

**SPP West RC: Coordinating Dynamic Interchange**  
8300EXT00012

**Business Owner:** Alex Watkins  
**Effective:** 06/27/2024  
**Revised:** 06/27/2024  
**Version:** 2.0

<b>Approved By:</b>	
SME Signature (Hayden Johnson)	Date

<b>Approved By:</b>	
Business Owner Signature	Date

## **REVISION CHART**

Documents are reviewed annually and updated only as needed. Modifications are documented in the following chart.

Version	Revised By	Description of Modifications	Effective Date	Revision Date
1.0	Hayden Johnson	Initial version.	11/17/2023	11/17/2023
2.0	Hayden Johnson, Julie Gerush	Changes throughout to provide information about applicability to WEIS and Market Holds. Added WEIS to audience. Changed business owner to Alex Watkins.	06/27/2024	06/27/2024

## **AUDIENCE**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> BA Analyst              | <input type="checkbox"/> Mgmt Ops <input type="checkbox"/> Mgmt Markets | <input type="checkbox"/> SE  |
| <input type="checkbox"/> BC                      | <input type="checkbox"/> Model Coordination                             | <input type="checkbox"/> Seams and AFC   |
| <input type="checkbox"/> DA                      | <input type="checkbox"/> OAPS   | <input type="checkbox"/> SS  |
| <input type="checkbox"/> East RC                 | <input type="checkbox"/> OIT  | <input type="checkbox"/> SS West   |
| <input type="checkbox"/> EMS MDI                 | <input type="checkbox"/> Ops Eng & Analysis Support                     | <input type="checkbox"/> Tariff Support  |
| <input checked="" type="checkbox"/> EXTERNAL     | <input type="checkbox"/> Ops Planning                                   | <input type="checkbox"/> Tech Analyst (URT)  |
| <input type="checkbox"/> FC                      | <input type="checkbox"/> OST  | <input type="checkbox"/> TI Analyst  |
| <input type="checkbox"/> Market Support/Analysis | <input type="checkbox"/> QC/QA Analyst                                  | <input checked="" type="checkbox"/> WEIS <input checked="" type="checkbox"/> West RC |
| <input type="checkbox"/> Market Coordination     | <input type="checkbox"/> RTBM   | <input type="checkbox"/> IT First  |

## Table of Contents

REVISION CHART.....	2
AUDIENCE.....	2
OVERVIEW.....	4

## OVERVIEW

1. In the event that an SPP West RC customer needs assistance coordinating Dynamic Interchange with one or more SPP West RC customers, the SPP West RC initiates a conference call with all WEIS participating BAs and the WEIS Market Operator.

**NOTE:** The conference call may be initiated using the **Dynamic Interchange Coordination** template in XMATTERS.

- a. Notify the SPP West RC that the BA intends to coordinate Dynamic Interchange and request a WEIS Market Hold while the BAs are manually coordinating Dynamic Interchange.
- b. Request the SPP West RC to “Facilitate a conference call between all of the applicable BAs to ensure that any manual actions to control interchange to a desired level are coordinated between all the impacted BAs and do not have an adverse impact on adjacent control areas.”
2. When Dynamic Interchange coordination is active and the applicable BAs have manual control of their generation, ensure that any manual adjustments for the duration of the event are coordinated through the conference call to ALL applicable BAs.
  - a. If any manual action is taken outside of a coordinated effort between all affected BAs, that action has the potential to adversely affect adjacent BAs. These manual actions will not be reflected through normal scheduling practices which may result in excessive inadvertent accumulations. During that time frame the Dynamic Interchange between the applicable BAs has to be manually calculated. Any uncoordinated change in generation has the potential to impact the accuracy of the newly calculated Dynamic Interchange value and the surrounding BAs.
3. When the impacted BA(s) determine that they can resume following systematically generated Dynamic Schedules, this needs to be reported to the RC and all applicable BAs.
  - a. Any systematically-generated Dynamic schedule needs to be evaluated to ensure that the applicable BAs have assessed the impact of returning to schedule.
  - b. New WRTBM cases need to be evaluated to ensure that the current status of the generation in the WEIS will not negatively impact the operations of the WEIS participants.
  - c. Once the cases have been evaluated the Market Operator may lift the WEIS Market Hold and continue approving new WRTBM cases.
4. After the BAs return to normal operations, the conference call may be terminated.

\*\*\*The above steps will be implemented at the discretion of the applicable BA(s). The RC will act as a facilitator for the events, but will not be involved in determining the magnitude of manually entered values that have the potential to adversely affect an applicable BA's ACE.\*\*\*