies upon Data Owner and Data Submitter input for the model building effort, the following are some of the established characteristics that support model-building best practices:

- Establishes a contact for model data coordination.
- Responds to model-building communications in a timely fashion.
- Data Owner begins coordinating data submittal well in advance of the initial model data submittal deadline.
- Submits model data ahead of established deadlines.
- Submit majority of model updates by initial model data submittal deadline.
- Ensures model data submitted is complete and accurate.
- Participates in MDWG conferences, calls and meetings.
- Performs a data integrity review of each model-building pass to identify and correct errors.
- Engages throughout the model-building process in a timely fashion.
- Keeps their respective managerial chain informed about model-building progress.
- Coordinates data submissions that may impact another Data Owner’s system.

Following each model-building cycle, SPP staff, in conjunction with MDWG members, will prepare a lessons-learned and modeling best practice recommendations assessment. This assessment will focus on challenges experienced by the preceding model-building cycle, attempt to identify root causes, and suggest improvements for subsequent model-building cycles.
MDWG experience has shown that some natural obstacles exist to achieving model-building best practices. The following cautionary situations are examples for the purpose of Data Owner and Data Submitter awareness during the model-building process:

- **Appropriate lead times.** Data Owners may rely on other entities to provide data; therefore, Data Owners should consider lead times when requesting data from others (e.g., Data Owner entity X is the Market Participant and Network Load registrant who serves a municipal customer). Knowing that source data may be more difficult or slower to obtain, the Data Owner should act as early as possible so not to delay the submission of data until late in the model-building process.

- **An early and complete submission of a Data Owner’s modeling data does not eliminate the need for the Data Owner to participate in all model-building passes.** In many cases, model parameters that affect multiple Data Owners within a region (e.g., load, generation dispatch, and transactions) may change between model iterations. The aggregation of these changes can have a pronounced effect on the model data that Data Owners have submitted and emphasizes the need for checking/re-checking the integrity of a Data Owner’s model representations in each model iteration.

During each model iteration, an assessment of model-building progression and participation may be performed. Given that incomplete or late data submission has a tremendous impact upon the ability to meet the model-building schedule, any Data Owner who seeks to submit late data will be obligated to present before the MDWG about how proposed model changes will impact the models themselves, as well as impacts to the overall modeling schedule. The MDWG has the obligation to report its progress and achievement of model-building milestones to various SPP working groups/committees.

In cases where an Applicable Entity has not participated or otherwise supported MDWG efforts in good faith towards the achievement of published milestones, the MDWG may report non-participating entities to the TWG/MOPC.
SECTION 2: GENERAL INFORMATION

Confidentiality and Proprietorship
The representation of future system elements in SPP data models is not an agreement to construct these elements when shown in the models or at any time. The configuration of each model system only reflects the necessary changes that the individual model system needs for maintaining reliable operation. The results of studies obtained through use of the data models developed by SPP will be the sole responsibility of the receiving party. The recipient of SPP data models must assure confidentiality and proprietorship.

SPP MDWG Steady-State, Dynamics, and Short Circuit Models are published according to the approved schedule.

MDWG Case Type Set
The current MDWG Case Type Set can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

Steady-State and Short Circuit Data Format
PSS®E and MOD Users
The transmission modeling software approved by the SPP membership for performing planning and reliability studies is the Power Technologies Incorporated, Power System Simulator for Engineering (PSS®E) software. Data submitted for the building of the base SPP MDWG case types (models) needs to be in a format consistent with that used in PSS®E. The data shall be submitted via the SPP Models On Demand (MOD) Web Portal. Data submitted should be compatible with the MOD and PSS®E versions currently specified by SPP.

Non-PSS®E and Non-MOD Users
For those non-PSS®E users, load and generation profile data may be submitted via the Profile Submission form provided by SPP. SPP will aid with the submission of all other steady-state data in the correct PSS®E and MOD data formats. Any version changes will be discussed in the annual training provided by SPP. The members are expected to contact the SPP Modeling Staff if there are any additional questions regarding the data format.

Typical Annual Models

<table>
<thead>
<tr>
<th>Season</th>
<th>Season</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Annual Spring Peak</td>
<td>9 Annual + 1 Summer Peak</td>
</tr>
<tr>
<td>2 Annual Summer Shoulder</td>
<td>10 Annual + 1 Fall Peak</td>
</tr>
<tr>
<td>3 Annual Summer Peak</td>
<td>11 Annual + 1 Winter Peak</td>
</tr>
<tr>
<td>4 Annual Fall Peak</td>
<td>12 Annual + 2 Summer Peak</td>
</tr>
<tr>
<td>5 Annual Winter Peak</td>
<td>13 Annual + 2 Winter Peak</td>
</tr>
<tr>
<td>6 Annual + 1 April Minimum</td>
<td>14 Annual + 6 Summer Peak</td>
</tr>
<tr>
<td>7 Annual + 1 Spring Peak</td>
<td>15 Annual + 6 Winter Peak</td>
</tr>
<tr>
<td>8 Annual + 1 Summer Shoulder</td>
<td>16 Annual + 10 Summer Peak</td>
</tr>
</tbody>
</table>

The typical yearly models developed by the SPP MDWG, as identified within the NERC TPL reliability standards, encompass both near-term (years one through five) and longer-term (years six through ten) transmission planning models. The SPP models are defined in the **Annual Models**
table above with those transmission planning models representing the near-term planning horizon consisting of the MDWG case types 1 through 13 and those representing the longer-term planning horizon consisting of the MDWG case types 14 through 16. The longer-term models may be incremented or additional models may be included as required to support ERAG MMWG.

The annual series of models are developed by SPP staff with input from the Model Development Working Group and the Transmission Working Group.

The schedule for submission of data and list of MDWG models (case types) can be found on the SPP corporate website, www.spp.org.

**Data Transmittal**

Transmitting data to the Southwest Power Pool can be accomplished as follows:

1. **Electronic --- GlobalScape**
2. **E-MAIL --- SPPEngineeringModeling@spp.org**

The preferred method of submittal is through the “SPP MDWG File Sharing Site”, GlobalScape. Include a file (excel, word, or equivalent) with description of data files submitted and which to which models they apply.

The transmitted data file should include the title of the first case and area name, followed by the changes to the first case, title of the second case and the area name, followed by the changes to the second case, etc. See Section 6-B for a sample file format. Case title lines should include the case title as in the following format examples: *04SP, *04FA, *04SH, *07SP (no spaces between characters).

**SPP Model Release Guidelines**

**Steady-State and Short Circuit Models**

SPP Base Case steady-state models and short circuit models are available to all SPP members. SPP and its members, by participating in SPP base case development, grant authority to the other participating members and SPP to release SPP Base Case steady-state models or reduced network equivalents of those models to government agencies. The public may receive models by filling out a SPP models order form and signing the appropriate SPP Confidentiality Agreement. For more information on requesting Base Case steady-state models, contact the SPP Model Contact.

Base case steady-state models of external systems, which are beyond the electrical borders of SPP and released under FERC Form 715 to government agencies, shall be the SPP models or a reduced network equivalent of the SPP models. If the external systems are equivalenced, such external models must be disclaimed, as equivalent representations not intended for study of the transmission systems in those external areas.
SPP Model Contact:
Please send all general modeling questions and concerns to SPPEngineeringModeling@spp.org.

Request an SPP Map / Model
You may request an SPP Transmission Map/Model through the Request Management System by clicking on the "Order Transmission Map/Model" quick pick option.

Questions? You may find it helpful to consult SPP Maps & Models FAQ.

Last Updated July 26, 2018

MMWG Deliverables

Regional Coordinators
The Regional Coordinators will provide the following to the MMWG Coordinator(s).

1. Steady-State Cases
   a. Data as needed to create the MMWG steady-state cases in RAWD or Saved Case format, regional representation shall be within an entire solved MMWG steady-state model in the proper PSS®E revision format
   b. Tieline and interchange data in the specified format
   c. IDEV files for any data changes
   d. PSS®E formatted contingency file containing five N-1 contingencies valid for all cases in the model series.
   e. Data Dictionary containing fields for Bus Number, 18 character PSS®E Bus Name, EIA Plant Code (U.S. only) and Non-Abbreviated Bus Name.

2. Dynamics Cases
   a. Dynamics input data in DYRE format for new models
   b. SDDB Excel worksheet for changes to the database
   c. FLECS code and documentation for user defined models
   d. Load conversion CONL file sorted by area
   e. List of netted generation buses
   f. Two contingency events per region in IDEV format

MMWG Coordinator(s)
The MMWG Coordinator(s) will post the following to the ERAG Web Site.

1. Steady-State Cases
   a. Initialized steady state and regional contingency cases.
      a. Steady-State RAWD case file
      b. Conversion IDEV files

2. Dynamics Cases
   a. Dynamics case input data, output files and instructions including:
      a. Dynamics input data in DYRE format
      b. FLECS code for user defined models
      c. Load conversion CONL file sorted by area
      d. Any IPLAN or PYTHON programs necessary to set up the dynamics case

4. Final reports

System Abbreviations & Area Number Assignments
System Abbreviations & Area Number Assignments can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.
MDWG Contact List
The MDWG Contact List can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

NOTE – A complete listing of other SPP acronyms can be found on the SPP website at SPP Glossary

Compliance

1. MDWG Model Development Procedure Manual
   Note: The latest document can be found on SPP.org

2. MDWG Power flow, Short Circuit, and Dynamic model schedule and list
   Note: The latest document can be found on SPP.org

3. Data Submittal Forms (This is a separate document)
   Note: The latest document is posted with every model set

4. MDWG Procedure for late or no data submittal (FUTURE)
SECTION 3: STEADY-STATE DATA REQUIREMENTS

Steady-State models are developed for an annual series of SPP and ERAG MMWG cases. Specific models are prepared and modified for use in SPP designated studies as required by the OATT and Planning Criteria. In order to establish consistent Steady-State models which represent the planning horizon necessary to support analysis of the reliability of the interconnected transmission system, the following Steady-State modeling requirements. Dynamic and Short-Circuit models are derived from the Steady-State models.

1. The Steady-State data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

The Steady-State models are developed using data gathered through the SPP database Model On Demand (MOD) in conjunction with the Engineering Data Submission Tool (EDST). MOD data is divided into three parts: a Base Case, Projects, and Profiles (Bus, Loads, Generation, and Device Control). Modeling updates for transmission system topology can be made by submitting a Project to MOD. Non-topological modeling updates that are season specific can be made by submitting Profiles to MOD.

Engineering Data Submission Tool

MOD data should be kept current for each pass during the MDWG model build. The EDST contains informational data as well as modeling data that Data Submitter shall keep current for each pass of the MDWG model build.

1. Transactions – Firm and non-firm reservations with other entities that shall be coordinated before submission to SPP (Reference appendix VIII for more information).
2. Generators – Required generator data that is not otherwise captured in the models including but not limited to the generator type, outages, long name, and associated auxiliary load.
3. SPP Modeling Assignments – Contains PSS®E modeling area, owner, zone, and bus range information pertinent to SPP.
4. Load Details – Identify loads not served by native model areas.
5. Bus Details – List of all buses in the models that includes long names, voltage level, area, owner, and EIA plant codes.
6. Interregional Ties – PC to PC branch and transformer ties that shall be coordinated before submission to SPP.
7. Outages – Outages known during the annual model building process for buses, generators, branches, transformers, and shunts with a duration of at least six months shall be modeled. Data Submitters are responsible for annotating known outages to be modeled within the EDST, as well as ensuring that the known outages are correctly modeled in the appropriate season(s) when the known outage is scheduled. MOD projects shall be submitted with effective dates corresponding to the scheduled period of the known outages.
Table 1: Season Date Range and Cutoff Dates

<table>
<thead>
<tr>
<th>Season</th>
<th>Date Range</th>
<th>Cutoff (On or Before)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring</td>
<td>April 1 – May 31</td>
<td>May 1</td>
</tr>
<tr>
<td>Light</td>
<td>April 1 – May 31</td>
<td>May 1</td>
</tr>
<tr>
<td>Summer</td>
<td>June 1 – September 30</td>
<td>August 1</td>
</tr>
<tr>
<td>Summer Shoulder</td>
<td>June 1 – September 30</td>
<td>August 1</td>
</tr>
<tr>
<td>Fall</td>
<td>October 1 – November 30</td>
<td>November 1</td>
</tr>
<tr>
<td>Winter</td>
<td>December 1 – March 31</td>
<td>February 1 (yyyy+1)*</td>
</tr>
</tbody>
</table>

*Example of 2017 Winter: 12/1/2017 – 3/31/2018; yyyy = 2017, yyyy+1 = 2018

Load Forecast

Load forecasting methodologies vary throughout the electric industry. SPP depends on load forecasts from Data Submitters to apply to the planning models. These load forecast amounts are to be Non-Coincident to the SPP region, meaning that the hour that a Data Submitter's system experiences a peak demand for a particular season, might not be the same hour that SPP, as a region, experiences a peak demand. In order to bring consistency and equivalency to the load forecast data submitted to SPP, load forecast data shall be based on a 50/50 forecast.

A 50/50 load forecast relates to a forecasted load amount having an equal probability of being either higher or lower than the amount forecasted. The forecasted load value is at the 50th percentile of a normal or similarly shaped distribution curve and is typically discussed in terms of exceedance such that there is a 50% probability that the load forecast will be exceeded due to abnormal weather.

Some loads within the planning models are non-conforming and should not be scaled (e.g. arc furnace, irrigation load that is either on or off). These loads should be modeled as non-scalable in PSS®E.

Some studies may require load forecasts other than a 50/50 load forecast and may be requested for such special studies. For example, a 90/10 load forecast has a 10% probability that the load forecast will be exceeded, which means the load forecast amount is higher than a 50/50 load forecast amount and would be considered atypical for general SPP transmission planning purposes.

There are various methods used to develop such forecasts and the forecasts are dependent upon many factors such as historical load values, temperature, humidity, economic forecasts, time of day, day of week, holidays, special events, and load uncertainty. Other factors, some of which are controllable, also impact the amount of forecasted load. Controllable Demand Side Management (DSM) and Distributed Energy Resources (DERs) are such factors.

Demand Side Management consists of activities or programs that an entity invokes to achieve a reduction in Demand. DSM consists of controllable and non-controllable systems. Load forecasts shall not be reduced for application of controllable DSM. There is control over whether or not the load will be shed by an operator or end-user and therefore cannot be guaranteed that the load will be reduced during peak hours. Load forecasts should be reduced for application of non-controllable DSM. This load has a high probability of being shed during peak hours without manual intervention. Distributed Energy Resources are power resources on the distribution system that
can be aggregated together to provide power to meet Demand. For purposes of transmission planning, it is recommended that Distributed Energy Resources should not be applied to a Data Submitter’s load forecast amount for incorporation into the SPP planning models. When it becomes necessary or desirable to make changes in delivery point facilities, to upgrade, retire, replace or establish a new delivery point, including metering or other facilities at such location, the provisions set forth in Attachment AQ of the OATT shall apply. Loads that have completed the Attachment AQ process or any other applicable SPP process, and have a signed agreement, or are in the process of finalizing a signed agreement should be included in the Data Submitter’s load forecast. SPP may reject any MOD projects or PSS®E idevs that attempt to add, delete or modify delivery points that have not been studied either through the Attachment AQ or any other applicable SPP process. Data Submitters are required to assign the appropriate type and status to load projects in MOD.

Summary of Data Submitter’s load forecast data comprisal:

1. Non-coincident to the SPP region
2. 50/50 load forecast
3. Load forecast amount includes non-controllable Demand Side Management
4. Load forecast amount excludes controllable Demand Side Management
5. Load forecast amount excludes Distributed Energy Resources (recommended)

On-Peak/Off-Peak Models
Seasonal peak models developed by SPP include: Summer On-Peak, Winter On-Peak, Spring On-Peak, and Fall On-Peak. These four seasonal models are built to represent the expected coincident seasonal peak based on each Data Owner/Data Submitter system peak load. Data Owner/Data Submitter peak load may not be coincident to the SPP Balancing Authority coincident peak.

In addition to the seasonal On-Peak models, SPP develops two Off-Peak models, which are Spring Light Load and Summer Shoulder models.

The Light Load model is developed with the intent to capture a Data Owner/Data Submitter system minimum load during the spring timeframe.

The Summer Shoulder Off-Peak model is typically defined to be 70% - 80% of the total Summer On-Peak load level confined within each of the individual Data Owner/Data Submitter’s transmission system. The Summer Shoulder Off-Peak loading is representative of the average of the anticipated summer season daily peak hours, but is not a seasonal Summer Peak representation.

<table>
<thead>
<tr>
<th>Model</th>
<th>Timeframe</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring On-Peak (G)</td>
<td>April 1&lt;sup&gt;st&lt;/sup&gt; through May 31&lt;sup&gt;st&lt;/sup&gt;</td>
</tr>
<tr>
<td>Summer On-Peak (S)</td>
<td>June 1&lt;sup&gt;st&lt;/sup&gt; through September 30&lt;sup&gt;th&lt;/sup&gt;</td>
</tr>
<tr>
<td>Fall On-Peak (F)</td>
<td>October 1&lt;sup&gt;st&lt;/sup&gt; through November 30&lt;sup&gt;th&lt;/sup&gt;</td>
</tr>
<tr>
<td>Winter On-Peak (W)</td>
<td>December 1&lt;sup&gt;st&lt;/sup&gt; through March 31&lt;sup&gt;st&lt;/sup&gt;</td>
</tr>
<tr>
<td>Spring Light Load Off-Peak (L)</td>
<td>April 1&lt;sup&gt;st&lt;/sup&gt; through May 31&lt;sup&gt;st&lt;/sup&gt;</td>
</tr>
<tr>
<td>Summer Shoulder Off-Peak (SH)</td>
<td>June 1&lt;sup&gt;st&lt;/sup&gt; through September 30&lt;sup&gt;th&lt;/sup&gt; Typically 70% - 80% of Summer On-Peak load level</td>
</tr>
</tbody>
</table>

Data Owners of load that is pseudo-tied into SPP shall submit load forecasts to both SPP and the entity in which the load is embedded. Owners of load that is pseudo-tied out of SPP should submit load forecasts to the entity in which the load is embedded.
External load is load not affiliated with load forecasts submitted by SPP Data Submitters to SPP for planning model building purposes.

**Load Data**
Load data is maintained in MOD via a profile file which is applied to the model. Profiles, Loads can belong to an Area that is not the same as the Bus Area. Refer to Section 5-A-3 for load data formats. The default solution technique will solve the case with Tie Lines and Loads. The Tie Lines and Loads solution option assumes that the Loads Area generation serves the load.

The non-scalable Loads will be identified in the non-scalable Load worksheet of the EDST. This allows model builders to modify models without changing the loads that are constant.

Loads that are owned by municipal utilities should be modeled with an identifier in front of the number (i.e. Rayburn County load one should have the ID “R1”). These loads should be maintained in the Load Mapping worksheet of the EDST.

**Area Summary Report**
The Area Summary Report is an important part of data preparation and should be the initial step of the update process. This report, though not part of the steady-state input forms, is an important part of the data coordination process. As such, the report should be distributed to all appropriate systems at least one week before the initial update data is due at the SPP Office. The standard area abbreviations listed in Section 6-B should be used on the area summary report and in the steady-state input data of area interchange and transactions. The following sequence of steps is to be used in completing this report:

1. The system name and area number, along with the name and phone number of the person that prepared the report, should be entered at the top of the form in the appropriate location.
2. The area slack bus and bus number. The area slack bus is to adjust for individual system losses only. It is not necessary for the area slack bus to be used for area load control in actual operation. Generation dispatch should be made to prevent the area slack bus from going to negative power output or power output above the stated rating of the unit when accounting for area losses. It is best that the area slack bus not represent a base load unit. The estimated slack bus generation should also be entered (Item 7). There should be room left on the slack bus for generation movement up & down.
3. For consistency, it is important that each system continue using a particular area slack bus rather than choosing a different bus from year-to-year, unless a specific reason exists to justify such a change. There is a new row on the Area Summary Sheet to identify the slack bus. To aid in solution time of the cases, the area slack bus should be located on a relatively strong portion of the system.
4. Use of a renewable resource should be avoided unless there are no other resources to designate as the area slack. If a renewable resource must be used then approval must be given by the MDWG.
5. An entity’s area slack machine shall be modeled within the entity’s model area.
6. In the case where a model area has no slack machine designated or in-service, an imbalance situation could occur and the imbalance will go to the system swing machine leading to an undesirable state. Load plus losses, generation, and transactions must balance in the model area without a slack machine.
7. The case year and season should be entered in the appropriate locations in chronological order.
8. The current system official load forecast should be entered as net load (Item 6).
9. The estimated losses should be entered (Item 5). The reference cases can be used as a starting point to estimate system losses.
10. Load equals net load minus estimated losses (Item 4).
11. Purchases and sales should be entered (Item 2). These values must be coordinated with the parties involved in the interchange transaction prior to data preparation. The algebraic sum of these transactions should be equal to the total area interchange.
12. Net power (Item 3) must equal net load (Item 6). Generation (Item 1) is equal to the net power plus interchange.

Tie Line Coordination
Each SPP system will receive a tie-line data comparison summary for the initial base case and after the final models are published. The member must coordinate with its neighbors on the tie line representation in the models being developed.
This coordination should consist of:
1. Agreement on which bus is to be metered for area loss accounting,
2. The in-service and out-of-service dates, if applicable,
3. Tie line characteristics and ratings
4. System responsible for supplying the update data.

SPP Member tie data (Intra-SPP) is maintained in a MOD Project file. The majority owner of the tie is responsible for maintaining the tie’s steady-state, sequence, and ratings data.

SPP tie data with external entities (Inter-PC) is maintained in the MMWG PC tie line list. Entities must submit changes using the latest list, which will be posted with the latest case set. Changes are to be highlighted in order for SPP Staff to easily discern the submitted changes. The file name shall contain the company name of which is submitting the change. There will be other lower voltage SPP ties which are not listed in the NERC list. They will be checked using the SPP tie line reports.

Line and Transformer Data
Additions to the system tend to move from year-to-year based on changing load growth forecasts and budget requirements. As a result, future lines and transformers may move through several future cases. Line and Transformer Data is contained in MOD Projects and phases. The Project Type, Status, and Phase Effective Date determine if the data will be included in a particular model. The line and transformer data formats are found in Section 5.

The following steps should be considered when preparing line and transformer data:
1. The device code (Bus, Branch, Transformer) specifies what data is being added to the base case. The action code (Add, Modify, Delete) specifies the action to be taken with the Project data. Specifying the deletion of a bus will require a similar record to delete all associated or connected devices with the bus (lines, generators, loads, transformers, etc.) from the base case.
2. The "from bus," “to bus”, and circuit number identify the line or transformer. The order in which bus numbers are entered is important for tie lines to identify which bus is metered for loss accounting in some data formats. The “from bus” is assumed to be the metered end (unless the “to bus” is entered with a negative) and the “to
bus" area will collect loss responsibility. For transformers, this order is also important in all formats because it specifies to which bus the Load Tap Changer (LTC) will attempt to maintain voltage and/or which bus is tapped. The code U in the branch data allows the user to select proper metered and tapped side by always entering the tapped side as the “from bus” or first bus number after the change code. The "from bus" is the metered end unless the “to bus” or second bus number is a negative number. Remember to include the circuit identifier.

3. The positive, zero, and negative sequence branch impedance parameters shall be provided on a 100 MVA base (per unit value). The smallest allowable reactance is 0.00011 P.U. on a 100 MVA base. Reactance values less than minimum will cause the steady-state program to treat the line as a zero impedance line to reduce solution time.

4. The positive, zero, and negative sequence line charging data (conductance and susceptance) shall be provided on a 100 MVA base (per unit value) as applicable. A default value of zero will be assumed if no data is provided. Line charging data will be provided in the appropriate units depending on the specific format being utilized. Accuracy is needed to ensure a proper voltage profile in the model.

5. Each DataSubmitter shall submit normal and emergency ratings for each branch (AC Transmission Line or Circuit, two-winding, and three-winding transformer). Each branch must have a specified rate A (normal, continuous) and rate B (emergency) entered in the first two fields (RATEA and RATEB, respectively) for each seasonal model; use of the third rating field (RATEC) is optional.

6. The transformer tap and tap limits shall be specified. The use of LTC transformers should be kept to a minimum to help reduce the case solution time. Using LTC transformers for local area voltage control where no such transformer exists should be avoided. In general, regulating transformers should not be located at a bus with a regulating generator or other voltage regulating device; however, there may be exceptions based on current system topology and operating conditions.

7. Circuit mileage should be entered in the appropriate line length field of branch data. Ownership data for the line should also be entered in the appropriate fields of branch data. This mileage and ownership data will be used to validate and calculate Megawatt-mile for the OATT. Circuit mileages should be coordinated on all jointly owned lines. Invalid line lengths result in inaccurate revenue allocations.

8. All NERC flowgates must be included in the data submitted by each region to the MMWG such that those flowgates are not equivalenced in the steady-state models. A flowgate is a selected transmission element or group of elements acting as proxy for the transmission network representing potential thermal, voltage stability, rotor angle stability, and contractual system constraints to power transfer. Enough detail should be added to model the flowgate accurately.
9. Transformer connection codes\textsuperscript{11} and transformer winding angle (phase displacement) shall be provided. The connection code data incorporates concepts of the transformer core type, the vector group (phase differences between windings, standardized with clock notation indicating phase displacement), and physical conductor orientation. The transformer winding angle further specifies the inherent phase shift between transformer windings based upon configuration (vector group). Data Owners are reminded that changes to connection codes do not automatically alter the modeled phase displacement used for positive sequence load flow calculations.

**Bus Data**

For all SPP steady-state models, systems will model buses within their SPP allocated bus range (see Section 6-B). For the sake of consistency, the bus names and numbers should remain constant from case to case and year to year. All bus shunts will be modeled as switched shunt. The Switch Shunt may be locked. When a change in bus voltage occurs, a new bus number will be given to the new higher voltage bus. This enables SPP to track when the old bus voltage changes. All interregional tie bus names should conform to the entries in the Master Tie Line Database as approved by the Regional MMWG Coordinators. All tie line bus names and numbers should be standard and unique within each area in all models in a case series. Changes in tie line bus names and numbers from one series to the next must be kept to a minimum to reduce changes in computer support programs. Unique generator bus names, base voltages, and unit id combinations should be consistent from case to case within a model series. This will help ensure that the SPP bus names do not conflict with ERAG MMWG Standards.

The following steps describe options and data for most bus data formats:

1. The device code and the change code determine describes what action(s) are taken with the data supplied (addition, deletion, modification, etc...).

**NOTE:** When a bus is deleted or removed from service, all associated network devices (lines, transformers, loads, generators, etc.) must also be deleted or connected to a different bus in the applicable model(s).

Although voltage codes have no uniform association with voltage classes, historical consistency is encouraged amongst entities within a highly integrated network. Bus names can have up to 12 characters with the first character, preferably, alphabetic rather than numeric. The name should be left justified. Characters which can aid in filtering or association are allowed excluding the following characters: commas, asterisks, single quotes and double quotes. The last character field of the bus name should be the SPP voltage code described as follows. The historical SPP voltage code list shown below is recommended, but not required:

<table>
<thead>
<tr>
<th>Voltage Range</th>
<th>1 - Below 69 kV</th>
<th>4 - 138 kV</th>
<th>7 - 345 kV</th>
</tr>
</thead>
<tbody>
<tr>
<td>Voltage Code</td>
<td>1 - Below 69 kV</td>
<td>4 - 138 kV</td>
<td>7 - 345 kV</td>
</tr>
</tbody>
</table>

\textsuperscript{11} Reference PSS/E Program Operation Manual section: Two Winding Transformer Zero Sequence Network Diagrams and Connection Codes or Three Winding Transformer Zero Sequence Network Diagrams and Connection Codes
1. **For generator regulated buses, a desired voltage set point will be given.** Generator buses should be modeled with operating characteristics as close to actual as possible. Generator ratings should also be specified for each generation bus (whether on or off-line) as described in SPP Planning Criteria Section 7.1. Generators shall model the gross output of the generating facility and explicitly model the station service auxiliary load. The practice of using generator for voltage support only (i.e. no real power output), should be avoided unless a synchronous condenser or static var controller physically exists on that bus or nearby in the system. When a generator is modeled offline (status 0), the MW (PGEN) and MVAR (QGEN) fields should be zeroed. Regulating transformers should not be located at a bus with a controlling generator or regulating shunt device.

2. **Bus loads should be specified with the real and reactive power values provided as a pair in all entries.** The load should be modeled to reflect the expected in-service/out-of-service status.

3. When scaling area load, it is important to consider the reactive power as well as real power. This is particularly true when referencing a case of a different season. Realistic reactive load representation has a major effect on the overall case voltages. Reactive requirements are different for the various season models.

4. Capacitors, reactors, and SVCs represented in the models should be consistent with actual seasonal operation. These devices should be used in future cases calling for local area voltage support, rather than falsely regulating a bus. Attention should be given to these installations in cases that are referencing a different season model. Tertiary reactors should be modeled on the low voltage bus of transformers if the tertiary is not modeled explicitly.

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**Do not model existing or planned shunts on the Bus record.** Shunts should be modeled in the Switched Shunt Record unless they are line shunts and trip when the line is opened. Bus shunt voltage bandwidth must be wide enough to prevent “hunting” of shunt value during steady-state solution of base case or contingency analysis. The switched shunts can be modeled as fixed shunts with specified B initial value.

**Shunt Data**

Shunt reactive devices are key components used, in conjunction with generating unit excitation, to regulate transmission system voltage, as well as facilitate operating flexibility while assisting to maximize transmission capacity. Shunt reactive devices are typically characterized as either static or dynamic, based upon their responsiveness to system voltage variations. Static reactive devices tend to respond more slowly, either through automatic or manual switching according to a broader voltage schedule or range of system voltage conditions. Dynamic reactive devices tend to respond very quickly, automatically adjusting their reactive contributions to the
system so as to maintain a voltage set point (regulating device). The four primary static and dynamic reactive device categories are:

- **Fixed shunt device (Locally-switchable static devices)** - Typically require a switchman to physically close a switch in the field under de-energized conditions. These devices require human interaction at the location of the device in order to change the status and are not self-switching. These devices should be represented as fixed shunt devices in software simulations.

- **Switched Shunt, Locked mode (Remotely-switchable static devices)** – Can be placed in, or taken out of, service by a System Operator remotely operating a switch from a Control Center. These devices require human interaction in order to change the status, are not self-switching, are not used for automatic system adjustments, but are used for manual system adjustments (regulating device). These devices should be represented as switched shunt devices in locked mode (0) in software simulations.

- **Switched Shunt, Discrete mode (Automatically-switchable static devices)** – Can be placed in, or taken out of, service by an automatic controller (e.g., the Protection System) that actuates powered switch closure. These devices are self-switching, are used for automatic system adjustments (regulating device), but not used for manual system adjustments. These devices should be represented as switched shunt devices in a discrete switching mode (1, 3, 4, 5, or 6) in software simulations.

- **Switched Shunt, Continuous mode (Automatically-switchable dynamic devices)** – Reactive contribution is adjusted by an automatic controller. These devices are used for automatic system adjustments (regulating device), but not used for manual system adjustments. Examples of dynamic reactive devices include: static VAR compensators (SVC), static compensators (STATCOM), and direct current voltage source converters (VSC). These devices should be represented as switched shunt devices in a continuous switching mode (2) in software simulations.

Load flow software offers multiple options for modeling shunt reactive devices and care must be used when selecting the appropriate representation. The primary modeling capability considerations for non-rotating mass reactive devices are:

- Shunt implementation: fixed, or switched.
- Simulated control mode: Locked, discrete, or continuous.
- Regulated voltage band limits: high (\(V_{hi}\)) and low (\(V_{lo}\)).

Upon selecting the appropriate modeling representation for the non-rotating mass shunt reactive device, the Data Owners/Submitter shall ensure that the following is entered for:

- **Non-regulating shunt capacitor or reactor device (static, locally-switchable device)**
- Fixed shunt (no control mode) with a unique shunt ID.
- Total reactive device admittance\(^{12}\) (MW and MVAR) that represents the aggregated contribution of the reactive banks or blocks installed as a fixed device.
- In-service status, set to zero (0) if the device is not in-service.

**Regulating shunt devices**

- Switched shunt with ‘SW’ shunt ID (forced by software).
- Total reactive device admittance\(^{13}\) (MVAR only), differentiated into quantities of admittance that represent the installed controllable device reactive banks or blocks, as appropriate.
- Regulated voltage band limits, either as a schedule \((V_{hi} \neq V_{lo})\) for static reactive devices or as a set point \((V_{hi} = V_{lo})\) for dynamic reactive devices, appropriate to the equipment.
- Reactive limits, for dynamic reactive devices only.
- Control mode-of-operation, as listed above:
  - Static, remotely-switchable device – locked, control mode (0).
  - Static, automatically-switchable device - unlocked, discrete control modes (1, 3, 4, 5, or 6).
  - Dynamic device – unlocked, continuous control mode (2).
- Assignment of the regulated bus, for switched shunt representations only.
- In-service status, set to zero (0) if the device is not in-service.

The Data Owners/Submitter should consider the load flow numerical solution stability implications of the regulated voltage band limits \((V_{hi}, V_{lo})\) when entering data for the shunt reactive devices. The ability of the load flow numerical solver to derive an acceptable voltage state may be impeded by a switched shunt with a discrete control mode whose reactive contribution, when switched, pushes the voltage of its connected bus outside of convergence tolerances. Therefore, a limit difference of less than 0.025 pu shall not be used when entering the regulated voltage band limits \((V_{hi}, V_{lo})\) for a switched shunt reactive device. Similarly, switched shunts shall not be connected to generator buses or to a generator bus through a zero-impedance branch.

All shunt reactive devices attached at transmission-level buses (i.e., 60 kV or greater) or attached to the tertiary of a transmission-level power transformer shall be modeled explicitly and not as loads or aggregated with loads. Further, static reactive devices connected to transmission lines are known as line shunts. The PSS/e load flow software allows line shunts to be modeled as part of the BRANCH data record. An alternative approach is to model the line shunt explicitly by using an intermediate bus and zero-impedance branch (ZBR), as shown in Figure 1, even when the line shunt is locally-switchable only and expected to match the in-service status of the connected branch. In this scenario, losing the transmission line, but not the line shunt, can cause low voltage conditions that may not be realistic.

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\(^{12}\) Shunt conductance and susceptance quantities are entered in units of MW and MVAR representing the total per-unit admittance at rated voltage, on system base MVA.

\(^{13}\) Shunt susceptance quantities (conductance is assumed to be zero) are entered in units of MVAR representing the total per-unit admittance at rated voltage, on system base MVA.
The Data Owner/Submitter must remember that the switched shunt reactive device control mode employed by the load flow software offers significantly more flexibility than shunt reactive devices implemented in the transmission system. Care should be taken to best represent the actual operation of installed shunt reactive devices and not allow unlocked control modes when inappropriate. During the model build process, similar to the process of case conditioning prior to analysis, remotely-switchable devices may be unlocked and automatically-switchable devices may be locked, expressly for the purpose of obtaining a converged load flow solution. However, care must be taken to ensure that the final state of the model contains the correct control mode, including locking, appropriate to the shunt reactive devices represented. The Data Owners/Data Submitters should also consider individual device protection settings as they relate to voltage control mode and limits.

**Generator Data**
Check Generator MW and Mvar output to ensure the unit is within the PMAX, PMIN, QMAX, QMIN and MVA base limits per testing requirements in SPP Planning Criteria 7.1.1. Generator real power capability shall be set to the gross maximum and minimum values (PMAX and
PMIN) with auxiliary load modeled explicitly. Reactive power capability maximum and minimum values (QMAX and QMIN) in the models should be based on unit test data at real power capabilities. Energy storage (pumped hydro, battery, flywheel, etc.) shall be modeled with the generator rated capabilities and a dispatch amount (Pgen) no greater than the rated output that can be sustained continuously for a minimum of one (1) hour. Ensure accurate values of ZR and ZX. This data is not needed in normal steady-state and equivalent construction work, but is required for switching studies, fault analysis and dynamic simulation. For dynamic simulation, this complex impedance must be set equal to the sub unsaturated subtransient impedance for those generators modeled by sub-transient level machine models, and to transient impedance for those modeled by classical or transient level models. Machine MVA Base (MBASE) and Machine Impedance (ZSOURCE, ZR + j ZX) values for the steady-state models must match dynamic data and should be established through manufacturer data or generator testing. The MDWG steady-state models will use the saturated subtransient impedance data for generators (X"di). Future Generators that are in the models but are not budgeted for construction need to be identified in the Generator Data worksheet of the EDST.

When modeling mothballed and future retired units, the Pmax, Pmin, Qmax, and Qmin values should be modeled as zero. Decommissioned units should be removed from the models.

Modeling of Generator Parameters
1. Applicable Facilities - The following Generators and SVCs connected to BES (100 kV and greater) or in accordance with the SPP OATT or Member OATT.
   a. All Individual units greater than 20 MVA (gross nameplate rating)
   b. All Synchronous Condensers greater than 20 MVA (gross nameplate rating)
   c. Generating plant/facilities greater than 75 MVA (gross aggregate nameplate rating)

Modeling Process for Generator Parameters
a. The Generator parameter PMAX shall be modeled as a gross seasonal maximum capability based on MOD-025-02 and SPP Planning Criteria 7.1 testing and reporting procedures.
   b. Generating plant station service and auxiliary loads shall be represented in normal plant configuration, corresponding to the load appropriate to operation of the generating plant. All station service and auxiliary load representations shall:
      i. Be modeled explicitly on the appropriate bus, corresponding to the voltage to which the auxiliary load is served. Model representations of auxiliary load connected to the generating unit bus (Figure VII-1), auxiliary load modeled with separate transformation (Figure VII-2), and auxiliary load modeled on the high-side bus of the station service transformer (Figure VII-3) are acceptable.
      ii. Be annotated as non-scalable.

14 Station service and auxiliary load shall not be netted against generating plant dispatch by reducing the Pgen of a unit with an amount corresponding to the plant auxiliary load.
Experience has shown that generating plant station service and auxiliary load may vary considerably based upon generating plant dispatch and operating conditions. Therefore, generating plant station service and auxiliary load may be modeled as aggregated or non-aggregated generating plant load, representing the total quantity of fixed and variable station service and auxiliary load.

If generating plant station service and auxiliary load is aggregated, the total load quantity shall properly reflect the total real and reactive loading for the generating units. The aggregated generating plant station service and auxiliary load shall use “S

n
S

” in the Load ID field for one (Figure VII-4a). If there are more than one aggregated generating plant station service loads (Figure VII-4a) and auxiliary load, use “S

n
” in the Load ID field to delineate the multiple aggregated loads.

If generating plant station service and auxiliary load is not aggregated, each load quantity shall properly reflect the real and reactive loading expected during the corresponding dispatch (e.g., generating plant Pgen may be less than Pmax) and operating conditions for the generating units. Combined loads are analogous to aggregating generating plant station service and auxiliary load, with additional detail specifying the fixed and variable portions of total generating plant load (Figure VII-4b). The combined or discrete (Figure VII-4b and Figure VII-4c) load representations shall:

1. Use “F

n
” in the Load ID field to designate fixed load quantities that do not vary with plant dispatch.
2. Use “V

n
” in the Load ID field to designate variable load quantities that do vary with plant dispatch.

15 “n” represents a unique numeric value. PSS/E requires each load placed at a bus to have a unique Load ID.
Aggregated Auxiliary Load “Sn”

Combined Auxiliary Load (Fixed portion) “F1”

Combined Auxiliary Load (Variable portion) “V1”

Discrete Station Heater Auxiliary Load (Fixed) “F1”

Discrete Fuel Auger Auxiliary Load (Variable) “V1”

Discrete Station Lighting Auxiliary Load (Fixed) “F2”

Discrete Effluent Pump Auxiliary Load (Variable) “V2”

Figure VII-4. Examples of generating plant auxiliary load representations (aggregated, combined, and discrete).

Only generating plant station service or auxiliary load IDs should be labeled with “Sn”, “Fn”, or “Vn” all other load types should be labeled differently.

Generating plant station service or auxiliary load IDs of “Sn” or “Vn” should be modeled such that the in-service status of the load follows the in-service status of the generator in which it is connected. For example: Generator 1 is offline, then the associated generating plant station service or auxiliary load with load IDs of “Sn” or “Vn” should also be offline.

d. The Generator Parameters for PMIN, AUX Load, QMAX, and QMIN shall be modeled in accordance with MOD-025-02 and SPP Planning Criteria 7.1 testing and reporting procedures.

Modeling of Wind/Solar Renewable Resources $P_{\text{GEN}}$

- Spring Light Load Off-Peak models: Output of renewable resources with long-term firm transmission service will be modeled in the light load model at each facility's latest five-year average (or replacement data if unavailable) for the SPP coincident Off-Peak hour corresponding to the season of the Light Load case, not to exceed each facility's firm service amount. Solar resources will be modeled at zero MW output in the light load case regardless of the facility's long-term firm transmission service amount.

- On-Peak & Summer Shoulder Off-Peak models: Output of renewable resources with long-term firm transmission service will be modeled in the case(s) at each facility’s latest five-year average (or replacement data if unavailable) for the applicable seasonal SPP coincident\(^{16}\) peak, not to exceed each facility's firm service amount.

- SPP will make available the initial dispatch of renewable resources with long-term firm transmission service based on historical seasonal five-year average with the initial model pass of the each SPP MDWG model build.

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\(^{16}\) SPP coincident peak equals the highest demand including transmission losses for energy measured over a one clock hour period during the defined season.
• When an affected party disagrees with the dispatch amount for a facility, the affected parties involved should coordinate to update the dispatch amount. If agreement cannot be reached, the case can be brought to the MDWG for a decision.

• Responsibility for validating and providing renewable resource dispatch updates falls to the affected parties.

• For resources that do not have firm service, $P_{\text{gen}}$ values should not exceed average historical seasonal values for the Light Load, Spring Peak, Summer Peak, Summer Shoulder Off-Peak, Fall Peak, and Winter Peak Cases. If historical data is unavailable then the rated net capability of a resource determined according to SPP Planning Criteria section 7.1.5.3 should be followed.

Data Exemption Process
MDWG Members requested that there be a process by which the modeled generator maximum is different from the MOD-025-02/SPP Planning Criteria testing. In accordance with Attachment 1, Section 5 of MOD-025-02 an exception process for generators that have undergone testing per MOD-025-02/SPP Planning Criteria 7.1 for these differences is as follows:

1. Member will fill out the “Exemption Form” and send it via e-mail to “Engineering Modeling” containing:
   a. Generator Name
   b. Generator Bus Number
   c. Requested change(s) that deviate from the MOD-025-02/SPP Planning Criteria testing.
   d. Justification of the change if it is greater than or less than 5% of the MOD-025-02/SPP Planning Criteria testing.

SPP Modeling will process the Exemption and communicate back to the member requesting the exemption that it has been granted or if additional information is needed to process the exemption within 30 days of submission of the request.

**Effective date of sections 1&3 is in effect.
**Effective date of section 2 is July 1, 2016.
**Effective date of section 4 is July 1, 2016.

Shortfall Guidance Process
A shortfall is defined as an instance of insufficient firm resource to supply firm load. Under no circumstances in the Near-Term Transmission Planning Horizon shall generating resources be dispatched in excess of the firm transmission rights allotted to that resource. In the Long-Term Transmission Planning Horizon, if the resources within a modeling area and firm transactions from neighboring modeling areas are insufficient to serve customer load, the following should be investigated as potential modeling solutions to the shortfall:

1. Coordinate reciprocal non-firm transaction(s) with other modeling area(s). All parties are required to add their respective coordinated reciprocal record(s) to the transaction worksheet of the EDST.

2. Future generation resources that have progressed, at minimum, to the Interconnection Facility Study (per Attachment V, subsection 8.9) stage in the Generation Interconnection (GI) queue, may be modeled (in the Long-Term Transmission Planning Horizon models only) following these requirements.
   e. The in-service date shall be based on the expected in-service date of the GI study.
   f. In order to identify future GI queued generation, the unit name shall be the GI gen number (e.g. GEN-2017-898) and contain a unit ID of Zx (where x is any second ID designation appropriate in PSS®E).
g. Projects files that add future generation shall have the appropriate Type and Status which can be found in the SPP MOD Project Type/Status Matrix.

3. Future exploratory generation resources may be modeled in the Long-Term Transmission Planning Horizon models following these constraints:
   a. In order to identify future exploratory generation, the unit ID of Zx (where x is any second ID designation appropriate in PSS®E) shall be used.
   b. When available, exploratory generation should be based upon the host TO Resource Plan.
   c. Projects files that add future generation shall have the appropriate Type and Status which can be found in the SPP MOD Project Type/Status Matrix.
   d. The addition of exploratory generation shall be consistent with modeling practices that minimize the impact to power flows in neighboring transmission systems (e.g., exercise diligence in siting the exploratory generator topologically proximate to the load that uses its resource).

Remote Generation Modeling

Purpose
This procedure assures that members adhere to a uniform process when modeling remote generation in SPP.

Modeling Process
If a member acquires remote generation outside their Control Area (steady-state model numbered area), the following modeling process should be followed:
   1. All buses should be assigned numbers that are in the host’s control area bus number range.
   2. Area Number/Name should be the host’s control area number.
   3. Zone Number/Name should be in the host’s control area zone range.
   4. Generation Owner Number should be the owner’s designated ID number and percentage ownership.
   5. The generation recipient should coordinate the output level and the inter-area transfer with the host control area.

Owner Data and Line Mileage Data (SSAE Control)

To meet the SSAE requirement for the Reactive Matrix (MW-Mile) the SPP models must include the most recent owner data and line-mileage data, which will be obtained from the current seasonal MDWG model; therefore, it is important that Members keep the data current in MOD.

The MMWG Procedure Manual contains information related to the following:
   1. Zone Range and Modeling Area Assignments
   2. System Codes
   3. Utilized DC Lines

Initial Run Review

After all systems prepare and submit data, an initial run is made which assembles all system data, checks for errors, and results in a solved case. The initial run shows all entered data and diagnostic messages. This data is shown first in the initial run printout. Each system should review the data changes and solved case, making corrections as needed in the subsequent runs.
1. **Area Interchange**  
The area interchange report shows the area control bus, generation on the area control bus, and the net area interchange. The detail of area interchange among SPP systems is shown in the transaction data. The transaction workbook will include the NODE, Provider, and OASIS reservation number. The transaction workbook will use code DDD for transactions that do not have an OASIS reservation number. This data should be checked to ensure accuracy. Discrepancies in the transactions between reporting systems will be noted in the diagnostic messages.

2. **Tie Line Metering**  
The tie line report shows the tie lines and inter-company power interchange for each system. The tie line metered end should be verified, and should reflect line loss responsibility as accurately as possible. Any changes should be coordinated with the neighboring company involved.

3. **Area Totals**  
The system generation and load should be checked on the system area summary. This data should be near expected values. The detail of generation is shown in the generation summary. If load is not the expected value, individual bus loads listed in the steady-state detail report should be examined. If loads were scaled from a reference case, the scaling factor should be checked. The load power factor should also be checked as power factors change seasonally. Check Power-factor of loads. The load supplying entities for the MDWG case types will validate each load power-factor with the most current system snapshot that represents that models load level (summer peak, winter peak, light load).

4. **Network**  
Basic to the accuracy of the steady-state model is the accuracy of the network. The layout of the system representation should be checked. Purely conjectural facilities should not be included. Planned facilities which were modeled in previous steady-state models and have since been delayed or cancelled should be removed entirely from the steady-state model. These facilities cause solution problems for some steady-state programs if left in the model with an off-line status. Planned projects, including reactive resources such as capacitor banks, are to be included in the models. These projects are to be added through MOD in accordance with the MOD Type/Status Matrix of the Web Based Steady-State Model Development Procedure Manual.

5. **Review of Output**  
The steady-state report should be checked for the flow on major transmission lines and selected bus voltages. This check can locate unusual results, which does not necessarily mean that data is in error, but rather indicates that additional checking of the model may be appropriate.

6. **Three useful reports for locating problems include:**  
a. The voltage summary,  
b. The overloaded branch summary, and  
c. The generation summary.

   a. **Voltage Summaries**
Low or high voltages may be caused by a number of factors. Shunt devices may be sized inappropriately. Capacitors should have a positive value and reactors should have a negative value. (Check the CAP/REAC column of the steady-state report). The bandwidth (difference between VSWHI and VSWLO) of switched shunt devices should be wide enough that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.

Transformer tap settings may also affect voltages. The steady-state report should be checked for tap settings. Particular attention to LTC-equipped transformers should be given to make sure the proper bus is regulated. A tap setting of less than 1.000 on the tap bus results in an increase in voltage on the non-tap bus. A tap setting greater than 1.000 on the tap bus results in a decrease in voltage on the non-tap bus.

The inclusion of LTC regulation makes tap setting more important. With LTC-equipped transformers, fixed taps may also exist. The LTC tap range should be adjusted to compensate for the effects of fixed taps if necessary. The minimum and maximum number of ULTC and NLTC taps should comply with common industry standard practices.

Transmission line or transformer impedance errors may also affect voltages if the errors are large. See Section 6-A for guidelines of typical transmission line or transformer impedance data.

b. Summary of Overloaded Branches
This summary shows each overloaded circuit, the flow on the circuit, and the normal and emergency ratings. Overloading may be caused by an incorrect rating. Both normal and emergency ratings should be given. Emergency ratings must never be less than normal ratings, though the ratings may be equal. The impedance of a circuit element or of a parallel element may also cause overloading. See Section 6-A for guidelines of typical transmission line or transformer impedance data.

c. Generation Summary
All buses with generation as well as all buses with voltage regulation are shown in this summary. Generators should not be modeled as unregulated buses.

The MW ratings, Mvar ratings, machine base (MBASE), and ZSOURCE must be supplied for each generator. Generator PMAX ratings should represent the net capability of each machine connected to the bus. Ratings should be adjusted seasonally in consideration of scheduled outages. The generation should be shown on the correct bus. Generation must not exceed the rating. Generator MBASE values should be equal to the nameplate MBASE rating of the unit. Each unit should be explicitly modeled and listed in the SPP Generation tab of the EDST. The generator workbook will be updated to include both the saturated and unsaturated impedance for each machine. Fuel types, especially wind farms, should be identified in the appropriate column.

The reactive output limits (MAX and MIN) should be realistic values as defined in SPP Planning Criteria. For generators, a general rule of thumb sets MVAR limits as:
i. QT --- MAX = one-half of MW rating
ii. QB --- MIN = negative one-third of MW rating

If the slack bus generation changes significantly from the input value, it indicates an error in the model data. Regulated buses are not limited to generators, but also include other equipment such as synchronous condensers and static var controllers. If the actual voltage does not match the desired voltage, a reactive limit will be reached. The desired voltage for each regulated bus should be checked seasonally.

The Generator Owners/Data Submitters of utility scale wind and solar resources shall provide an equivalent representation consisting of all collector bus(es) and the main power step-up transformer(s) from the collector bus(es) to the transmission point of interconnection (POI). Additionally, a single step-up transformer and feeder parameters for each connected generator model, from the generator terminals to a collector bus, shall be included in the equivalent representation, with wind/solar devices lumped together to represent the aggregate wind turbines or solar inverters in each collection network. The equivalent representation shall be an as-built representation (as reasonably as possible) with all transformer data reflective of manufacturer test report information. Any future changes or updates to equipment (wind turbines or solar inverters) or electrical topology shall include an updated equivalent representation to the Transmission Planner before submitting to the Planning Coordinator.

Generator facilities comprised of more than a single inverter (battery, flywheel, etc.) and other similar technology should have similar equivalent model representation. Figure 1 and Figure 2 below are illustrations provided for use as guidance for the equivalent representations of such renewable resources; however, Figure 2 shall be the representation in the planning models.

Generator Owners/Data Submitters should coordinate with their host Transmission Owners to obtain valid SPP bus numbers for use in the equivalent representation of the generator resources. Bus names shall conform to the bus naming section of this manual. There are several industry best practice documents explaining how to represent equivalent representation of generator resources (examples: WECC Wind Power Plant Power Flow Modeling Guide and PV Plant Power Flow Modeling Guide).

Generator Owners shall provide all necessary modeling data to the TP and PC, per the requirements of MOD-032-1, prior to the start of any construction. Power flow model topology data shall conform to the requirements in Figure 3 below and transient dynamic models shall conform to the requirements in the section labeled Dynamic Data Format.
**Figure 12**: Detailed Wind and Solar Farm Representation (Not to be used for planning models)

**Figure 23**: Equivalent Wind and Solar Farm Representation (Required representation for planning models)
**Periodic Model Updates**

After the annual update process is complete, it may become necessary to perform an update to the information contained in the model(s). Some of the reasons for updating the model(s) and the procedure for doing so are listed below.

**System Impact Studies/Expansion Options Studies (Long-Term)**

SPP performs transmission planning studies and assessments for various eligible customers. These model sets are developed in accordance with the SPP Planning Modeling Process and include models used for the SPP Transmission Expansion Plan, Transmission Service Studies, and Generation Interconnection Studies, which all use the data submitted to MOD as a base for model development.

**MDWG Updates**

At some point after the current models are extracted out of MOD some data will need to be updated to reflect pertinent changes to the system (i.e., lost or added transmission capability, lost or added generation, improved data, etc...) There are several ways of submitting changes to the steady-state models.

Two of these methods are:

1. Using the steady-state update procedure in Section 5 to update MOD.
2. Submitting a PTI, IDEV format file to perform the RDCH operation. **This method should only be used for profile changes. Each company should only submit one IDEV file per modeling pass. Under special circumstances topology changes can be submitted in an IDEV file as long as a MOD Project is submitted in MOD.**

   **It is imperative that any information submitted to SPP be error free and complete to avoid delays in the implementation of the changes.**

The most current update to the models will always be posted on the SPP file sharing site.

**Program Operation**

The SPP steady-state models are created, modified, and maintained utilizing the Power Technologies, Incorporated (PTI) Power System Simulator for Engineers (PSS®E) software package. The PSS®E program is installed on SPP computer facilities located in Little Rock, Arkansas.

**PTI-PSS®E Data Format**

Steady-State data is input to the models from computer text data files structured in the formats described in the PSS®E Program Operation Manual Volume I, Chapter 4: Section 1.1. All data is read in "free format" with data fields separated by a **comma** (not blanks). Each type of data category is terminated by the specification of a zero in the first field of the record with the exception of the model identification data.

Data is **added** to the SPP steady-state models as specified in these format structures for records where no corresponding component is found in the model. The **modification** of existing data in the model is accomplished using the same format structure, except that only the values that need modification are specified.
Data may also be deleted from the models. When a bus is specified for deletion, all associated data for that bus will be removed (e.g., branches, transformers, generators, and loads). The user cannot delete a piece of equipment and then add it with new data. For example, to upgrade a bus from one voltage to another, the bus data must be modified. Data currently in the model is used as the default value for data fields not specified in the format.

Steady-State Solution

The steady-state solution will have “Area interchange control” with the “Tie Line and Loads” option selected to meet ERAG MMWG model building requirements.

Error Screening

The following data error screening checks will be used to check case quality:

1. Interchange and tie line data not matching the raw data will not be accepted until either the interchange data or the raw data are corrected. *
2. All CNTB errors shall be corrected. (Exceptions will be documented.)
3. All instances of mode=1 switched shunts with VHI – VLO < .005 per unit shall be corrected.
4. Any regulation by any regulating device of a bus more than one bus away, except where there is a three-winding transformer in which case no more than two buses away, shall be corrected.
5. All instances of TCU transformers with more than 50 tap steps shall be corrected.
6. All instances of voltage controlling bandwidth less than twice the transformer tap step size shall be corrected.
7. All transmission lines 69 kV and above, transformers with a secondary voltage of 69 kV and above, and Generator Step Up (GSU) transformers shall not have overloads (loading above 100% of Rate A) in the base case. Exception: 10 year cases may have overloads.

The effect of this check will be to delay acceptance of the applicable submittal until the problem is corrected.

Steady-State Modeling Requirements

1. All steady-state generators, including synchronous condensers and Static VAR Compensators (SVCs) modeled as generators, shall be identified by a bus name and unit id. All other dynamic devices, such as switched shunts, relays, and HVDC terminals, shall be identified by a bus name and base kV field. The bus name shall consist of eight characters and shall be unique within the Eastern Interconnection. Any changes to these identifiers shall be minimized.
2. Where the step-up transformer of a synchronous or induction generator or synchronous condenser is not represented as a transformer branch in the steady-state cases, the step-up transformer shall be represented in the steady-state generator data record. Where the step-up transformer of the generator or condenser is represented as a branch in the steady-state cases, the step-up transformer impedance data fields in the steady-state generator data record shall be zero and the tap ratio unity. The mode of step-up transformer representation, whether in the steady-state or the generator data record, shall be consistent from case to case within a model series.
3. Where the step-up transformer of a generator, condenser, or other dynamic device is represented in the steady-state generator data record, the resistance and reactance shall be given in per unit on the generator or dynamic device nameplate MVA. The tap ratio shall reflect the actual step-up transformer turns ratio considering the base kV of each winding and the base kV of the generator, condenser or dynamic device.

4. In accordance with PTI PSS®E requirements, the Xsource value in the steady-state generator data record shall be as follows:
   a. Xsource = X''_d for detailed synchronous machine modeling
   b. Xsource = X'_d for non-detailed synchronous machine modeling
   c. Xsource = should be equal to locked rotor impedance for an induction machine
   d. Xsource = 1.0 per unit or larger for all other devices

5. Generally, SVCs should be represented in steady-state as continuously variable switched shunts rather than as generators. In iterative steady-state solutions, a generator which hits a VAR limit on solution iteration will lock at that value, but a switched shunt will move off the limit in a subsequent iteration if appropriate. PSS®E dynamic library models compatible with either representation are available. If a user model representing particular SVC and control features is to be used and that model assumes generator representation, the SVC should be represented as a generator in the steady-state.

1. Modeling Detail – Each bus should be assigned the appropriate area, owner, and zone. All transmission lines 115 kV and above and all transformers with a secondary voltage of 115 kV and above should be modeled explicitly. Significant looped transmission less than 115 kV should also be modeled.

2. Nominal Bus Voltage – All bus voltages are expressed as a phase-to-phase voltage. All buses should have a non-zero nominal voltage. Nominal voltages of buses connected by lines, reactors, or series capacitors should be the same. The following nominal voltages are standard for AC transmission and sub-transmission in the United States and Canada and should generally be used: 765, 500, 345, 230, 161, 138, 115, 69, 46, 34.5 and 26.7 kV. In addition, significant networks exist in Canada having the following nominal voltages: 735, 315, 220, 120, 118.05, 110, 72, and 63.5 kV.

   Nominal voltages of generator terminal and distribution buses less than 25 kV are at the discretion of the reporting entity.
   If transformers having more than two windings are modeled with one or more equivalent center point buses and multiple branches, rather than as a 3-winding transformer model, it is recommended that the nominal voltage of center point buses be designated as 999 kV. Because this voltage is above the standard range of nominal voltages, it can easily be excluded from the range of data to be printed in steady-state output.

3. Islanded Buses – Islanded buses shall not be modeled.

4. Generator Modeling of Loads – Fictitious generators should not be used to “load net” (by showing negative generation) a model of other nonnative load imbedded in steady-state areas. It is recommended that a separate zone be used to model such loads to allow exclusion from system load calculations.

5. Zero Impedance Branches – Bus ties that are opened to represent switching during contingencies may be modeled in detail. Zero impedance branches are permitted to model bus ties using R=0.00000 + X=0.0001 and B=0.00000. These values facilitate differentiating between bus ties and other low impedance lines, utilizing the zero impedance threshold THRSHZ in the PSS®E program. When connected between two voltage controlled
(generator, switched shunt, or TCUL controlled), bus ties or other low impedance lines should be modeled using an impedance of \( R=0.0001 + X=0.002 \) and \( B=0.00000 \). This allows use of near-zero impedance attached to controlled buses that will be large enough to avoid significant solution problems.

6. Impedance of Branches In Network Equivalents – Where network representation has been equivalenced, a maximum cutoff impedance of 3.0 p.u. should be used.

7. Negative Branch Reactances – Except for series capacitors, negative branch reactances do not represent real devices. Their use in representing three winding transformers is obsolete. Negative branch reactances limit the selection of steady-state solution techniques and should be avoided.

**8. Transformers** – Effective with Revision 28 of PSS®E. To adequately model transformers, the following parameters, at a minimum, are required:

- Nominal voltage of windings and bus reference to which the appropriate winding is connected
- Impedance(s)
- Tap ratios (voltage or phase angle)
- Minimum and maximum tap position limits
- Number of tap positions (for both the ULTC and NLTC)
- Regulated bus (for voltage regulating transformers)
- Ratings (normal and emergency)
- In-service status
- Vector group and Connection code

The measured impedance (resistive and inductive) between each pair of windings shall be specified: data entry options permit these to be entered in (1) per unit on system (100 MVA) base, (2) per unit on winding MVA base, or (3) load loss in watts and impedance on winding MVA base and base voltage. Off-nominal turns ratios may not be specified for branches; a block of four or five data records must be entered for each transformer. The off-nominal turns ratio in per unit, or the actual winding voltage in kilovolts, and the phase shift in degrees shall be specified for each winding.

**8.9 Transformers Controlling Voltage or Reactive Power Flow** – The upper and lower limits of off-nominal turns ratio and the number of tap positions available are entered for winding 1 of transformers controlling voltage or reactive power flow. Default values of 1.1, 0.9 and 33 are representative of U.S. practice. The upper and lower voltage limits are entered for transformers controlling voltage and the difference, in per unit, should be at least twice the tap step size. The upper and lower MVAR limits are entered for transformers controlling reactive power flow and these limits should differ by at least 10 MVAR. Limits should accurately represent the actual operation of automatic control devices.

**9.10 Remote Regulation** – Regulation of a bus voltage more than one bus away (not counting hidden center point buses of three winding transformers) from the regulating device should be avoided. The sign of parameter CONT determines whether the off-nominal turns ratio is increased or decreased to increase voltage at the bus whose voltage is controlled by this transformer.

**10.11 Phase Shifting Transformers (PSTs)** – Manufacturer tested capability and operational limits must be provided to SPP in order to allow corrective actions to be developed by SPP planning staff for transmission planning purposes. PSTs will be represented in the planning models as Two-winding transformers with both windings at the same nominal voltage level. The active power flow into winding 1 is entered. The tolerance should be no less than 5 MW; i.e., a 10 MW dead band. The
controlling band should be at least 10 degrees. The following characteristics should be considered by the entity submitting PST modeling data for the planning models:

a. Real-time operational auto or manual adjustment operation of the PST.
b. Real-time operational average MW flow for a particular season (e.g. average hourly MW flow is +18MW [directional based] during the Summer Peak Season, June 1 – September 30) in order to represent what is typically flowing through the PST during a particular season. This applies to PSTs that are not modeled for auto adjustment, in order to appropriately model the phase shift angle and relative MW flow, but should also consider the capability of the transformer regardless of the type of operation.
c. Real-time operational MW flow limits (e.g. ±20 MW).
d. Real-time operational phase shift angle range (e.g. -52.9° to 31.4°).
e. The applicable planning model impedance table should reflect the impedance correction adjustments as the phase shift angle moves through the various angle steps.
f. Applicable long-term firm transmission service levels for the PST.

Branch and Transformer Ratings – Normal is defined as continuous ratings for system intact conditions and emergency is defined as limited duration ratings used until the system is returned to normal. Accurate normal and emergency seasonal ratings of facilities are necessary to permit proper assessment of facility loading in regional and interregional studies. Three rating fields are provided for each branch and each transformer winding. Normal and emergency ratings should be entered in the first two fields (RATEA and RATEB, respectively); use of the third rating field (RATEC) is optional. Ratings should be omitted for model elements which are part of an electrical equivalent. The rating of a branch or transformer winding should not exceed the rating of the most limiting series element in the circuit, including terminal connections and associated equipment. The emergency rating should be greater than or equal to the normal rating.

AC transmission line or circuit modeling status – Out-of-service AC transmission lines or circuits should be modeled with an in-service status equal to zero. In-service AC transmission lines or circuits should be modeled with an in-service status equal to one.

Generator Step-Up Transformers (GSU) – When modeled implicitly, the GSU Resistance, reactance and tap setting (all in per unit values) shall be provided along with the Generator data. Whenever modeled explicitly, a GSU shall be modeled similar to a power transformer and the GSU nominal winding voltages, impedance(s), tap ratios, minimum and maximum tap position limits, number of tap positions, regulated bus (as applicable), normal and emergency ratings and in-service status data shall be provided. GSUs may be modeled explicitly as deemed necessary by either the transmission owner or the Regional Reliability Organization. Their modeling should be consistent with the associated dynamics modeling of the generator. Generator step-up transformers of cross-compound units should be modeled explicitly.

Generator modeling status – Out-of-service generators should be modeled with an in-service status equal to zero. In-service generators should be modeled with an in-service status equal to one.

Generator MW Limits – The generation capability limits specified for generators (PMIN and PMAX) should represent realistic seasonal unit output capability for the generator in that given base case. PMAX should always be greater than or equal to PMIN. Net maximum and minimum unit output capabilities should be used unless the generator terminal bus is explicitly modeled, the generator step up transformer is modeled as a branch, and unit load is modeled at the bus or buses from which it is supplied.

Generator MVAR Limits – The MVAR limits specified for generators (QMIN and QMAX) should represent realistic net unit output capability of the generator modeled. QMAX
should always be greater than or equal to QMIN. Net maximum and minimum unit output capabilities should be given unless the generator terminal bus is explicitly modeled, the generator step up transformer is modeled as a branch, and unit load is modeled at the bus or buses from which it is supplied.

17.18. Small Generators, Capacitors, and Static VAR Devices – Small generators (e.g., 10 MVA), small capacitors, and small SVCs have limited reactive capability and cannot effectively regulate transmission bus voltage. Modeling them as regulating increases solution time. Consideration should be given to modeling them as non-regulating by specifying equal values for QMIN and QMAX. If several similar machines or devices are located at a bus and there is a need to regulate with these units, they should be lumped into an equivalent to speed solution.

18.19. Coordination of Regulating Devices – Multiple regulating devices (generators, switched shunt devices, tap changers, etc.) controlling the bus voltage at a single bus, or multiple buses connected by Zero Impedance Lines as described above, should have their scheduled voltage and voltage control ranges coordinated. Also, regulated bus voltage schedules should be coordinated with the schedules of adjacent buses. Coordination is inadequate if solving the same model with and without enforcing machine regulating limits causes offsetting MVAR output changes greater than 500 MVAR at machines connected no more than two buses away.

19.20. Over and Under Voltage Regulation – Regulation of voltage schedules exceeding 1.10 per unit, or below 0.90 per unit should be avoided.

20.21. Flowgates – All transmission elements comprising part of one or more flowgates should be included in the data submitted by each region. A flowgate is a selected transmission element or group of elements acting as proxy for the transmission network representing potential thermal, voltage stability, rotor angle stability, and contractual system constraints to power transfer.

21. Fixed Shunts – All fixed shunt elements at buses modeled in the steady-state should be modeled explicitly (not as loads or included with load). The status should be set to zero if the shunt is not in service. Fixed shunt elements that are directly connected to a bus should be represented as bus shunts. Fixed shunt elements that are directly connected to and switch with a branch should be represented as line shunts.

22. Switched Shunts – Switched shunt elements at buses modeled in the steady-state should be modeled explicitly. Continuous mode modeling using a switched shunt should not be used unless it represents actual equipment (e.g. SVC or induction regulator). The number and size of switched admittance blocks should represent field conditions. The bandwidth (difference between VSWHI and VSWLO) of switched shunt devices should be wide enough that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.

23.22. Static Var Systems – Static var elements should be modeled with accurate reactive power (leading/lagging) limits. An accurate voltage set point and equipment status, as well as any associated fixed/switched shunt equipment should also be modeled based on actual seasonal operation. Out-of-service Static Var Systems should be modeled with an in-service status equal to zero. In-service Static Var Systems should be modeled with an in-service status equal to one.

24.23. DC Transmission systems – DC transmission systems must be represented with a sufficiently detailed model to simulate its expected behavior.
25.24. **Interchange Tolerances** – In a solved case, the actual interchange for any area containing a Type 3 (swing) bus should be within 25 MW of the specified desired interchange value. (Note that PSS®E does not enforce the interchange deviation for areas containing Type 3 buses.)

25. **Scheduled Interchange vs. Scheduled Tie Line Flows** – Scheduled interchange between areas directly connected solely by ties with flows controlled to a specific schedule (PAR-controlled AC or DC) should be consistent with the PAR or DC scheduled flows.

26. **Other information requested by the PC or TP** – Information which the PC or TP deems necessary for modeling purposes can be requested from Data Owners/Data Submitters.

**Causes of Non-convergence and Problems in Merged Base Case Models**

**Causes of Non-convergence**

1. A line whose impedance is very small as compared to that of a line connected in series with it.  
(Solution: If possible, add impedance of short and long series-connected lines and represent as one line.)

2. Tie lines are missing because they were not picked up by model creation or tie lines are connected incorrectly.

3. An impedance or susceptance value whose magnitude is extremely large. A decimal point may have been misplaced, or large cutoff impedance was specified during equivalencing.

4. A system’s regulating (slack) bus is in a different system. This is probably due to an incorrect data entry in changing a model.

5. An isolated system (island) has been inadvertently created. Voltage phase divergence will be flagged immediately and the program will stop calculating after the first iteration.

6. Unrealistic tap changing transformer tap limits.

7. Radial system is very large.

8. Poor voltage regulation such as:
   a. Unequal voltage schedules at generating units connected by a low impedance line.
   b. Regulation of a radial line at both ends at unequal voltages.
   c. (Solution: Do not regulate a radial bus; hold MVAR output of a radial bus constant at the value obtained in last iteration.)
   d. Conflicting voltage regulation.
   e. Unreasonably small voltage range for switched shunts.
   f. Remote regulation of more than one bus away.


10. Not solvable from flat start.

11. Fictitious regulation of buses.

12. Extremely low voltage schedules.

13. Not following the approved MMWG sign convention for phase shifters (see page 3 of this Appendix) or not adhering to minimum MW tolerance for phase-shifting-under load transformers.

14. Zero or very low reactance branches. Minimum reactance = 0.0001 per unit.

15. Inconsistent representation of delta-wye transformers, typically by two companies interconnected at both voltage levels.
Troubleshooting

1. Duplicate bus names in an area(s).
2. The data will not permit steady-state calculations, such as:
   a. Zero voltage regulation, resulting in division by zero. Notify Regional Coordinator.
   b. Interchange does not net to zero. Save the data but do not calculate until the Coordinator has given instructions for correcting the data.
   c. High R/X ratios in equivalent area causing non-convergence. Delete line or reduce ratio.
3. Missing tie lines. These tie lines may or may not be in the base case model. The program flags the tie lines as missing because of its tie line checking routine. A review of the data dump will verify the inclusion of a tie line if it is included and has been flagged as missing. Likewise, the validity of the error message will be verified by a review of the data dump.
4. Phase Shifting Transformers
   a. The first-named bus in the branch data is taken as the “From” bus and the second-named bus is taken as the “To” bus. The “From” bus is also taken as the tapped bus.
   b. If phase shift angle is specified in CDF as positive, $\theta_A < \theta_B$.
   c. Assuming $\theta_A$ and $\theta_B$ stay relatively constant for small changes, an increase in this positive phase shift angle will tend to change the voltage phase angle of Bus A in a lagging direction relative to that for Bus B. This causes an incremental increase in real power flow in the direction of B to C regardless of the direction of the initial real power flowing through the transformer.
   d. A desired positive real power flow into the phase shifting transformer at the "From" bus or tapped bus is specified with positive real power limits.
   e. The "Controlled Bus" specified should be the same as the tapped bus to be consistent and avoid confusion.

Note: The PTI PSS®E steady-state program currently being used by AEP to process MMWG models requires the above convention. Therefore, it is desirable that all phase shifter models sent to AEP conform to this convention. If the data submitted does not conform to the above convention, AEP must be notified so that appropriate corrections can be made.

Balancing and Transactions

A core principal of steady-state power flow modeling is the balance between load and generation. A system swing generating unit is a fundamental requirement of the modern formulation of the linear power flow problem (net complex power injection into nodal admittance network). In the balanced three-phase power flow formulation, a swing generator serves the imbalance of power for the entire electrical network. However, in real power systems, Balancing Authorities ensure that frequency regulation is achieved by matching generation to load within a subsection of the entire interconnected power system. Thus, in most power flow software, a vast impedance network may be segregated into groups of busses representing a model area. While typically analogous to a

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17 The traditional power flow formulation is the matrix algebraic calculation of voltage phasor (magnitude and angle) at each interstitial connectivity node (bus) within an impedance network under balanced three-phase, steady-state conditions.

18 Model areas typically have a single generator designated as the area slack machine, although this is not a modeling constraint. The area slack machine is analogous to the system swing machine in that it compensates for the power imbalance within the model area, when the power flow solution is solved to respect inter-area transfers (area net interchange control).
Balancing Authority Area or control area, the concept of a model area is straightforward: model areas allow the electrical network to be sectioned in such a way as to pool together generation, loads, and losses for the purpose of scheduling power flows throughout the electrical network. Model areas are not limited to being demarcated by physical load balancing boundaries; on the contrary, model areas are very effective at allowing individual generation and load-serving companies to properly allocate resources and demand, including transactions with other model areas. While most power flow software enforces that each generating unit inherits its model area designation from the bus to which it is connected, many modern power flow software packages allow ZIP\textsuperscript{19} loads and induction machine loads to be assigned to model areas that may be different than the busses to which they are connected. In this way, each generating unit and load is grouped into common balancing pools, represented by the model area (Figure 1).

![Figure 1. Example of interconnected model areas.](image)

To be clear: it is inappropriate to refer to either a “generation area” or a “load area”. Instead, it is important to understand that the modeling concept of the “Area” field designated for bus, load, and generation refers to the model area to which that model object belongs. To reiterate, the model area to which a load is assigned indicates which generation resources will serve that load, independent of the model area of the bus to which that load is attached. This concept is of particular importance when interchange is used to obtain power flow solutions.

\textsuperscript{19} ZIP refers to constant impedance, constant current, or constant power load representations, including a combination of each.
Within each model area that contains generating units, a single generating unit must be designated as the slack machine. While the dispatch (Pgen) of each non-slack generating unit is set to a prescribed value, the slack machine dispatch varies to compensate for any imbalance within the model area. In many cases, load obligations and transmission losses associated with delivering power to the loads within a model area may not be totally served by the capacity of resources in-service within a model area. In these situations, inter-area transfers are common, representing power purchase agreements (PPA) that reflect the firm purchase or sale of power from generation resource in one model area to another for the purpose of serving load. Similarly, intra-area transfers representing contractual or PPA obligations between resource and load owners within a model area are also common. In total, all inter- and intra-area transfers are referred to as “transactions” and must be properly accounted for to achieve power flow model balancing and accurate model area tie-line loading.

Across the entire interconnected impedance network, one-and-only-one generating unit must be designated as the system swing unit. The system swing serves any overall imbalance arising from imbalanced exchanges between individual model areas. In its simplest expression, the model area designation facilitates the analysis of scheduled power flow between interconnected regions of the impedance network, which is useful for assessing conventional tie-line loading. More broadly, however, the use of model areas allows exchanges of generating resources that are intended to serve loads that may be very distant from the actual generating unit, giving rise to bilateral transactions across model area boundaries, integrated market operations, and efficient resource dispatch, as well as others.

Load is generally served by generation resources within a common model area. Likewise, both the load and the bus to which the load is connected reflect a common model area (as shown in the Area field of each). The same principle applies to transacted resource-to-load; loads that serve as the sink portion of a transacted real power quantity will reside in the model area of the sink Data Owner (and may retain the load ID of the Data Owner of the load itself). Exceptions are called pseudo-ties, representing where the resource that serves the load is outside of the model area where the load resides. Pseudo-tied loads are typically found when the Area field assigned to the load is different than the Area field of the bus, to which the load is connected, however generation pseudo-ties are possible, as well. For modeling purposes, pseudo-tie representations are permitted between two model areas within the SPP Balancing Authority (referred to an intra-SPP pseudo-tie), as well as between a model area within the SPP Balancing Authority and a model area of a non-SPP Balancing Authority (referred to an inter-SPP pseudo-tie). Intra-SPP pseudo-ties can be an effective means of differentiating which model area provides resource to unique load delivery obligations, but may be problematic if used to avoid proper resource, load, and loss accounting through model area transactions. Separately, inter-SPP pseudo-tie arrangements are typically unique contractual arrangements where firm transmission service (e.g., network services, point-to-point) has been pre-arranged to direct resource from/to an external model area, into/out of a model area where the load resides (see Figure 2). Inter-SPP pseudo-tied loads are generally an exception to the norm and the use of inter-SPP pseudo-tied loads should be justified (e.g., reference to an SPP load-balancing meter point, pseudo-tie registration in the SPP marketplace, etc.). Data Owners shall not create pseudo-tie modeling representations of load that incorporates fictitious topology; Data Owners may create pseudo-tie modeling representations of generation necessary, given the load flow software constraints.
Transactions Data Requirements

Data Owners shall submit all transactions data via the MDWG EDST. Additionally, Data Owners shall:

1. Coordinate all bilateral transactions data with all Data Owners who are party to the transaction, prior to submitting the data.
2. Submit only the bilateral portion of the transaction for which the Data Owner is responsible. For example, in a bilateral transaction between two Data Owners (SPP-members), each Data Owner shall submit one half of the transaction (source or sink). In the case of a bilateral transaction between a Data Owner (SPP-member) and a non-SPP member, such as a MISO-member, the Data Owner (SPP-member) shall submit their portion (source or sink) of the bilateral transaction, upon coordination with the non-SPP member. SPP staff will then submit the non-SPP member portion (source or sink) of the bilateral transaction.
3. Review and update transactions data according to the model building schedule.
4. Load and resource transactions may be inter-area (i.e., reciprocal transaction from an SPP Market Participant to another SPP Market Participant, both within the SPP Balancing Authority Area) or external area (i.e. traditional BA-to-BA interchange). Transactional data collected by Data Owners often have tens of kilowatts precision. However, for the purposes of the ERO, or its designee, Interconnection-wide models, external net interchange schedules are required to be entered as whole MW quantities. Therefore, Data Owners shall submit transaction data according to:
a. Inter-area transactions (transactions of load and resource that are wholly contained within the SPP Balancing Authority Area) are preferred to be integer values (i.e. whole MW); however, shall not exceed tens of kilowatt precision (i.e., two decimal MW precision; 0.01MW).

b. External area transaction (i.e. scheduled net interchange between the SPP Balancing Authority and an external Balancing Authority) shall be rounded to the nearest integer (i.e. whole MW).

5. Ensure that source transactions have positive polarity, while sink transactions have negative polarity (Figure 3 and Figure 4).

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**Figure 3. Example of Inter-area transfer (transaction).**

<table>
<thead>
<tr>
<th>Data Owner A</th>
<th>Data Owner B</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Source</strong></td>
<td><strong>Sink</strong></td>
</tr>
<tr>
<td>Physical circuitry tie is irrelevant.</td>
<td></td>
</tr>
</tbody>
</table>

**Inter-area Bilateral transaction description**

**Data Owner A** exports MW to **Data Owner B**

**Data Owner B** imports MW from **Data Owner A**

Transaction accounting in Data Submittal Workbook

<table>
<thead>
<tr>
<th>PC</th>
<th>From Area #</th>
<th>From Area</th>
<th>From Resp Entity #</th>
<th>From Resp Entity Name</th>
<th>To Area #</th>
<th>To Area</th>
<th>To Resp Entity #</th>
<th>To Resp Entity Name</th>
<th>ID</th>
<th>Start</th>
<th>Stop</th>
<th>Firm</th>
<th>201x Series</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPP</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner A</td>
<td>2</td>
<td>Area 2</td>
<td>2</td>
<td>Data Owner B</td>
<td>ABC111</td>
<td>12/1/2013</td>
<td>3/1/2020</td>
<td>X</td>
<td>MW</td>
</tr>
<tr>
<td>Not SPP</td>
<td>2</td>
<td>Area 2</td>
<td>2</td>
<td>Data Owner B</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner A</td>
<td>ABC111</td>
<td>12/1/2013</td>
<td>3/1/2020</td>
<td>X</td>
<td>-MW</td>
</tr>
</tbody>
</table>
6. Complete the following required EDST data fields for each source and sink portion of a bilateral transaction:
   a. Planning Coordinator (PC).
   b. From Area #.
   c. From Area Name.
   d. From Responsible Entity #.
   e. From Responsible Entity Name.
   f. To Area #.
   g. To Area Name.
   h. To Responsible Entity #.
   i. To Responsible Entity Name.
   j. Transaction ID.
   k. Transaction Start date.
   l. Transaction Stop date.
   m. Firm or Non-Firm Transaction.
   n. Transaction quantity (in MW) for all appropriate seasonal MDWG Model Series cases.

### Data Owner A exports MW to Data Owner C
Data Owner C imports MW from Data Owner A

#### Intra-area Bilateral transaction description

#### Transaction accounting in Data Submittal Workbook

<table>
<thead>
<tr>
<th>PC</th>
<th>From Area #</th>
<th>From Area Name</th>
<th>From Resp Entity #</th>
<th>From Resp Entity Name</th>
<th>To Area #</th>
<th>To Area Name</th>
<th>To Resp Entity #</th>
<th>To Resp Entity Name</th>
<th>ID</th>
<th>Start</th>
<th>Stop</th>
<th>Firm</th>
<th>201x Series MDWG Model - 18G</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPP</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner A</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner C</td>
<td>XYZ112</td>
<td>12/1/2013</td>
<td>3/1/2020</td>
<td>X</td>
<td>MW</td>
</tr>
<tr>
<td>SPP</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner C</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner A</td>
<td>XYZ112</td>
<td>12/1/2013</td>
<td>3/1/2020</td>
<td>X</td>
<td>-MW</td>
</tr>
</tbody>
</table>

Figure 4. Example of Intra-area transfer (transaction).
7. When a part or all of a bilateral transaction is referenced by an Open Access Same-Time Information System (OASIS) number, used by the marketer for scheduling, enter the OASIS number in the appropriate EDST field.

8. The following EDST information is reserved for SPP staff usage and is not required from the Data Owner of each bilateral transaction:
   a. From Attributes.
   b. To Attributes.
   c. Link Number.
   d. Plant.
   e. Capacity.
   f. Roll Over Rights.
   g. S0 Scalable.
   h. S5 Scalable.
   i. OASIS Comment.
   j. Comments.
   k. Related Reference.

**Transaction Update**

The transaction workbook should be updated to show a transaction from the control area where remote generation is located to the generation owner control area. If the remote generation is owned by multiple owners, then multiple transactions should be modeled.

The SPP transaction workbook must not include transactions for sales to loads in other control areas if the loads are specifically identified with source control area number. If the loads in an external control area are not identified with the source control area’s number, then a transaction is necessary to schedule to this load. See example below for more details for a load that Source Area XXX has the obligation to serve:

**No Transaction Needed**
Source Area: XXX
Sink Area: YYY
Sink Load: XXX

**Transaction Needed**
Source Area: XXX
Sink Area: YYY
Sink Load: YYY

Loads may be modeled on the foreign area bus as long as it is identified as belonging to the owning area.

SPP will identify remote SPP loads in the base cases, pass 1, pass 2, and pass 3 models.

Transactions modeled in all base cases should be limited to expected firm schedules and should not
include other transfers such as emergency power or opportunistic economy energy even though they may be provided for in contractual agreements. Due to FERC's ruling of Roll-over rights, Long Term Firm Transactions should be considered in the models that extend into the future even if the transaction has a stop date. For a transaction to be considered firm, the transaction must be confirmed at both the source end and the sink end. Southwest Power Pool will do its best to confirm delivery of transactions outside of the Pool boundaries.

Firm transmission load includes capacity dependent interruptible loads with buy through provisions. In other words load that may be interrupted if the source runs out of capacity should still be modeled if the load has a choice and opportunity to purchase power from another source. This firm transmission load should be modeled in all cases. The load modeling entity is responsible for scheduling the power from a source and updating the transaction worksheet (see Appendix VIII).

System representatives should be responsive with good modeling techniques. SPP data models are used by individual systems for studying future needs in developing construction forecasts. Not planning a major expenditure by one year due to inaccurate data could be very expensive, since funding allocation for major construction projects requires more time resources. In addition, ATC, megawatt-mile and incremental losses are currently being calculated with these Steady-State models. With the large amount of interconnection within SPP, the impact of one system on another must be recognized and respected. Therefore, each system should prepare data consistent with its most recent official system forecasts in all data submitted to SPP including Energy Information Agency (EIA-411) Data. It is also important that the models represent the expected operation of the SPP system consistent with this manual and Planning Criteria.

**AC Contingency Analysis**

SPP will perform AC Contingency Analysis on all models contained in the steady-state case type set. The purpose of this contingency analysis is to validate the models. Member updates for errors found due to contingency analysis are to be submitted during the next member data submission period per the latest MDWG model building schedule.
SECTION 4: DYNAMIC DATA REQUIREMENTS

The MDWG Dynamic models include full MMWG cases and machine reduced cases. They reflect detailed dynamic model representations for SPP resources and equivalized external representations of external resources beyond specified tiers in reduced cases and detailed dynamic model representations for all of the Eastern Interconnect resources in full cases. The initialized no-fault models can be solved with quarter-cycle and half-cycle time steps. The MDWG Dynamic model update is used to support SPP reliability studies and ERAG MMWG Dynamic modeling requirements. It is important for all generating entities that interconnect to the SPP transmission to support the Regional Transmission Organization with current detailed dynamics data in the proper SPP model format. The current MDWG Dynamic model format is PSS®E dynamics DYRE and RAWD formats.

The Dynamic model data includes:
1. Steady-State models
2. Files applied (if applicable) to steady-state models for dynamic initialization purposes
3. Dynamics model data in Siemens PTI PSS®E DYRE format
4. User written model source and object code (includes wind farms)
5. ERAG MMWG System Dynamics Database (SDDB)
6. SDDB data update worksheet

The schedule for submission of Dynamic data and list of MDWG Dynamic models (case types) can be found on the SPP corporate website, www.spp.org. SPP MDWG Dynamic Models are published according to the schedule in Section 15 B.

The Dynamic model data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

The Dynamics Model is also updated annually with current generator unit information. Steady-State models are used in conjunction with dynamic data to run dynamic simulation.

Dynamics Data Submittal Requirements and Guidelines

1. All synchronous generator and synchronous condenser modeling and associated data shall be detailed except as permitted below. Detailed generator models consist of at least two direct axis circuits and one quadrature axis equivalent circuit. The PSS®E dynamic model types classified as detailed are GENROU, GENSAI, GENROE, GENSAE, and GENDCO.

The use of non-detailed synchronous generator or condenser modeling shall be permitted for units with nameplate ratings less than or equal to 50 MVA under the following circumstances:
   a. Detailed data is not available because manufacturer no longer in business.
   b. Detailed data is not available because unit is older than 1970.

The use of non-detailed synchronous generator or condenser modeling shall also be permitted for units of any nameplate rating under the following circumstances only:
   a. Unit is a phantom or undesignated unit in a future year MMWG case.
   b. Unit is on standby or mothballed and not carrying load in MMWG cases.
The non-detailed PSS®E model types are GENCLS and GENTRA. When complete detailed data are not available, and the above circumstances do not apply, typical detailed data shall be used to the extent necessary to provide complete detailed modeling.

2. All synchronous generators and condensers modeled in detail per Requirement II.1 shall also include representations of the excitation system, turbine-governor, power system stabilizer, and reactive line drop compensating circuitry. The following exceptions apply:
   a. Excitation system representation shall be omitted if unit is operated under manual excitation control.
   b. Turbine-governor representation shall be omitted for units that do not regulate frequency such as base load nuclear units, pumped storage units in pumping mode and synchronous condensers.
   c. Power system stabilizer representation shall be omitted for units where such device is not installed or not in continuous operation.
   d. Representation of reactive line drop compensation shall be omitted where such device is not installed or not in continuous operation.

3. All other types of generating units and dynamic devices including induction generators, static VAR compensators (SVC), high-voltage direct current (HVDC) systems, static compensators (STATCOM), wind turbines, and photovoltaic systems shall be represented by the appropriate PSS®E dynamic models.

4. All demand data shall include a load model which represents the expected dynamic behavior of the loads. Non-scalable loads greater than or equal to 10 MW are required to have a dynamic load model representation. For all other types of loads, absent detailed dynamic load models, the real portion (MW) of all demand data is converted to 100% constant current and the reactive portion (Mvar) of all demand data is converted to 100% constant admittance.

5. Standard PSS®E dynamic models shall be used for the representation of all generating units and other dynamic devices unless both of the following conditions apply:
   a. The specific performance features of the user-defined modeling are necessary for proper representation and simulation of inter-regional dynamics, and
   b. Standard PSS®E dynamic models cannot adequately approximate the specific performance features of the dynamic device being modeled.

6. When user-defined modeling is used, written documentation shall be supplied explaining the dynamic device performance characteristics. The documentation for all user-defined models shall be provided as a separate document and must include the characteristics of the model, including block diagrams, values and names of all model parameters, and a list of all state variables. Any benign warning messages that are generated by the model code at compilation time should also be documented.

Source code for User Models shall be submitted in the FLECS language of the current PSS®E revision, C, or FORTRAN. User models created in MATLAB/SIMULINK are not permitted because users of the SDDB cannot run them without purchase of additional software.

7. Netting of small generating units, synchronous condensers, or other dynamic devices with bus load shall be permitted only when the unit or device nameplate rating is less than or equal to 20 MVA. (Note: any unit or device which is already netted with bus load in the MMWG cases need not be represented by a dynamic model.)

8. Lumping of similar or identical generating units at the same plant shall be permitted only when the nameplate ratings of the units being lumped are less than or equal to 50 MVA. A lumped unit shall not exceed 300 MVA. Such lumping shall be consistent from case to case within a model series.
9. Where per unit data is required by a dynamic model, all such data shall be provided in per unit on the generator or device nameplate MVA rating as given in the steady-state generator data record. This requirement also applies to excitation system and turbine-governor models, the per unit data of which shall be provided on the nameplate MVA of the associated generator. The maximum and minimum power of cross compound units should be provided on the nameplate MVA of one machine in accordance with PSS®E model IEEEG1 conventions.

10. Exceptions will be approved by MMWG on a case by case basis and the reason for each exception will be documented in the SDDB.

PROCEDURES FOR INITIALIZATION AND NO-DISTURBANCE CHECKS OF LIBRARY DYNAMICS CASES

Note: PSS®E activities relevant to the following steps are shown in brackets.

1. Create a converged load flow case with as few limit violations and questionable data items as possible.
   a. Solve the case after each set of major changes [FNSL, FDNS, SOLV, or MSLV] and save it to minimize rework if a change has unintended consequences. If all of the following constraints are satisfied, convergence within tolerance, even from a flat start, should not take more than the default number of iterations. However, there is usually no reason to use a flat start if the case being updated was solved.
   b. Generator checks using a list of all data to spot unrealistic, typically default, generator data values. [LIST, option 5] There is no checking activity listing only machines having suspect values of the following
      i. Machine MVA on the default base of 100. Although models will work if all load flow and dynamic model parameters are entered on this basis, limit checks will not work correctly.
      ii. Source impedance of 1.0 p.u. on machine MVA base. This value is substantially higher than normal for synchronous machines.
      iii. Source impedances equal to or less than zero. These will cause generator conversion to fail.
      iv. Real and/or reactive power limits of +9999 or –9999.
   c. Checks which report abnormal values
      v. Branch flows exceeding normal ratings. [RATE or OLTL and OLTR]
      vi. Bus voltages below 0.95 p.u. except in the case of generator terminal voltage buses connected to the transmission bus by a step-up transformer with a tap ratio significantly off nominal. [VCHK]
      vii. Overloaded generators. [GEOL]. Note that this activity checks machine output against the machine MVA base, MBASE, not against PMAX, PMIN, QMAX, and QMIN.
      viii. Branches with extreme impedances or tap ratios [BRCH].
           Suggested options are:
           a) Small impedance. Note that very small impedances can be treated as zero impedance ties by selection of parameter THRSHZ and these will not be a problem.
b) Negative reactance. These are typically found in Y representations of three-winding transformers. Solution activity SOLV may not be used on cases containing such branches and MSLV may not be used if they are present at a Type 2 or 3 (generator) bus.

c) Charging. Values exceeding the default upper check limit (5.0 p.u.) are normal on long EHV lines but others should be checked. Negative values are occasionally used for magnetizing impedance on transformers but this usage is not recognized in the PSS®E Program Operation Manual.

d) Parallel transformers. Minor tap ratio differences may simply reflect field conditions, but differences exceeding one step should be checked to guard against inadvertent errors.

e) High tap ratios.

f) Low tap ratios.

d. Interactive checks: the user is asked to enter new value(s) for each exception, or hit “carriage return” for no change.

i. Generators dispatched outside their real power limits [SCAL]. Scaling areas or zones should be used cautiously if generators having default PMAX (+9999) and PMIN (-9999) limits are present.

ii. Inconsistent targets at a bus whose voltage is controlled by two or more system elements: local generation, switched shunts, and voltage controlling transformers. [CNTB]. There is a tendency not to recognize different summer and winter operating strategies where appropriate.

iii. Questionable voltage or flow controlling transformer parameters. [TPCH]

iv. Buses in “islands” not containing a system swing bus. [TREE]. Note that there can be multiple islands each of which does contain a system swing bus, with DC links connecting them.

2. To confine the initialization to a subset of the original load flow, for instance the areas comprising one region, proceed as follows.

a. Create a raw data file containing only the area(s) of interest. [RAWD, AREA]

b. Read in the raw data file just created. [READ]

c. If no system swing bus is in the area kept, change the type of a generator bus from 2 to 3 to make it the system swing bus. [CHNG]

d. Locate any islands created by the subsetting operation and either connect or drop them. [TREE].

e. Replace flows on tie lines severed by the subsetting operation with equivalent loads (positive for flows out, negative for flows in). [BGEN]

3. Net generation with load at any buses where a generator(s) exists for which no dynamic models are available. [GNET].

4. Convert the generators in the load flow [CONG], solve, [ORDR, FACT, TYSL] and save converted case. [SAVE]

5. From the dynamics entry point, read in the dynamic model data file [DYRE] (Load flow case must also be in memory.)

a. Specify CONEC, CONET, and COMPILE files.

b. It is highly desirable to include a SYSANG model in the DYRE file, although this makes it mandatory to recompile even if no user models are included. This model provides six monitoring output channels, which can be used to scan a no-disturbance simulation for stability without attempting to select individual machines to monitor.

6. Concatenate FLECS code for user models onto CONEC or CONET files.
7. Compile.
9. Restart from the dynamics entry point, this time using “user dynamics”.
   a. Read converted load flow [CASE].
   b. Read in the dynamic data file [DYRE]
   c. Specify channels to record appropriate states and variables as simulation outputs [CHAN].
      Include SYSANG variables if this model was included in the dynamics data file as suggested above.
   d. Check consistency of dynamic models [DYCH, option 1].
   e. Initialize dynamic simulation [STRT]. The output of this activity may have several important parts and it is desirable to keep a log file for reference while debugging.
      i. Warning messages for
         a) Generators in the load flow for which there is no active machine model.
         b) Models, usually of excitation systems or governors, initialized out of limits.
         c) The number of iterations required to initialize the initial-conditions steady-state.
      ii. A tabulation of conditions at each online machine
         a) Terminal voltage
         b) Exciter output voltage
         c) Real and reactive power output
         d) Power factor
         e) Machine angle in degrees
         f) Direct and quadrature axis currents on machine base.
      iii. A diagnosis of initial conditions, either
         a) “Initial conditions check OK”, or
         b) A listing of suspect initial conditions generally states whose time derivative is not “small” (relative to the value of the state). These may be caused by inconsistencies between the real and reactive power scheduled for a unit by the load flow (including automatic changes in reactive power to hold bus voltage at a target level) or by parameter errors.
         iv. For models flagged in steps i) through iii), consider using activity [DOCU] to identify parameters which may be causing problems.
            This activity will also give the automatically calculated values of exciter model parameters, which are derived if the corresponding parameters, as read in, are 0. Other warnings may indicate errors in the steady-state model.
   f. Modify model parameters or the load flow as appropriate and repeat steps up to this point until there are no warning messages nor suspect initial conditions.
10. Record a snapshot [SNAP] of dynamic state values prior to application of any disturbance or simulation of any time period.
11. Simulate undisturbed operation [RUN] for at least 20 seconds. Printing the convergence monitor [RUN,CM] can indicate where problems are, but considerably increases the amount of output.
12. Stop simulation. Review output values in tabular and/or graphical form.
13. Validate exciter model response to a step change in set point. [ESTR] and [ERUN]. Field voltage and terminal voltage will be output for each exciter model and may be reviewed in tabular or graphical form. Satisfactory response is indicated if the terminal voltage settles to the specified value within a few seconds, if the field voltage is reasonable, and the response is free of
   a. Excessive overshoot
b. Sustained oscillations  
c. High frequency noise (may be caused by using too long a simulation time step.)  
d. Unexpected discontinuities in the output variables or their derivatives (except IEEE Type 4 “non-continuous” regulator models).

14. Validate governor model response to a step change. [GSTR] and [GRUN]. Mechanical power and speed deviation will be output for each shaft where a governor model is present and may be reviewed in tabular or graphical form. Models of cross-compound unit governors specify two machines so four output variables are used. Steam or combustion turbine unit governors may require up to 20 seconds to attain equilibrium, and hydro units even longer, even if they are well tuned. Satisfactory response is indicated if speed deviation settles to approximately \((- K) = (-1 / R)\), mechanical power to \((1-1/K)\) times the specified value, and the response variables are free of excessive overshoot or sustained oscillations.

Dynamic Data Format

**PSS®E Users**
Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E dyr file software. Dyre file submittals can be of changes to individual components from the existing dyre entries or of entire new representation of machines. Dynamic ready models are developed using the PSS®E software program. The data should be submitted via GlobalScape or email. Data submitted must be compatible with the PSS®E version currently specified by SPP.

**Non-PSS®E Users**
Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E software. Siemens PTI PSS®E Software contains dyre file models for most conventional machines, exciters, governors, SVCs, HVDC ties, wind resources, and solar resources. SPP Modeling staff will work with the responsible entity or its designee to translate operational test data into the appropriate dyre file format compatible with the PSS®E version currently specified by SPP.

NERC maintains a list of acceptable dynamic models on the NERC website for reference by the GO. Only NERC acceptable dynamic models from the latest approved list shall be provided the applicable TPs and to SPP, as PC, for dynamic model building purposes. The acceptable dynamic model list can be found on the NERC SAMS website → SAMS Reference Materials → NERC Acceptable Model List.

Dynamic models that are considered unacceptable by NERC, shall be converted to the applicable acceptable dynamic model within 18 months of being notified by SPP.

Dynamic model data must be in a Siemens PTI PSS®E standard library model format. User-written dynamic models will only be allowed under the following conditions:

1. Technical basis as to why the user-written model should be used in place of the Siemens PTI PSS®E standard library model in consideration of a regional transmission system analysis
2. Dynamic model data is submitted in .dyr format
3. Dynamic model data is submitted in .lib or .dll format for compilation and linking purposes
4. Documentation, including Block Diagram, in .pdf or .docx format
5. A written commitment to SPP, as PC, indicating that user-written models will be converted to the applicable acceptable dynamic model within 18 months of being notified by SPP.

**Dynamics Data Validation Requirements**

1. All dynamics modeling data shall be screened according to the SDDB data screening checks.
2. All data items not passing these screening tests shall be resolved with the generator or dynamic device owner and corrected.
3. All regional data submittals to the MMWG coordinator shall have previously undergone satisfactory initialization and 20-second no-disturbance simulation checks for each dynamics case to be developed. The procedures outlined in Section III.H* of this manual (*yet to be written) may be applied for this purpose.

**Guidelines**

1. Dynamics data submittals containing typical data should include documentation which identifies those models containing typical data. The CON conservation models, such as GENROA and GENSAA, which essentially copy dynamics data from one unit to another, may be useful for this purpose. When typical data is provided for existing devices, the additional documentation should give the equipment manufacturer, nameplate MVA base and kV, and unit type (coal, nuclear, combustion turbine, hydro, etc.).
2. The voltage dependency of loads should be represented as a mixture of constant impedance, constant current, and constant power components (referred to as the ZIP model). The Regions should provide parameters for representing loads via the PTI PSS®E CONL activity. These parameters may be specified by area, zone, or bus. Other types of load modeling should be provided to MMWG when it becomes evident that accurate representation of interregional dynamic performance requires it.

**Procedures for Submission of Dynamics Data to the MMWG Coordinator**

Regional Coordinators have two options, described below, for submitting dynamics data to the MMWG Coordinator.

**Dynamics Data Updates Using Excel Template**

Regional dynamics data updates are incremental to the dynamics data in the previous year release of SDDB. Regional Coordinators should therefore verify that bus names and unit IDs in SDDB are consistent with those in the MMWG steady-state to be made dynamics ready. The table below describes the various types of updates and the required data and information that should be provided on the Excel template and in a separate DYRE file.

<table>
<thead>
<tr>
<th>Type of Update</th>
<th>Template Entries</th>
<th>Complete DYRE format record</th>
<th>Examples / Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change one or more parameters</td>
<td>Bus name, unit ID, model name, parameter name, new value</td>
<td>No</td>
<td>The voltage regulator gain is changed to the value determined by test.</td>
</tr>
<tr>
<td>Add a new model to an existing unit</td>
<td>No</td>
<td>Yes</td>
<td>A stabilizer is being added to a unit which did not have one.</td>
</tr>
<tr>
<td>-----------------------------------</td>
<td>-------------------------------------------------------------------</td>
<td>-----</td>
<td>----------------------------------------------------------------</td>
</tr>
<tr>
<td>Delete a model</td>
<td>Bus name, unit ID, model name</td>
<td>No</td>
<td>A stabilizer is removed.</td>
</tr>
</tbody>
</table>
| Replace a model with another model of the same equipment group | Bus name, unit ID, model name for deleted model.                   | Yes | 1. A DC exciter is replaced by a static exciter.  
2. A classical machine model is replaced by a detailed model. |
| Change bus name and/or unit ID for all models of an existing unit | Old and new names; old and new unit IDs                           | No  |                                                                  |
| Change bus number                 | No                                                                 | No  | Maintain the same name and unit ID and the model data will follow automatically. |
| Add dynamic models for a new generating unit | Bus name, unit ID, in service and out of service dates, MVA base, Zsource, RPM, unit type | Yes | Same requirements whether unit is at new or existing bus. |
| Remove a unit and all associated models | Bus name, unit ID                                                | No  |                                                                  |

**Complete Set of Dynamics Data**

The regional dynamics data must be in the format of a PSS®E DYRE file. The data must be compatible and consistent with the MMWG steady-state selected for the dynamics cases that are being developed. One file for all cases is preferable.

**System Dynamic Data Base and Dynamic Simulation Cases**

SPP Dynamic Base Case Models are available to all SPP members. SPP and its members, by participating in MMWG dynamics database (SDDB) and dynamics simulation case development, grant authority to the other participating Regions, to receive and use the SDDB and dynamics simulation cases. Regional members may send dynamics simulation cases or dynamics data to third parties provided that the third party executes a SPP confidentiality/non-disclosure agreement. The MMWG Dynamics Database (SDDB) remains the property of and is for the sole use of the MMWG participating Regions of NERC and their members.
SECTION 5: SHORT CIRCUIT DATA REQUIREMENTS

The Short Circuit models are developed using data gathered through the SPP database Model On Demand (MOD) in conjunction with the Engineering Data Submission Tool (EDST). MOD data is divided into three parts: a Base Case, Projects, and Profiles (Bus, Loads, Generation, and Device Control). Modeling updates for transmission system topology can be made by submitting a Project to MOD. Non-topological modeling updates that are season specific can be made by submitting Profiles to MOD. Additional required data is submitted through the EDST which is identified in the data preparation section of this manual.

SPP MDWG Short Circuit Models are published according to the approved schedule.

1. The Short Circuit data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

TRANSMITTED DATA FILE EXAMPLES (Refer to MOD Procedure Manual)

PTI-PSS®E SHORT CIRCUIT DATA FORMAT

The SPP Short Circuit data is included in MOD Base Case (Network) and Project data and is submitted/updated in alignment with the MDWG Powerflow model build. The sequence data is comprised of zero sequence data and, specifically for generators, positive, zero, and negative sequence data must also be included. Short circuit data that is missing in the MOD Base Case must be entered in MOD via a MOD Project with the Project Type of Network and Project Status of Update. Additionally the associated sequence file must be attached to the project file. Missing Project sequence data must be updated by applying a sequence file to the Project in MOD. All Short-circuit applicable MOD projects must have sequence data attached with the MOD project.

The PC (SPP) prior to presenting short circuit models to the MDWG for approval shall verify that all submitted member data has been correctly added to the short circuit models. The short circuit models shall be checked for errors and validated as usable by the PC. Any errors in the sequence data shall be brought to the attention of the Data Submitter. The usability checks shall include the PC performing data checks for missing sequence data and testing of models. The test of the models shall consist of fault analysis for three-phase, single-line-to-ground, and double-line-to-ground. The testing of the models is to ensure the models are ready for fault analysis by the SPP membership and absent of modeling errors.

For retired generators, GSUs are kept in service if there is an interrupting device on the low side of the GSU in order to produce accurate short circuit results.

Member submitted sequence via an IDEV file applied to a model will not be included in the next published model (Pass N or Final). The reason that sequence data is not carried over from one model set to the next model set is that sequence data is exported from MOD. Post MOD model processing IDEV files are not applied to the next model set; therefore, a MOD project which includes the sequence data must be submitted to MOD and accepted before it is included in the next MOD exported model.
Short Circuit models are developed annually using a subset of the Reliability Steady-State MDWG Powerflow models. All base MDWG steady-state models will include sequence data (including applicable mutual line impedance data) for the SPP footprint. The following 3 versions of short circuit models will be built:

1. MDWG steady-state base model
2. MDWG steady-state with PSS®E Classical assumptions
3. Maximum Fault case

The Base MDWG Short Circuit models are built by performing the following steps:

1. Extract the SPP RAW and SEQ data with ties from the final MDWG steady-state model
2. Extract the first tier company's RAW and SEQ data without ties from the final SERC Short Circuit model built by the Short Circuit Database Working Group (SCDWG)
3. Merge the two data sets together

The Classical assumptions MDWG Short Circuit Models are built by performing the following step:

1. Apply Classical assumptions to the Base MDWG Short Circuit model as described in the PSS®E Program Operation Manual

Maximum Fault cases are built by performing the following steps:

1. Place in-service (Apply a status of ‘1’) all SPP planned and available existing generation and transmission facilities to the Base MDWG Short Circuit model
2. Apply Classical assumptions
SECTION 6: APPENDIX I  
MASTER TIE LINE FILE DATA FIELDS

Branch Data Fields

In Service Date,  
Out Service Date,  
From Region Name,  
From Area#,  
From Area Name,  
From Bus#,  
From Bus Name,  
From Bus kV,  
To Region Name,  
To Area#,  
To Area Name,  
To Bus#,  
To Bus Name,  
To Bus kV,  
Metered End (F,T),  
CKT,  
R,  
X,  
B,  
Summer Rating A,  
Summer Rating B,  
Summer Rating C,  
Winter Rating A,  
Winter Rating B,  
Winter Rating C,  
Gi (pu),  
Bi (pu),  
Gj (pu),  
Bj (pu),  
STATUS (0,1),  
LEN (mi),  
Owner 1,  
Fraction 1,  
Owner 2,  
Fraction 2,  
Owner 3,  
Fraction 3,  
Owner 4,  
Fraction 4
Two Winding Transformer Data Fields

In Service Date,
Out Service Date,
From Bus Region Name,
From Bus Area#, 
From Bus Area Name,
From Bus Number,
From Bus Name,
From Bus kV,
To Bus Region Name,
To Bus Area#, 
To Bus Area Name,
To Bus Number,
To Bus Name,
To Bus kV,
Tapped Side,
CKT,
CW,
CZ,
CM,
MAG1,
MAG2,
Metered Side,
NAME,
STATUS (0,1),
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4,
R1-2,
X1-2,
SBase1-2,
WindV1,
NomV1,
Ang1,
Summer Rating A1,
Summer Rating B1,
Summer Rating C1,
Winter Rating A1,
Winter Rating B1,
Winter Rating C1,
Two Winding Transformer Data Fields - continued

COD1,
Volt Control Bus Region Name,
Volt Control Bus Area Number,
Volt Control Bus Area Name,
Volt Control Bus Number (CONT1),
Volt Control Bus Name,
Volt Control Bus kV,
RMA1,
RMI1,
VMA1,
VM11,
NTP1,
TAB1,
CR1,
CX1,
WindV2,
NomV2
Three Winding Transformer Data Fields

In Service Date,
Out Service Date,
Winding 1 Region Name,
Winding 1 Area#,
Winding 1 Area Name,
Winding 1 Bus#,
Winding 1 Bus Name,
Winding 1 Bus kV,
Winding 2 Region Name,
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Winding 2 Bus Name,
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Winding 3 Region Name,
Winding 3 Area#,
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Winding 3 Bus#,
Winding 3 Bus Name,
Winding 3 Bus kV,
CKT,
CW,
CZ,
CM,
MAG1,
MAG2,
NMETR(1,2,3),
NAME,
STATUS(0,1),
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4,
R1-2,
X1-2,
SBase1-2,
R2-3,
X2-3,
SBASE2-3,
R3-1,
Three Winding Transformer Data Fields - continued

X3-1,
SBASE3-1,
VMSTAR,
ANSTAR,
WindV1,
NomV1,
Ang1,
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Summer Rating B1,
Summer Rating C1,
Winter Rating A1,
Winter Rating B1,
Winter Rating C1,
COD1,
Control Bus 1 Region,
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Control Bus 1 Area Name,
Control Bus #(CONT1),
Control Bus Name,
Control Bus KV,
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RMI1,
VMA1,
VM11,
NTP1,
TAB1,
CR1,
CX1,
WindV2,
NomV2,
Ang2,
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Summer Rating C2,
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Winter Rating B2,
Winter Rating C2,
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Control Bus 2 Name,
Control Bus 2 KV,
RMA2,
Three Winding Transformer Data Fields - continued

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VM12,
NTP2,
TAB2,
CR2,
CX2,
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Control Bus 3 Area Name,
CONT3,
Control Bus 3 Name,
Control Bus 3 KV,
RMA3,
RMI3,
VMA3,
VM13,
NTP3,
TAB3,
CR3,
CX3
Two Terminal DC Tie Data Fields

In Service Date,
Out Service Date,
I,
MDC,
RDC,
SETVL,
VSCHD,
VCMOD (1,0),
RCOMP,
DELTI,
METER (R,I),
DCVMIN,
CCCITMX,
CCCACC,
IPR REGION NAME,
IPR AREA#, 
IPR AREA NAME,
IPR Bus#,
IPR BUS NAME,
IPR BUS Kv,
NBR,
ALFMX,
ALFMN,
RCR,
XCR,
EBASR,
TRR,
TAPR,
TMXR,
TMNR,
STPR,
ICR REGION NAME,
ICR AREA#, 
ICR AREA NAME,
ICR BUS#, 
ICR BUS NAME,
ICR BUS kv,
IFR REGION NAME,
IFR AREA#, 
IFR AREA NAME,
IFR BUS#, 
IFR BUS NAME,
IFR BUS kV,
ITR REGION NAME,
ITR AREA#,
Two Terminal DC Tie Data Fields

ITF AREA NAME,
ITR BUS#, 
ITR BUS NAME, 
ITR BUS KV, 
IDR, 
XCAPR, 
IPI REGION NAME, 
IPI AREA#, 
IPI AREA NAME, 
IPI Bus#, 
IPI BUS NAME, 
IPI BUS Kv, 
NBI, 
GAMMMX, 
GAMMN, 
RCI, 
XCI, 
EBASI, 
TRI, 
TAPI, 
TMXI, 
TMNI, 
STPI, 
ICI REGION NAME, 
ICI AREA#, 
ICI AREA NAME, 
ICI BUS#, 
ICI BUS NAME, 
ICI BUS Kv, 
IFI REGION NAME, 
IFI AREA#, 
IFI AREA NAME, 
IFI BUS#, 
IFI BUS NAME, 
IFI BUS Kv, 
ITI REGION NAME, 
ITI AREA#, 
ITI AREA NAME, 
ITI BUS#, 
ITI BUS NAME, 
ITI BUS Kv, 
IDI, 
XCAPI

Notes: (1) The data formats must be compatible with PSS®E input requirements.
(2) The in-service and out-of-service dates will be expressed as mm/dd/yyyy.
## SECTION 7: APPENDIX II

### UTILIZED IMPEDANCE CORRECTION TABLES

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</table>
### MOD-032-1 – ATTACHMENT 1

The table, below, indicates the information that is required to effectively model the interconnected transmission system for the Near-Term Transmission Planning Horizon and Long-Term Transmission Planning Horizon. Data must be shareable on an interconnectionwide basis to support use in the Interconnection-wide cases. A Planning Coordinator may specify additional information that includes specific information required for each item in the table below. Each functional entity responsible for reporting the respective data in the table is identified by brackets “[functional entity]” adjacent to and following each data item. The data reported shall be as identified by the bus number, name, and/or identifier that is assigned in conjunction with the PC, TO, or TP.

<table>
<thead>
<tr>
<th>steady-state</th>
<th>dynamics</th>
<th>short circuit</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Items marked with an asterisk indicate data that vary with system operating state or conditions. Those items may have different data provided for different modeling scenarios)</td>
<td>(If a user-written model(s) is submitted in place of a generic or library model, it must include the characteristics of the model, including block diagrams, values and names for all model parameters, and a list of all state variables)</td>
<td>Provide for all applicable elements in column “steady-state” [GO, RP, TO]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. Positive Sequence Data</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. Negative Sequence Data</td>
</tr>
<tr>
<td></td>
<td></td>
<td>c. Zero Sequence Data</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Mutual Line Impedance Data [TO]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>3. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes. [BA, GO, LSE, TO, TSP]</td>
</tr>
<tr>
<td>1. Each bus [TO]</td>
<td>1. Generator [GO, RP (for future planned resources only)]</td>
<td>1. Provide for all applicable elements in column “steady-state” [GO, RP, TO]</td>
</tr>
<tr>
<td>a. nominal voltage</td>
<td>2. Excitation System [GO, RP (for future planned resources only)]</td>
<td>a. Positive Sequence Data</td>
</tr>
<tr>
<td>b. area, zone and owner</td>
<td>3. Governor [GO, RP (for future planned resources only)]</td>
<td>b. Negative Sequence Data</td>
</tr>
<tr>
<td>a. real and reactive power*</td>
<td>5. Demand [LSE]</td>
<td>2. Mutual Line Impedance Data [TO]</td>
</tr>
<tr>
<td>b. in-service status*</td>
<td>6. Wind Turbine Data [GO]</td>
<td>3. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes. [BA, GO, LSE, TO, TSP]</td>
</tr>
<tr>
<td>3. Generating Units 21 [GO, RP (for future planned resources only)]</td>
<td>7. Photovoltaic systems [GO]</td>
<td></td>
</tr>
<tr>
<td>a. real power capabilities - gross maximum and minimum values</td>
<td>8. Static Var Systems and FACTS [GO, TO, LSE]</td>
<td></td>
</tr>
<tr>
<td>b. reactive power capabilities - maximum and minimum values at real power capabilities in 3a above</td>
<td>9. DC system models [TO]</td>
<td></td>
</tr>
<tr>
<td>c. station service auxiliary load for normal plant configuration (provide data in the same manner as that)</td>
<td>10. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling</td>
<td></td>
</tr>
</tbody>
</table>

---

20 For purposes of this attachment, the functional entity references are represented by abbreviations as follows: Balancing Authority (BA), Generator Owner (GO), Load Serving Entity (LSE), Planning Coordinator (PC), Resource Planner (RP), Transmission Owner (TO), Transmission Planner (TP), and Transmission Service Provider (TSP).

21 For purposes of this item, aggregate Demand is the Demand aggregated at each bus under item 1 that is identified by a Transmission Owner as a load serving bus. An LSE is responsible for providing this information, generally through coordination with the Transmission Owner.

2 Including synchronous condensers and pumped storage.
<table>
<thead>
<tr>
<th>Item</th>
<th>Required Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.</td>
<td>D. Regulated bus* and voltage set point* (as typically provided by the TOP)</td>
</tr>
<tr>
<td></td>
<td>E. Machine MVA base</td>
</tr>
<tr>
<td></td>
<td>F. Generator step up transformer data (provide same data as that required for transformer under item 6, below)</td>
</tr>
<tr>
<td></td>
<td>G. Generator type (hydro, wind, fossil, solar, nuclear, etc)</td>
</tr>
<tr>
<td></td>
<td>H. In-service status*</td>
</tr>
<tr>
<td>4.</td>
<td>AC Transmission Line or Circuit [TO]</td>
</tr>
<tr>
<td></td>
<td>A. Impedance parameters (positive sequence)</td>
</tr>
<tr>
<td></td>
<td>B. Susceptance (line charging)</td>
</tr>
<tr>
<td></td>
<td>C. Ratings (normal and emergency)*</td>
</tr>
<tr>
<td></td>
<td>D. In-service status*</td>
</tr>
<tr>
<td>5.</td>
<td>DC Transmission Systems [TO]</td>
</tr>
<tr>
<td>6.</td>
<td>Transformer (voltage and phase-shifting) [TO]</td>
</tr>
<tr>
<td></td>
<td>A. Nominal voltages of windings</td>
</tr>
<tr>
<td></td>
<td>B. Impedance(s)</td>
</tr>
<tr>
<td></td>
<td>C. Tap ratios (voltage or phase angle)*</td>
</tr>
<tr>
<td></td>
<td>D. Minimum and maximum tap position limits</td>
</tr>
<tr>
<td></td>
<td>E. Number of tap positions (for both the ULTC and NLTC)</td>
</tr>
<tr>
<td></td>
<td>F. Regulated bus (for voltage regulating transformers)*</td>
</tr>
<tr>
<td></td>
<td>G. Ratings (normal and emergency)*</td>
</tr>
<tr>
<td></td>
<td>H. In-service status*</td>
</tr>
</tbody>
</table>

*Purpose: [BA, GO, LSE, TO, TSP]
### Reactive Compensation

- **7.** Reactive compensation
  (shunt capacitors and reactors) [TO]
  - a. **admittances (MVars) of each capacitor and reactor**
  - b. **regulated voltage band limits* (if mode of operation not fixed)**
  - c. **mode of operation (fixed, discrete, continuous, etc.)**
  - d. **regulated bus* (if mode of operation not fixed)**
  - e. **in-service status***

### Static Var Systems

- **8.** Static Var Systems [TO]
  - a. **reactive limits**
  - b. **voltage set point***
  - c. **fixed/switched shunt, if applicable**
  - d. **in-service status***

### Other Information

- **9.** Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes. [BA, GO, LSE, TO, TSP]
MOD-032 Data submission milestones for SPP GIAs.

<table>
<thead>
<tr>
<th>Item</th>
<th>Action</th>
<th>Responsible Party</th>
<th>Completion Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Submit Transmission Owner’s Interconnection Facilities and Network Upgrade information to SPP’s MOD-032-1 Model On Demand Database and Engineering Data Submission Tool (EDST).</td>
<td>Transmission Owner</td>
<td>Within No Later than 120 Calendar Days after the GIA Effective Date</td>
</tr>
<tr>
<td>2</td>
<td>Submit Interconnection Customer’s required power flow, short circuit, and dynamic generating facilities modeling data to SPP’s MOD-032-1 Model On Demand Database and Engineering Data Submission Tool (EDST)-pursuant to NERC standard MOD-032-1 and in accordance with SPP MDWG manual requirements.</td>
<td>Interconnection Customer [Note ##]</td>
<td>No Later than Within 120 Calendar Days after the GIA Effective Date</td>
</tr>
<tr>
<td>3</td>
<td>If data from milestone #1 has changed, Submit Transmission Owner’s Interconnection Facilities and Network Upgrade information to SPP’s MOD-032-1 Model On Demand Database and Engineering Data Submission Tool (EDST) for “as built” facilities.</td>
<td>Transmission Owner</td>
<td>Within 120 Calendar Days before Commercial Operation Date/Initial Synchronization Date</td>
</tr>
<tr>
<td>4</td>
<td>If data from milestone #2 has changed, Submit Interconnection Customer’s required power flow, short circuit, and dynamic generating facilities modeling data/Interconnection and Generating Facilities information to SPP’s MOD-032-1 Model On Demand Database and Engineering Data Submission Tool (EDST) for “as built” facilities pursuant to NERC standard MOD-032-1 and in accordance with SPP MDWG manual requirements.</td>
<td>Interconnection Customer [Note ##]</td>
<td>Within 120 Calendar Days before Initial Synchronization Date/Commercial Operation Date</td>
</tr>
</tbody>
</table>

Note ## - If agreed upon by Interconnection Customer and Transmission Owner, the Designating MOD-032-1 Data Submittal Assignment Letter in SPP Model Development Working Group (MDWG) manual Appendix ## can be executed for coordinating data owner and data submitting responsibilities.
Letter of Notice
Designating MOD-032-1 Data Submittal Assignment

On this _______ day of ______________, 20______, _______________________ and ________________________, provide notice to Southwest Power Pool, Inc. (SPP) of the following:

On ___________________, 20____, _______________________, Data Owner, and ________________________, Data Submitter, entered into an agreement through which ________________________ has agreed to submit on behalf of ________________________ the (select one):

☐ information required to be provided to SPP as its Planning Coordinator pursuant to NERC Reliability Standard MOD-032-1, R2.

☐ following information required to be provided to SPP as its Planning Coordinator pursuant to NERC Reliability Standard MOD-032-1, R2:

___________________________________________________________________________________________
___________________________________________________________________________________________
___________________________________________________________________________________________

The accuracy of the data is the responsibility of the data owner. This notice does not shift the compliance obligation from the data owner to the data submitter. The MOD-032 data to be submitted is set forth in MOD-032-1 Attachment 1. The schedule to submit data shall be set forth in the SPP modeling data requests and the then-effective SPP MOD-032 Model Development Procedure Manual data requirements and reporting procedures.

The above designation will remain in effect pursuant to this notice until revoked by either the Data Owner or the Data Submitter in writing to SPP at SPPEngineeringModeling@spp.org.

On behalf of DATA OWNER:      SPP hereby acknowledges receipt of this notice.
By: ______________________________    By: ______________________________
Printed Name: _____________________    Printed Name: _____________________
Title: _____________________________    Title: _____________________________
Date: _________________    Date: _________________

On behalf of DATA SUBMITTER:
By: ______________________________
Printed Name: _________________
Title: _____________________________
Date: _________________
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<th>Task</th>
<th>Number</th>
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<td>Task Name</td>
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<td><strong>2020 MDWG Schedule FINAL</strong></td>
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<td><strong>START DATE</strong></td>
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<tr>
<td><strong>2020 MDWG Model Series (Powerflow &amp; Short Circuit) - PSS/E v34.5.1 - MOD v10 (MOD-032 East)</strong></td>
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<tr>
<td><strong>Pass 0: Powerflow (PF) &amp; Short Circuit (SC) Data (Topology, Sequence Data &amp; Initial Generator Retirements Updates)</strong></td>
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<tr>
<td>SPP Staff send out kick-off email</td>
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<tr>
<td><strong>Trial 1: SPP Staff Lock Down MOD and EDST</strong></td>
<td></td>
</tr>
<tr>
<td>SPP Staff compile EDST data and Review/Build Pass 0 - Trial 1 Solved Powerflow models</td>
<td></td>
</tr>
<tr>
<td><strong>SPP Staff Post Pass 0 - Trial 1 models, DocuCode, and MOD-033-1 unacceptable differences for Data Submitter Review</strong></td>
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</tr>
<tr>
<td>SPP Staff Request Generator Facility Data for recently Executed GIAs</td>
<td></td>
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<tr>
<td>Data Submitters review Pass 0 - Trial 1 models and provide PF and SC data Updates through MOD and EDST</td>
<td></td>
</tr>
<tr>
<td><strong>Data Submitter Updates (Topology, Sequence Data &amp; Generator Retirements) Due</strong></td>
<td></td>
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<tr>
<td><strong>Trial 2: SPP Staff Lock Down MOD and EDST</strong></td>
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</tr>
<tr>
<td>SPP Staff compile EDST data and Review/Build Pass 0 - Trial 2 Solved Powerflow models</td>
<td></td>
</tr>
<tr>
<td><strong>SPP Staff Post Pass 0 - Trial 2 models, DocuCode, and conflicting generator retirement list for Data Submitter Review</strong></td>
<td></td>
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<tr>
<td>Pass 0 - Complete</td>
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<tr>
<td><strong>Pass 1 - Coordinate &amp; Submit Load, Generation, Transaction, Topology and SC Data Updates</strong></td>
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<tr>
<td>Data Submitters review Pass 0 - Trial 2 models and submit load, generation, transaction, topology and SC data updates through MOD and EDST for use in Pass 1 - Trial 1 Models</td>
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<tr>
<td><strong>Data Submitter Updates (Load, Generation, Transaction, Topology &amp; Sequence Data) Due</strong></td>
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</tr>
<tr>
<td><strong>Trial 1: SPP Staff Lock Down MOD and EDST</strong></td>
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</tr>
<tr>
<td>SPP Staff compile EDST data and Review/Build Pass 1 - Trial 1 Solved Powerflow models</td>
<td></td>
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<tr>
<td><strong>SPP Staff Review/Build Pass 1 - Trial 1 Short Circuit Models</strong></td>
<td></td>
</tr>
<tr>
<td><strong>SPP Staff Post Pass 1 - Trial 1 PF and SC models and DocuCode for Data Submitter Review</strong></td>
<td></td>
</tr>
<tr>
<td>Data Submitters review Pass 1 - Trial 1 models and submit PF and SC data updates through MOD and EDST for use in Pass 1 - Trial 2 Models</td>
<td></td>
</tr>
<tr>
<td><strong>Data Submitter Updates (Load, Generation, Transaction, Topology &amp; Sequence Data) Due</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Trial 2: SPP Staff Lock Down MOD and EDST</strong></td>
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</tr>
<tr>
<td>SPP Staff compile EDST data and Review/Build Pass 1 - Trial 2 Solved Powerflow models</td>
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</tr>
<tr>
<td>SPP incorporate 2019 AG1 Transmission Service updates into EDST</td>
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<tr>
<td><strong>SPP Staff Review/Build Pass 1 - Trial 2 Short Circuit Models</strong></td>
<td></td>
</tr>
<tr>
<td><strong>SPP Staff Post Pass 1 - Trial 2 PF and SC models and DocuCode for Data Submitter Review</strong></td>
<td></td>
</tr>
<tr>
<td>Pass 1 - Complete</td>
<td></td>
</tr>
<tr>
<td><strong>Pass 2 (Last Chance for Generator Additions &amp; Retirements, Loads and Interchange)</strong></td>
<td></td>
</tr>
<tr>
<td>MDWG Face-to-Face Meeting</td>
<td></td>
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<tr>
<td>---------------------------</td>
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</tr>
<tr>
<td>Data Submitters review Pass 1 - Trial 2 models and submit PF and SC data updates through MOD and EDST for use in Pass 2 Models</td>
<td></td>
</tr>
<tr>
<td>Last Chance - Data Submitters provide final Transmission Service Inputs (AG1) Data, review Pass 2 models/data submission through MOD, update load and generation reports/reconcile transaction discrepancies</td>
<td></td>
</tr>
<tr>
<td>SPP Staff Lock Down MOD and EDST</td>
<td></td>
</tr>
<tr>
<td>SPP Staff compile EDST data and Review/Build Pass 2 Solved Powerflow models (Merge with latest MMWG models)</td>
<td></td>
</tr>
<tr>
<td><strong>SPP Staff Review/Build Pass 2 Short Circuit Models (Merge with latest SERC SC Models)</strong></td>
<td></td>
</tr>
<tr>
<td><strong>SPP Staff Post Pass 2 PF and SC models and DocuCode for Data Submitter Review</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Pass 2 - Complete</strong></td>
<td></td>
</tr>
<tr>
<td><strong>FINAL PASS (Final Generation Dispatch, Docucheck Issues and Topology Updates)</strong></td>
<td></td>
</tr>
<tr>
<td>MDWG Face-to-Face Meeting</td>
<td></td>
</tr>
<tr>
<td>Data Submitters Review Pass 2 models and submit PF and SC corrections only through MOD and EDST for use in the Final Pass models</td>
<td></td>
</tr>
<tr>
<td>Data Submitters - Final Submission for generation dispatch, docucheck corrections and topology data updates through MOD and EDST</td>
<td></td>
</tr>
<tr>
<td><strong>Final - SPP Staff Lock Down MOD and EDST -- FINAL</strong></td>
<td></td>
</tr>
<tr>
<td>SPP Staff compile EDST data and Review/Build Final Pass Solved Powerflow models</td>
<td></td>
</tr>
<tr>
<td>Convert models from PSSE v34 to v33</td>
<td></td>
</tr>
<tr>
<td><strong>SPP Staff Review/Build Final Pass Short Circuit Models</strong></td>
<td></td>
</tr>
<tr>
<td><strong>SPP Staff Post Final Pass PF and SC models for MDWG Approval</strong></td>
<td></td>
</tr>
<tr>
<td><strong>MDWG Review 2020 Series MDWG Powerflow and Short Circuit Models for Finalization</strong></td>
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<tr>
<td>Contingency</td>
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<tr>
<td><strong>Finalization - Call to Vote and Approve 2020 MDWG Powerflow and Short Circuit Models</strong></td>
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</tr>
</tbody>
</table>

**Key:**
- **Summary Tasks - gray fill**
- **SPP Staff Lock Down MOD and EDST in orange bold**
- **Data Submitters Review in green bold**
- **Data Submitters Updates Due in red bold**
- **SPP PF Build Tasks in bold**
- **SPP SC Build Tasks in blue bold**
- **SPP Posting or Pass Complete in bold italic**
- **MDWG Face-to-Face Meeting in purple bold**
- **Final SPP Staff Member Conference Call Vote and Approval in dark green bold italic**
<table>
<thead>
<tr>
<th>Duration</th>
<th>Start</th>
<th>Finish</th>
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</thead>
<tbody>
<tr>
<td>175 days</td>
<td>Mon 7/8/19</td>
<td>Fri 3/6/20</td>
</tr>
<tr>
<td>0 days</td>
<td>Mon 7/8/19</td>
<td>Mon 7/8/19</td>
</tr>
<tr>
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2020 MDWG
2021 ITP Model Selection
MDWG
May 20, 2018
Overview and Recommendations

- **PSSE Version**
  - SPP & MDWG Power Flow Focus Group recommends using PSSE v34.5.1
    - Convert to v34.6 for ACCC parallel processing feature fixed

- **MOD Version**
  - SPP recommends moving to MOD v10
    - Compatible with PSSE v34
    - Node breaker capability
    - Several bug fixes and enhancements

- **Schedule and Models**
  - SPP recommends approving the schedule and model selection included in the background material
2020 MDWG / 2021 ITP Schedules

2019
- Jul: 2020 MDWG Model Series (Powerflow & Short Circuit) - PSS/E 34.6 - MOD 10 (MOD-032)
- Nov: 2021 ITP Model Series (Powerflow & Short Circuit)
- Mar: 2021 ITP Scope Development
- Jul: Load and Generation Review
- Nov: Resource Planning
- Mar: Siting and Generator Outlet Facilities
- Jul: 2021 ITP Market Economic Model Build
- Nov: Finalize 2021 ITP Powerflow & Short Circuit Models (Updates from 2020 ITP)
- Mar: Constraint Assessment
- Jul: 2021 ITP Market Powerflow Models

2021
- Nov: Needs Assessment (Economic/Policy/Reliability/Operational)
- Mar: Solutions Development and Evaluation
- Jul: Portfolio Development
- Nov: Benefit Metrics
- Mar: Sensitivity Analysis
- Jul: Stability Analysis
- Nov: Rate Impacts
- Mar: Final Report

Timeline:
- DPP Window
- Study Cost Estimates - Round 1
- Study Cost Estimates - Round 2
- TWG/ESWG Approval (Sep 2021)
- MOPC/SPP Board Approval (Oct 2021)
- Planning Summit
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<td>Summer</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2031</td>
<td>Winter</td>
<td>Yes</td>
<td>Optional</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
## Proposed (DRAFT) Simplified SPP MOD Project Type/Status Matrix

<table>
<thead>
<tr>
<th>Type</th>
<th>Description</th>
<th>Must be committed to this Model Set</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPP-approved Transmission System Upgrade</td>
<td>Must be SPP Board-approved for ATRR inclusion as part of the SPP Transmission System or have an NTC for: 1) transmission service request(s); 2) transmission changes associated with Attachment AQ project(s), including changes to normally-open/closed topology; 3) transmission changes associated with Generation Interconnection Service project(s); 4) transmission changes originating from the integrated transmission planning (ITP) process; 5) transmission changes originating from the Balanced Portfolio process; 6) transmission changes directed by the high priority study process; 7) transmission changes associated with Sponsored Upgrades.</td>
<td>MDWG: X, ITP: X, TS: X, GI: X, Special Study: X</td>
<td>Transmission changes that materially-modify the SPP Transmission System. Projects associated with changing the generation or load components interconnected to the SPP Transmission System in accordance with SPP OATT Attachment V and AQ processes, are submitted separately under the “Generation Interconnection” or “Attachment AQ Load” MOD Types.</td>
</tr>
<tr>
<td>Planned Transmission System Change</td>
<td>An expected change to the SPP Transmission System that does not yet have or does not require an NTC, including: 1) transmission changes budgeted for or planned by the TO; 2) transmission changes budgeted for by a Transmission Customer or other entity; 3) transmission changes resulting from an emergency (e.g., unplanned equipment failure); 4) transmission, load, or generation changes that otherwise have a strong likelihood or commitment to implement (e.g., load changes not yet approved by Attachment AQ, a GI with an IA but on suspension, a GI without an IA, etc.)</td>
<td>MDWG: X, ITP: X, TS: X, GI: X, Special Study: X</td>
<td>This MOD Project Type is the default for projects representing transmission changes to be implemented in the future, but are not yet, or will not be, part of any SPP planning processes under Attachment O to the Tariff. Do not use this MOD Project Type to submit speculative changes to the transmission model, without expectations to build, that simply correct for basecase system intact voltage or thermal criteria violations (See MOD Project Type “Corrections for System Intact Criteria”).</td>
</tr>
<tr>
<td>Attachment AQ Load</td>
<td>Changes to load and/or delivery points approved in accordance with Attachment AQ.</td>
<td>MDWG: X, ITP: X, TS: X, GI: X</td>
<td>Load changes only. Transmission changes, including upgrades and changes to normally-open/closed topology, associated with the approved Attachment AQ load modification are submitted separately under the “SPP-approved Transmission System Upgrade” MOD Type.</td>
</tr>
<tr>
<td>Generation Interconnection</td>
<td>Additions or changes to generating units approved in accordance with the Large or Small Generator Interconnection Procedure (LGIP, SGIP) that: 1) have an executed Interconnection Agreement (IA), and 2) are not suspended.</td>
<td>MDWG: X, ITP: X, TS: X, GI: X</td>
<td>Generation changes only. Transmission changes, including upgrades that may not have been included in the executed IA, associated with the approved GI are submitted separately under the &quot;SPP-approved Transmission System Upgrade&quot; MOD Type.</td>
</tr>
<tr>
<td>Network Outage</td>
<td>Changes to the existing SPP Transmission System network topological status only (both placed out-of-service or returned to service).</td>
<td>MDWG: X, ITP: X, TS: X, GI: X</td>
<td>Applicable equipment must already be included in the MOD database (constructed; pre-existing) to be placed in- or out-of-service.</td>
</tr>
<tr>
<td>Modeling Correction</td>
<td>Changes to the transmission model necessary to correct or update the existing transmission model represented by the MOD network data.</td>
<td>MDWG: X, ITP: X, TS: X, GI: X</td>
<td>Projects with this status will be immediately committed to the MOD base case upon review.</td>
</tr>
<tr>
<td>Corrections for System Intact Criteria</td>
<td>Changes to the transmission model necessary to correct basecase system intact voltage or thermal criteria violations only.</td>
<td>MDWG: X</td>
<td>Projects with this status will not be applied to any models except to those models submitted to MMWG.</td>
</tr>
</tbody>
</table>
## SPP MOD Project Type/Status Matrix

<table>
<thead>
<tr>
<th>Type</th>
<th>Status</th>
<th>Description</th>
<th>MDWG</th>
<th>ITP</th>
<th>TS</th>
<th>GI</th>
<th>Special Study</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>GI</td>
<td>w/ IA</td>
<td>Projects identified through the SPP Generator Interconnection Procedure (GIP) with an executed Generator Interconnection Agreement (GIA) or executed Interim Generator Interconnection Agreement (IGIA) and not on suspension.</td>
<td></td>
<td></td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Attachment AQ</td>
<td></td>
<td>Changes to delivery points affecting load sinks, changes to system configuration (including normally-open/closed topology), and transmission upgrades identified as part of adding delivery points to the SPP system in accordance with Attachment AQ to the SPP Tariff. Any Notification to Construct (NTC) associated with attachment AQ must use this status</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>MOD Projects must contain area/owner/zone number, area/owner/zone abbreviated name, DPA/DPNS number. Example Prj/Idv Name: a. Project name: 525_WFEC_Midwest-Franklin_Rebuild_NTC2002 OR 525_WFEC_Midwest-Franklin_Rebuild_DPA-2018-Month-##.prj OR 525_WFEC_Midwest-Franklin_Rebuild_DPNS-20##-Month-##.prj b. Profile name: 659_BEPC_2017MDWGP4-18S.raw or Nextera_2017MDWGP4-18S.raw</td>
</tr>
<tr>
<td>High Priority</td>
<td></td>
<td>Transmission upgrades recommended by SPP through a stakeholder requested or internally initiated high priority study or Balanced Portfolio evaluation which provide economic benefit to SPP stakeholders and have an NTC from SPP which has been accepted by the Transmission Owner.</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>ITP</td>
<td></td>
<td>Transmission upgrades determined through the ITP study process that have an NTC from SPP and have been accepted by the Transmission Owner (TO).</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>MOD Projects must contain area/owner/zone number, area/owner/zone abbreviated name, NTC/PID/UID number. Example Prj/Idv Name: 659_Patent_Gate_UID300.prj</td>
</tr>
<tr>
<td>Planned Change</td>
<td></td>
<td>Planned Transmission Upgrades that have been reviewed and approved by SPP but do not require NTCs. These types of upgrades are typically considered non-material modifications to the SPP system</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>SPP should be notified of these Planned system changes through the Request Management System (RMS) for review before submitting to MOD.</td>
</tr>
<tr>
<td>Sponsored Upgrade</td>
<td></td>
<td>Transmission upgrades requested by any entity and evaluated by SPP, which have an NTC or executed contract financially committing the Project Sponsor to the upgrade.</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>MOD Projects must contain area/owner/zone number, area/owner/zone abbreviated name, NTC/PID/UID number. Example Prj/Idv Name: 659_Patent_Gate_NTC300.prj 659_BEPC_Bldg_New_Line_SUS-##.prj</td>
</tr>
<tr>
<td>TS</td>
<td></td>
<td>Service Upgrades identified through an Aggregate Transmission Service Study with an executed Transmission Service Agreement, and an NTC from SPP which has been accepted by the Transmission Owner.</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Network</td>
<td>Outage</td>
<td>Projects that change network topology status. Constructed facilities that are out-of-service or normally open.</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>The MOD Network Type is reserved for projects that are built as of the current day, i.e. the MOD base case. The Correction status is for corrections to existing MOD base case, or network data.</td>
</tr>
<tr>
<td></td>
<td>Correction</td>
<td>Projects that update existing MOD network data and will be immediately committed to the MOD base case upon review. This also includes existing facilities approved for inclusion as part of the SPP Transmission System through SPP's Attachment AI process</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>SPP Unapproved</td>
<td>Base Case Fix</td>
<td>Transmission model modifications necessary to ensure that only basecase system intact MMWG violations are corrected</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>----------------</td>
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<td>---------------------------------------------------------------------------------</td>
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<td></td>
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</tr>
<tr>
<td>Future Change</td>
<td>An expectation can be defined by any of: a project budgeted for or planned by the Transmission Owner (TO), a project budgeted by a Transmission Customer (TC) or other entity, projects currently under study at SPP but unapproved, or any project that otherwise has a strong likelihood or commitment to implement. This includes GI’s with an GIA but on suspension, or GI without an GIA or IGIA.</td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

**Definitions**

- MOD: Model On Demand
- TS: Transmission Service
- GI: Generation Interconnection
- NTC: Notification to Construct - A written notice from the Transmission Provider directing an entity that has been selected to construct one or more transmission projects to begin or continue implementation of the transmission projects in accordance with the network MOD "base case" data intended to be equivalent to a current season, as that, SPP transmission system.
- NERC: North American Electric Reliability Council
- SPP: Southwest Power Pool
- ITP: Integrated Transmission Planning
<table>
<thead>
<tr>
<th>Type</th>
<th>Description</th>
<th>Status</th>
<th>Description</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPP-approved</td>
<td>Transmission System Upgrade</td>
<td>Approved</td>
<td>X X X X X</td>
<td>Transmission changes that materially modify the SPP Transmission System - Projects associated with changing the generation or load components interconnected to the SPP Transmission System in accordance with SPP OATT Attachment 1 and 2 processes, are submitted separately under the &quot;Transmission Interconnection&quot; or &quot;Attachment AQ Load&quot; MOD Types.</td>
</tr>
<tr>
<td>Planned Transmission System</td>
<td>Changes to the SPP Transmission System that does not yet have or does not require an NTC, including:</td>
<td>Acknowledged</td>
<td>X X X X X</td>
<td>The status for this MOD type will only be changed to &quot;Acknowledged&quot; by Data Submitters after receiving a notification from SPP for inclusion in the model set.</td>
</tr>
<tr>
<td>Change</td>
<td>1) Transmission changes budgeted for or planned by the TO;</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>2) Transmission changes budgeted for by a Transmission Customer or other entity;</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>3) Transmission changes resulting from the Balanced Portfolio process;</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>4) Transmission, load, or generation changes that otherwise have a strong likelihood or commitment to implement (e.g., load changes not yet approved by Attachment AQ, a GI with an R in its status, or a suspension, or a GI without an R, etc.)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Attachment AQ</td>
<td>Changes to load and delivery points approved in accordance with Attachment AQ, including any transmission changes associated with the Attachment AQ project (e.g., equipment upgrades, changes to normally-opened topology).</td>
<td>Approved</td>
<td>X X X X X</td>
<td>Use changes with transmission changes, including upgrades and changes to normally-opened topology, associated with the approved Attachment AQ load modification.</td>
</tr>
<tr>
<td>Generation Interconnection</td>
<td>Additions or changes to generating units, including any transmission changes associated with the Generation Interconnection Service project, approved in accordance with the Generator Interconnection Procedure (GIP):</td>
<td>Approved</td>
<td>X X X X X</td>
<td>MOD Projects must contain an owner's name, an NTC owner's number, and any approved Attachment AQ documentation. Use changes with transmission changes, including upgrades and changes to normally-opened topology, associated with the approved Attachment AQ documentation.</td>
</tr>
<tr>
<td>Network Status</td>
<td>Changes to the existing SPP Transmission System network topological status only if both placed out-of-service or returned to service.</td>
<td>Update</td>
<td>X X X X X</td>
<td>MOD Projects must contain an owner's name, an NTC owner's number, and any approved Attachment AQ documentation. Use changes with transmission changes, including upgrades and changes to normally-opened topology, associated with the approved Attachment AQ documentation.</td>
</tr>
<tr>
<td>Modeling Correction</td>
<td>Changes to the transmission model necessary to correct or update the existing transmission model represented by the MOD network data.</td>
<td>Update</td>
<td>X X X X X</td>
<td>Projects with this status will not be included in the MOD submission.</td>
</tr>
<tr>
<td>System Intact Alteration</td>
<td>Changes to the transmission model necessary to correct basecase system intact voltage (e.g., to conform to NERRS voltage criteria, thermal criteria violations, or other basecase condition modifications (e.g., addition of an exploratory generating unit which provides resource for shortfalls).</td>
<td>Update</td>
<td>X X X X X</td>
<td>Projects with this status will not be included in the MOD submission.</td>
</tr>
</tbody>
</table>
## SPP MOD Project Type/Status Matrix

<table>
<thead>
<tr>
<th>Type</th>
<th>Status</th>
<th>Description</th>
<th>Model Set</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>TS</td>
<td>w/ NTC (Approved)</td>
<td>Transmission upgrades identified through an Aggregate Transmission Service Study with an executed Transmission Service Agreement and a Notification To Construct from SPP which has been accepted by the Transmission Owner.</td>
<td>X X X X X</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Proposed (No NTC)</td>
<td>Proposed transmission upgrades identified through an Aggregate Transmission Service Study that have not been issued a Notification To Construct by SPP.</td>
<td>X</td>
<td>This also includes projects associated with an interconnecting generator that have been issued an NTC by SPP and may not have been included in an Interconnection Agreement</td>
</tr>
<tr>
<td></td>
<td>w/ IA</td>
<td>Projects identified through the Large or Small Generator Interconnection Procedure (LGIP, SGIP) with an executed Interconnection Agreement and not on suspension.</td>
<td>X X X X X</td>
<td>Due to the nature of the GI cluster studies, projects associated with an interconnecting generator that has gone on suspension but are also part of an interconnecting generator or generators actively moving forward will be included as needed with data for those interconnecting generators not on suspension.</td>
</tr>
<tr>
<td>GI</td>
<td>w/ IA on Suspension</td>
<td>Projects identified through the Large or Small Generator Interconnection Procedure (LGIP, SGIP) with an executed Interconnection Agreement and on suspension.</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td></td>
<td>No IA</td>
<td>Projects identified through the Large or Small Generator Interconnection Procedure without an executed Interconnection Agreement.</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>ITP</td>
<td>w/ NTC</td>
<td>STEP Appendix B transmission upgrades determined through the ITP study process that have a Notification to Construct from SPP which has been accepted by the Transmission Owner.</td>
<td>X X X X X</td>
<td></td>
</tr>
<tr>
<td></td>
<td>w/ NTC-C</td>
<td>STEP Appendix B transmission upgrades determined through the ITP study process that have a Conditional Notification to Construct from SPP which has been accepted by the Transmission Owner.</td>
<td>X X X X X</td>
<td></td>
</tr>
<tr>
<td></td>
<td>w/ NTC (Under Review)</td>
<td>STEP Appendix B transmission upgrades determined through the ITP study process that have a Notification to Construct from SPP and have been requested by the Transmission Owner to be re-evaluated.</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td></td>
<td>w/ ATP</td>
<td>STEP Appendix A transmission upgrades determined through the ITP study process that have an Authorization to Plan from SPP which has been accepted by the Transmission Owner.</td>
<td>? ? ? ? ?</td>
<td>(ATP inclusion in models is still under discussion)</td>
</tr>
<tr>
<td></td>
<td>STEP (w/NTC)</td>
<td>Appendix B Projects that have a Notification to Construct or Transmission Owner Planning Criteria with an issued Notification To Construct</td>
<td>X X X X X</td>
<td>The STEP (w/NTC) status refers to projects that previously received an NTC via the annual SPP reliability assessment prior to implementation of the ITP process. It should not be used for new project submissions.</td>
</tr>
<tr>
<td></td>
<td>TO Planned</td>
<td>Planned projects that have been budgeted by an individual Transmission Owning company with firm commitment to build.</td>
<td>X X X X X</td>
<td>The default MOD Project Type for projects that are to be built in the future but are not apart of any SPP planning processes under Attachment O to the Tariff is Reliability. For projects that are speculative, but needed to meet compliance issues, the default status is NERC Standard Compliance (Transmission) and would be modeled in the MDWG and as needed in Special Study model sets. For projects that are approved and budgeted, which need to go in all models, the default status is TO Planned.</td>
</tr>
<tr>
<td></td>
<td>NERC Standard Compliance (Transmission)</td>
<td>Transmission upgrades needed to comply with NERC Reliability Standards, SPP Criteria, or individual Transmission Owner planning criteria that have not been identified in the STEP.</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td></td>
<td>NERC Standard Compliance (Generation)</td>
<td>Generation projects needed to comply with NERC Reliability Standards, SPP Criteria, individual Transmission Owner planning criteria that have not been identified in the STEP.</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Stakeholder Driven (Budgeted)</td>
<td>Transmission upgrades, requested by a Transmission Customer or other entity, which are budgeted and are moving forward.</td>
<td>X X X X X</td>
<td></td>
</tr>
<tr>
<td>Requested</td>
<td>Transmission upgrades, requested by a Transmission Customer or other entity, which do not meet the definition of any other category of Network Upgrades.</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>------------------------------------------------</td>
<td>---------------------------------------------------------------------------------</td>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
<tr>
<td>Attachment AQ</td>
<td>Transmission upgrades identified under Attachment AQ to the SPP Tariff.</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>High Priority</td>
<td>Transmission upgrades recommended by SPP through a stakeholder requested or internally initiated high priority study or Balanced Portfolio evaluation which provide economic benefit to SPP stakeholders and have a Notification to Construct from SPP which has been accepted by the Transmission Owner.</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Sponsored Upgrade</td>
<td>Transmission upgrades requested by any entity and evaluated by SPP, which have a an executed contract financially committing the Project Sponsor to the upgrade.</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Alternative</td>
<td>Transmission upgrades that are alternatives to any STEP or other project that will be kept in the MOD database for possible inclusion in a future model set.</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Energized</td>
<td>Transmission upgrades that are in-service from a previous MOD Type &amp; Status. Constructed facilities that are in-service.</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Outage</td>
<td>Projects that change network topology status. Constructed facilities that are out-of-service or normally open.</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Correction</td>
<td>Projects that update existing MOD network data and will be immediately committed to the MOD base case upon review.</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
</tbody>
</table>

**Definitions**

- **MOD**: Model On Demand
- **TS**: Transmission Service
- **GI**: Generation Interconnection
- **NTC**: Notification to Construct
- **Network**: MOD "base case" data intended to be equivalent to a current season, as built, SPP transmission system.
- **NERC**: North American Electric Reliability Council
- **SPP**: Southwest Power Pool
- **ITP**: Integrated Transmission Planning
- **ATP**: Authorization to Plan
- **STEP**: SPP Transmission Expansion Plan as defined in Attachment O to the SPP Tariff
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<th>AUTHOR</th>
<th>CHANGE DESCRIPTION</th>
<th>COMMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>21JUN18</td>
<td>SPP Engineering Modeling</td>
<td>Updated format</td>
<td></td>
</tr>
<tr>
<td>2018 v1.1</td>
<td>SPP Engineering Modeling</td>
<td>Modified Bus Naming and Map / Model request information</td>
<td></td>
</tr>
<tr>
<td>2018 v1.2</td>
<td>SPP Engineering Modeling</td>
<td>Updated Introduction &amp; Dynamic modeling section</td>
<td></td>
</tr>
<tr>
<td>2018 v2.0</td>
<td>SPP Engineering Modeling</td>
<td>Restructured the MDWG Procedure Manual</td>
<td></td>
</tr>
<tr>
<td>2018 v2.1</td>
<td>SPP Engineering Modeling</td>
<td>Updated the On-Peak &amp; Off-Peak model designations</td>
<td></td>
</tr>
<tr>
<td>2019 v2.2</td>
<td>SPP Engineering Modeling</td>
<td>Updated the MOD-032-1 Attachment 1 links</td>
<td></td>
</tr>
<tr>
<td>2019 v2.3</td>
<td>SPP Engineering Modeling</td>
<td>Updated Station Service section and Shunt Device section</td>
<td></td>
</tr>
<tr>
<td>2019 v2.4</td>
<td>SPP Engineering Modeling</td>
<td>Updated Short Circuit and Dynamics sections</td>
<td></td>
</tr>
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SECTION 1: INTRODUCTION

Purpose
This manual establishes consistent modeling data requirements and reporting procedures for the development of Near-term and Long-term Transmission Planning Horizon models necessary to support analysis of the capability, reliability, and suitability of the SPP Transmission System. This section describes the applicability of entities, data owners, equipment, and data submitters to which this manual is germane.

The latest modeling data requirements and reporting procedures for the Planning Coordinator’s planning area, the “SPP MDWG Model Development Procedure Manual” jointly developed with each of the PC’s Transmission Planners, can be found on the SPP corporate website, www.spp.org. Additionally, the schedule for submission of data and the list of MDWG models (case types/scenarios) can also be found on the SPP corporate website, www.spp.org. The schedule for model development will also be sent with the first data request.

The primary deliverable of the SPP MDWG is a set of base transmission system models (base cases) that include a reasonable projection of the anticipated transmission system conditions as will be operated by the SPP Transmission Operators (TOPs) in coordination with the SPP Reliability Coordinator (RC). The primary intent of these base cases is to provide SPP member Transmission Planners (TPs) and the SPP Planning Coordinator (PC) an effective starting point for reliability planning and compliance assessments. In addition, the base cases are developed in support of various SPP planning processes in accordance with SPP model data and reporting procedures that include maintenance and coordination of steady state, short circuit, dynamic, and geomagnetic disturbance models.

These base cases are a collection of transmission system data, as submitted annually to the SPP PC by applicable Data Submitters, meant to represent the transmission system in the SPP region in a steady-state, system-intact condition. The system topology, generator dispatch, and system loads modeled in the base cases are intended to be respective and representative of the projected transmission system as will be operated within the SPP footprint under reasonably anticipated weather and time-of-day conditions for the year and season being represented in each base case. Reasonable projections within each case include all firm generator commitments, forecasted load commitments, firm interchange commitments, expected transmission topology and expected seasonal transmission or generation outages. Additionally, base cases may include reasonable system projections based on details specified in later sections of this document and based on historical data or projected data.

Scope of Applicability
It is well understood that transmission system modeling is a complex process predicated upon accurate and comprehensive data collection, review, and compilation. The SPP Model Development Working Group recognizes that to properly develop SPP Transmission System models, a constituency of responsible entities must collaborate in the model building effort. The transmission system subject to the SPP OATT including facilities 60kV and above must be accounted for in the SPP Transmission System models. Therefore, consistent with both the applicability of the NERC Data for Power System Modeling and Analysis Reliability Standard (MOD-032-1), and the provisions of the  

---

1 The NERC petition to remove the Load Serving Entity (LSE) registration was approved by 153 FERC ¶ 61,024, issued 15 October 2015. Therefore, the LSE registration is not discussed in this manual.
SPP Open Access Transmission Tariff (OATT), as well as good utility practice, this manual is applicable to the following NERC-registered and non-NERC-registered entities:

- Planning Coordinator;
- Balancing Authority;
- Transmission Service Provider;
- Transmission Planners;
- Transmission Owners\(^2\) of equipment within the SPP Planning Coordinator planning area and/or of equipment that is part of the SPP Transmission System;
- Owners or lessors of generating units, including Generator Owners, within the SPP Planning Coordinator planning area of Network Resource(s) designated by the SPP OATT and/or who have submitted a Generation Interconnection Request consistent with the SPP OATT.
- Resource Planners;
- Distribution Providers;
- Network Customers receiving Network Integration Transmission Service pursuant to the SPP OATT for designated Network Load and/or having arranged Point-To-Point Transmission Service for non-designated load;
- Native Load Customers of an SPP Transmission Owner;
- Transmission Customers pursuant to the SPP OATT.

It is noted that within the SPP Region, consistent with SPP Regional Transmission Organization (RTO) procedures and the SPP OATT, SPP serves as both a Balancing Authority\(^3\) and Transmission Service Provider for the SPP Transmission System.

**Applicable Data Owners**

A subset of the applicable entities annotated above comprise the Data Owners subject to the modeling data requirements and reporting procedures of this manual:

- Balancing Authority is responsible for submitting modeling data for aggregated existing and future load, integrated resource plans, and interchange obligations corresponding to the case conditions specified.
- Transmission Service Provider is responsible for submitting modeling data for their existing and future service commitments and obligations corresponding to the case conditions specified.
- Distribution Providers are responsible for submitting modeling data for their aggregated existing and future load, and interchange obligations corresponding to the case conditions specified.

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2 Capitalization is intended to include transmission-owning entities as defined in the NERC Glossary of Terms, as well as defined in the SPP OATT.

3 For Eastern Interconnection equipment only. WAPA-UGPR independently operates the WAUW BA area within the Western Interconnection for equipment which is under the SPP OATT.
• Transmission Owners are responsible for submitting modeling data for their existing and future Transmission or sub-transmission equipment that they own or maintain.

• Owners or lessors of generating units, including Generator Owners, are responsible for submitting modeling data for the existing and future generating equipment that they own or maintain.

• Resource Planners are responsible for submitting modeling data for their existing and future long-term resource adequacy plan(s) of specific customer load demand and energy requirements, corresponding to the case conditions specified.

• Network Customers are responsible for submitting modeling data for their existing and forecasted load, existing and forecasted load transactions, as well as existing and forecasted resource transactions corresponding to the case conditions specified.

• Native Load Customers are responsible for submitting modeling data for their existing and forecasted load corresponding to the case conditions specified.

• Transmission Customers are responsible for submitting modeling data for their existing and forecasted transactions utilizing the SPP Transmission System, serving Network Load, or sales of Network Resources corresponding to the case conditions specified.

**Applicable Data Submitters**

The Data Owner shall be the Data Submitter, subject to the modeling data requirements and reporting procedures of this manual. A Data Submitter may be designated as the entity who takes responsibility for collating, formatting, and corresponding a Data Owner’s modeling data to SPP, as Planning Coordinator, in the approved format. A Data Submitter may be delegated only if the following are completed:

1. Data Submitter is designated in writing, showing mutual agreement by the Data Owner and Data Submitter.
2. Written notification is provided to SPP, as Planning Coordinator, regarding the specific data (e.g., load at bus X; generating unit Y; transmission branch Z) for which the Data Submitter will be responsible for.

Responsibility for the timely and accurate submission of Data Owner information to SPP, as Planning Coordinator, resides with the Data Owner.4 When a Data Owner delegates the submission of data to a Data Submitter, all communication that would otherwise be sent to the Data Owner alone, will be copied to the Data Submitter.

A Data Owner’s submitted data shall not modify another Data Owner’s data without explicit consent. Data Owners are encouraged to coordinate data submissions that may impact another Data Owner’s system.

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4 When delegated, the Data Submitter is not responsible for validating data provided by the Data Owner.
Applicable Equipment

The modeling data required from Data Owners supports both the creation of the Electric Reliability Organization ("ERO"), or its designee, Interconnection-wide modeling cases, and the other Near-term and Long-term Transmission Planning Horizon cases required under the SPP OATT. Planned equipment, as differentiated from existing equipment, consists of equipment expected to be in-service for the case conditions specified (e.g., month; year). Existing or planned equipment for which non-equivalenced modeling data shall be reported include, but are not limited to:

1. All Facilities comprising the BES.
2. All non-BES equipment 60 kV and above, subject to the SPP OATT.
3. All BES or non-BES equipment that includes a normally-open point that, when closed, shifts load or creates a network path affecting the SPP Transmission System.
4. All non-BES equipment interconnecting within the SPP Transmission System or interconnecting the SPP Transmission System with non-SPP Transmission System(s), subject to the SPP OATT.
5. All non-BES equipment known to have a significant interaction with the BES, including reactive resources.
6. All direct-current connections within the SPP region or interconnecting to Transmission outside of the SPP region.
7. All Network Resource generation assets, subject to the SPP OATT, excluding Small Generating Facilities (< 2MW).
8. All Network Resource (pursuant to Item 7) generator step-up transformers and generator interconnection equipment. Generator interconnection equipment shall include, at a minimum, collector electrical equivalent representations, where applicable.
9. All Resources that are registered in the SPP Integrated Marketplace, including the transmission equipment necessary to delivery that Resource to the SPP Transmission System when the registered Resource is not directly connected to the SPP Transmission System.
10. All Network Load, subject to the SPP OATT.
11. All firm power purchases served by SPP Network Resource(s) and firm power sales sunk to SPP Network Load, including all firm power transactions that result in an area interchange.

Other information regarding equipment not specified above may be requested by SPP, as the Planning Coordinator, or by Transmission Planner(s) for modeling purposes, as necessary. Likewise,

5 Pursuant to the provisions of the OATT, equipment below the typical 100kV demarcation of the BES must be accounted for in the SPP Transmission System models.
6 As part of the MDWG model building process to support of the TPL-001-4 R1 model building requirement.
7 Equivalencing is a general technique that substitutes power system equipment with a simplified representation that closely approximates the characteristics and behavior of the actual equipment.
8 Sixth Revised Volume No.1, Attachment AI, Part II-1.
9 Sixth Revised Volume No.1, Attachment AI, Part II-2.
10 Sixth Revised Volume No.1, Part III-30.
11 Sixth Revised Volume No.1, Part III-31.
consistent with MOD-032-1 Requirement R3, the Planning Coordinator or Transmission Planner may request additional data or clarification regarding technical concerns with modeling data submitted. Written notification will typically be communicated through electronic means (e.g., email) to the Data Submitter and/or Data Owner and will include the technical concerns with the data submitted. Upon receipt of written notification, the Data Submitter and/or Data Owner shall respond to the notifying Transmission Planner or SPP, as the Planning Coordinator, with either updated data or an explanation with a technical basis for maintaining the current data in accordance with the reporting procedure schedule (“schedule”) jointly developed by the Transmission Planners and Planning Coordinator.

**Accountability**

SPP, through coordination with the MDWG, cannot be effective at building timely and accurate models without Applicable Entity participation. All Applicable Entities are responsible for providing the data necessary to model their Applicable Equipment. Likewise, Applicable Entities are accountable for meeting specific deadlines and milestones established by the MDWG, for model development, in the jointly developed schedule. The schedule will be made available to all Applicable Entities at the outset of each model-building period.

Clear and timely two-way communication between SPP, as Planning Coordinator, the Transmission Planners comprising the SPP PC, and Applicable Entities is vital to the successful compilation of modeling data, reporting, and ultimate production of accurate SPP Transmission System models. It is the responsibility of the Applicable Entity to communicate with SPP to establish the responsible contact for steady state, dynamic, and short circuit model data coordination.

Given that the MDWG relies upon Data Owner and Data Submitter input for the model building effort, the following are some of the established characteristics that support model-building best practices:

- Establishes a contact for model data coordination.
- Responds to model-building communications in a timely fashion.
- Data Owner begins coordinating data submittal well in advance of the initial model data submittal deadline.
- Submits model data ahead of established deadlines.
- Submit majority of model updates by initial model data submittal deadline.
- Ensures model data submitted is complete and accurate.
- Participates in MDWG conferences, calls and meetings.
- Performs a data integrity review of each model-building pass to identify and correct errors.
- Engages throughout the model-building process in a timely fashion.
- Keeps their respective managerial chain informed about model-building progress.
- Coordinates data submissions that may impact another Data Owner’s system.

Following each model-building cycle, SPP staff, in conjunction with MDWG members, will prepare a lessons-learned and modeling best practice recommendations assessment. This assessment will focus on challenges experienced by the preceding model-building cycle, attempt to identify root causes, and suggest improvements for subsequent model-building cycles.
MDWG experience has shown that some natural obstacles exist to achieving model-building best practices. The following cautionary situations are examples for the purpose of Data Owner and Data Submitter awareness during the model-building process:

- **Appropriate lead times.** Data Owners may rely on other entities to provide data; therefore, Data Owners should consider lead times when requesting data from others (e.g., Data Owner entity X is the Market Participant and Network Load registrant who serves a municipal customer). Knowing that source data may be more difficult or slower to obtain, the Data Owner should act as early as possible so not to delay the submission of data until late in the model-building process.

- **An early and complete submission of a Data Owner’s modeling data does not eliminate the need for the Data Owner to participate in all model-building passes.** In many cases, model parameters that affect multiple Data Owners within a region (e.g., load, generation dispatch, and transactions) may change between model iterations. The aggregation of these changes can have a pronounced effect on the model data that Data Owners have submitted and emphasizes the need for checking/re-checking the integrity of a Data Owner’s model representations in each model iteration.

During each model iteration, an assessment of model-building progression and participation may be performed. Given that incomplete or late data submission has a tremendous impact upon the ability to meet the model-building schedule, any Data Owner who seeks to submit late data will be obligated to present before the MDWG about how proposed model changes will impact the models themselves, as well as impacts to the overall modeling schedule. The MDWG has the obligation to report its progress and achievement of model-building milestones to various SPP working groups/committees.

In cases where an Applicable Entity has not participated or otherwise supported MDWG efforts in good faith towards the achievement of published milestones, the MDWG may report non-participating entities to the TWG/MOPC.
SECTION 2: GENERAL INFORMATION

Confidentiality and Proprietorship
The representation of future system elements in SPP data models is not an agreement to construct these elements when shown in the models or at any time. The configuration of each model system only reflects the necessary changes that the individual model system needs for maintaining reliable operation. The results of studies obtained through use of the data models developed by SPP will be the sole responsibility of the receiving party. The recipient of SPP data models must assure confidentiality and proprietorship.

SPP MDWG Steady-State, Dynamics, and Short Circuit Models are published according to the approved schedule.

MDWG Case Type Set
The current MDWG Case Type Set can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

Steady-State and Short Circuit Data Format

PSS®E and MOD Users
The transmission modeling software approved by the SPP membership for performing planning and reliability studies is the Power Technologies Incorporated, Power System Simulator for Engineering (PSS®E) software. Data submitted for the building of the base SPP MDWG case types (models) needs to be in a format consistent with that used in PSS®E. The data shall be submitted via the SPP Models On Demand (MOD) Web Portal. Data submitted should be compatible with the MOD and PSS®E versions currently specified by SPP.

Non-PSS®E and Non-MOD Users
For those non-PSS®E users, load and generation profile data may be submitted via the Profile Submission form provided by SPP. SPP will aid with the submission of all other steady-state data in the correct PSS®E and MOD data formats. Any version changes will be discussed in the annual training provided by SPP. The members are expected to contact the SPP Modeling Staff if there are any additional questions regarding the data format.

Typical Annual Models

<table>
<thead>
<tr>
<th>Season</th>
<th>Season</th>
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<tbody>
<tr>
<td>1 Annual Spring Peak</td>
<td>9 Annual + 1 Summer Peak</td>
</tr>
<tr>
<td>2 Annual Summer Shoulder</td>
<td>10 Annual + 1 Fall Peak</td>
</tr>
<tr>
<td>3 Annual Summer Peak</td>
<td>11 Annual + 1 Winter Peak</td>
</tr>
<tr>
<td>4 Annual Fall Peak</td>
<td>12 Annual + 2 Summer Peak</td>
</tr>
<tr>
<td>5 Annual Winter Peak</td>
<td>13 Annual + 2 Winter Peak</td>
</tr>
<tr>
<td>6 Annual + 1 April Minimum</td>
<td>14 Annual + 6 Summer Peak</td>
</tr>
<tr>
<td>7 Annual + 1 Spring Peak</td>
<td>15 Annual + 6 Winter Peak</td>
</tr>
<tr>
<td>8 Annual + 1 Summer Shoulder</td>
<td>16 Annual + 10 Summer Peak</td>
</tr>
</tbody>
</table>

The typical yearly models developed by the SPP MDWG, as identified within the NERC TPL reliability standards, encompass both near-term (years one through five) and longer-term (years six through ten) transmission planning models. The SPP models are defined in the Annual Models.
table above with those transmission planning models representing the near-term planning horizon consisting of the MDWG case types 1 through 13 and those representing the longer-term planning horizon consisting of the MDWG case types 14 through 16. The longer-term models may be incremented or additional models may be included as required to support ERAG MMWG.

The annual series of models are developed by SPP staff with input from the Model Development Working Group and the Transmission Working Group.

The schedule for submission of data and list of MDWG models (case types) can be found on the SPP corporate website, www.spp.org.

**Data Transmittal**

Transmitting data to the Southwest Power Pool can be accomplished as follows:

1. **Electronic** --- GlobalScape

2. **E-MAIL** --- SPPEngineeringModeling@spp.org

The preferred method of submittal is through the “SPP MDWG File Sharing Site”, GlobalScape. Include a file (excel, word, or equivalent) with description of data files submitted and which to which models they apply.

The transmitted data file should include the title of the first case and area name, followed by the changes to the first case, title of the second case and the area name, followed by the changes to the second case, etc. See Section 6-B for a sample file format. Case title lines should include the case title as in the following format examples: *04SP, *04FA, *04SH, *07SP (no spaces between characters).

**SPP Model Release Guidelines**

**Steady-State and Short Circuit Models**

SPP Base Case steady-state models and short circuit models are available to all SPP members. SPP and its members, by participating in SPP base case development, grant authority to the other participating members and SPP to release SPP Base Case steady-state models or reduced network equivalents of those models to government agencies. The public may receive models by filling out a SPP models order form and signing the appropriate SPP Confidentiality Agreement. For more information on requesting Base Case steady-state models, contact the SPP Model Contact.

Base case steady-state models of external systems, which are beyond the electrical borders of SPP and released under FERC Form 715 to government agencies, shall be the SPP models or a reduced network equivalent of the SPP models. If the external systems are equivalenced, such external models must be disclaimed, as equivalent representations not intended for study of the transmission systems in those external areas.
SPP Model Contact:
Please send all general modeling questions and concerns to SPPEngineeringModeling@spp.org.

Request an SPP Map / Model
You may request an SPP Transmission Map/Model through the Request Management System by clicking on the "Order Transmission Map/Model" quick pick option.

Questions? You may find it helpful to consult SPP Maps & Models FAQ.

Last Updated July 26, 2018

MMWG Deliverables
Regional Coordinators
The Regional Coordinators will provide the following to the MMWG Coordinator(s).

1. Steady-State Cases
   a. Data as needed to create the MMWG steady-state cases in RAWD or Saved Case format, regional representation shall be within an entire solved MMWG steady-state model in the proper PSS®E revision format
   b. Tieline and interchange data in the specified format
   c. IDEV files for any data changes
   d. PSS®E formatted contingency file containing five N-1 contingencies valid for all cases in the model series.
   e. Data Dictionary containing fields for Bus Number, 18 character PSS®E Bus Name, EIA Plant Code (U.S. only) and Non-Abbreviated Bus Name.

2. Dynamics Cases
   a. Dynamics input data in DYRE format for new models
   b. SDDB Excel worksheet for changes to the database
   c. FLECS code and documentation for user defined models
   d. Load conversion CONL file sorted by area
   e. List of netted generation buses
   f. Two contingency events per region in IDEV format

MMWG Coordinator(s)
The MMWG Coordinator(s) will post the following to the ERAG Web Site.

1. Steady-State Cases
   Initialized steady state and regional contingency cases.
   a. Steady-State RAWD case file
   b. Conversion IDEV files

2. Dynamics Cases
   Dynamics case input data, output files and instructions including:
   a. Dynamics input data in DYRE format
   b. FLECS code for user defined models
   c. Load conversion CONL file sorted by area
   d. Any IPLAN or PYTHON programs necessary to set up the dynamics case

4. Final reports

System Abbreviations & Area Number Assignments
System Abbreviations & Area Number Assignments can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.
MDWG Contact List
The MDWG Contact List can be found on SPP’s website, spp.org, under the documents section of the Model Development Working Group.

**NOTE** – A complete listing of other SPP acronyms can be found on the SPP website at SPP Glossary

Compliance

1. MDWG [Model Development Procedure Manual](#)  
   Note: The latest document can be found on SPP.org

2. MDWG [Power flow, Short Circuit, and Dynamic model schedule and list](#)  
   Note: The latest document can be found on SPP.org

3. Data Submittal Forms (This is a separate document)  
   Note: The latest document is posted with every model set

4. MDWG Procedure for late or no data submittal (FUTURE)
SECTION 3: STEADY-STATE DATA REQUIREMENTS

Steady-State models are developed for an annual series of SPP and ERAG MMWG cases. Specific models are prepared and modified for use in SPP designated studies as required by the OATT and Planning Criteria. In order to establish consistent Steady-State models which represent the planning horizon necessary to support analysis of the reliability of the interconnected transmission system, the following Steady-State modeling requirements. Dynamic and Short-Circuit models are derived from the Steady-State models.

1. The Steady-State data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

The Steady-State models are developed using data gathered through the SPP database Model On Demand (MOD) in conjunction with the Engineering Data Submission Tool (EDST). MOD data is divided into three parts: a Base Case, Projects, and Profiles (Bus, Loads, Generation, and Device Control). Modeling updates for transmission system topology can be made by submitting a Project to MOD. Non-topological modeling updates that are season specific can be made by submitting Profiles to MOD.

Engineering Data Submission Tool

MOD data should be kept current for each pass during the MDWG model build. The EDST contains informational data as well as modeling data that Data Submitter shall keep current for each pass of the MDWG model build.

1. Transactions – Firm and non-firm reservations with other entities that shall be coordinated before submission to SPP (Reference appendix VIII for more information).

2. Generators – Required generator data that is not otherwise captured in the models including but not limited to the generator type, outages, long name, and associated auxiliary load.

3. SPP Modeling Assignments – Contains PSS®E modeling area, owner, zone, and bus range information pertinent to SPP.

4. Load Details – Identify loads not served by native model areas.

5. Bus Details – List of all buses in the models that includes long names, voltage level, area, owner, and EIA plant codes.

6. Interregional Ties – PC to PC branch and transformer ties that shall be coordinated before submission to SPP.

7. Outages – Outages known during the annual model building process for buses, generators, branches, transformers, and shunts that meet TPL-001 requirements with a duration of at least six months shall be modeled. Data Submitters are responsible for annotating known outages to be modeled within the EDST, as well as ensuring that the known outages are correctly modeled in the appropriate season(s) when the known outage is scheduled. MOD projects shall be submitted with effective dates corresponding to the scheduled period of the known outages.
Table 1: Season Date Range and Cutoff Dates

<table>
<thead>
<tr>
<th>Season</th>
<th>Date Range</th>
<th>Cutoff (On or Before)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring</td>
<td>April 1 – May 31</td>
<td>May 1</td>
</tr>
<tr>
<td>Light</td>
<td>April 1 – May 31</td>
<td>May 1</td>
</tr>
<tr>
<td>Summer</td>
<td>June 1 – September 30</td>
<td>August 1</td>
</tr>
<tr>
<td>Summer Shoulder</td>
<td>June 1 – September 30</td>
<td>August 1</td>
</tr>
<tr>
<td>Fall</td>
<td>October 1 – November 30</td>
<td>November 1</td>
</tr>
<tr>
<td>Winter</td>
<td>December 1 – March 31</td>
<td>February 1 (yyyy+1)*</td>
</tr>
</tbody>
</table>

*Example of 2017 Winter: 12/1/2017 – 3/31/2018; yyyy = 2017, yyyy+1 = 2018

Load Forecast

Load forecasting methodologies vary throughout the electric industry. SPP depends on load forecasts from Data Submitters to apply to the planning models. These load forecast amounts are to be Not Coincident to the SPP region, meaning that the hour that a Data Submitter’s system experiences a peak demand for a particular season, might not be the same hour that SPP, as a region, experiences a peak demand. In order to bring consistency and equivalency to the load forecast data submitted to SPP, load forecast data shall be based on a 50/50 forecast.

A 50/50 load forecast relates to a forecasted load amount having an equal probability of being either higher or lower than the amount forecasted. The forecasted load value is at the 50th percentile of a normal or similarly shaped distribution curve and is typically discussed in terms of exceedance such that there is a 50% probability that the load forecast will be exceeded due to abnormal weather.

Some loads within the planning models are non-conforming and should not be scaled (e.g. arc furnace, irrigation load that is either on or off). These loads should be modeled as non-scalable in PSS®E.

Some studies may require load forecasts other than a 50/50 load forecast and may be requested for such special studies. For example, a 90/10 load forecast has a 10% probability that the load forecast will be exceeded, which means the load forecast amount is higher than a 50/50 load forecast amount and would be considered atypical for general SPP transmission planning purposes.

There are various methods used to develop such forecasts and the forecasts are dependent upon many factors such as historical load values, temperature, humidity, economic forecasts, time of day, day of week, holidays, special events, and load uncertainty. Other factors, some of which are controllable, also impact the amount of forecasted load. Controllable Demand Side Management (DSM) and Distributed Energy Resources (DERs) are such factors.

**Demand Side Management** consists of activities or programs that an entity invokes to achieve a reduction in Demand. DSM consists of controllable and non-controllable systems. Load forecasts shall not be reduced for application of controllable DSM. There is control over whether or not the load will be shed by an operator or end-user and therefore cannot be guaranteed that the load will be reduced during peak hours. Load forecasts should be reduced for application of non-controllable DSM. This load has a high probability of being shed during peak hours without manual intervention. **Distributed Energy Resources** are power resources on the distribution system that can be aggregated together to provide power to meet Demand. For purposes of transmission...
planning, it is recommended that Distributed Energy Resources should not be applied to a Data Submitter’s load forecast amount for incorporation into the SPP planning models. When it becomes necessary or desirable to make changes in delivery point facilities, to upgrade, retire, replace or establish a new delivery point, including metering or other facilities at such location, the provisions set forth in Attachment AQ of the OATT shall apply. Loads that have completed the Attachment AQ process or any other applicable SPP process, and have a signed updated service agreement, or are in the process of finalizing a signed service agreement, if applicable, should be included in the Data Submitter’s load forecast by the load submittal deadline in the MDWG model build schedule. SPP may reject any MOD projects or PSS®E idevs that attempt to add, delete or modify delivery points that have not been studied either through the Attachment AQ or any other applicable SPP process. Data Submitters are required to assign the appropriate type and status to load projects in MOD.

Summary of Data Submitter’s load forecast data comprisal:

1. Not coincident to the SPP region
2. 50/50 load forecast
3. Load forecast amount includes non-controllable Demand Side Management
4. Load forecast amount excludes controllable Demand Side Management
5. Load forecast amount excludes Distributed Energy Resources (recommended)

On-Peak/Off-Peak Models
Seasonal peak models developed by SPP include: Summer On-Peak, Winter On-Peak, Spring On-Peak, and Fall On-Peak. These four seasonal models are built to represent the expected coincident seasonal peak based on each Data Owner/Data Submitter system peak load. Data Owner/Data Submitter peak load may not be coincident to the SPP Balancing Authority coincident peak.

In addition to the seasonal On-Peak models, SPP develops two Off-Peak models, which are Spring Light Load and Summer Shoulder models.

The Light Load model is developed with the intent to capture a Data Owner/Data Submitter system minimum load during the spring timeframe.

The Summer Shoulder Off-Peak model is typically defined to be 70% - 80% of the total Summer On-Peak load level confined within each of the individual Data Owner/Data Submitter’s transmission system. The Summer Shoulder Off-Peak loading is representative of the average of the anticipated summer season daily peak hours, but is not a seasonal Summer Peak representation.

<table>
<thead>
<tr>
<th>Model</th>
<th>Timeframe</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring On-Peak (G)</td>
<td>April 1st through May 31st</td>
</tr>
<tr>
<td>Summer On-Peak (S)</td>
<td>June 1st through September 30th</td>
</tr>
<tr>
<td>Fall On-Peak (F)</td>
<td>October 1st through November 30th</td>
</tr>
<tr>
<td>Winter On-Peak (W)</td>
<td>December 1st through March 31st</td>
</tr>
<tr>
<td>Spring Light Load Off-Peak (L)</td>
<td>April 1st through May 31st</td>
</tr>
<tr>
<td>Summer Shoulder Off-Peak (SH)</td>
<td>June 1st through September 30th</td>
</tr>
<tr>
<td></td>
<td>Typically 70% - 80% of Summer On-Peak load level</td>
</tr>
</tbody>
</table>

Data Owners of load that is pseudo-tied into SPP shall submit load forecasts to both SPP and the entity in which the load is embedded. Owners of load that is pseudo-tied out of SPP should submit load forecasts to the entity in which the load is embedded.
External load is load not affiliated with load forecasts submitted by SPP Data Submitters to SPP for planning model building purposes.

**Load Data**

Load data is maintained in MOD via a profile file which is applied to the model. Profiles, Loads can belong to an Area that is not the same as the Bus Area. Refer to Section 5-A-3 for load data formats. The default solution technique will solve the case with Tie Lines and Loads. The Tie Lines and Loads solution option assumes that the Loads Area generation serves the load.

The non-scalable Loads will be identified in the non-scalable Load worksheet of the EDST. This allows model builders to modify models without changing the loads that are constant.

Loads that are owned by municipal utilities should be modeled with an identifier in front of the number (i.e. Rayburn County load one should have the ID “R1”). These loads should be maintained in the Load Mapping worksheet of the EDST.

**Area Summary Report**

The Area Summary Report is an important part of data preparation and should be the initial step of the update process. This report, though not part of the steady-state input forms, is an important part of the data coordination process. As such, the report should be distributed to all appropriate systems at least one week before the initial update data is due at the SPP Office. The standard area abbreviations listed in Section 6-B should be used on the area summary report and in the steady-state input data of area interchange and transactions. The following sequence of steps is to be used in completing this report:

1. The system name and area number, along with the name and phone number of the person that prepared the report, should be entered at the top of the form in the appropriate location.
2. The area slack bus and bus number. The area slack bus is to adjust for individual system losses only. It is not necessary for the area slack bus to be used for area load control in actual operation. Generation dispatch should be made to prevent the area slack bus from going to negative power output or power output above the stated rating of the unit when accounting for area losses. It is best that the area slack bus not represent a base load unit. The estimated slack bus generation should also be entered (Item 7). There should be room left on the slack bus for generation movement up & down.
3. For consistency, it is important that each system continue using a particular area slack bus rather than choosing a different bus from year-to-year, unless a specific reason exists to justify such a change. There is a new row on the Area Summary Sheet to identify the slack bus. To aid in solution time of the cases, the area slack bus should be located on a relatively strong portion of the system.
4. Use of a renewable resource should be avoided unless there are no other resources to designate as the area slack. If a renewable resource must be used then approval must be given by the MDWG.
5. An entity’s area slack machine shall be modeled within the entity’s model area.
6. In the case where a model area has no slack machine designated or in-service, an imbalance situation could occur and the imbalance will go to the system swing machine leading to an undesirable state. Load plus losses, generation, and transactions must balance in the model area without a slack machine.
7. The case year and season should be entered in the appropriate locations in chronological order.
8. The current system official load forecast should be entered as net load (Item 6).
9. The estimated losses should be entered (Item 5). The reference cases can be used as a starting point to estimate system losses.
10. Load equals net load minus estimated losses (Item 4).
11. Purchases and sales should be entered (Item 2). These values must be coordinated with the parties involved in the interchange transaction prior to data preparation. The algebraic sum of these transactions should be equal to the total area interchange.
12. Net power (Item 3) must equal net load (Item 6). Generation (Item 1) is equal to the net power plus interchange.

**Tie Line Coordination**
Each SPP system will receive a tie-line data comparison summary for the initial base case and after the final models are published. The member must coordinate with its neighbors on the tie line representation in the models being developed.
This coordination should consist of:
1. Agreement on which bus is to be metered for area loss accounting,
2. The in-service and out-of-service dates, if applicable,
3. Tie line characteristics and ratings
4. System responsible for supplying the update data.

SPP Member tie data (Intra-SPP) is maintained in a MOD Project file. The majority owner of the tie is responsible for maintaining the tie’s steady-state, sequence, and ratings data.

SPP tie data with external entities (Inter-PC) is maintained in the MMWG PC tie line list. Entities must submit changes using the latest list, which will be posted with the latest case set. Changes are to be highlighted in order for SPP Staff to easily discern the submitted changes. The file name shall contain the company name of which is submitting the change. There will be other lower voltage SPP ties which are not listed in the NERC list. They will be checked using the SPP tie line reports.

**Line and Transformer Data**
Additions to the system tend to move from year-to-year based on changing load growth forecasts and budget requirements. As a result, future lines and transformers may move through several future cases. Line and Transformer Data is contained in MOD Projects and phases. The Project Type, Status, and Phase Effective Date determine if the data will be included in a particular model. The line and transformer data formats are found in Section 5.

The following steps should be considered when preparing line and transformer data:
1. The device code (Bus, Branch, Transformer) specifies what data is being added to the base case. The action code (Add, Modify, Delete) specifies the action to be taken with the Project data. Specifying the deletion of a bus will require a similar record to delete all associated or connected devices with the bus (lines, generators, loads, transformers, etc.) from the base case.
2. The “from bus,” “to bus”, and circuit number identify the line or transformer. The order in which bus numbers are entered is important for tie lines to identify which bus is metered for loss accounting in some data formats. The “from bus” is assumed to be the metered end (unless the “to bus” is entered with a negative) and the “to
bus” area will collect loss responsibility. For transformers, this order is also important in all formats because it specifies to which bus the Load Tap Changer (LTC) will attempt to maintain voltage and/or which bus is tapped. The code U in the branch data allows the user to select proper metered and tapped side by always entering the tapped side as the “from bus” or first bus number after the change code. The “from bus” is the metered end unless the “to bus” or second bus number is a negative number. Remember to include the circuit identifier.

3. The positive, zero, and negative sequence branch impedance parameters shall be provided on a 100 MVA base (per unit value). The smallest allowable reactance is 0.00011 P.U. on a 100 MVA base. Reactance values less than minimum will cause the steady-state program to treat the line as a zero impedance line to reduce solution time.

4. The positive, zero, and negative sequence line charging data (conductance and susceptance) shall be provided on a 100 MVA base (per unit value) as applicable. A default value of zero will be assumed if no data is provided. Line charging data will be provided in the appropriate units depending on the specific format being utilized. Accuracy is needed to ensure a proper voltage profile in the model.

5. Each Data Submitter shall submit normal and emergency ratings for each branch (AC Transmission Line or Circuit, two-winding, and three-winding transformer). Each branch must have a specified rate A (normal, continuous) and rate B (emergency) entered in the first two fields (RATEA and RATEB, respectively) for each seasonal model; use of the third rating field (RATEC) is optional.

6. The transformer tap and tap limits shall be specified. The use of LTC transformers should be kept to a minimum to help reduce the case solution time. Using LTC transformers for local area voltage control where no such transformer exists should be avoided. In general, regulating transformers should not be located at a bus with a regulating generator or other voltage regulating device; however, there may be exceptions based on current system topology and operating conditions.

7. Circuit mileage should be entered in the appropriate line length field of branch data. Ownership data for the line should also be entered in the appropriate fields of branch data. This mileage and ownership data will be used to validate and calculate Megawatt-mile for the OATT. Circuit mileages should be coordinated on all jointly owned lines. Invalid line lengths result in inaccurate revenue allocations.

8. All NERC flowgates must be included in the data submitted by each region to the MMWG such that those flowgates are not equivalenced in the steady-state models. A flowgate is a selected transmission element or group of elements acting as proxy for the transmission network representing potential thermal, voltage stability, rotor angle stability, and contractual system constraints to power transfer. Enough detail should be added to model the flowgate accurately.
9. Transformer connection codes\(^{12}\) and transformer winding angle (phase displacement) shall be provided. The connection code data incorporates concepts of the transformer core type, the vector group (phase differences between windings, standardized with clock notation indicating phase displacement), and physical conductor orientation. The transformer winding angle further specifies the inherent phase shift between transformer windings based upon configuration (vector group). Data Owners are reminded that changes to connection codes do not automatically alter the modeled phase displacement used for positive sequence load flow calculations.

**Bus Data**

For all SPP steady-state models, systems will model buses within their SPP allocated bus range (see Section 6-B). For the sake of consistency, the bus names and numbers should remain constant from case to case and year to year. All bus shunts will be modeled as switched shunt. The Switch Shunt may be locked. When a change in bus voltage occurs, a new bus number will be given to the new higher voltage bus. This enables SPP to track when the old bus voltage changes. All interregional tie bus names should conform to the entries in the Master Tie Line Database as approved by the Regional MMWG Coordinators. All tie line bus names and numbers should be standard and unique within each area in all models in a case series. Changes in tie line bus names and numbers from one series to the next must be kept to a minimum to reduce changes in computer support programs. Unique generator bus names, base voltages, and unit id combinations should be consistent from case to case within a model series. This will help ensure that the SPP bus names do not conflict with ERAG MMWG Standards.

The following steps describe options and data for most bus data formats:

1. The device code and the change code determine describes what action(s) are taken with the data supplied (addition, deletion, modification, etc...).

**NOTE:** When a bus is deleted or removed from service, all associated network devices (lines, transformers, loads, generators, etc.) must also be deleted or connected to a different bus in the applicable model(s).

Although voltage codes have no uniform association with voltage classes, historical consistency is encouraged amongst entities within a highly integrated network. Bus names can have up to 12 characters with the first character, preferably, alphabetic rather than numeric. The name should be left justified. Characters which can aid in filtering or association are allowed excluding the following characters: commas, asterisks, single quotes and double quotes. The last character field of the bus name should be the SPP voltage code described as follows. The historical SPP voltage code list shown below is recommended, but not required:

<table>
<thead>
<tr>
<th>Voltage Range</th>
<th>Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 - Below 69 kV</td>
<td>1</td>
</tr>
<tr>
<td>2 - 69 kV</td>
<td>2</td>
</tr>
<tr>
<td>4 - 138 kV</td>
<td>4</td>
</tr>
<tr>
<td>5 - 161 kV</td>
<td>5</td>
</tr>
<tr>
<td>7 - 345 kV</td>
<td>7</td>
</tr>
<tr>
<td>8 - 500 kV</td>
<td>8</td>
</tr>
</tbody>
</table>

\(^{12}\) Reference PSS/E Program Operation Manual section: Two Winding Transformer Zero Sequence Network Diagrams and Connection Codes or Three Winding Transformer Zero Sequence Network Diagrams and Connection Codes
1. **For generator regulated buses, a desired voltage set point will be given.** Generator buses should be modeled with operating characteristics as close to actual as possible. Generator ratings should also be specified for each generation bus (whether on or off-line) as described in SPP Planning Criteria Section 7.1. Generators shall model the gross output of the generating facility and explicitly model the station service auxiliary load. The practice of using generator for voltage support only (i.e. no real power output), should be avoided unless a synchronous condenser or static var controller physically exists on that bus or nearby in the system. When a generator is modeled offline (status 0), the MW (PGEN) and MVAR (QGEN) fields should be zeroed. Regulating transformers should not be located at a bus with a controlling generator or regulating shunt device.

2. **Bus loads should be specified with the real and reactive power values provided as a pair in all entries.** The load should be modeled to reflect the expected in-service/out-of-service status.

3. When scaling area load, it is important to consider the reactive power as well as real power. This is particularly true when referencing a case of a different season. Realistic reactive load representation has a major effect on the overall case voltages. Reactive requirements are different for the various season models.

4. Capacitors, reactors, and SVCs represented in the models should be consistent with actual seasonal operation. These devices should be used in future cases calling for local area voltage support, rather than falsely regulating a bus. Attention should be given to these installations in cases that are referencing a different season model. Tertiary reactors should be modeled on the low voltage bus of transformers if the tertiary is not modeled explicitly.

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**Shunt Data**

Shunt reactive devices are key components used, in conjunction with generating unit excitation, to regulate transmission system voltage, as well as facilitate operating flexibility while assisting to maximize transmission capacity. Shunt reactive devices are typically characterized as either static or dynamic, based upon their responsiveness to system voltage variations.

Static reactive devices tend to respond more slowly, either through automatic or manual switching according to a broader voltage schedule or range of system voltage conditions. Dynamic reactive devices tend to respond very quickly, automatically adjusting their reactive contributions to the
system so as to maintain a voltage set point (regulating device). The four primary static and dynamic reactive device categories are:

- **Fixed shunt device (Locally-switchable static devices)** - Typically require a switchman to physically close a switch in the field under de-energized conditions. These devices require human interaction at the location of the device in order to change the status and are not self-switching. These devices should be represented as fixed shunt devices in software simulations.

- **Switched Shunt, Locked mode (Remotely-switchable static devices)** – Can be placed in, or taken out of, service by a System Operator remotely operating a switch from a Control Center. These devices require human interaction in order to change the status, are not self-switching, are not used for automatic system adjustments, but are used for manual system adjustments (regulating device). These devices should be represented as switched shunt devices in locked mode (0) in software simulations.

- **Switched Shunt, Discrete mode (Automatically-switchable static devices)** – Can be placed in, or taken out of, service by an automatic controller (e.g., the Protection System) that actuate powered switch closure. These devices are self-switching, are used for automatic system adjustments (regulating device), but not used for manual system adjustments. These devices should be represented as switched shunt devices in a discrete switching mode (1, 3, 4, 5, or 6) in software simulations.

- **Switched Shunt, Continuous mode (Automatically-switchable dynamic devices)** – Reactive contribution is adjusted by an automatic controller. These devices are used for automatic system adjustments (regulating device), but not used for manual system adjustments. Examples of dynamic reactive devices include: static VAR compensators (SVC), static compensators (STATCOM), and direct current voltage source converters (VSC). These devices should be represented as switched shunt devices in a continuous switching mode (2) in software simulations.

Load flow software offers multiple options for modeling shunt reactive devices and care must be used when selecting the appropriate representation. The primary modeling capability considerations for non-rotating mass reactive devices are:

- Shunt implementation: fixed, or switched.
- Simulated control mode: Locked, discrete, or continuous.
- Regulated voltage band limits: high ($V_{hi}$) and low ($V_{lo}$).

Upon selecting the appropriate modeling representation for the non-rotating mass shunt reactive device, the Data Owners/Submitter shall ensure that the following is entered for:

**Non-regulating shunt capacitor or reactor device (static, locally-switchable device)**

- Fixed shunt (no control mode) with a unique shunt ID.
• **Total reactive device admittance**\(^{13}\) (MW and MVAR) that represents the aggregated contribution of the reactive banks or blocks installed as a fixed device.
• **In-service status**, set to zero (0) if the device is not in-service.

**Regulating shunt devices**

• **Switched shunt** with ‘SW’ shunt ID (forced by software).
• **Total reactive device admittance**\(^{14}\) (MVAR only), differentiated into quantities of admittance that represent the installed controllable device reactive banks or blocks, as appropriate.
• **Regulated voltage band limits**, either as a schedule \((V_{hi} \neq V_{lo})\) for static reactive devices or as a set point \((V_{hi} = V_{lo})\) for dynamic reactive devices, appropriate to the equipment.
• **Reactive limits**, for dynamic reactive devices only.
• **Control mode-of-operation**, as listed above:
  - Static, remotely-switchable device – locked, control mode (0).
  - Static, automatically-switchable device - unlocked, discrete control modes (1, 3, 4, 5, or 6).
  - Dynamic device – unlocked, continuous control mode (2).
• **Assignment of the regulated bus**, for switched shunt representations only.
• **In-service status**, set to zero (0) if the device is not in-service.

The Data Owners/Submitter should consider the load flow numerical solution stability implications of the regulated voltage band limits \((V_{hi}, V_{lo})\) when entering data for the shunt reactive devices. The ability of the load flow numerical solver to derive an acceptable voltage state may be impeded by a switched shunt with a discrete control mode whose reactive contribution, when switched, pushes the voltage of its connected bus outside of convergence tolerances. Therefore, a limit difference of less than 0.025 pu shall not be used when entering the regulated voltage band limits \((V_{hi}, V_{lo})\) for a switched shunt reactive device. Similarly, switched shunts shall not be connected to generator buses or to a generator bus through a zero-impedance branch.

All shunt reactive devices attached at transmission-level buses (i.e., 60 kV or greater) or attached to the tertiary of a transmission-level power transformer shall be modeled explicitly and not as loads or aggregated with loads. Further, static reactive devices connected to transmission lines are known as line shunts. The PSS/e load flow software allows line shunts to be modeled as part of the BRANCH data record. An alternative approach is to model the line shunt explicitly by using an intermediate bus and zero-impedance branch (ZBR), as shown in Figure 1, even when the line shunt is locally-switchable only and expected to match the in-service status of the connected branch. In this scenario, losing the transmission line, but not the line shunt, can cause low voltage conditions that may not be realistic.

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\(^{13}\) Shunt conductance and susceptance quantities are entered in units of MW and MVAR representing the total per-unit admittance at rated voltage, on system base MVA.

\(^{14}\) Shunt susceptance quantities (conductance is assumed to be zero) are entered in units of MVAR representing the total per-unit admittance at rated voltage, on system base MVA.
The Data Owner/Submitter must remember that the switched shunt reactive device control mode employed by the load flow software offers significantly more flexibility than shunt reactive devices implemented in the transmission system. Care should be taken to best represent the actual operation of installed shunt reactive devices and not allow unlocked control modes when inappropriate. During the model build process, similar to the process of case conditioning prior to analysis, remotely-switchable devices may be unlocked and automatically-switchable devices may be locked, expressly for the purpose of obtaining a converged load flow solution. However, care must be taken to ensure that the final state of the model contains the correct control mode, including locking, appropriate to the shunt reactive devices represented. The Data Owners/Data Submitters should also consider individual device protection settings as they relate to voltage control mode and limits.

Figure 1. Example depictions of line reactor employment for proper modeling.
Generator Data

Generator rating unit MW and MVAR var output shall be submitted such that to ensure the unit is within the PMAX, PMIN, QMAX, QMIN and MVA base limits per capability testing requirements in SPP Planning Criteria 7.1.1 and in consideration of MOD-025-2, or company-specific procedure for testing the gross capability for the generator. Generator real power rated capability shall be set to the gross maximum and minimum values (PMAX and PMIN) with appropriate auxiliary load modeled explicitly. Generator rated reactive power capability maximum and minimum values (QMAX and QMIN) in the models should be based on unit testing data at real power capabilities and set appropriate to the modeled MW dispatch amount (PGEN). Energy storage (e.g., pumped hydro, battery, flywheel, etc.) shall be modeled with the generator rated capabilities and a dispatch amount (PGENgen) no greater than the rated output that can be sustained continuously for a minimum of one (1) hour.

Ensure accurate values of ZR and ZX. This data is not needed in normal steady-state and equivalent construction work, but is required for switching studies, fault analysis and dynamic simulation. For steady state analysis, the synchronous impedance of a generating unit is not used in load flow calculations. However, the representation for complex machine impedance for the generating unit, called ZSOURCE (alternatively known as ZSORCE) is composed of components ZR + j ZX, and is a critical parameter in performing switching studies, fault analysis, and dynamic simulations. ZSOURCE shall be calculated based upon the Machine MVA Base (MBASE). The DataModel Owner/Submitter shall ensure that accurate and appropriate ZSOURCE data (ZR and ZX) are entered into the Machine Data Record according to ZSOURCE Table:

For dynamic simulation, this complex impedance must be set equal to the sub unsaturated subtransient impedance for those generators modeled by sub-transient level machine models, and to transient impedance for those modeled by classical or transient level models. Machine MVA Base (MBASE) and Machine Impedance (ZSORCE) values for the steady-state models must match dynamic data and should be established through manufacturer data or generator testing. The MDWG steady-state models will use the saturated subtransient impedance data for generators (X''di). Future Generators that are in the models but are not budgeted for construction need to be identified in the Generator Data worksheet of the EDST.

For generating units with small X/R ratios (such as small, renewable units) the armature resistance (Ra) must be included in the generator model and, therefore, a resistive component of ZSOURCE may not be zero valued must be greater than zero. However, if a synchronous unit has a sufficiently large X/R ratio, the value of ZR may be neglected, leading to the observations that:
- Synchronous impedance (Zd) is equivalent to synchronous reactance (Xd)
- Transient impedance (Zd') is equivalent to transient reactance (Xd')
- Subtransient impedance (Zd'') is equivalent to subtransient reactance (Xd'')

For synchronous machines, the short circuit model should be comprised of saturated transient and subtransient impedance data. The DataModel Owner/Submitter shall ensure accurate and appropriate saturated transient, subtransient, positive sequence, negative sequence, zero sequence, and (if applicable) grounding impedance data. This data shall be entered into the generator Sequence Impedance Data Record. In some cases, resistances for units may be assumed negligible, as long as reactance information is provided.

When modeling mothballed and future retired units, the Pmax, Pmin, Qmax, and Qmin values should be modeled as zero. Decommissioned units should be removed from the models.
Modeling of Generator Parameters
5. Applicable Facilities - The following Generators and SVCs connected to BES (100 kV and greater) or in accordance with the SPP OATT or Member OATT.
   a. All Individual units greater than 20 MVA (gross nameplate rating)
   b. All Synchronous Condensers greater than 20 MVA (gross nameplate rating)
   c. Generating plant/facilities greater than 75 MVA (gross aggregate nameplate rating)

Generator Data
Check Generator MW and Mvar output to ensure the unit is within the PMAX, PMIN, QMAX, QMIN and MVA base limits per testing requirements in SPP Planning Criteria 7.1.1 and in consideration of MOD-025-2, or company-specific procedure for testing the gross capability for the generator. Generator real power capability shall be set to the gross maximum and minimum values (PMAX and PMIN) with auxiliary load modeled explicitly. Reactive power capability maximum and minimum values (QMAX and QMIN) in the models should be based on unit test data at real power capabilities. Energy storage (pumped hydro, battery, flywheel, etc.) shall be modeled with the generator rated capabilities and a dispatch amount (Pgen) no greater than the rated output that can be sustained continuously for a minimum of one (1) hour. Ensure accurate values of ZR and ZX. This data is not needed in normal steady-state and equivalent construction work, but is required for switching studies, fault analysis and dynamic simulation. For dynamic simulation, this complex impedance must be set equal to the sub unsaturated sub transient impedance for those generators modeled by sub transient level machine models, and to transient impedance for those modeled by classical or transient level models. Machine MVA Base (MBASE) and Machine Impedance (ZSOURCE, ZR + j ZX) values for the steady-state models must match dynamic data and should be established through manufacturer data or generator testing. The MDWG steady-state models will use the saturated subtransient impedance data for generators (X''di). Future Generators that are in the models but are not budgeted for construction need to be identified in the Generator Data worksheet of the EDST.

When modeling mothballed and future retired units, the Pmax, Pmin, Qmax, and Qmin values should be modeled as zero. Decommissioned units should be removed from the models.

Modeling of Generator Parameters
1. Applicable Facilities - The following Generators and SVCs connected to BES (100 kV and greater) or in accordance with the SPP OATT or Member OATT.
   a. All Individual units greater than 20 MVA (gross nameplate rating)
   b. All Synchronous Condensers greater than 20 MVA (gross nameplate rating)
   c. Generating plant/facilities greater than 75 MVA (gross aggregate nameplate rating)

Modeling Process for Generator Parameters
a. The Generator parameter P_MAX shall be modeled as a gross seasonal maximum capability based on MOD-025-02 and SPP Planning Criteria 7.1 testing and reporting procedures and in consideration of MOD-025-2, or company-specific procedure for testing the gross capability for the generator.
   b. Generating plant station service and auxiliary loads shall be represented in normal plant configuration, corresponding to the load appropriate to operation of the generating plant. All station service and auxiliary load representations shall:
      i. Be modeled explicitly on the appropriate bus\textsuperscript{15}, corresponding to the voltage to which the auxiliary load is

\textsuperscript{15} Station service and auxiliary load shall not be netted against generating plant dispatch by reducing the Pgen of a unit with an amount corresponding to the plant auxiliary load.
served. Model representations of auxiliary load connected to the generating unit bus (Figure VII-1), auxiliary load modeled with separate transformation (Figure VII-2), and auxiliary load modeled on the high-side bus of the station service transformer (Figure VII-3) are acceptable.

ii. Be annotated as non-scalable.

c. Experience has shown that generating plant station service and auxiliary load may vary considerably based upon generating plant dispatch and operating conditions. Therefore, generating plant station service and auxiliary load may be modeled as aggregated or non-aggregated generating plant load, representing the total quantity of fixed and variable station service and auxiliary load.

If generating plant station service and auxiliary load is aggregated, the total load quantity shall properly reflect the total real and reactive loading for the generating units. The aggregated generating plant station service and auxiliary load shall use “S.SnS” in the Load ID field for one (Figure VII-4a). If there are more than one aggregated generating plant station service loads (Figure VII-4a) and auxiliary load, use “S.Sn” in the Load ID field to delineate the multiple aggregated loads.

If generating plant station service and auxiliary load is not aggregated, each load quantity shall properly reflect the real and reactive loading expected during the corresponding dispatch (e.g., generating plant Pgen may be less than Pmax) and operating conditions for the generating units. Combined loads are analogous to aggregating generating plant station service and auxiliary load, with additional detail specifying the fixed and variable portions of total generating plant load (Figure VII-4b). The combined or discrete (Figure VII-4b and Figure VII-4c) load representations shall:

i. Use “F.n” in the Load ID field to designate fixed load quantities that do not vary with plant dispatch.

16 “n” represents a unique numeric value. PSS/E requires each load placed at a bus to have a unique Load ID.
ii. Use "Vn" in the Load ID field to designate variable load quantities that do vary with plant dispatch.

![Diagram showing examples of generating plant auxiliary load representations](image)

Figure VII-4. Examples of generating plant auxiliary load representations (aggregated, combined, and discrete).

Only generating plant station service or auxiliary load IDs should be labeled with “Sn”, “Fn”, or “Vn”. All other load types should be labeled differently.

Generating plant station service or auxiliary load IDs of “Sn” or “Vn” should be modeled such that the in-service status of the load follows the in-service status of the generator in which it is connected. For example: Generator 1 is offline, then the associated generating plant station service or auxiliary load with load IDs of “Sn” or “Vn” should also be offline.

Generating plant station service or auxiliary load IDs of “Sn” or “Vn” should be modeled such that the in-service status of the load follows the in-service status of the generator in which it is connected. For example: Generator 1 is offline, then the associated generating plant station service or auxiliary load with load IDs of “Sn” or “Vn” should also be offline.

d. The Generator Parameters for PMIN, AUX Load, QMAX, and QMIN shall be modeled in accordance with MOD-025-02 and SPP Planning Criteria 7.1 testing and reporting procedures.

Modeling of Wind/Solar Renewable Resources $P_{GEN}$

- **Spring Light Load Off-Peak models:** Output of renewable resources with long-term firm transmission service will be modeled in the light load model at each facility's latest five-year average (or replacement data if unavailable) for the SPP minimum load hour coincident Off-Peak hour corresponding to the season of the Light Load case, not to exceed each facility's firm service amount. Solar resources will be modeled at zero MW output in the light load case regardless of the facility's long-term firm transmission service amount.

- **On-Peak & Summer Shoulder Off-Peak models:** Output of renewable resources with long-term firm transmission service will be modeled in the case(s) at each facility's latest five-year average (or replacement data if unavailable) for the applicable seasonal SPP coincident peak, not to exceed each facility's firm service amount.

- **SPP will make available the initial dispatch of renewable resources with long-term firm transmission service based on historical seasonal five-year average with the initial model pass of the each SPP MDWG model build. Any renewable resource modeling data submitted**

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17 SPP coincident peak equals the highest demand including transmission losses for energy measured over a one clock hour period during the defined season.
to the PC, after the initial dispatch list is provided, will be dispatched at the initial seasonal state dispatch percentage of the renewable resource’s nameplate amount.

- When an affected party disagrees with the dispatch amount for a facility, the affected parties involved should coordinate to update the dispatch amount. If agreement cannot be reached, the case can be brought to the MDWG for a decision.
- Responsibility for validating and providing renewable resource dispatch updates falls to the affected parties.
- For resources that do not have firm service, $P_{\text{gen}}$ values should not exceed average historical seasonal values for the Light Load, Spring Peak, Summer Peak, Summer Shoulder Off-Peak, Fall Peak, and Winter Peak Cases. If historical data is unavailable then the rated net capability of a resource determined according to SPP Planning Criteria section 7.1.5.3 should be followed.

Data Exemption Process
MDWG Members requested that there be a process by which the modeled generator maximum is different from the MOD-025-02/SPP Planning Criteria testing. In accordance with Attachment 1, Section 5 of MOD-025-02 an exception process for generators that have undergone testing per MOD-025-02/SPP Planning Criteria 7.1 for these differences is as follows:

1. Member will fill out the “Exemption Form” and send it via e-mail to “Engineering Modeling” containing:
   a. Generator Name
   b. Generator Bus Number
   c. Requested change(s) that deviate from the MOD-025-02/SPP Planning Criteria testing.
   d. Justification of the change if it is greater than or less than 5% of the MOD-025-02/SPP Planning Criteria testing.

SPP Modeling will process the Exemption and communicate back to the member requesting the exemption that it has been granted or if additional information is needed to process the exemption within 30 days of submission of the request.

**Effective date of sections 1&3 is in effect.
**Effective date of section 2 is July 1, 2016.
**Effective date of section 4 is July 1, 2016.

Shortfall Guidance Process
A shortfall is defined as an instance of insufficient firm resource to supply firm load. Under no circumstances in the Near-Term Transmission Planning Horizon shall generating resources be dispatched in excess of the firm transmission rights allotted to that resource. In the Long-Term Transmission Planning Horizon, if the resources within a modeling area and firm transactions from neighboring modeling areas are insufficient to serve customer load, the following should be investigated as potential modeling solutions to the shortfall:

1. Coordinate reciprocal non-firm transaction(s) with other modeling area(s). All parties are required to add their respective coordinated reciprocal record(s) to the transaction worksheet of the EDST.
2. Future generation resources that have progressed, at minimum, to the Interconnection Facility Study (per Attachment V, subsection 8.9) stage in the Generation Interconnection (GI) queue, may be modeled (in the Long-Term Transmission Planning Horizon models only) following these requirements.
   e. The in-service date shall be based on the expected in-service date of the GI study.
f. In order to identify future GI queued generation, the unit name shall be the GI gen
   number (e.g. GEN-2017-898) and contain a unit ID of Zx (where x is any second ID
designation appropriate in PSS®E).

g. Projects files that add future generation shall have the appropriate Type and Status
   which can be found in the SPP MOD Project Type/Status Matrix.

3. Future exploratory generation resources may be modeled in the Long-Term
   Transmission Planning Horizon models following these constraints:
   a. In order to identify future exploratory generation, the unit ID of Zx (where x is any
      second ID designation appropriate in PSS®E) shall be used.
   b. When available, exploratory generation should be based upon the host TO Resource
      Plan.
   c. Projects files that add future generation shall have the appropriate Type and Status
      which can be found in the SPP MOD Project Type/Status Matrix.
   d. The addition of exploratory generation shall be consistent with modeling practices that
      minimize the impact to power flows in neighboring transmission systems (e.g., exercise
diligence in siting the exploratory generator topologically proximate to the load that
      uses its resource).

**Remote GenerationExternal Resource Modeling**

**Purpose**

This procedure assures that members adhere to a uniform process when modeling remote
generationexternal resources in SPP.

**Modeling Process**

If a member acquires remote generationexternal resources outside their Control Model Area
(steady-state model numbered area), the following modeling process should be followed:

1. All buses should be assigned numbers that are in the host’s control Model Area
   bus number range.
2. Area Number/Name should be the host’s control area Model Area number.
3. Zone Number/Name should be in the host’s control area Model Area zone range.
4. Generation Owner Number should be the owner’s designated ID number and
   percentage ownership.
5. The generation recipient should coordinate the output level and the inter-area
   transfer with the host control area.

**Owner Data and Line Mileage Data (SSAE Control)**

To meet the SSAE requirement for the Reactive Matrix (MW-Mile) the SPP models must include the
most recent owner data and line-mileage data, which will be obtained from the current seasonal
MDWG model; therefore; it is important that Members keep the data current in MOD.

The MMWG Procedure Manual contains information related to the following:

1. Zone Range and Modeling Area Assignments
2. System Codes
3. Utilized DC Lines

**Initial Run Review**

After all systems prepare and submit data, an initial run is made which assembles all system data,
checks for errors, and results in a solved case. The initial run shows all entered data and diagnostic
messages. This data is shown first in the initial run printout. Each system should review the data changes and solved case, making corrections as needed in the subsequent runs.

1. **Area Interchange**
The area interchange report shows the area control bus, generation on the area control bus, and the net area interchange. The detail of area interchange among SPP systems is shown in the transaction data. The transaction workbook will include the NODE, Provider, and OASIS reservation number. The transaction workbook will use code DDD for transactions that do not have an OASIS reservation number. This data should be checked to ensure accuracy. Discrepancies in the transactions between reporting systems will be noted in the diagnostic messages.

2. **Tie Line Metering**
The tie line report shows the tie lines and inter-company power interchange for each system. The tie line metered end should be verified, and should reflect line loss responsibility as accurately as possible. Any changes should be coordinated with the neighboring company involved.

3. **Area Totals**
The system generation and load should be checked on the system area summary. This data should be near expected values. The detail of generation is shown in the generation summary. If load is not the expected value, individual bus loads listed in the steady-state detail report should be examined. If loads were scaled from a reference case, the scaling factor should be checked. The load power factor should also be checked as power factors change seasonally. Check Power-factor of loads. The load supplying entities for the MDWG case types will validate each load power-factor with the most current system snapshot that represents that models load level (summer peak, winter peak, light load).

4. **Network**
Basic to the accuracy of the steady-state model is the accuracy of the network. The layout of the system representation should be checked. Purely conjectural facilities should not be included. Planned facilities which were modeled in previous steady-state models and have since been delayed or cancelled should be removed entirely from the steady-state model. These facilities cause solution problems for some steady-state programs if left in the model with an off-line status. Planned projects, including reactive resources such as capacitor banks, are to be included in the models. These projects are to be added through MOD in accordance with the MOD Type/Status Matrix of the Web Based Steady-State Model Development Procedure Manual.

5. **Review of Output**
The steady-state report should be checked for the flow on major transmission lines and selected bus voltages. This check can locate unusual results, which does not necessarily mean that data is in error, but rather indicates that additional checking of the model may be appropriate.

6. **Three useful reports for locating problems include:**
   a. The voltage summary,
   b. The overloaded branch summary, and
   c. The generation summary.
a. **Voltage Summaries**

Low or high voltages may be caused by a number of factors. Shunt devices may be sized inappropriately. Capacitors should have a positive value and reactors should have a negative value. (Check the CAP/REAC column of the steady-state report). The bandwidth (difference between VSWHI and VSWLO) of switched shunt devices should be wide enough that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.

Transformer tap settings may also affect voltages. The steady-state report should be checked for tap settings. Particular attention to LTC-equipped transformers should be given to make sure the proper bus is regulated. A tap setting of less than 1.000 on the tap bus results in an increase in voltage on the non-tap bus. A tap setting greater than 1.000 on the tap bus results in a decrease in voltage on the non-tap bus.

The inclusion of LTC regulation makes tap setting more important. With LTC-equipped transformers, fixed taps may also exist. The LTC tap range should be adjusted to compensate for the effects of fixed taps if necessary. The minimum and maximum number of ULTC and NLTC taps should comply with common industry standard practices.

Transmission line or transformer impedance errors may also affect voltages if the errors are large. See Section 6-A. for guidelines of typical transmission line or transformer impedance data.

b. **Summary of Overloaded Branches**

This summary shows each overloaded circuit, the flow on the circuit, and the normal and emergency ratings. Overloading may be caused by an incorrect rating. Both normal and emergency ratings should be given. Emergency ratings must never be less than normal ratings, though the ratings may be equal. The impedance of a circuit element or of a parallel element may also cause overloading. See Section 6-A for guidelines of typical transmission line or transformer impedance data.

c. **Generation Summary**

All buses with generation as well as all buses with voltage regulation are shown in this summary. Generators should not be modeled as unregulated buses.

The MW ratings, Mvar ratings, machine base (MBASE), and ZSOURCE must be supplied for each generator. Generator PMAX ratings should represent the net capability of each machine connected to the bus. Ratings should be adjusted seasonally in consideration of scheduled outages. The generation should be shown on the correct bus. Generation must not exceed the rating. Generator MBASE values should be equal to the nameplate MBASE rating of the unit. Each unit should be explicitly modeled and listed in the SPP Generation tab of the EDST.

The generator workbook will be updated to include both the saturated and unsaturated impedance for each machine. Fuel types, especially wind farms, should be identified in the appropriate column.
The reactive output limits (MAX and MIN) should be realistic values as defined in SPP Planning Criteria. For generators, a general rule of thumb sets MVAR limits as:

i. $QT \rightarrow \text{MAX} = \frac{1}{2} \text{ of MW rating}$

ii. $QB \rightarrow \text{MIN} = -\frac{1}{3} \text{ of MW rating}$

If the slack bus generation changes significantly from the input value, it indicates an error in the model data. Regulated buses are not limited to generators, but also include other equipment such as synchronous condensers and static var controllers. If the actual voltage does not match the desired voltage, a reactive limit will be reached. The desired voltage for each regulated bus should be checked seasonally.

The Generator Owners/Data Submitters of utility scale wind and solar resources shall provide an equivalent representation consisting of all collector bus(es) and the main power step-up transformer(s) from the collector bus(es) to the transmission point of interconnection (POI). Additionally, a single step-up transformer and feeder parameters for each connected generator model, from the generator terminals to a collector bus, shall be included in the equivalent representation, with wind/solar devices lumped together to represent the aggregate wind turbines or solar inverters in each collection network. The equivalent representation shall be an as-built representation (as reasonably as possible) with all transformer data reflective of manufacturer test report information. Any future changes or updates to equipment (wind turbines or solar inverters) or electrical topology shall include an updated equivalent representation to the Transmission Planner before submitting to the Planning Coordinator.

Generator facilities comprised of more than a single inverter (battery, flywheel, etc.) and other similar technology should have similar equivalent model representation. Figure 1 and Figure 2 below are illustrations provided for use as guidance for the equivalent representations of such renewable resources; however, Figure 2 shall be the representation in the planning models.

Generator Owners/Data Submitters should coordinate with their host Transmission Owners to obtain valid SPP bus numbers for use in the equivalent representation of the generator resources. Bus names shall conform to the bus naming section of this manual. There are several industry best practice documents explaining how to represent equivalent representation of generator resources (examples: WECC Wind Power Plant Power Flow Modeling Guide and PV Plant Power Flow Modeling Guide).
POI – Point Of Interconnection
MPT – Main Power Transformer
GSU – Generator Step-Up Transformer
N – Number of turbines/inverters/GSU transformers
# – Number of Modules/String
= Solar Module

Figure 1: Detailed Wind and Solar Farm Representation (Not to be used for planning models)

Figure 2: Equivalent Wind and Solar Farm Representation (Required representation for planning models)
Periodic Model Updates

After the annual update process is complete, it may become necessary to perform an update to the information contained in the model(s). Some of the reasons for updating the model(s) and the procedure for doing so are listed below.

System Impact Studies/Expansion Options Studies (Long-Term)
SPP performs transmission planning studies and assessments for various eligible customers. These model sets are developed in accordance with the SPP Planning Modeling Process and include models used for the SPP Transmission Expansion Plan, Transmission Service Studies, and Generation Interconnection Studies, which all use the data submitted to MOD as a base for model development.

MDWG Updates
At some point after the current models are extracted out of MOD some data will need to be updated to reflect pertinent changes to the system (i.e., lost or added transmission capability, lost or added generation, improved data, etc...) There are several ways of submitting changes to the steady-state models.

Two of these methods are:
1. Using the steady-state update procedure in Section 5 to update MOD.
2. Submitting a PTI, IDEV format file to perform the RDCH operation. This method should only be used for profile changes. Each company should only submit one IDEV file per modeling pass. Under special circumstances topology changes can be submitted in an IDEV file as long as a MOD Project is submitted in MOD.

It is imperative that any information submitted to SPP be error free and complete to avoid delays in the implementation of the changes.

The most current update to the models will always be posted on the SPP file sharing site.

Program Operation

The SPP steady-state models are created, modified, and maintained utilizing the Power Technologies, Incorporated (PTI) Power System Simulator for Engineers (PSS®E) software package. The PSS®E program is installed on SPP computer facilities located in Little Rock, Arkansas.

PTI-PSS®E Data Format
Steady-State data is input to the models from computer text data files structured in the formats described in the PSS®E Program Operation Manual Volume I, Chapter 4: Section 1.1. All data is read in "free format" with data fields separated by a comma (not blanks). Each type of data category is terminated by the specification of a zero in the first field of the record with the exception of the model identification data.

Data is added to the SPP steady-state models as specified in these format structures for records
where no corresponding component is found in the model. The modification of existing data in the model is accomplished using the same format structure, except that only the values that need modification are specified.

Data may also be deleted from the models. When a bus is specified for deletion, all associated data for that bus will be removed (e.g., branches, transformers, generators, and loads). The user cannot delete a piece of equipment and then add it with new data. For example, to upgrade a bus from one voltage to another, the bus data must be modified. Data currently in the model is used as the default value for data fields not specified in the format.

**Steady-State Solution**

The steady-state solution will have “Area interchange control” with the “Tie Line and Loads” option selected to meet ERAG MMWG model building requirements.

**Error Screening**

The following data error screening checks will be used to check case quality:

1. Interchange and tie line data not matching the raw data will not be accepted until either the interchange data or the raw data are corrected.
2. All CNTB errors shall be corrected. (Exceptions will be documented.)
3. All instances of mode=1 switched shunts with VHI – VLO < .005 per unit shall be corrected.
4. Any regulation by any regulating device of a bus more than one bus away, except where there is a three-winding transformer in which case no more than two buses away, shall be corrected.
5. All instances of TCUL transformers with more than 50 tap steps shall be corrected.
6. All instances of voltage controlling bandwidth less than twice the transformer tap step size shall be corrected.
7. All transmission lines 69 kV and above, transformers with a secondary voltage of 69 kV and above, and Generator Step Up (GSU) transformers shall not have overloads (loading above 100% of Rate A) in the base case. Exception: 10 year cases may have overloads.

The effect of this check will be to delay acceptance of the applicable submittal until the problem is corrected.

**Steady-State Modeling Requirements**

**GENERATORS**

1. All steady-state generators, including synchronous condensers and Static VAr Compensators (SVCs) modeled as generators, shall be identified by a bus name and unit id. All other dynamic devices, such as switched shunts, relays, and HVDC terminals, shall be identified by a bus name and base kV field. The bus name shall consist of eight characters
and shall be unique within the Eastern Interconnection. Any changes to these identifiers shall be minimized.

2. Where the step-up transformer of a synchronous or induction generator or synchronous condenser is not represented as a transformer branch in the steady-state cases, the step-up transformer shall be represented in the steady-state generator data record. Where the step-up transformer of the generator or condenser is represented as a branch in the steady-state cases, the step-up transformer impedance data fields in the steady-state generator data record shall be zero and the tap ratio unity. The mode of step-up transformer representation, whether in the steady-state or the generator data record, shall be consistent from case to case within a model series.

3. Where the step-up transformer of a generator, condenser, or other dynamic device is represented in the steady-state generator data record, the resistance and reactance shall be given in per unit on the generator or dynamic device nameplate MVA. The tap ratio shall reflect the actual step-up transformer turns ratio considering the base kV of each winding and the base kV of the generator, condenser or dynamic device.

4. In accordance with PTI PSS®E requirements, the \( R_{\text{source}} \) value in the steady-state generator data record must match data contained in dynamic model records and shall be as follows in the ZSOURCE Table.

**ZSOURCE Table:**

<table>
<thead>
<tr>
<th>GENERATOR TYPE</th>
<th>DESIRED PARAMETERS</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>RSource (ZR)</td>
</tr>
<tr>
<td>Synchronous – Detailed, Subtransient</td>
<td>DC Armature Resistance (Ra) [PU*]</td>
</tr>
<tr>
<td>Synchronous – Non-Detailed, Classical or Transient</td>
<td>DC Armature Resistance (Ra) [PU*]</td>
</tr>
<tr>
<td>Renewable – Wind Type 1</td>
<td>DC Armature Resistance (Ra) [PU*]</td>
</tr>
<tr>
<td>Renewable – Wind Type 2</td>
<td>DC Armature Resistance (Ra) [PU*]</td>
</tr>
<tr>
<td>Renewable – Wind Type 3</td>
<td>DC Armature Resistance (Ra) [PU*]</td>
</tr>
<tr>
<td>Renewable – Solar PV Wind Type 4</td>
<td>( R_{\text{source}} = 0.0 ) [PU]</td>
</tr>
</tbody>
</table>

\[ R_{\text{Rated}} = R_{\text{source}} \]

\[ V_{\text{Rated}} = V_{\text{source}} \]
Renewable – Wind Type 5 | DC Armature Resistance (Ra) [PU*] | Unsaturated sub-transient reactance (X''d) [PU *]
--- | --- | ---
\[ X_{Source} = \frac{V_{rated}}{I_{rated}} \] [PU]

* PU values should be based on the rated terminal voltage and machine MVA base

5. Generally, SVCs should be represented in steady-state as continuously variable switched shunts rather than as generators. In iterative steady-state solutions, a generator which hits that reaches a VAR limit on solution iteration will lock at that value, but a switched shunt will move off the limit in a subsequent iteration if appropriate. PSS®E provides dynamic library models compatible with either representation are available. If a user model representing particular SVC and the associated control features is to be used and that model assumes generator representation, the SVC should be represented as a generator in the steady-state.

6. Renewable generator facilities comprised of more than a single technology type should have similar, equivalent model representation for each technology type. Examples of multiple technology types at a single facility are: Type 3 and Type 4 wind turbines at the same plant, Type 3 wind turbines coupled with solar PV, solar PV coupled with battery storage, etc. Figure 1 and Figure 2 (located in the Initial Run Review Section) below are illustrations provided as guidance for the equivalent representations of such renewable resources; however, Figure 2 shall be the representation used in planning models.

Modeling of multiple equivalent machines for a single renewable facility is acceptable when trying to model:
- Different turbine manufacturers and/or types if the 2nd generation (or later) generic renewable models are not being used
- Equivalent collector circuits that are separated by a normally open breaker or switch at the collector substation
- Different development phases
  - These representations should be combined as the phases are placed in service as applicable

OTHER DEVICES

1. Modeling Detail – Each bus should be assigned the appropriate area, owner, and zone. All transmission lines 115 kV and above and all transformers with a secondary voltage of 115 kV and above should be modeled explicitly. Significant looped transmission less than 115 kV should also be modeled.

2. Nominal Bus Voltage – All bus voltages are expressed as a phase-to-phase voltage. All buses should have a non-zero nominal voltage. Nominal voltages of buses connected by lines, reactors, or series capacitors should be the same. The following nominal voltages are standard for AC transmission and sub-transmission in the United States and Canada and
should generally be used: 765, 500, 345, 230, 161, 138, 115, 69, 46, 34.5 and 26.7 kV. In addition, significant networks exist in Canada having the following nominal voltages: 735, 315, 220, 110, 72, and 63.5 kV.

Nominal voltages of generator terminal and distribution buses less than 25 kV are at the discretion of the reporting entity.

If transformers having more than two windings are modeled with one or more equivalent center point buses and multiple branches, rather than as a 3-winding transformer model, it is recommended that the nominal voltage of center point buses be designated as 999 kV. Because this voltage is above the standard range of nominal voltages, it can easily be excluded from the range of data to be printed in steady-state output.

3. Islanded Buses – Islanded buses shall not be modeled.

4. Generator Modeling of Loads – Fictitious generators should not be used to “load net” (by showing negative generation) a model of other nonnative load imbedded in steady-state areas. It is recommended that a separate zone be used to model such loads to allow exclusion from system load calculations.

5. Zero Impedance Branches – Bus ties that are opened to represent switching during contingencies may be modeled in detail. Zero impedance branches are permitted to model bus ties using $R=0.00000 + X=0.0001$ and $B=0.00000$. These values facilitate differentiating between bus ties and other low impedance lines, utilizing the zero impedance threshold THRSHZ in the PSS®E program. When connected between two voltage controlled (generator, switched shunt, or TCUL controlled), bus ties or other low impedance lines should be modeled using an impedance of $R=0.0001 + X=0.002$ and $B=0.00000$. This allows use of near-zero impedance attached to controlled buses that will be large enough to avoid significant solution problems.

6. Impedance of Branches In Network Equivalents – Where network representation has been equivalenced, a maximum cutoff impedance of 3.0 p.u. should be used.

7. Negative Branch Reactances – Except for series capacitors, negative branch reactances do not represent real devices. Their use in representing three winding transformers is obsolete. Negative branch reactances limit the selection of steady-state solution techniques and should be avoided.

8. Transformers – Effective with Revision 28 of PSS®E. To adequately model transformers, the following parameters, at a minimum, are required:
   a. Nominal voltage of windings and bus reference to which the appropriate winding is connected
   b. Impedance(s)
   c. Tap ratios (voltage or phase angle)
   d. Minimum and maximum tap position limits
   e. Number of tap positions (for both the ULTC and NLTC)
   f. Regulated bus (for voltage regulating transformers)
   g. Ratings (normal and emergency)
   h. In-service status
   i. Vector group and Connection code

The measured impedance (resistive and inductive) between each pair of windings shall be specified: data entry options permit these to be entered in (1) per unit on system (100 MVA) base, (2) per unit on winding MVA base, or (3) load loss in watts and impedance on winding MVA base and base voltage. Off-nominal turns ratios may not be specified for branches; a block of four or five data records must be entered for each transformer. The off-
nominal turns ratio in per unit, or the actual winding voltage in kilovolts, and the phase shift in degrees shall be specified for each winding.

8.9 Transformers Controlling Voltage or Reactive Power Flow – The upper and lower limits of off-nominal turns ratio and the number of tap positions available are entered for winding 1 of transformers controlling voltage or reactive power flow. Default values of 1.1, 0.9 and 33 are representative of U.S. practice. The upper and lower voltage limits are entered for transformers controlling voltage and the difference, in per unit, should be at least twice the tap step size. The upper and lower MVAR limits are entered for transformers controlling reactive power flow and these limits should differ by at least 10 MVAR. Limits should accurately represent the actual operation of automatic control devices.

9.10 Remote Regulation – Regulation of a bus voltage more than one bus away (not counting hidden center point buses of three winding transformers) from the regulating device should be avoided. The sign of parameter CONT determines whether the off-nominal turns ratio is increased or decreased to increase voltage at the bus whose voltage is controlled by this transformer.

10.11 Phase Shifting Transformers (PSTs) – Manufacturer tested capability and operational limits must be provided to SPP in order to allow corrective actions to be developed by SPP planning staff for transmission planning purposes. PSTs will be represented in the planning models as Two-winding transformers with both windings at the same nominal voltage level. The active power flow into winding 1 is entered. The tolerance should be no less than 5 MW; i.e., a 10 MW dead band. The controlling band should be at least 10 degrees. The following characteristics should be considered by the entity submitting PST modeling data for the planning models:

a. Real-time operational auto or manual adjustment operation of the PST.
b. Real-time operational average MW flow for a particular season (e.g. average hourly MW flow is +18MW [directional based] during the Summer Peak Season, June 1 – September 30) in order to represent what is typically flowing through the PST during a particular season. This applies to PSTs that are not modeled for auto adjustment, in order to appropriately model the phase shift angle and relative MW flow, but should also consider the capability of the transformer regardless of the type of operation.
c. Real-time operational MW flow limits (e.g. ±20 MW).
d. Real-time operational phase shift angle range (e.g. -52.9° to 31.4°).
e. The applicable planning model impedance table should reflect the impedance correction adjustments as the phase shift angle moves through the various angle steps.
f. Applicable long-term firm transmission service levels for the PST.

11.12 Branch and Transformer Ratings – Normal is defined as continuous ratings for system intact conditions and emergency is defined as limited duration ratings used until the system is returned to normal. Accurate normal and emergency seasonal ratings of facilities are necessary to permit proper assessment of facility loading in regional and interregional studies. Three rating fields are provided for each branch and each transformer winding. Normal and emergency ratings should be entered in the first two fields (RATEA and RATEB, respectively); use of the third rating field (RATEC) is optional. Ratings should be omitted for model elements which are part of an electrical equivalent. The rating of a branch or transformer winding should not exceed the rating of the most limiting series element in the circuit, including terminal connections and associated equipment. The emergency rating should be greater than or equal to the normal rating.

12.13 AC transmission line or circuit modeling status – Out-of-service AC transmission lines or circuits should be modeled with an in-service status equal to zero. In-service AC transmission lines or circuits should be modeled with an in-service status equal to one.
13.14. Generator Step-Up Transformers (GSU) – When modeled implicitly, the GSU Resistance, reactance and tap setting (all in per unit values) shall be provided along with the Generator data. Whenever modeled explicitly, a GSU shall be modeled similar to a power transformer and the GSU nominal winding voltages, impedance(s), tap ratios, minimum and maximum tap position limits, number of tap positions, regulated bus (as applicable), normal and emergency ratings and in-service status data shall be provided. GSUs may be modeled explicitly as deemed necessary by either the transmission owner or the Regional Reliability Organization. Their modeling should be consistent with the associated dynamics modeling of the generator. Generator step-up transformers of cross-compound units should be modeled explicitly.

14.15. Generator modeling status – Out-of-service generators should be modeled with an in-service status equal to zero. In-service generators should be modeled with an in-service status equal to one.

15.16. Generator MW Limits – The generation capability limits specified for generators (PMIN and PMAX) should represent realistic seasonal unit output capability for the generator in that given base case. PMAX should always be greater than or equal to PMIN. Net maximum and minimum unit output capabilities should be used unless the generator terminal bus is explicitly modeled, the generator step up transformer is modeled as a branch, and unit load is modeled at the bus or buses from which it is supplied.

16.17. Generator MVAR Limits – The MVAR limits specified for generators (QMIN and QMAX) should represent realistic net unit output capability of the generator modeled. QMAX should always be greater than or equal to QMIN. Net maximum and minimum unit output capabilities should be given unless the generator terminal bus is explicitly modeled, the generator step up transformer is modeled as a branch, and unit load is modeled at the bus or buses from which it is supplied.

17.18. Small Generators, Capacitors, and Static VAR Devices – Small generators (e.g., 10 MVA), small capacitors, and small SVCs have limited reactive capability and cannot effectively regulate transmission bus voltage. Modeling them as regulating increases solution time. Consideration should be given to modeling them as non-regulating by specifying equal values for QMIN and QMAX. If several similar machines or devices are located at a bus and there is a need to regulate with these units, they should be lumped into an equivalent to speed solution.

18.19. Coordination of Regulating Devices – Multiple regulating devices (generators, switched shunt devices, tap changers, etc.) controlling the bus voltage at a single bus, or multiple buses connected by Zero Impedance Lines as described above, should have their scheduled voltage and voltage control ranges coordinated. Also, regulated bus voltage schedules should be coordinated with the schedules of adjacent buses. Coordination is inadequate if solving the same model with and without enforcing machine regulating limits causes offsetting MVAR output changes greater than 500 MVAR at machines connected no more than two buses away.

19.20. Over and Under Voltage Regulation – Regulation of voltage schedules exceeding 1.10 per unit, or below 0.90 per unit should be avoided.

20.21. Flowgates – All transmission elements comprising part of one or more flowgates should be included in the data submitted by each region. A flowgate is a selected transmission element or group of elements acting as proxy for the transmission network representing potential thermal, voltage stability, rotor angle stability, and contractual system constraints to power transfer.

21. Fixed Shunts – All fixed shunt elements at buses modeled in the steady-state should be modeled explicitly (not as loads or included with load). The status should be set to zero if the shunt is not in service. Fixed shunt elements that are directly connected to a bus should...
be represented as bus shunts. Fixed shunt elements that are directly connected to and switch with a branch should be represented as line shunts.

22. **Switched Shunts** – Switched shunt elements at buses modeled in the steady state should be modeled explicitly. Continuous mode modeling using a switched shunt should not be used unless it represents actual equipment (e.g. SVC or induction regulator). The number and size of switched admittance blocks should represent field conditions. The bandwidth (difference between VSWHI and VSWLO) of switched shunt devices should be wide enough that switching one block of admittance does not move the voltage at the bus completely through the bandwidth, thus causing solution problems at the bus. It is recommended that the minimum voltage bandwidth be 4% if only switched shunts are used to regulate voltage. Switched shunts should not regulate voltage at a generator bus, nor should they be connected to the network with a zero impedance tie.

23. **Static Var Systems** – Static var elements should be modeled with accurate reactive power (leading/lagging) limits. An accurate voltage set point and equipment status, as well as any associated fixed/switched shunt equipment should also be modeled based on actual seasonal operation. Out-of-service Static Var Systems should be modeled with an in-service status equal to zero. In-service Static Var Systems should be modeled with an in-service status equal to one.

24. **DC Transmission systems** – DC transmission systems must be represented with a sufficiently detailed model to simulate its expected behavior.

25. **Interchange Tolerances** – In a solved case, the actual interchange for any area containing a Type 3 (swing) bus should be within 25 MW of the specified desired interchange value. (Note that PSS®E does not enforce the interchange deviation for areas containing Type 3 buses.)

26. **Scheduled Interchange vs. Scheduled Tie Line Flows** – Scheduled interchange between areas directly connected solely by ties with flows controlled to a specific schedule (PAR-controlled AC or DC) should be consistent with the PAR or DC scheduled flows.

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### Causes of Non-convergence and Problems in Merged Base Case Models

#### Causes of Non-convergence

1. A line whose impedance is very small as compared to that of a line connected in series with it.  
   (Solution: If possible, add impedance of short and long series-connected lines and represent as one line.)
2. Tie lines are missing because they were not picked up by model creation or tie lines are connected incorrectly.
3. An impedance or susceptance value whose magnitude is extremely large. A decimal point may have been misplaced, or large cutoff impedance was specified during equivalencing.
4. A system’s regulating (slack) bus is in a different system. This is probably due to an incorrect data entry in changing a model.
5. An isolated system (island) has been inadvertently created. Voltage phase divergence will be flagged immediately and the program will stop calculating after the first iteration.
6. Unrealistic tap changing transformer tap limits.
7. Radial system is very large.
8. Poor voltage regulation such as:
a. Unequal voltage schedules at generating units connected by a low impedance line.
b. Regulation of a radial line at both ends at unequal voltages.
c. (Solution: Do not regulate a radial bus; hold MVAR output of a radial bus constant at the value obtained in last iteration.)
d. Conflicting voltage regulation.
e. Unreasonably small voltage range for switched shunts.
f. Remote regulation of more than one bus away.

10. Not solvable from flat start.
11. Fictitious regulation of buses.
12. Extremely low voltage schedules.
13. Not following the approved MMWG sign convention for phase shifters (see page 3 of this Appendix) or not adhering to minimum MW tolerance for phase-shifting-under load transformers.
14. Zero or very low reactance branches. Minimum reactance = 0.0001 per unit.
15. Inconsistent representation of delta-wye transformers, typically by two companies interconnected at both voltage levels.
Troubleshooting

1. Duplicate bus names in an area(s).
2. The data will not permit steady-state calculations, such as:
   a. Zero voltage regulation, resulting in division by zero. Notify Regional Coordinator.
   b. Interchange does not net to zero. Save the data but do not calculate until the Coordinator has given instructions for correcting the data.
   c. High R/X ratios in equivalent area causing non-convergence. Delete line or reduce ratio.
3. Missing tie lines. These tie lines may or may not be in the base case model. The program flags the tie lines as missing because of its tie line checking routine. A review of the data dump will verify the inclusion of a tie line if it is included and has been flagged as missing. Likewise, the validity of the error message will be verified by a review of the data dump.
4. Phase Shifting Transformers
   a. The first-named bus in the branch data is taken as the “From” bus and the second-named bus is taken as the “To” bus. The “From” bus is also taken as the tapped bus.
   b. If phase shift angle is specified in CDF as positive, \( \theta_A < \theta_B \).
   c. Assuming \( \theta_A \) and \( \theta_B \) stay relatively constant for small changes, an increase in this positive phase shift angle will tend to change the voltage phase angle of Bus A in a lagging direction relative to that for Bus B. This causes an incremental increase in real power flow in the direction of B to C regardless of the direction of the initial real power flowing through the transformer.
   d. A desired positive real power flow into the phase shifting transformer at the "From" bus or tapped bus is specified with positive real power limits.
   e. The "Controlled Bus" specified should be the same as the tapped bus to be consistent and avoid confusion.

Note: The PTI PSS®E steady-state program currently being used by AEP to process MMWG models requires the above convention. Therefore, it is desirable that all phase shifter models sent to AEP conform to this convention. If the data submitted does not conform to the above convention, AEP must be notified so that appropriate corrections can be made.

Balancing and Transactions

A core principal of steady-state power flow modeling\(^ {18} \) is the balance between load and generation. A system swing generating unit is a fundamental requirement of the modern formulation of the linear power flow problem (net complex power injection into nodal admittance network). In the balanced three-phase power flow formulation, a swing generator serves the imbalance of power for the entire electrical network. However, in real power systems, Balancing Authorities ensure that frequency regulation is achieved by matching generation to load within a subsection of the entire interconnected power system. Thus, in most power flow software, a vast impedance network may be segregated into groups of busses representing a model area\(^ {19} \). While typically analogous to a

\(^ {18} \) The traditional power flow formulation is the matrix algebraic calculation of voltage phasor (magnitude and angle) at each interstitial connectivity node (bus) within an impedance network under balanced three-phase, steady-state conditions.

\(^ {19} \) Model areas typically have a single generator designated as the area slack machine, although this is not a modeling constraint. The area slack machine is analogous to the system swing machine in that it compensates for the power imbalance within the model area, when the power flow solution is solved to respect inter-area transfers (area net interchange control).
Balancing Authority Area or control area, the concept of a model area is straightforward: model areas allow the electrical network to be sectioned in such a way as to pool together generation, loads, and losses for the purpose of scheduling power flows throughout the electrical network. Model areas are not limited to being demarcated by physical load balancing boundaries; on the contrary, model areas are very effective at allowing individual generation and load-serving companies to properly allocate resources and demand, including transactions with other model areas. While most power flow software enforces that each generating unit inherits its model area designation from the bus to which it is connected, many modern power flow software packages allow ZIP\textsuperscript{20} loads and induction machine loads to be assigned to model areas that may be different than the busses to which they are connected. In this way, each generating unit and load is grouped into common balancing pools, represented by the model area (Figure 1).

\begin{figure}[h]
\centering
\includegraphics[width=\textwidth]{model_area.png}
\caption{Example of interconnected model areas.}
\end{figure}

To be clear: it is inappropriate to refer to either a “generation area” or a “load area”. Instead, it is important to understand that the modeling concept of the “Area” field designated for bus, load, and generation refers to the model area to which that model object belongs. To reiterate, the model area to which a load is assigned indicates which generation resources will serve that load, independent of the model area of the bus to which that load is attached. This concept is of particular importance when interchange is used to obtain power flow solutions.

\textsuperscript{20} ZIP refers to constant impedance, constant current, or constant power load representations, including a combination of each.
Within each model area that contains generating units, a single generating unit must be designated as the slack machine. While the dispatch (Pgen) of each non-slack generating unit is set to a prescribed value, the slack machine dispatch varies to compensate for any imbalance within the model area. In many cases, load obligations and transmission losses associated with delivering power to the loads within a model area may not be totally served by the capacity of resources in-service within a model area. In these situations, inter-area transfers are common, representing power purchase agreements (PPA) that reflect the firm purchase or sale of power from generation resource in one model area to another for the purpose of serving load. Similarly, intra-area transfers representing contractual or PPA obligations between resource and load owners within a model area are also common. In total, all inter- and intra-area transfers are referred to as “transactions” and must be properly accounted for to achieve power flow model balancing and accurate model area tie-line loading.

Across the entire interconnected impedance network, one-and-only-one generating unit must be designated as the system swing unit. The system swing serves any overall imbalance arising from imbalanced exchanges between individual model areas. In its simplest expression, the model area designation facilitates the analysis of scheduled power flow between interconnected regions of the impedance network, which is useful for assessing conventional tie-line loading. More broadly, however, the use of model areas allows exchanges of generating resources that are intended to serve loads that may be very distant from the actual generating unit, giving rise to bilateral transactions across model area boundaries, integrated market operations, and efficient resource dispatch, as well as others.

Load is generally served by generation resources within a common model area. Likewise, both the load and the bus to which the load is connected reflect a common model area (as shown in the Area field of each). The same principle applies to transacted resource-to-load; loads that serve as the sink portion of a transacted real power quantity will reside in the model area of the sink Data Owner (and may retain the load ID of the Data Owner of the load itself). Exceptions are called pseudo-ties, representing where the resource that serves the load is outside of the model area where the load resides. Pseudo-tied loads are typically found when the Area field assigned to the load is different than the Area field of the bus, to which the load is connected, however generation pseudo-ties are possible, as well. For modeling purposes, pseudo-tie representations are permitted between two model areas within the SPP Balancing Authority (referred to an intra-SPP pseudo-tie), as well as between a model area within the SPP Balancing Authority and a model area of a non-SPP Balancing Authority (referred to an inter-SPP pseudo-tie). Intra-SPP pseudo-ties can be an effective means of differentiating which model area provides resource to unique load delivery obligations, but may be problematic if used to avoid proper resource, load, and loss accounting through model area transactions. Separately, inter-SPP pseudo-tie arrangements are typically unique contractual arrangements where firm transmission service (e.g., network services, point-to-point) has been pre-arranged to direct resource from/to an external model area, into/out of a model area where the load resides (see Figure 2). Inter-SPP pseudo-tied loads are generally an exception to the norm and the use of inter-SPP pseudo-tied loads should be justified (e.g., reference to an SPP load-balancing meter point, pseudo-tie registration in the SPP marketplace, etc.). Data Owners shall not create pseudo-tie modeling representations of load that incorporates fictitious topology; Data Owners may create pseudo-tie modeling representations of generation necessary, given the load flow software constraints.
Transactions Data Requirements

Data Owners shall submit all transactions data via the MDWG EDST. Additionally, Data Owners shall:

1. Coordinate all bilateral transactions data with all Data Owners who are party to the transaction, prior to submitting the data.
2. Submit only the bilateral portion of the transaction for which the Data Owner is responsible. For example, in a bilateral transaction between two Data Owners (SPP-members), each Data Owner shall submit one half of the transaction (source or sink). In the case of a bilateral transaction between a Data Owner (SPP-member) and a non-SPP member, such as a MISO-member, the Data Owner (SPP-member) shall submit their portion (source or sink) of the bilateral transaction, upon coordination with the non-SPP member. SPP staff will then submit the non-SPP member portion (source or sink) of the bilateral transaction.
3. Review and update transactions data according to the model building schedule.
4. Load and resource transactions may be inter-area (i.e., reciprocal transaction from an SPP Market Participant to another SPP Market Participant, both within the SPP Balancing Authority Area) or external area (i.e. traditional BA-to-BA interchange). Transactional data collected by Data Owners often have tens of kilowatts precision. However, for the purposes of the ERO, or its designee, Interconnection-wide models, external net interchange schedules are required to be entered as whole MW quantities. Therefore, Data Owners shall submit transaction data according to:
a. Inter-area transactions (transactions of load and resource that are wholly contained within the SPP Balancing Authority Area) are preferred to be integer values (i.e. whole MW); however, shall not exceed tens of kilowatt precision (i.e., two decimal MW precision; 0.01MW).

b. External area transaction (i.e. scheduled net interchange between the SPP Balancing Authority and an external Balancing Authority) shall be rounded to the nearest integer (i.e. whole MW).

5. Ensure that source transactions have positive polarity, while sink transactions have negative polarity (Figure 3 and Figure 4).

**Inter-area Bilateral transaction description**

*Data Owner A* exports MW to *Data Owner B*

*Data Owner B* imports MW from *Data Owner A*

**Transaction accounting in Data Submittal Workbook**

<table>
<thead>
<tr>
<th>PC</th>
<th>From Area #</th>
<th>From Area</th>
<th>From Resp. Entity #</th>
<th>From Resp. Entity Name</th>
<th>To Area #</th>
<th>To Area</th>
<th>To Resp. Entity #</th>
<th>To Resp. Entity Name</th>
<th>ID</th>
<th>Start</th>
<th>Stop</th>
<th>Firm</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPP</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner A</td>
<td>2</td>
<td>Area 2</td>
<td>2</td>
<td>Data Owner B</td>
<td>ABC111</td>
<td>12/1/2013</td>
<td>3/1/2020</td>
<td>X</td>
</tr>
<tr>
<td>Not SPP</td>
<td>2</td>
<td>Area 2</td>
<td>2</td>
<td>Data Owner B</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner A</td>
<td>ABC111</td>
<td>12/1/2013</td>
<td>3/1/2020</td>
<td>X</td>
</tr>
</tbody>
</table>

*Figure 3. Example of Inter-area transfer (transaction).*
Figure 4. Example of Intra-area transfer (transaction).

Intra-area Bilateral transaction description
Data Owner A exports MW to Data Owner C
Data Owner C imports MW from Data Owner A

Transaction accounting in Data Submittal Workbook

<table>
<thead>
<tr>
<th>PC</th>
<th>From Area #</th>
<th>From Area #</th>
<th>From Resp Entity #</th>
<th>From Resp Entity Name</th>
<th>To Area #</th>
<th>To Area #</th>
<th>To Resp Entity #</th>
<th>To Resp Entity Name</th>
<th>ID</th>
<th>Start</th>
<th>Stop</th>
<th>Firm</th>
<th>201x Series Model - 18G</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPP</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner A</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner C</td>
<td>XYZ112</td>
<td>12/1/2013</td>
<td>3/1/2020</td>
<td>X</td>
<td>MW</td>
</tr>
<tr>
<td>SPP</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner C</td>
<td>1</td>
<td>Area 1</td>
<td>1</td>
<td>Data Owner A</td>
<td>XYZ112</td>
<td>12/1/2013</td>
<td>3/1/2020</td>
<td>-X</td>
<td>-MW</td>
</tr>
</tbody>
</table>

6. Complete the following required EDST data fields for each source and sink portion of a bilateral transaction:
   a. Planning Coordinator (PC).
   b. From Area #.
   c. From Area Name.
   d. From Responsible Entity #.
   e. From Responsible Entity Name.
   f. To Area #.
   g. To Area Name.
   h. To Responsible Entity #.
   i. To Responsible Entity Name.
   j. Transaction ID.
   k. Transaction Start date.
   l. Transaction Stop date.
   m. Firm or Non-Firm Transaction.
   n. Transaction quantity (in MW) for all appropriate seasonal MDWG Model Series cases.
7. When a part or all of a bilateral transaction is referenced by an Open Access Same-Time Information System (OASIS) number, used by the marketer for scheduling, enter the OASIS number in the appropriate EDST field.

8. The following EDST information is reserved for SPP staff usage and is not required from the Data Owner of each bilateral transaction:
   a. From Attributes.
   b. To Attributes.
   c. Link Number.
   d. Plant.
   e. Capacity.
   f. Roll Over Rights.
   g. S0 Scalable.
   h. S5 Scalable.
   i. OASIS Comment.
   j. Comments.
   k. Related Reference.

**Transaction Update**

The transaction workbook should be updated to show a transaction from the control area where remote generation external resource is located to the generation owner control area. If the remote generation external resource is owned by multiple owners, then multiple transactions should be modeled.

The SPP transaction workbook must not include transactions for sales to loads in other control areas if the loads are specifically identified with source control area number. If the loads in an external control area are not identified with the source control area’s number, then a transaction is necessary to schedule to this load. See example below for more details for a load that Source Area XXX has the obligation to serve:

- **No Transaction Needed**
  Source Area: XXX
  Sink Area: YYY
  Sink Load: XXX

- **Transaction Needed**
  Source Area: XXX
  Sink Area: YYY
  Sink Load: YYY

Loads may be modeled on the foreign area bus as long as it is identified as belonging to the owning area.

SPP will identify remote SPP loads in the base cases, pass 1, pass 2, and pass 3 models.
Transactions modeled in all base cases should be limited to expected firm schedules and should not include other transfers such as emergency power or opportunistic economy energy even though they may be provided for in contractual agreements. Due to FERC’s ruling of Roll-over rights, Long Term Firm Transactions should be considered in the models that extend into the future even if the transaction has a stop date. For a transaction to be considered firm, the transaction must be confirmed at both the source end and the sink end. Southwest Power Pool will do its best to confirm delivery of transactions outside of the Pool boundaries.

Firm transmission load includes capacity dependent interruptible loads with buy through provisions. In other words load that may be interrupted if the source runs out of capacity should still be modeled if the load has a choice and opportunity to purchase power from another source. This firm transmission load should be modeled in all cases. The load modeling entity is responsible for scheduling the power from a source and updating the transaction worksheet (see Appendix VIII).

System representatives should be responsive with good modeling techniques. SPP data models are used by individual systems for studying future needs in developing construction forecasts. Not planning a major expenditure by one year due to inaccurate data could be very expensive, since funding allocation for major construction projects requires more time resources. In addition, ATC, megawatt-mile and incremental losses are currently being calculated with these Steady-State models. With the large amount of interconnection within SPP, the impact of one system on another must be recognized and respected. Therefore, each system should prepare data consistent with its most recent official system forecasts in all data submitted to SPP including Energy Information Agency (EIA-411) Data. It is also important that the models represent the expected operation of the SPP system consistent with this manual and Planning Criteria.

**AC Contingency Analysis**

SPP will perform AC Contingency Analysis on all models contained in the steady-state case type set. The purpose of this contingency analysis is to validate the models. Member updates for errors found due to contingency analysis are to be submitted during the next member data submission period per the latest MDWG model building schedule.
SECTION 4: DYNAMIC DATA REQUIREMENTS

The MDWG Dynamic models include full MMWG cases and machine reduced cases, reflect detailed dynamic model representations for SPP resources and equivalized external representations of external resources beyond specified tiers in reduced cases and detailed dynamic model representations for all of the Eastern Interconnection resources in full cases. The initialized no-fault models can be solved with quarter-cycle and half-cycle time steps. The MDWG Dynamic model update is used to support SPP reliability studies and ERAG MMWG Dynamic modeling requirements. It is important for all generating entities that interconnect to the SPP transmission to support the Regional Transmission Organization SPP RTO with current detailed dynamics data in the proper SPP model format. The current MDWG Dynamic model format is PSS®E dynamics DYRE and RAWD formats.

The Dynamic model data includes:
1. Steady-State models
2. Files applied (if applicable) to steady-state models for dynamic initialization purposes
3. Dynamics model data in Siemens PTI PSS®E DYRE format
4. User written model source and object code (includes wind farms)
5. ERAG MMWG System Dynamics Database (SDDB)
6. SDDB data update worksheet
7. The schedule for submission of Dynamic data and list of MDWG Dynamic models (case types) can be found on the SPP corporate website, www.spp.org.

SPP MDWG Dynamic Models are published according to the schedule in Section 15 B.

1. The Dynamic data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

The Dynamics Model is also updated annually with current generator unit information. Steady-State models are used in conjunction with dynamic data to run dynamic simulation.

Dynamics Data Submittal Requirements and Guidelines

1. All synchronous generator and synchronous condenser modeling and associated data shall be detailed except as permitted below. Detailed generator models consist of at least two direct axis circuits and one quadrature axis equivalent circuit. The PSS®E dynamic model types classified as detailed are GENROU, GENSAL, GENROE, GENSAE, and GENDCO.

The use of non-detailed synchronous generator or condenser modeling shall be permitted for units with nameplate ratings less than or equal to 50 MVA under the following circumstances:
   a. Detailed data is not available because manufacturer no longer in business.
   b. Detailed data is not available because unit is older than 1970.

The use of non-detailed synchronous generator or condenser modeling shall also be permitted for units of any nameplate rating under the following circumstances only:
   a. Unit is a phantom or undesignated unit in a future year MMWG case.
   b. Unit is on standby or mothballed and not carrying load in MMWG cases.
The non-detailed PSS®E model types are GENCLS and GENTRA. When complete detailed data are not available, and the above circumstances do not apply, typical detailed data shall be used to the extent necessary to provide complete detailed modeling.

2. All synchronous generators and condensers modeled in detail per Requirement II.1 shall also include representations of the excitation system, turbine-governor, power system stabilizer, and reactive line drop compensating circuitry. The following exceptions apply:
   a. Excitation system representation shall be omitted if unit is operated under manual excitation control.
   b. Turbine-governor representation shall be omitted for units that do not regulate frequency such as base load nuclear units, pumped storage units in pumping mode and synchronous condensers.
   c. Power system stabilizer representation shall be omitted for units where such device is not installed or not in continuous operation.
   d. Representation of reactive line drop compensation shall be omitted where such device is not installed or not in continuous operation.

3. All other types of generating units and dynamic devices including induction generators, static VAR compensators (SVC), high-voltage direct current (HVDC) systems, static compensators (STATCOM), wind turbines, and photovoltaic systems shall be represented by the appropriate PSS®E dynamic models.

4. All demand data shall include a load model which represents the expected dynamic behavior of the loads. Non-scalable loads greater than or equal to 10 MW are required to have a dynamic load model representation. For all other types of loads, absent detailed dynamic load models, the real portion (MW) of all demand data is converted to 100% constant current and the reactive portion (Mvar) of all demand data is converted to 100% constant admittance.

5. Standard PSS®E dynamic models shall be used for the representation of all generating units and other dynamic devices unless both of the following conditions apply:
   a. The specific performance features of the user-defined modeling are necessary for proper representation and simulation of inter-regional dynamics, and
   b. Standard PSS®E dynamic models cannot adequately approximate the specific performance features of the dynamic device being modeled.

6. When user-defined modeling is used, written documentation shall be supplied explaining the dynamic device performance characteristics. The documentation for all user-defined models shall be provided as a separate document and must include the characteristics of the model, including block diagrams, values and names of all model parameters, and a list of all state variables. Any benign warning messages that are generated by the model code at compilation time should also be documented.
   Source code for User Models shall be submitted in the FLECS language of the current PSS®E revision, C, or FORTRAN. User models created in MATLAB/SIMULINK are not permitted because users of the SDDB cannot run them without purchase of additional software.

7. Netting of small generating units, synchronous condensers, or other dynamic devices with bus load shall be permitted only when the unit or device nameplate rating is less than or equal to 20 MVA. (Note: any unit or device which is already netted with bus load in the MMWG cases need not be represented by a dynamic model.)

8. Lumping of similar or identical generating units at the same plant shall be permitted only when the nameplate ratings of the units being lumped are less than or equal to 50 MVA. A lumped unit shall not exceed 300 MVA. Such lumping shall be consistent from case to case within a model series.
9. Where per unit data is required by a dynamic model, all such data shall be provided in per unit on the generator or device nameplate MVA rating as given in the steady-state generator data record. This requirement also applies to excitation system and turbine-governor models, the per unit data of which shall be provided on the nameplate MVA of the associated generator. The maximum and minimum power of cross compound units should be provided on the nameplate MVA of one machine in accordance with PSS®E model IEEEG1 conventions.

10. Exceptions will be approved by MMWG on a case by case basis and the reason for each exception will be documented in the SDDB.

**Procedures for Initialization and No-Disturbance Checks Of Library DYNAMICS Dynamics Cases**

Note: PSS®E activities relevant to the following steps are shown in brackets.

1. Create a converged load flow case with as few limit violations and questionable data items as possible.
   c. Solve the case after each set of major changes [FNSL, FDNS, SOLV, or MSLV] and save it to minimize rework if a change has unintended consequences. If all of the following constraints are satisfied, convergence within tolerance, even from a flat start, should not take more than the default number of iterations. However, there is usually no reason to use a flat start if the case being updated was solved.
   d. Generator checks using a list of all data to spot unrealistic, typically default, generator data values. [LIST, option 5] There is no checking activity listing only machines having suspect values of the following
      i. Machine MVA on the default base of 100. Although models will work if all load flow and dynamic model parameters are entered on this basis, limit checks will not work correctly.
      ii. Source impedance of 1.0 p.u. on machine MVA base. This value is substantially higher than normal for synchronous machines.
      iii. Source impedances equal to or less than zero. These will cause generator conversion to fail.
      iv. Real and/or reactive power limits of +9999 or –9999.
   e. Checks which report abnormal values
      v. Branch flows exceeding normal ratings. [RATE or OLTL and OLTR]
      vi. Bus voltages below 0.95 p.u. except in the case of generator terminal voltage buses connected to the transmission bus by a step-up transformer with a tap ratio significantly off nominal. [VCHK]
      vii. Overloaded generators. [GEOL]. Note that this activity checks machine output against the machine MVA base, MBASE, not against PMAX, PMIN, QMAX, and QMIN.
      viii. Branches with extreme impedances or tap ratios [BRCH].
          Suggested options are:
          a) Small impedance. Note that very small impedances can be treated as zero impedance ties by selection of parameter THRSHZ and these will not be a problem.
          b) Negative reactance. These are typically found in Y representations of three winding transformers. Solution activity SOLV may not be used on cases containing such branches and MSLV may not be used if they are present at a Type 2 or 3 (generator) bus.
c) Charging. Values exceeding the default upper check limit (5.0 p.u.) are normal on long EHV lines but others should be checked. Negative values are occasionally used for magnetizing impedance on transformers but this usage is not recognized in the PSS®E Program Operation Manual.

d) Parallel transformers. Minor tap ratio differences may simply reflect field conditions, but differences exceeding one step should be checked to guard against inadvertent errors.

e) High tap ratios.

f) Low tap ratios.

f. Interactive checks: the user is asked to enter new value(s) for each exception, or hit “carriage return” for no change.

i. Generators dispatched outside their real power limits [SCAL]. Scaling areas or zones should be used cautiously if generators having default PMAX (+9999) and PMIN (-9999) limits are present.

ii. Inconsistent targets at a bus whose voltage is controlled by two or more system elements: local generation, switched shunts, and voltage controlling transformers. [CNTB]. There is a tendency not to recognize different summer and winter operating strategies where appropriate.

iii. Questionable voltage or flow controlling transformer parameters. [TPCH]

iv. Buses in “islands” not containing a system swing bus. [TREE]. Note that there can be multiple islands each of which does contain a system swing bus, with DC links connecting them.

2. To confine the initialization to a subset of the original load flow, for instance the areas comprising one region, proceed as follows.

a. Create a raw data file containing only the area(s) of interest. [RAWD, AREA]

b. Read in the raw data file just created. [READ]

c. If no system swing bus is in the area kept, change the type of a generator bus from 2 to 3 to make it the system swing bus. [CHNG]

d. Locate any islands created by the subsetting operation and either connect or drop them. [TREE].

e. Replace flows on tie lines severed by the subsetting operation with equivalent loads (positive for flows out, negative for flows in). [BGEN]

3. Net generation with load at any buses where a generator(s) exists for which no dynamic models are available. [GNET].

4. Convert the generators in the load flow [CONG], solve, [ORDR, FACT, TYSL] and save converted case.[SAVE]

5. From the dynamics entry point, read in the dynamic model data file [DYRE] (Load flow case must also be in memory.)

a. Specify CONEC, CONET, and COMPILE files.

b. It is highly desirable to include a SYSANG model in the DYRE file, although this makes it mandatory to recompile even if no user models are included. This model provides six monitoring output channels, which can be used to scan a no-disturbance simulation for stability without attempting to select individual machines to monitor.

6. Concatenate FLECS code for user models onto CONEC or CONET files.

7. Compile.


9. Restart from the dynamics entry point, this time using “user dynamics”. 

   a. Read converted load flow [CASE].
b. Read in the dynamic data file [DYRE]
c. Specify channels to record appropriate states and variables as simulation outputs [CHAN]. Include SYSANG variables if this model was included in the dynamics data file as suggested above.
d. Check consistency of dynamic models [DYCH, option 1].
e. Initialize dynamic simulation [STRT]. The output of this activity may have several important parts and it is desirable to keep a log file for reference while debugging.
   i. Warning messages for
      a) Generators in the load flow for which there is no active machine model.
      b) Models, usually of excitation systems or governors, initialized out of limits.
      c) The number of iterations required to initialize the initial-conditions steady-state.
   ii. A tabulation of conditions at each online machine
      a) Terminal voltage
      b) Exciter output voltage
      c) Real and reactive power output
      d) Power factor
      e) Machine angle in degrees
      f) Direct and quadrature axis currents on machine base.
   iii. A diagnosis of initial conditions, either
      a) “Initial conditions check OK”, or
      b) A listing of suspect initial conditions generally states whose time derivative is not “small” (relative to the value of the state). These may be caused by inconsistencies between the real and reactive power scheduled for a unit by the load flow (including automatic changes in reactive power to hold bus voltage at a target level) or by parameter errors.
      iv. For models flagged in steps i) through iii), consider using activity [DOCU] to identify parameters which may be causing problems. This activity will also give the automatically calculated values of exciter model parameters, which are derived if the corresponding parameters, as read in, are 0. Other warnings may indicate errors in the steady-state model.
f. Modify model parameters or the load flow as appropriate and repeat steps up to this point until there are no warning messages nor suspect initial conditions.

10. Record a snapshot [SNAP] of dynamic state values prior to application of any disturbance or simulation of any time period.
11. Simulate undisturbed operation [RUN] for at least 20 seconds. Printing the convergence monitor [RUN,CM] can indicate where problems are, but considerably increases the amount of output.
12. Stop simulation. Review output values in tabular and/or graphical form.
13. Validate exciter model response to a step change in set point [ESTR] and [ERUN]. Field voltage and terminal voltage will be output for each exciter model and may be reviewed in tabular or graphical form. Satisfactory response is indicated if the terminal voltage settles to the specified value within a few seconds, if the field voltage is reasonable, and the response is free of
   a. Excessive overshoot
   b. Sustained oscillations
   c. High frequency noise (may be caused by using too long a simulation time step.)
   d. Unexpected discontinuities in the output variables or their derivatives (except IEEE Type 4 “non-continuous” regulator models).
14. Validate governor model response to a step change. [GSTR] and [GRUN]. Mechanical power and speed deviation will be output for each shaft where a governor model is present and may be reviewed in tabular or graphical form. Models of cross-compound unit governors specify two machines so four output variables are used. Steam or combustion turbine unit governors may require up to 20 seconds to attain equilibrium, and hydro units even longer, even if they are well tuned. Satisfactory response is indicated if speed deviation settles to approximately \((- K) = (-1 / R)\), mechanical power to \((1-1/K)\) times the specified value, and the response variables are free of excessive overshoot or sustained oscillations.

**Dynamic Data Format**

**PSS®E Users**
Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E dyr file software. Dyre file submittals can be of changes to individual components from the existing dyre entries or of entire new representation of machines. Dynamic ready models are developed using the PSS®E software program. The data should be submitted via GlobalScape or email. Data submitted must be compatible with the PSS®E version currently specified by SPP.

**Non-PSS®E Users**
Dynamics data needs to be submitted in the form of a flat text file or dyre file compatible with Siemens PTI PSS®E software. Siemens PTI PSS®E Software contains dyre file models for most conventional machines, exciters, governors, SVCs, HVDC ties, wind resources, and solar resources. SPP Modeling staff will work with the responsible entity or its designee to translate operational test data into the appropriate dyre file format compatible with the PSS®E version currently specified by SPP.

NERC maintains a list of acceptable dynamic models on the NERC website for reference by the GO. Only NERC acceptable dynamic models from the latest approved list shall be provided the applicable TPs and to SPP, as PC, for dynamic model building purposes. The acceptable dynamic model list can be found on the NERC SAMS website → SAMS Reference Materials → NERC Acceptable Model List.

Dynamic models that are considered unacceptable by NERC, shall be converted to the applicable acceptable dynamic model within 18 months of being notified by SPP.

Dynamic model data must be in a Siemens PTI PSS®E standard library model format. User-written dynamic models will only be allowed under the following conditions:

1. Technical basis as to why the user-written model should be used in place of the Siemens PTI PSS®E standard library model in consideration of a regional transmission system analysis
2. Dynamic model data is submitted in .dyr format
3. Dynamic model data is submitted in .lib or .dll format for compilation and linking purposes
4. Documentation, including Block Diagram, in .pdf or .docx format
5. A written commitment to SPP, as PC, indicating that user-written models will be converted to the applicable acceptable dynamic model within 18 months of being notified by SPP

**Dynamics Data Validation Requirements**
1. All dynamics modeling data shall be screened according to the SDDB data screening checks.
2. All data items not passing these screening tests shall be resolved with the generator or dynamic device owner and corrected.
3. All regional data submittals to the MMWG coordinator shall have previously undergone satisfactory initialization and 20-second no-disturbance simulation checks for each dynamics case to be developed. The procedures outlined in Section III.H* of this manual (*yet to be written) may be applied for this purpose.

Guidelines
1. Dynamics data submittals containing typical data should include documentation which identifies those models containing typical data. The CON conservation models, such as GENROA and GENSSAA, which essentially copy dynamics data from one unit to another, may be useful for this purpose. When typical data is provided for existing devices, the additional documentation should give the equipment manufacturer, nameplate MVA base and kV, and unit type (coal, nuclear, combustion turbine, hydro, etc.).
2. The voltage dependency of loads should be represented as a mixture of constant impedance, constant current, and constant power components (referred to as the ZIP model). The Regions should provide parameters for representing loads via the PTI PSS®E CONL activity. These parameters may be specified by area, zone, or bus. Other types of load modeling should be provided to MMWG when it becomes evident that accurate representation of interregional dynamic performance requires it.

Procedures for Submission of Dynamics Data to the MMWG Coordinator
Regional Coordinators have two options, described below, for submitting dynamics data to the MMWG Coordinator.

Dynamics Data Updates Using Excel Template
Regional dynamics data updates are incremental to the dynamics data in the previous year release of SDDB. Regional Coordinators should therefore verify that bus names and unit IDs in SDDB are consistent with those in the MMWG steady-state to be made dynamics ready. The table below describes the various types of updates and the required data and information that should be provided on the Excel template and in a separate DYRE file.

<table>
<thead>
<tr>
<th>Type of Update</th>
<th>Template Entries</th>
<th>Complete DYRE format record</th>
<th>Examples / Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change one or more parameters of a</td>
<td>Bus name, unit ID, model name, parameter name, new value</td>
<td>No</td>
<td>The voltage regulator gain is changed to the value determined by test.</td>
</tr>
<tr>
<td>dynamics model</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Add a new model to an existing unit</td>
<td>No</td>
<td>Yes</td>
<td>A stabilizer is being added to a unit which did not have one.</td>
</tr>
<tr>
<td>Delete a model</td>
<td>Bus name, unit ID, model name</td>
<td>No</td>
<td>A stabilizer is removed.</td>
</tr>
</tbody>
</table>
| Replace a model with another model of the same equipment group | Bus name, unit ID, model name for deleted model. | Yes for new model. | 1. A DC exciter is replaced by a static exciter.  
2. A classical machine model is replaced by a detailed model. |
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Change bus name and/or unit ID for all models of an existing unit</td>
<td>Old and new names; old and new unit IDs</td>
<td>No</td>
<td></td>
</tr>
<tr>
<td>Change bus number</td>
<td>No</td>
<td>No</td>
<td>Maintain the same name and unit ID and the model data will follow automatically.</td>
</tr>
<tr>
<td>Add dynamic models for a new generating unit</td>
<td>Bus name, unit ID, in service and out of service dates, MVA base, Zsource, RPM, unit type</td>
<td>Yes</td>
<td>Same requirements whether unit is at new or existing bus.</td>
</tr>
<tr>
<td>Remove a unit and all associated models</td>
<td>Bus name, unit ID</td>
<td>No</td>
<td></td>
</tr>
</tbody>
</table>

**Complete Set of Dynamics Data**
The regional dynamics data must be in the format of a PSS®E DYRE file. The data must be compatible and consistent with the MMWG steady-state selected for the dynamics cases that are being developed. One file for all cases is preferable.

**System Dynamic Data Base and Dynamic Simulation Cases**
SPP Dynamic Base Case Models are available to all SPP members. SPP and its members, by participating in MMWG dynamics database (SDDB) and dynamics simulation case development, grant authority to the other participating Regions, to receive and use the SDDB and dynamics simulation cases. Regional members may send dynamics simulation cases or dynamics data to third parties provided that the third party executes a SPP confidentiality/non-disclosure agreement. The MMWG Dynamics Database (SDDB) remains the property of and is for the sole use of the MMWG participating Regions of NERC and their members.
SECTION 5: SHORT CIRCUIT DATA REQUIREMENTS

The Short Circuit models are developed using data gathered through the SPP database Model On Demand (MOD) in conjunction with the Engineering Data Submission Tool (EDST). MOD data is divided into three parts: a Base Case, Projects, and Profiles (Bus, Loads, Generation, and Device Control). Modeling updates for transmission system topology can be made by submitting a Project to MOD. Non-topological modeling updates that are season specific can be made by submitting Profiles to MOD. Additional required data is submitted through the EDST which is identified in the data preparation section of this manual.

SPP MDWG Short Circuit Models are published according to the approved schedule.

1. The Short Circuit data listed in Attachment 1 of the NERC Standard MOD-032-1 located on the NERC website.

TRANSMITTED DATA FILE EXAMPLES (Refer to MOD Procedure Manual)

PTI-PSS®E SHORT CIRCUIT DATA FORMAT

The SPP Short Circuit data is included in MOD Base Case (Network) and Project data and is submitted/updated in alignment with the MDWG Powerflow model build. The sequence data is comprised of zero sequence data and, specific to generators the positive, zero, and negative sequence data must also be provided. Short circuit data that is missing in the MOD Base Case must be entered in MOD via a MOD Project with the Project Type of Network and Project Status of Update, additionally the associated sequence file must be attached to the project file. Missing Project sequence data must be updated by applying a sequence file to the Project in MOD. All Short-circuit applicable MOD projects must have updated sequence data attached with the MOD project.

The PC (SPP) prior to presenting short circuit models to the MDWG for approval shall verify that all submitted member data has been correctly added to the short circuit models. The short circuit models shall be checked for errors and validated as usable by the PC. Any errors in the sequence data shall be brought to the attention of the Data Submitter. The usability checks shall include the PC performing data checks for missing sequence data and testing of models. The test of the models shall consist of fault analysis for three-phase, single-line-to-ground, and double-line-to-ground. The testing of the models is to ensure the models are ready for fault analysis by the SPP membership and absent of modeling errors.

For retired generators, GSUs are kept in service if there is an interrupting device on the low side of the GSU in order to produce accurate short circuit results.

Mutual Impedance

Mutual coupling exists between two or more transmission lines that are routed in parallel for a substantial distance due to the magnetic fields and flux linkage between the parallel conductors. For these configurations, a fault on one line can induce a large zero-sequence current (i.e. ground

60
current) in the un-faulted parallel line and may lead to inappropriate tripping of the un-faulted line. Zero-sequence current is only present during ground faults, so the consideration of mutual coupling effects only applies to the derivation of ground fault protective element settings. Mutual impedance can be constructive or destructive; in other words, it may increase or decrease the zero-sequence fault current. It is important that the mutual impedances between all line pairs be calculated and included when developing the system model.

A best practice approach for identifying and submitting the correct mutual impedance data is by synchronizing all short circuit databases across the different software platforms (CAPE, ASPEN, PSSE, etc.) in each respective company’s footprint. In synchronizing the short-circuit data across the different software platforms, verification of which database is the primary source for the short-circuit data is imperative. Typically the approach for determining when mutual impedance data is required in the PSSE models can be identified by checking when mutual impedance data is modeled and updated in a company’s primary database.

Mutual impedance data shall be submitted by attaching it to the applicable MOD project.

Member submitted sequence via an IDEV file applied to a model will not be included in the next published model (Pass N or Final). The reason that sequence data is not carried over from one model set to the next model set is that sequence data is exported from MOD. Post MOD model processing IDEV files are not applied to the next model set; therefore, a MOD project which includes the sequence data must be submitted to MOD and accepted before it is included in the next MOD exported model.

Short Circuit models are developed annually using a subset of the Reliability Steady-StateMDWG Powerflow models. All base MDWG steady-state models will include sequence data (including applicable mutual line impedance data) for the SPP footprint. The following 3 versions of short circuit models will be built:

1. MDWG steady-state base model
2. MDWG steady-state with PSS®E Classical assumptions
3. Maximum Fault case

The Base MDWG Short Circuit models are built by performing the following steps:

1. Extract the SPP RAW and SEQ data with ties from the final MDWG steady-state model
2. Extract the first tier company's RAW and SEQ data without ties from the final SERC Short Circuit model built by the Short Circuit Database Working Group (SCDWG)
3. Merge the two data sets together

The Classical assumptions MDWG Short Circuit Models are built by performing the following step:

1. Apply Classical assumptions to the Base MDWG Short Circuit model as described in the PSS®E Program Operation Manual

Maximum Fault cases are built by performing the following steps:

1. Place in-service (Apply a status of ‘1’) all SPP planned and available existing generation and

NERC Lesson Learned: Consideration of the Effects of Mutual Coupling when Setting Ground Instantaneous Overcurrent Elements
transmission facilities to the Base MDWG Short Circuit model

2. Apply Classical assumptions

All transformers shall have a Vector Group and corresponding Connection Code in PSSE 33+ format. Prior to presenting the short-circuit models to MDWG, SPP staff will conduct a preliminary analysis of three phase balanced and unbalanced faults for the purpose of validating the integrity of the modeled sequence information prior to finalization.

Other information requested by the PC or TP – Information which the PC or TP deems necessary for modeling purposes can be requested from Data Owners/Data Submitters.
SECTION 6: DEFINITIONS

These definitions are defined for purposes of model building and are not applicable outside the scope of the MDWG Model Building Procedure Manual.

**Auxiliary or Station Service load** – Real and reactive power necessary to operate a generating unit or other load that is directly related to the production of energy.

**Coincident Peak (Model)** – SPP coincident peak equals the highest demand including transmission losses for energy measured over a one clock hour period during the defined season.

**Demand Side Management** – Demand Side Management consists of activities or programs that an entity invokes to achieve a reduction in Demand and may consist of controllable and/or non-controllable systems.

**Data Owner**\(^{22}\) – The entity that is responsible for ensuring the accuracy and timely submission of data to the SPP, as Planning Coordinator, in accordance with the SPP Model Development Procedure Manual.

**Data Submitter** – The entity that is responsible for submitting data to the SPP, as Planning Coordinator, in accordance with the SPP Model Development Procedure Manual.

**Distributed Energy Resources** – Power resources on the distribution system that can be aggregated together to provide power to meet Peak Demand.

**Engineering Data Submission Tool (EDST)** – A web-based application for storing, coordinating, and facilitating data between Data Submitters and SPP.

**Equivalencing** – The general technique that substitutes power system equipment with a simplified representation that closely approximates the characteristics and behavior of the actual equipment.

**Exploratory Generation** – Generation resources that have a strong likelihood or commitment to be implemented, but have not completed the Generation Interconnection process. These generation resources may be added to the appropriate models for shortfall purposes only.

**Interchange (Model)** – Energy transfers that cross Balancing Authority boundaries. The algebraic sum of purchases and sales for a modeling area where a positive value is considered a power export and a negative value is considered a power import.

\(^{22}\) Not a NERC functional entity
Model Area – The collection of model objects comprising an entity’s network and uniquely numbered in PSS®E.

Peak Demand – The highest demand including transmission losses for energy measured over a one clock hour period.²³

PSS®E – Siemens PTI’s Power System Simulator for Engineering software tool for electrical transmission analysis used to model the SPP transmission system.

PSS®E MOD – A distributed web-based application for power transmission planning model management and provision of study models using a single consolidated data repository.

PSS@MOD File Builder – A stand-alone Siemens tool that is designed to help PSS®E users capture model changes in the form of PSS@MOD Modeling projects by comparing PSS®E models.

Transaction (Model) – A modeled purchase and/or sale of power.

Non-scalable load – Load that does not conform to the daily load duration curve.

On-Peak (Model) – Those hours or other periods typically considered periods of higher electrical demand.

Off-Peak (Model) – Those hours or other periods typically considered periods of lower electrical demand.

Regulating device – Equipment that manipulates power system parameters towards a setpoint or setpoints (e.g. a static reactive device maintaining system voltage).

Shortfall – Occurs when an entity does not have enough dispatchable generation to serve the entity’s load.

Tie Line (Model) – A circuit connecting two Model Areas.

²³ Attachment AA Resource Adequacy Section 2
SECTION 76: APPENDIX I
MASTER TIE LINE FILE DATA FIELDS

Branch Data Fields

In Service Date,
Out Service Date,
From Region Name,
From Area#,
From Area Name,
From Bus #,
From Bus Name,
From Bus kV,
To Region Name,
To Area#,
To Area Name,
To Bus #,
To Bus Name,
To Bus kV,
Metered End (F,T),
CKT,
R,
X,
B,
Summer Rating A,
Summer Rating B,
Summer Rating C,
Winter Rating A,
Winter Rating B,
Winter Rating C,
GI (pu),
BI (pu),
GJ (pu),
BJ (pu),
STATUS (0,1),
LEN (mi),
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4
Two Winding Transformer Data Fields

In Service Date,
Out Service Date,
From Bus Region Name,
From Bus Area#,
From Bus Area Name,
From Bus Number,
From Bus Name,
From Bus kV,
To Bus Region Name,
To Bus Area#,
To Bus Area Name,
To Bus Number,
To Bus Name,
To Bus kV,
Tapped Side,
CKT,
CW,
CZ,
CM,
MAG1,
MAG2,
Metered Side,
NAME,
STATUS (0,1),
Owner 1,
Fraction 1,
Owner 2,
Fraction 2,
Owner 3,
Fraction 3,
Owner 4,
Fraction 4,
R1-2,
X1-2,
SBase1-2,
WindV1,
NomV1,
Ang1,
Summer Rating A1,
Summer Rating B1,
Summer Rating C1,
Winter Rating A1,
Winter Rating B1,
Winter Rating C1,
Two Winding Transformer Data Fields - continued
COD1,
Volt Control Bus Region Name,
Volt Control Bus Area Number,
Volt Control Bus Area Name,
Volt Control Bus Number (CONT1),
Volt Control Bus Name,
Volt Control Bus kV,
RMA1,
RMI1,
VMA1,
VMI1,
NTP1,
TAB1,
CR1,
CX1,
WindV2,
NomV2
Three Winding Transformer Data Fields

- In Service Date,
- Out Service Date,
- Winding 1 Region Name,
- Winding 1 Area#,
- Winding 1 Area Name,
- Winding 1 Bus #,
- Winding 1 Bus Name,
- Winding 1 Bus kV,
- Winding 2 Region Name,
- Winding 2 Area#,
- Winding 2 Area Name,
- Winding 2 Bus #,
- Winding 2 Bus Name,
- Winding 2 Bus kV,
- Winding 3 Region Name,
- Winding 3 Area#,
- Winding 3 Area Name,
- Winding 3 Bus #,
- Winding 3 Bus Name,
- Winding 3 Bus kV,
- CKT,
- CW,
- CZ,
- CM,
- MAG1,
- MAG2,
- NMETR(1,2,3),
- NAME,
- STATUS(0,1),
- Owner 1,
- Fraction 1,
- Owner 2,
- Fraction 2,
- Owner 3,
- Fraction 3,
- Owner 4,
- Fraction 4,
- R1-2,
- X1-2,
- SBase1-2,
- R2-3,
- X2-3,
- SBASE2-3,
- R3-1,
Three Winding Transformer Data Fields - continued

X3-1,
SBASE3-1,
VMSTAR,
ANSTAR,
WindV1,
NomV1,
Ang1,
Summer Rating A1,
Summer Rating B1,
Summer Rating C1,
Winter Rating A1,
Winter Rating B1,
Winter Rating C1,
COD1,
Control Bus 1 Region,
Control Bus 1 Area Number,
Control Bus 1 Area Name,
Control Bus #(CONT1),
Control Bus Name,
Control Bus KV,
RMA1,
RMI1,
VMA1,
VMI1,
NTP1,
TAB1,
CR1,
CX1,
WindV2,
NomV2,
Ang2,
Summer Rating A2,
Summer Rating B2,
Summer Rating C2,
Winter Rating A2,
Winter Rating B2,
Winter Rating C2,
COD2,
Control Bus 2 Region,
Control Bus 2 Area Number,
Control Bus 2 Area Name,
CONT2,
Control Bus 2 Name,
Control Bus 2 KV,
RMA2,
Three Winding Transformer Data Fields - continued
RMI2,
VMA2,
VMI2,
NTP2,
TAB2,
CR2,
CX2,
WindV3,
NomV3,
Ang3,
Summer Rating A3,
Summer Rating B3,
Summer Rating C3,
Winter Rating A3,
Winter Rating B3,
Winter Rating C3,
COD3,
Control Bus 3 Region,
Control Bus 3 Area Number,
Control Bus 3 Area Name,
CONT3,
Control Bus 3 Name,
Control Bus 3 KV,
RMA3,
RMI3,
VMA3,
VMI3,
NTP3,
TAB3,
CR3,
CX3
Two Terminal DC Tie Data Fields
In Service Date,
Out Service Date,
I,
MDC,
RDC,
SETVL,
VSCHD,
VCMOD (1,0),
RCOMP,
DELTI,
METER (RJ),
DCVMIN,
CCCITMX,
CCCACC,
IPR REGION NAME,
IPR AREA#, 
IPR AREA NAME,
IPR Bus#, 
IPR BUS NAME,
IPR BUS Kv,
NBR,
ALFMX,
ALFMN,
RCR,
XCR,
EBASR,
TRR,
TAPR,
TMXR,
TMNR,
STPR,
ICR REGION NAME,
ICR AREA#, 
ICR AREA NAME,
ICR BUS#, 
ICR BUS NAME,
ICR BUS kV,
IFR REGION NAME,
IFR AREA#, 
IFR AREA NAME,
IFR BUS#, 
IFR BUS NAME,
IFR BUS KV,
ITR REGION NAME,
ITR AREA#,
Two Terminal DC Tie Data Fields

ITF AREA NAME,
ITR BUS#, 
ITR BUS NAME, 
ITR BUS KV, 
IDR, 
XCAPR, 
IPI REGION NAME, 
IPI AREA#, 
IPI AREA NAME, 
IPI Bus#, 
IPI BUS NAME, 
IPI BUS Kv, 
NBI, 
GAMMX, 
GAMMN, 
RCI, 
XCI, 
EBASI, 
TRI, 
TAPI, 
TMXI, 
TMNI, 
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XCAPI

**Notes:**
(1) The data formats must be compatible with PSS®E input requirements.
(2) The in-service and out-of-service dates will be expressed as mm/dd/yyyy.
## UTILIZED IMPEDANCE CORRECTION TABLES

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SECTION 9: APPENDIX III
DESIGNATING MOD-032-1 DATA SUBMITTAL ASSIGNMENT

See Page Below
Letter of Notice
Designating MOD-032-1 Data Submittal Assignment

On this _____ day of __________, 20____, ______________________ and __________________________, provide notice to Southwest Power Pool, Inc. (SPP) of the following:

On ______________, 20__, ______________, Data Owner, and ______________, Data Submitter, entered into an agreement through which ______________________ has agreed to submit on behalf of ______________________ the (select one):

☐ information required to be provided to SPP as its Planning Coordinator pursuant to NERC Reliability Standard MOD-032-1, R2.

☐ following information required to be provided to SPP as its Planning Coordinator pursuant to NERC Reliability Standard MOD-032-1, R2:

________________________________________________________________________________________________________________
________________________________________________________________________________________________________________
________________________________________________________________________________________________________________

The accuracy of the data is the responsibility of the data owner. This notice does not shift the compliance obligation from the data owner to the data submitter. The MOD-032 data to be submitted is set forth in MOD-032-1 Attachment 1. The schedule to submit data shall be set forth in the SPP modeling data requests and the then-effective SPP MOD-032 Model Development Procedure Manual data requirements and reporting procedures.

The above designation will remain in effect pursuant to this notice until revoked by either the Data Owner or the Data Submitter in writing to SPP at SPPEngineeringModeling@spp.org.

On behalf of DATA OWNER:
By: ______________________________
Printed Name: _____________________
Title: _____________________________
Date: _______________

On behalf of DATA SUBMITTER:
By: ______________________________
Printed Name: _____________________
Title: _____________________________
Date: _______________

SPP hereby acknowledges receipt of this notice.
By: ______________________________
Printed Name: _____________________
Title: _____________________________
Date: _______________
SECTION 108: MOD-032-1 ATTACHMENT 1

MOD-032-1 – ATTACHMENT 1
The table below indicates the information that is required to effectively model the interconnected transmission system for the Near-Term Transmission Planning Horizon and Long-Term Transmission Planning Horizon. Data must be shareable on an interconnection-wide basis to support use in the Interconnection-wide cases. A Planning Coordinator may specify additional information that includes specific information required for each item in the table below. Each functional entity responsible for reporting the respective data in the table is identified by brackets “[Functional entity]” adjacent to and following each data item. The data reported shall be as identified by the bus number, name, and/or identifier that is assigned in conjunction with the PC, TO, or TP.

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<th>steady-state</th>
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<th>short circuit</th>
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<td>(Items marked with an asterisk indicate data that vary with system operating state or conditions. Those items may have different data provided for different modeling scenarios)</td>
<td>(If a user-written model(s) is submitted in place of a generic or library model, it must include the characteristics of the model, including block diagrams, values and names for all model parameters, and a list of all state variables)</td>
<td>Provide for all applicable elements in column “steady-state” [GO, RP, TO]</td>
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<td>1. Each bus [TO]</td>
<td>1. Generator [GO, RP [for future planned resources only]]</td>
<td>1. Provide for all applicable elements in column “steady-state” [GO, RP, TO]</td>
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<td>a. nominal voltage</td>
<td>2. Excitation System [GO, RP [for future planned resources only]]</td>
<td>a. Positive Sequence Data</td>
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<td>b. area, zone and owner</td>
<td>3. Governor [GO, RP [for future planned resources only]]</td>
<td>b. Negative Sequence Data</td>
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<td>5. Demand [LSE]</td>
<td>2. Mutual Line Impedance Data [TO]</td>
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<td>b. in-service status*</td>
<td>6. Wind Turbine Data [GO]</td>
<td>3. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes, [BA, GO, LSE, TO, TSP]</td>
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<td>3. Generating Units25 [GO, RP [for future planned resources only]]</td>
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<td>a. real power capabilities - gross maximum and minimum values</td>
<td>8. Static Var Systems and FACTS [GO, TO, LSE]</td>
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<tr>
<td>b. reactive power capabilities - maximum and minimum values at real power capabilities in 3a above</td>
<td>9. DC system models [TO]</td>
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<td>c. station service auxiliary load for normal plant configuration (provide data in the same manner as that 10. Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling)</td>
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24 For purposes of this attachment, the functional entity references are represented by abbreviations as follows: Balancing Authority (BA), Generator Owner (GO), Load Serving Entity (LSE), Planning Coordinator (PC), Resource Planner (RP), Transmission Owner (TO), Transmission Planner (TP), and Transmission Service Provider (TSP).

2 For purposes of this item, aggregate Demand is the Demand aggregated at each bus under item 1 that is identified by a Transmission Owner as a load serving bus. An LSE is responsible for providing this information, generally through coordination with the Transmission Owner.

3 Including synchronous condensers and pumped storage.
### Required for Aggregate Demand under item 2, above.
- **d. regulated bus** and **voltage set point** *(as typically provided by the TOP)*
- **e. machine MVA base**
- **f. generator step up transformer data** *(provide same data as that required for transformer under item 6, below)*
- **g. generator type** *(hydro, wind, fossil, solar, nuclear, etc)*
- **h. in-service status*

### 4. AC Transmission Line or Circuit [TO]
- **a. impedance parameters** *(positive sequence)*
- **b. susceptance** *(line charging)*
- **c. ratings** *(normal and emergency)*
- **d. in-service status*

### 5. DC Transmission Systems [TO]

### 6. Transformer (voltage and phase-shifting) [TO]
- **a. nominal voltages of windings**
- **b. impedance(s)**
- **c. tap ratios** *(voltage or phase angle)*
- **d. minimum and maximum tap position limits**
- **e. number of tap positions** *(for both the ULTC and NLTC)*
- **f. regulated bus** *(for voltage regulating transformers)*
- **g. ratings** *(normal and emergency)*
- **h. in-service status*
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<tr>
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<td>b. voltage set point*</td>
</tr>
<tr>
<td></td>
<td>c. fixed/switched shunt, if applicable</td>
</tr>
<tr>
<td></td>
<td>d. in-service status*</td>
</tr>
<tr>
<td></td>
<td>Other information requested by the Planning Coordinator or Transmission Planner necessary for modeling purposes. [BA, GO, LSE, TO, TSP]</td>
</tr>
</tbody>
</table>